



AB SIĞIR VE DANA ETİ PAZAR DURUMU

22 Temmuz 2021

HAYVANCILIK ARALIK ARAŞTIRMASI



European
Commission

AB DEĞİŞİM TOPLAM BÜYÜKBAŞ

Dec 1000 Hd	TOTAL LIVESTOCK				%Var 2020 2019	BOVINE < 1 Year				%Var 2020 2019	BOVINE 1-2 Year				%Var 2020 2019	BOVINE > 2 Year				%Var 2020 2019
	2017	2018	2019	2020		2017	2018	2019	2020		2017	2018	2019	2020		2017	2018	2019	2020	
BE	2 386	2 398	2 373	2 334	-1.6%	700	724	722	711	-1.5%	484	464	464	461	-0.6%	1 202	1 210	1 188	1 163	-2.1%
BG	553	542	527	589	+11.6%	110	108	100	112	+11.9%	57	59	58	71	+22.0%	386	375	369	406	+9.9%
CZ	1 366	1 365	1 367	1 340	-2.0%	407	404	411	405	-1.5%	299	304	299	295	-1.2%	660	657	657	640	-2.6%
DK	1 558	1 530	1 500	1 500	idem	541	534	522	524	+0.4%	294	284	280	279	-0.4%	723	712	698	697	-0.1%
DE	12 281	11 949	11 640	11 302	-2.9%	3 704	3 584	3 485	3 405	-2.3%	2 904	2 829	2 751	2 639	-4.1%	5 673	5 536	5 403	5 258	-2.7%
EE	251	252	254	253	-0.3%	70	71	71	72	+1.6%	49	49	50	50	-0.6%	132	132	133	132	-1.1%
IE	6 674	6 593	6 560	6 529	-0.5%	2 087	2 000	1 962	2 057	+4.8%	1 792	1 790	1 741	1 708	-1.9%	2 795	2 804	2 856	2 765	-3.2%
EL	556	542	530	539	+1.7%	151	141	157	154	-1.9%	101	96	91	90	-1.1%	303	305	283	295	+4.2%
ES	6 466	6 511	6 600	6 636	+0.5%	2 492	2 494	2 529	2 541	+0.5%	822	847	857	853	-0.5%	3 151	3 170	3 214	3 242	+0.9%
FR	18 954	18 613	18 173	17 591	-3.2%	5 271	5 304	5 125	4 865	-5.1%	3 381	3 180	3 183	3 064	-3.8%	10 301	10 129	9 865	9 663	-2.0%
HR	451	414	420	423	+0.7%	156	153	151	146	-3.3%	100	96	107	111	+3.7%	195	165	162	166	+2.5%
IT	6 350	6 311	6 377	6 400	+0.4%	1 738	1 703	1 759	1 774	+0.8%	1 501	1 538	1 588	1 595	+0.5%	3 111	3 071	3 030	3 031	+0.0%
CY	67	71	74	78	+4.8%	23	24	25	25	+3.5%	11	12	12	12	+2.8%	33	35	38	40	+6.2%
LV	406	395	395	399	+0.9%	108	106	108	112	+3.0%	70	65	65	65	+1.2%	228	225	222	222	-0.2%
LT	677	654	635	630	-0.8%	180	173	167	169	+1.2%	135	133	132	128	-2.5%	362	348	336	332	-1.1%
LU	198	194	192	191	-0.7%	50	50	50	50	+0.2%	44	42	41	41	-1.1%	103	103	101	100	-1.1%
HU	870	885	909	933	+2.6%	243	251	258	266	+3.1%	179	182	193	195	+1.0%	448	451	458	472	+3.1%
MT	14	14	14	14	+0.1%	4	4	4	4	+5.3%	3	3	3	3	-8.4%	7	7	7	7	+0.9%
NL	4 030	3 690	3 721	3 691	-0.8%	1 594	1 510	1 528	1 510	-1.2%	575	465	440	465	+5.7%	1 860	1 715	1 752	1 716	-2.1%
AT	1 943	1 913	1 880	1 855	-1.3%	624	618	605	599	-1.1%	439	428	426	414	-2.8%	881	866	848	842	-0.6%
PL	6 036	6 183	6 262	6 279	+0.3%	1 713	1 709	1 748	1 735	-0.7%	1 669	1 732	1 757	1 800	+2.5%	2 654	2 742	2 758	2 744	-0.5%
PT	1 670	1 632	1 675	1 691	+1.0%	515	497	531	526	-1.1%	256	236	240	257	+6.9%	900	899	903	909	+0.6%
RO	2 011	1 977	1 923	1 894	-1.5%	432	418	400	394	-1.7%	248	241	223	220	-1.3%	1 330	1 318	1 300	1 280	-1.5%
SI	480	477	483	485	+0.5%	153	153	151	153	+1.3%	128	128	136	133	-1.7%	198	196	197	199	+1.4%
SK	440	439	432	442	+2.2%	125	123	122	126	+3.0%	84	83	83	87	+4.1%	231	232	227	229	+1.0%
FI	875	859	841	835	-0.6%	299	296	287	292	+1.5%	213	210	205	199	-2.6%	363	354	349	344	-1.3%
SE	1 449	1 435	1 405	1 391	-1.0%	474	468	453	464	+2.5%	342	343	339	323	-4.6%	633	625	613	603	-1.6%
EU	79 010	77 840	77 161	76 245	-1.2%	23 964	23 619	23 431	23 187	-1.0%	16 182	15 838	15 764	15 559	-1.3%	38 863	38 382	37 966	37 499	-1.2%
UK	9 787	9 610	9 459			2 956	2 869	2 860			2 413	2 405	2 335			4 417	4 336	4 264		

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2019 AND 2020

HAYVANCILIK ARALIK ARAŞTIRMASI



AB DEĞİŞİM TOPLAM BÜYÜKBAŞ

Dec	TOTAL COWS				%Var	DAIRY COWS				%Var	OTHER COWS				%Var
	2017	2018	2019	2020	2020 2019	2017	2018	2019	2020	2020 2019	2017	2018	2019	2020	2020 2019
BE	938	942	939	922	-1.8%	519	529	538	541	+0.6%	419	412	401	381	-5.0%
BG	357	351	343	381	+11.2%	261	244	227	242	+6.8%	97	107	116	139	+20.0%
CZ	571	570	570	560	-1.8%	365	359	361	357	-1.2%	206	212	209	203	-2.9%
DK	664	655	645	646	+0.2%	575	570	563	565	+0.4%	89	85	83	80	-3.6%
DE	4 859	4 751	4 651	4 548	-2.2%	4 199	4 101	4 012	3 921	-2.2%	660	650	640	626	-2.1%
EE	115	116	116	116	-0.4%	86	85	85	84	-0.8%	29	30	31	32	+0.6%
IE	2 362	2 351	2 383	2 379	-0.2%	1 343	1 369	1 426	1 456	+2.1%	1 018	982	957	923	-3.6%
EL	262	269	242	258	+6.6%	97	95	86	86	idem	165	174	156	171	+9.6%
ES	2 822	2 819	2 881	2 909	+1.0%	823	817	813	811	-0.3%	1 998	2 002	2 068	2 099	+1.5%
FR	7 751	7 650	7 505	7 432	-1.0%	3 597	3 554	3 491	3 434	-1.6%	4 154	4 095	4 014	3 998	-0.4%
HR	161	146	142	144	+1.4%	139	136	130	129	-0.8%	22	10	12	15	+25.0%
IT	2 338	2 263	2 237	2 243	+0.3%	2 040	1 939	1 876	1 871	-0.2%	298	324	362	372	+2.8%
CY	30	32	35	37	+4.8%	30	32	35	37	+4.8%	0	0	0	0	idem
LV	199	196	195	196	+0.6%	150	144	138	136	-1.7%	49	52	56	60	+6.5%
LT	323	312	299	295	-1.4%	273	256	241	233	-3.3%	50	56	58	62	+6.4%
LU	78	78	79	78	-1.2%	52	53	54	54	+0.1%	26	25	25	24	-4.1%
HU	395	403	412	414	+0.5%	244	239	243	226	-7.0%	151	164	169	188	+11.2%
MT	6	6	6	6	+1.1%	6	6	6	6	-1.0%	0	0	0	0	+100.0%
NL	1 723	1 594	1 633	1 612	-1.3%	1 665	1 552	1 590	1 569	-1.3%	58	42	43	43	idem
AT	750	733	720	715	-0.6%	543	533	524	525	+0.1%	207	200	195	191	-2.5%
PL	2 341	2 417	2 406	2 391	-0.6%	2 153	2 214	2 167	2 126	-1.9%	188	203	239	266	+10.9%
PT	728	723	731	739	+1.1%	239	235	234	233	-0.6%	490	487	497	507	+1.9%
RO	1 187	1 173	1 166	1 148	-1.5%	1 175	1 158	1 139	1 122	-1.5%	12	15	27	26	-3.0%
SI	169	166	166	167	+0.6%	109	103	101	99	-1.8%	60	64	65	68	+4.3%
SK	195	195	192	191	-0.3%	130	128	126	122	-3.2%	65	67	66	69	+5.3%
FI	329	322	318	316	-0.6%	271	264	259	256	-1.3%	58	58	59	61	+2.3%
SE	522	514	500	499	-0.2%	323	313	301	304	+1.0%	199	201	198	194	-2.1%
EU	32 176	31 749	31 513	31 344	-0.5%	21 409	21 029	20 766	20 545	-1.1%	10 767	10 719	10 748	10 796	+0.4%
UK	3 443	3 382	3 337			1 904	1 879	1 867			1 540	1 503	1 470		

Source : EStat Newcronos

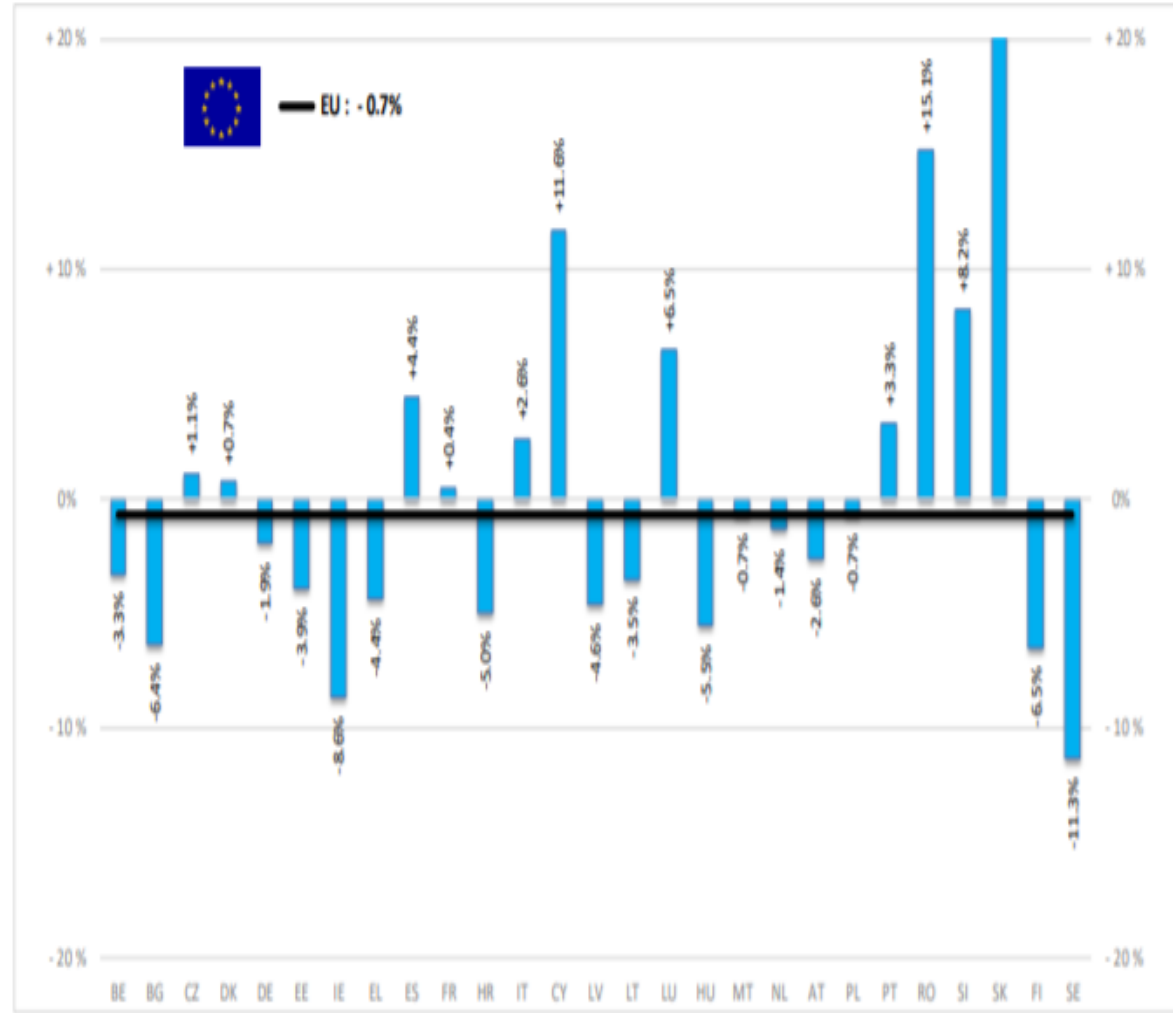
EU %Var is calculated considering only countries available in 2019 AND 2020



European
Commission

BAŞ	HEADS	Jan-Apr 21/20
		EU
BOĞA	Bull	-0.6%
ÖKÜZ	Bullock	-2.9%
İNEK	Cow	+0.3%
DÜVE	Heifer	+0.1%
BUZAĞI	Calve	-2.7%
GENÇ SİĞİR	Young cattle	-0.6%
Büyükbaş Hayvan Eti	Meat of bovine animals	-0.7%

Estimates for last month of period :

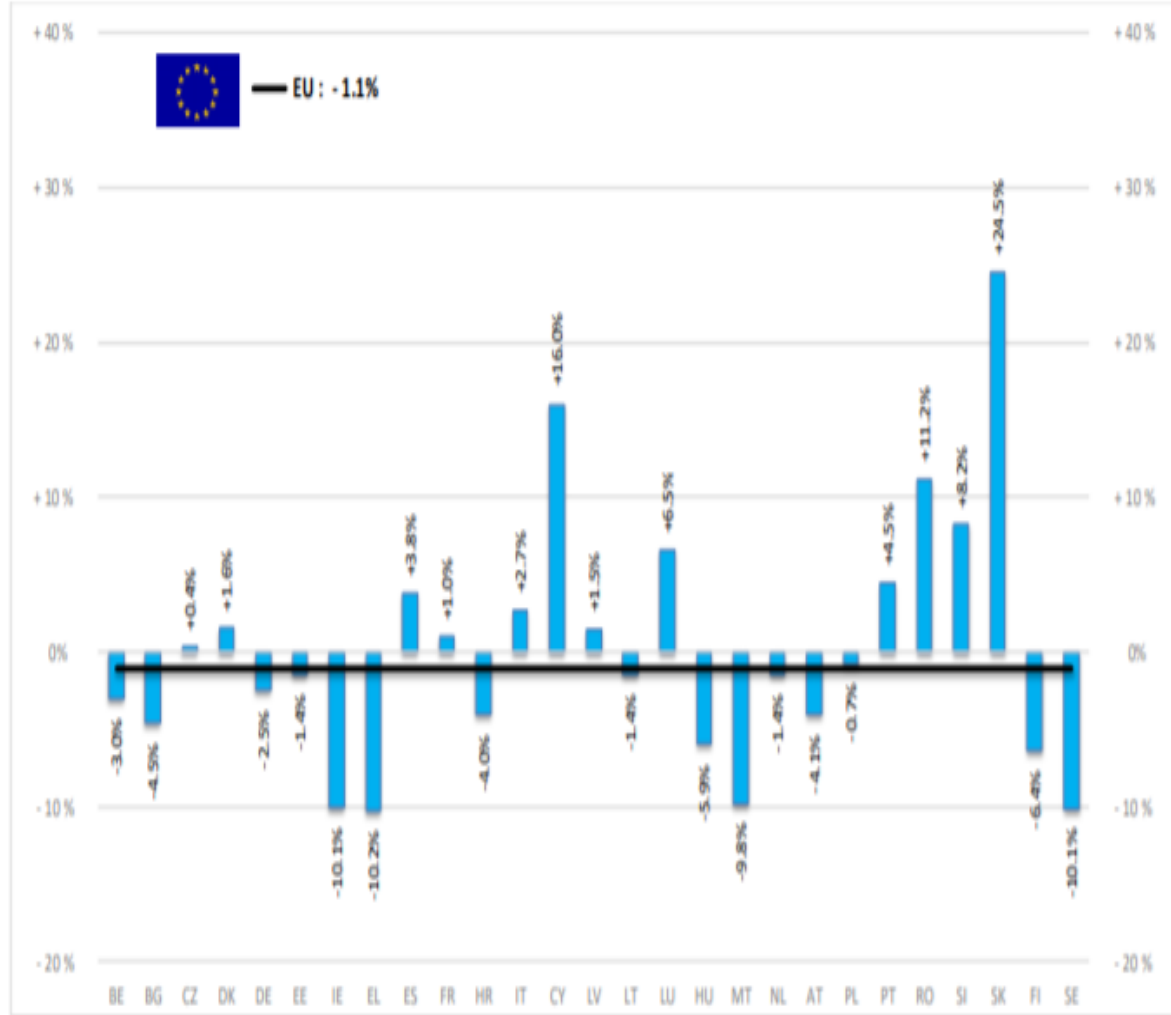


Source : EStat - Newcronos



TON	TONNES	Jan-Apr 21/20
		EU
BOĞA	Bull	-2.1%
ÖKÜZ	Bullock	-3.5%
İNEK	Cow	-0.6%
DÜVE	Heifer	+0.8%
BUZAĞI	Calve	-0.0%
GENÇ SIĞIR	Young cattle	-2.6%
Büyükbaş Hayvan Eti	Meat of bovine animals	-1.1%

Estimates for last month of period :

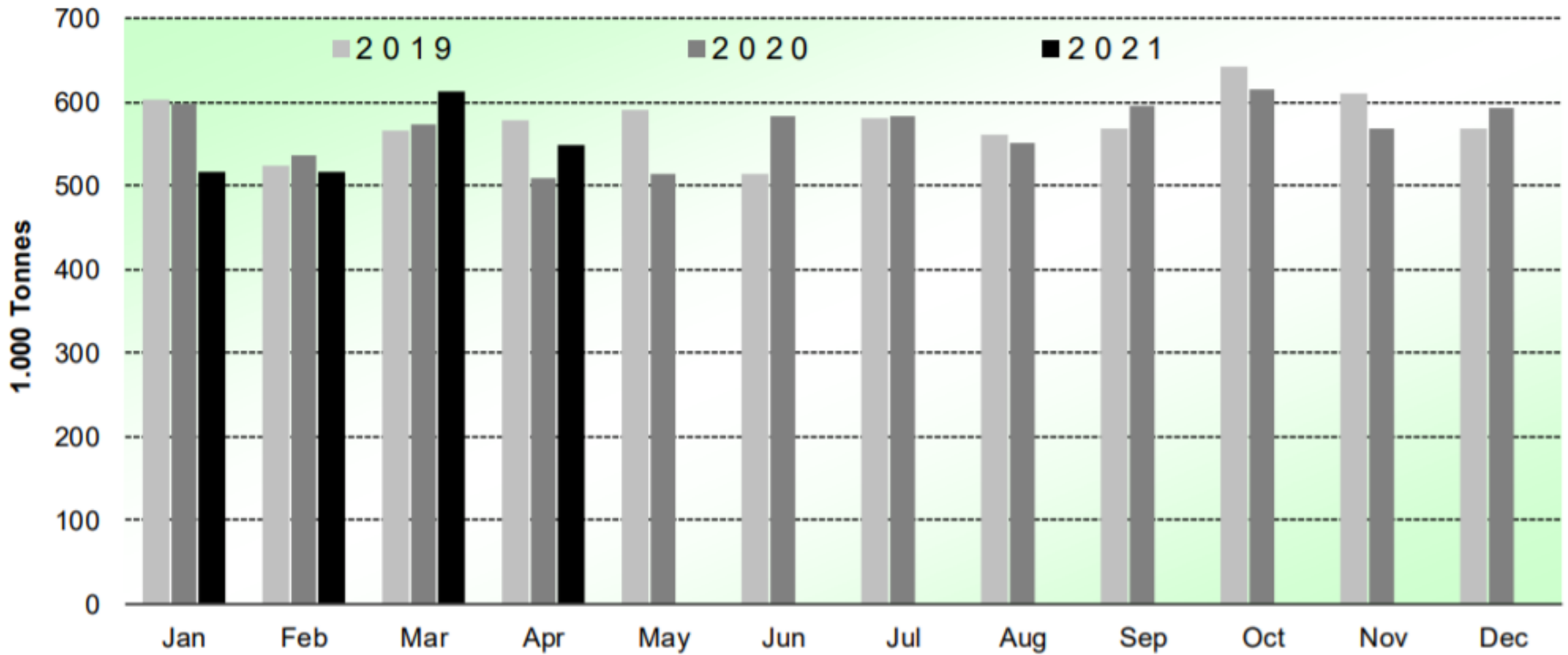


Source : EStat - Newcronos



SIĞIR VE DANA ETİ ÜRETİMİ (AB Kesimler – Ton)

Beef & Veal Production (EU Slaughtering) - Tonnes



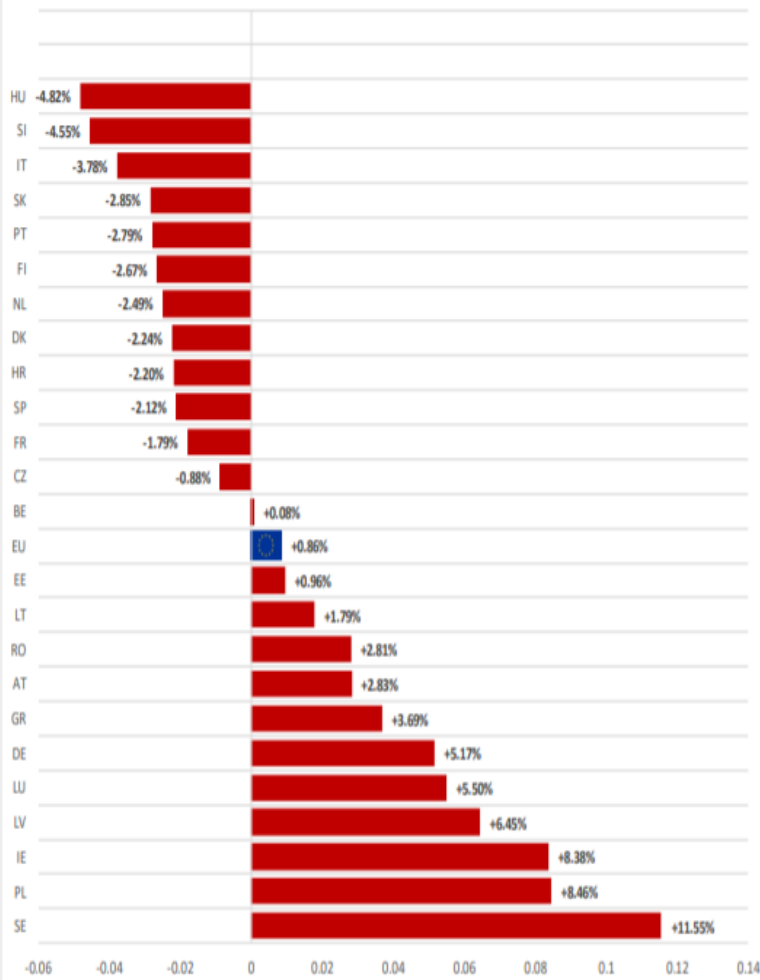


EU Prices week		27	Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	380.8	+ 0.1%	+ 0.6%	+ 8.9%
	Young Bovines (Z)	374.1	+ 1.3%	+ 2.2%	+ 1.3%
	Young Bulls (A)	376.8	+ 0.0%	+ 0.1%	+ 8.9%
	Steers (C)	418.5	- 0.8%	+ 1.4%	+ 14.5%
	Cows (D)	322.5	+ 0.1%	+ 1.9%	+ 16.8%
	Heifers (E)	398.1	- 0.2%	+ 1.5%	+ 9.8%
Live Animals	Male Calves Dairy Type	111.4	- 3.7%	+ 2.5%	+ 27.1%
	Male Calves Beef Type	240.1	- 0.4%	+ 3.6%	+ 13.1%
	Young Store Cattle	2.62	+ 0.2%	- 0.0%	+ 8.0%
	Yearling Male Store Cattle	2.38	+ 0.3%	+ 2.3%	+ 1.5%
	Yearling Female Store Cattle	2.53	+ 0.3%	+ 1.0%	+ 7.3%
	Calves slaughtered <8M	475.7	+ 0.4%	+ 0.1%	+ 16.5%

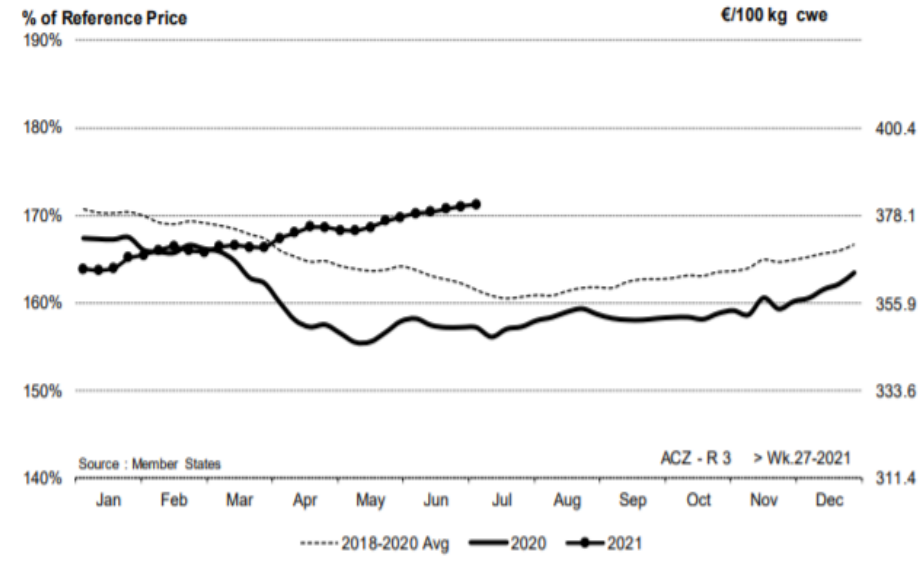
Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)



EU ACZ R3 Price Comparison between average monthly price July 2020 - June 2021 compared to July 2019 - June 2020



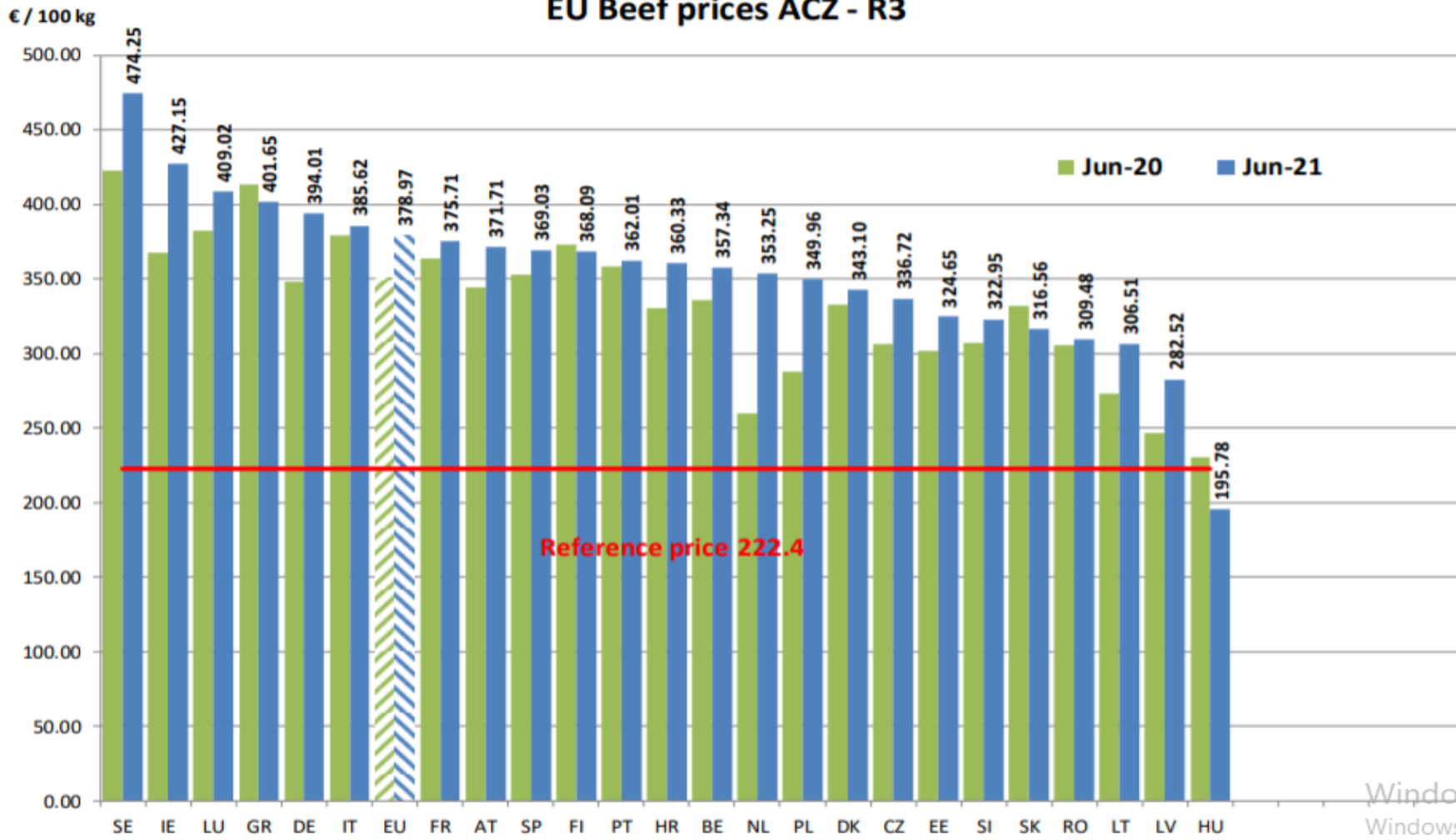
ACZ - R 3 > Wk.27-2021

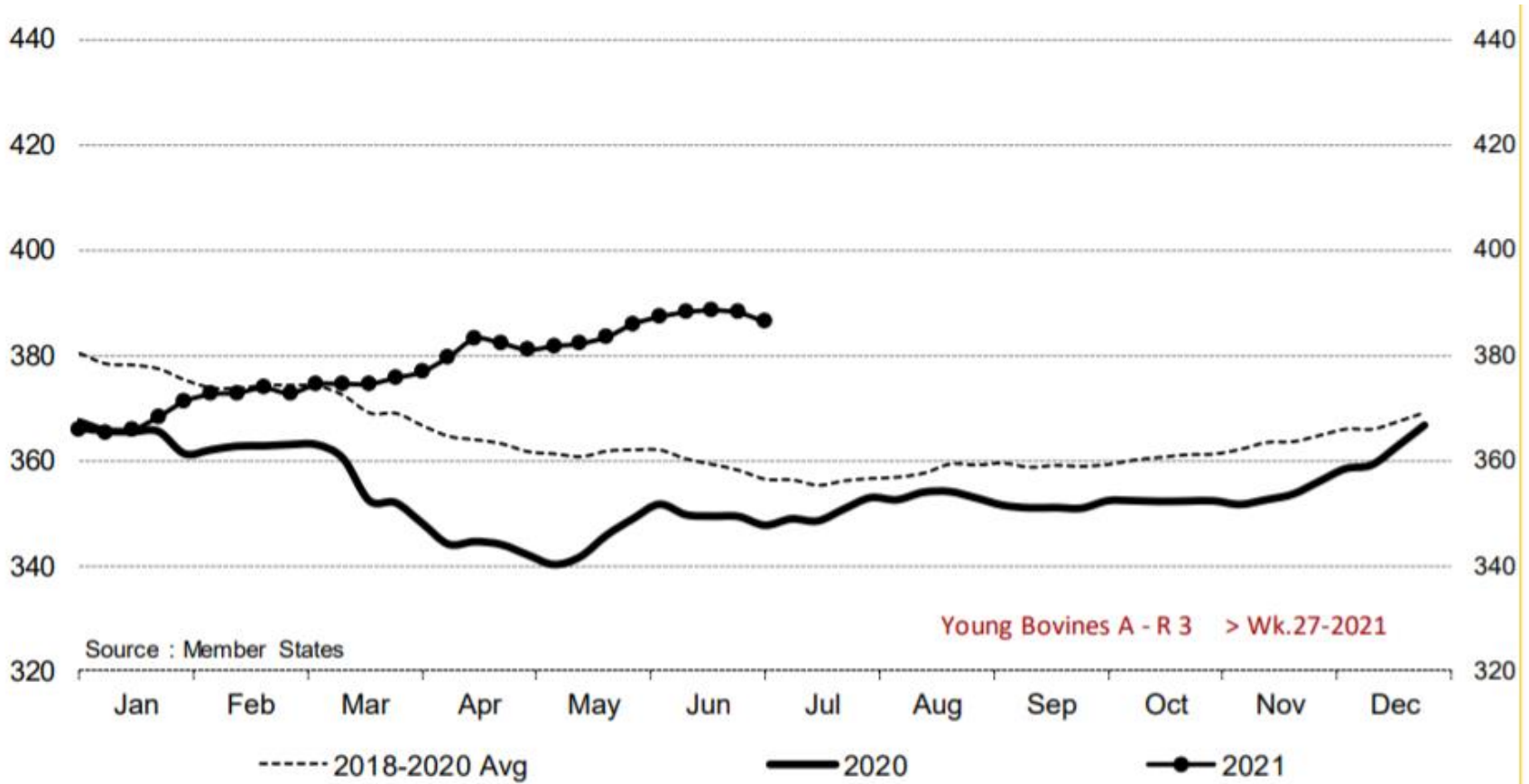


Price in week 27 :	380.85	Average price in June 2021 :	378.92
% change y/y :	+ 8.95%	% change y/y :	+ 8.19%
% Ref. Price in wk 27 :	171.2%		



EU Beef prices ACZ - R3





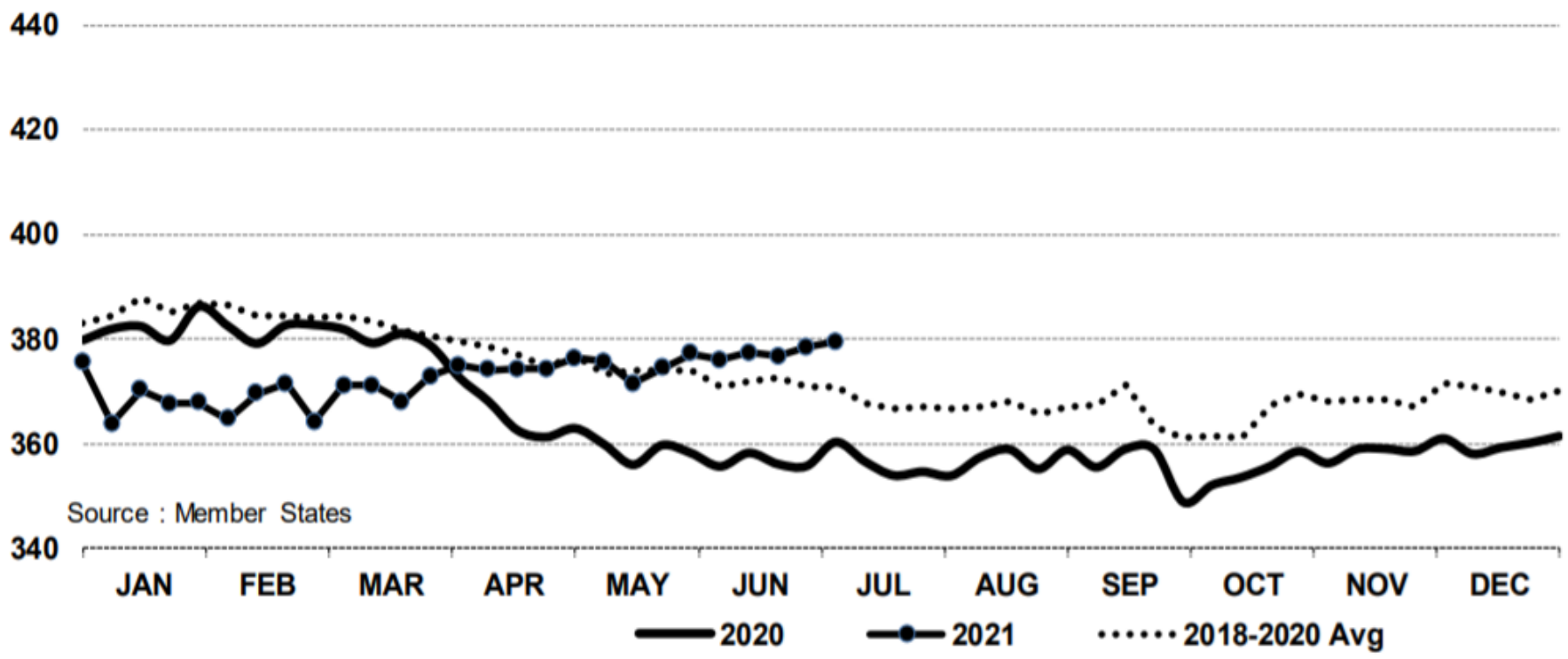
Price in week 27 : **386.37**
% change y/y : **+ 11.1%**

Average price in June 2021 : **387.63**
% change y/y : **+ 10.8%**



In € / 100 kg

Young Bovines 8-12m Z - R 3 > Wk.27-2021

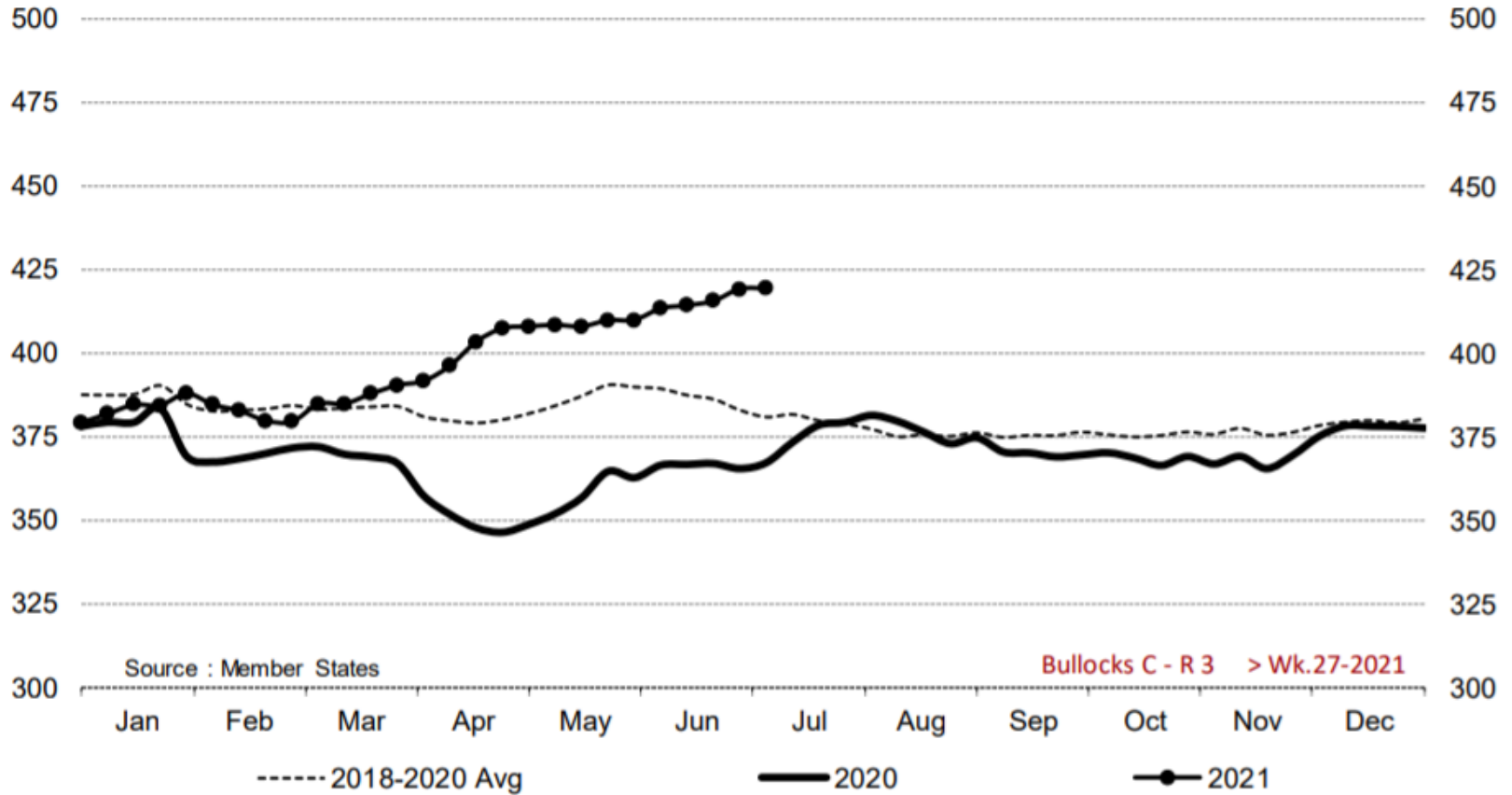


Source : Member States

Price in week 27 :	379.55	09/06/2021	Average price in June 2021 :	376.95
% change y/y :	+ 5.4%		% change y/y :	+ 5.7%



Bullocks C - R 3 > Wk.27-2021

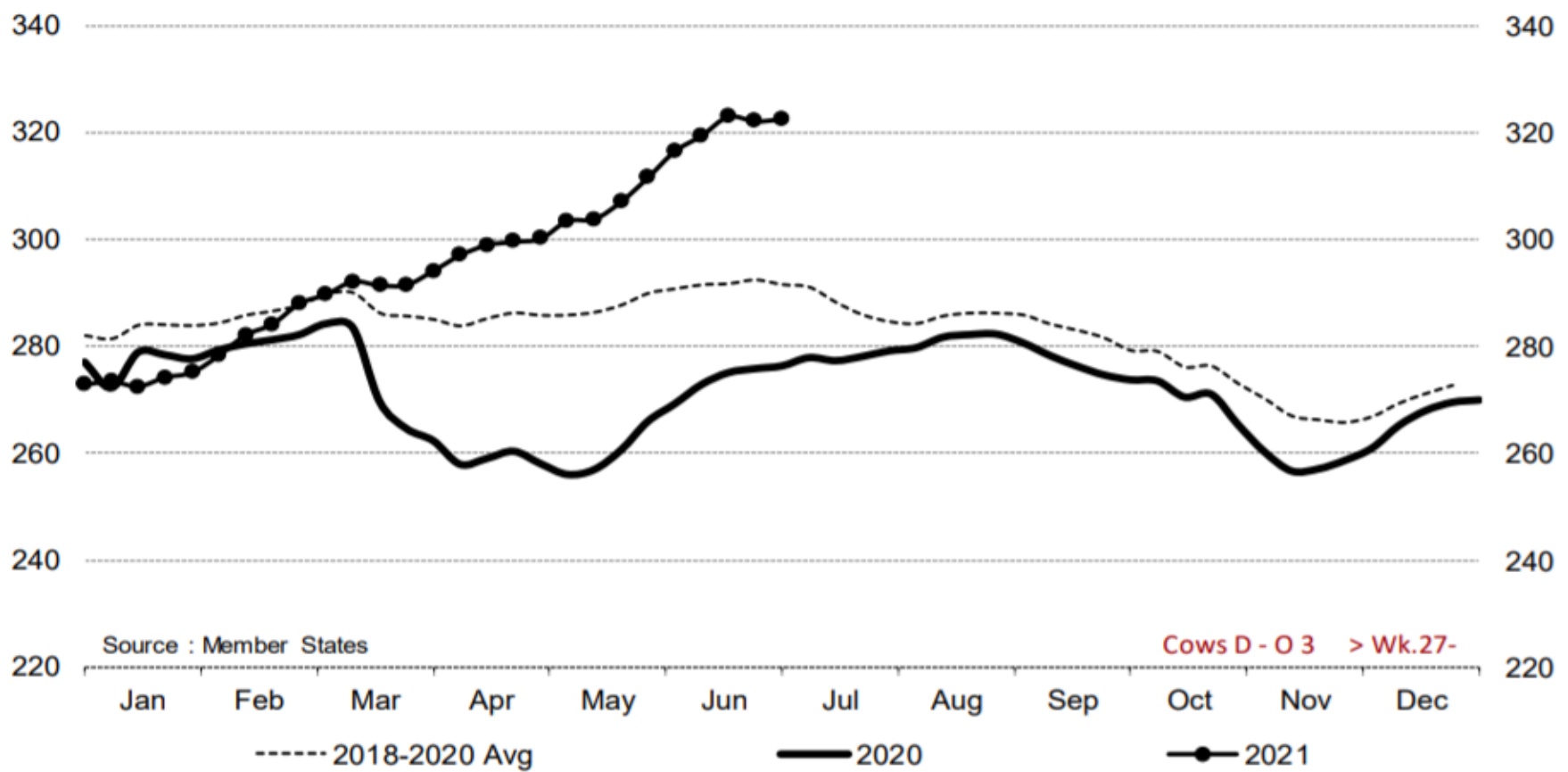


Price in week 27 : **419.15**
% change y/y : **+ 14.1%**

Average price in June 2021 : **413.83**
% change y/y : **+ 12.9%**



Cows D - O 3 > Wk.27-2021

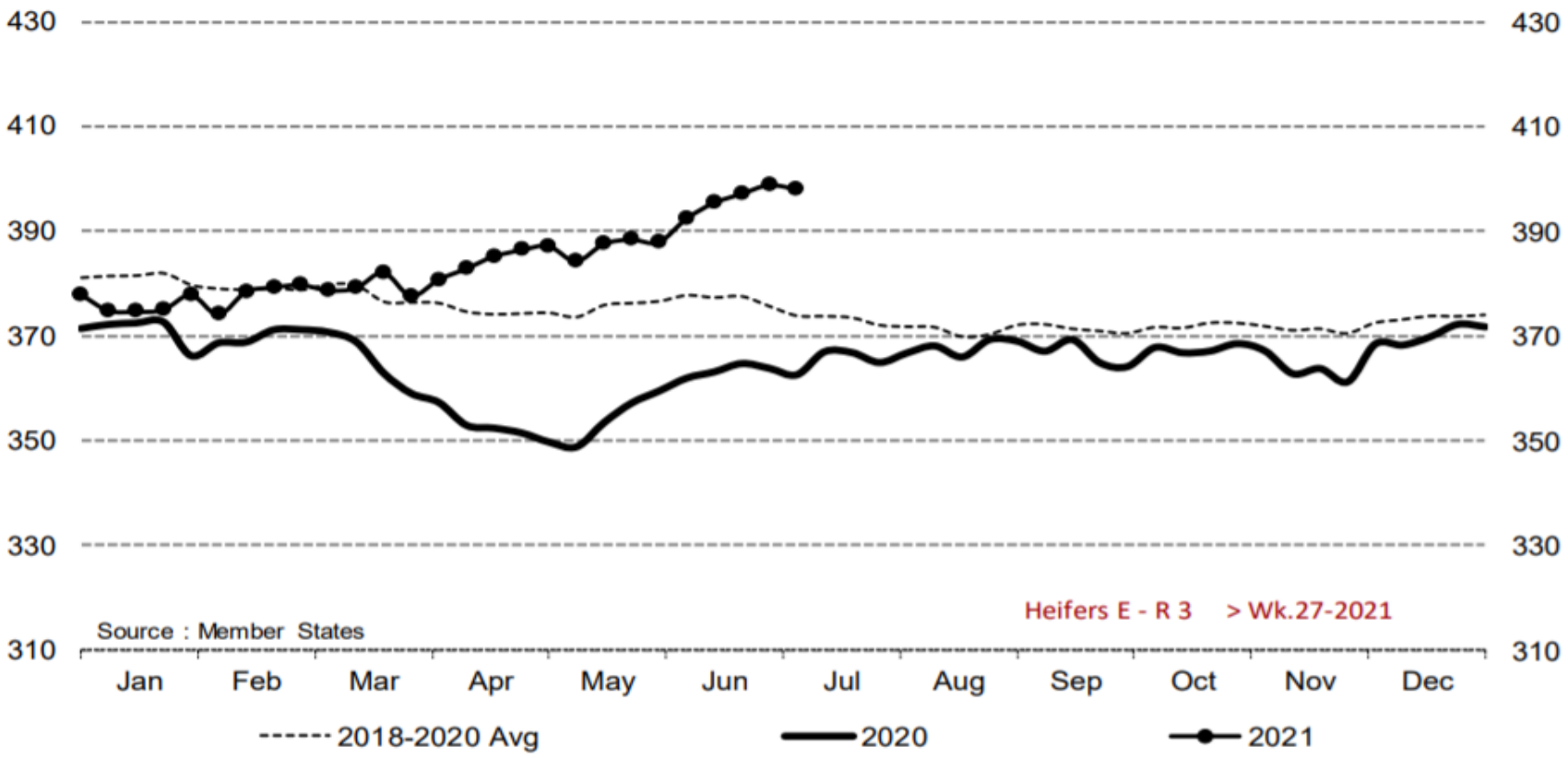


Price in week 27 : **322.57**
% change y/y : **+ 16.8%**

Average price in June 2021 : **318.32**
% change y/y : **+ 16.4%**



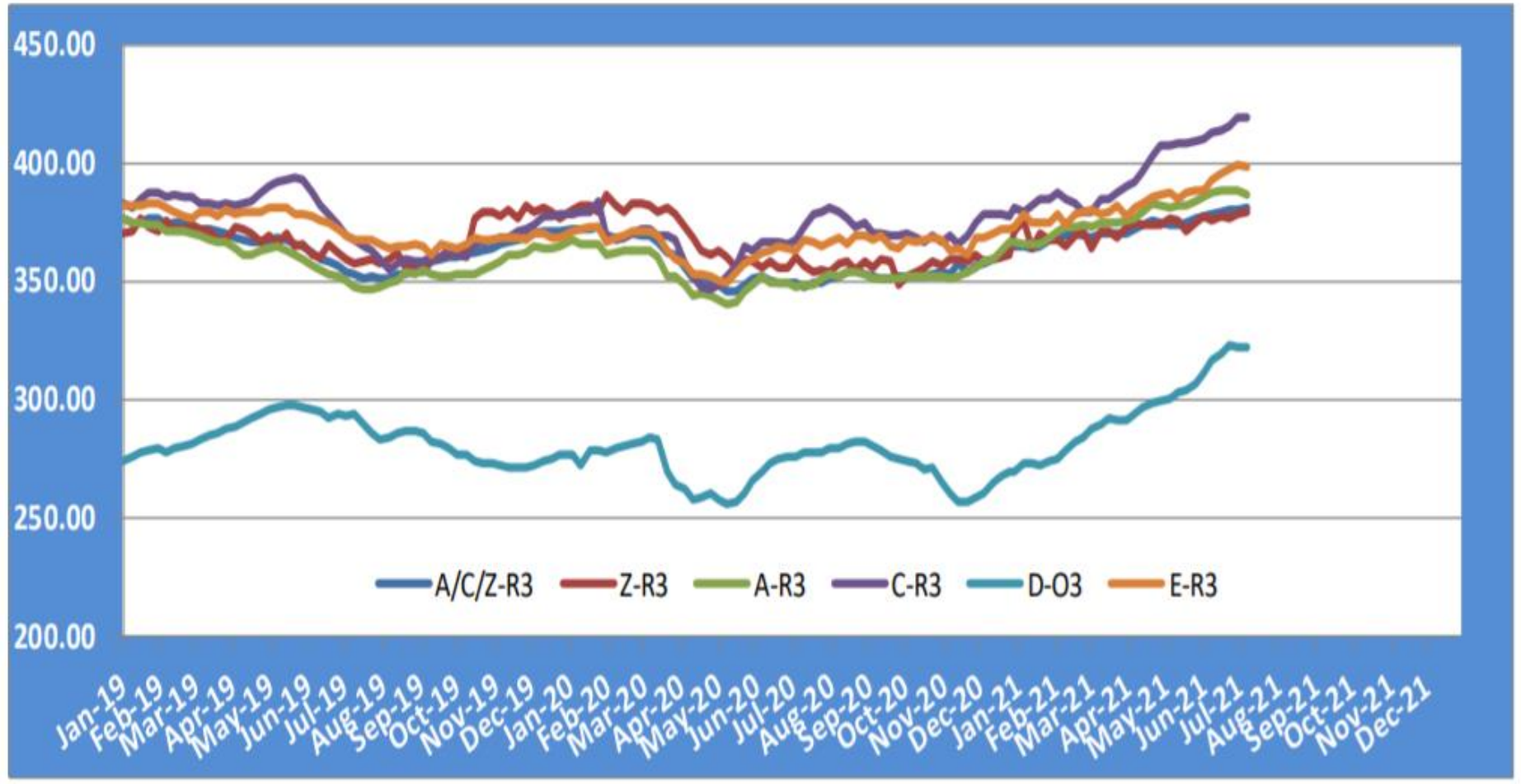
Heifers E - R 3 > Wk.27-2021



Price in week 27 :	398.12	Average price in June 2021 :	394.00
% change y/y :	+ 9.8%	% change y/y :	+ 8.4%

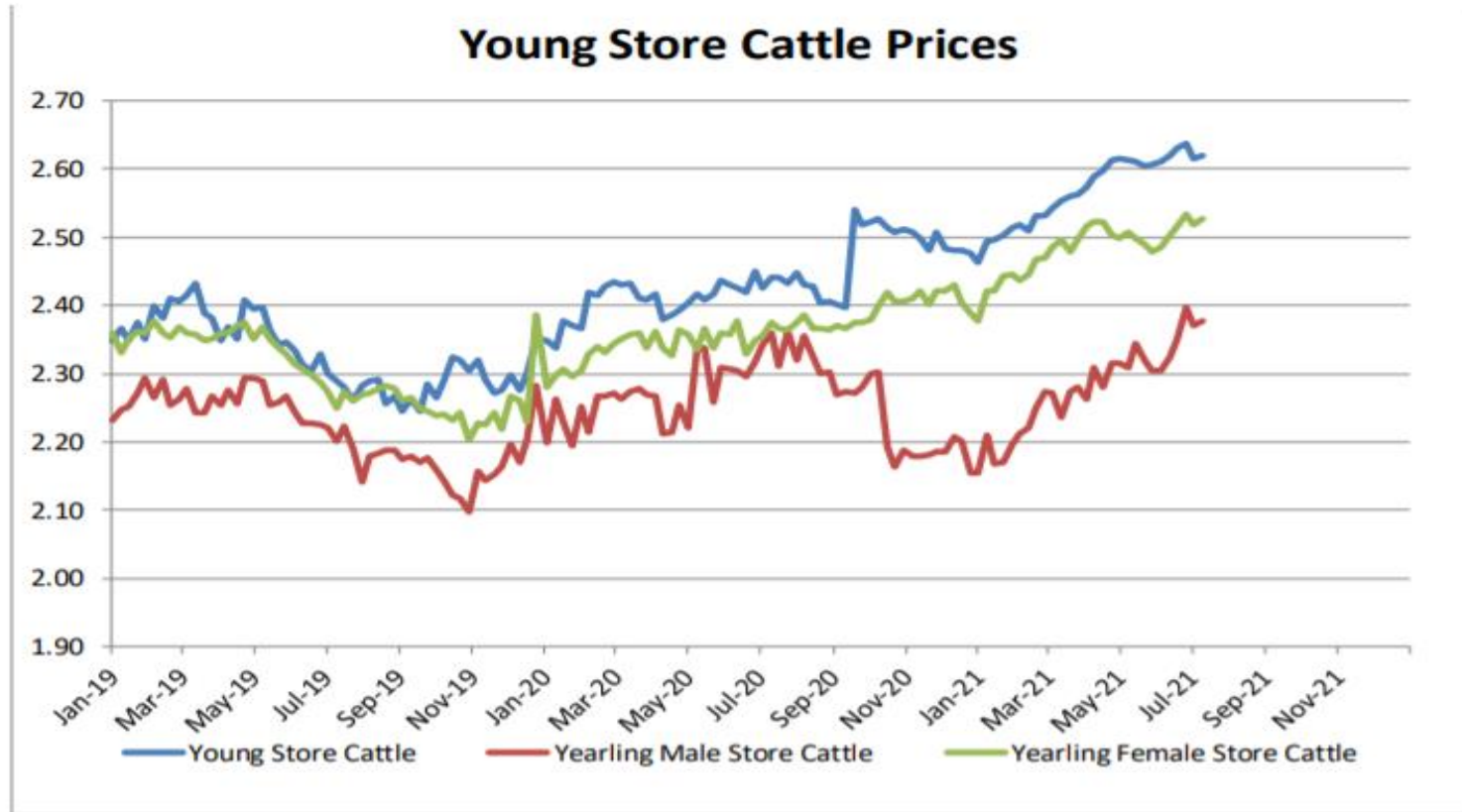
KARKAS FİYATLARI

AB TÜM KATEGORİLERE GLOBAL BAKIŞ



Besilik sığır (€ / 100 kg canlı ağırlık)

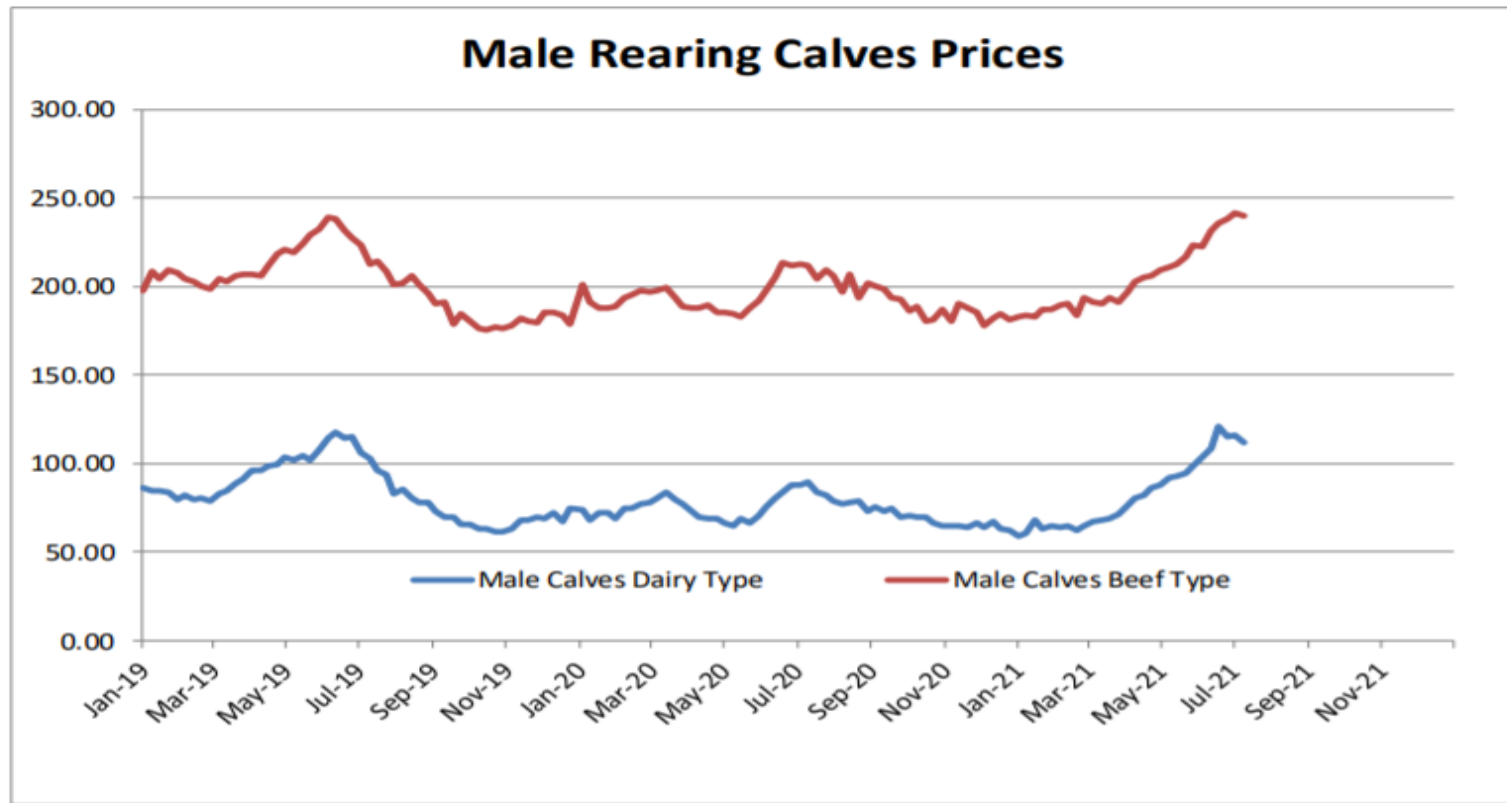
Store cattle (€/100 kg live weight)



Young Store Cattle Price in	Week 27	2.62	Yearling Male Store Cattle Price	2.38
	Change y/y	+7.98%	Change y/y	+1.52%
Yearling Female Store Cattle Price		2.53		
	Change y/y	+7.27%		

8 gün ve 4 haftalık erkek buzağlar (€/baş)

Male calves aged between 8 days and 4 weeks (€/head)



Male Rearing Calves Beef type

Price in Week 27 240.14
Change y/y +13.07%

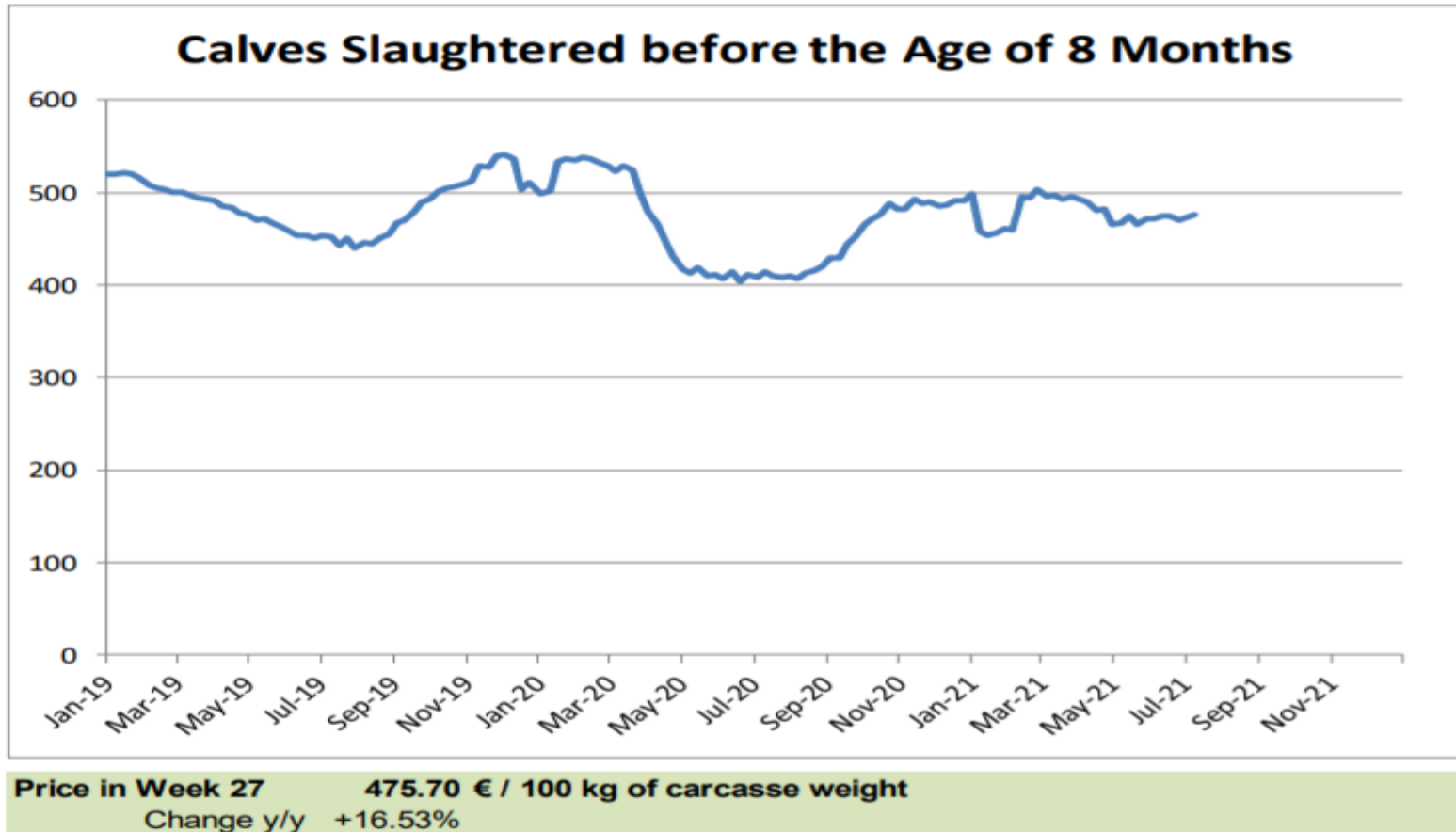
Male Rearing Calves Dairy type

Price in Week 27 111.48
Change y/y +27.06%



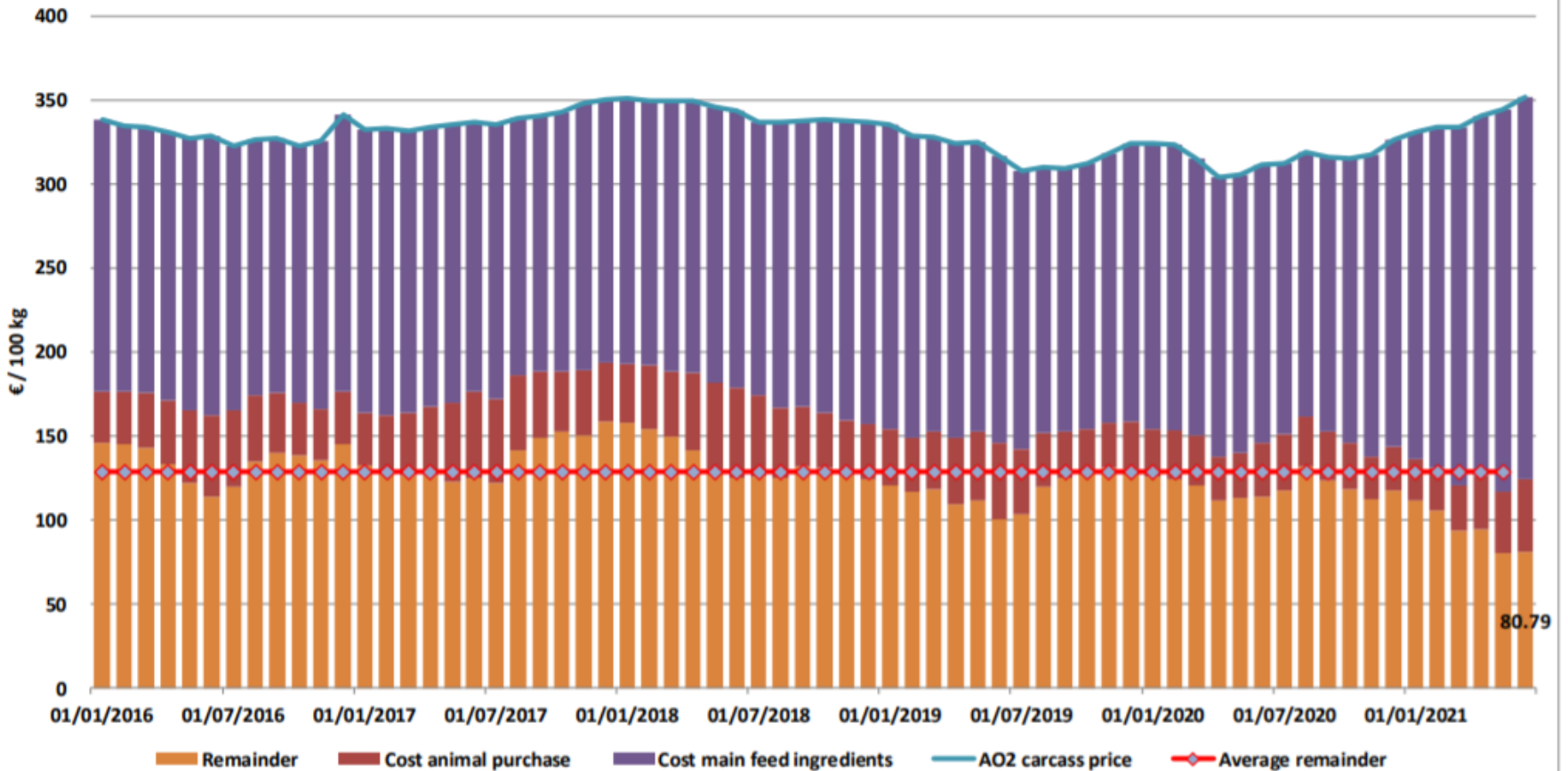
8 aylıktan küçük kesilen buzağular (€ / 100 kg canlı ağırlık)

Calves slaughtered before the age of less than 8 months
(€/100 kg cw)

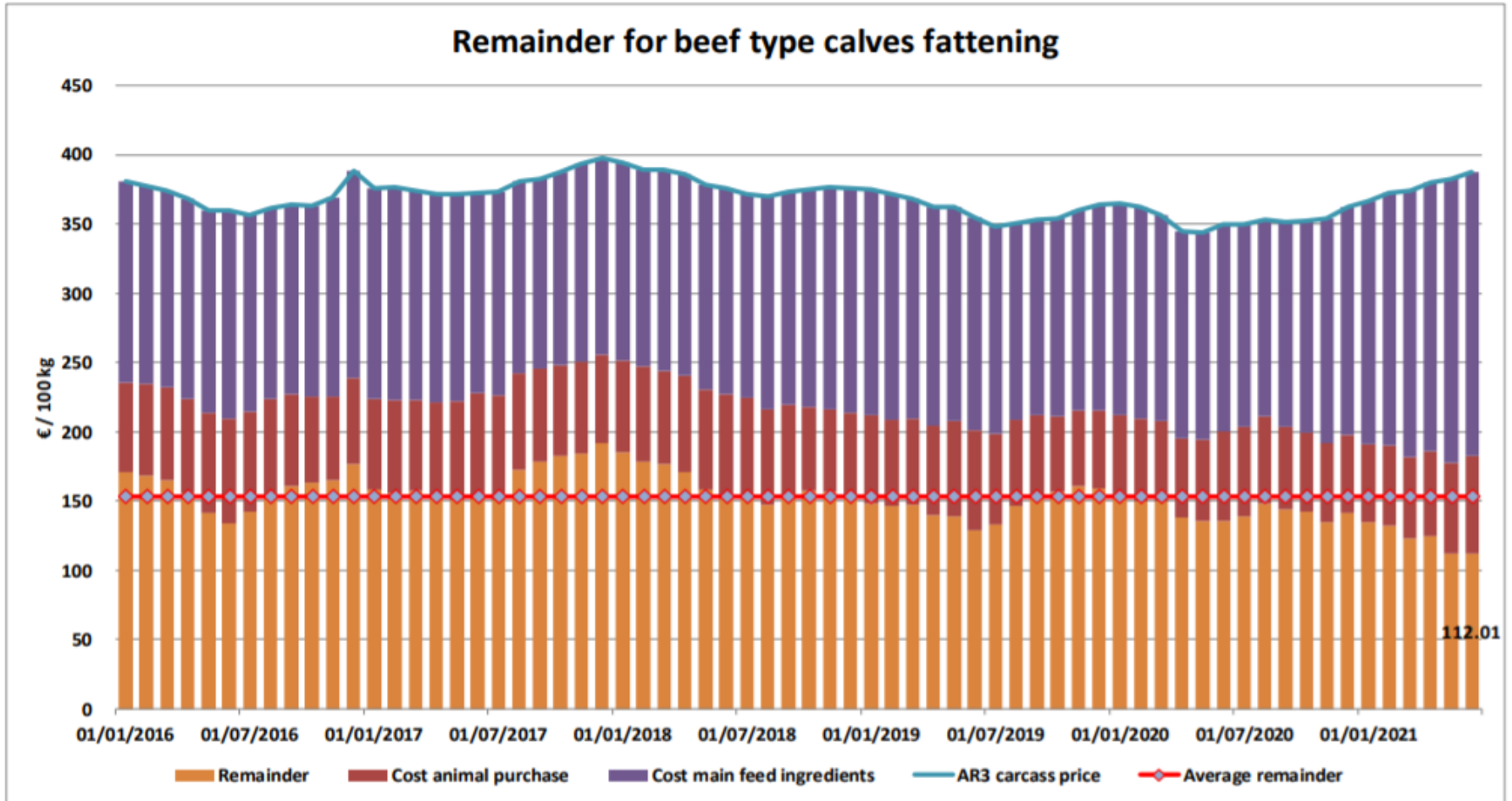


Süt Buzağları Besiciliği İçin Kalanlar

Remainder for dairy calves fattening

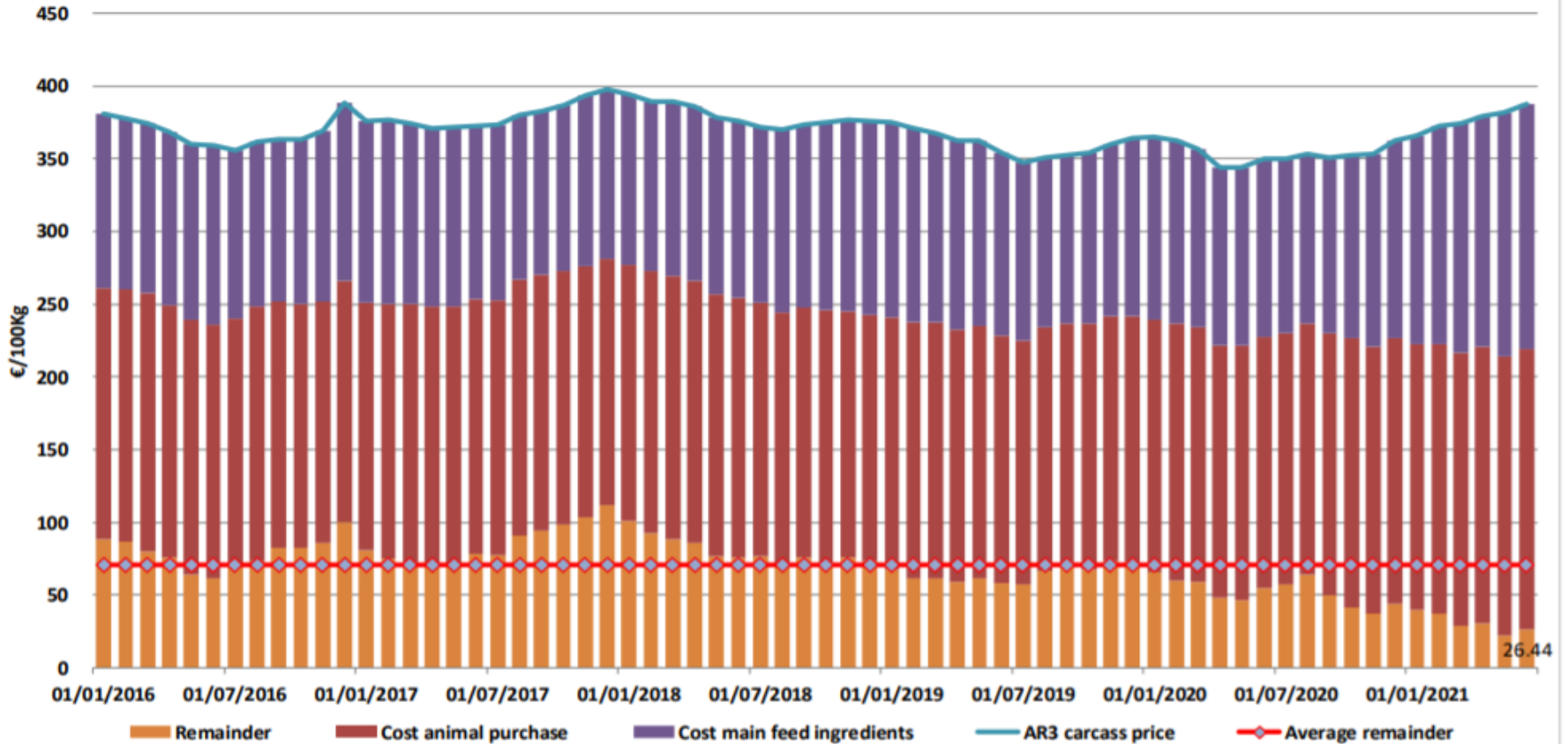


Sığır Tipi Buzağı Besiciliği İçin Kalanlar



Genç Besilik Sığır Besiciliği İçin Kalanlar

Remainder for young store cattle fattening



AB siğir eti ve canlı hayvan ihracatı (1): Pazar Rakamları (COMEXT – ton ca)

EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

Destinations	2017		2018		2019		2020		Jan-May 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Israel	44 196	6.1%	47 774	6.8%	49 629	7.1%	56 965	8.1%	25 723	8.7%	+ 32.3%
Hong Kong	76 086	10.4%	55 537	7.9%	46 748	6.7%	56 860	8.1%	21 989	7.4%	+ 0.6%
Philippines	37 102	5.1%	28 766	4.1%	34 158	4.9%	39 920	5.7%	20 491	6.9%	+ 37.5%
Ghana	37 744	5.2%	36 766	5.2%	39 196	5.6%	47 408	6.7%	20 244	6.8%	+ 6.8%
Bosnia-Herz.	34 711	4.8%	38 762	5.5%	41 119	5.9%	35 758	5.1%	15 777	5.3%	+ 20.7%
Algeria	26 305	3.6%	35 410	5.0%	57 152	8.2%	39 416	5.6%	15 107	5.1%	- 20.2%
Ivory Coast	36 038	4.9%	36 064	5.1%	33 396	4.8%	32 460	4.6%	13 245	4.5%	- 3.9%
Switzerland	26 708	3.7%	23 761	3.4%	25 188	3.6%	29 996	4.3%	12 775	4.3%	+ 23.2%
Lebanon	38 322	5.3%	42 542	6.1%	36 393	5.2%	33 656	4.8%	11 577	3.9%	- 20.6%
Norway	12 850	1.8%	7 925	1.1%	7 667	1.1%	12 936	1.8%	10 957	3.7%	+ 159.7%
Libya	27 848	3.8%	27 878	4.0%	24 541	3.5%	21 971	3.1%	9 221	3.1%	- 9.4%
Kosovo	6 377	0.9%	6 693	1.0%	10 279	1.5%	10 912	1.5%	6 421	2.2%	+ 66.0%
Ukraine	7 331	1.0%	10 465	1.5%	13 836	2.0%	15 857	2.3%	6 417	2.2%	+ 13.2%
Canada	2 424	0.3%	2 225	0.3%	6 806	1.0%	20 475	2.9%	6 360	2.1%	- 10.7%
Japan	4 281	0.6%	3 452	0.5%	8 007	1.1%	11 885	1.7%	6 200	2.1%	- 0.8%
Saudi Arabia	6 253	0.9%	2 521	0.4%	2 809	0.4%	9 707	1.4%	6 031	2.0%	+ 14.1%
Other Destinations	304 942	41.8%	295 699	42.1%	263 666	37.6%	228 478	32.4%	87 301	29.5%	
Total (without UK)	729 519		702 242		700 590		704 659		295 836		
% change			- 4%		- 0%		+ 1%		+ 4.7%		

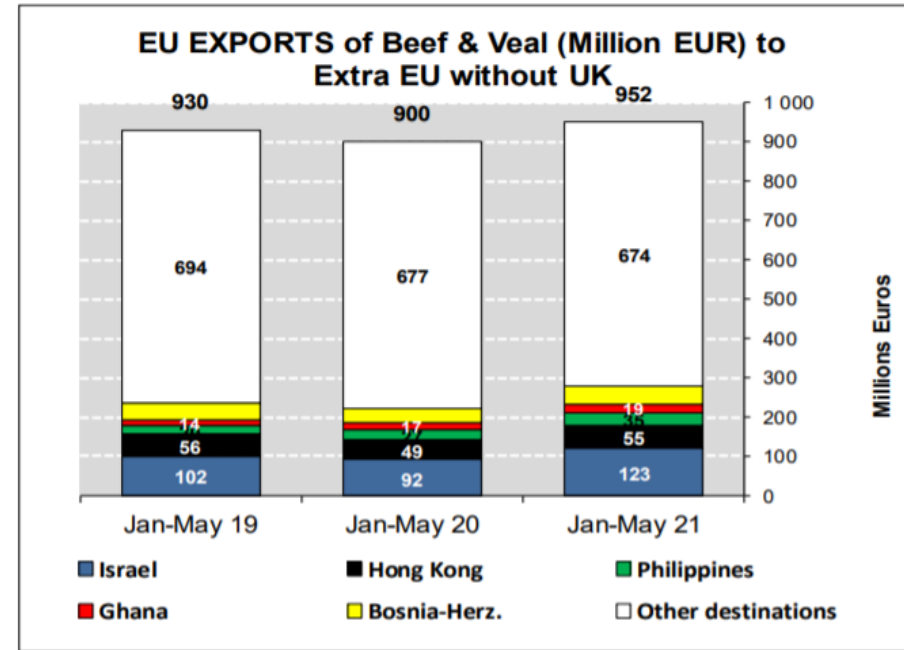
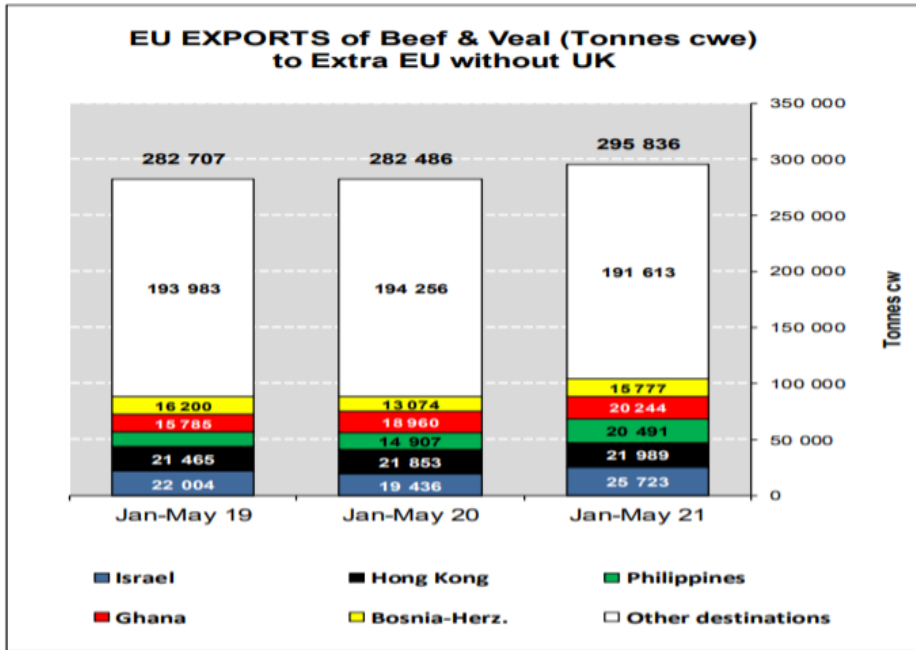
AB sığır eti ihracatı: Pazar Rakamları (COMEXT – ton ca)

EU Exports of Beef:
Trade figures (COMEXT – tonnes cwe)

Destinations

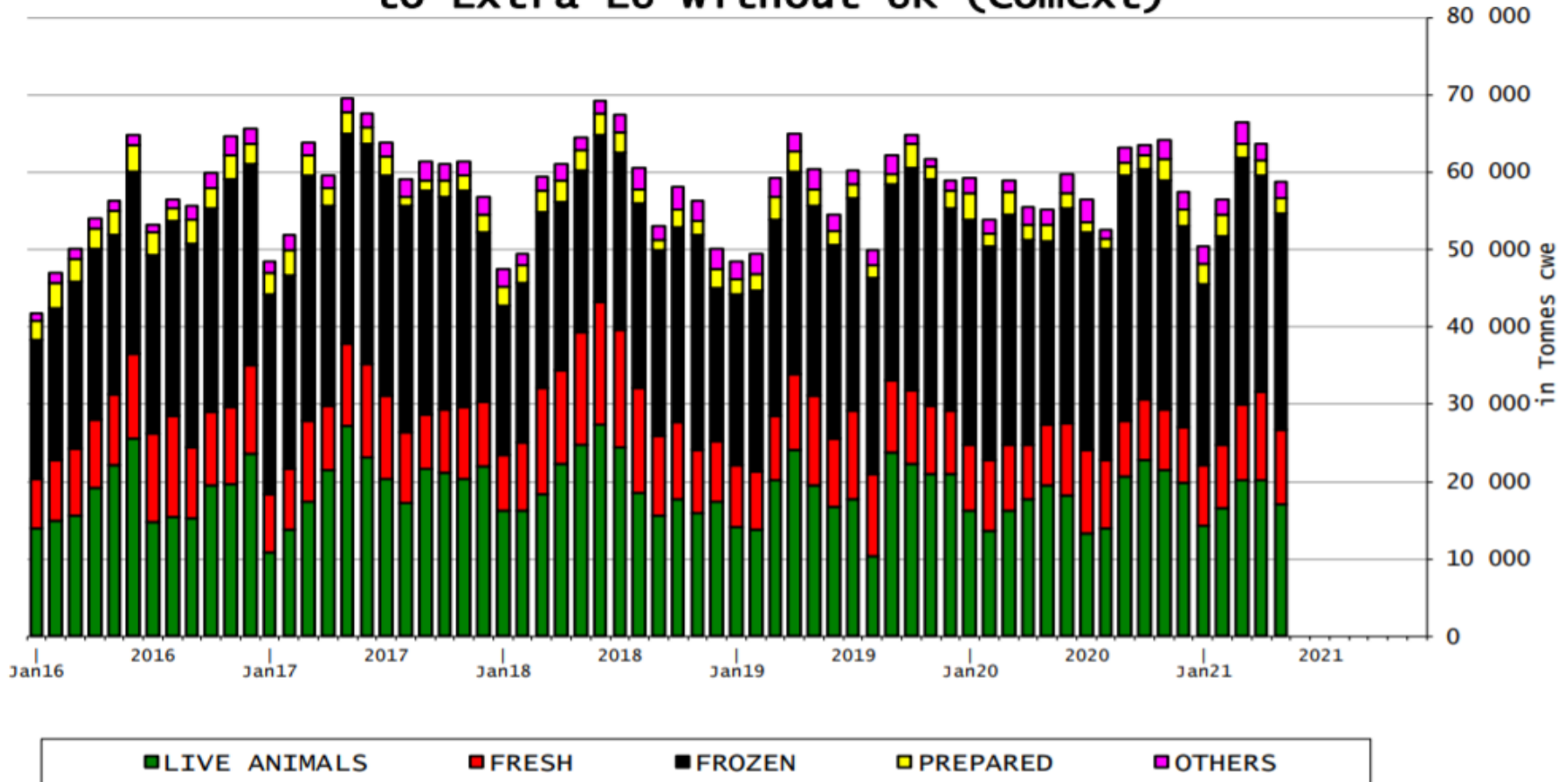
	2017		2018		2019		2020		Jan-May 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Hong Kong	76 086	15.4%	55 537	11.9%	46 748	9.8%	56 860	11.6%	21 989	10.6%	+ 0.6%
Philippines	37 102	7.5%	28 766	6.2%	34 158	7.2%	39 920	8.1%	20 491	9.9%	+ 37.5%
Ghana	37 744	7.7%	36 766	7.9%	39 196	8.2%	47 408	9.7%	20 244	9.8%	+ 6.8%
Bosnia-Herz.	32 181	6.5%	36 152	7.7%	38 806	8.2%	33 459	6.8%	14 632	7.1%	+ 19.7%
Ivory Coast	36 028	7.3%	36 064	7.7%	33 396	7.0%	32 460	6.6%	13 245	6.4%	- 3.9%
Switzerland	25 570	5.2%	22 711	4.9%	24 110	5.1%	28 941	5.9%	12 067	5.8%	+ 23.2%
Norway	12 849	2.6%	7 922	1.7%	7 667	1.6%	12 936	2.6%	10 957	5.3%	+++
Israel	18 750	3.8%	22 163	4.7%	23 026	4.8%	21 967	4.5%	7 414	3.6%	+ 3.6%
Canada	2 424	0.5%	2 225	0.5%	6 806	1.4%	20 475	4.2%	6 360	3.1%	- 10.7%
Japan	4 281	0.9%	3 452	0.7%	8 007	1.7%	11 885	2.4%	6 200	3.0%	- 0.8%
Ukraine	6 926	1.4%	9 887	2.1%	12 893	2.7%	14 861	3.0%	6 072	2.9%	+ 8.8%
USA	3 756	0.8%	5 458	1.2%	7 867	1.7%	12 310	2.5%	5 262	2.5%	+ 36.1%
North Macedonia	11 285	2.3%	10 002	2.1%	11 395	2.4%	10 551	2.1%	5 135	2.5%	+ 27.1%
South Africa	4 555	0.9%	7 214	1.5%	5 442	1.1%	7 743	1.6%	4 346	2.1%	+++
Vietnam	12 146	2.5%	8 163	1.7%	10 014	2.1%	6 367	1.3%	3 816	1.8%	+ 56.7%
Angola	10 982	2.2%	11 470	2.5%	8 410	1.8%	9 410	1.9%	2 897	1.4%	- 25.4%
Other Destinations	160 448	32.5%	163 231	34.9%	157 699	33.2%	123 503	25.2%	46 303	22.3%	
Total (without UK)	493 112		467 183		475 639		491 056		207 430		
% change			- 5%		+ 2%		+ 3%		+ 4.1%		

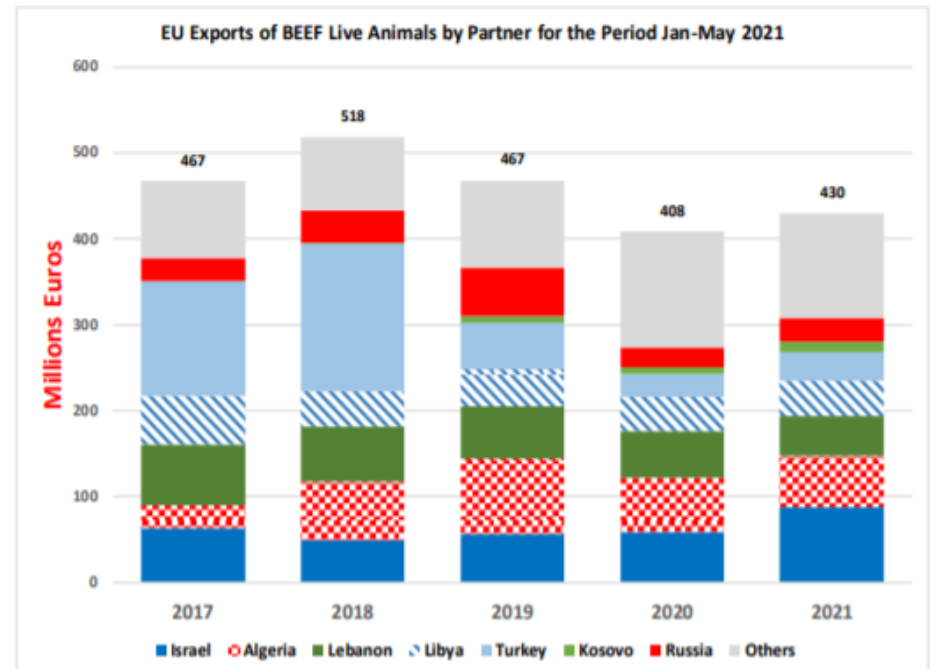
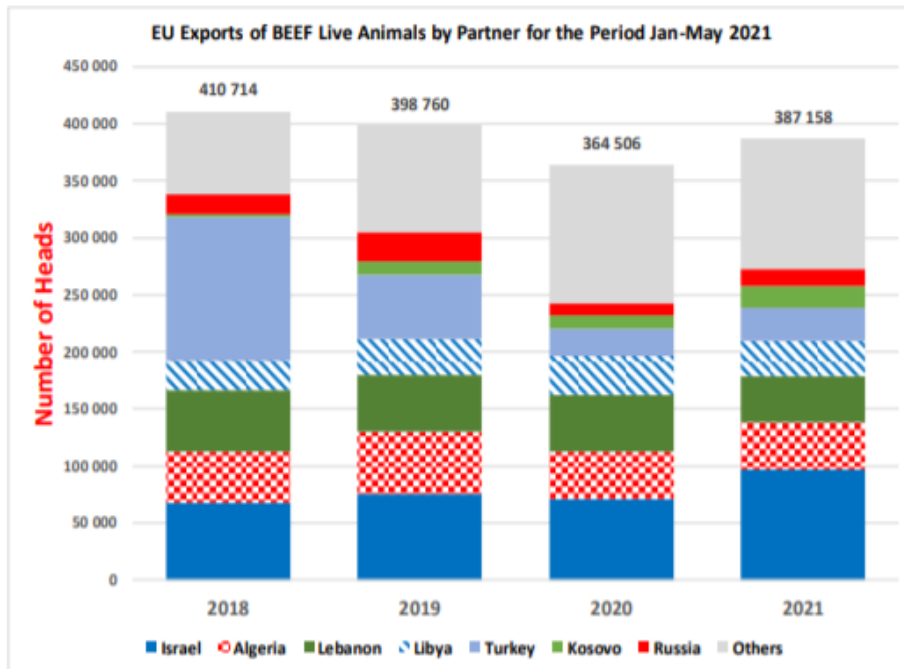
AB siğir eti ve canlı hayvan ihracatı (COMEXT)



AB siğir eti ürünleri ihracatı (COMEXT)

EU Exports of BEEF products
to Extra EU without UK (Comext)





AB Sığır Eti ve Canlı Hayvan İthalatları (1): Ticaret Verileri (COMEXT – ton ca)

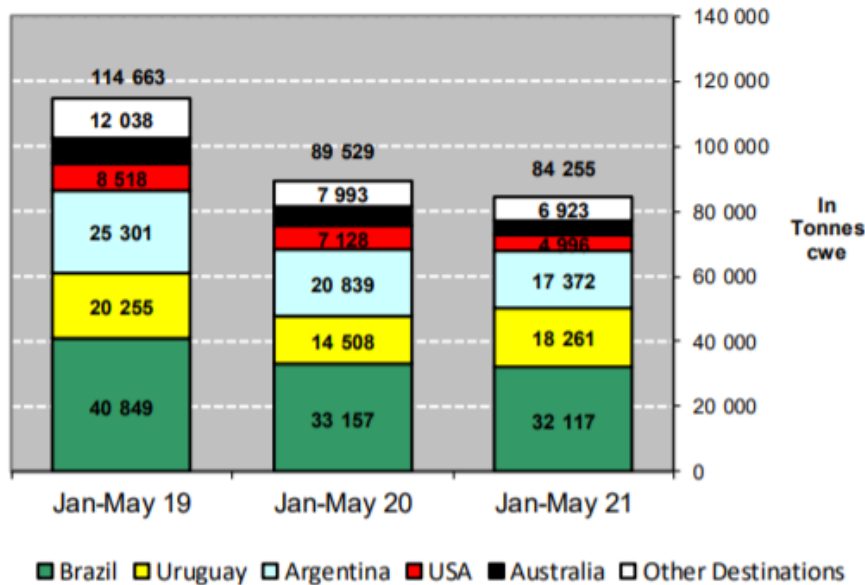
EU Imports of Beef and Live Animals (1): Trade Figures (COMEXT – tonnes cwe)

Origins

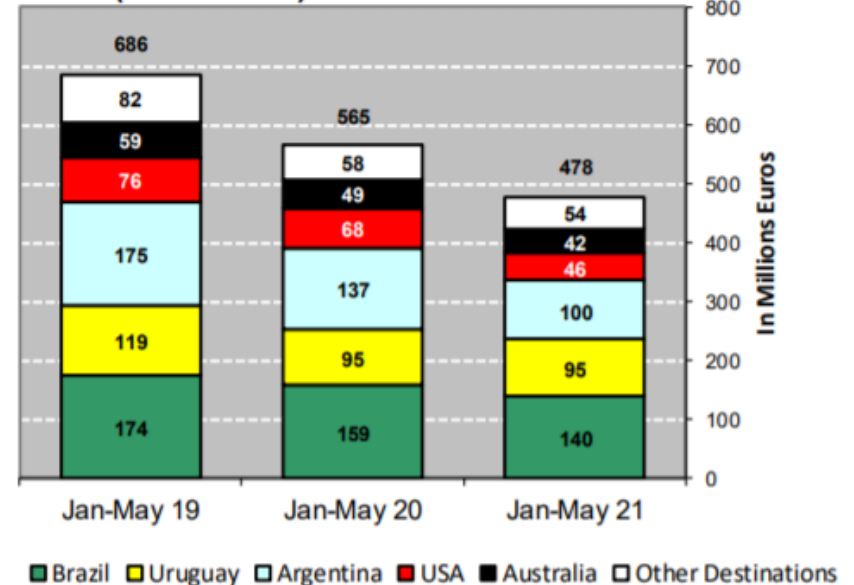
	2017		2018		2019		2020		Jan-May 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	86 927	33.9%	103 979	37.3%	99 569	36.4%	84 172	37.6%	32 117	38.1%	- 3.1%
Uruguay	52 078	20.3%	47 922	17.2%	40 483	14.8%	34 595	15.4%	18 261	21.7%	+ 25.9%
Argentina	49 259	19.2%	61 400	22.0%	65 324	23.9%	56 421	25.2%	17 372	20.6%	- 16.6%
USA	21 624	8.4%	19 268	6.9%	16 852	6.2%	16 532	7.4%	4 996	5.9%	- 29.9%
Australia	18 193	7.1%	17 368	6.2%	16 516	6.0%	11 058	4.9%	4 586	5.4%	- 22.3%
Switzerland	5 105	2.0%	5 413	1.9%	4 401	1.6%	4 197	1.9%	1 952	2.3%	+ 17.3%
New Zealand	6 806	2.7%	7 165	2.6%	6 726	2.5%	6 145	2.7%	1 473	1.7%	- 42.3%
Paraguay	5 922	2.3%	5 520	2.0%	5 203	1.9%	4 234	1.9%	876	1.0%	- 48.6%
Canada	512	0.2%	1 343	0.5%	2 518	0.9%	1 550	0.7%	709	0.8%	+++
N.det.Extra	72	0.0%	127	0.0%	196	0.1%	94	0.0%	454	0.5%	+++
Japan	645	0.3%	791	0.3%	997	0.4%	789	0.4%	341	0.4%	+ 48.0%
Serbia	565	0.2%	1 134	0.4%	1 062	0.4%	931	0.4%	274	0.3%	- 33.6%
Namibia	5 043	2.0%	3 442	1.2%	7 706	2.8%	1 445	0.6%	265	0.3%	- 51.8%
Norway	388	0.2%	153	0.1%	129	0.0%	336	0.2%	130	0.2%	+++
South Africa	42	0.0%	0	0.0%	74	0.0%	70	0.0%	103	0.1%	+++
Botswana	2 686	1.0%	3 119	1.1%	4 950	1.8%	788	0.4%	85	0.1%	- 70.9%
<i>Other Destinations</i>	863	0.3%	700	0.3%	701	0.3%	585	0.3%	261	0.3%	
Total (without UK)	256 731		278 843		273 408		223 942		84 255		
% change			+ 9%		- 2%		- 18%		- 5.9%		

AB Sığır Eti ve Canlı Hayvan İthalatları

**IMPORTS of Beef & Veal into EU
(Tonnes cwe) from Extra EU without UK**

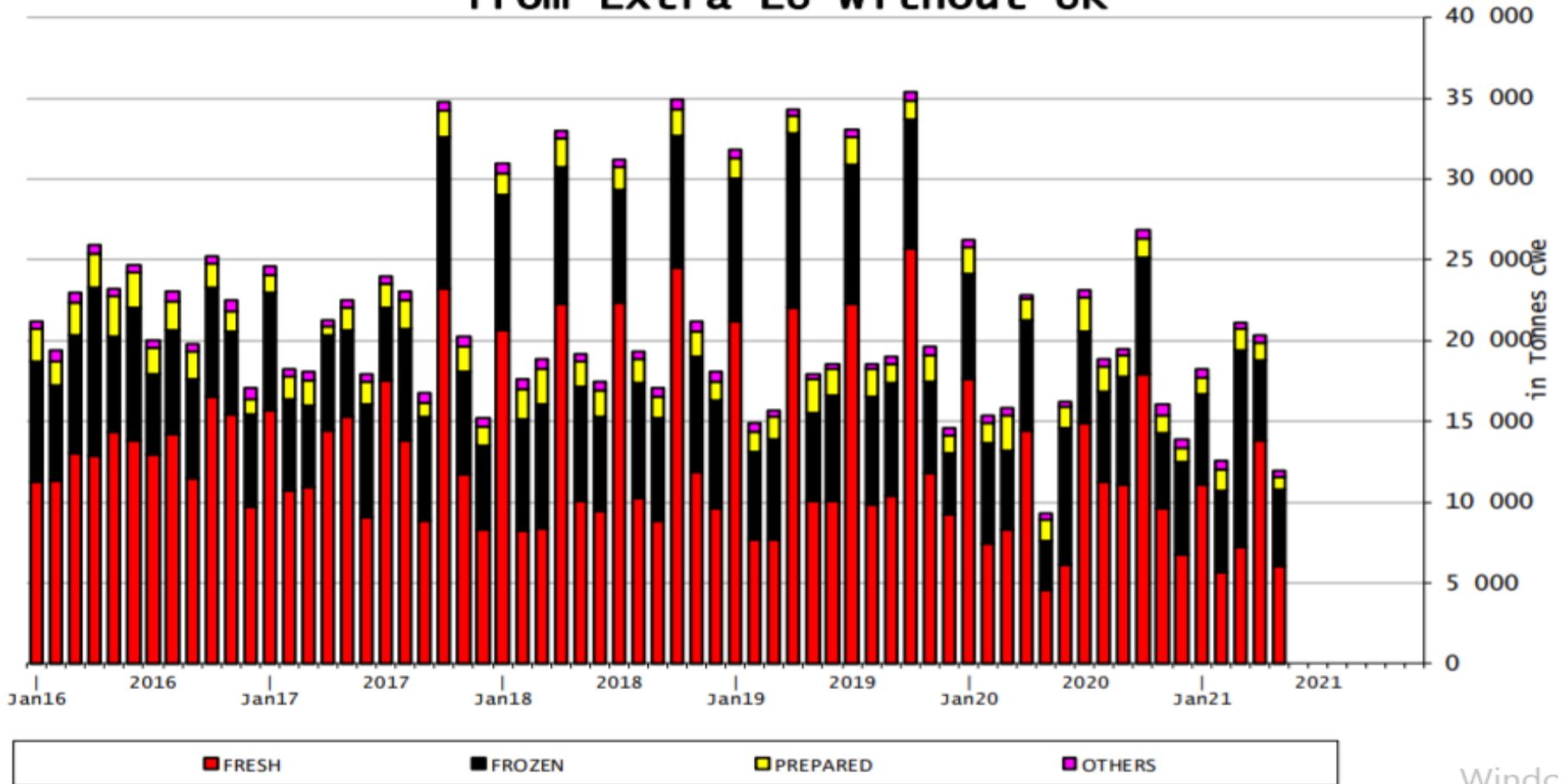


**IMPORTS of Beef & Veal into EU
(Million EUR) from Extra EU without UK**



AB Sığır Eti İthalatları (Birleşik Krallık hariç)

EU Imports of BEEF products from Extra EU without UK



EU Export of BEEF to UK by Products from Jan to Apr

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	3 741	76 026	4.9%	3 095	66 841	4.6%	3 590	74 854	4.8%	+16.0%	+12.0%
Meats	149 615	299 551	49.9%	127 334	290 787	43.8%	92 109	257 473	35.8%	-27.7%	-11.5%
Fresh	80 095	112 763	71.0%	74 212	106 347	69.8%	55 396	91 654	60.4%	-25.4%	-13.8%
Frozen	21 389	64 364	33.2%	15 066	72 131	20.9%	18 738	76 638	24.4%	+24.4%	+6.2%
Salted Meat	7 552	7 990	94.5%	7 691	8 246	93.3%	203	736	27.6%	-97.4%	-91.1%
Prepared	15 875	25 558	62.1%	14 870	24 925	59.7%	10 373	19 486	53.2%	-30.2%	-21.8%
Fresh Offals	7 821	8 716	89.7%	6 514	7 653	85.1%	1 778	2 583	68.8%	-72.7%	-66.2%
Frozen Offals	5 616	59 571	9.4%	4 480	60 314	7.4%	3 229	55 352	5.8%	-27.9%	-8.2%
Salted Offals	10 557	17 102	61.7%	4 090	7 757	52.7%	81	3 729	2.2%	-98.0%	-51.9%
Prepared Offal	205	265	77.6%	142	210	67.4%	108	152	70.9%	-24.0%	-27.8%
Fat	505	3 221	15.7%	269	3 205	8.4%	2 205	7 143	30.9%	+718.1%	+122.9%
Total Beef	153 355	375 577	40.8%	130 429	357 628	36.5%	95 699	332 327	28.8%	-26.6%	-7.1%

Source : Comext

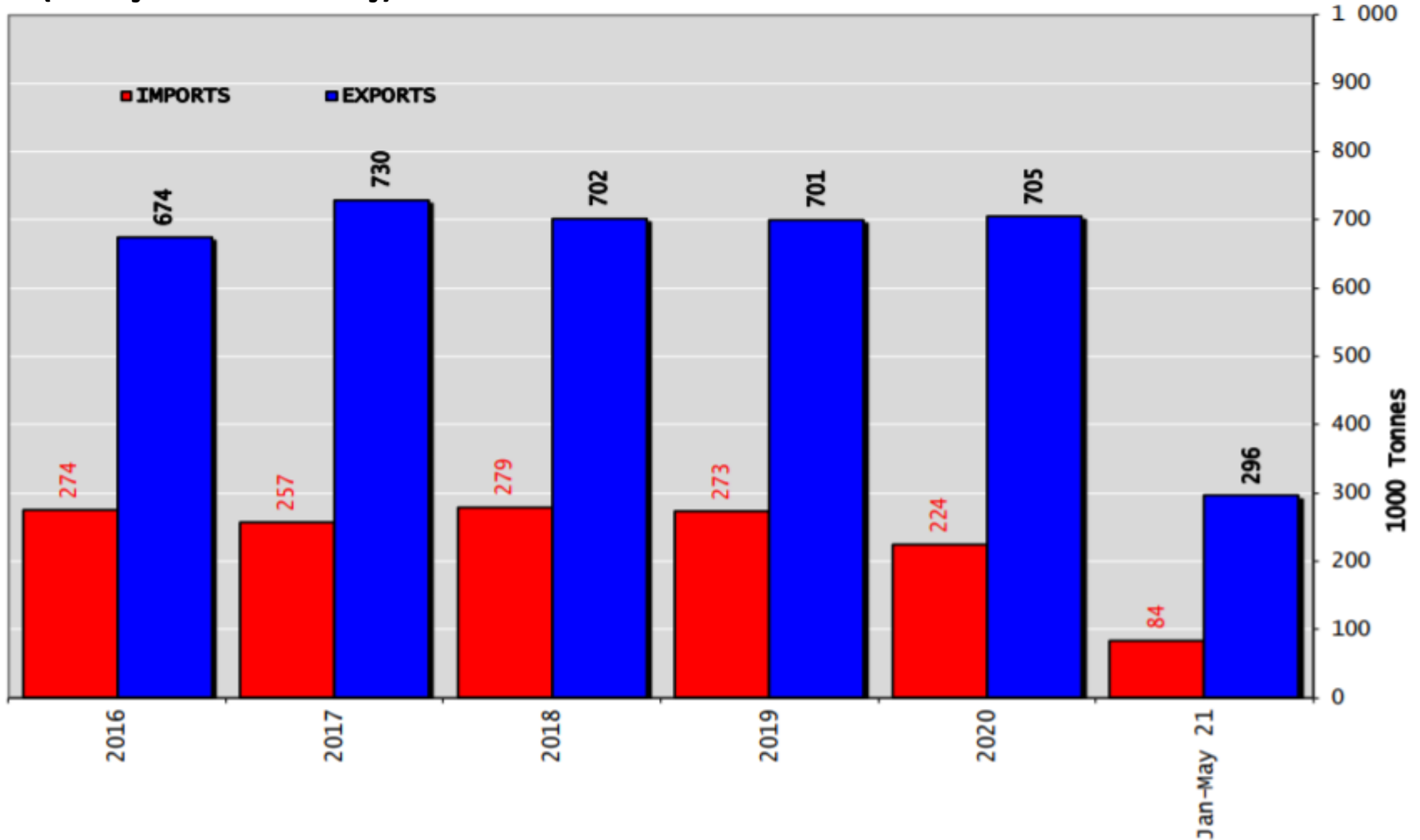
EU Import of BEEF from UK by Products from Jan to Apr

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	1 015	1 061	95.6%	608	655	92.8%	257	317	81.1%	-57.8%	-51.7%
Meats	52 991	149 633	35.4%	43 025	123 191	34.9%	21 837	94 033	23.2%	-49.2%	-23.7%
Fresh	36 758	95 328	38.6%	27 641	75 428	36.6%	14 124	51 898	27.2%	-48.9%	-31.2%
Frozen	8 728	40 033	21.8%	7 727	32 179	24.0%	4 158	31 837	13.1%	-46.2%	-1.1%
Salted Meat	414	1 378	30.0%	280	1 159	24.1%	63	1 187	5.3%	-77.5%	+2.4%
Prepared	2 868	7 812	36.7%	2 937	9 260	31.7%	1 621	6 434	25.2%	-44.8%	-30.5%
Fresh Offals	1 365	1 843	74.0%	1 316	1 762	74.7%	1 412	1 804	78.2%	+7.3%	+2.4%
Frozen Offals	1 796	2 082	86.3%	1 851	2 115	87.5%	191	552	34.6%	-89.7%	-73.9%
Salted Offals	579	580	99.8%	741	743	99.7%	9	10	91.0%	-98.8%	-98.7%
Prepared Offal	45	45	100.0%	19	31	62.0%	3	9	31.9%	-85.6%	-72.1%
Fat	437	532	82.3%	514	515	99.7%	257	304	84.5%	-50.0%	-41.0%
Total Beef	54 005	150 694	35.8%	43 633	123 846	35.2%	22 094	94 349	23.4%	-49.4%	-23.8%

Source : Estat - Comext

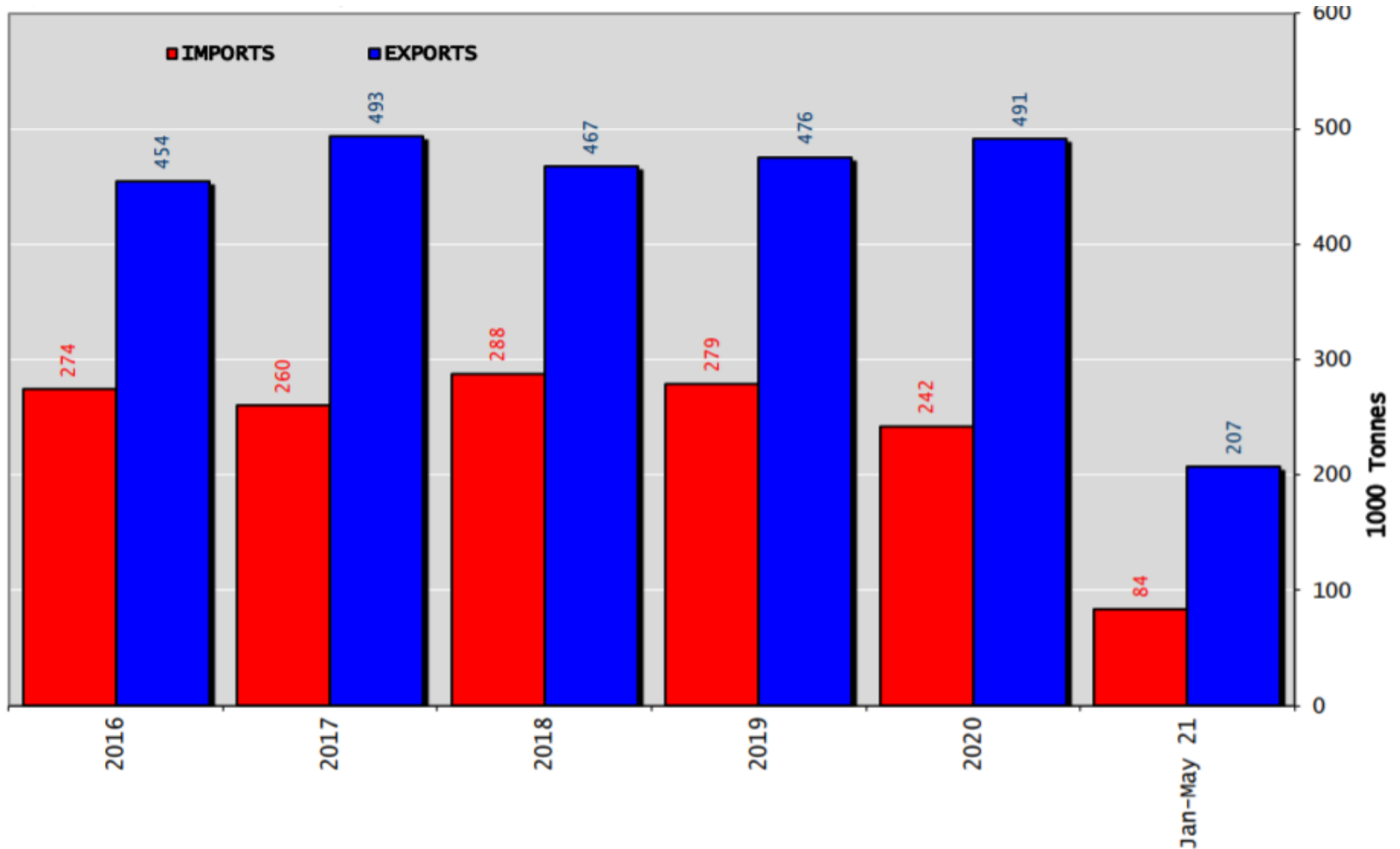
Sığır Eti Ürünleri ve Canlı Hayvan Ticaret Dengesi (Ton) (Birleşik Krallık Hariç)



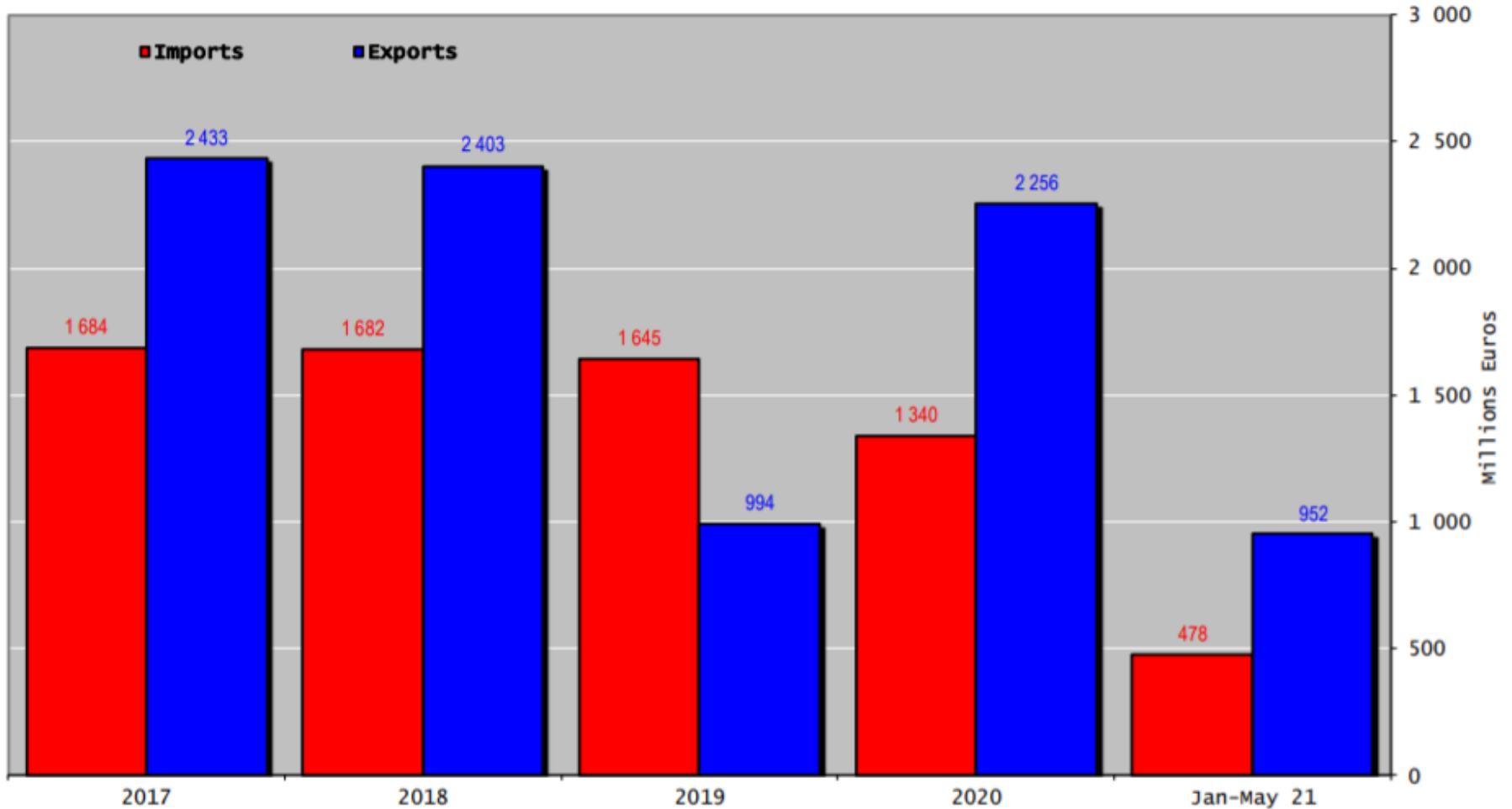


Sığır Eti Ürünleri Ticaret Dengesi (Canlı hayvanlar hariç) (Ton)

(Birleşik Krallık Hariç)

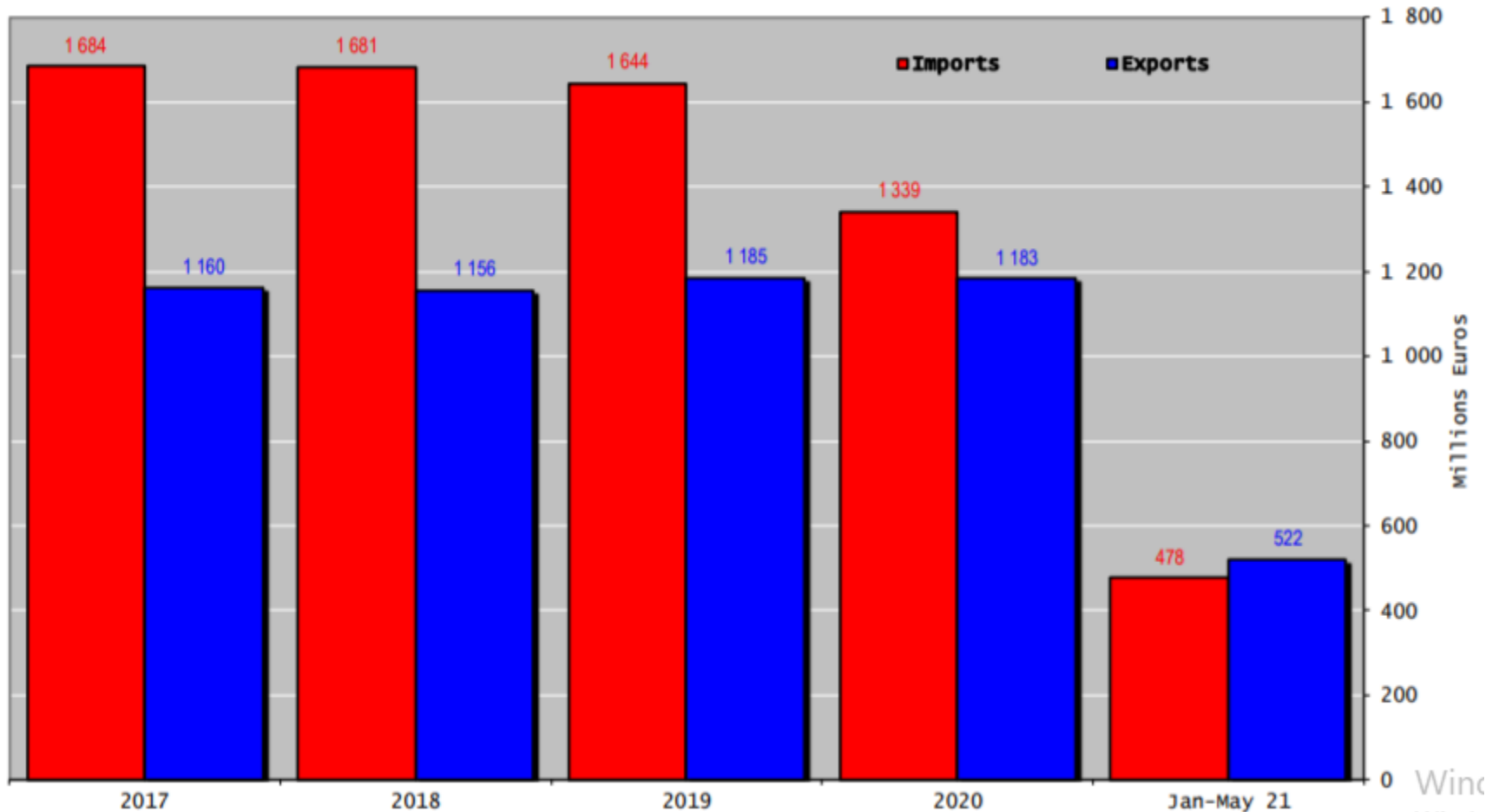


Siğir Eti Ürünleri ve Canlı Hayvan Ticaret Dengesi (Milyon Euro) (Birleşik Krallık Hariç)

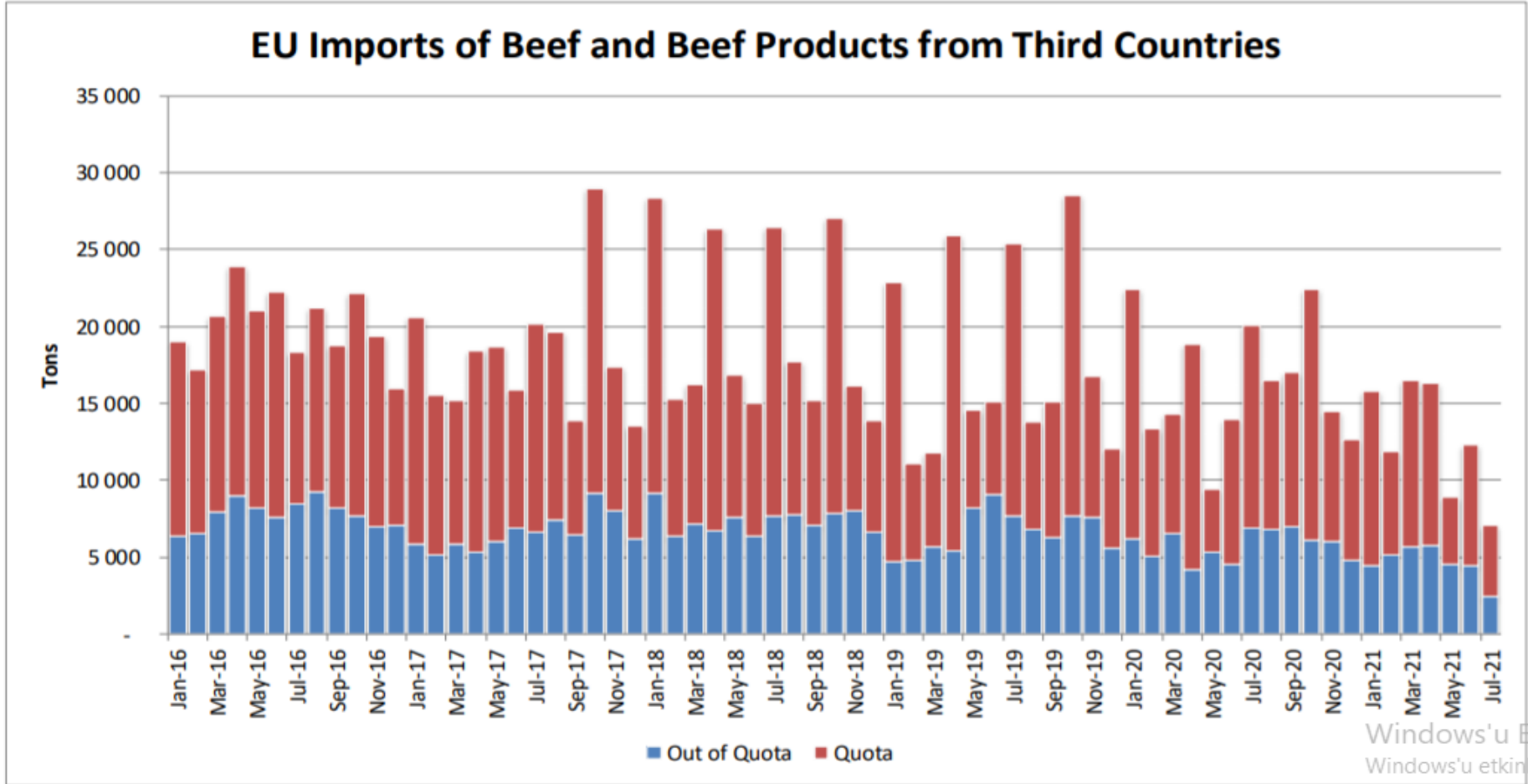




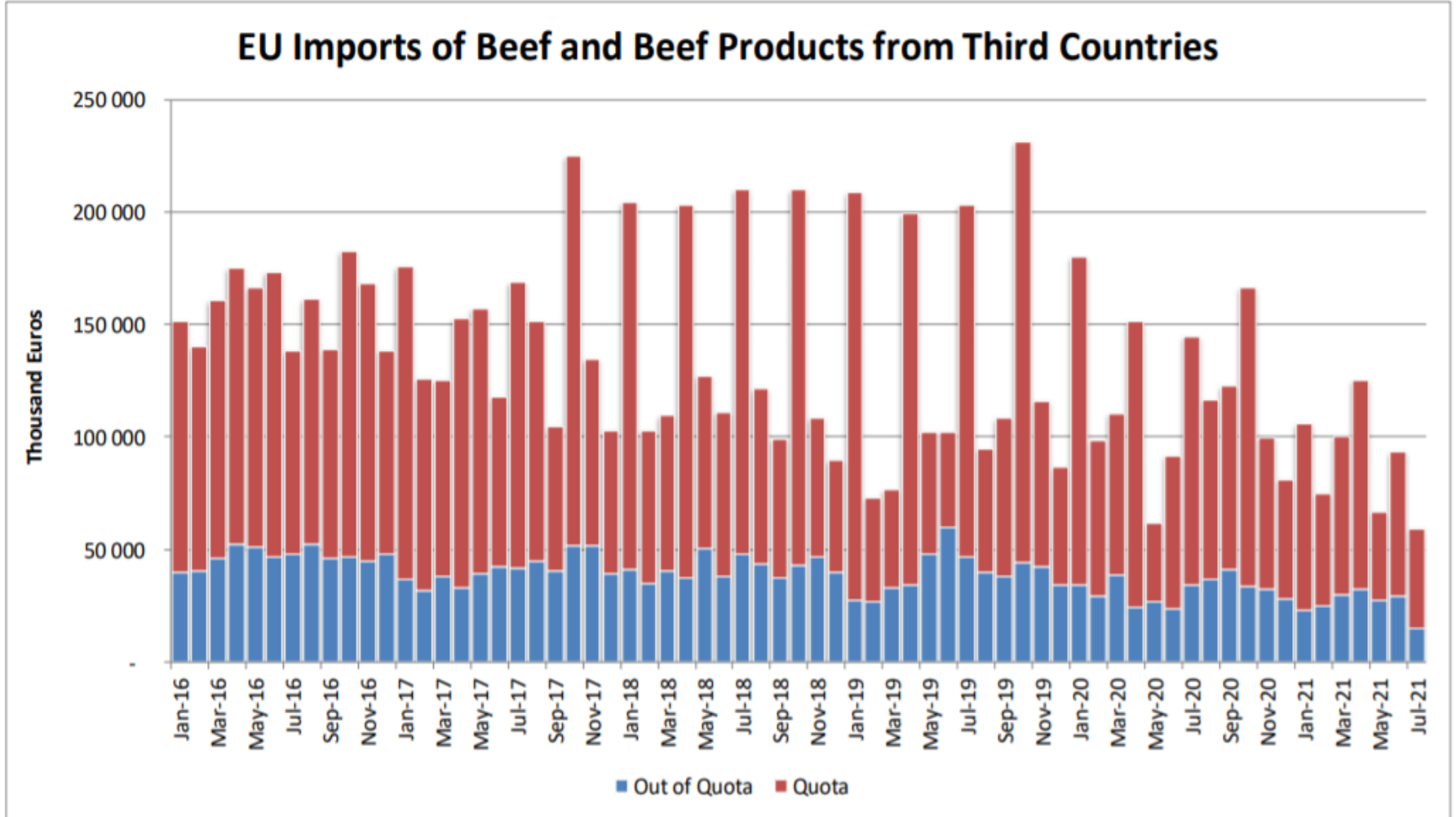
AB Sığır Eti Ürünleri Ticareti (Canlı Hayvanlar Hariç) (Milyon Euro) (Birleşik Krallık Hariç)



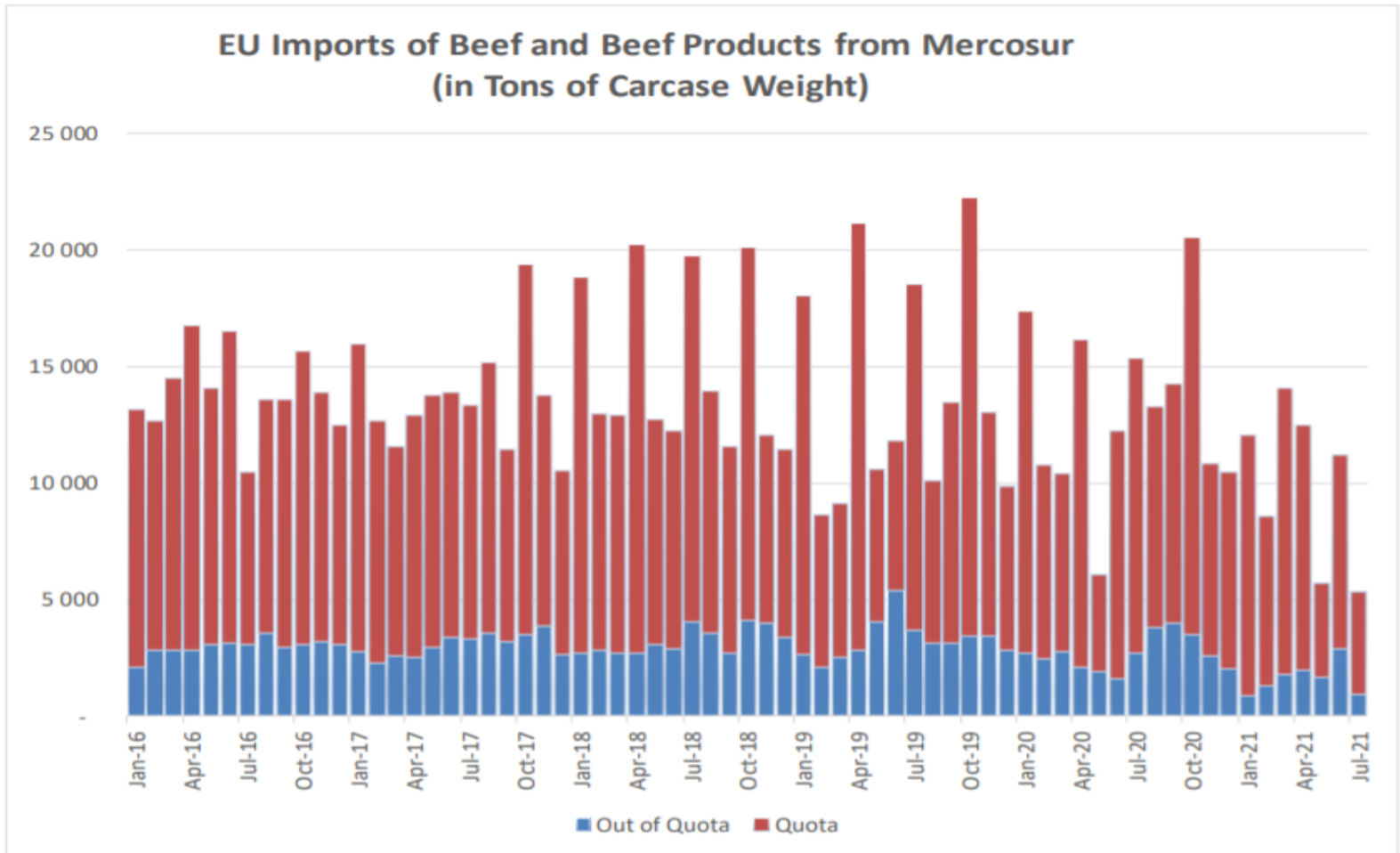
Üçüncü Ülkelerden AB ve Birleşik Krallık Sığır ve Sığır eti Ürünleri İthalatları (Ton)



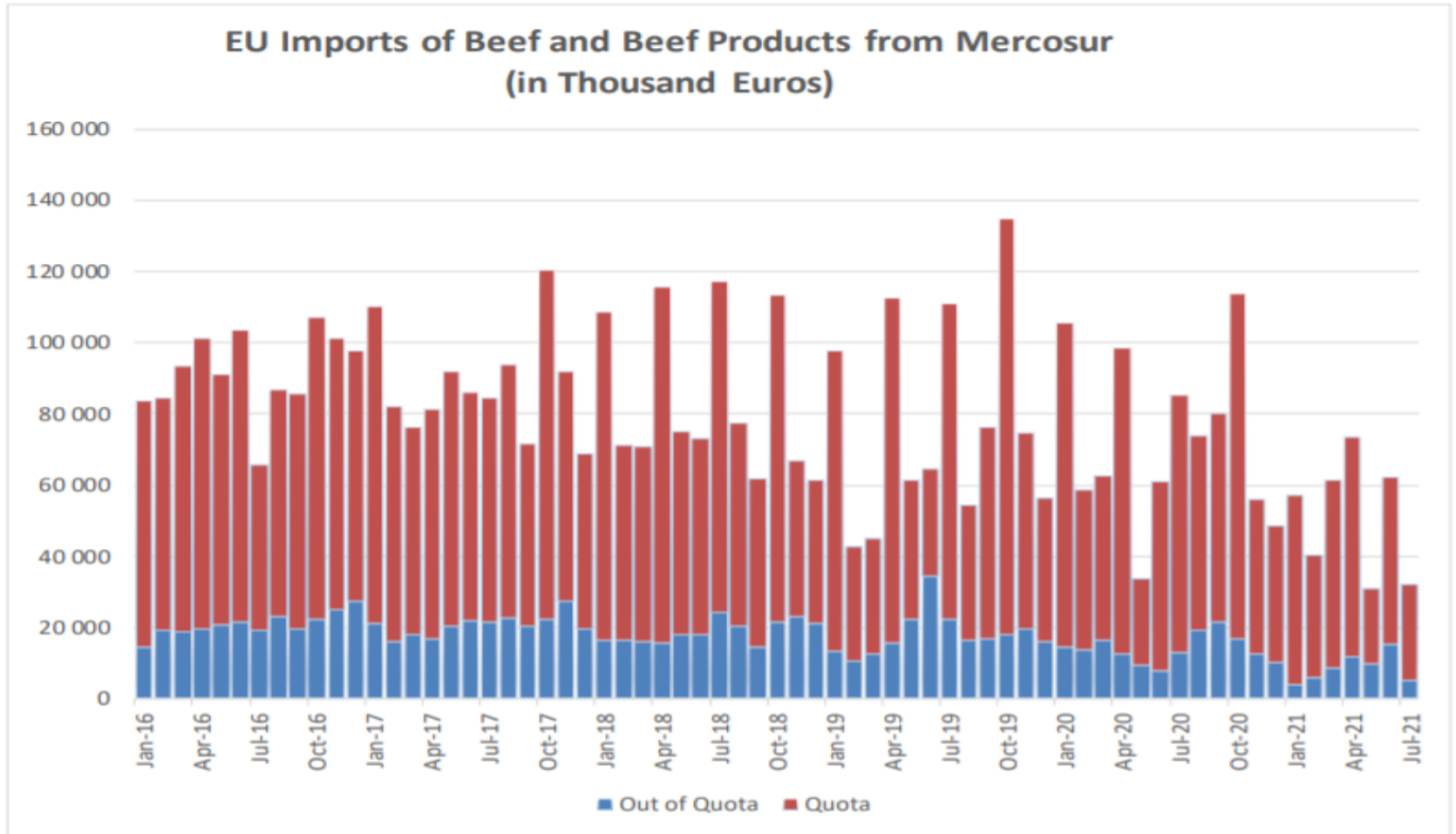
Üçüncü Ülkelerden AB ve Birleşik Krallık Sığır ve Sığır eti Ürünleri İthalatları (Bin Euro)



Mercosur Ülkelerinden Sığır ve Sığır Eti Ürünleri AB ve Birleşik Krallık İthalatları (Ton, Karkas Ağırlık)



Mercosur Ülkelerinden Sığır ve Sığır Eti Ürünleri AB ve Birleşik Krallık İthalatları (Bin Euro)



YÜKSEK KALİTE SİĞİR ETİ İTHALAT KOTALARI



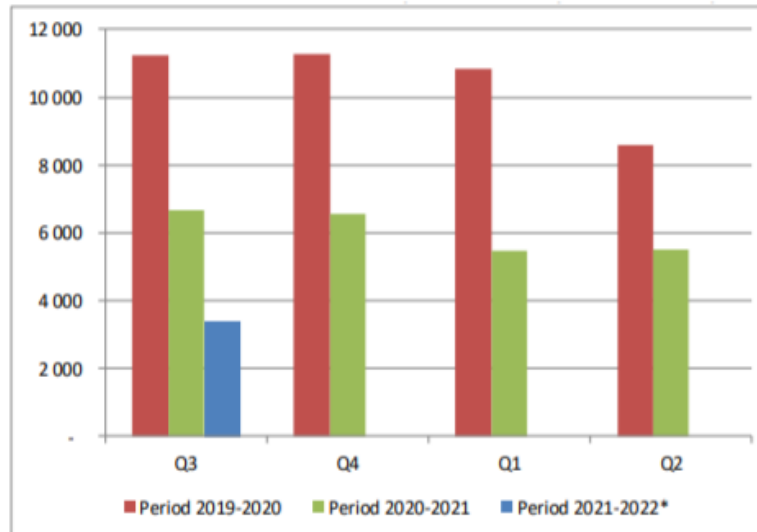
European
Commission

	2019-Q3	2019-Q4	2020-Q1	2020-Q2	TOTAL
Period 2019-2020	11 246	11 259	10 825	8 599	41 930
Available	11 250	11 250	11 250	11 250	45 000
Use	99.97%	100.00%	96.22%	76.44%	93.18%
Available after transfer	11 250	11 254	11 241	11 675	
	99.97%	100.00%	96.30%	73.66%	

	2020-Q3*	2020-Q4	2021-Q1	2021-Q2	TOTAL
Period 2020-2021	6 652	6 542	5 467	5 500	24 162
Available	6 625	6 625	5 500	5 500	45 000
Use	100.00%	98.75%	99.41%	100.00%	53.69%
Available after transfer	11 250	6 598	5 583	5 533	
	59.13%	99.16%	97.93%	99.41%	

	2020-Q3*	2020-Q4	2021-Q1	2021-Q2	TOTAL
Period 2021-2022*	3 403	-	-	-	3 403
Available	5 500	5 500	4 900	4 900	45 000
Use	61.88%	0.00%	0.00%	0.00%	7.56%
Available after transfer	5 500	7 597	10 400	9 800	
	61.88%	0.00%	0.00%	0.00%	

* Until 14.07.2021



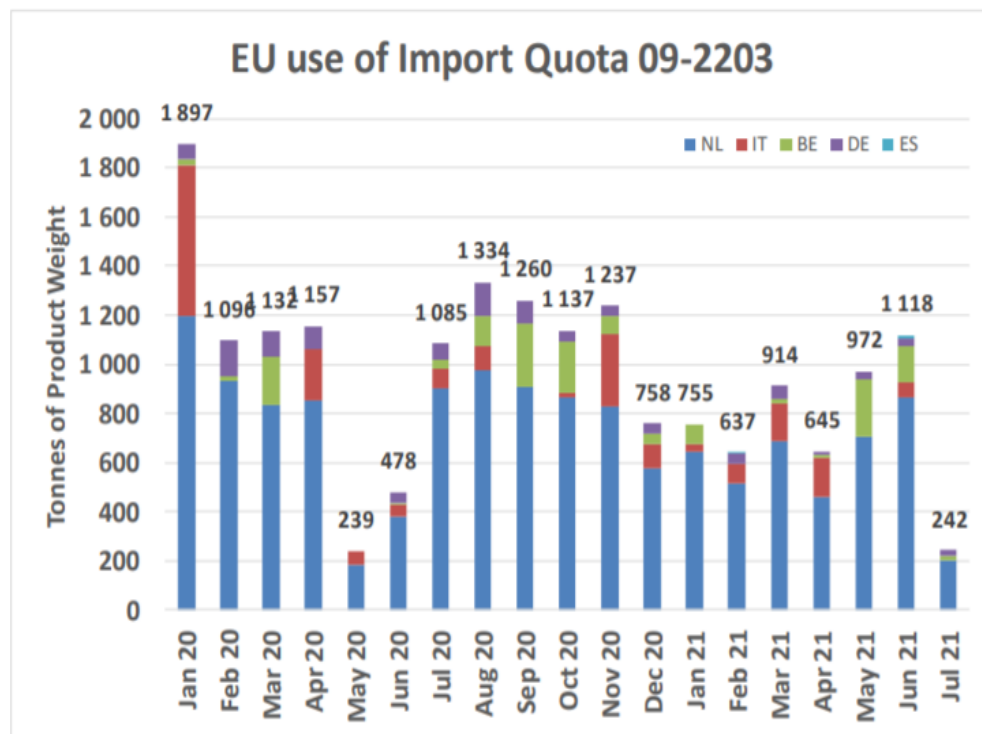
YÜKSEK KALİTE SİĞİR ETİ İTHALAT KOTALARI



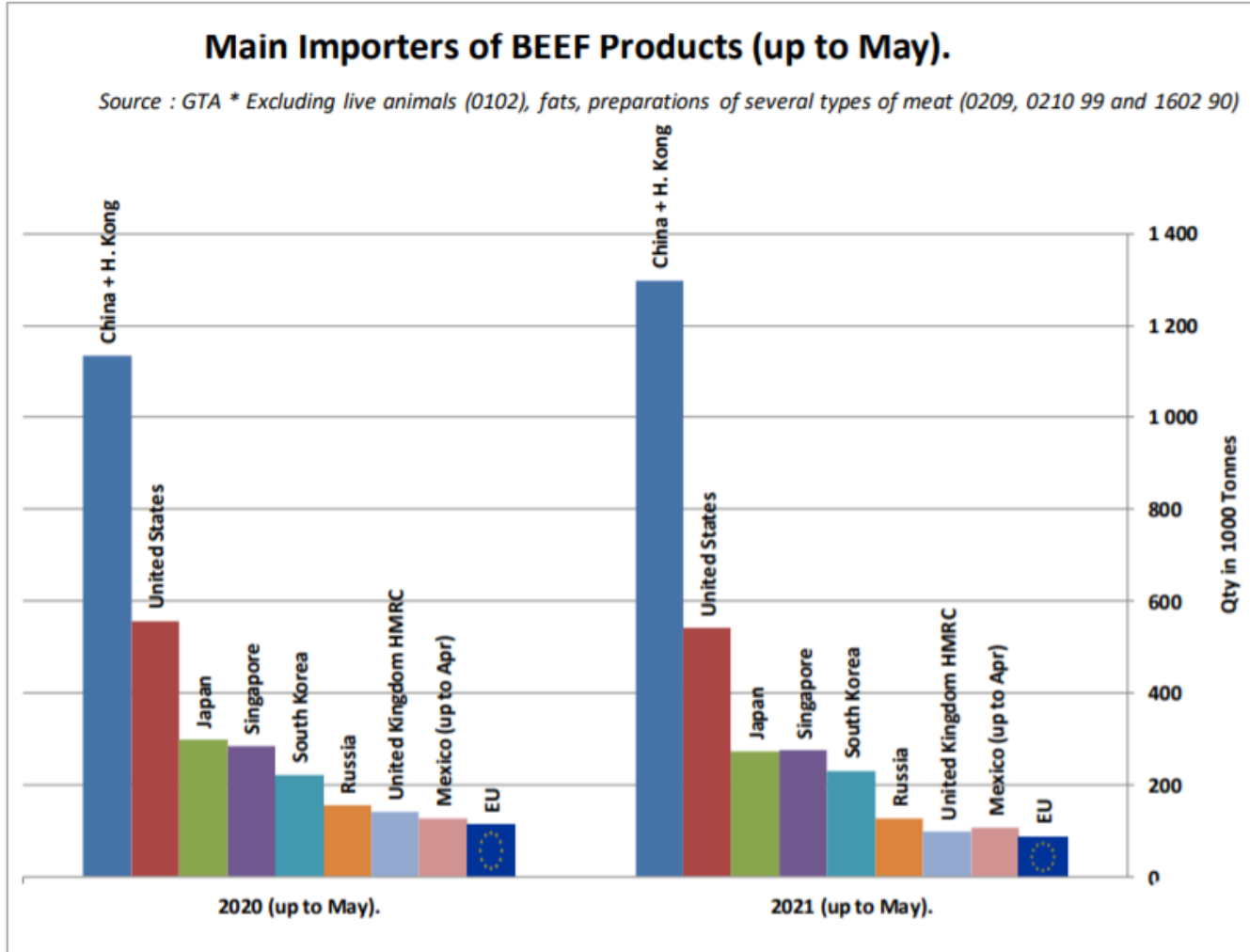
European Commission

Origin	GATT 2020-2021				Total
	2020-Q3	2020-Q4	2021-Q1	2021-Q2	
NL	2 785	2 274	1 848	2 026	8 933
IT	174	404	263	228	1 069
BE	417	330	96	394	1 237
DE	305	124	98	72	598
ES	-	-	2	15	17
Total import within Quota	3 680	3 132	2 306	2 735	11 853
Available	4 625	4 625	4 625	4 625	18 500
Use	79.57%	67.72%	49.87%	59.13%	64.07%
After transfer	4 625	5 570	6 118	6 944	
Use	79.57%	56.23%	37.70%	39.39%	

Origin	GATT 2021-2022				Total
	2021-Q3	2021-Q4	2022-Q1	2022-Q2	
NL	203				
IT	-				
BE	14				
DE	25				
ES	-				
Total import within Quota	242				
Available	5 750	5 750	6 350	6 350	24 200
Use	4.21%				
After transfer	5 750				
Use	4.21%				



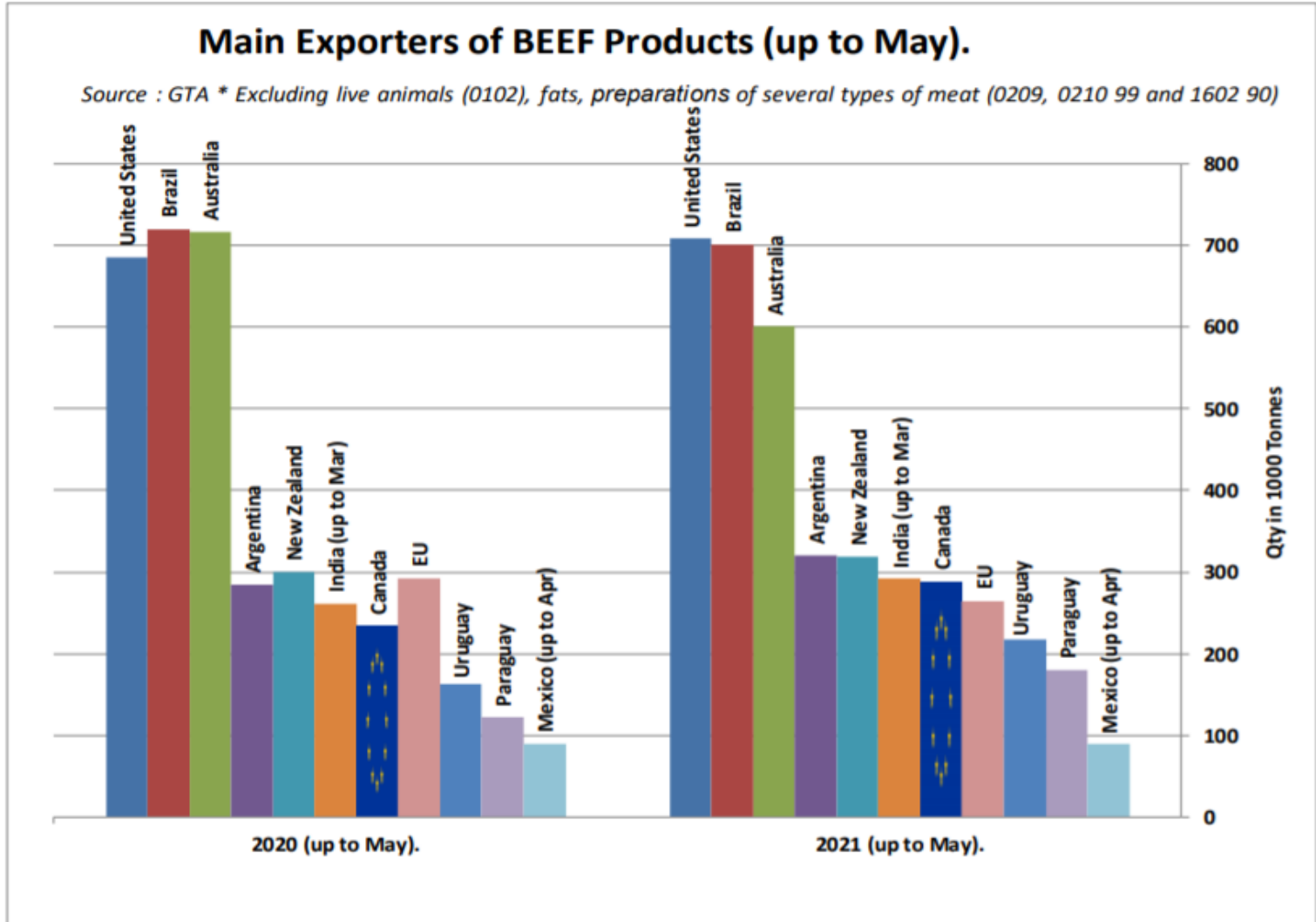
SIĞIR ETİ ÜRÜNLERİNİN NET İTHALATÇILARI (MAYIS AYINA KADAR)





European
Commission

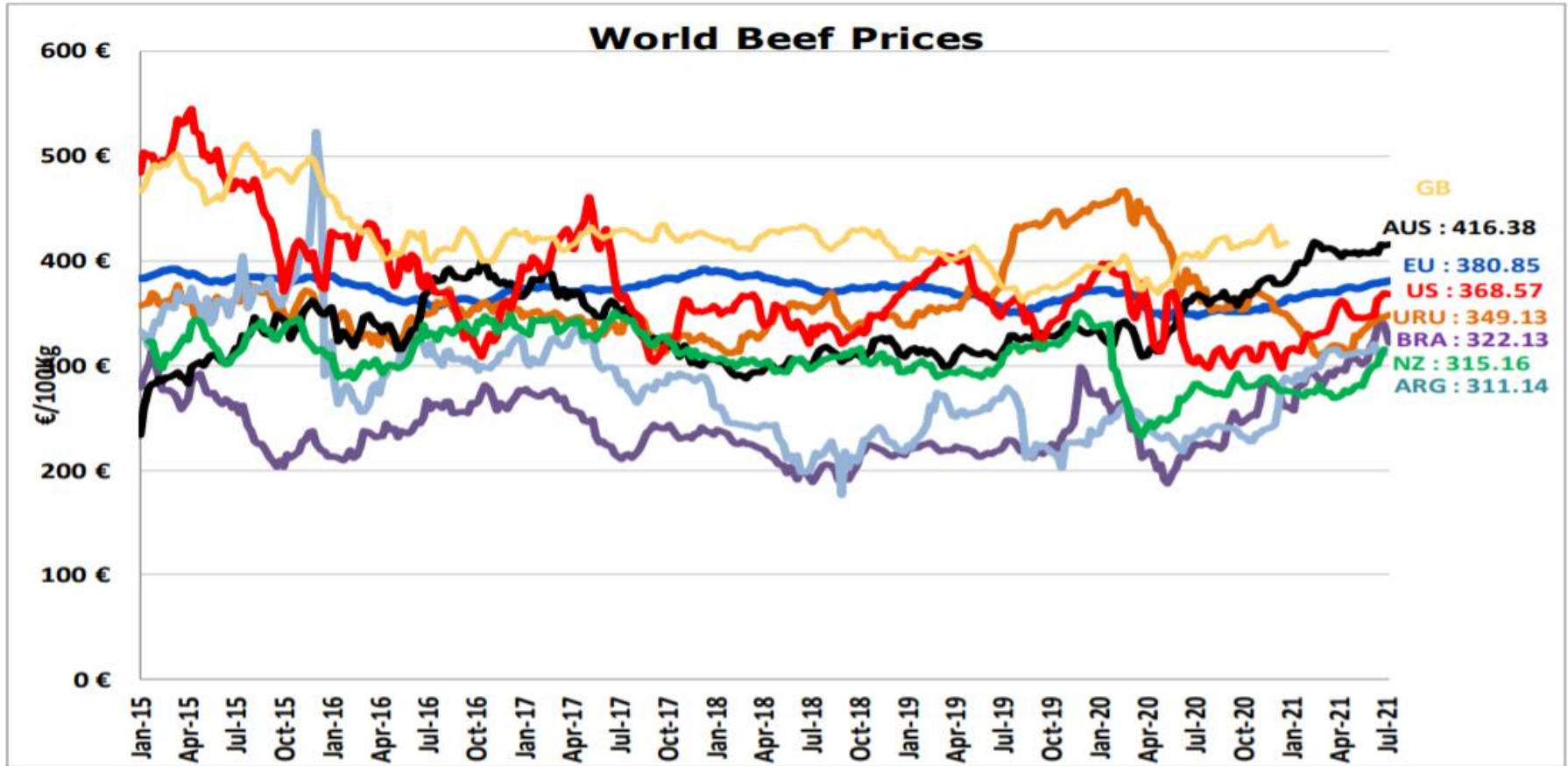
SIĞIR ETİ ÜRÜNLERİNİN NET İHRACATÇILARI (MAYIS AYINA KADAR)



DÜNYA SIĞIR ETİ PAZARI



Dünya Sığır Fiyatları AB, ABD, AVUSTURYA, YENİ ZELANDA



ECB	http://sdw.ecb.europa.eu/browse.do?node=2018794
US	https://www.marketnews.usda.gov/mnp/lis-home
AUS	http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760
UY	http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios
ARG	http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html
BR	http://www.pecuaria.com.br/cotacoes.php
NZ	http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html



Çiftlik Yapısı Araştırması

LSU olarak kısaltılan (bazen ise LU olarak) hayvancılık birimi, başlangıçta her tür hayvanın beslenme ya da yem ihtiyacına dayanarak oluşturulan spesifik katsayıların kullanılmasıyla, konvansiyonel olarak hayvan türlerinin çeşitli tür ve yaşlardan toplanmasını kolaylaştıran bir referans birimidir. Çoğunlukla kullanılan katsayıların yer aldığı özet tablo aşağıdadır.

Hayvancılık birimlerinin hesaplanmasında kullanılan referans birimi, ek konsantre gıda maddeleri olmadan, yıllık 3.000 kg süt üreten bir yetişkin süt ineğinin otlatma eşdeğeridir.

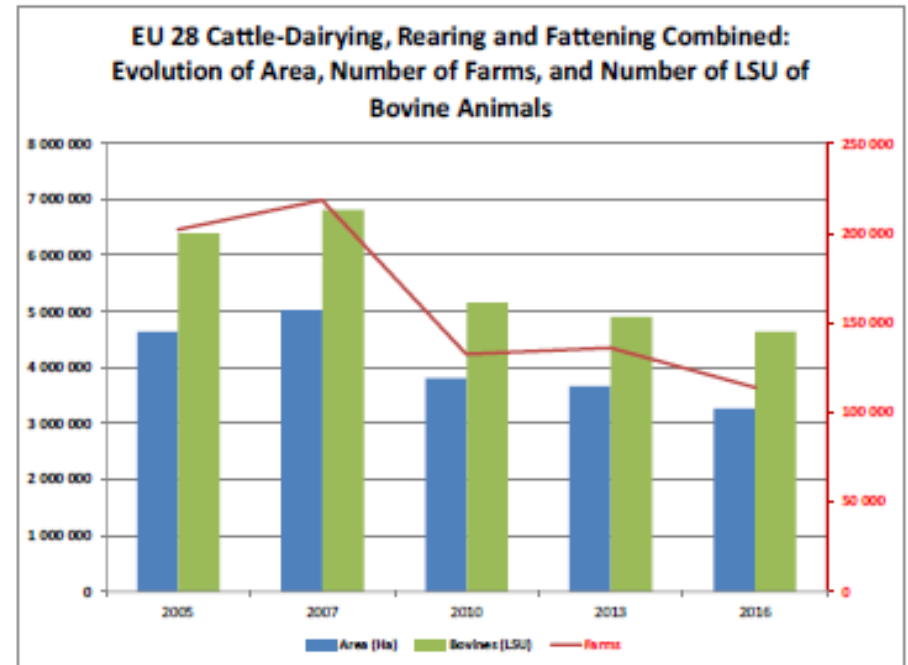
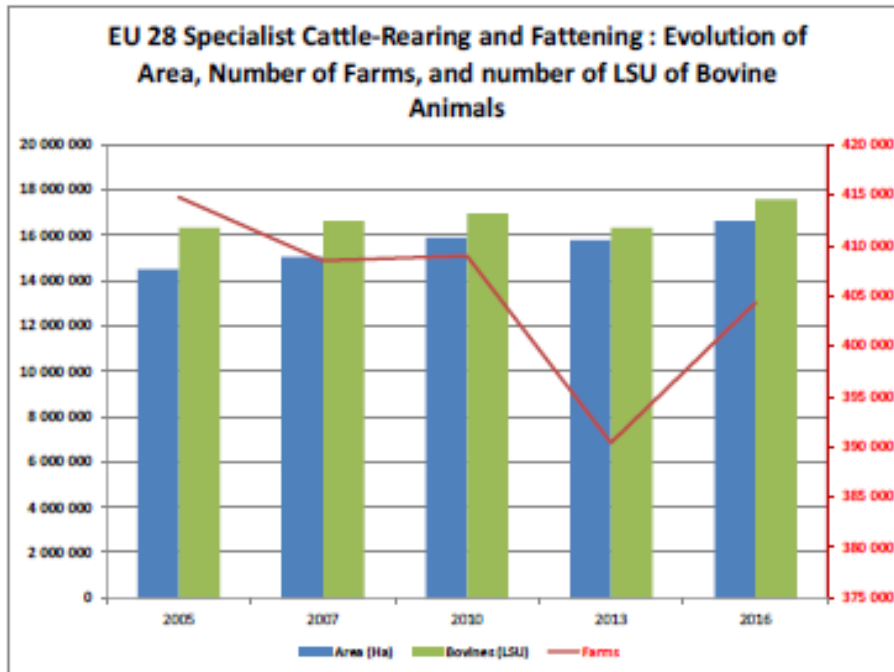
Hayvancılık birim katsayıları

Büyükbaş	1 yaşın altında	0,400
	1 ancak 2 yaşından küçük	0,700
	Erkek, 2 yaşında ve daha büyük	1,000
	Düve, 2 yaşında ve daha büyük	0,800
	Süt inekleri	1,000
	Diğer inekler, 2 yaşında ve daha büyük	0,800



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Commission

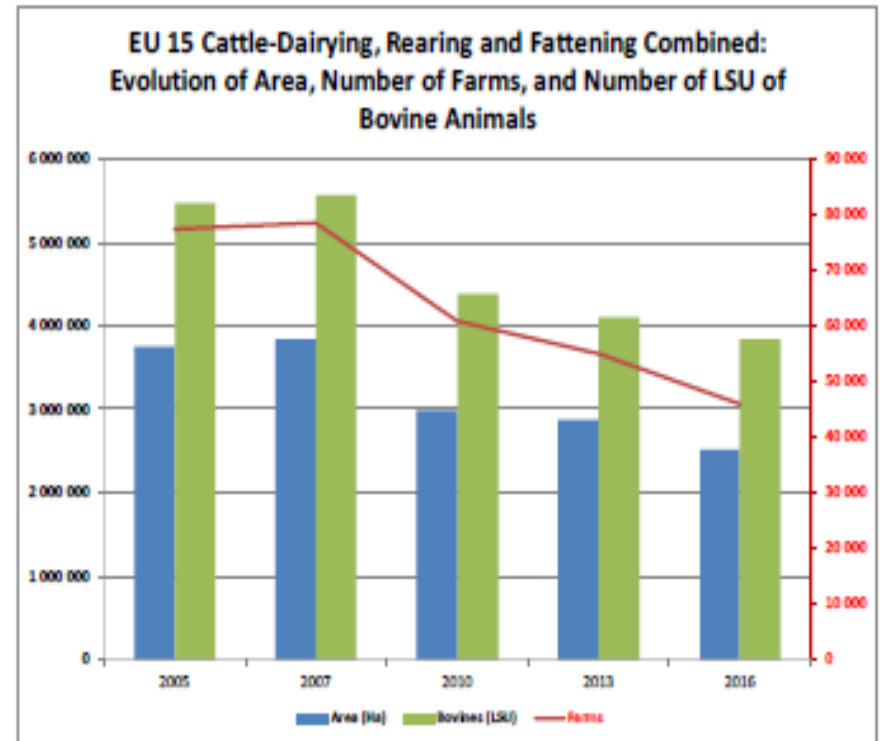
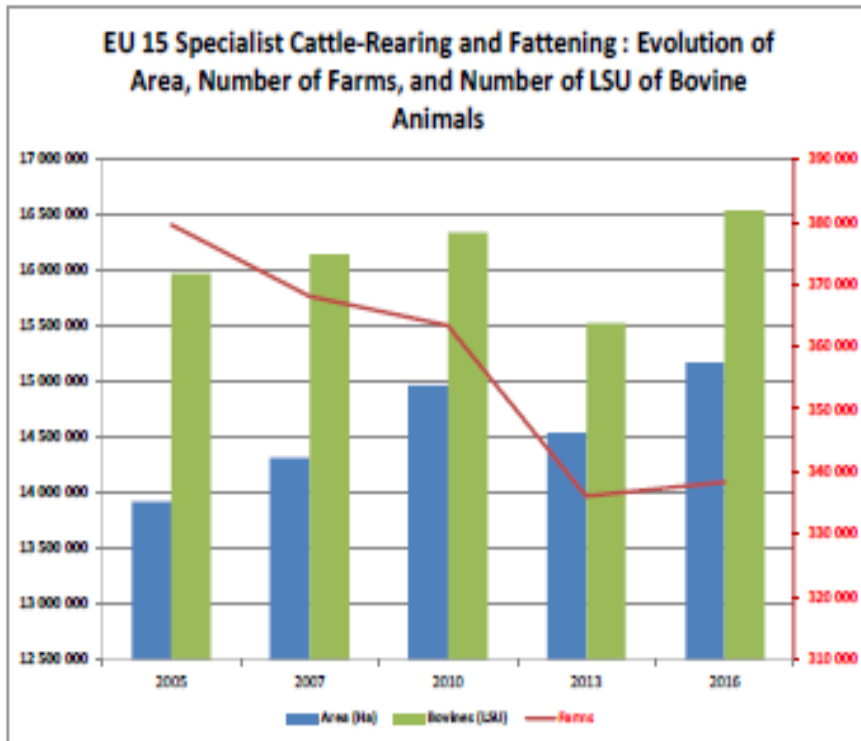
Çiftlik Yapısı Araştırması



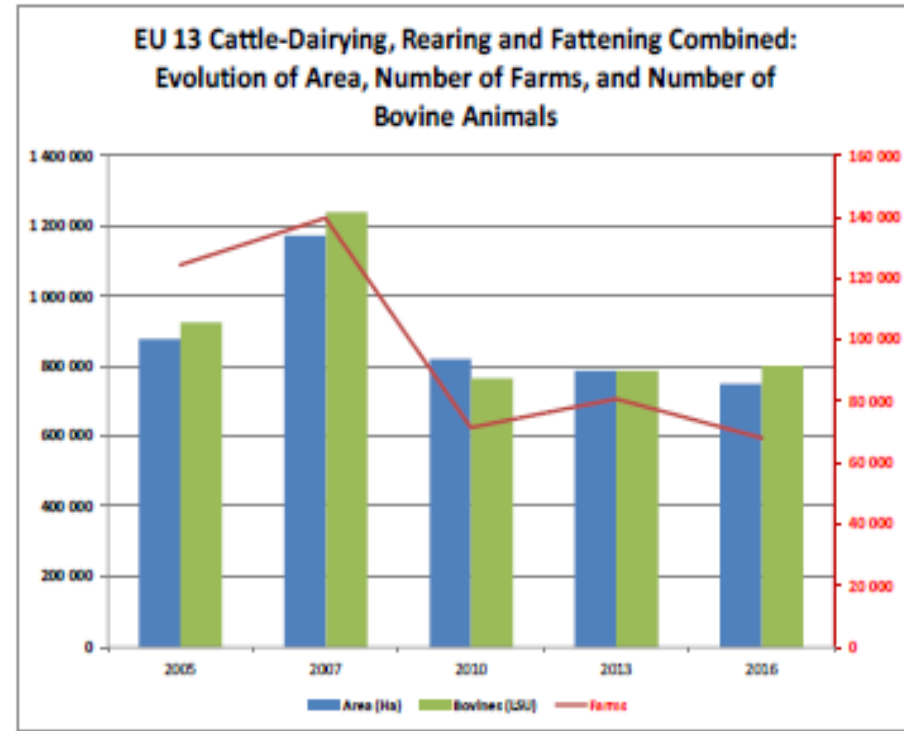
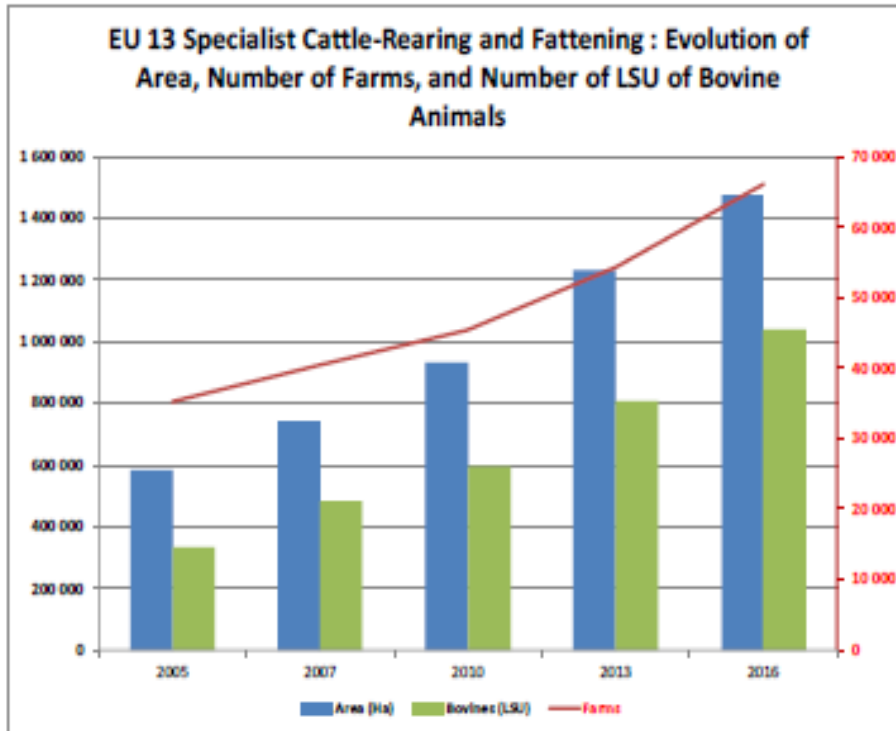


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Çiftlik Yapısı Araştırması



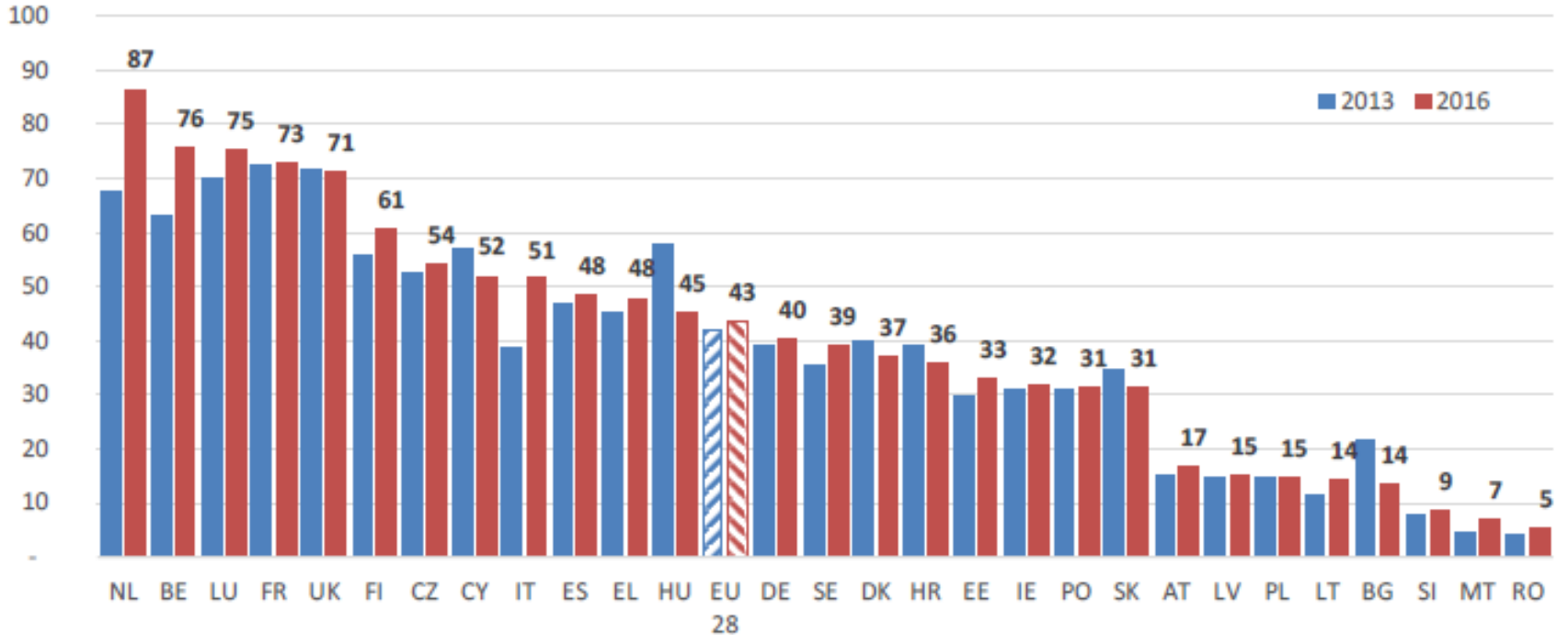
Çiftlik Yapısı Araştırması



Çiftlik Yapısı Araştırması

AB Uzman Büyükbaş Hayvan Yetiştirme ve Besi Yetiştiriciliğinde Ortalama LSU / Çiftlik Sayısı

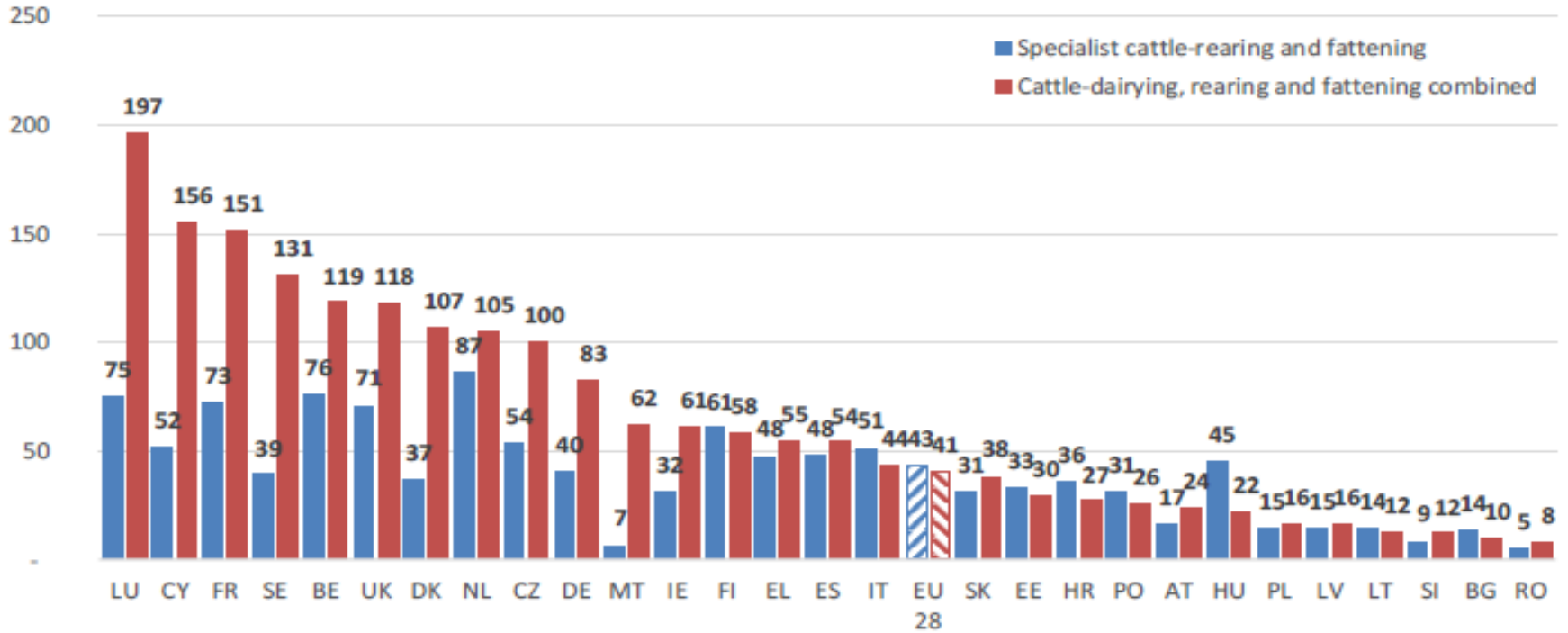
Average Number of LSU/Farm in
EU Specialist Cattle-Rearing and Fattening



Çiftlik Yapısı Araştırması

2016 yılında AB'de Ortalama LSU / Çiftlik Sayısı

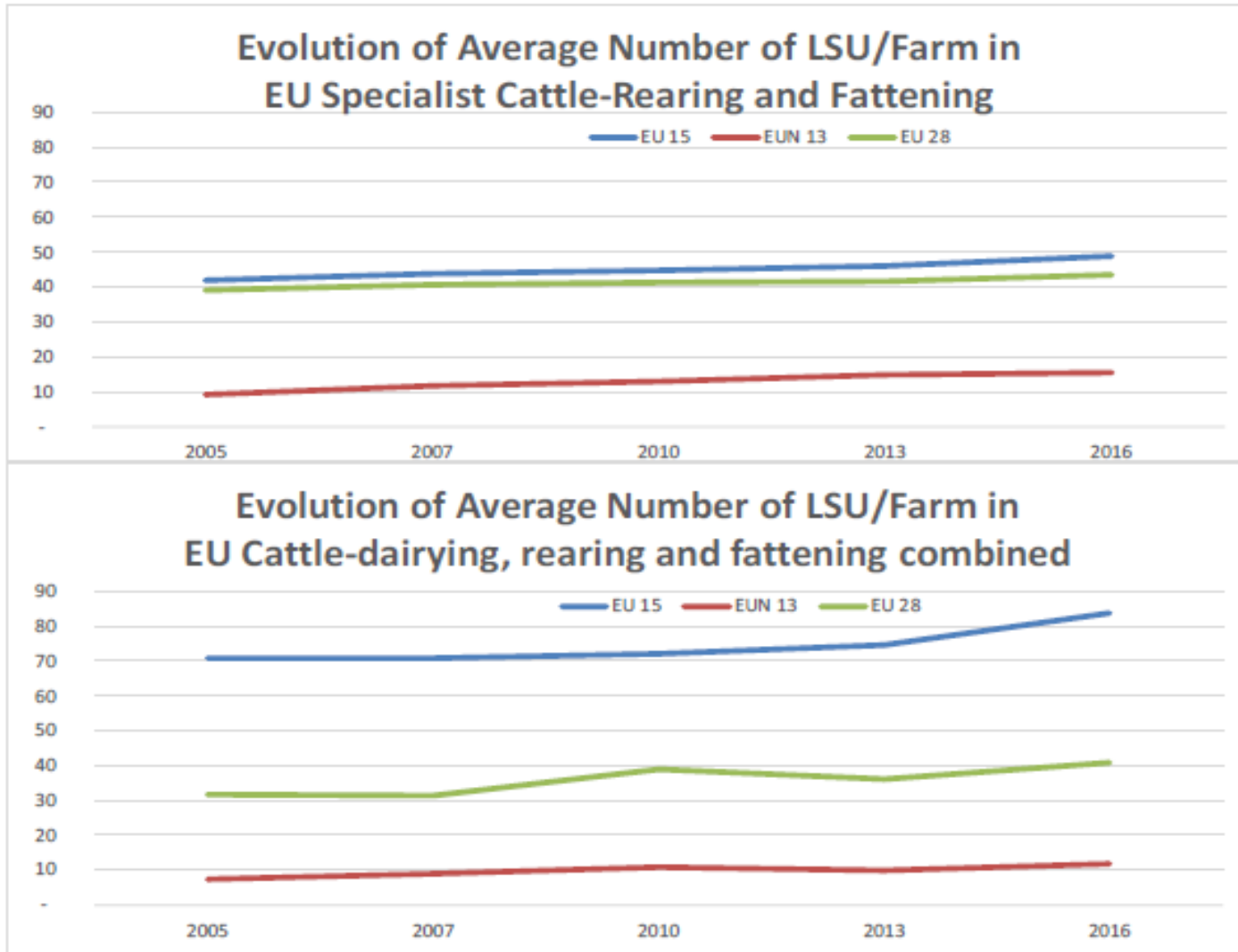
Average Number of LSU/Farm in EU in 2016





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Çiftlik Yapısı Arastırması





Daha fazla bilgi için:

https://ec.europa.eu/agriculture/market-observatory/meat_en

Ve Agri-FOOD Veri Portalı:

<http://agridata.ec.europa.eu>