



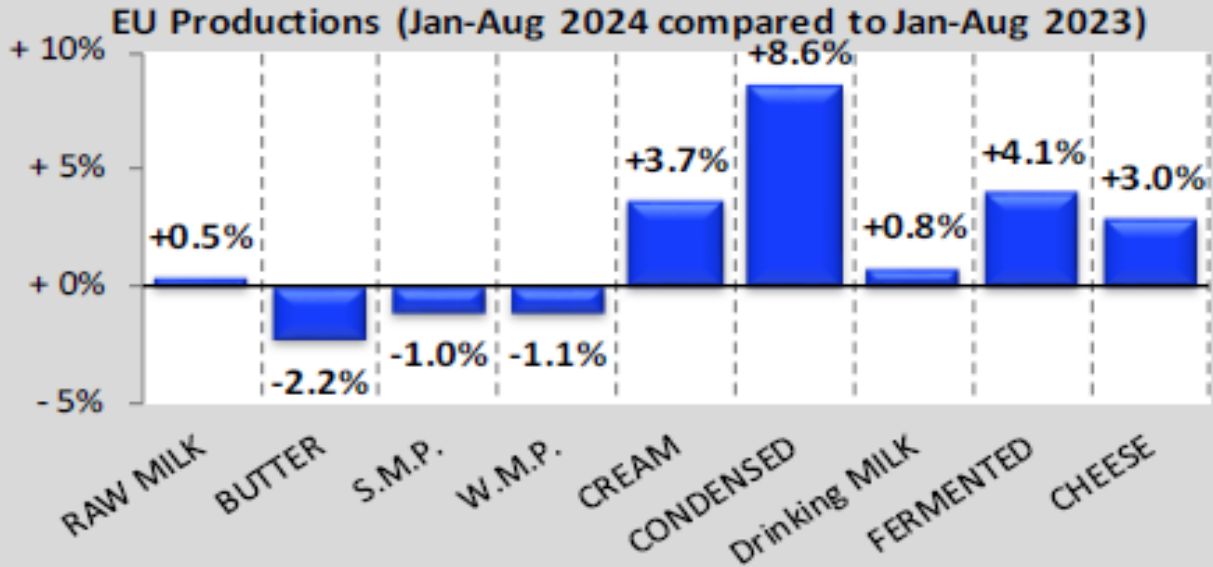
European
Commission



Süt Pazar Durumu

Brüksel, 17 Ekim 2024

AB Üretimleri (Ocak-Ağustos 2024'ün Ocak-Ağustos 2023 ile kıyaslaması)

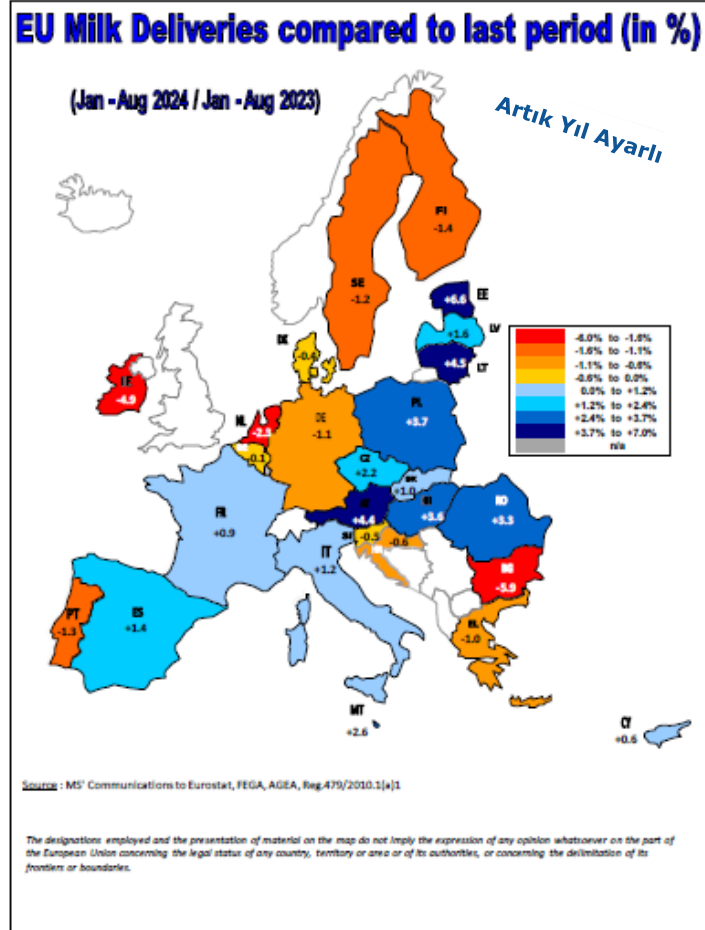


Bazı üye devletlerin verileri gizlidir ve bu tabloda yer almamaktadır.



European
Commission

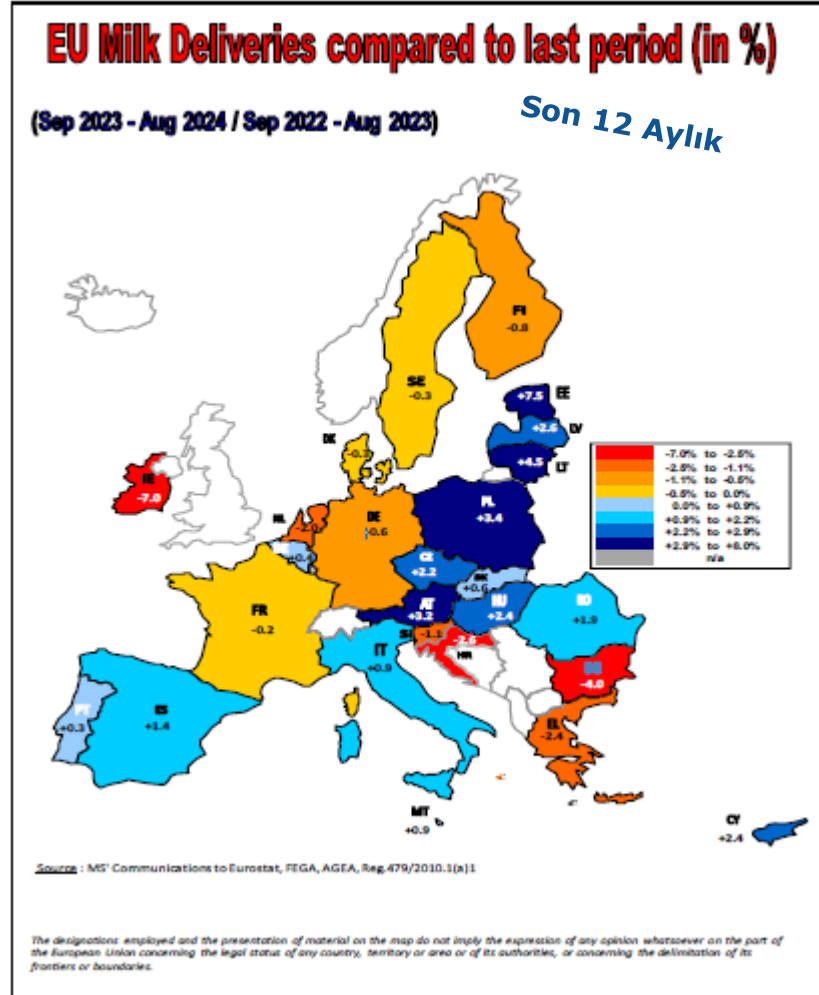
AB süt teslimatlarının son dönemle kıyaslanması (%) (Ocak-Ağustos 2024/ Ocak-Ağustos 2023)



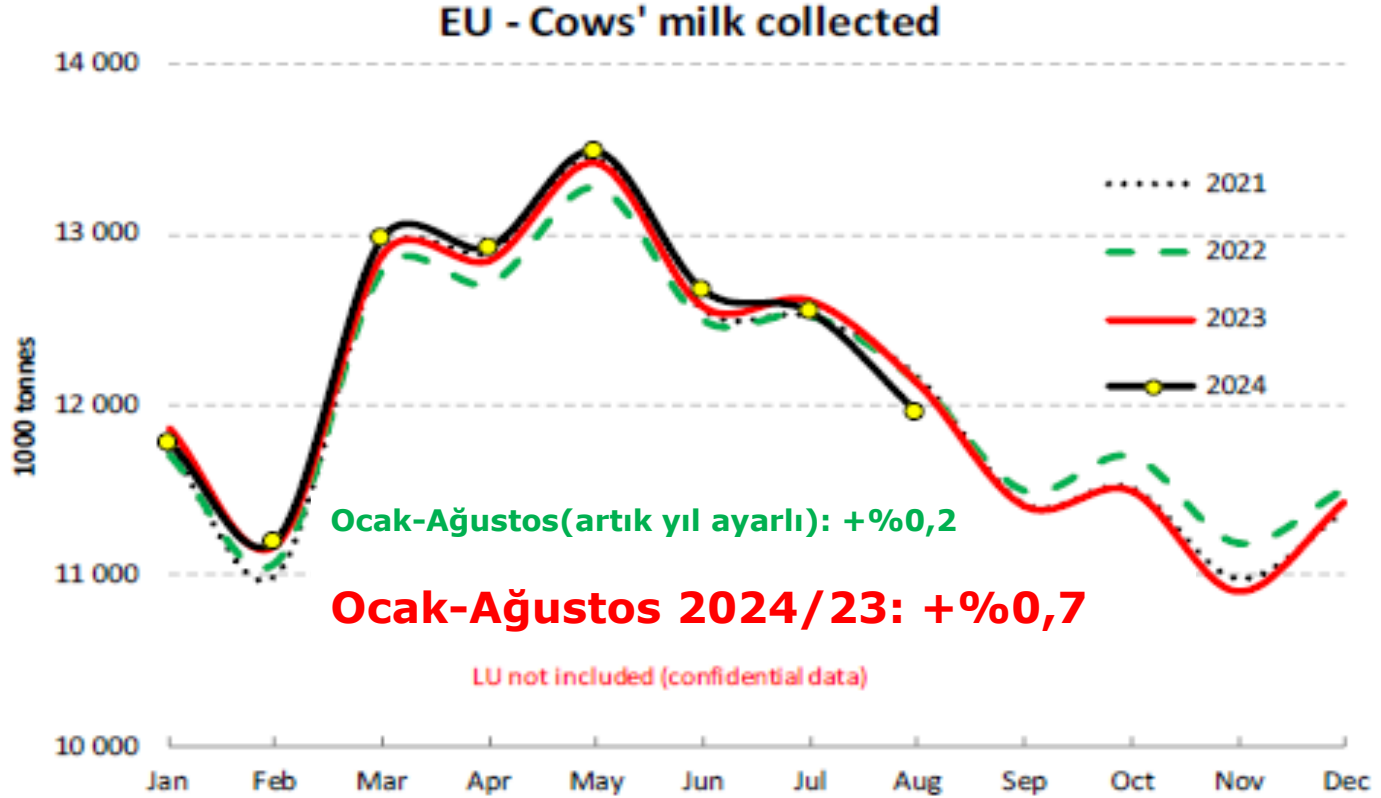


European
Commission

AB süt teslimatlarının son dönemle kıyaslanması (%) (Eylül 2023- Ağustos 2024/ Eylül 2022- Ağustos 2023)



AB Toplanan İnek Sütü

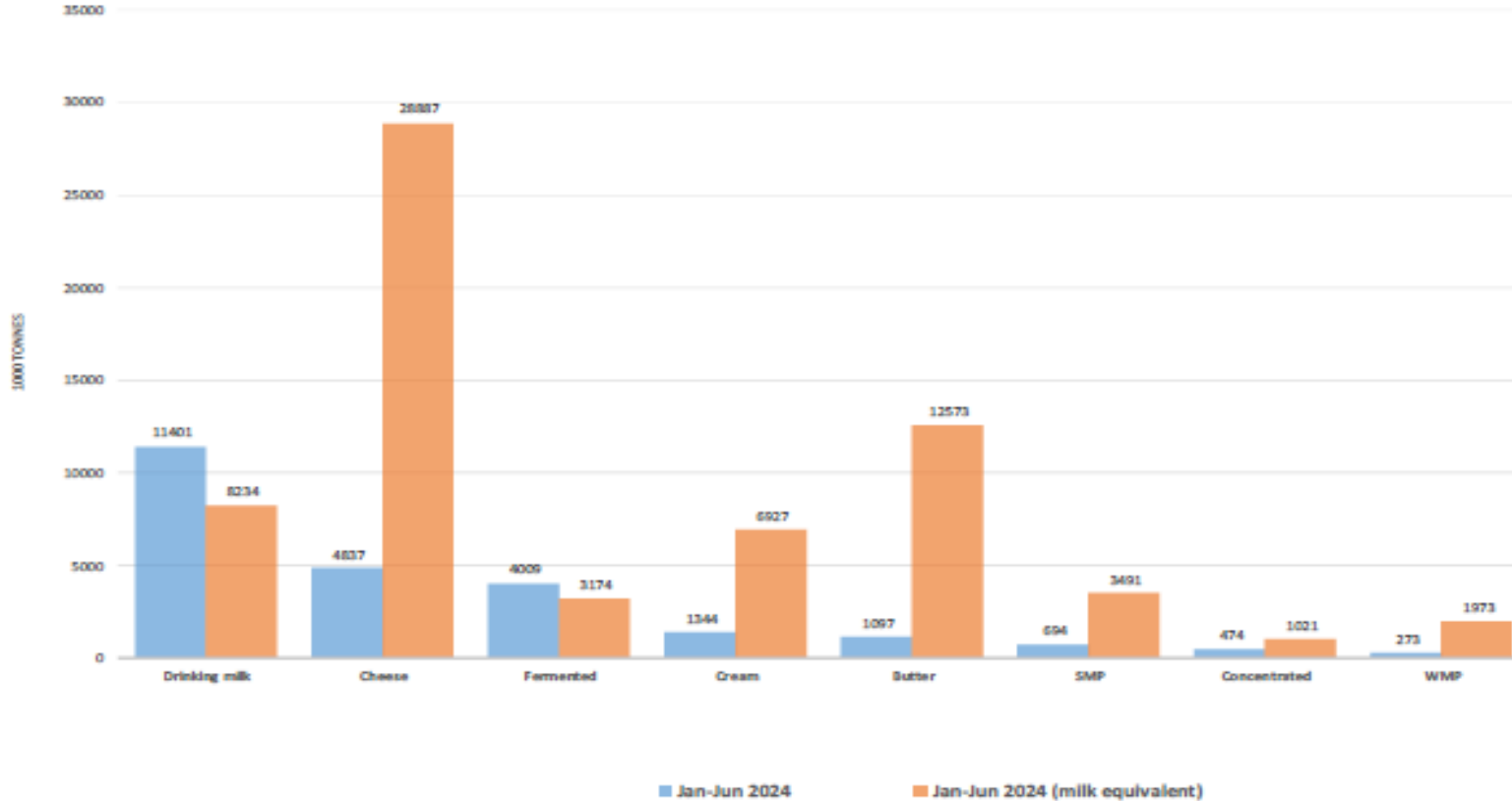




European
Commission

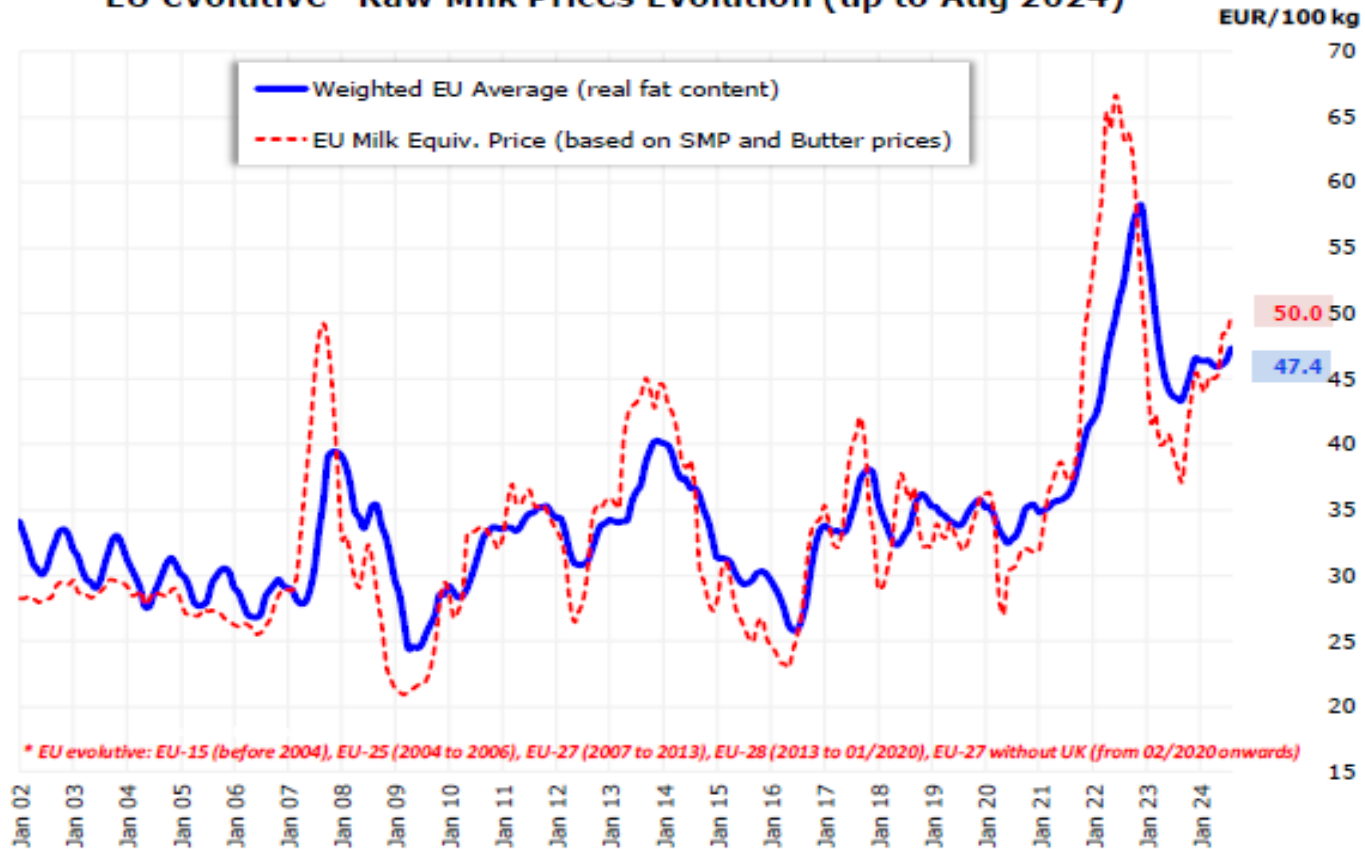
2024 YILI AB SÜT ÜRÜNLERİ ÜRETİMİ (ÜRÜN AĞIRLIĞI VE SÜT EŞDEĞERİ)

EU PRODUCTION OF DAIRY PRODUCTS FOR 2024
(PRODUCT WEIGHT AND MILK EQUIVALENT)



AB Çiğ Süt Fiyat Değişimi (Ağustos 2024'e kadar)

EU evolutive* Raw Milk Prices Evolution (up to Aug 2024)



Source : MS' communications under Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a)

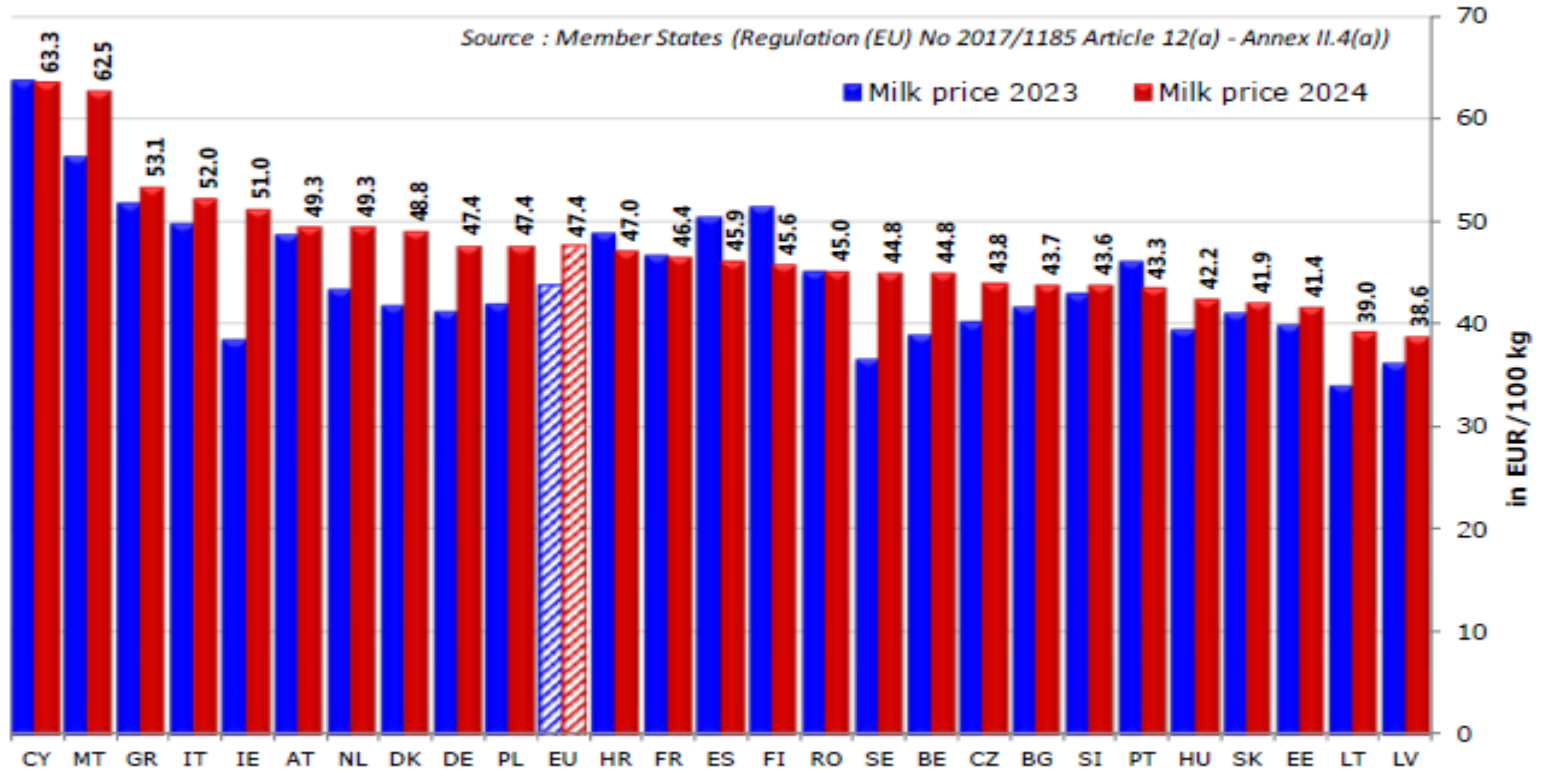
AB Süt Fiyatları

(Ağustos 2024 ile Ağustos 2023 kıyaslaması)

EU MILK PRICES

(Aug 2024 vs Aug 2023)

Source : Member States (Regulation (EU) No 2017/1185 Article 12(a) - Annex II.4(a))

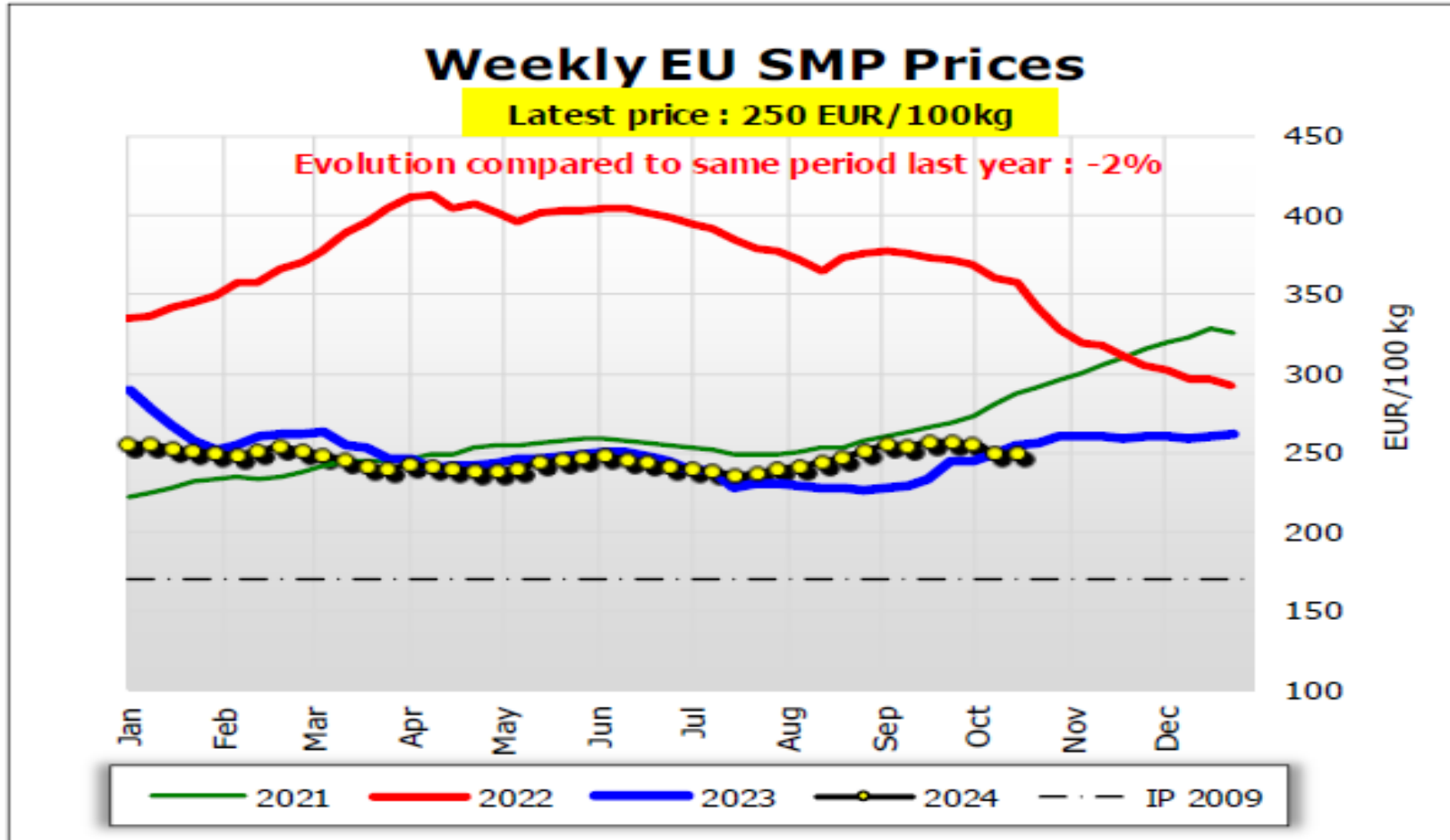


* : estimated figures for Aug 2024

AB Haftalık Yağsız Süttozu Fiyatları

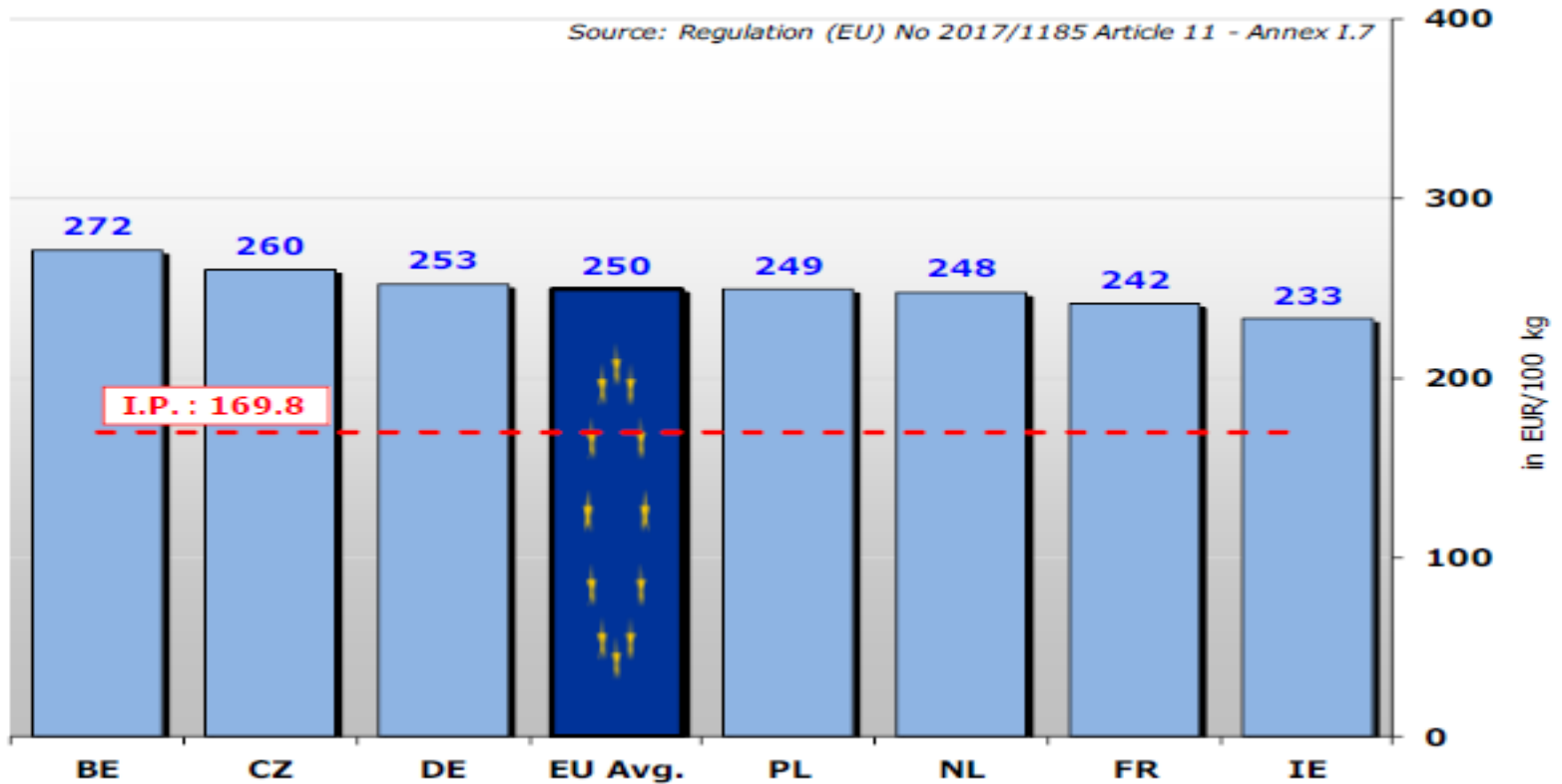
Son Fiyat: 250 Euro / 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: -%2



AB YAĞSIZ SÜT TOZU FİYATLARI (20/10/2024 TARİHİNE KADAR)

EU S.M.P. Prices (up to 20.10.2024)



AB Haftalık Tereyağı Fiyatları

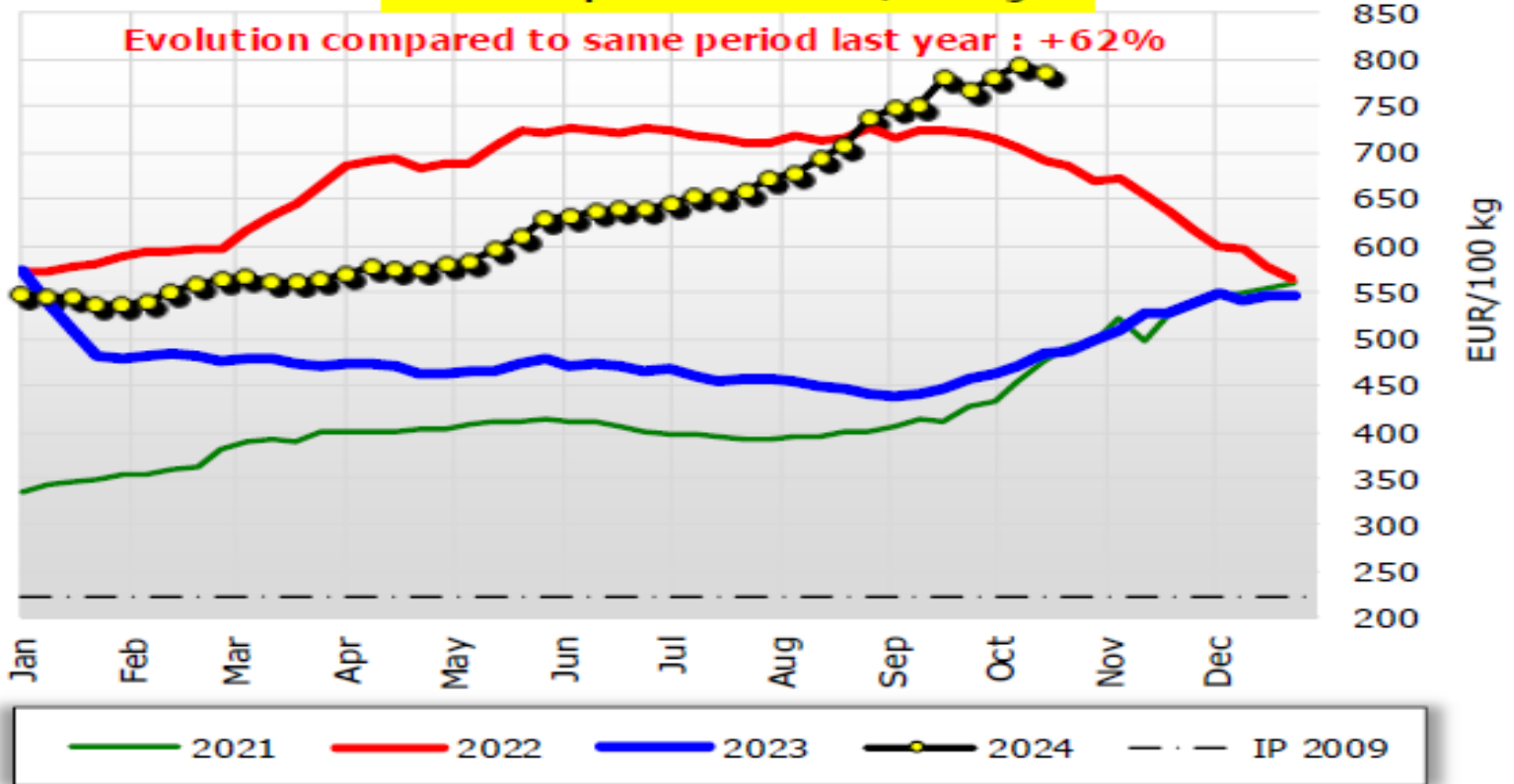
Son Fiyat: 786 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %62

Weekly EU BUTTER Prices

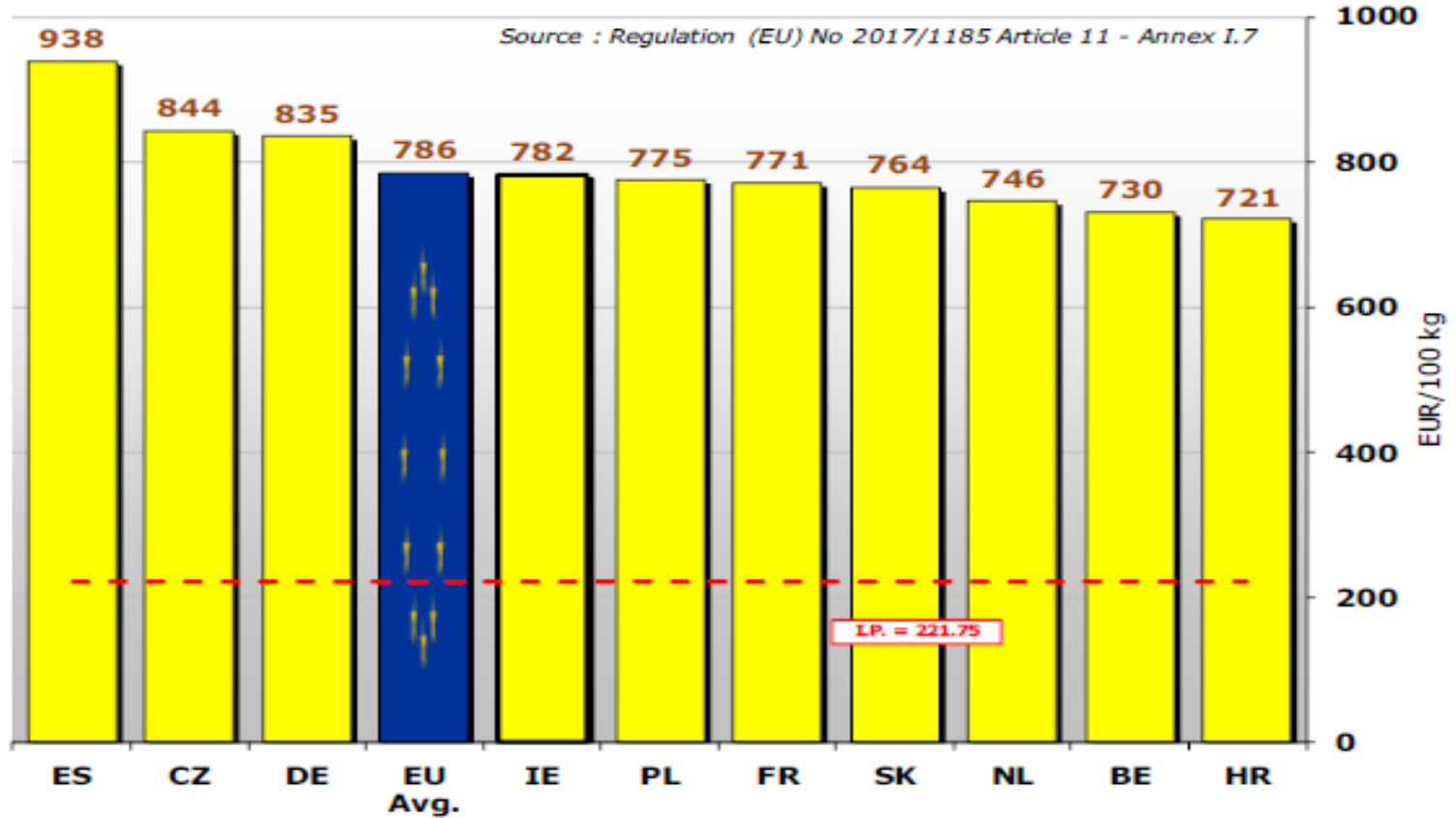
Latest price : 786 EUR/100kg

Evolution compared to same period last year : +62%



AB TEREYAĞI FİYATLARI (20/10/2024 TARİHİNE KADAR)

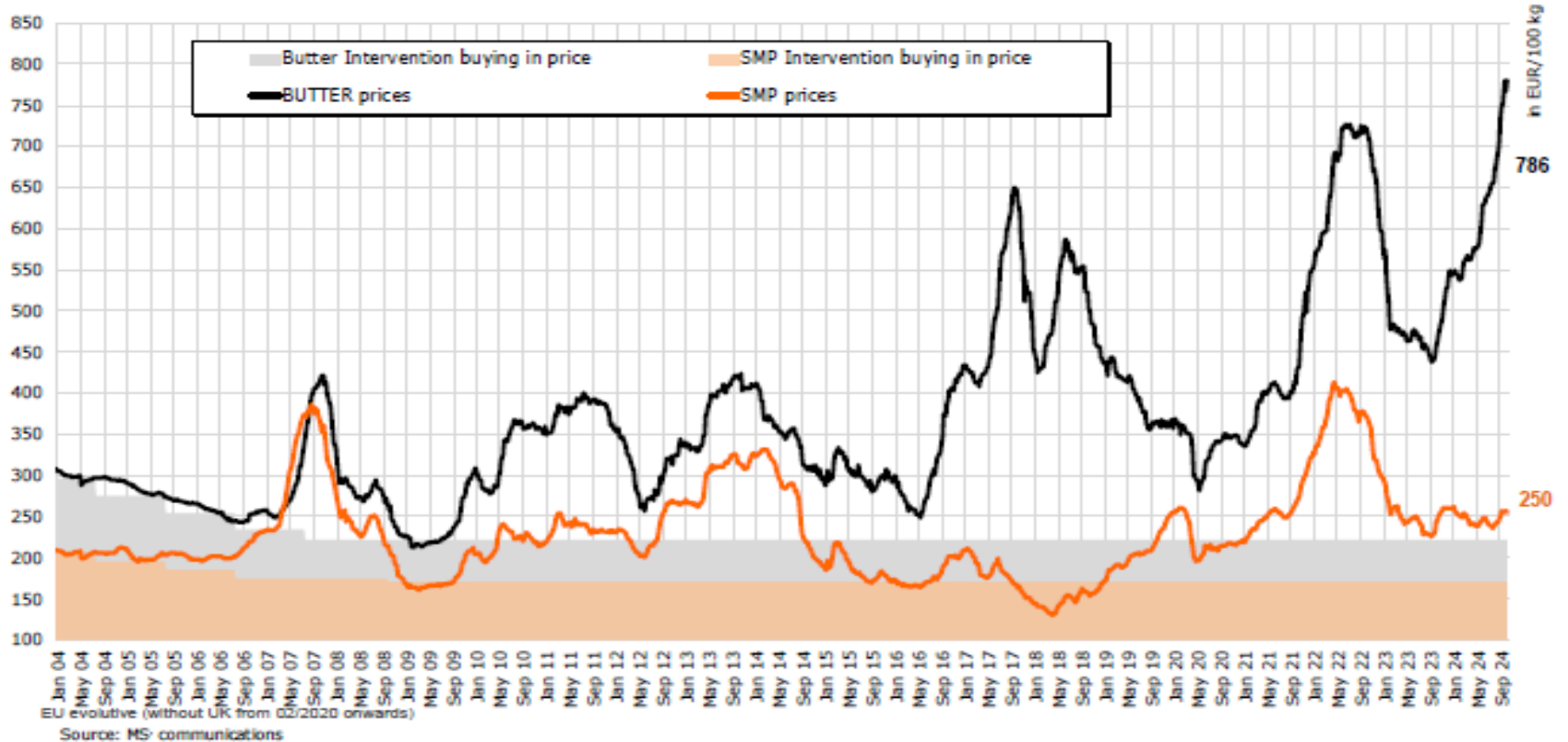
EU BUTTER Prices (up to 20.10.2024)



Tereyağı ve Yağsız Süt Tozu AB Kotasyonları

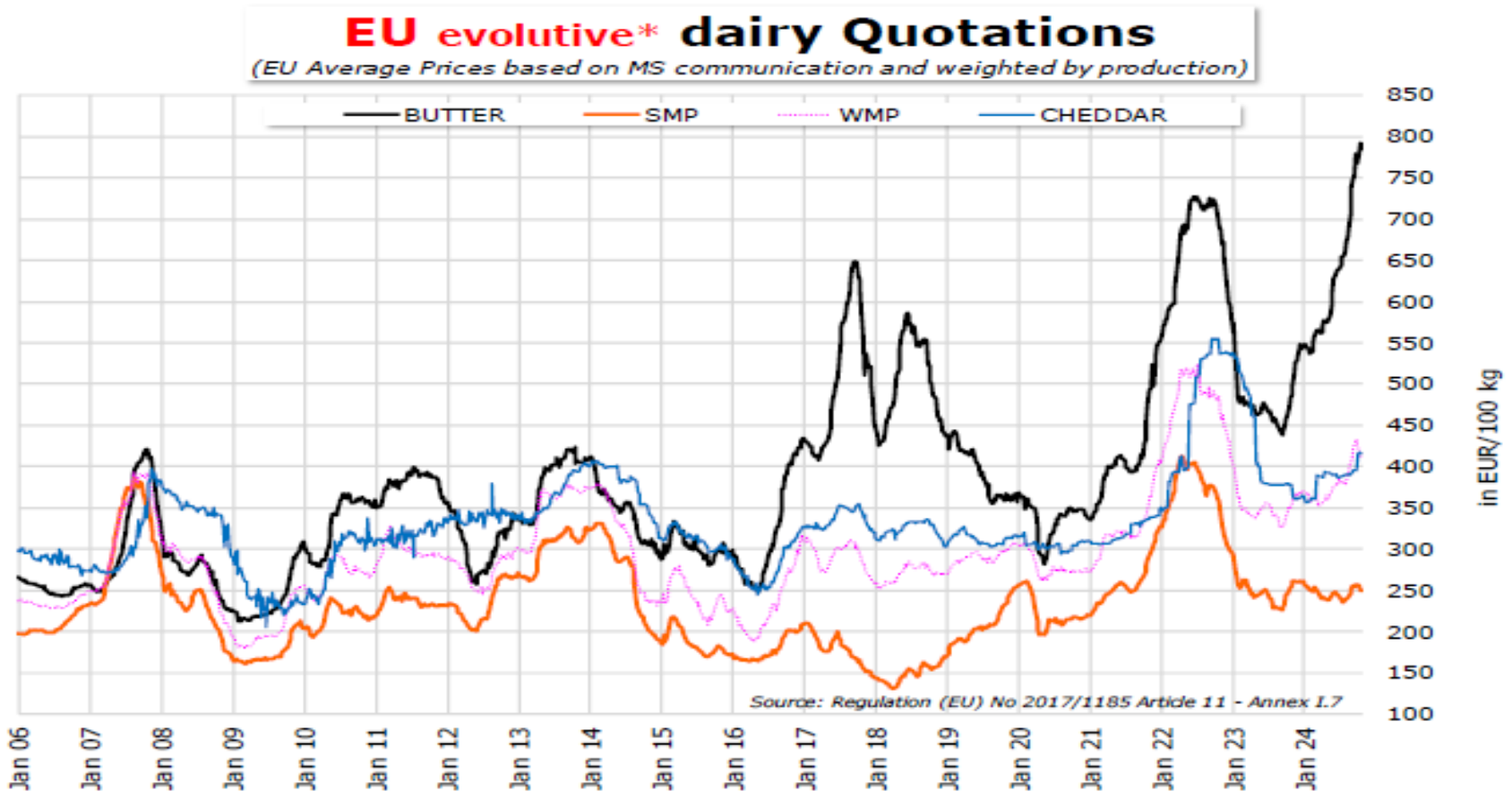
(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)

EU Quotations of Butter and SMP
(EU average based on MS communication and weighted by production)



AB Süt Ürünleri Kotasyonları

(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



* EU evolutive: EU-15 (before 2004), EU-25 (2004 to 2006), EU-27 (2007 to 2013), EU-28 (2013 to 01/2020), EU-27 without UK (from 02/2020 onwards)



European
Commission

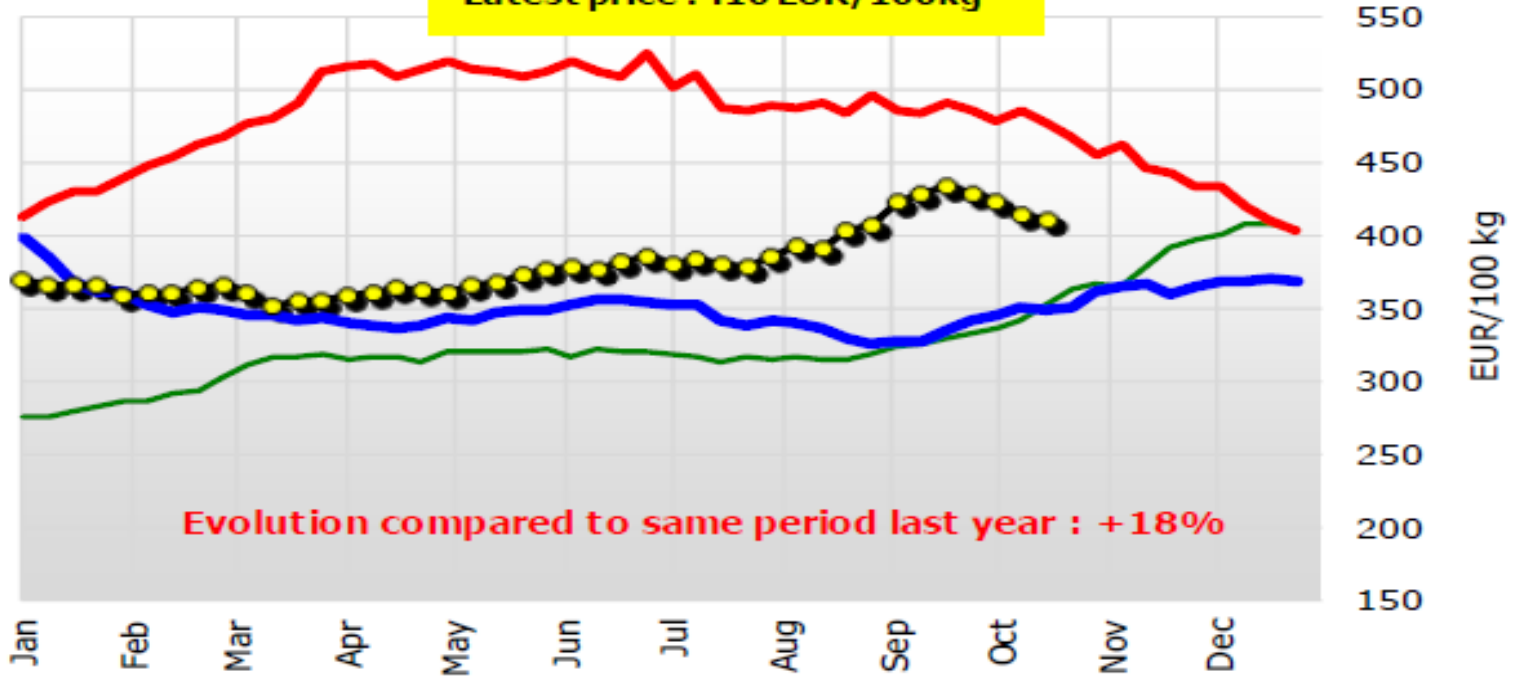
AB Haftalık Tam Yağlı Süt Tozu Fiyatları

Son Fiyat: 410 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %18

Weekly EU WMP Prices

Latest price : 410 EUR/100kg



— 2021

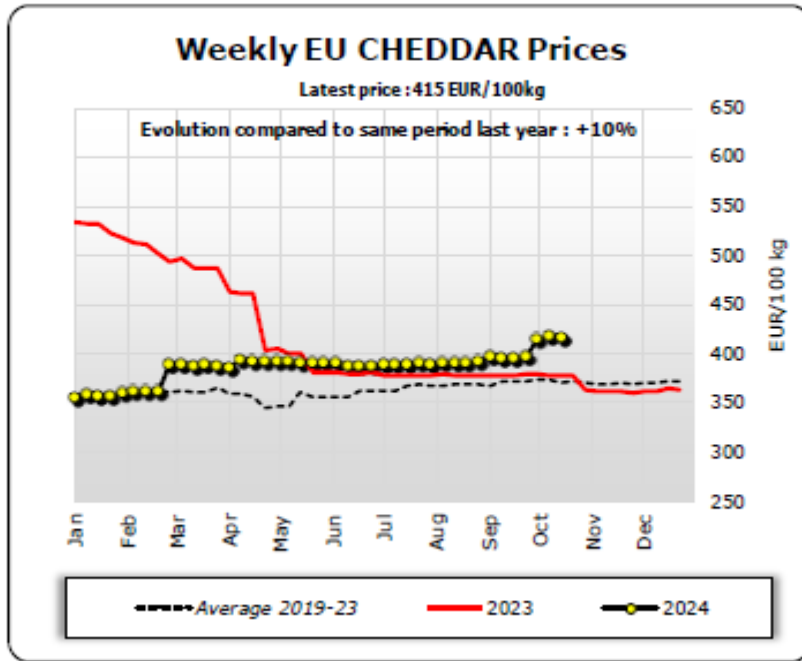
— 2022

— 2023

—● 2024

AB Haftalık Çedar Peyniri Fiyatı

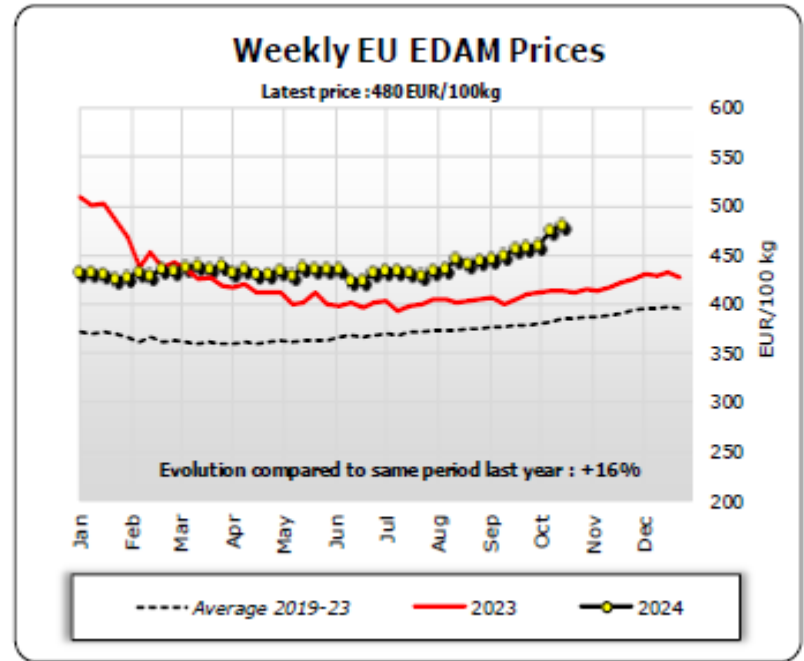
Son Fiyat: 415 Euro/ 100 kg



Değişimin, son yılın aynı dönemiyle karşılaştırılması: %10

AB Haftalık EDAM Fiyatı

Son Fiyat: 480 Euro/ 100 kg

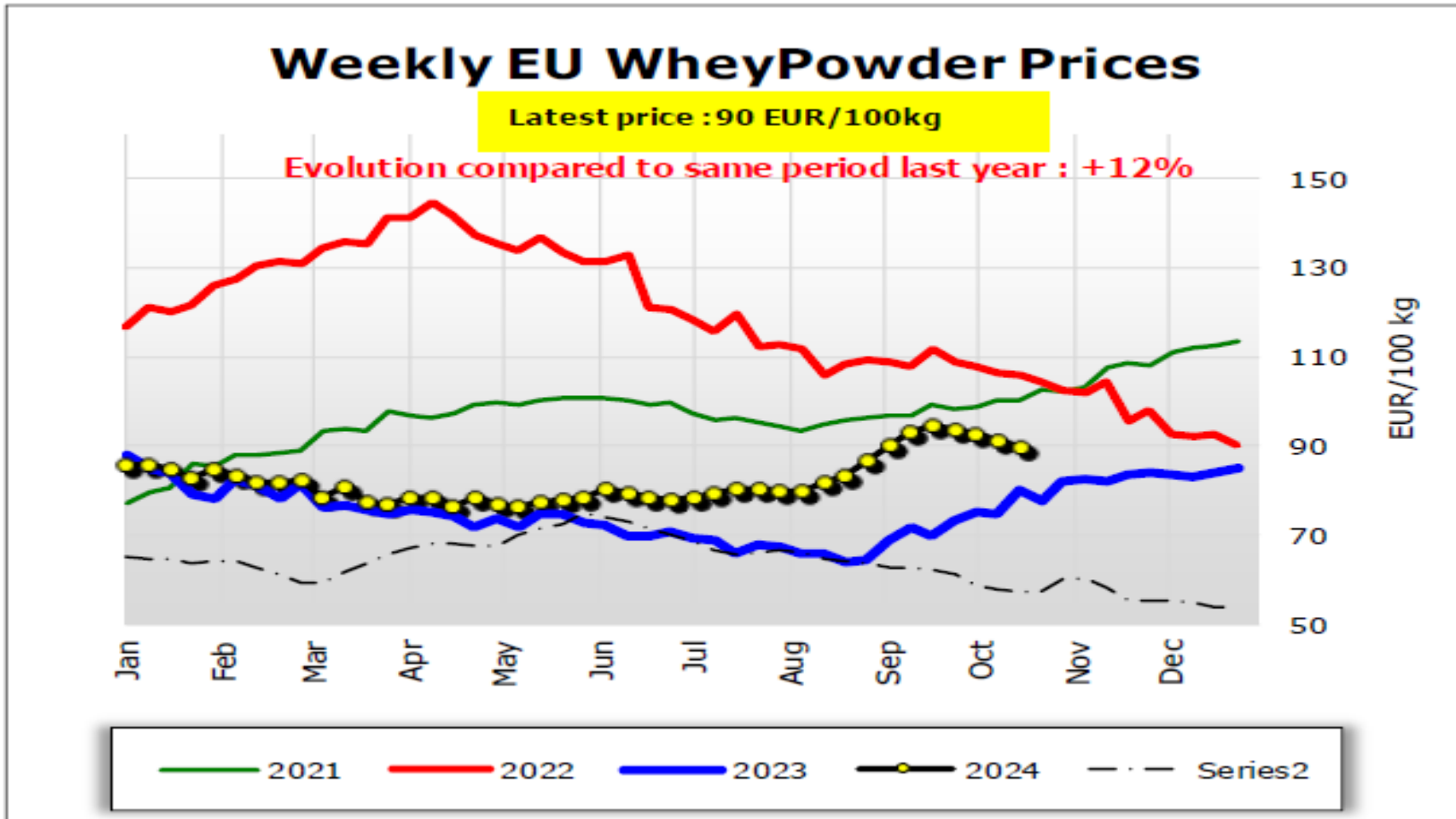


Değişimin, son yılın aynı dönemiyle karşılaştırılması: %16

AB Haftalık Peynir Altı Suyu Tozu Fiyatları

Son fiyat: 90 EURO/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %12



9 Ekim 2024

1 Euro = 1,0957 Dolar (-%0,2)

9 October 2024

EUR 1 = USD 1.0957 -0.0025(-0.2%)

Change from 9 October 2023 to 9 October 2024

Min (13 October 2023)
1.0524

Max (30 September 2024)
1.1196

Average
1.0853

Select: EUR vs. USD

Period: 09/10/2023

10/10/2024

Zoom:

1m

6m

1y

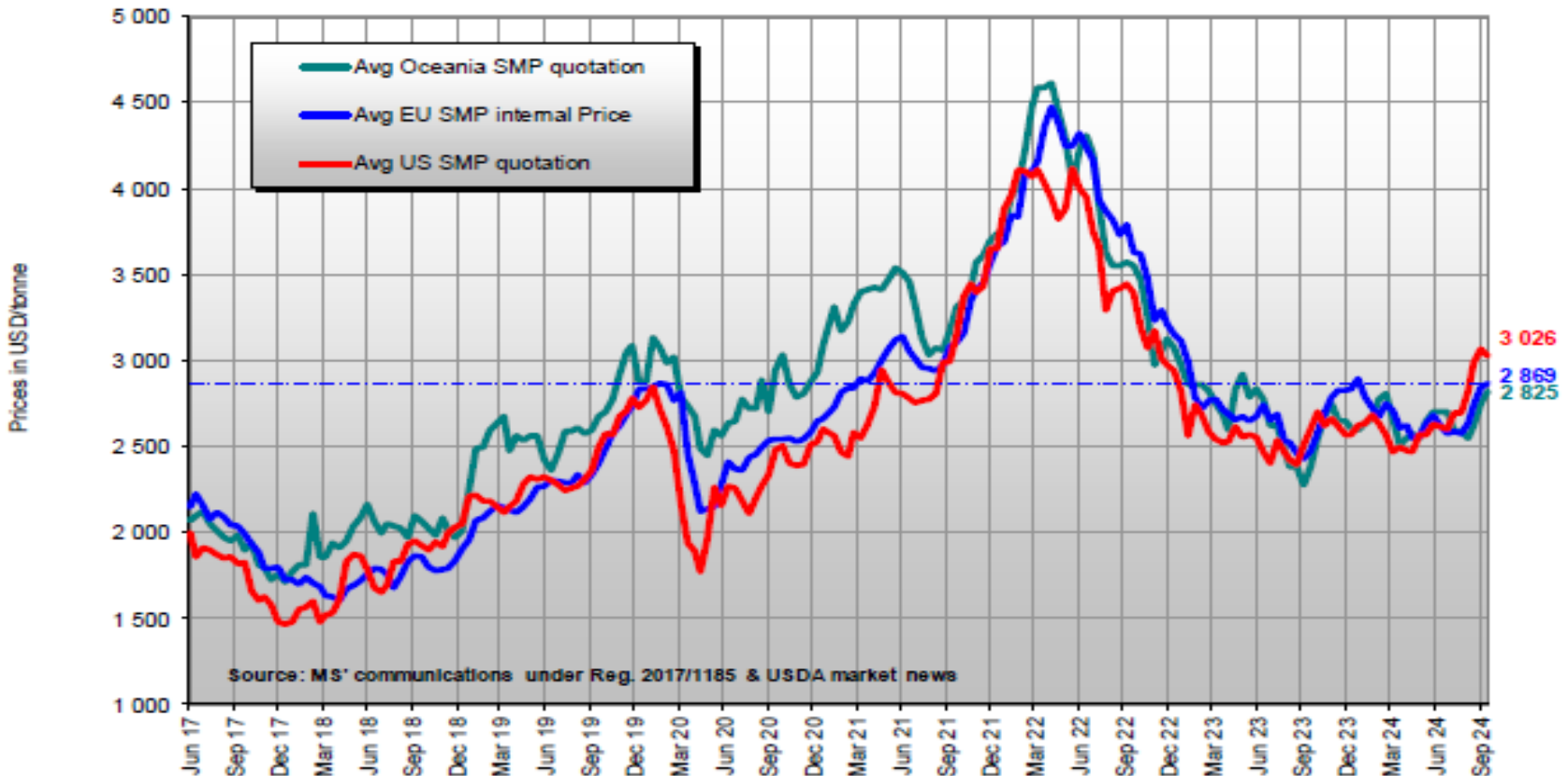
10y

all



AB/ABD/Okyanusya Yağsız Süt Tozu Kotasyonları

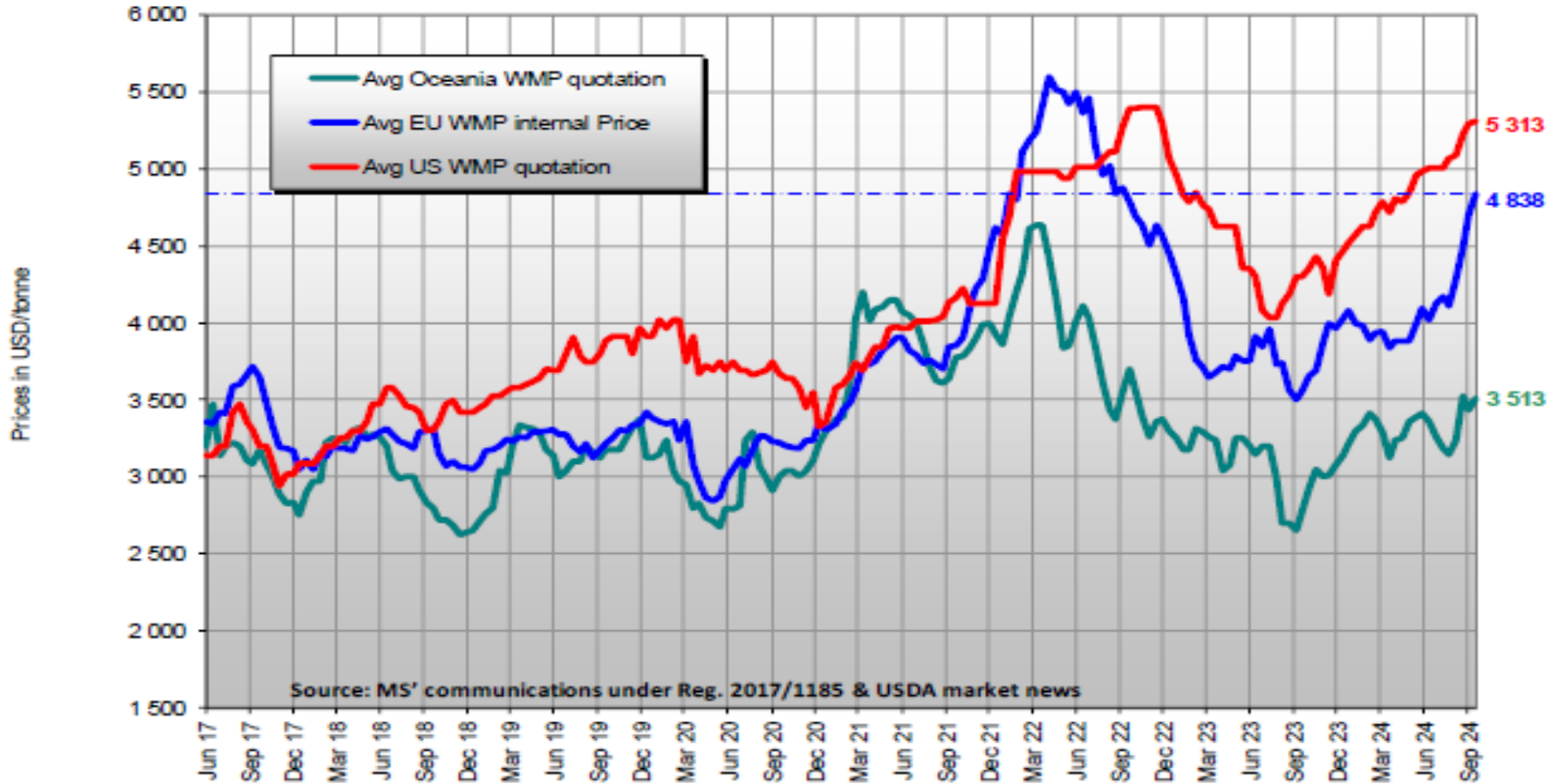
EU*/US/Oceania Quotations of SMP



* EU evolutive

AB/ABD/Okyanusya Tam Yağlı Süt Tozu Kotasyonları

EU*/US/Oceania Quotations of WMP

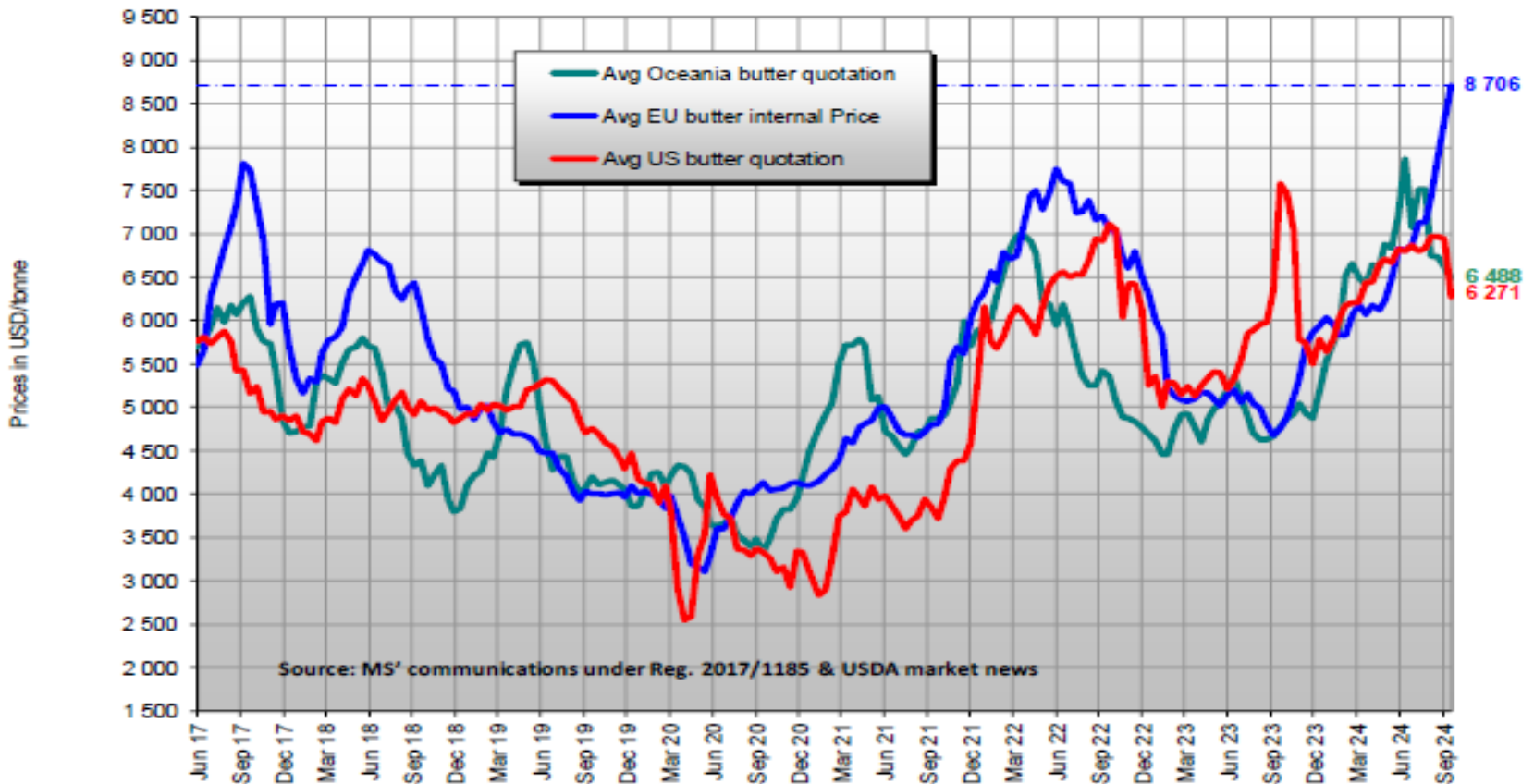


* EU evolutive



AB/ABD/Okyanusya Tereyağı Kotasyonları

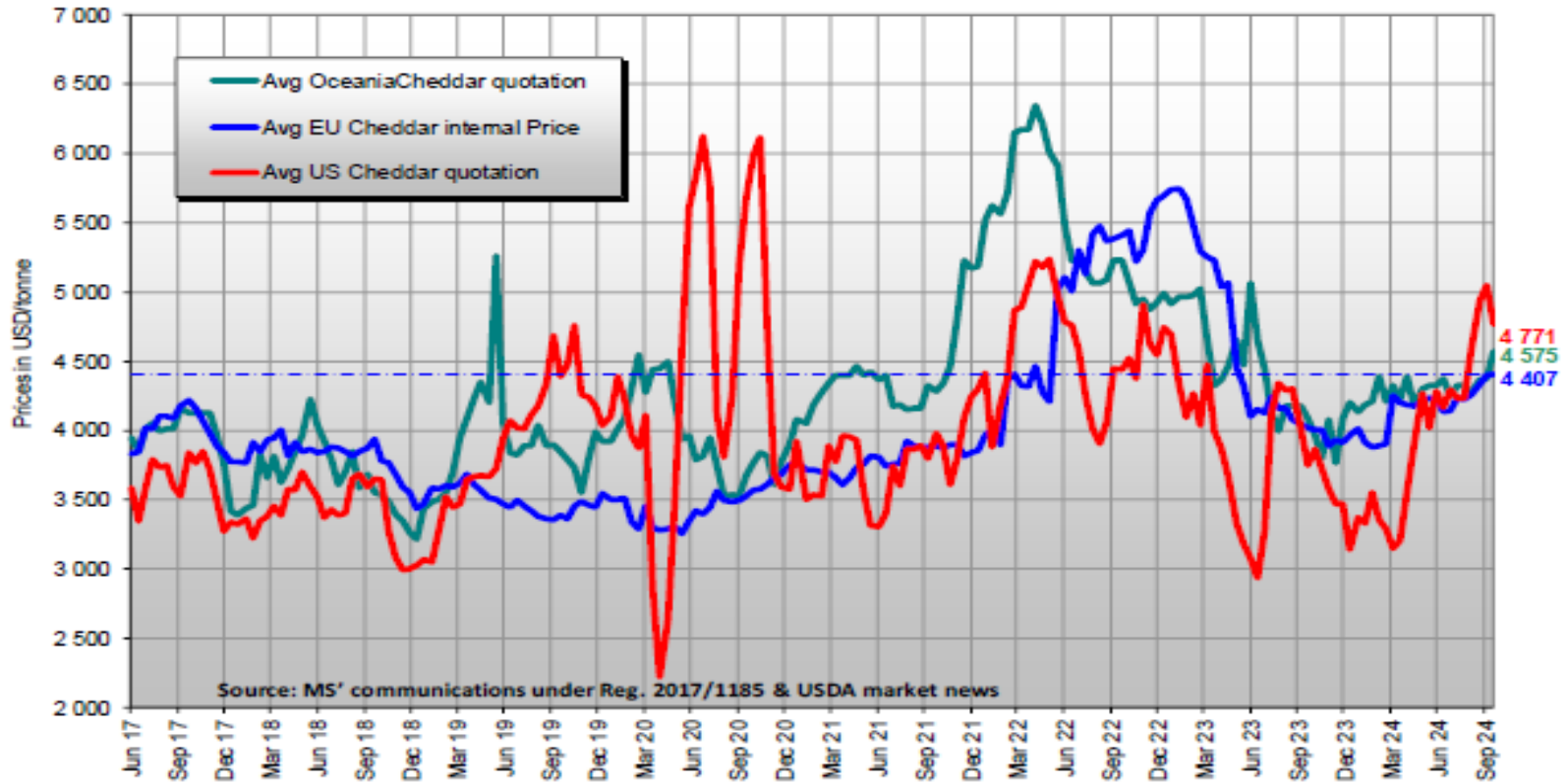
EU*/US/Oceania Quotations of Butter



EU evolutive

AB/ABD/Okyanusya Çedar Peyniri Kotasyonları

EU*/US/Oceania Quotations of Cheddar



* EU evolutive



European
Commission

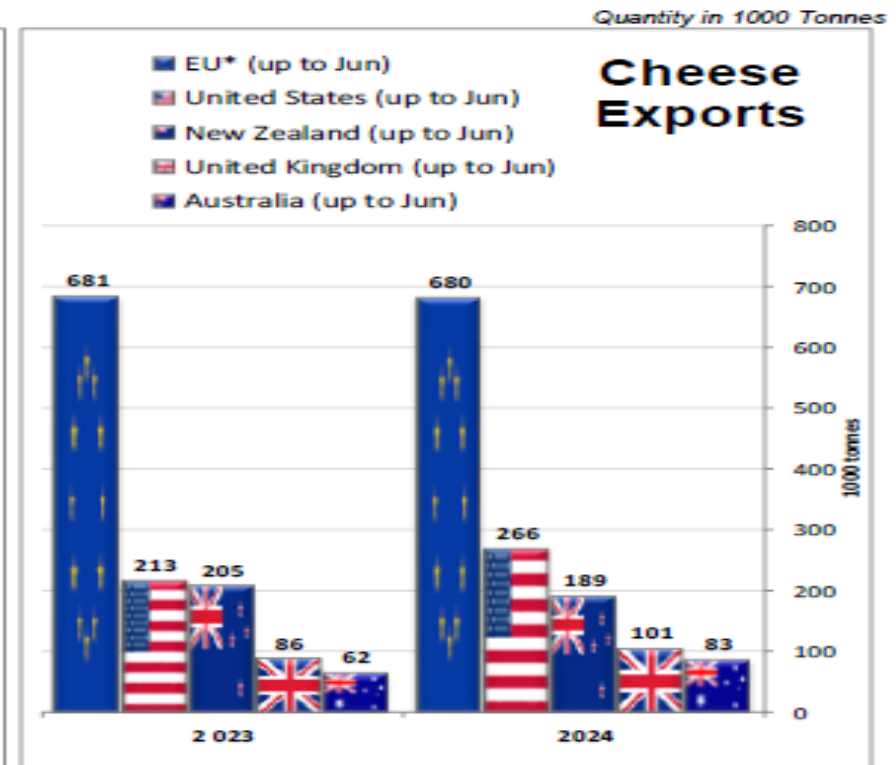
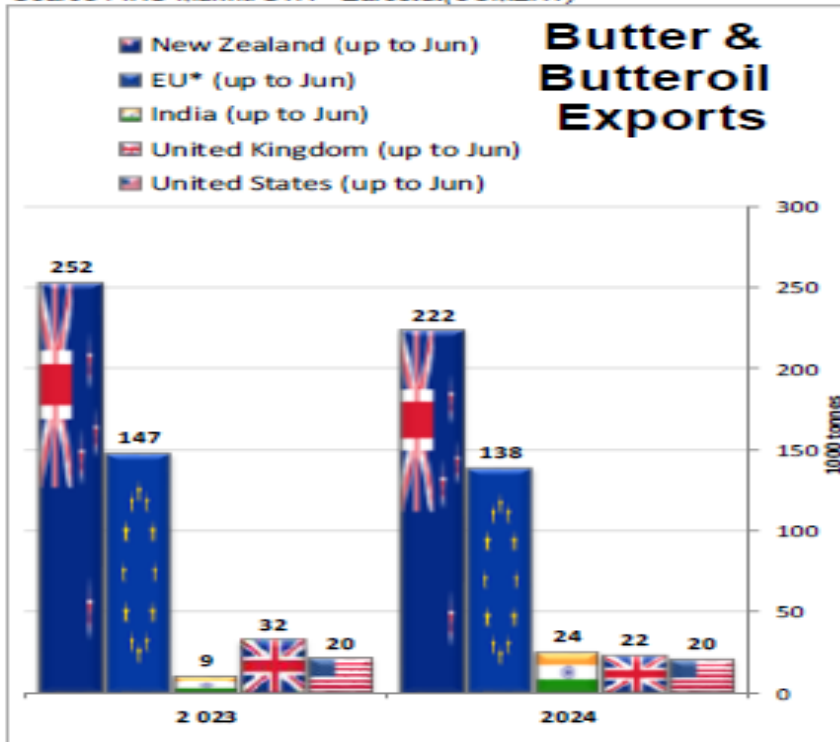
TEREYAĞI & SADE YAĞ İHRACATLARI

PEYNİR İHRACATLARI

Main exporters

For confidentiality reasons, data for Mexico may be incomplete.

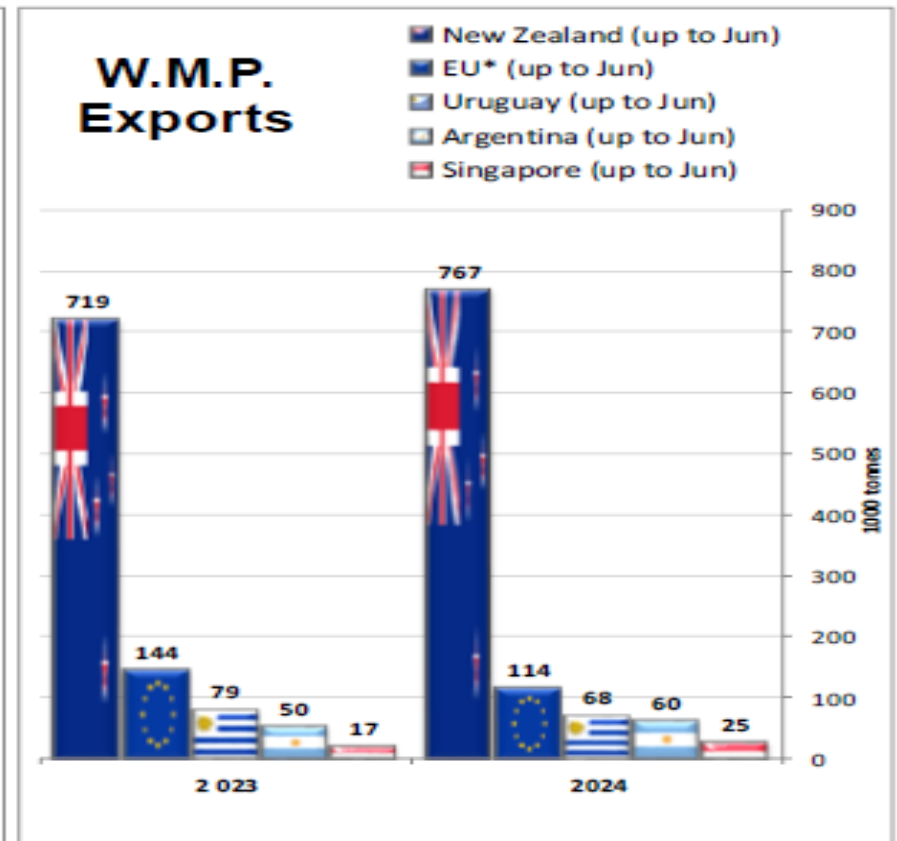
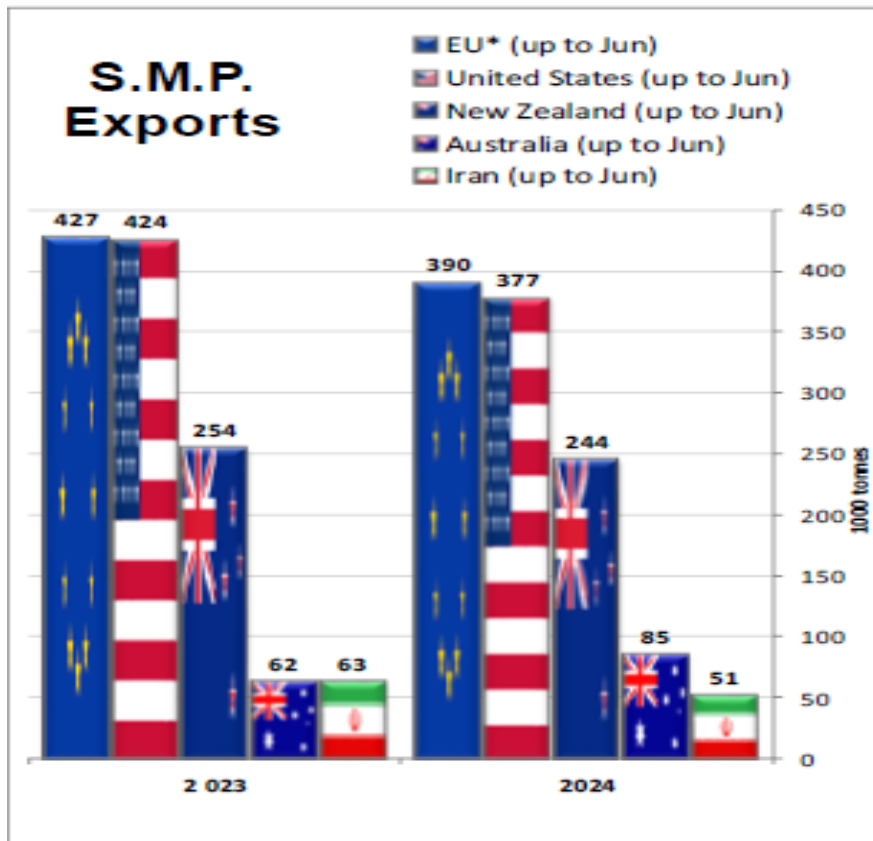
Source : IHS Markit/GTA - Eurostat(COMEXT)



YAĞSIZ SÜT TOZU İHRACATLARI

TAM YAĞLI SÜT TOZU İHRACATLARI

Main exporters



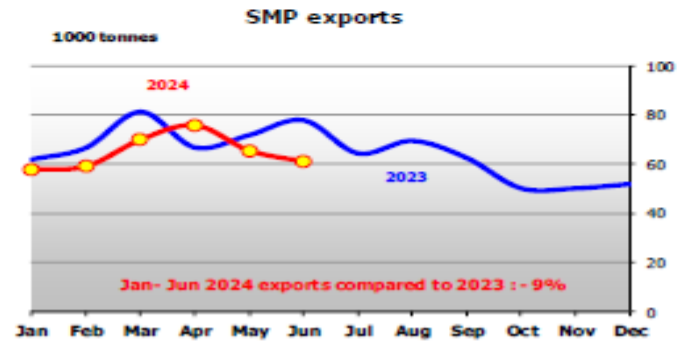
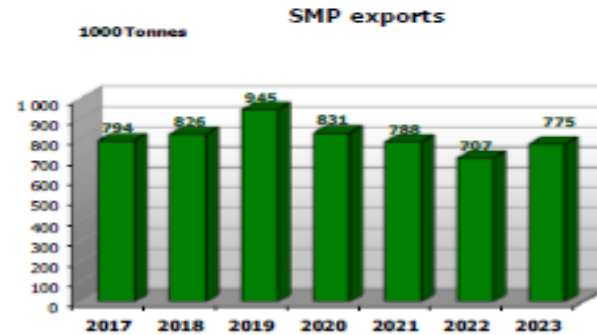
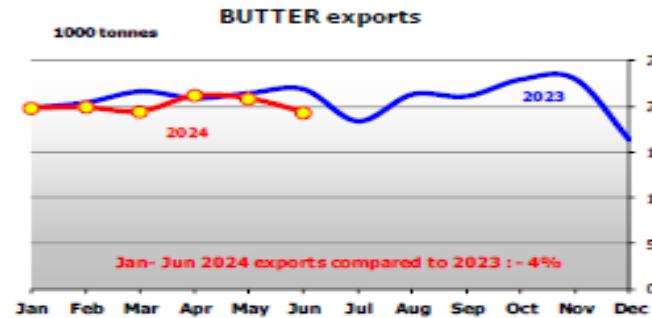
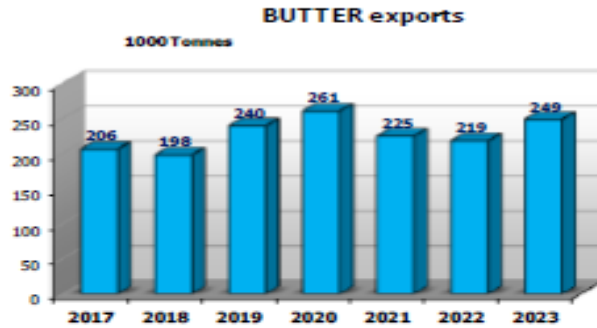
AB İHRACATLARI(1/2)

Tereyağı İhracatı (Yıllık)

Tereyağı İhracatı (Aylık)

EU Exports (1/2)

Source : Eurostat (COMEXT)



Yağsız Süt Tozu İhracatı (Yıllık)

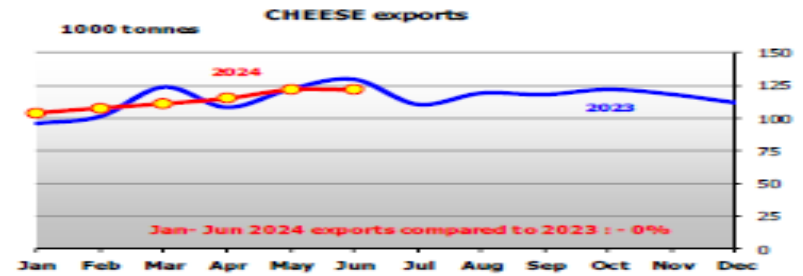
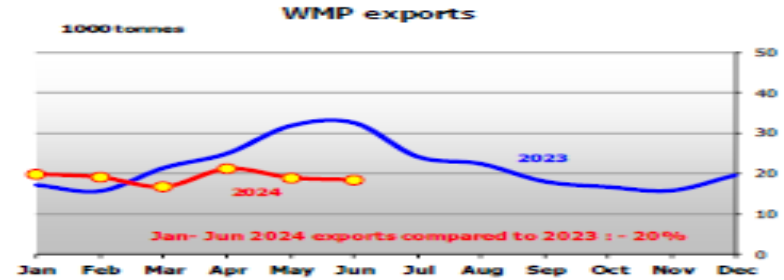
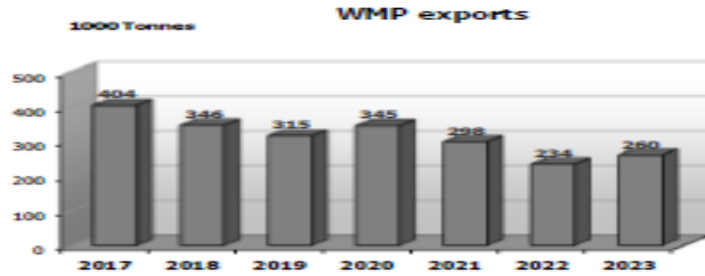
Yağsız Süt Tozu İhracatı (Aylık)

AB İHRACATLARI(2/2)

Tam Yağlı Süt Tozu İhracatı (Yıllık)

Tam Yağlı Süt Tozu İhracatı (Aylık)

EU Exports (2/2)



Peynir İhracatı (Yıllık)

Peynir İhracatı (Aylık)

TEREYAĞI & SADE YAĞ İTHALATLARI

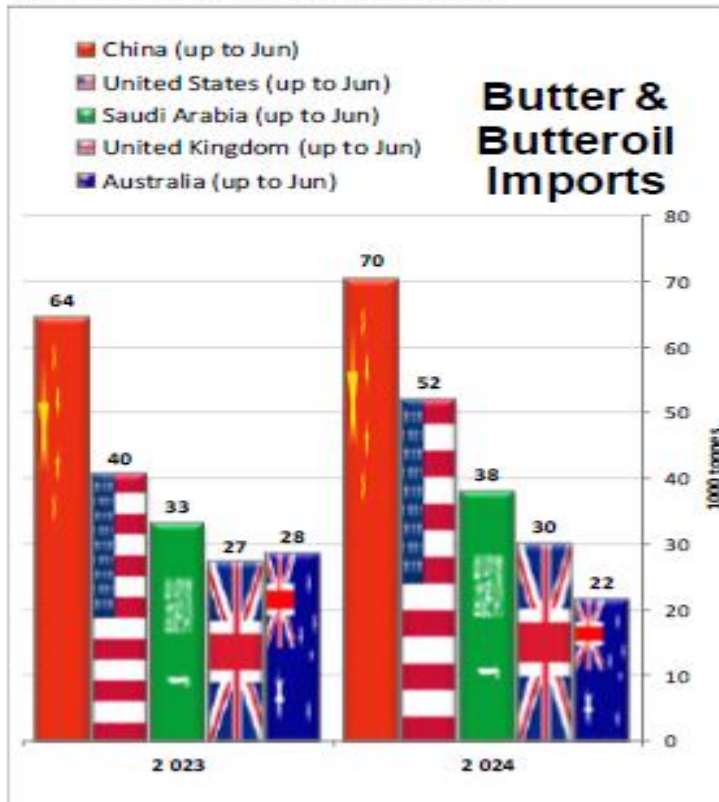
PEYNİR İTHALATLARI

Main importers

Notice: EU trade figures include trade with UK - For confidentiality reasons, data for Mexico may be incomplete.

Source : IHS Markit/GTA - Eurostat(COMEXT)

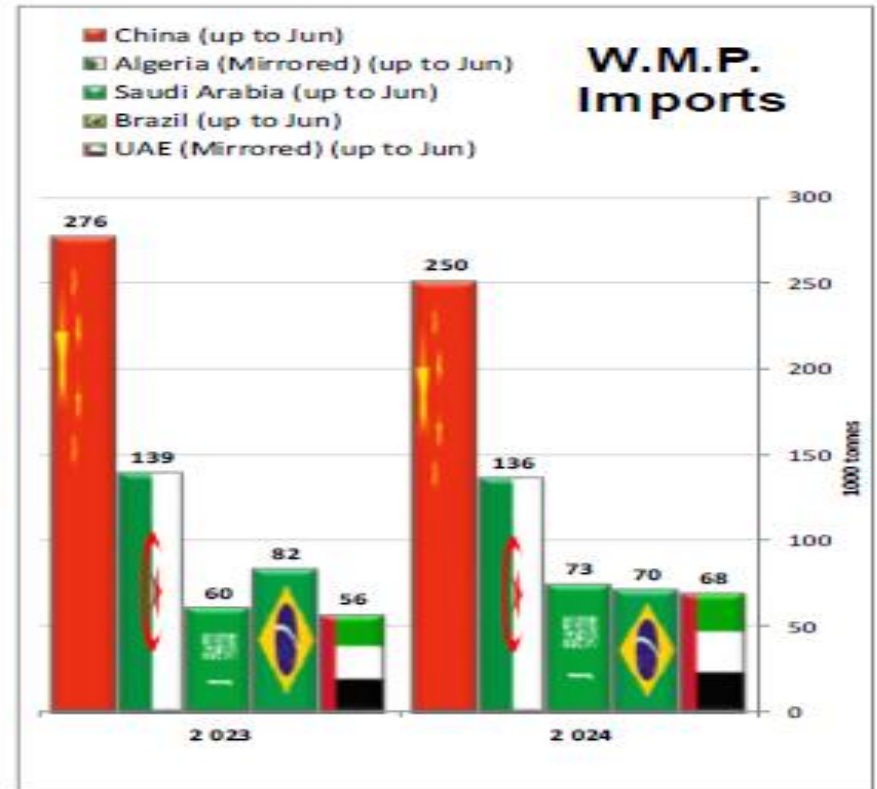
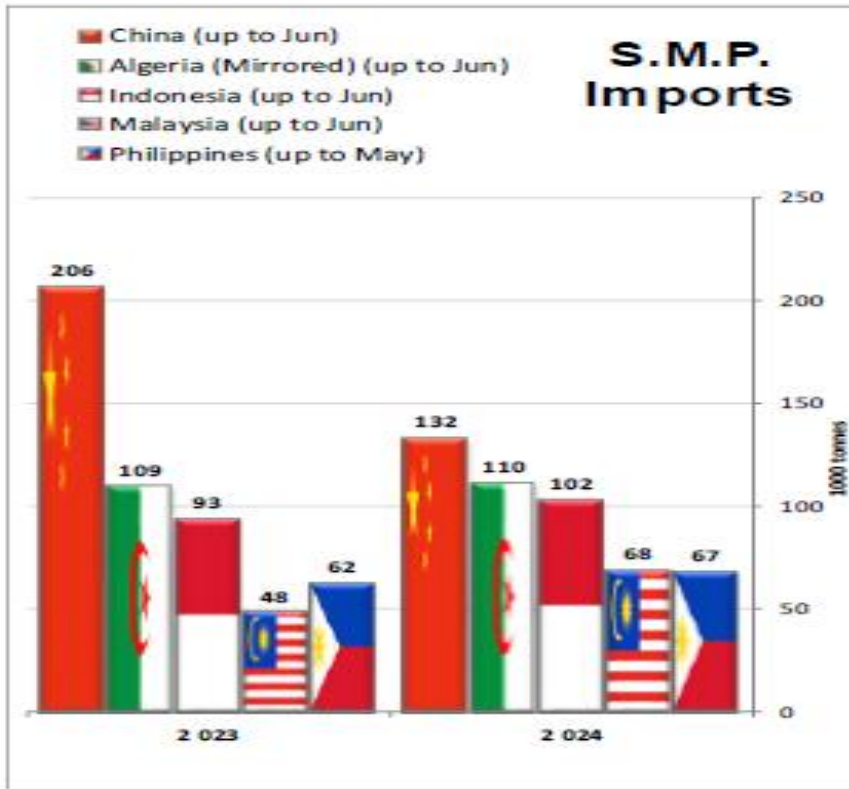
Quantity in 1000 Tonnes



YAĞSIZ SÜT TOZU İTHALATLARI

TAM YAĞLI SÜT TOZU İTHALATLARI

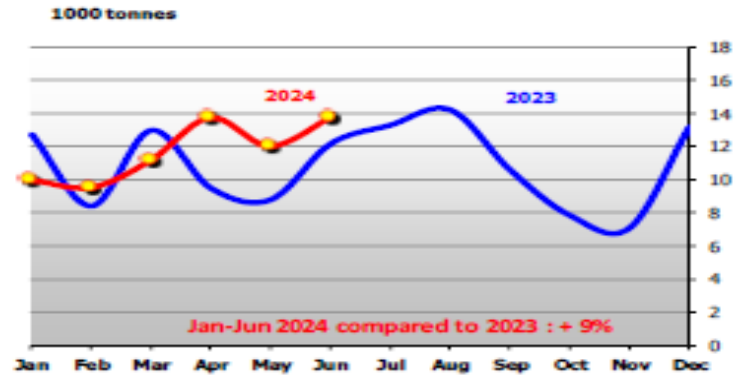
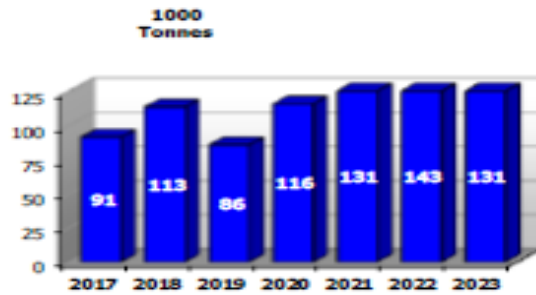
Main importers



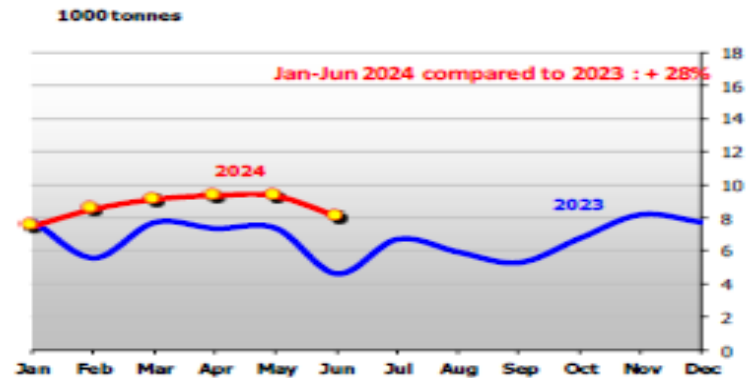
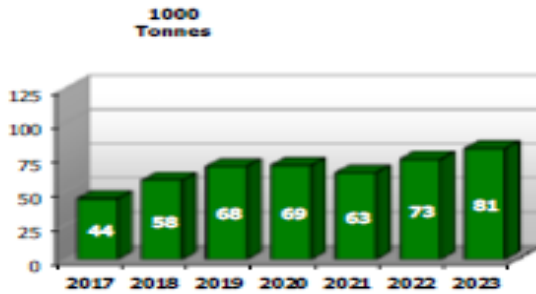
Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ ½)

Rem: No data from Russia since February 2022

China



United States

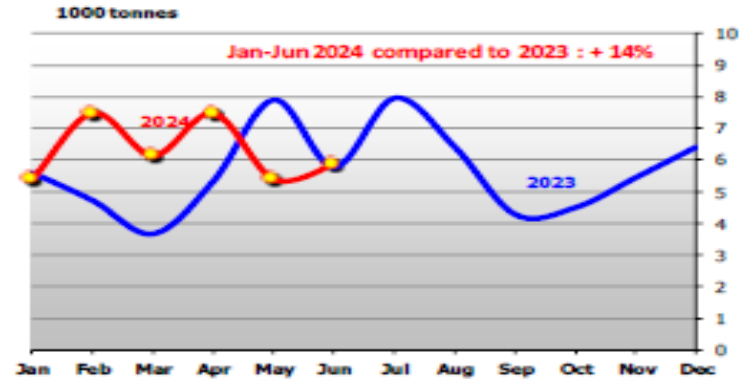
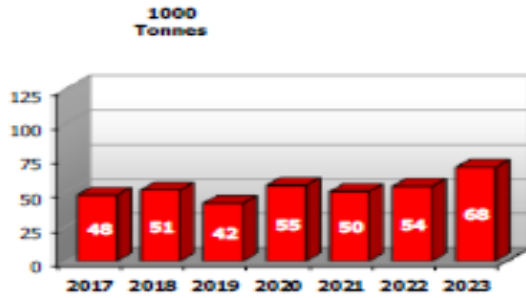




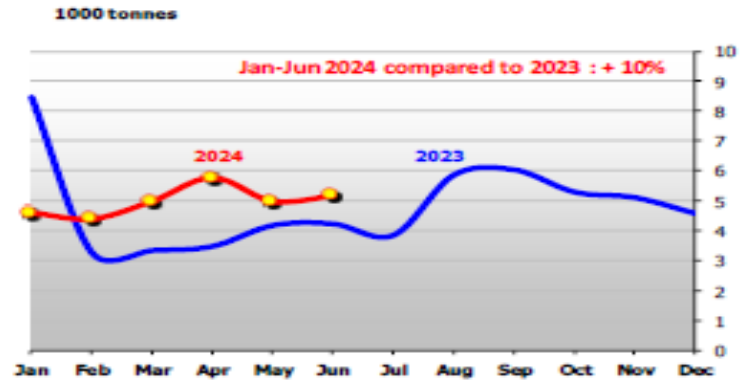
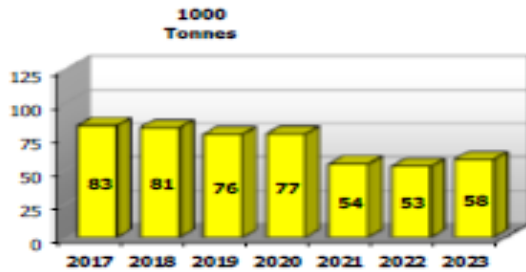
European
Commission

Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ 2/2)

Saudi Arabia



United Kingdom

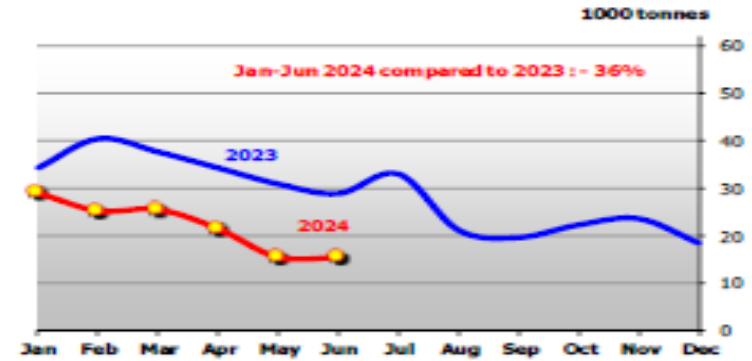
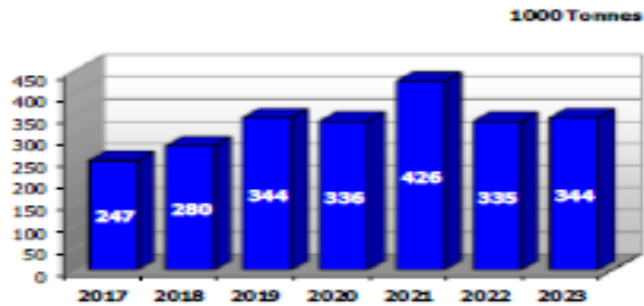


Source: IHS Markit/GTA - Eurostat(COMEXT)

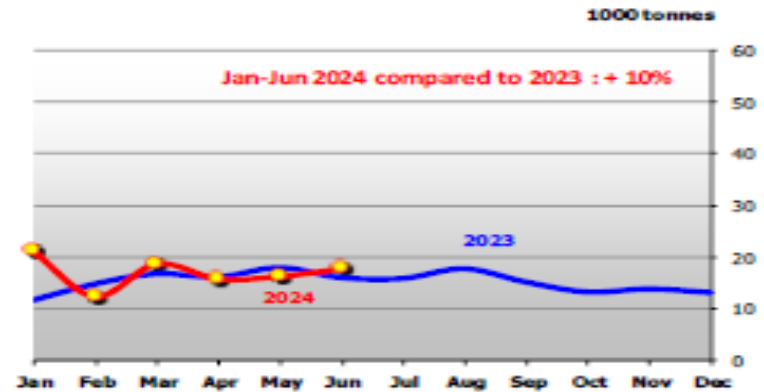
Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu- 1/2)

Rem: for confidentiality reasons, trade data from Mexico are incomplete and therefore not presented here.

China

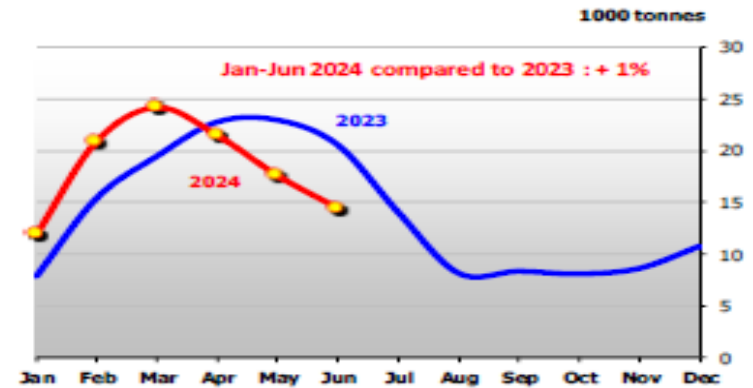
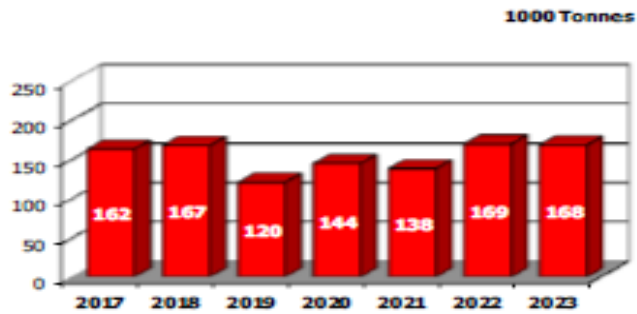


Indonesia

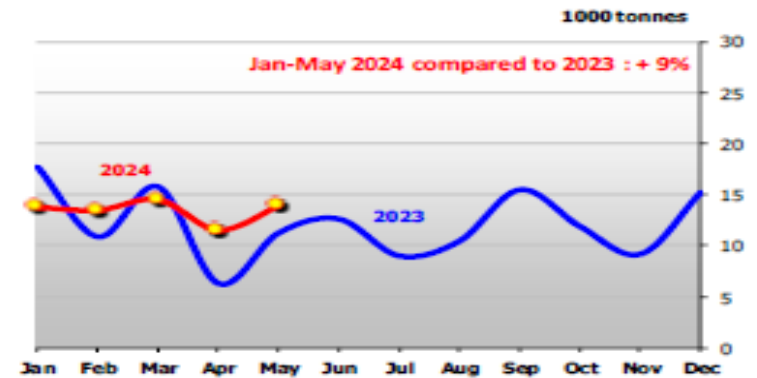
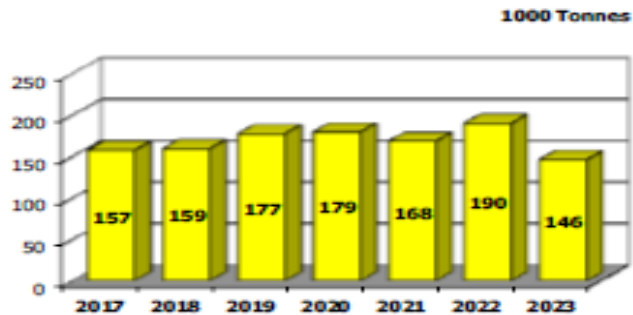


Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu - 2/2)

Algeria (Mirrored)

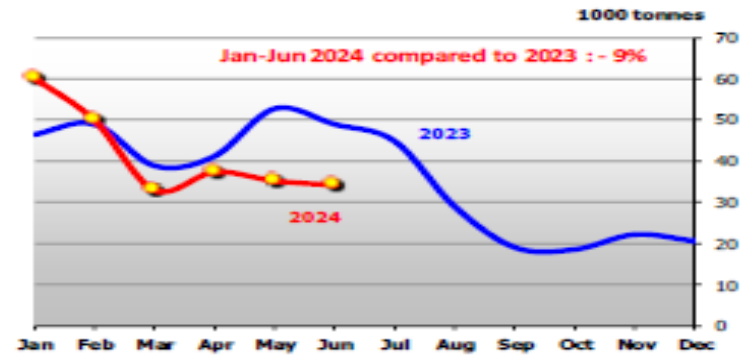
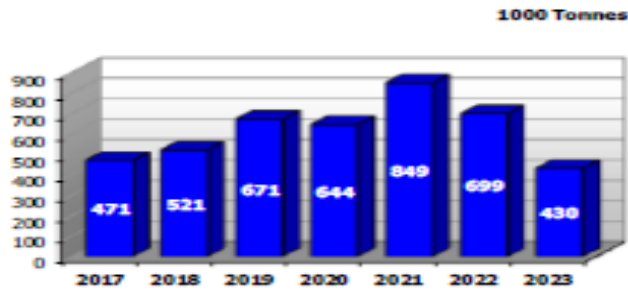


Philippines

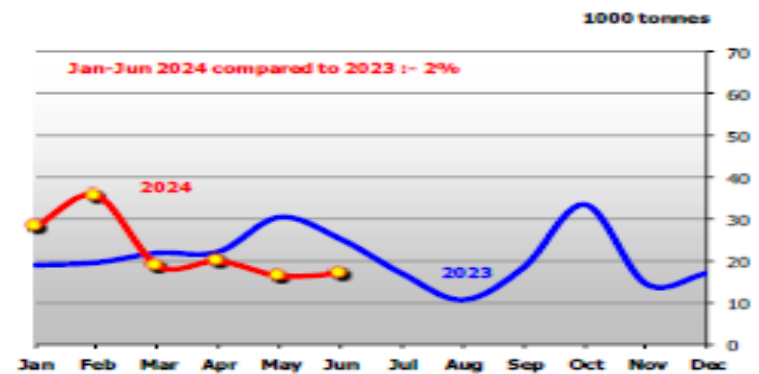
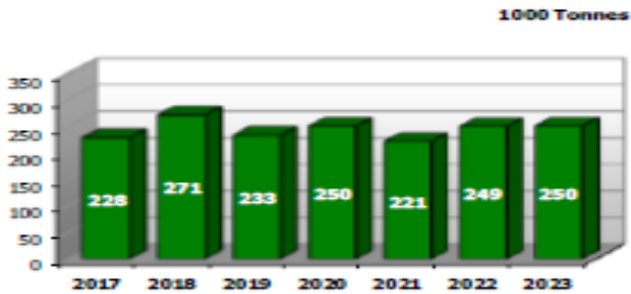


Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu - 1/2)

China

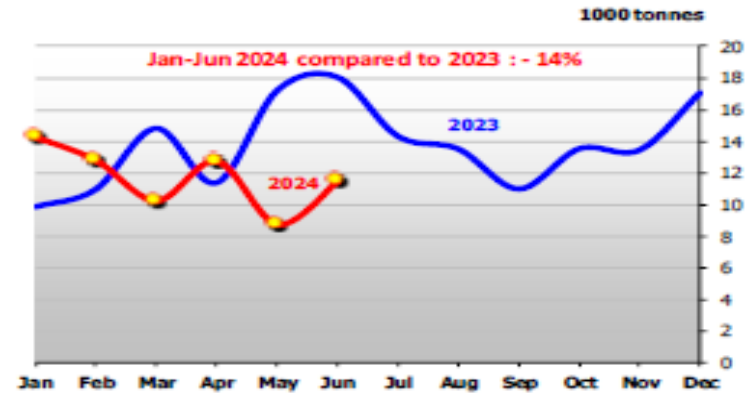
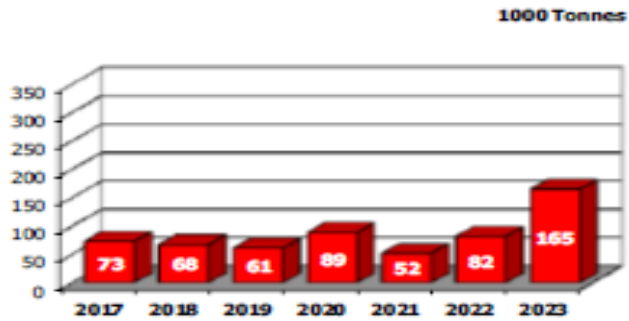


Algeria (Mirrored)

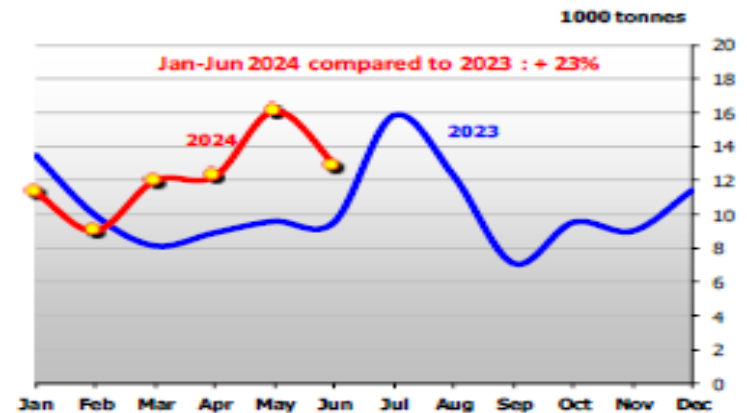
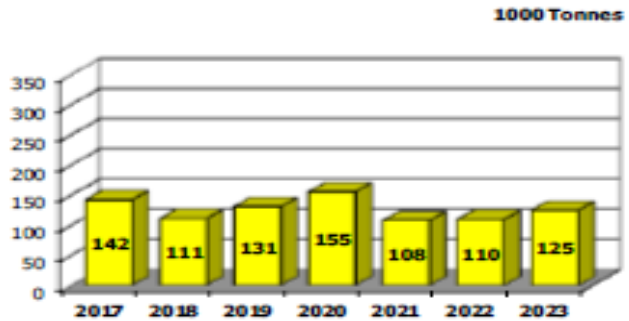


Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu- 2/2)

Brazil

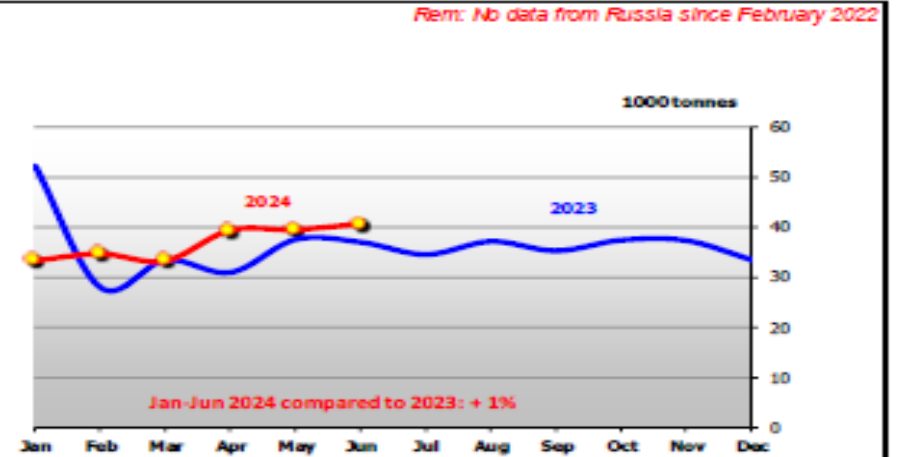
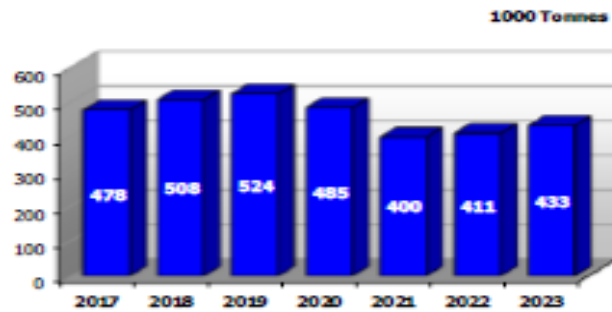


Saudi Arabia

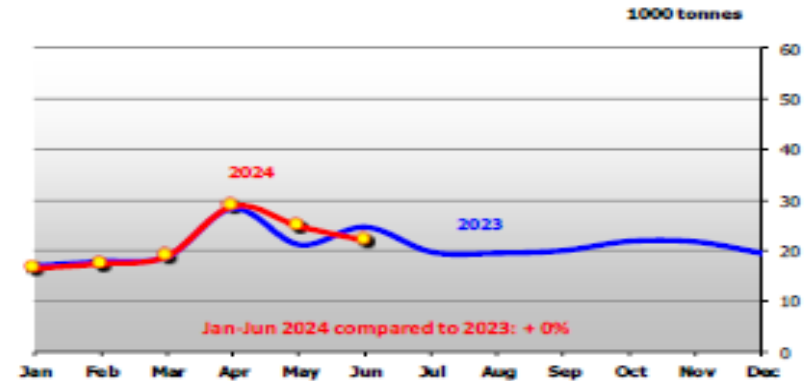
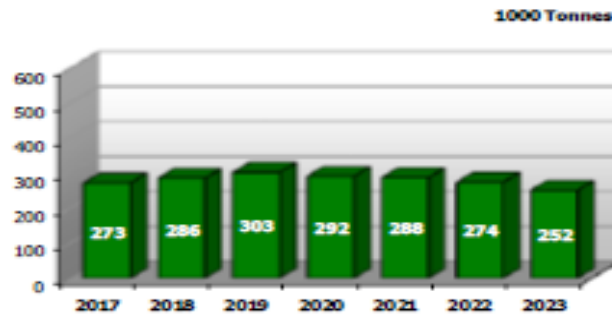


Süt Ürünleri Ana İthalatçıları (Peynir - 1/2)

United Kingdom



Japan

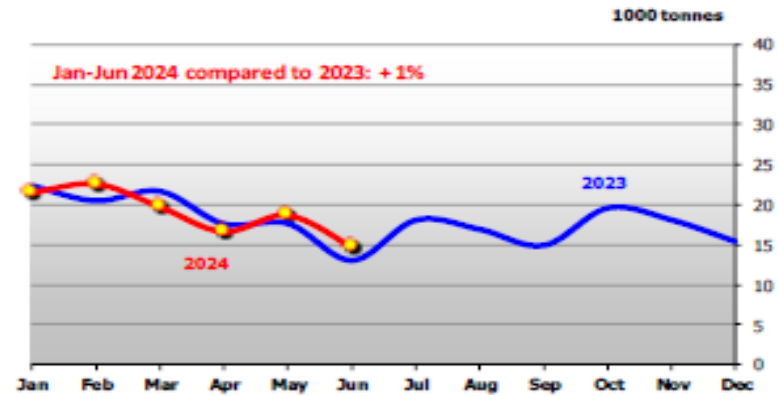
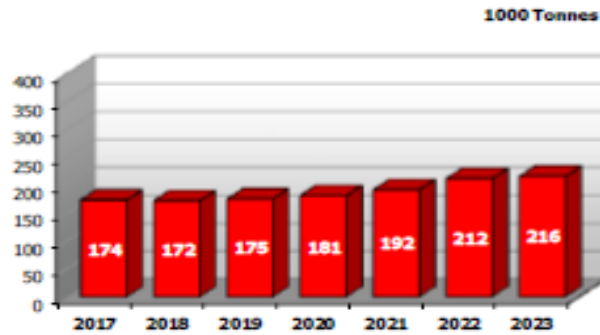




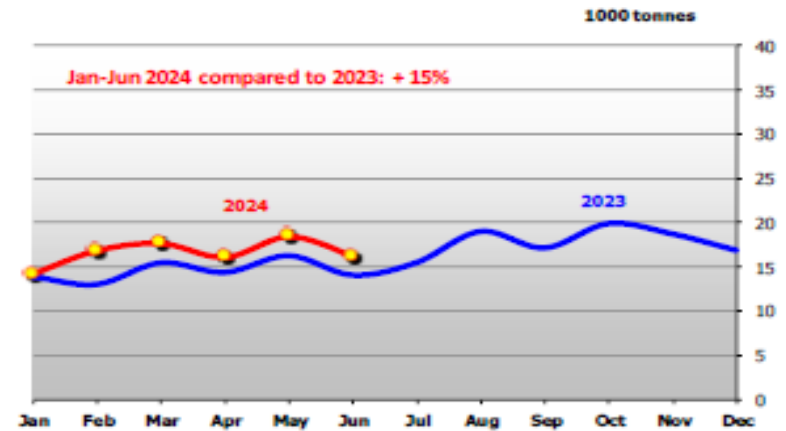
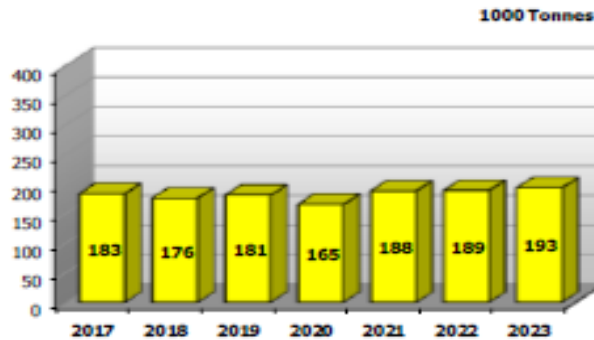
European
Commission

Süt Ürünleri Ana İthalatçıları (Peynir - 2/2)

Saudi Arabia



United States

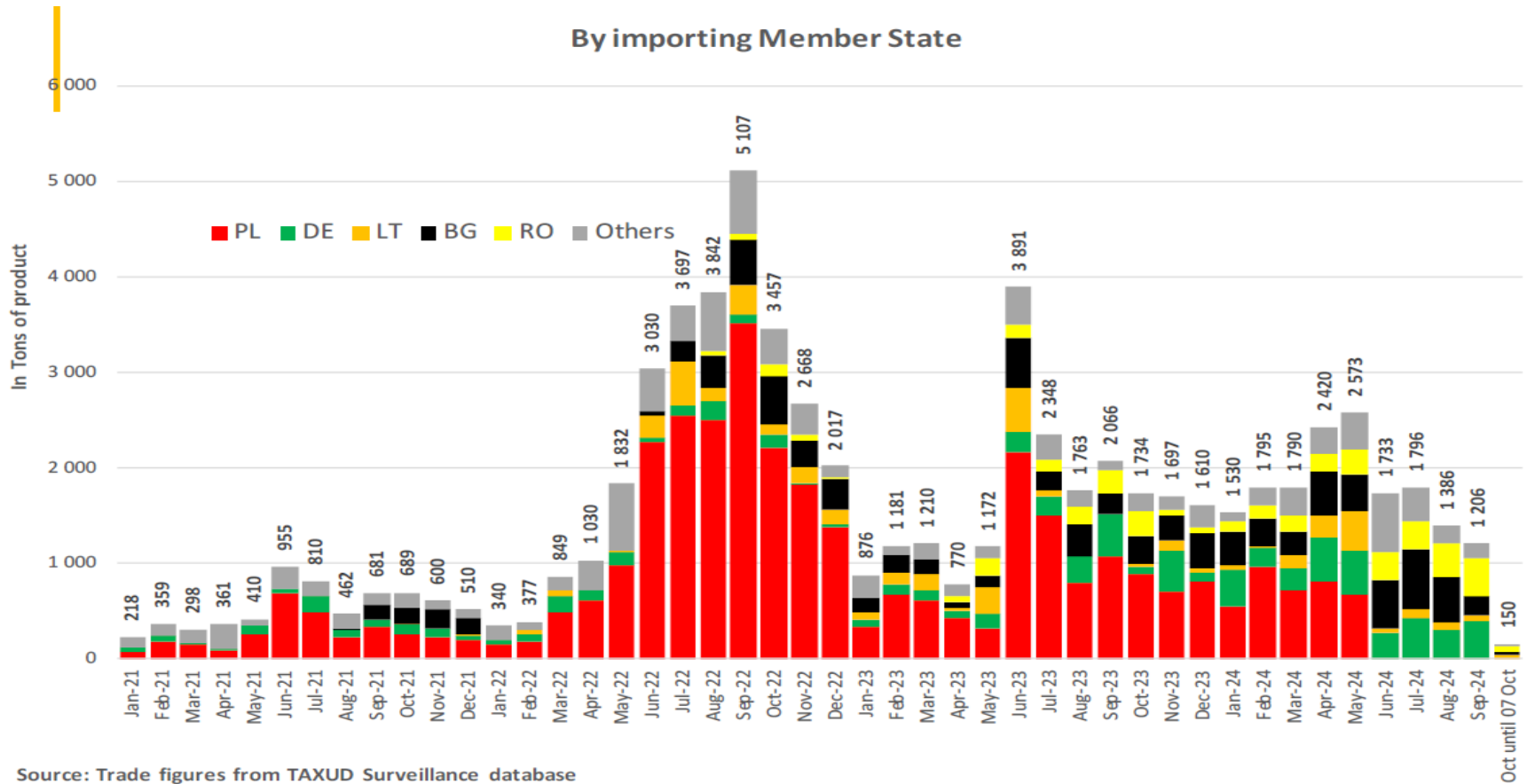


Source: IHS Markit/GTA - Eurostat(COMEXT)



European Commission

Ukrayna'dan Süt Ürünleri İthalatı (1/2)

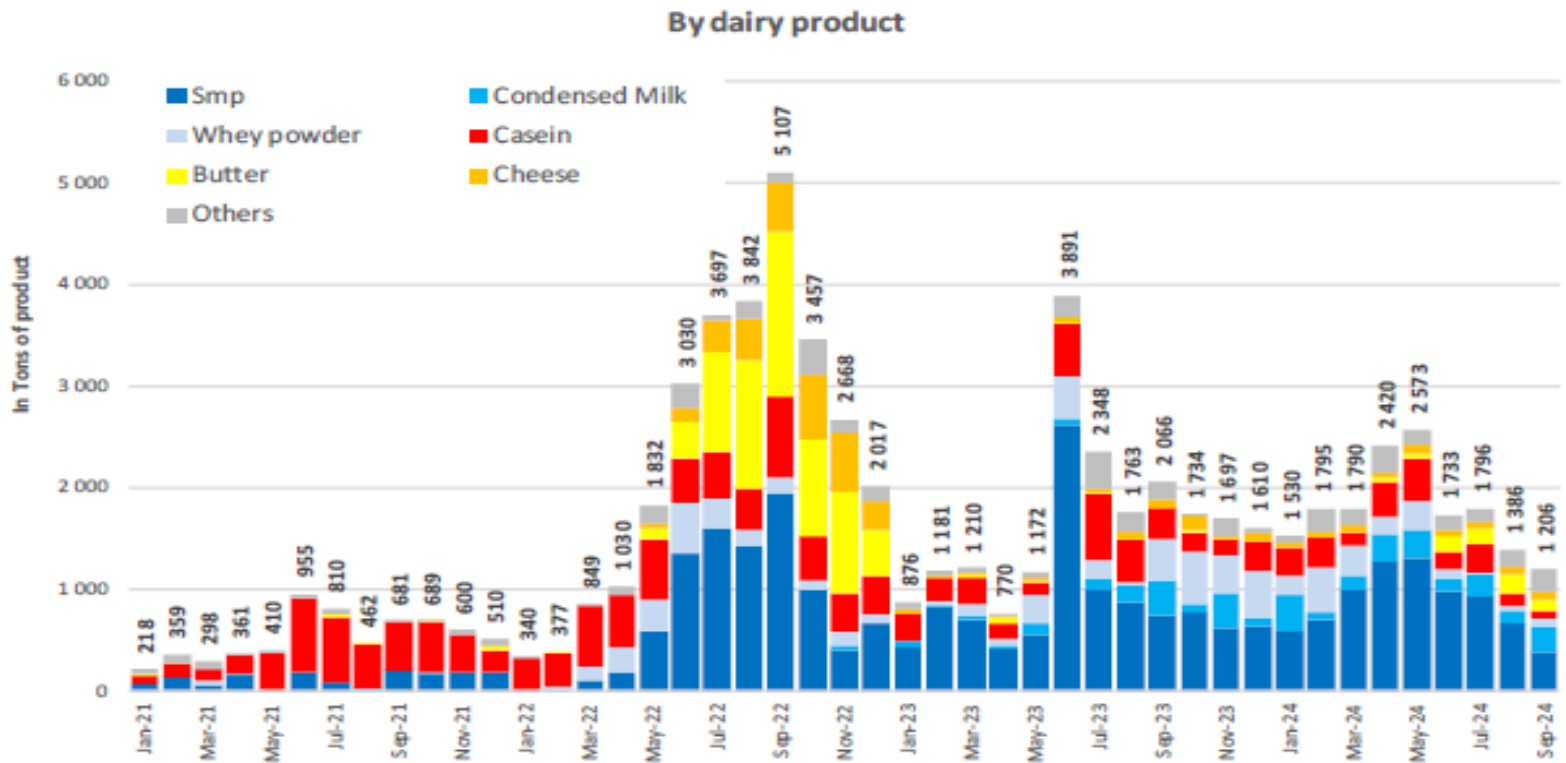


Source: Trade figures from TAXUD Surveillance database
 Please note that data is not completely stabilized for most recent periods



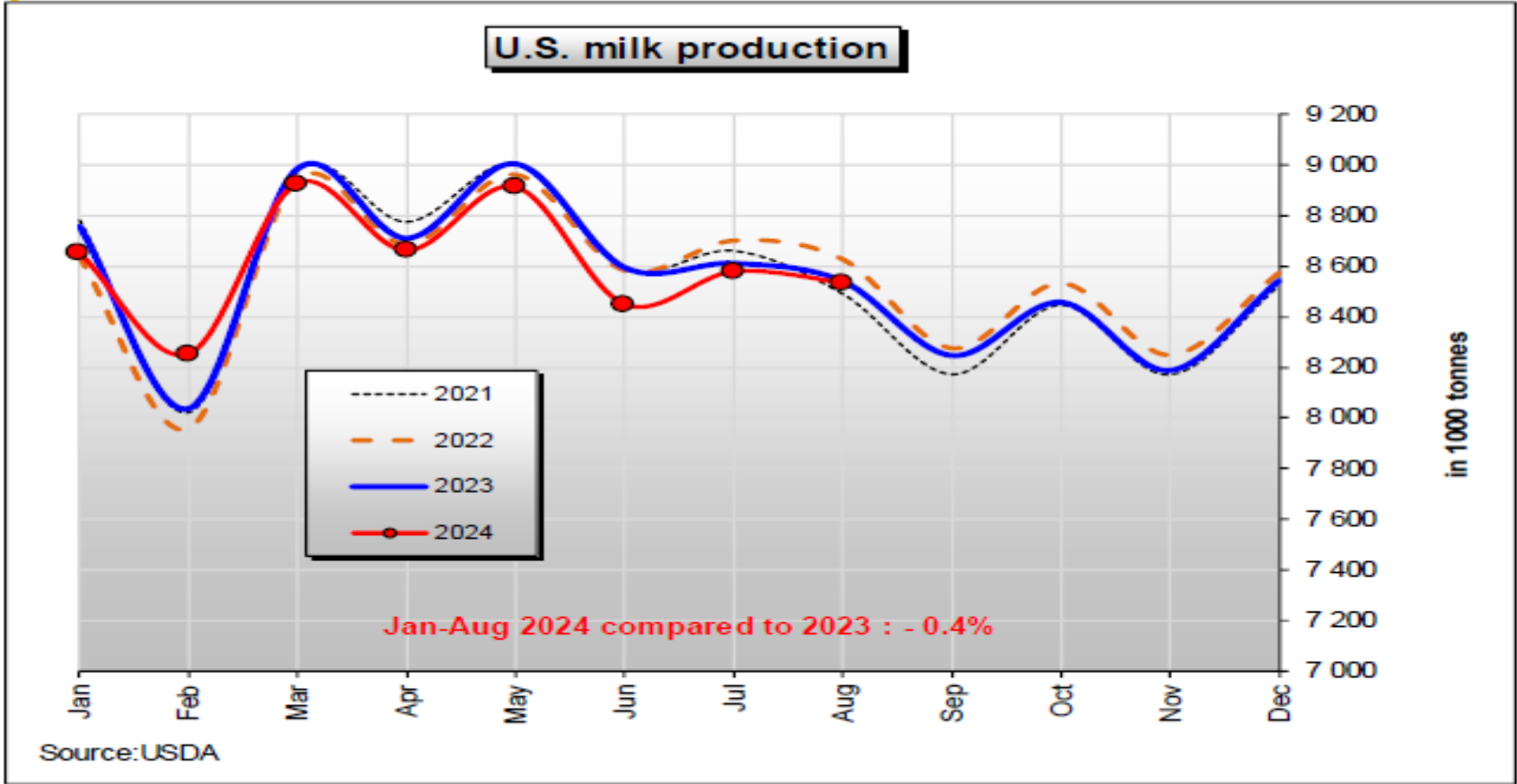
European
Commission

Ukrayna'dan Süt Ürünleri İthalatı (2/2)



Source: Trade figures from TAXUD Surveillance database
Please note that data is not completely stabilized for most recent periods

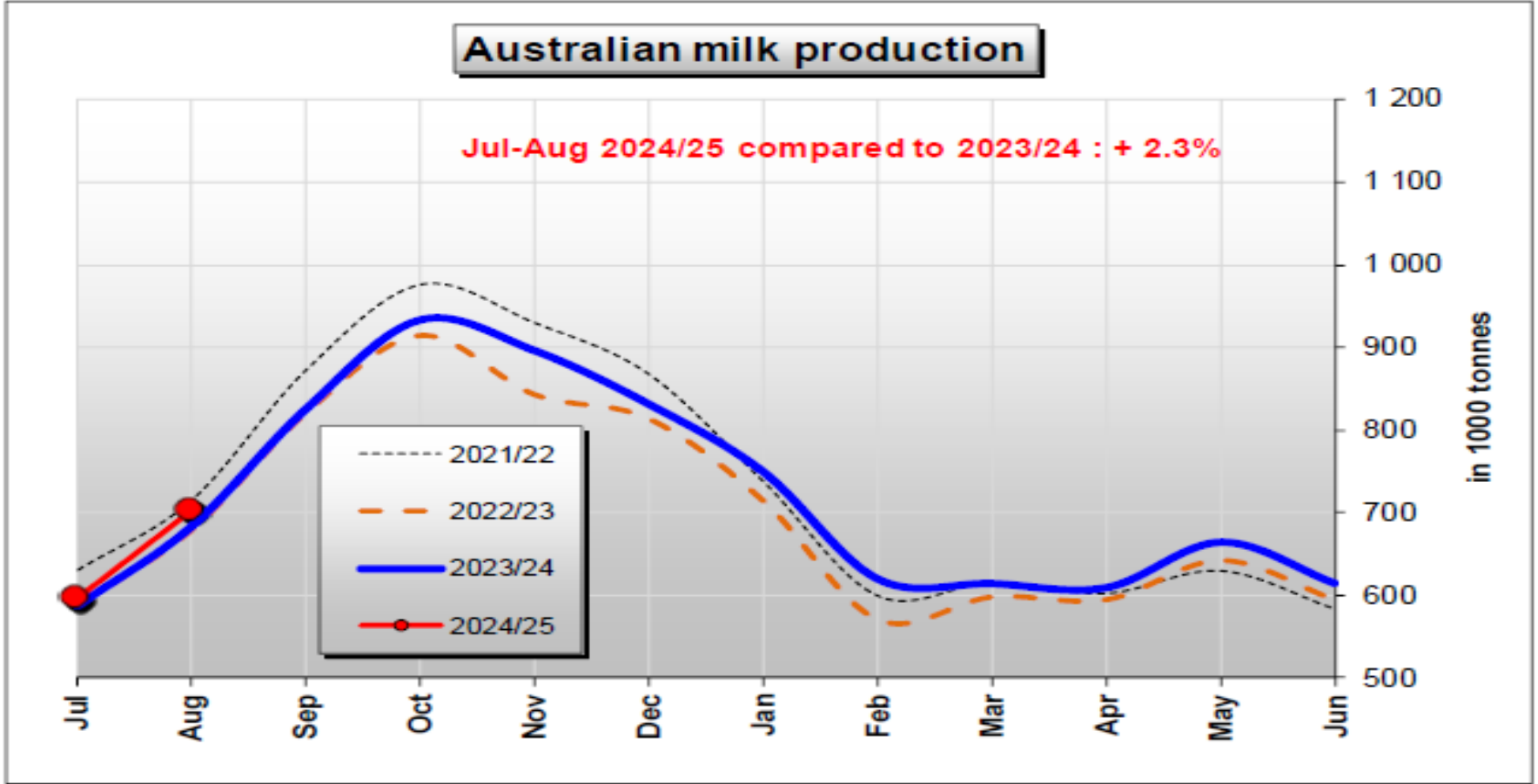
ABD Süt Üretimi



Ocak – Ağustos 2024'ün 2023 yılı ile kıyaslanması: %-0,4

Kaynak:USDA

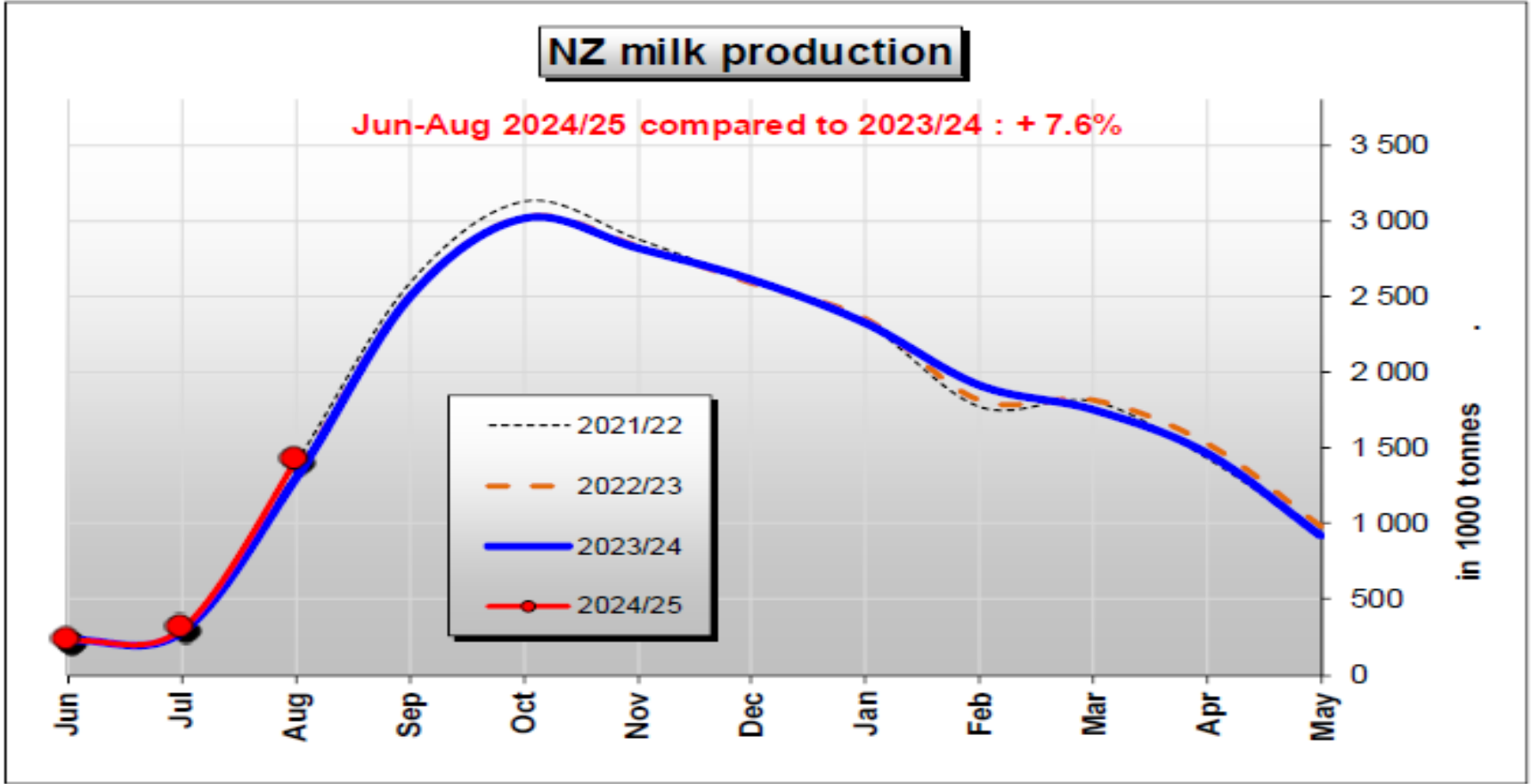
Avustralya Süt Üretimi



Haziran-Ağustos 2024/25'in 2023/24 ile kıyaslanması: %2,3

Kaynak: Dairy Australia

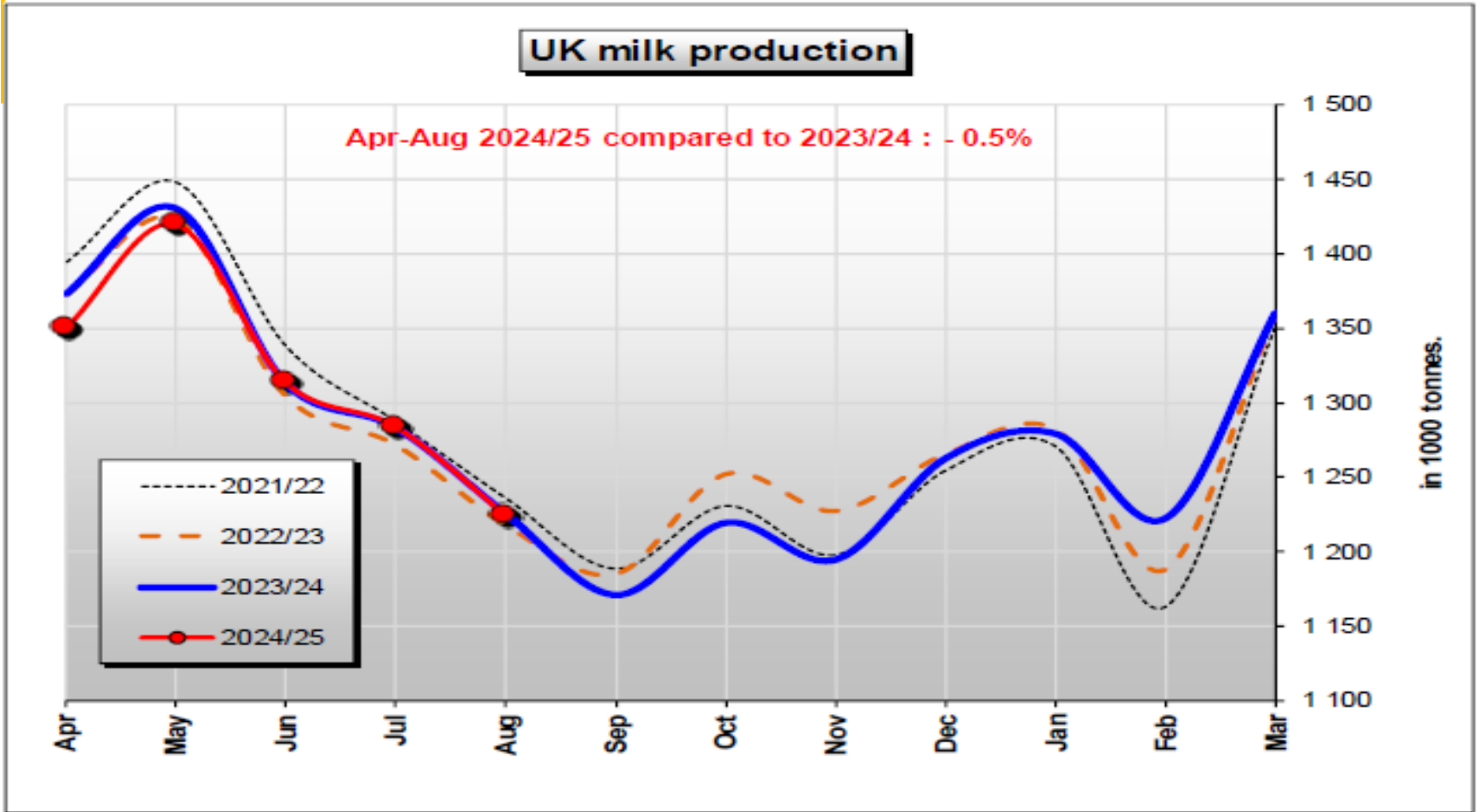
Yeni Zelanda Süt Üretimi



Haziran -Ağustos 24/25'in 2023/24 ile kıyaslanması: +%7,6

Kaynak: DCANZ - Fonterra

Birleşik Krallık Süt Üretimi



Nisan- Ağustos 2024/25'in 2023/24 ile kıyaslanması: -%0,5

Kaynak: ahdb.org.uk

GDT (Global Dairy Trade) Açık Artırma Sonuçları

GDT Auction results

Event 366

15 October 2024

-0.3%



Average price (USD/MT, FAS)

\$3 852



European
Commission

Thank you