



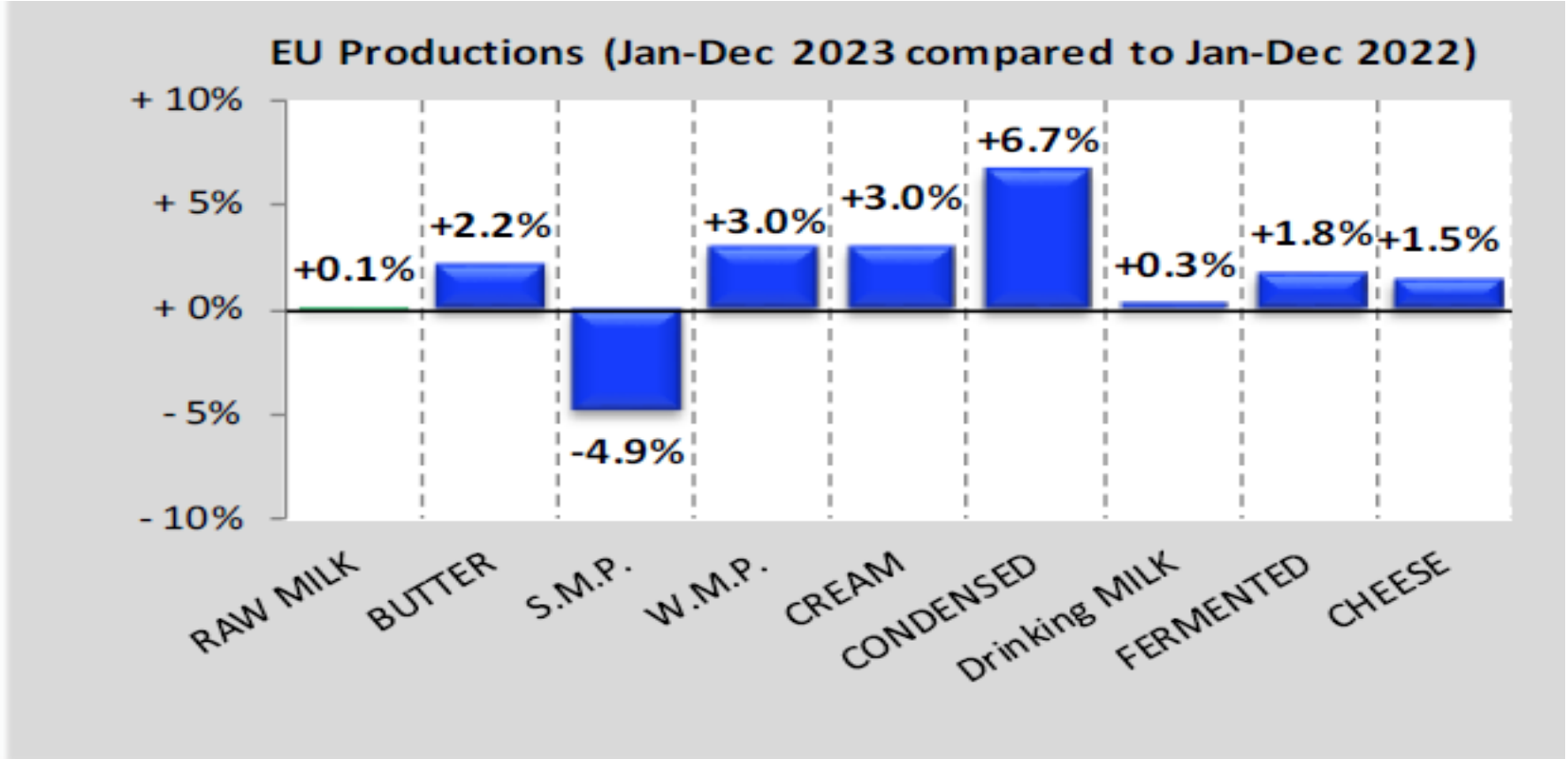
European  
Commission



# Süt Pazar Durumu

*Brüksel, 21 Mart 2024*

## AB Üretimleri (Ocak - Aralık 2023'ün Ocak-Aralık 2022 ile kıyaslaması)



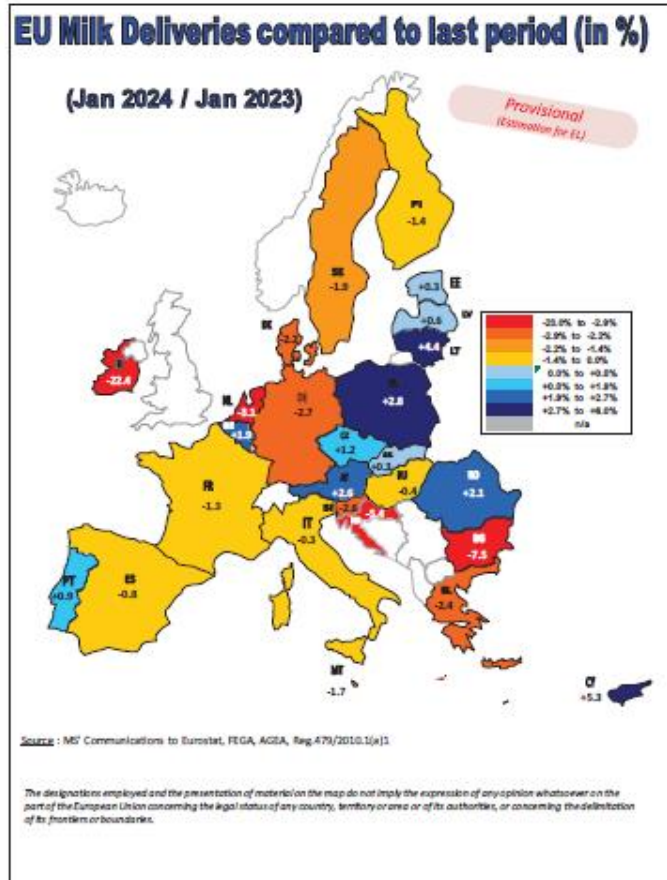
!!! Data from some Member States are confidential and are NOT included in this table !!!

Bazı üye devletlerin verileri gizlidir ve bu tabloda yer almamaktadır.



European  
Commission

# AB süt teslimatlarının son dönemle kıyaslanması (%) (Ocak 2024/ Ocak 2023)



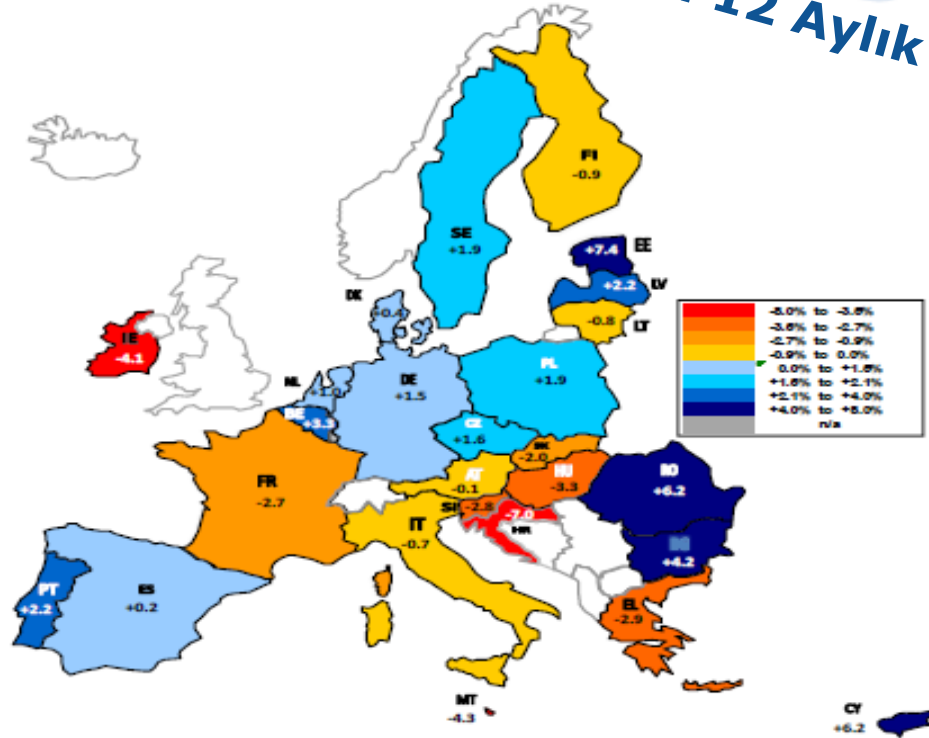


European  
Commission

# AB süt teslimatlarının son dönemle kıyaslanması (%) (Ocak 2023-Aralık 2023/ Ocak 2022-Aralık 2022)

(Jan 2023 - Dec 2023 / Jan 2022 - Dec 2022)

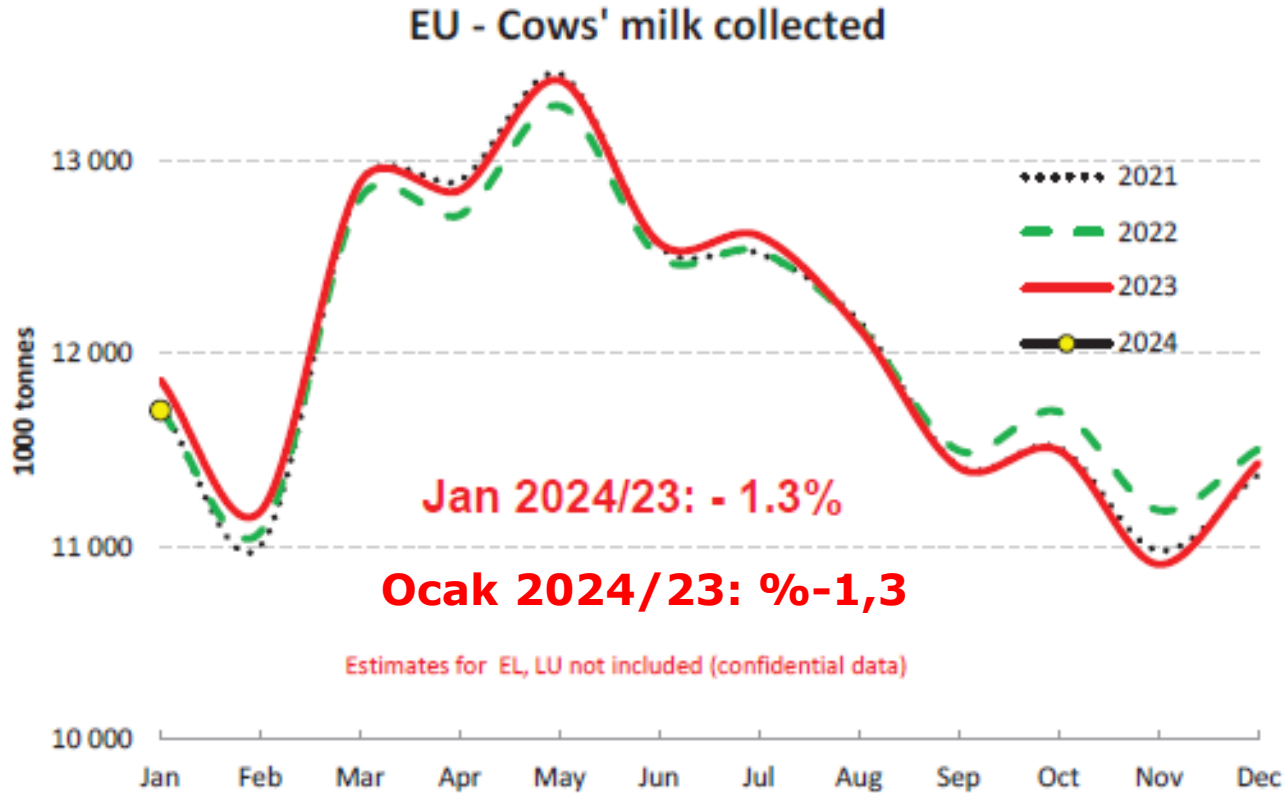
Last 12 months  
Son 12 Aylık



Source : MS' Communications to Eurostat, FEGA, AGEA, Reg.479/2010.1(a)1

The designations employed and the presentation of material on the map do not imply the expression of any opinion whatsoever on the part of the European Union concerning the legal status of any country, territory or area or of its authorities, or concerning the delimitation of its frontiers or boundaries.

# AB Toplanan İnek Sütü

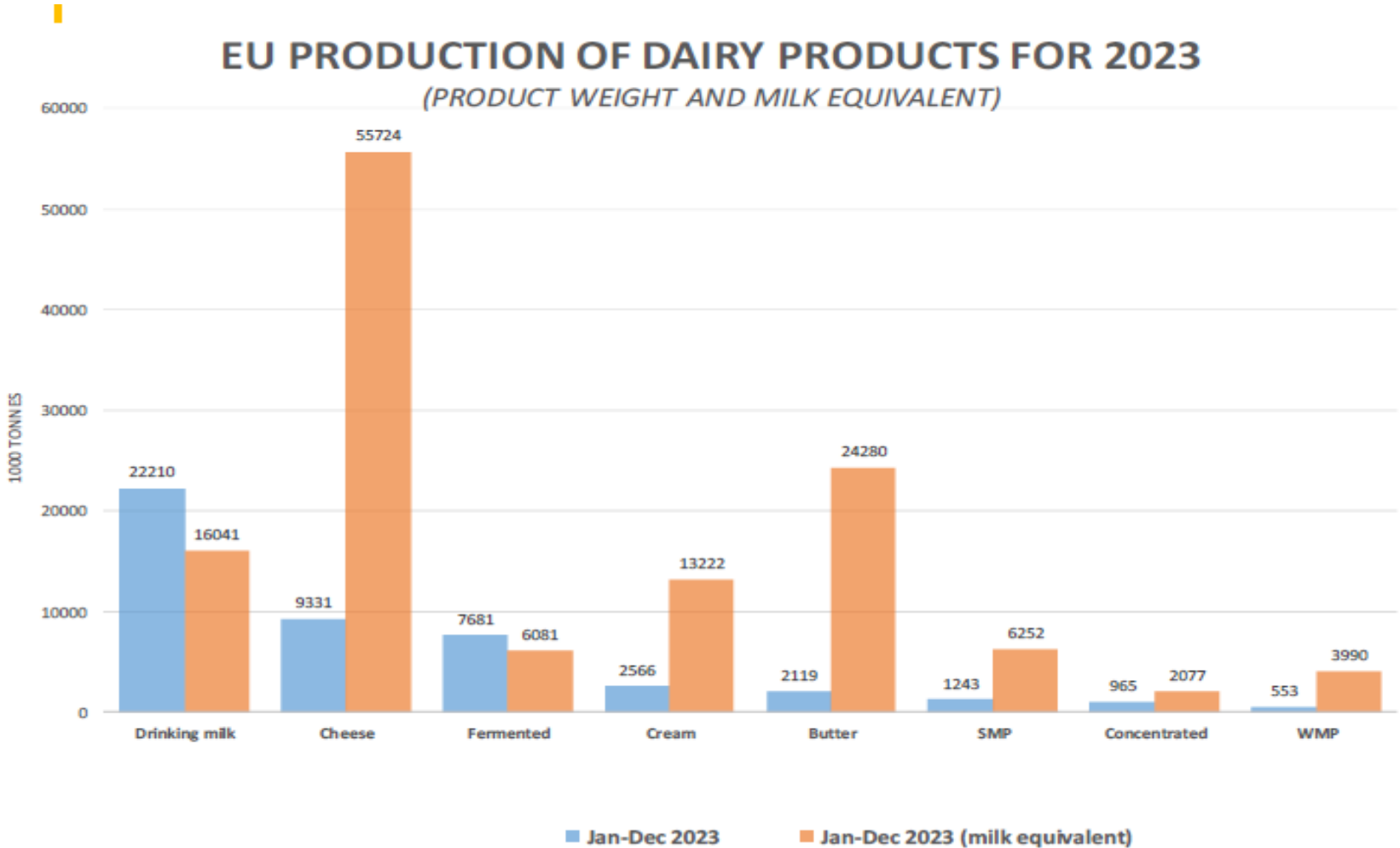


Source: Estat (Newcronos) - MS notifications - CLAL(IT)



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Commission

# 2023 YILI AB SÜT ÜRÜNLERİ ÜRETİMİ (ÜRÜN AĞIRLIĞI VE SÜT EŞDEĞERİ)

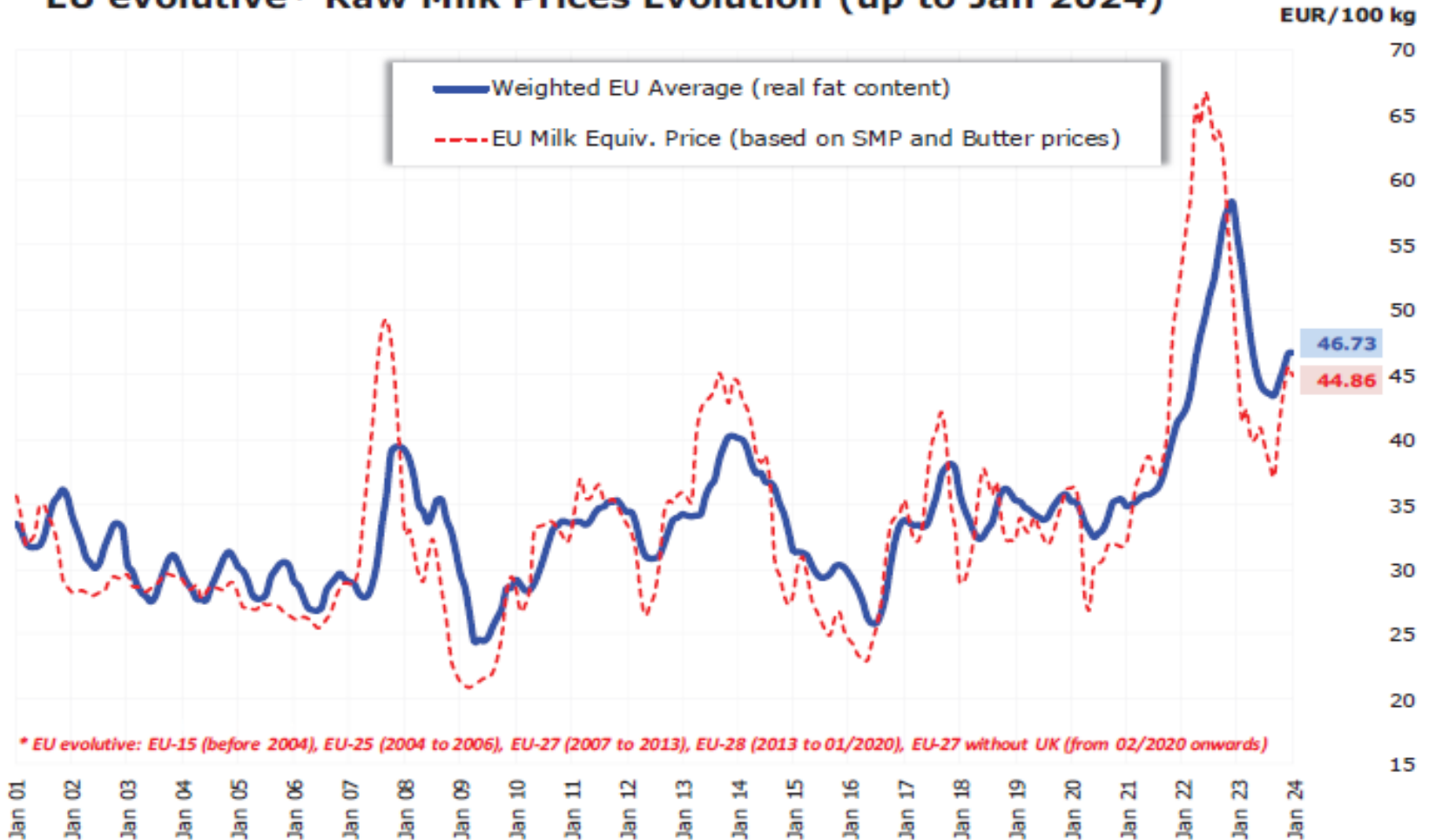




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Commission

## AB Çiğ Süt Fiyat Değişimi (Ocak 2024'e kadar)

### EU evolutive\* Raw Milk Prices Evolution (up to Jan 2024)



Source : MS' communications under Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a)

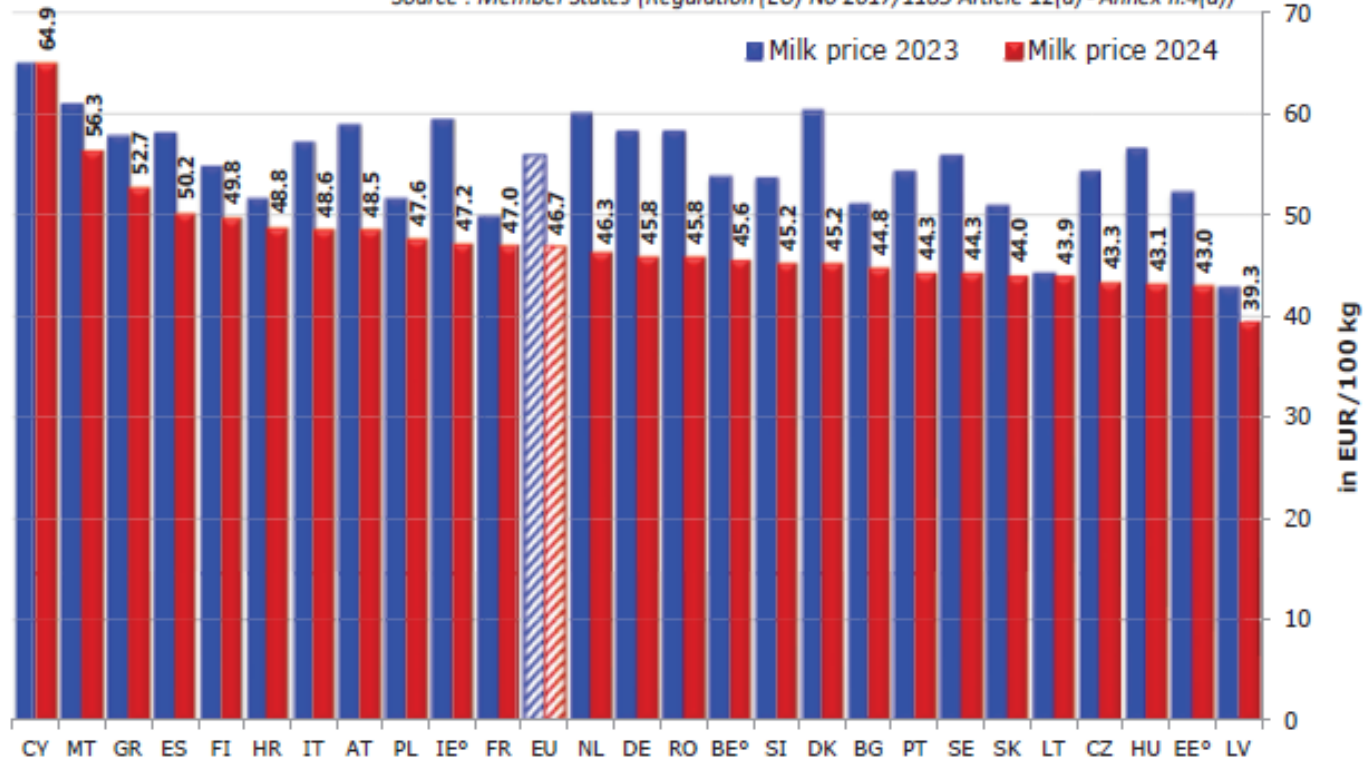
# AB Süt Fiyatları

(Ocak 2024 ile Ocak 2023 kıyaslaması)

## EU MILK PRICES

(Jan 2024 vs Jan 2023)

Source : Member States (Regulation (EU) No 2017/1185 Article 12(a) - Annex II.4(a))



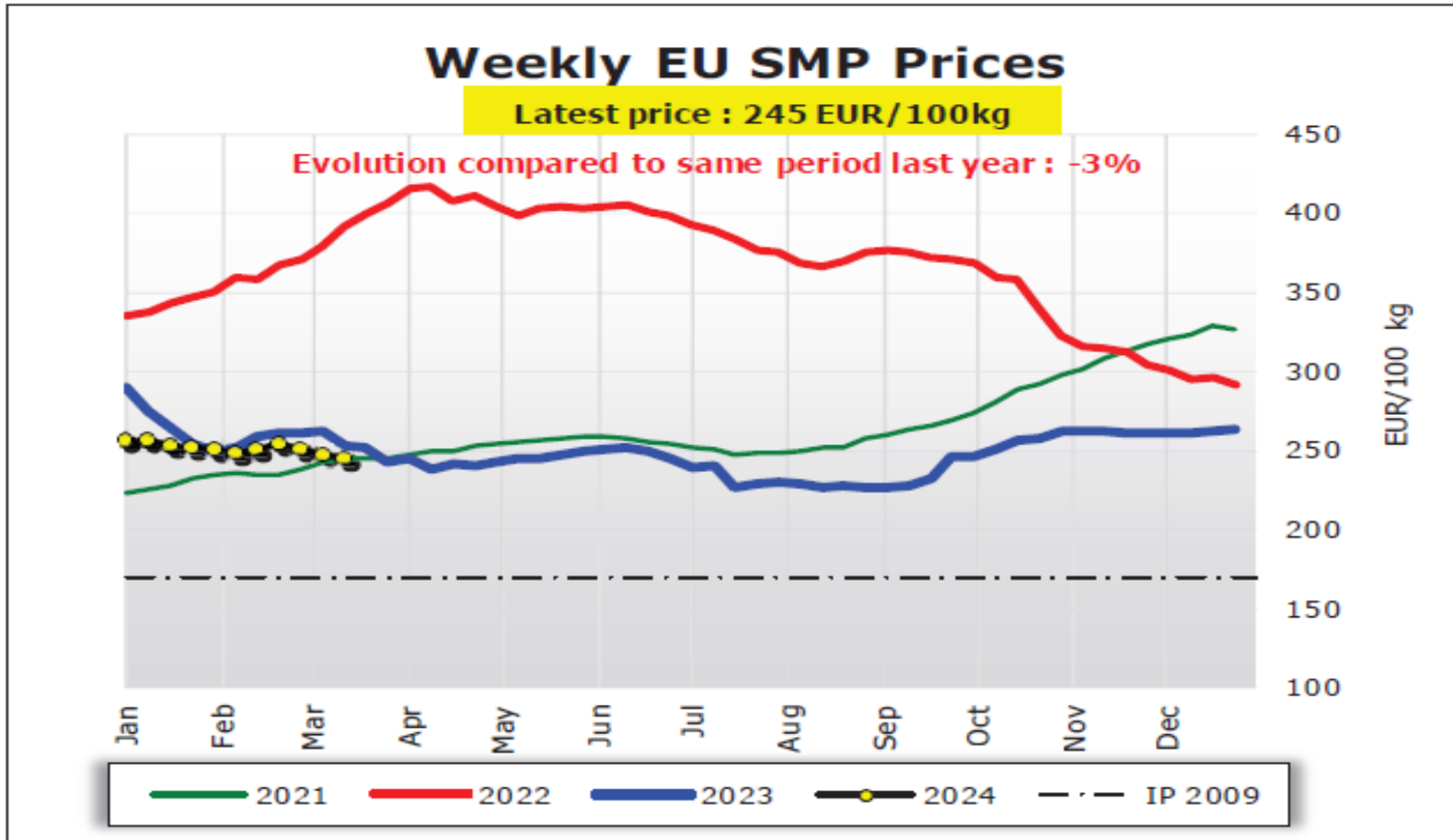
<sup>o</sup> : estimated figures for Jan 2024



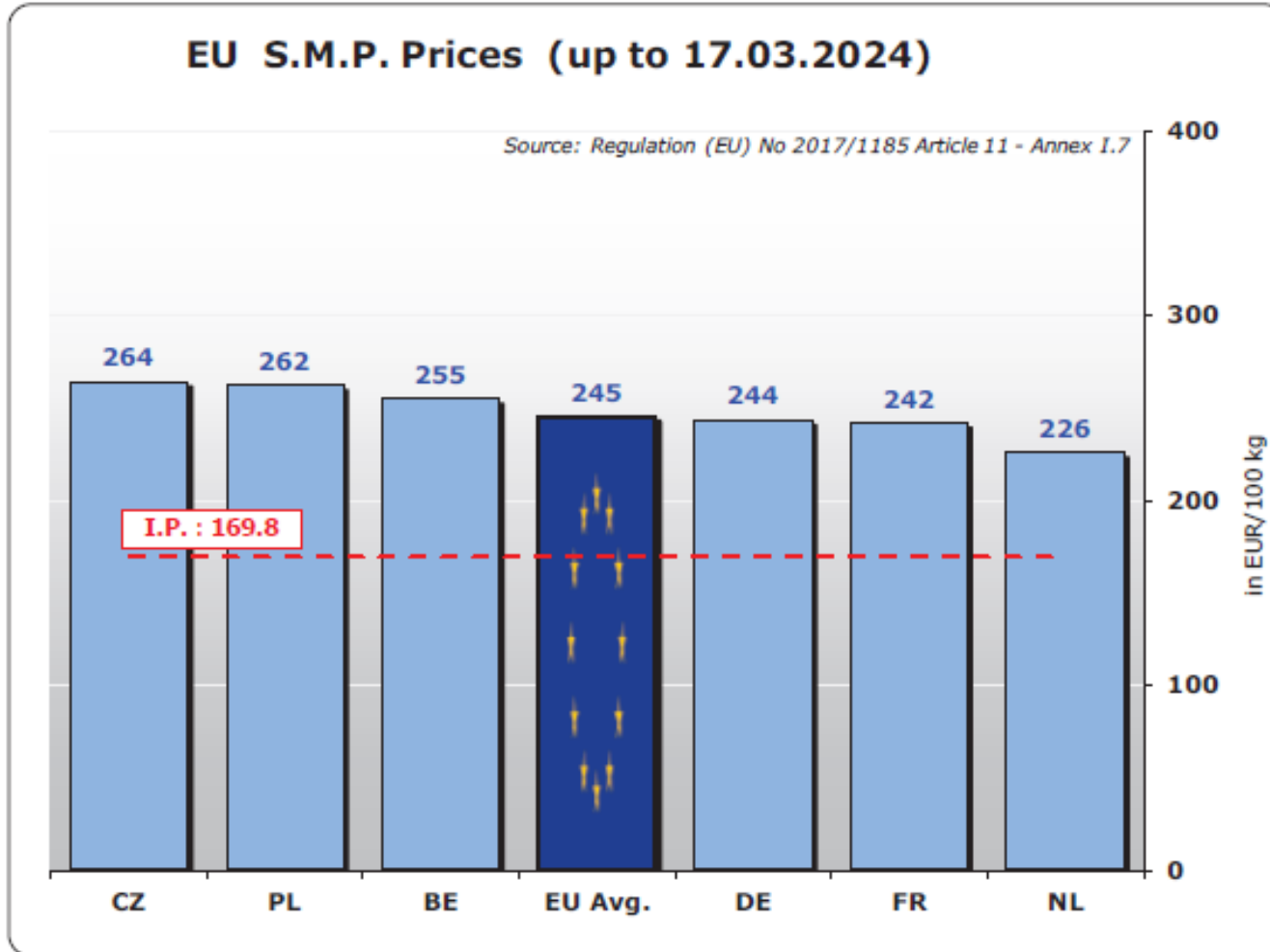
## AB Haftalık Yağsız Süttozu Fiyatları

Son Fiyat: 245 Euro / 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: % -3



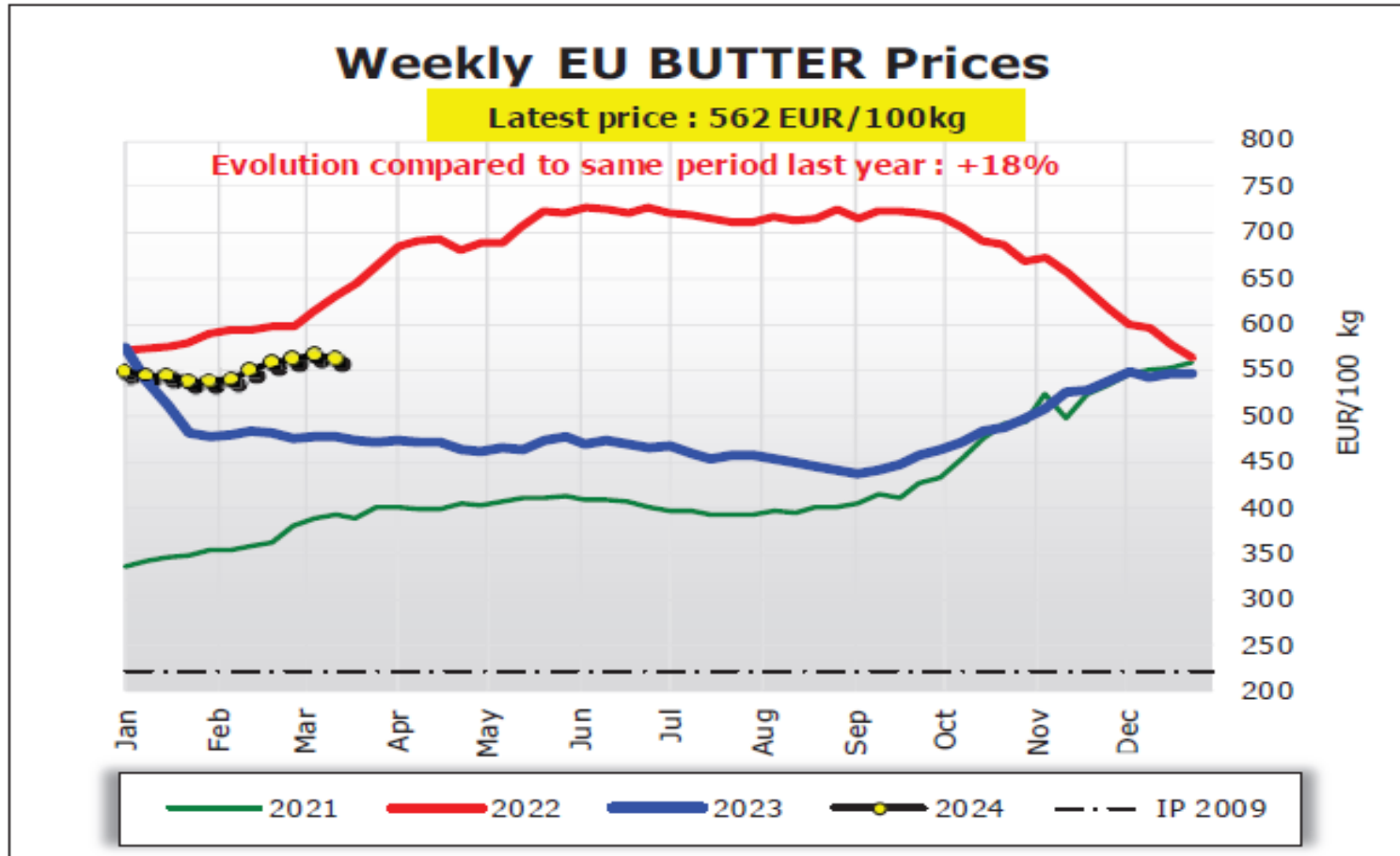
# AB YAĞSIZ SÜTTOZU FİYATLARI (17/03/2024 TARİHİNE KADAR)



## AB Haftalık Tereyağı Fiyatları

Son Fiyat: 562 Euro/ 100 kg

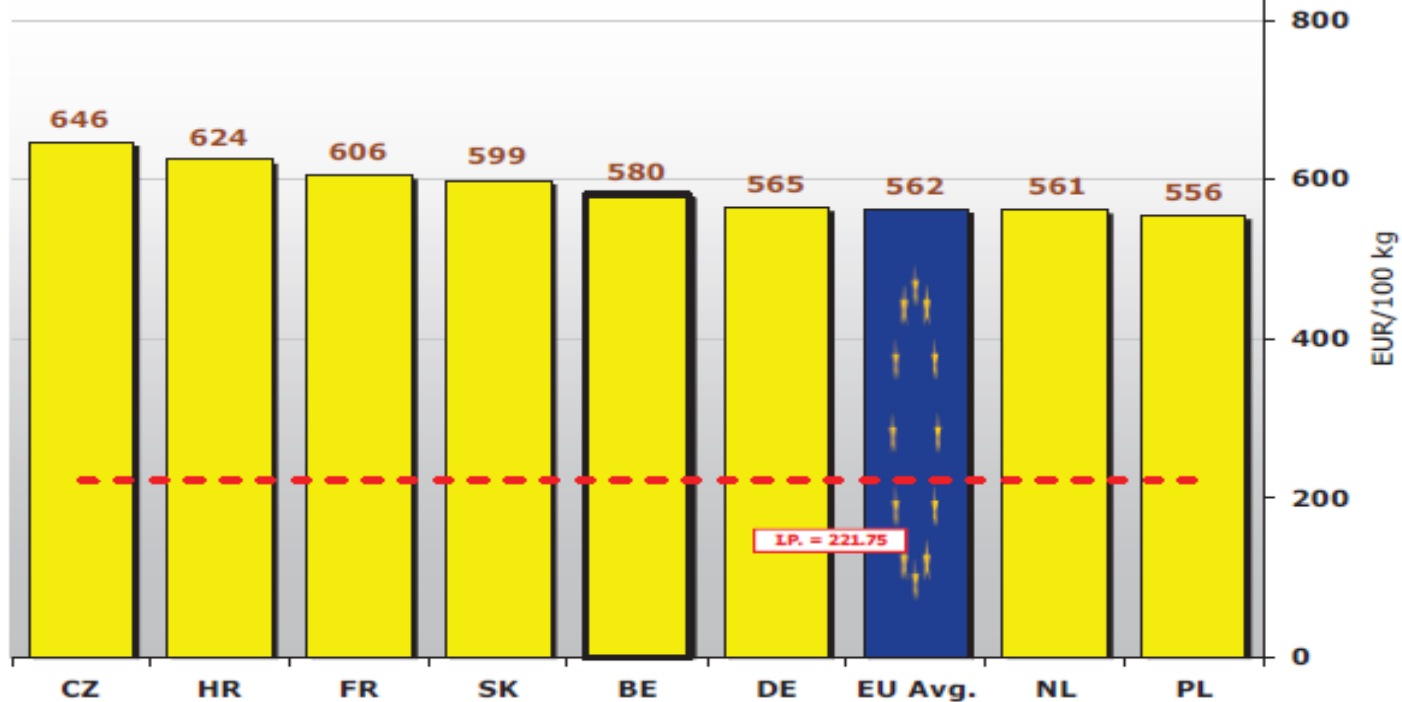
Değişimin, son yılın aynı dönemiyle karşılaştırılması: %18



## AB TEREYAĞI FİYATLARI (17/03/2024 TARİHİNE KADAR)

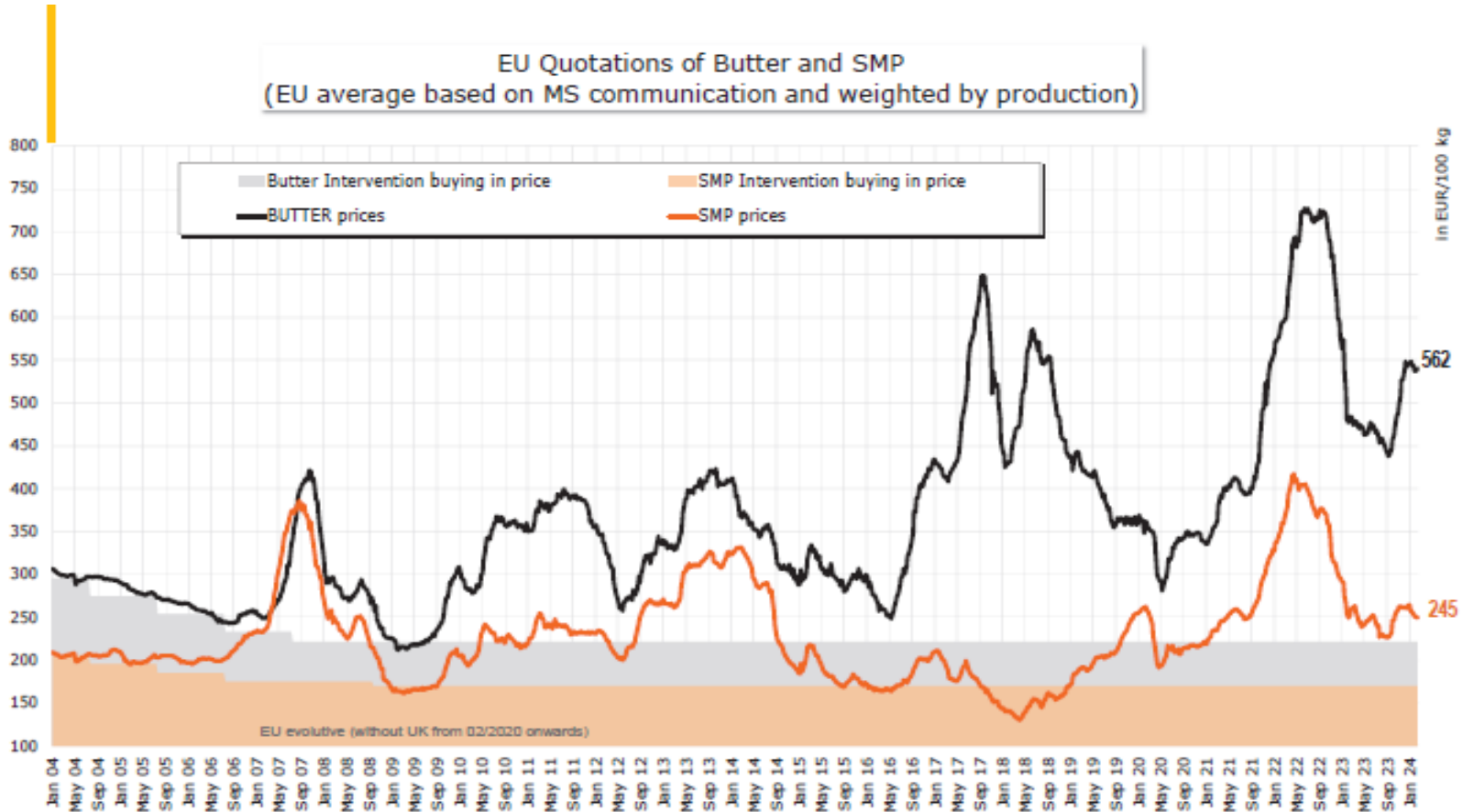
### EU BUTTER Prices (up to 17.03.2024)

Source : Regulation (EU) No 2017/1185 Article 11 - Annex I.7



## Tereyağı ve Yağsız Süt Tozu AB Kotasyonları

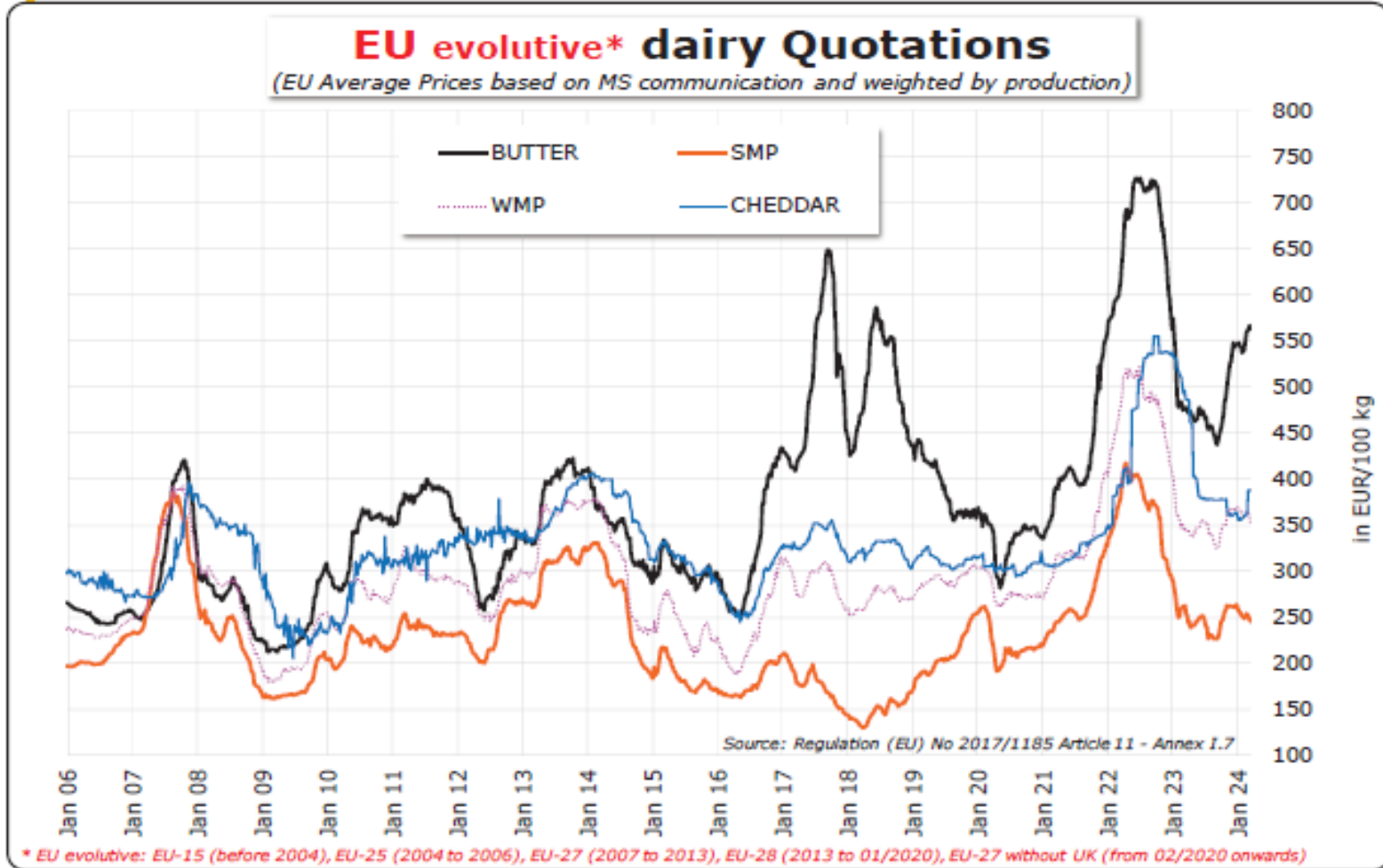
(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



Source: MS communications

## AB Süt Ürünleri Kotasyonları

(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



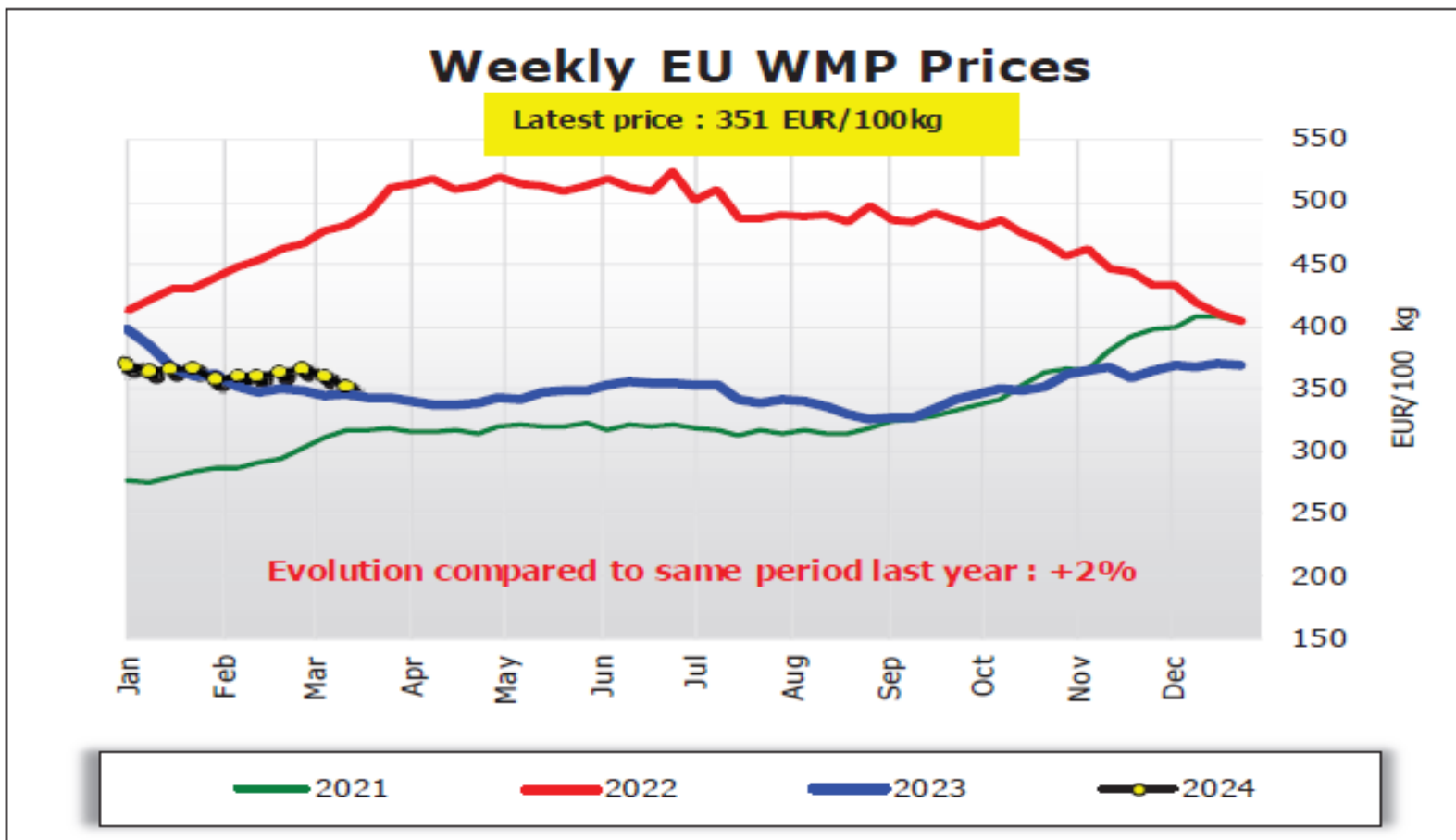


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## AB Haftalık Tam Yağlı Süt Tozu Fiyatları

Son Fiyat: 351 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %2

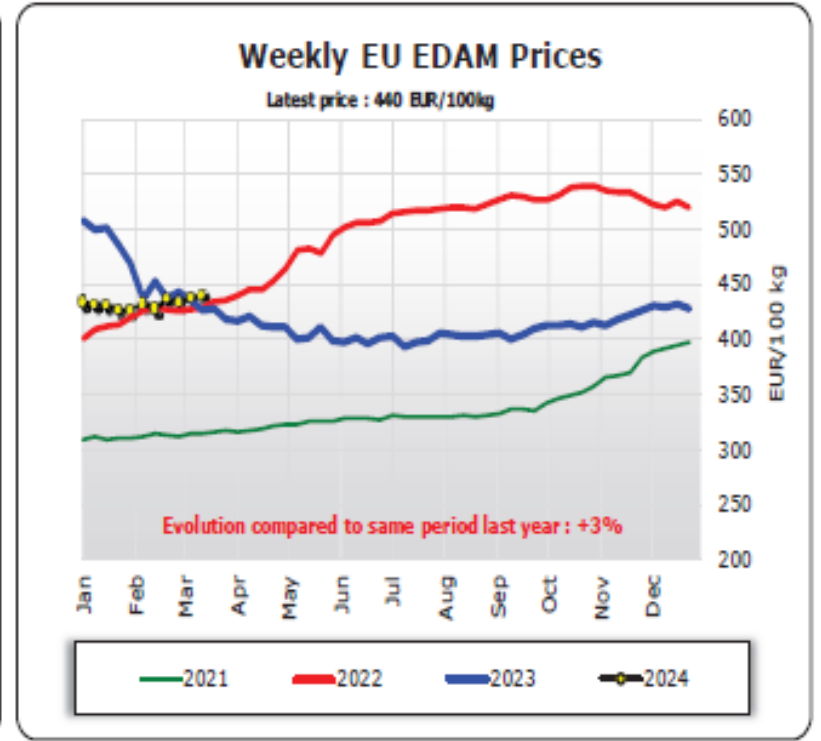
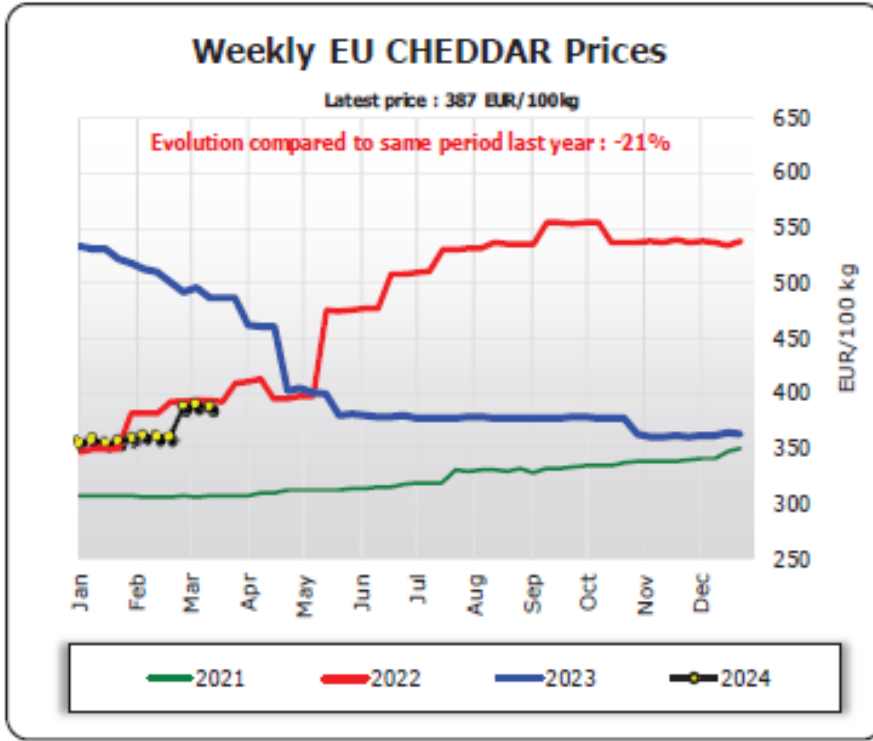


## AB Haftalık Çedar Peyniri Fiyatı

**Son Fiyat: 387 Euro/ 100 kg**

## AB Haftalık EDAM Fiyatı

**Son Fiyat: 440 Euro/ 100 kg**



**Değişimin, son yılın aynı dönemiyle karşılaştırılması: %-21**

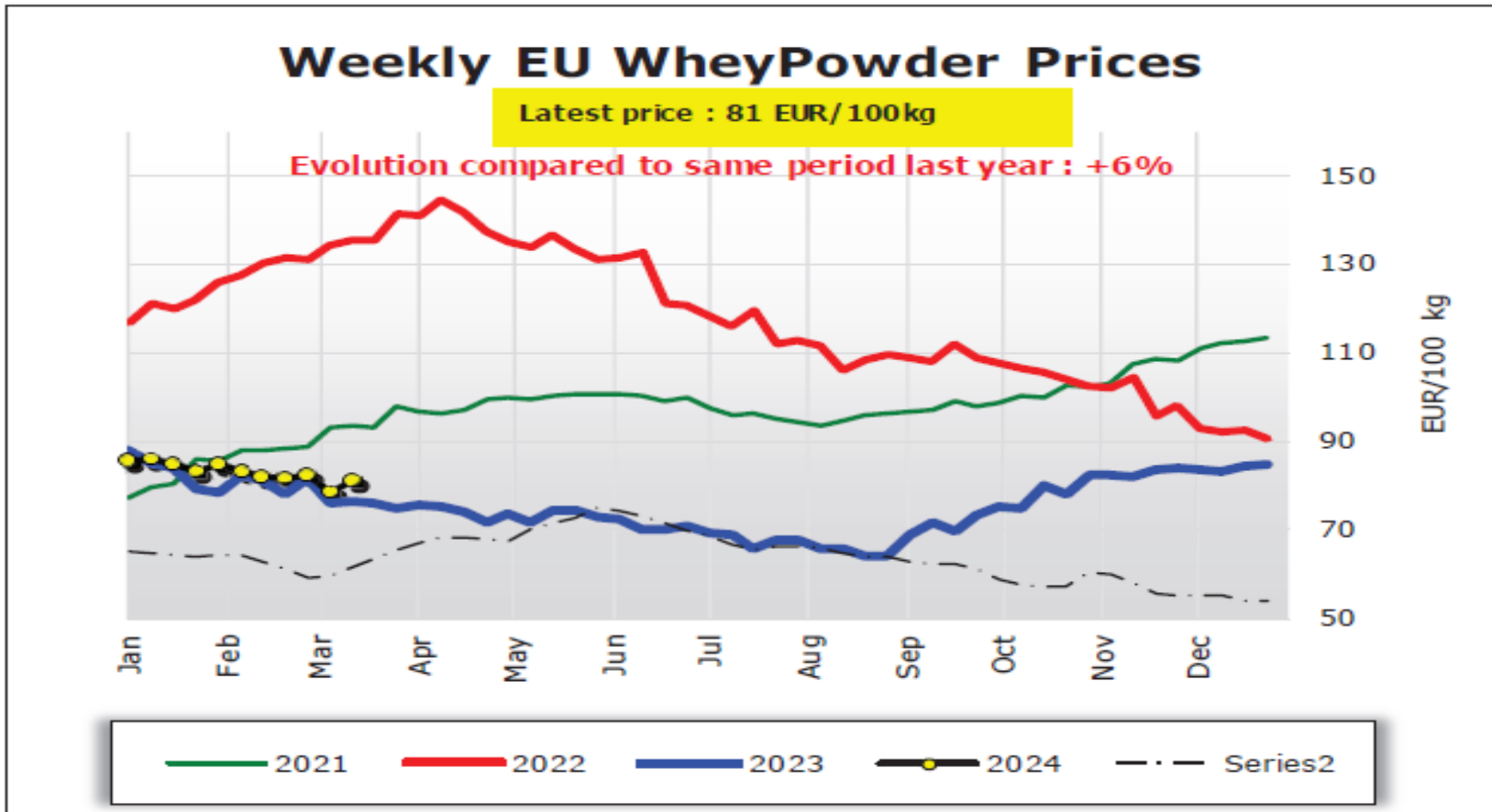
**Değişimin, son yılın aynı dönemiyle karşılaştırılması: %3**



## AB Haftalık Peynir Altı Suyu Tozu Fiyatları

Son fiyat: 81 EURO/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %6





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## 15 Mart 2024 1 Euro = 1,0892 Dolar (%-0,3)

15 March 2024

EUR 1 = USD 1.0892 -0.0033(-0.3%)

Change from 15 March 2023 to 15 March 2024

Min (3 October 2023)  
1.0469

Max (18 July 2023)  
1.1255

Average  
1.0841

Select: EUR vs. USD

Period: 15/03/2023



16/03/2024



Zoom:

1m

6m

1y

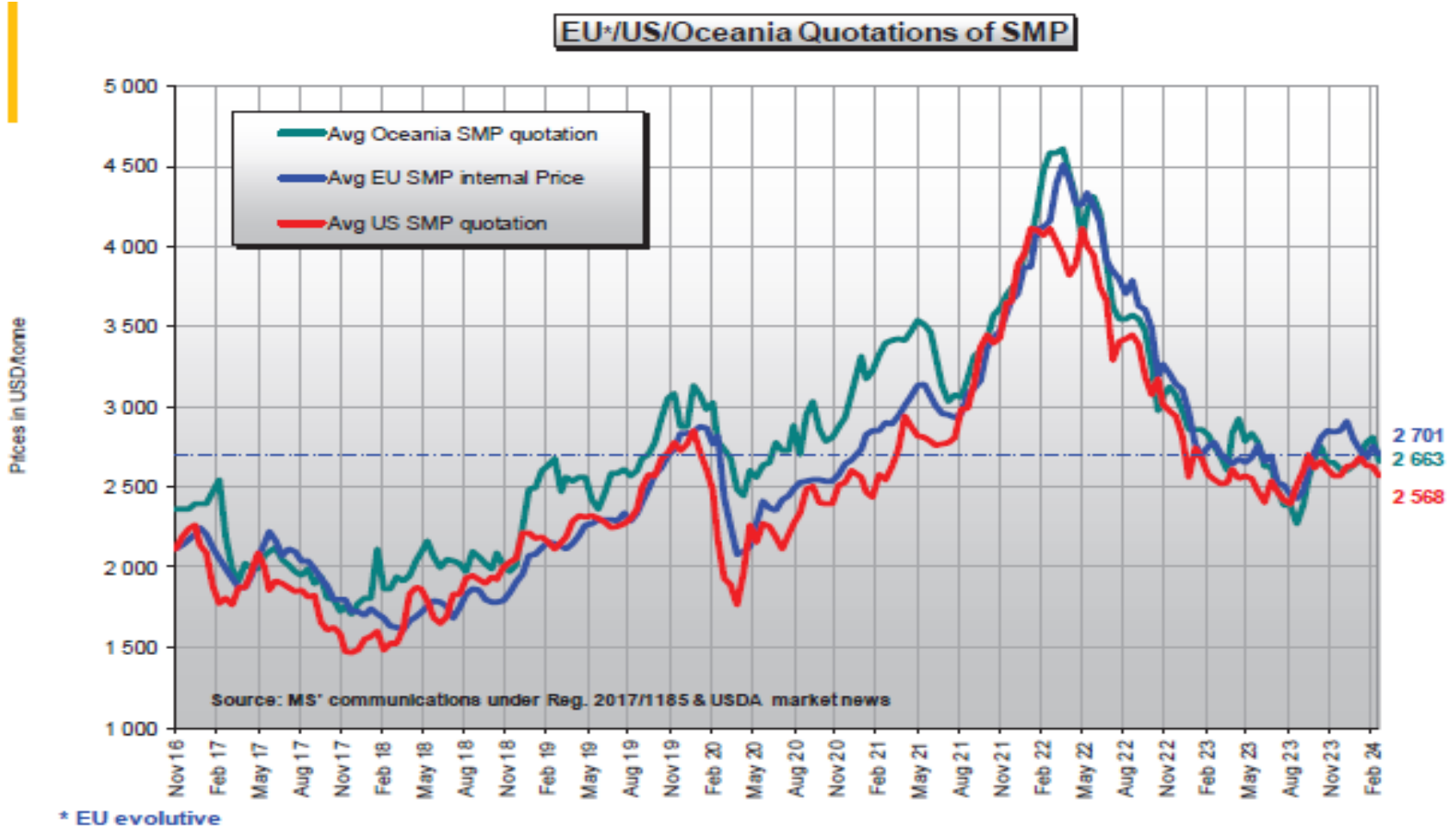
10y

all



EUR/USD

## AB/ABD/Okyanusya Yağsız Süttozu Kotasyonları

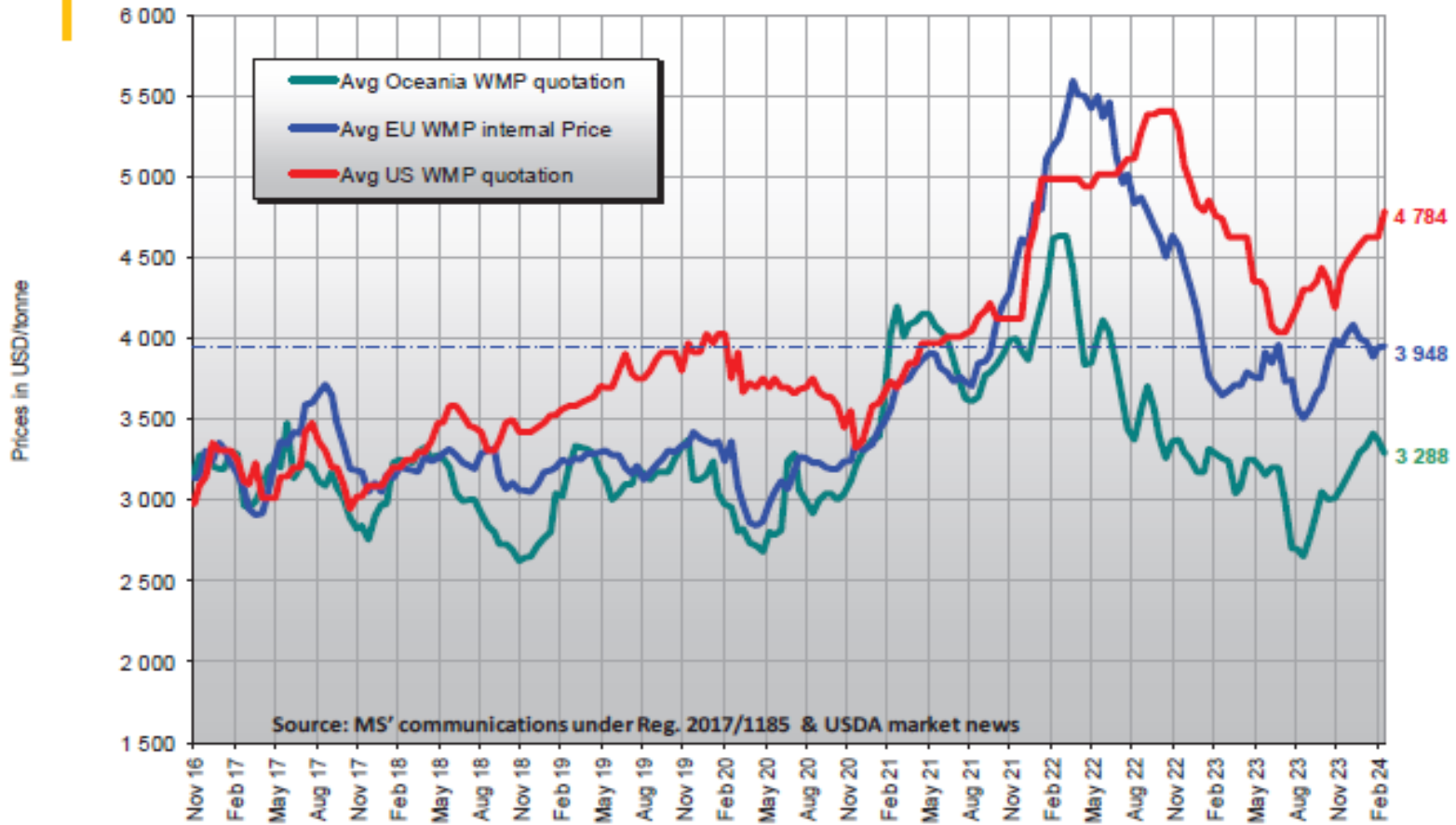




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Commission

## AB/ABD/Okyanusya Tam Yağlı Süt Tozu Kotasyonları

EU\*/US/Oceania Quotations of WMP

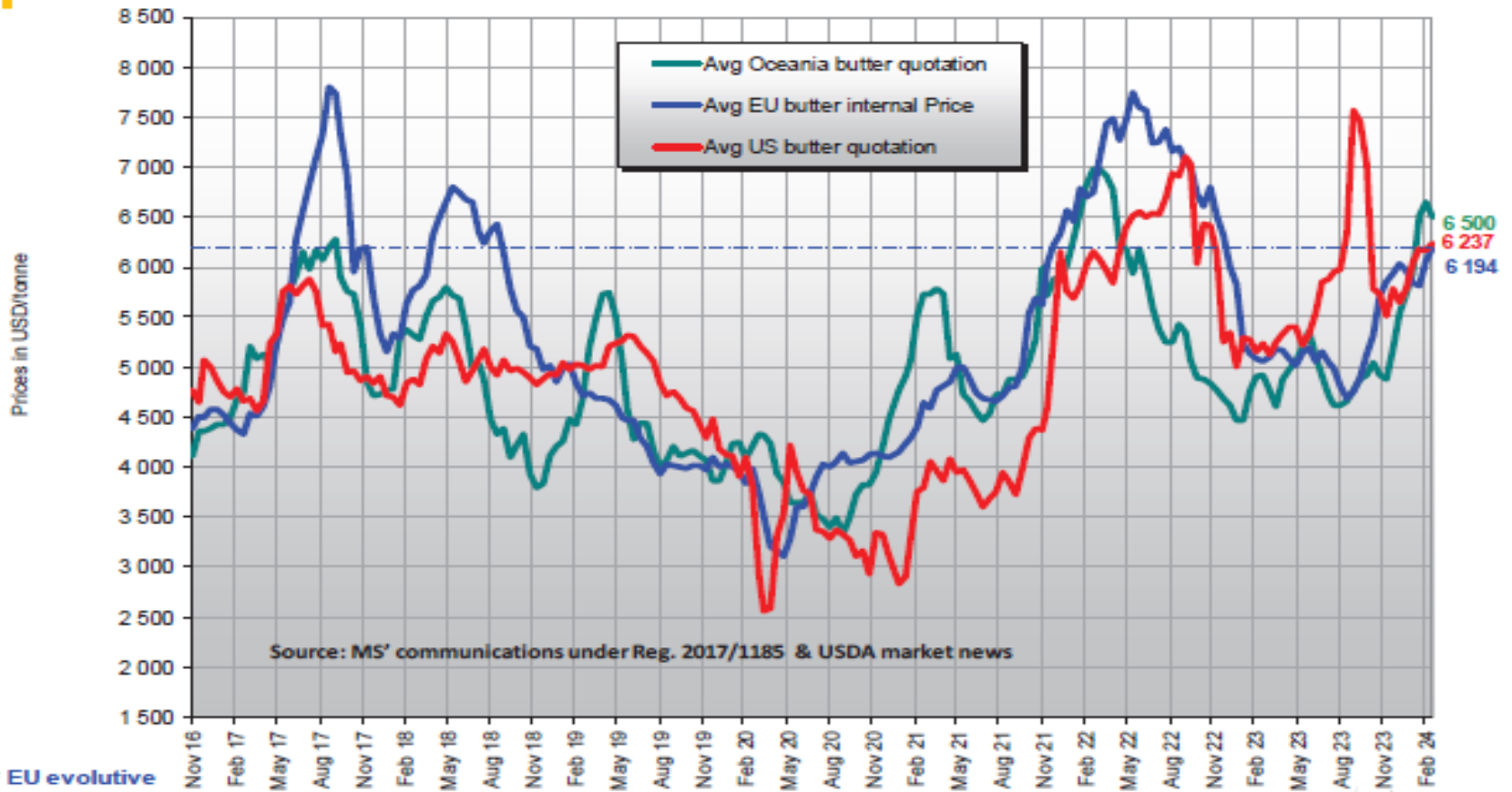


\* EU evolutive

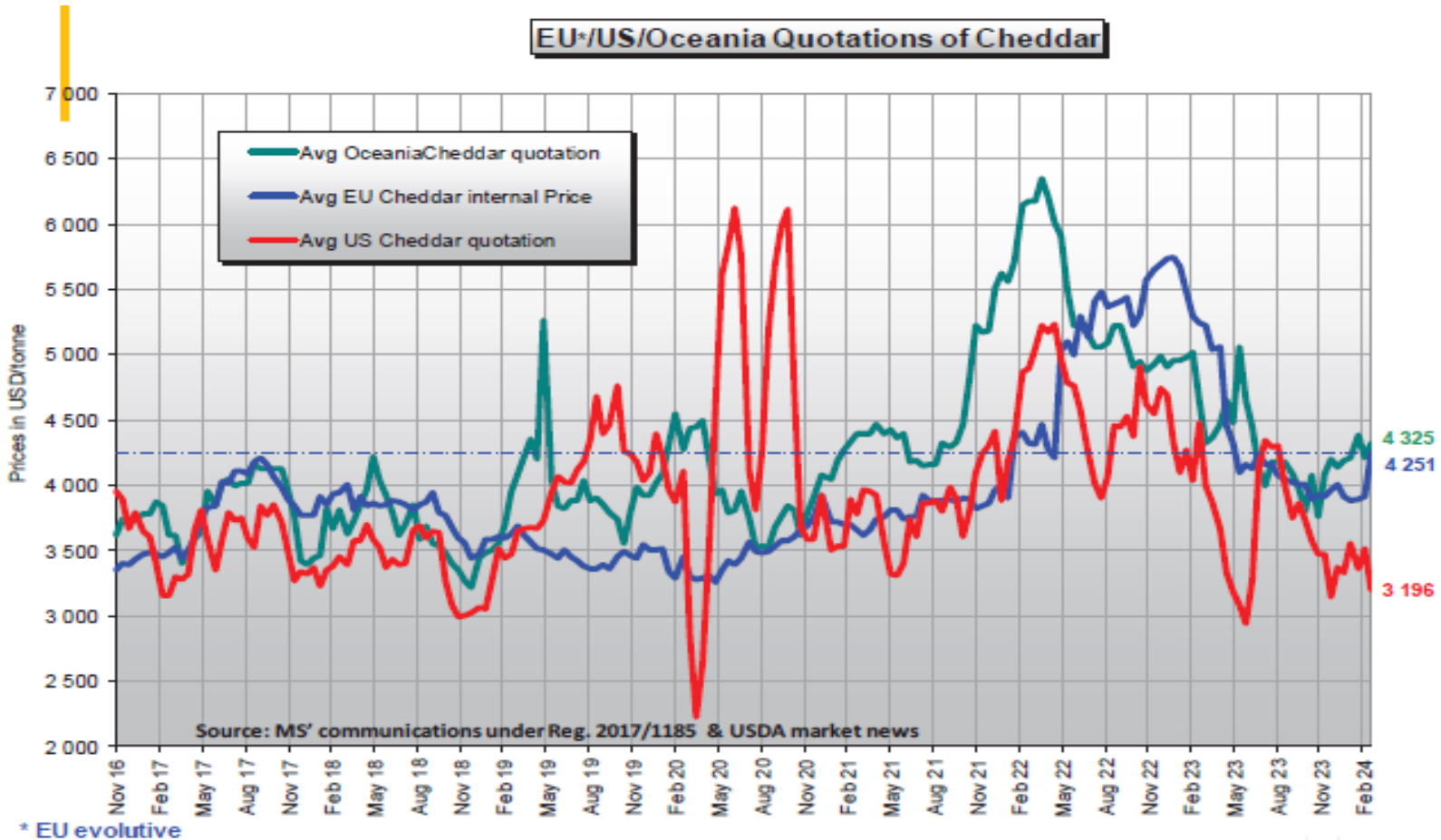


# AB/ABD/Okyanusya Tereyağı Kotasyonları

**EU\*US/Oceania Quotations of Butter**



## AB/ABD/Okyanusya Çedar Peyniri Kotasyonları





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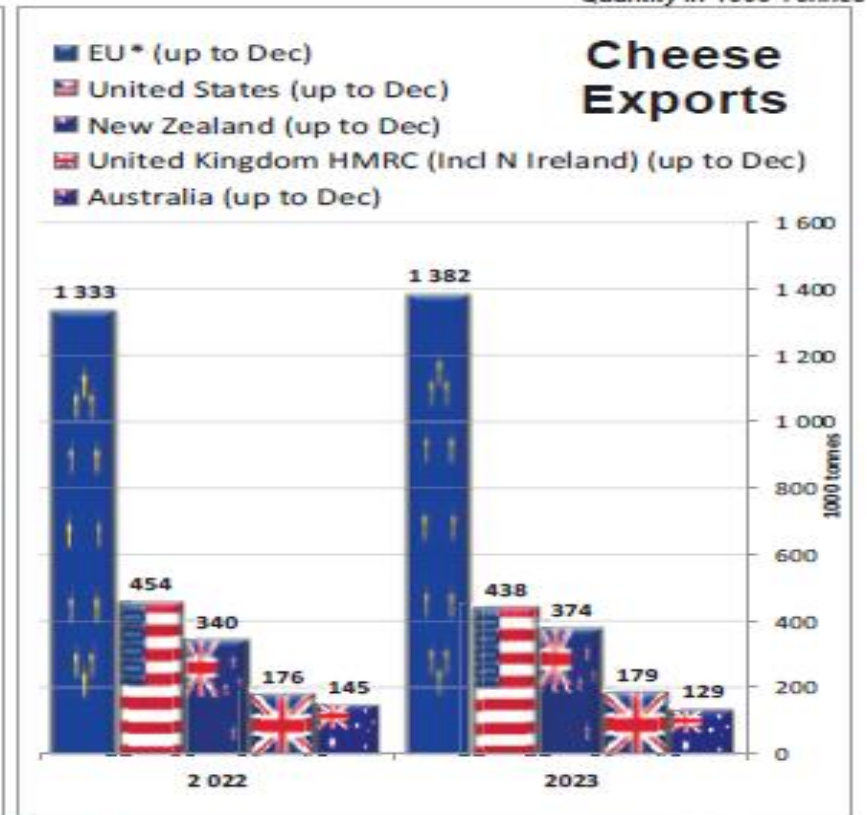
## TEREYAĞI & SADE YAĞ İHRACATLARI

## PEYNİR İHRACATLARI

Notice: EU trade figures include trade with UK - For confidentiality reasons, data for Mexico may be incomplete.

Source : IHS Markit/GTA - Eurostat(COMEXT)

Quantity in 1000 Tonnes

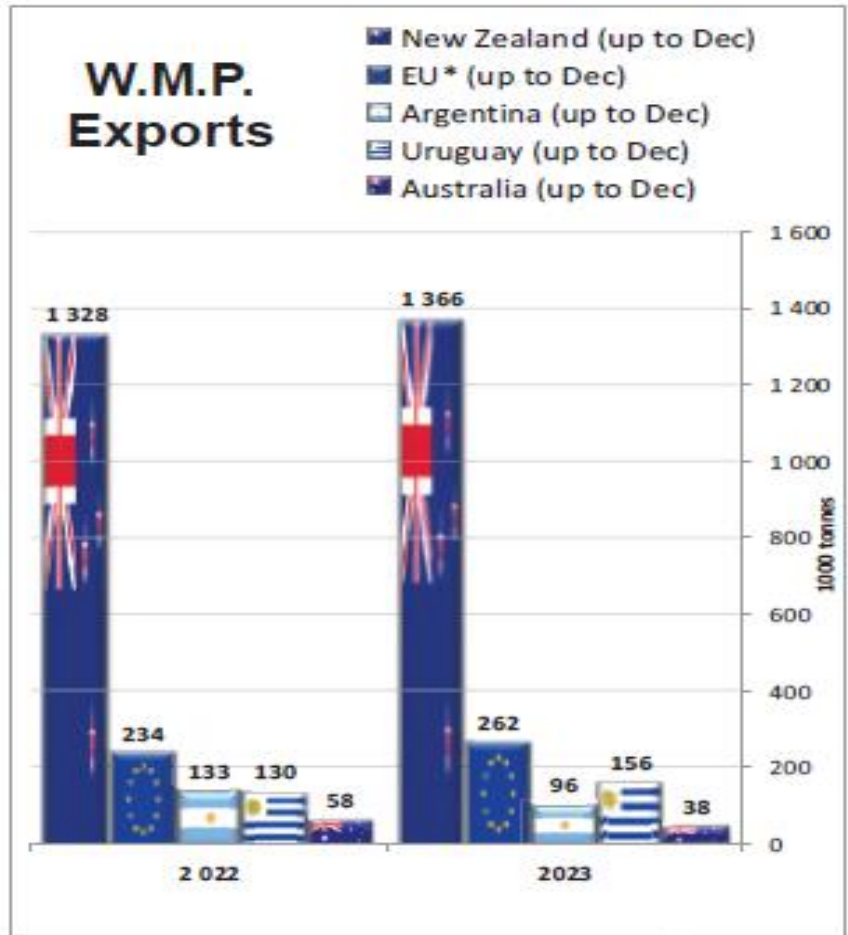
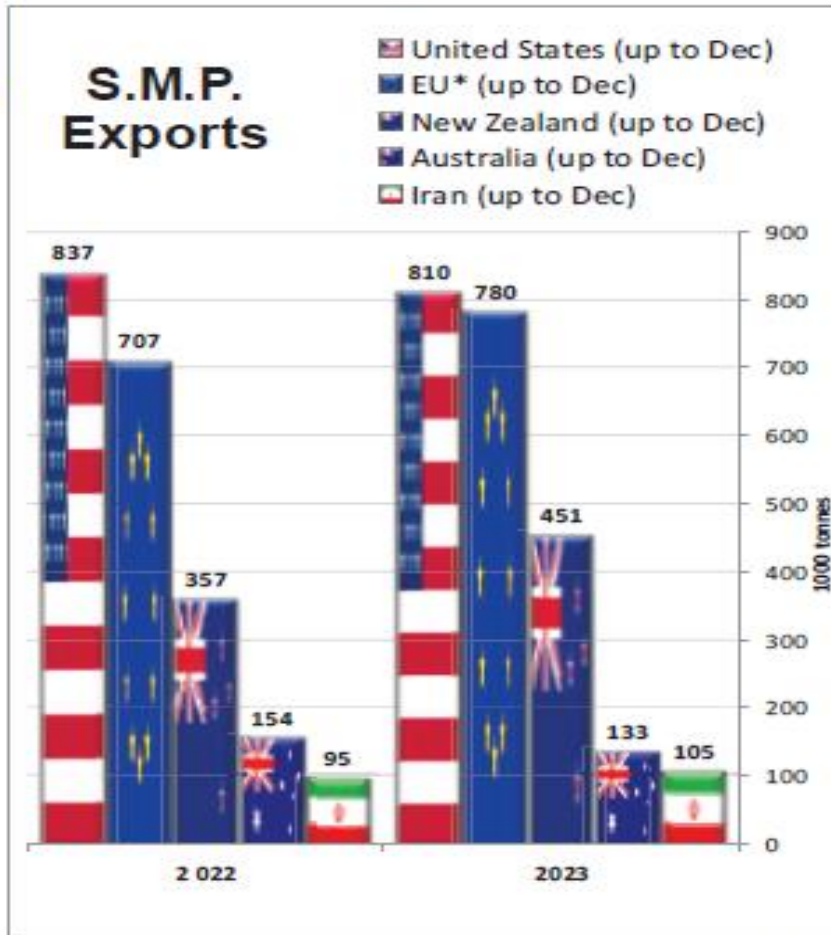


EU\*: without UK



## YAĞSIZ SÜT TOZU İHRACATLARI

## TAM YAĞLI SÜT TOZU İHRACATLARI

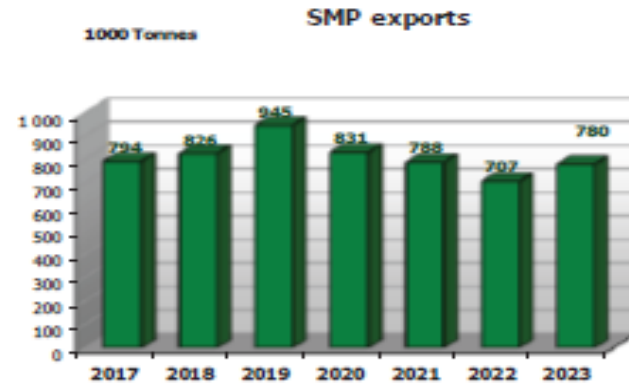
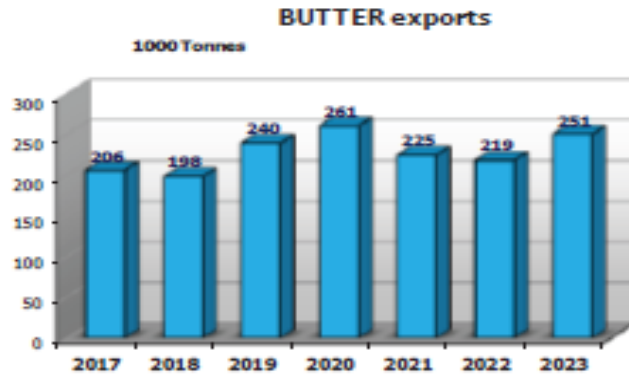




## AB İHRACATLARI(1/2)

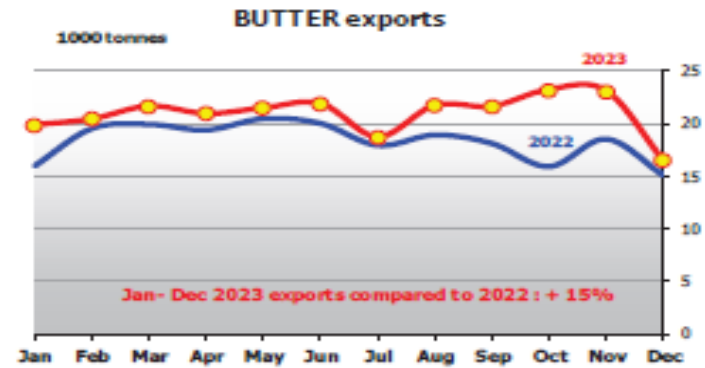
### Tereyağı İhracatı

urce : Eurostat (COMEXT)



### Yağsız Süt Tozu İhracatı

### Tereyağı İhracatı



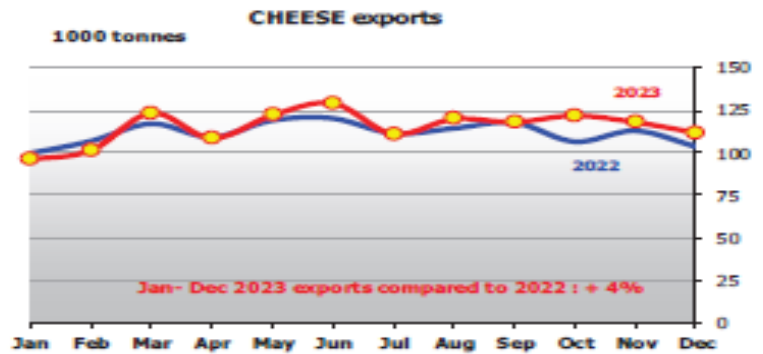
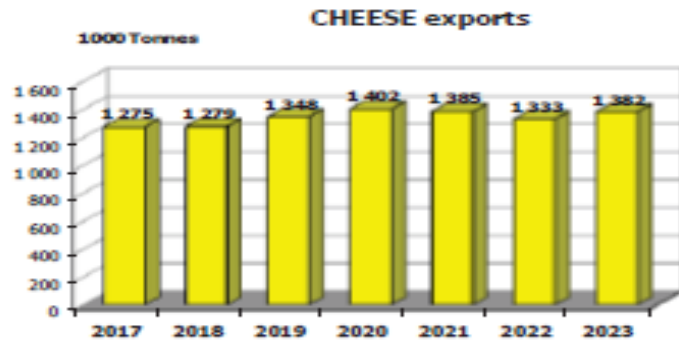
### Yağsız Süt Tozu İhracatı

## AB İHRACATLARI(2/2)

### Tam Yağlı Süt Tozu İhracatı



### Tam Yağlı Süt Tozu İhracatı



### Peynir İhracatı

### Peynir İhracatı

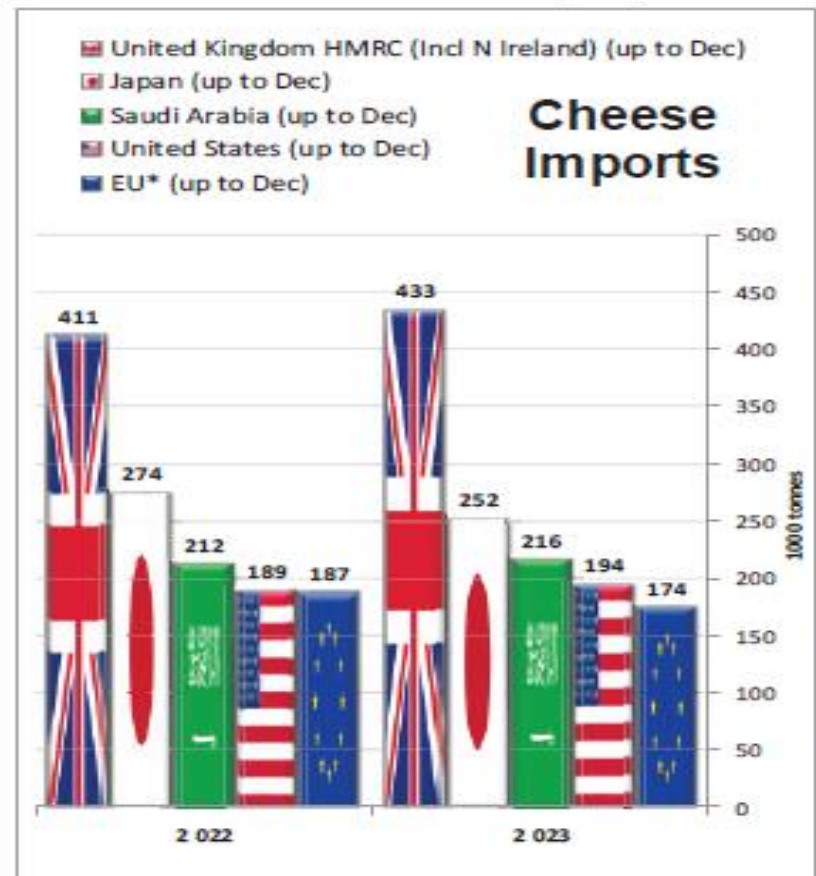
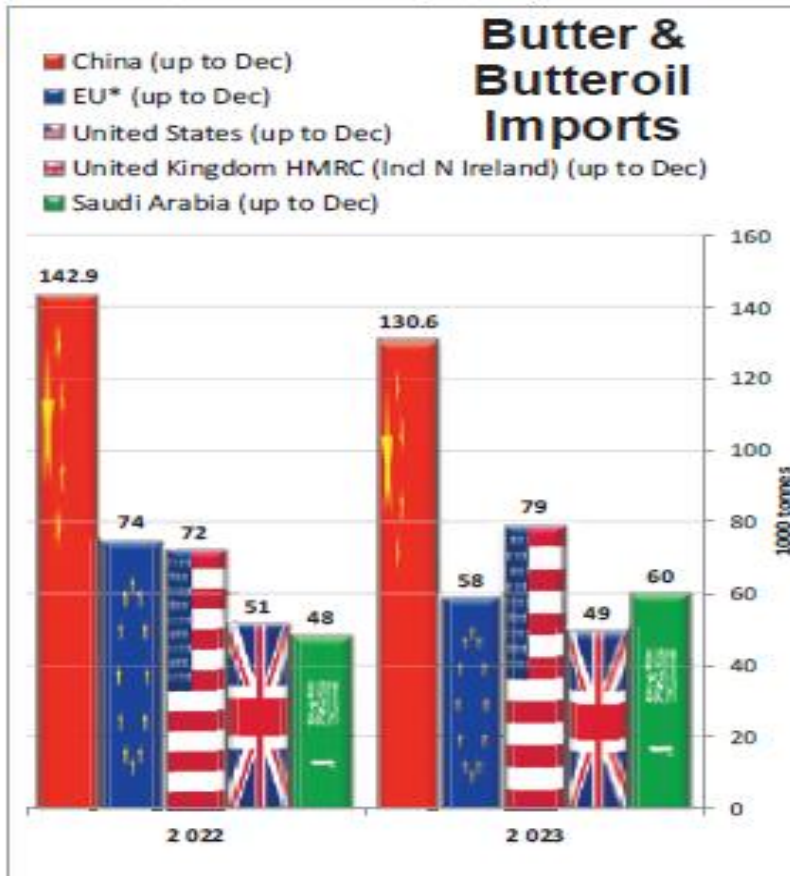
## TEREYAĞI & SADE YAĞ İTHALATLARI

## PEYNİR İTHALATLARI

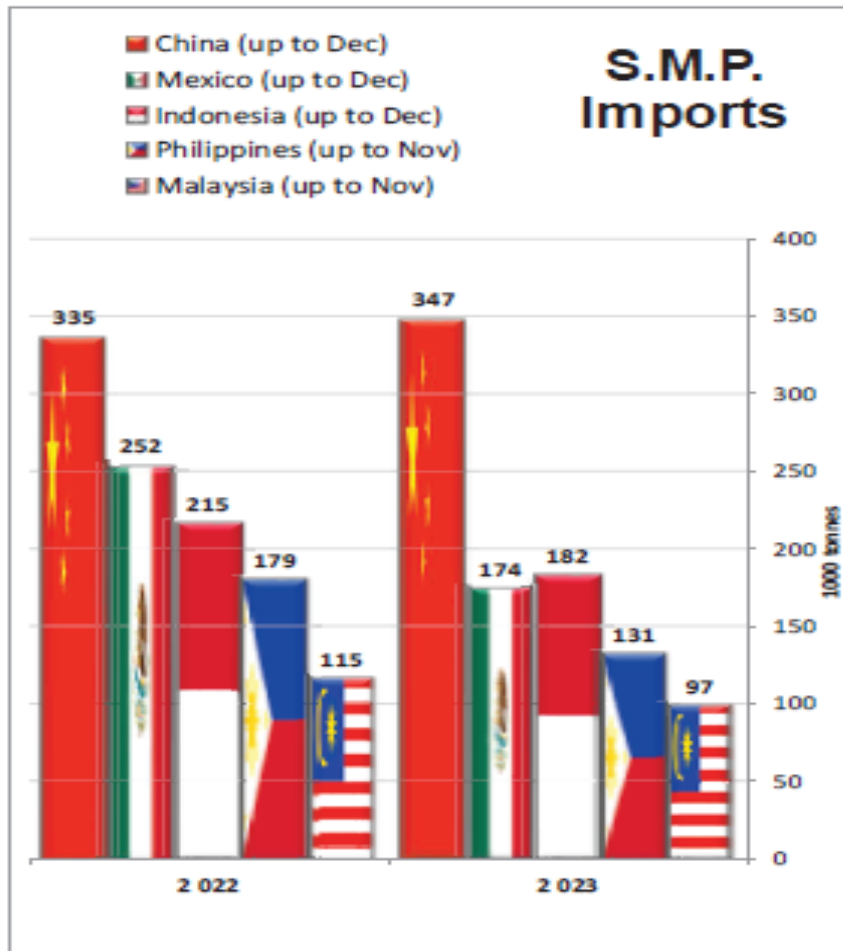
Notice: EU trade figures include trade with UK - For confidentiality reasons, data for Mexico may be incomplete.

Source : IHS Markit/GTA - Eurostat(COMEXT)

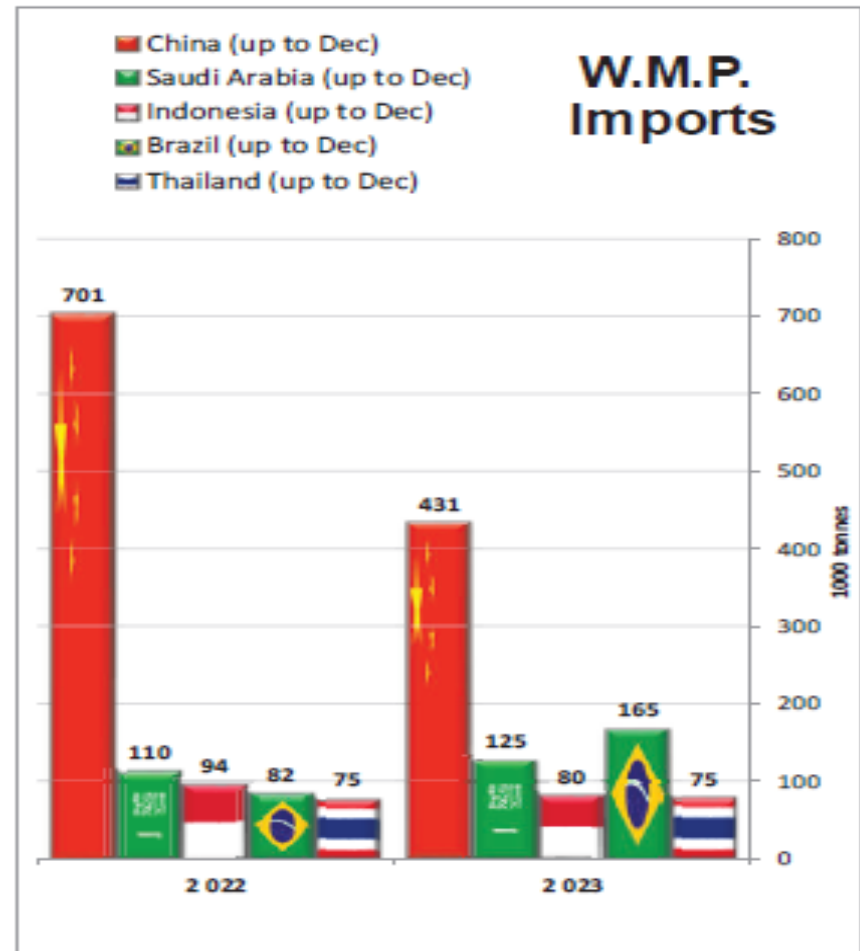
Quantity in 1000 Tonnes



## YAĞSIZ SÜT TOZU İTHALATLARI



## TAM YAĞLI SÜT TOZU İTHALATLARI





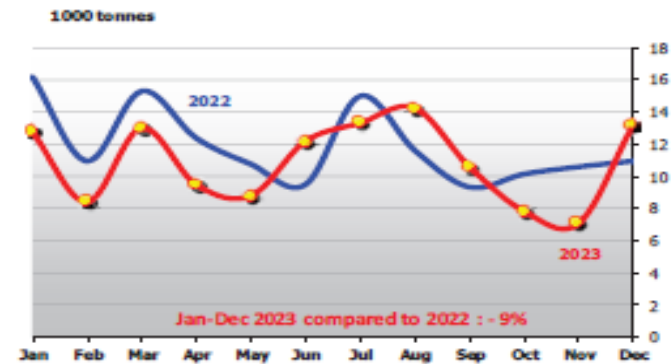
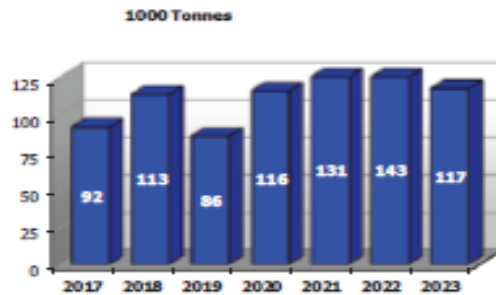
European  
Commission

## Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ ½)

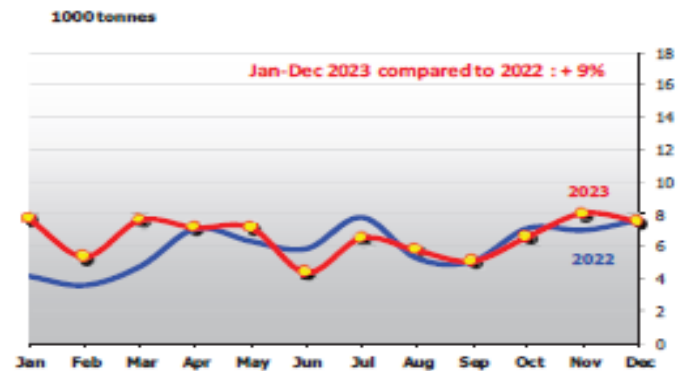
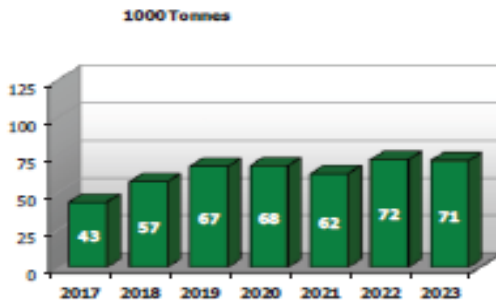
### Main Dairy Importers (Butter + Butteroil 1/2)

Rem: No data from Russia since February 2022

#### China



#### United States

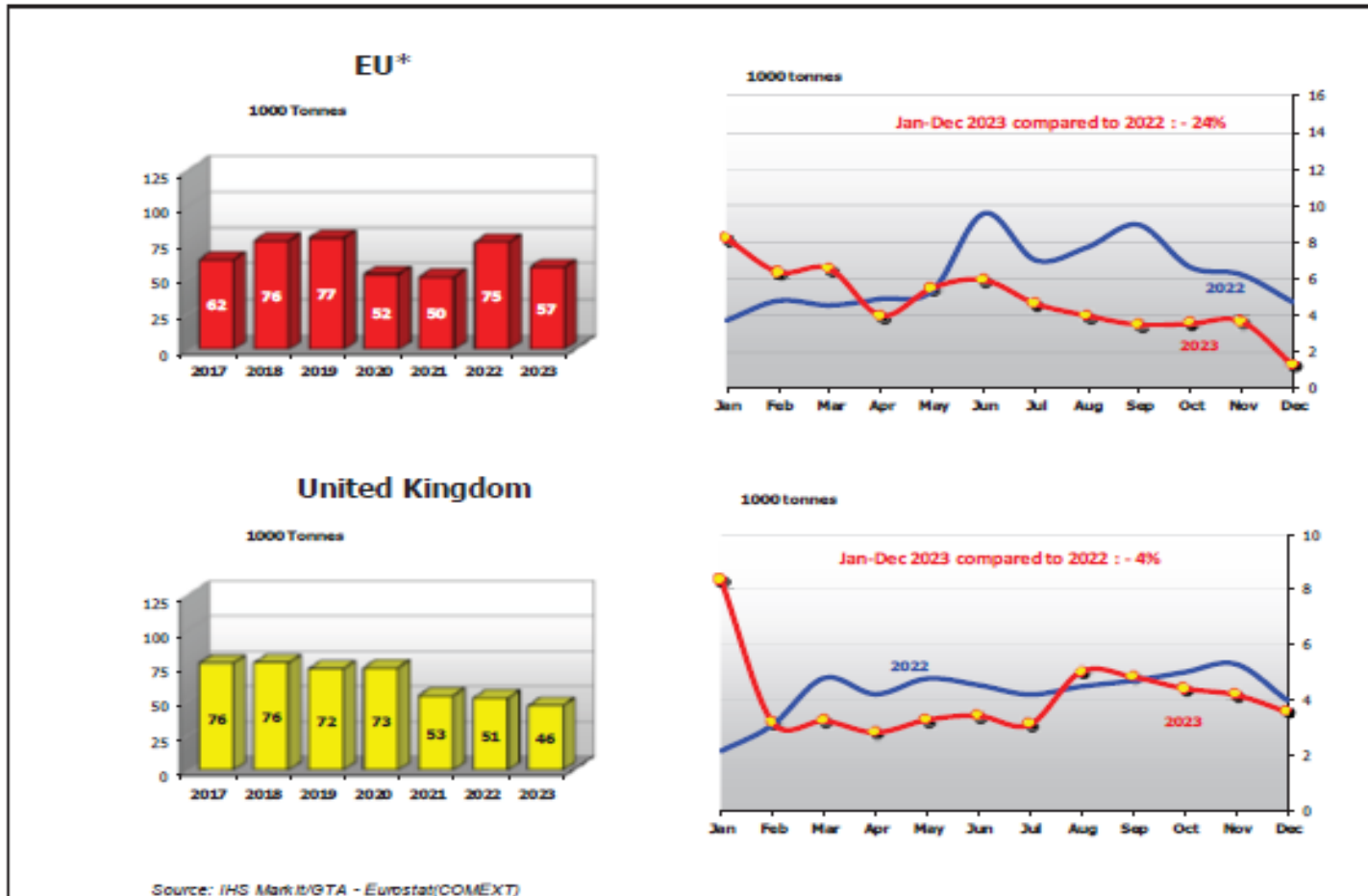




European  
Commission

## Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ 2/2)

### Main Dairy Importers (Butter + Butteroil 2/2)



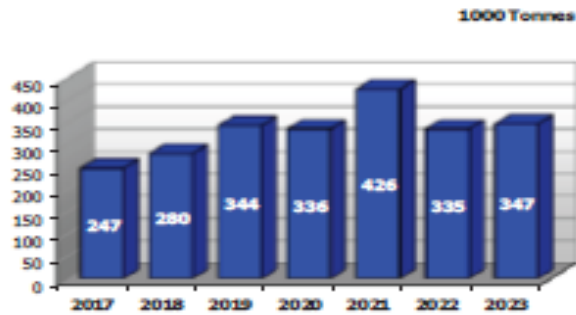


European  
Commission

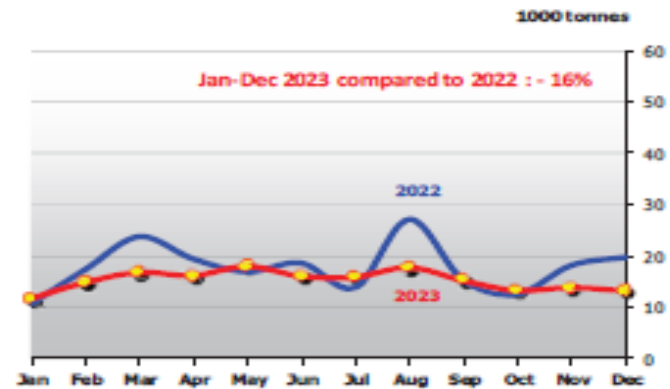
## Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu- 1/2)

Rem: for confidentiality reasons, trade data from Mexico are incomplete and therefore not presented here.

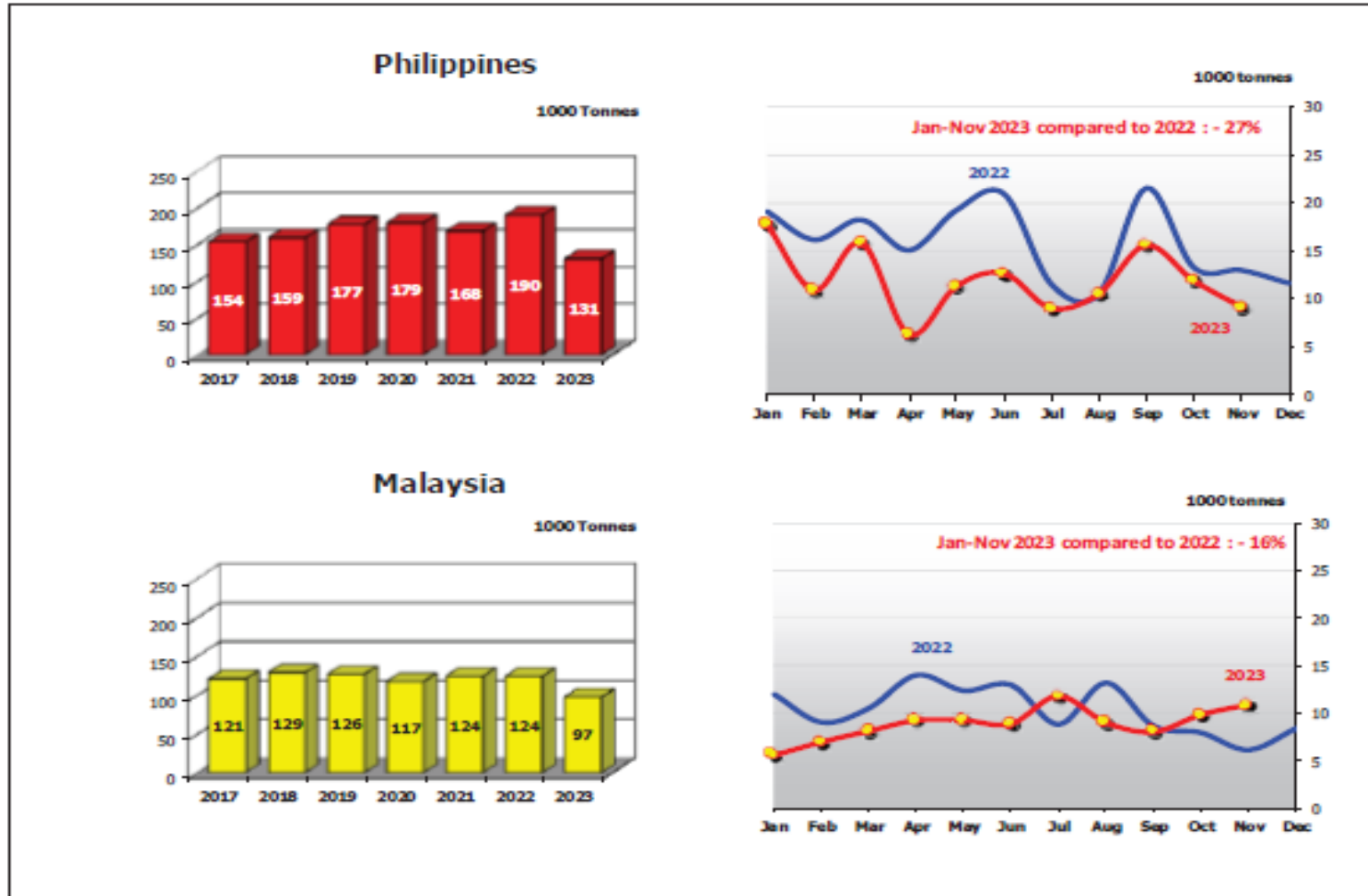
### China



### Indonesia



## Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu - 2/2)



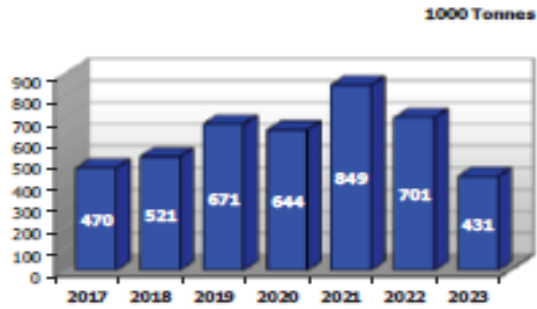




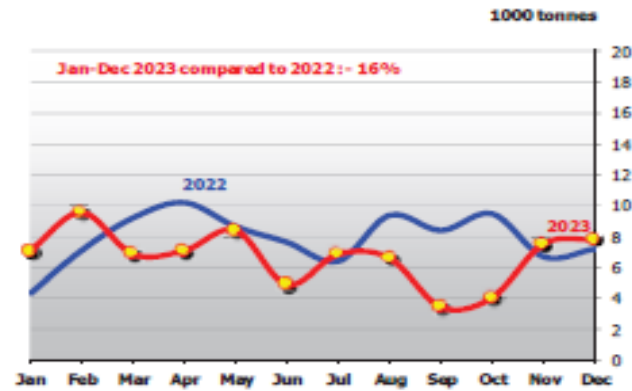
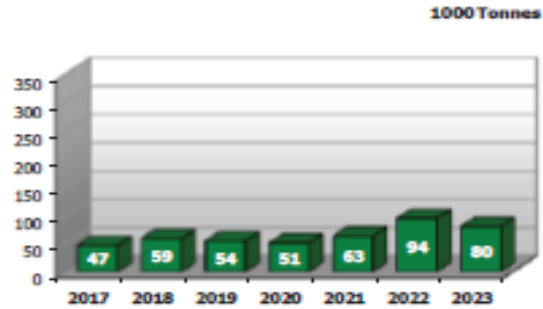
European  
Commission

## Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu - 1/2)

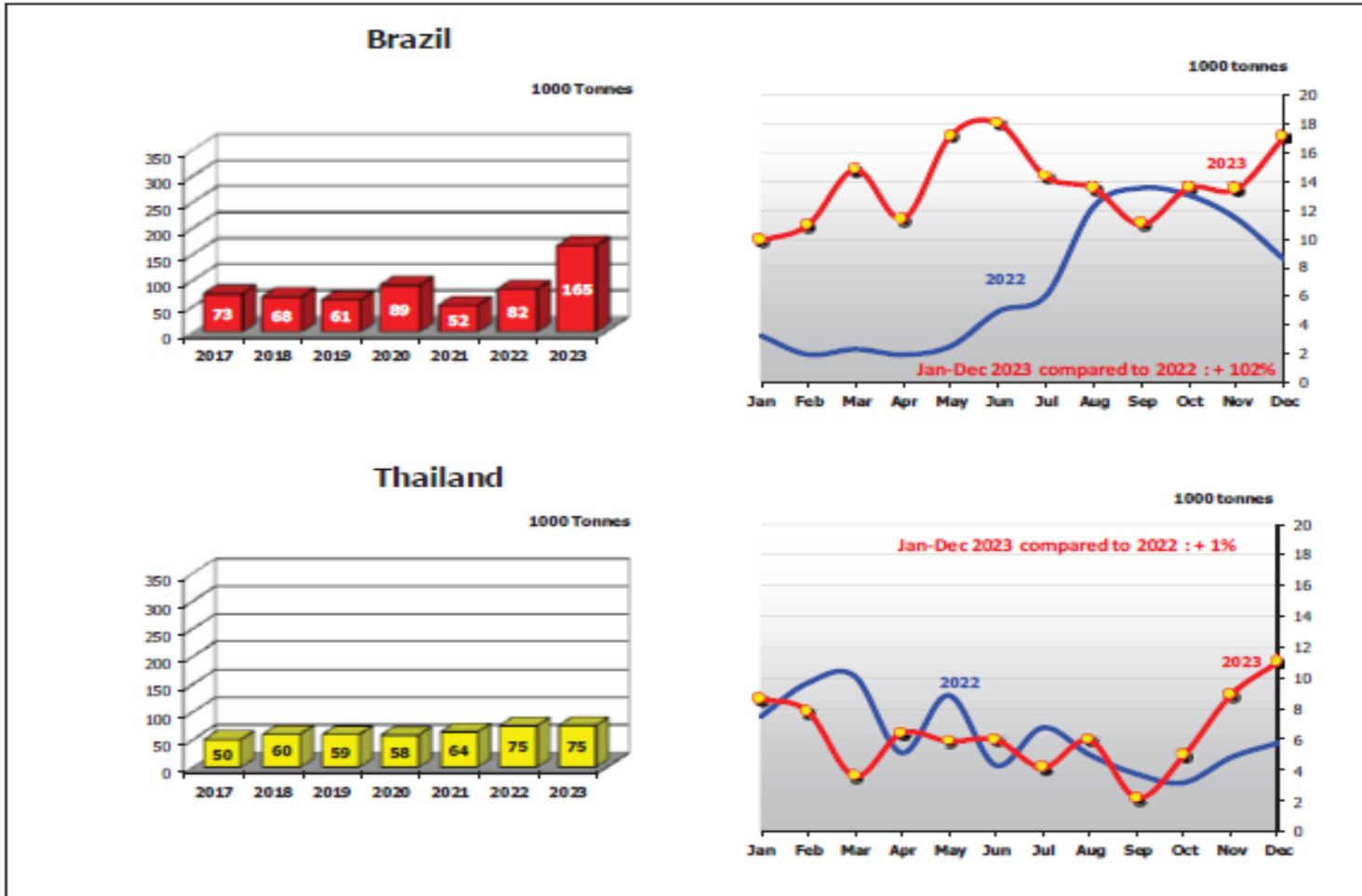
### China



### Indonesia

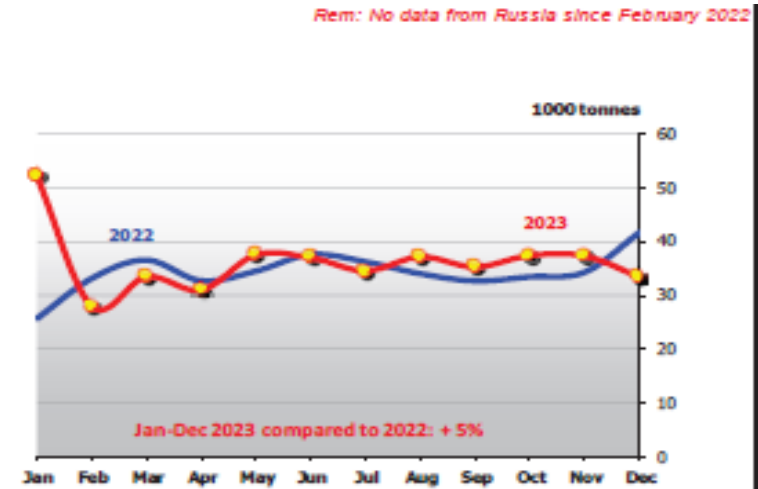
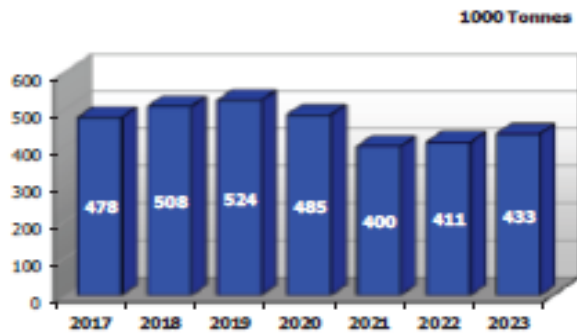


## Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu- 2/2)

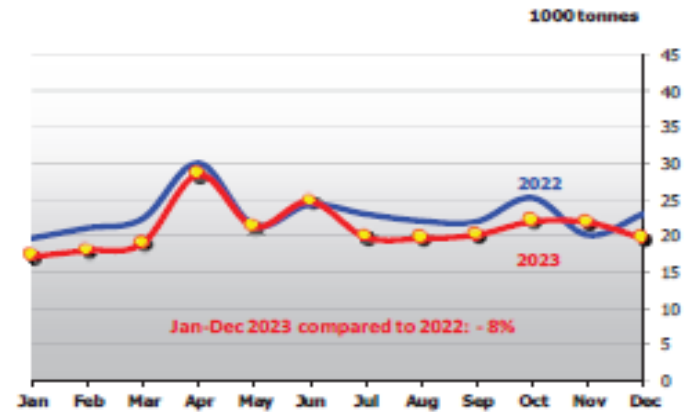
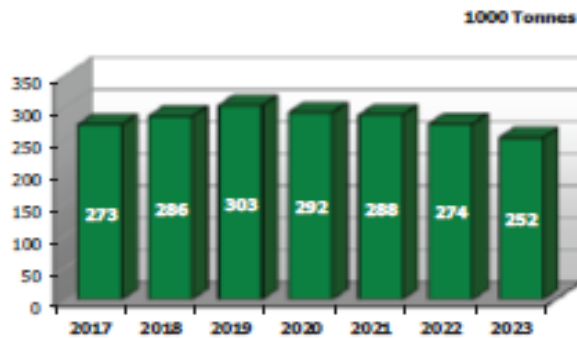


## Süt Ürünleri Ana İthalatçıları (Peynir- 1/2)

### United Kingdom



### Japan

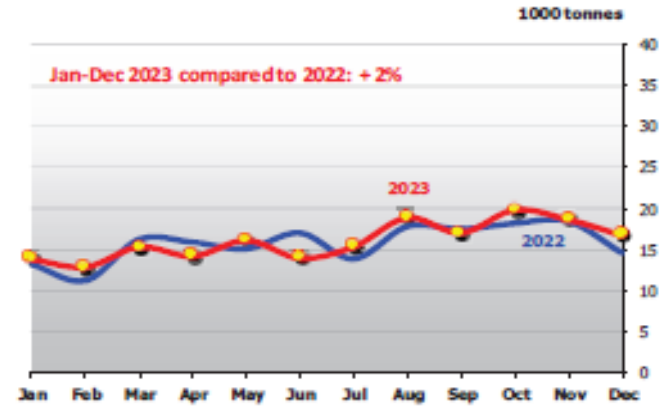
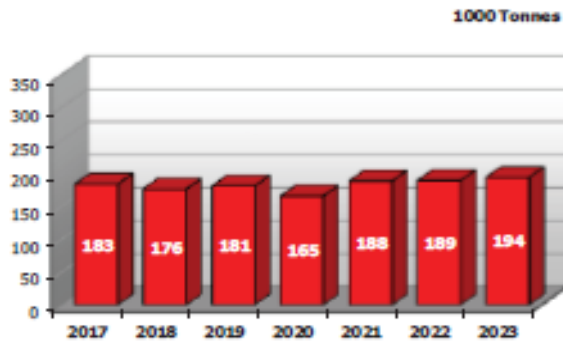




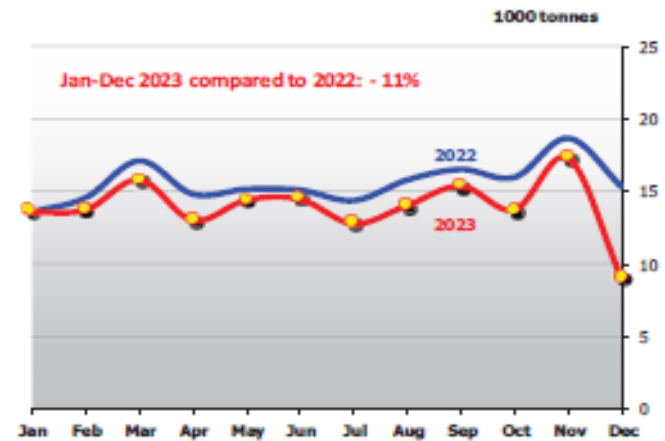
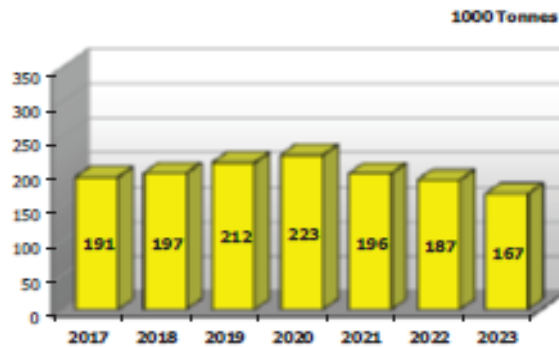
European  
Commission

## Süt Ürünleri Ana İthalatçıları (Peynir - 2/2)

### United States



### EU

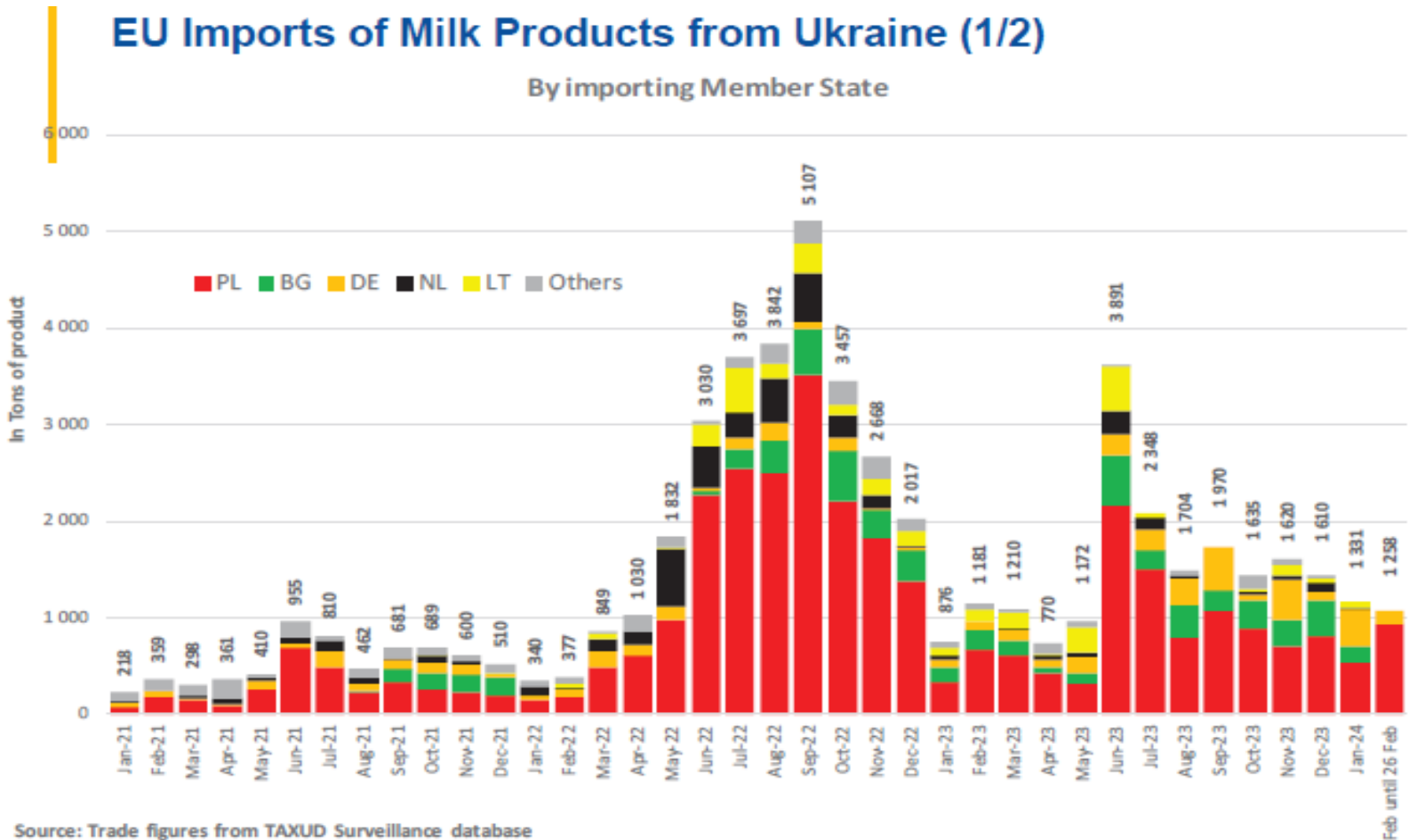


Source: IHS Markit/GTA - Eurostat/COMEXT



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Commission

## Ukrayna'dan Süt Ürünleri İthalatı (1/2)



Source: Trade figures from TAXUD Surveillance database  
Please note that data is not completely stabilized for most recent periods

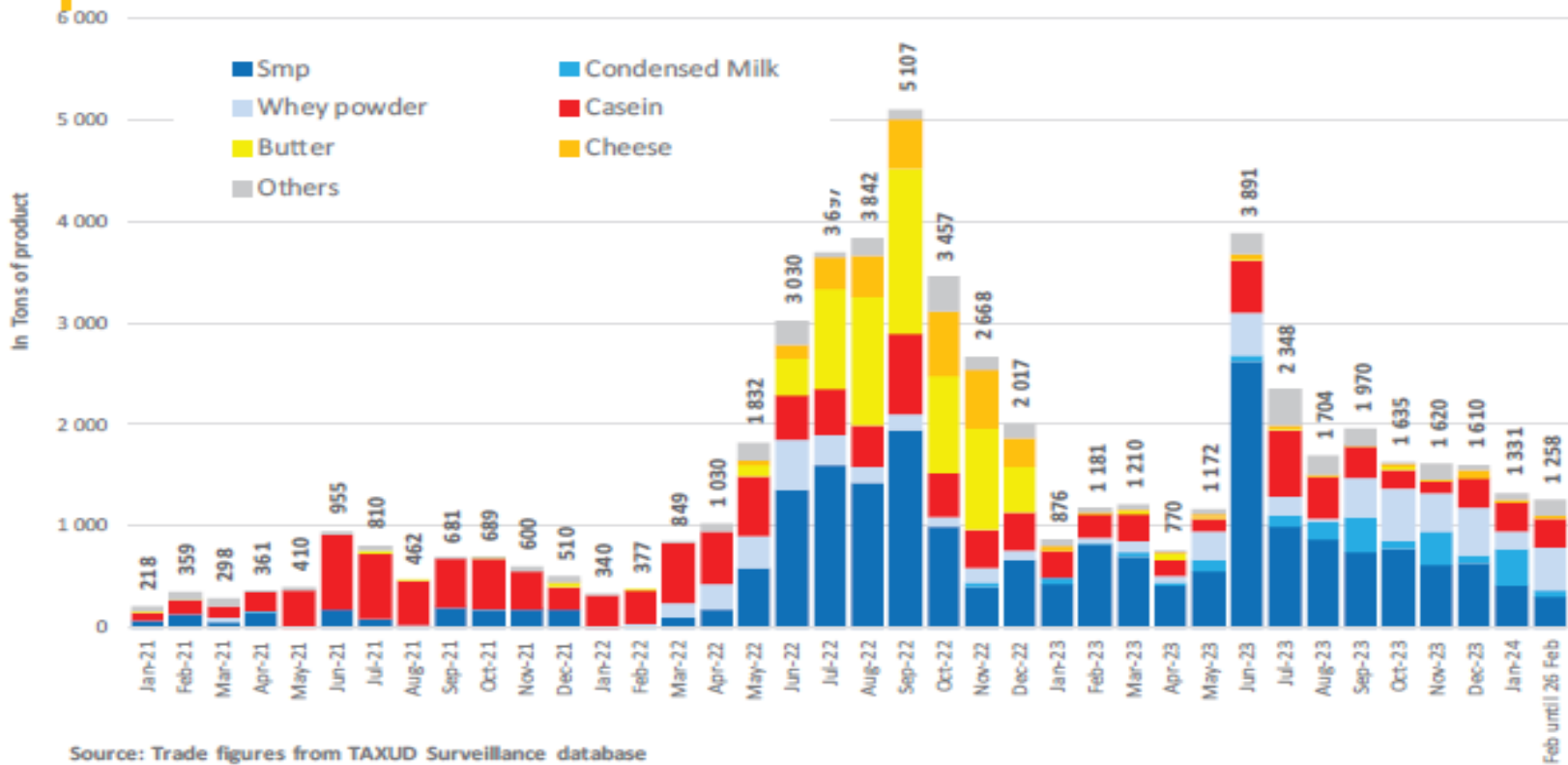


European  
Commission

## Ukrayna'dan Süt Ürünleri İthalatı (2/2)

### EU Imports of Milk Products from Ukraine (2/2)

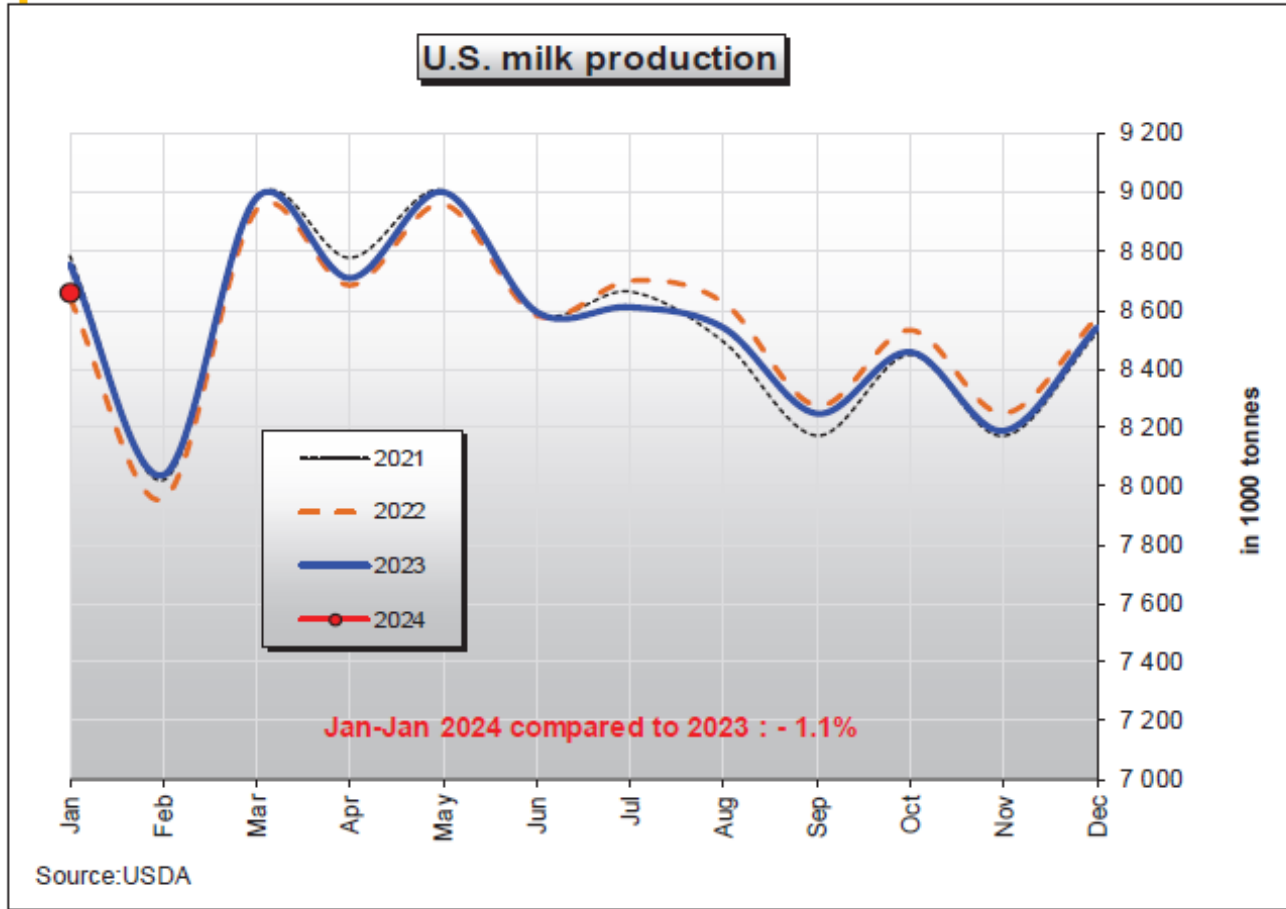
By dairy product



Source: Trade figures from TAXUD Surveillance database

Please note that data is not completely stabilized for most recent periods

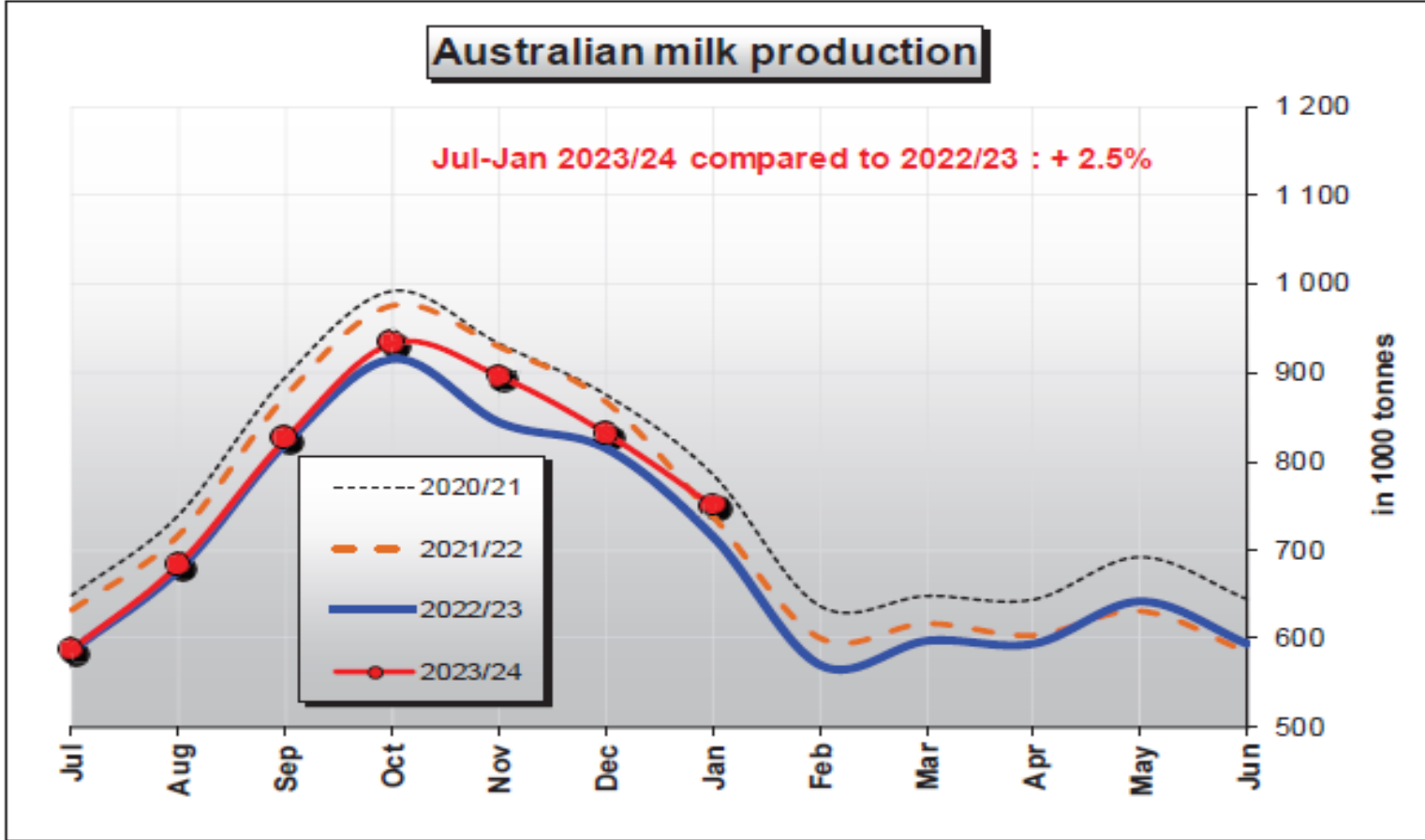
## ABD Süt Üretimi



**Ocak - Ocak 2024'ün 2023 yılı ile kıyaslanması: %-1,1**

Kaynak:USDA

## Avustralya Süt Üretimi

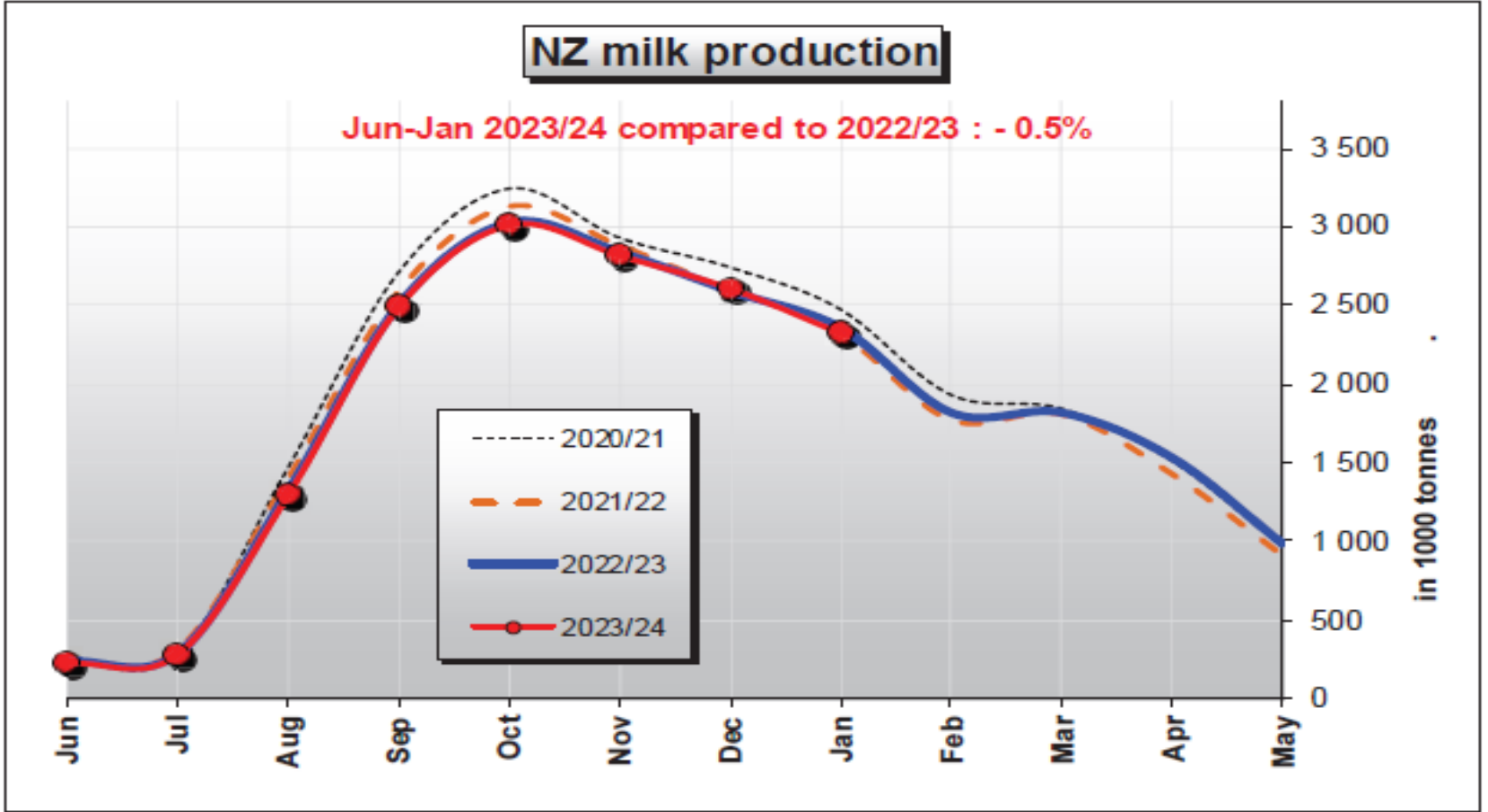


**Temmuz-Ocak 2023/24'ün 2022/23 ile kıyaslanması: +%2,5**

Kaynak: Dairy Australia



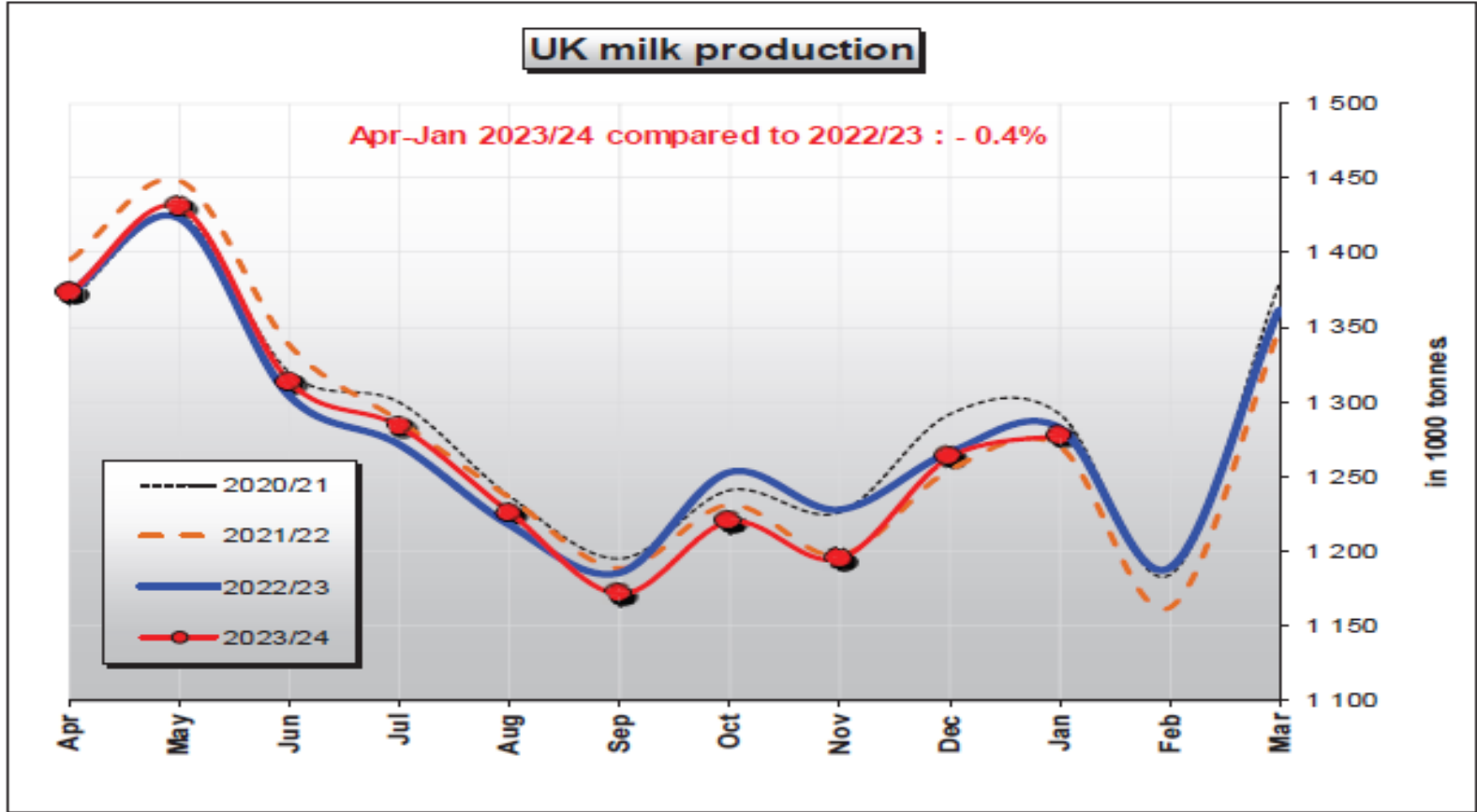
## Yeni Zelanda Süt Üretimi



Haziran-Ocak 2023/24'ün 2022/23 ile kıyaslanması: -%0,5

Kaynak: DCANZ - Fonterra

## Birleşik Krallık Süt Üretimi



Source : ahdb.org.uk

**Nisan-Ocak 2023/24'ün 2022/23 ile kıyaslanması: -%0,4**

Kaynak: ahdb.org.uk

# GDT Açık Artırma Sonuçları

## GDT Auction results

# Event 352

19 March 2024

**-2.8%**



Average price (USD/MT, FAS)

**\$3 497**



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Thank you