



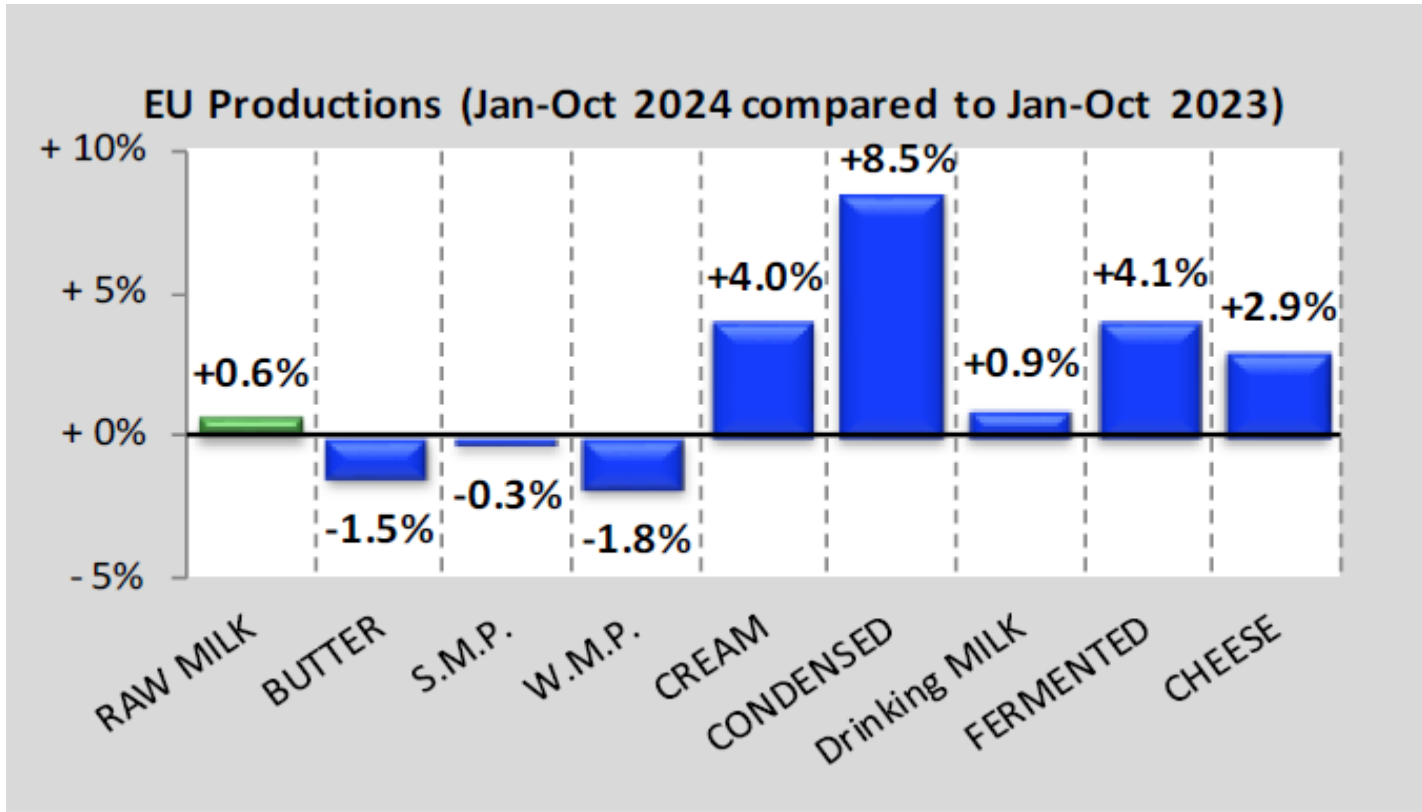
European
Commission



Süt Pazar Durumu

Brüksel, 12 Aralık 2024

AB Üretimleri (Ocak-Ekim 2024'ün Ocak-Ekim 2023 ile kıyaslaması)

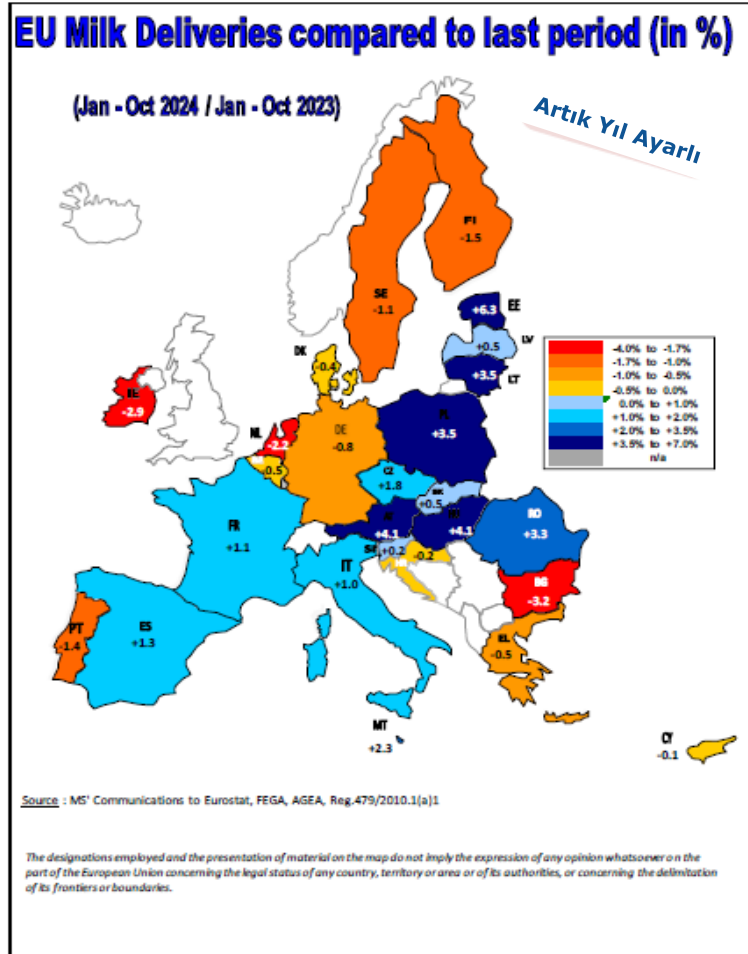


Bazı üye devletlerin verileri gizlidir ve bu tabloda yer almamaktadır.



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Commission

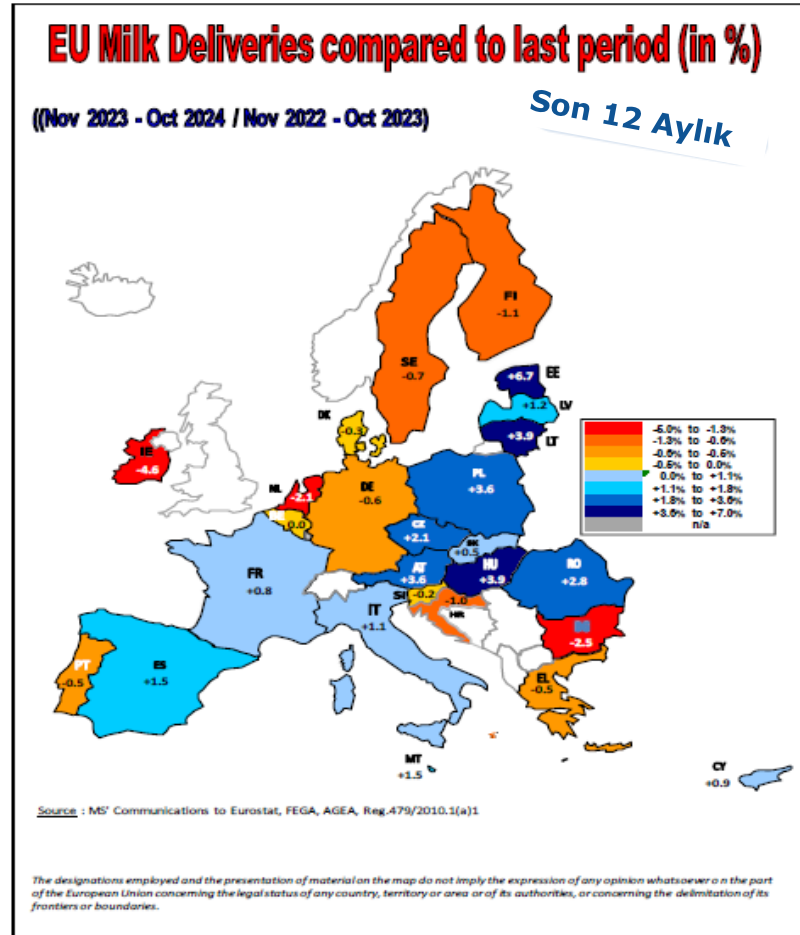
AB süt teslimatlarının son dönemle kıyaslanması (%) (Ocak-Ekim 2024/ Ocak-Ekim 2023)



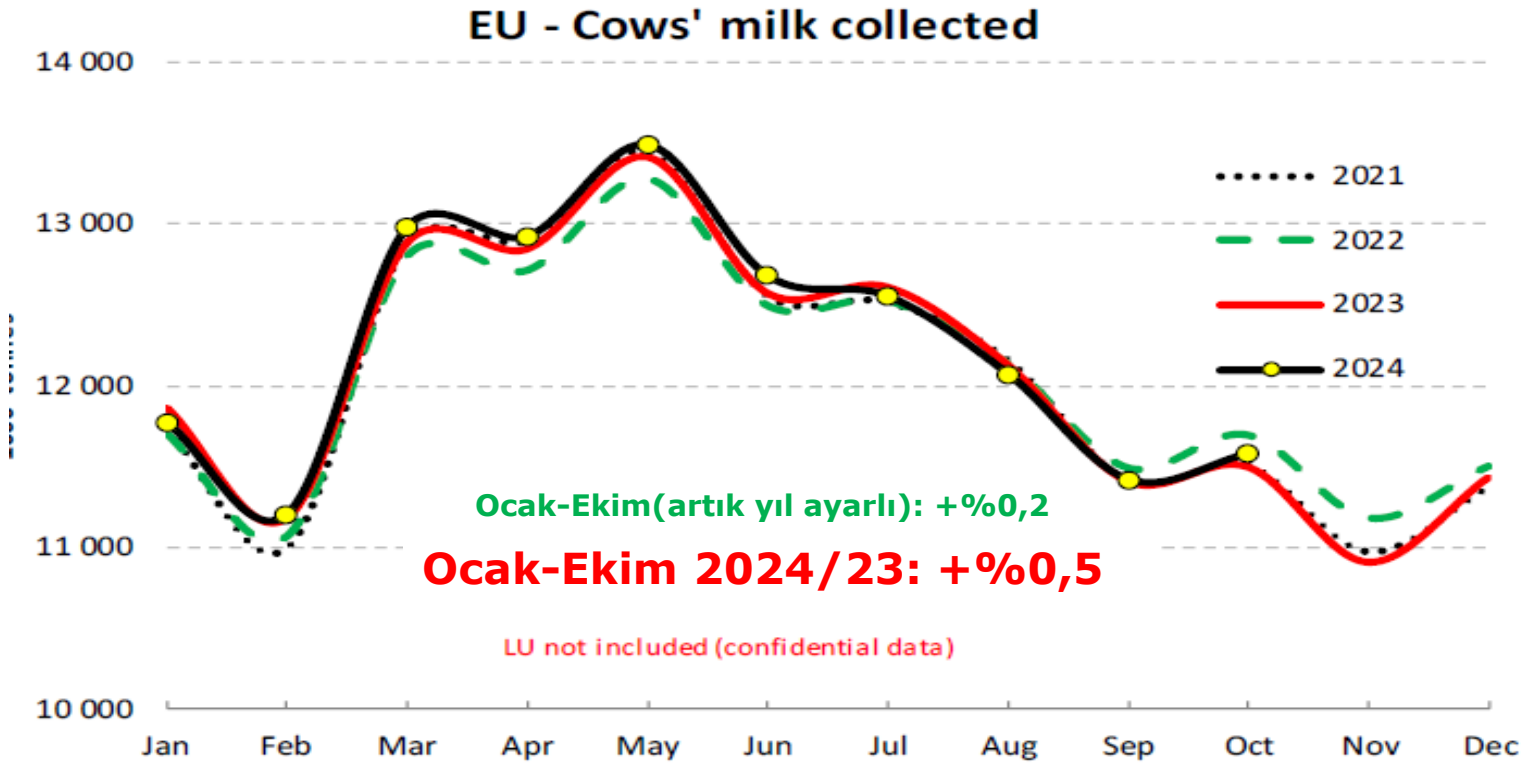


European
Commission

AB süt teslimatlarının son dönemle kıyaslanması (%) (Kasım 2023- Ekim 2024/ Kasım 2022- Ekim 2023)



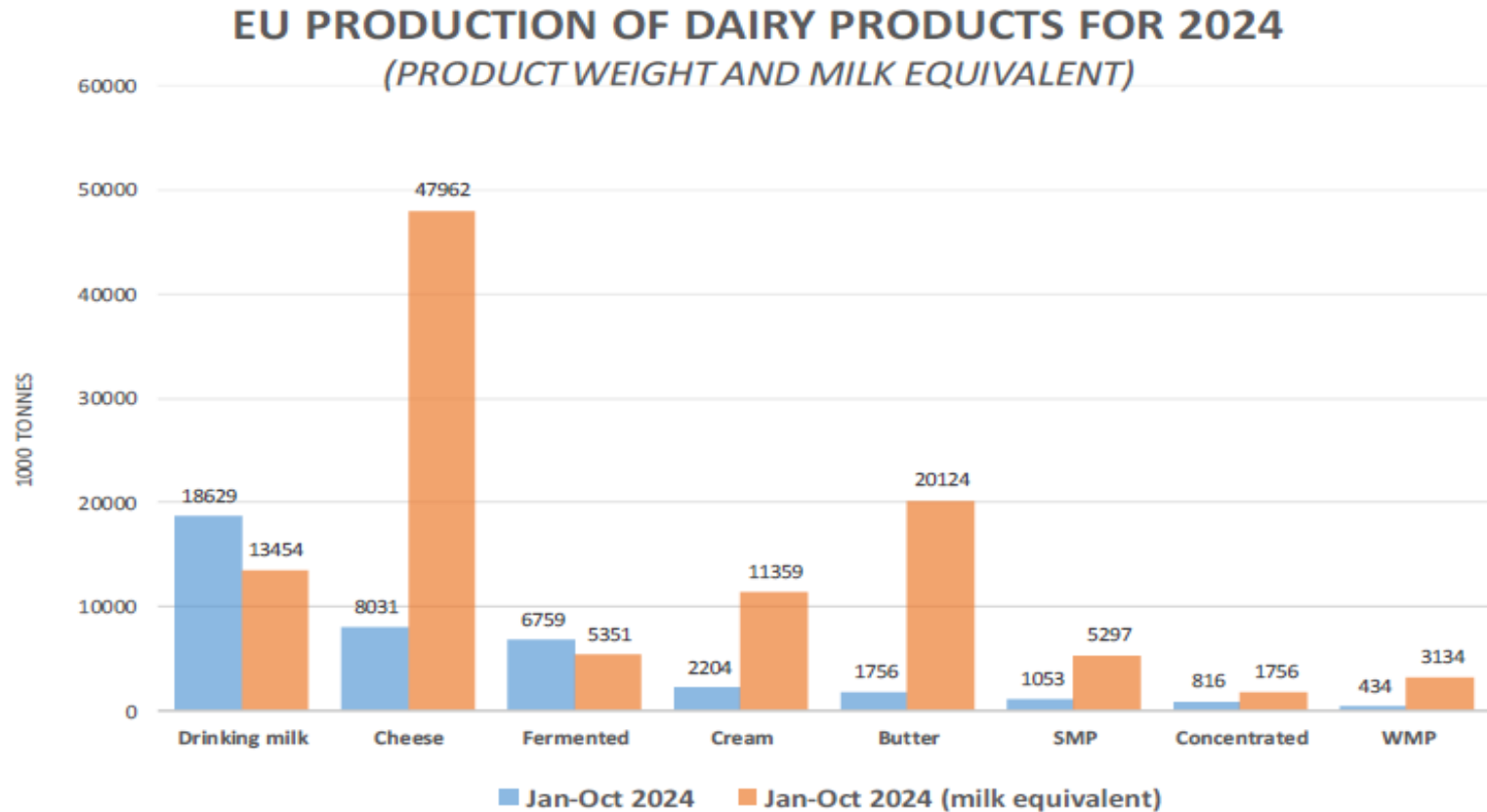
AB Toplanan İnek Sütü





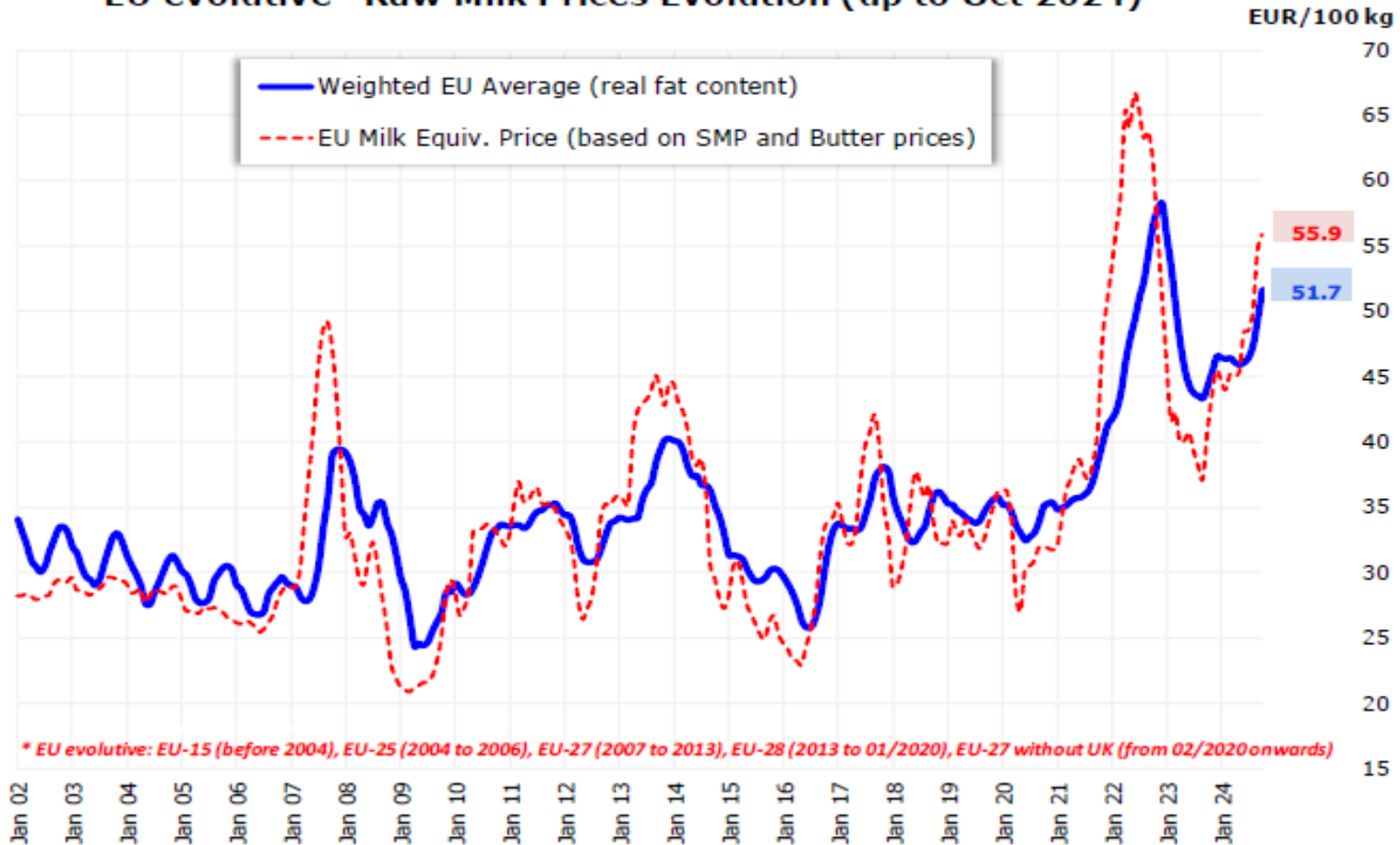
European
Commission

2024 YILI AB SÜT ÜRÜNLERİ ÜRETİMİ (ÜRÜN AĞIRLIĞI VE SÜT EŞDEĞERİ)



AB Çiğ Süt Fiyat Değişimi (Ekim 2024'e kadar)

EU evolutive* Raw Milk Prices Evolution (up to Oct 2024)



Source : MS' communications under Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a)

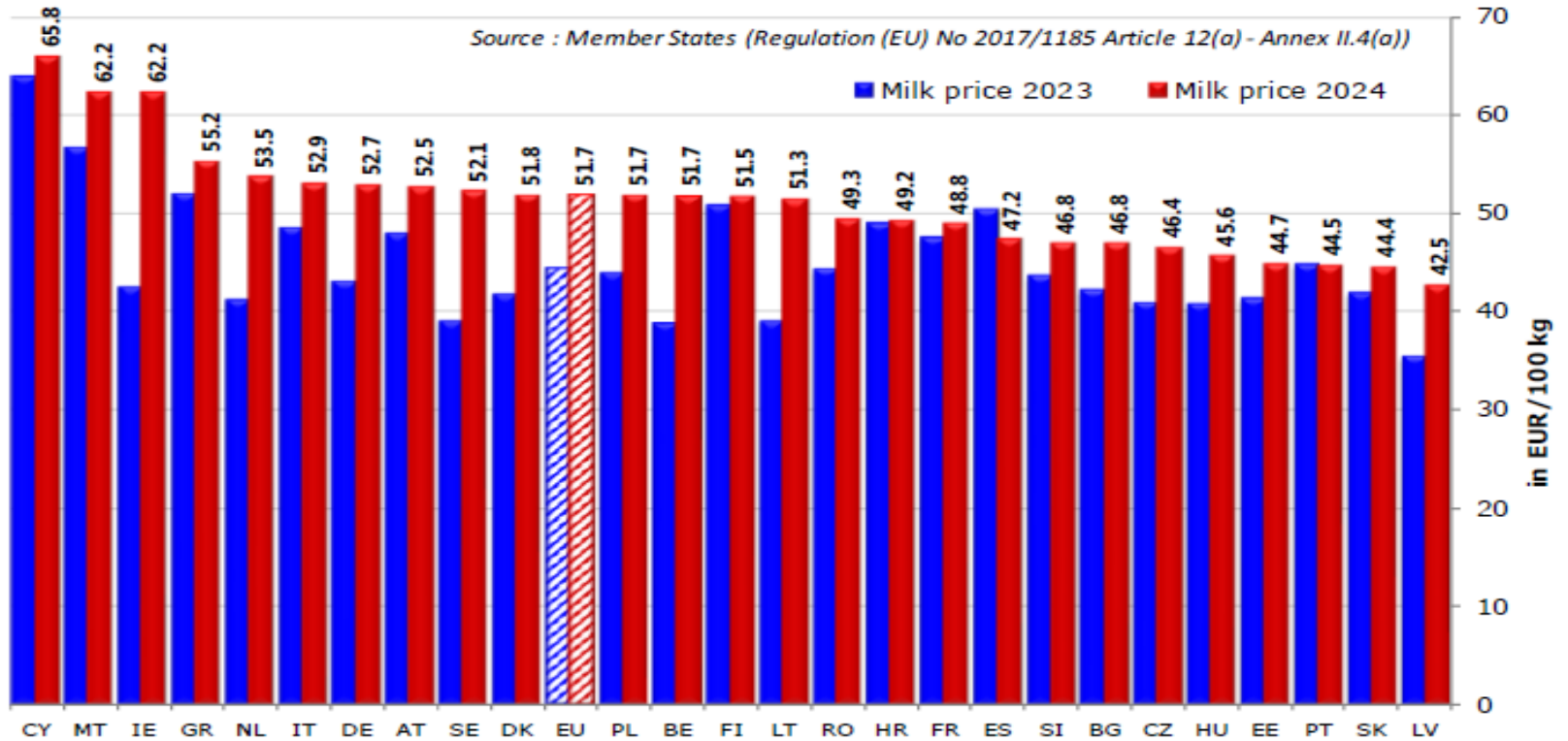
AB Süt Fiyatları

(Ekim 2024 ile Ekim 2023 kıyaslaması)

EU MILK PRICES

(Oct 2024 vs Oct 2023)

Source : Member States (Regulation (EU) No 2017/1185 Article 12(a) - Annex II.4(a))



* : estimated figures for Oct 2024

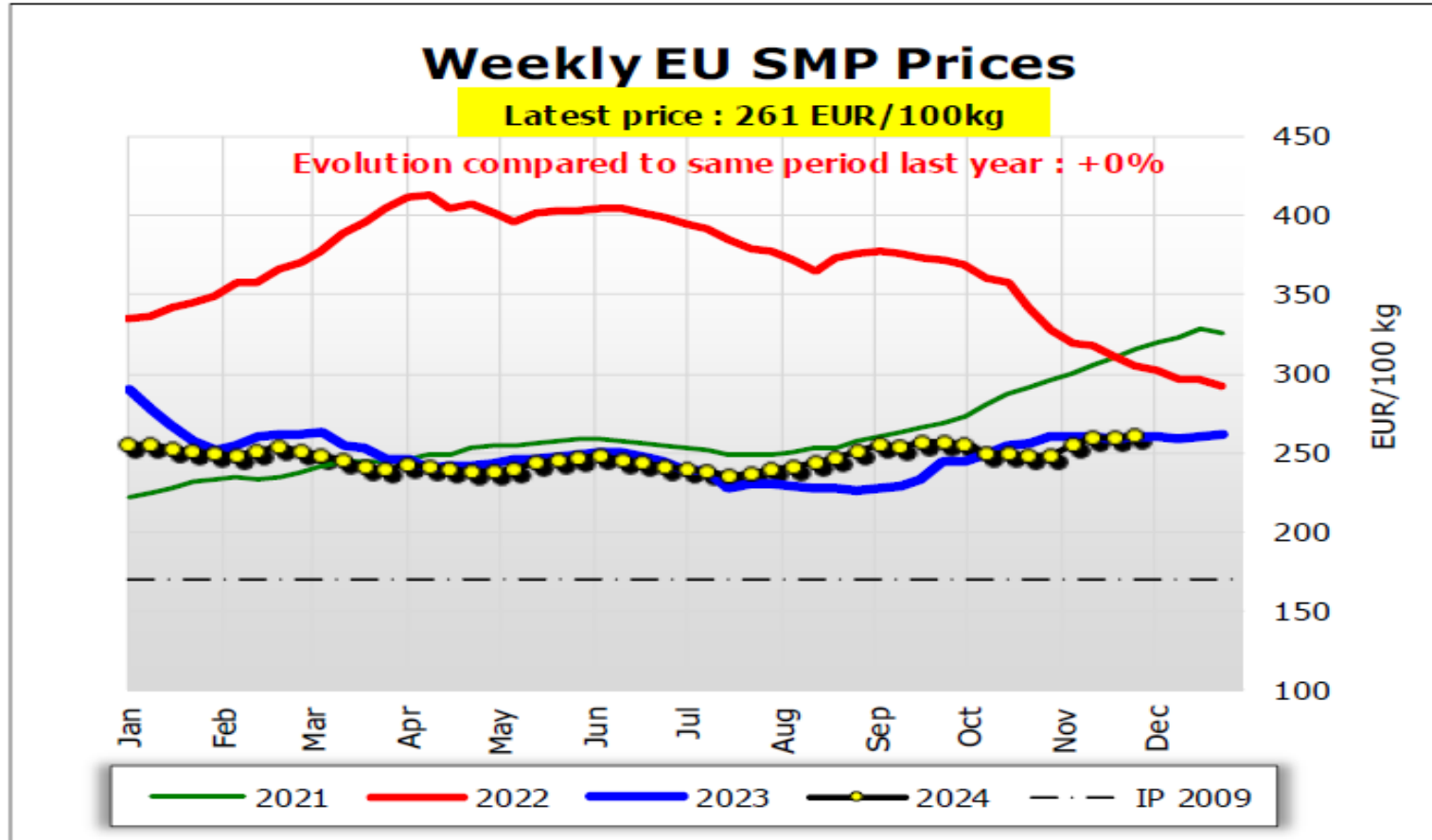


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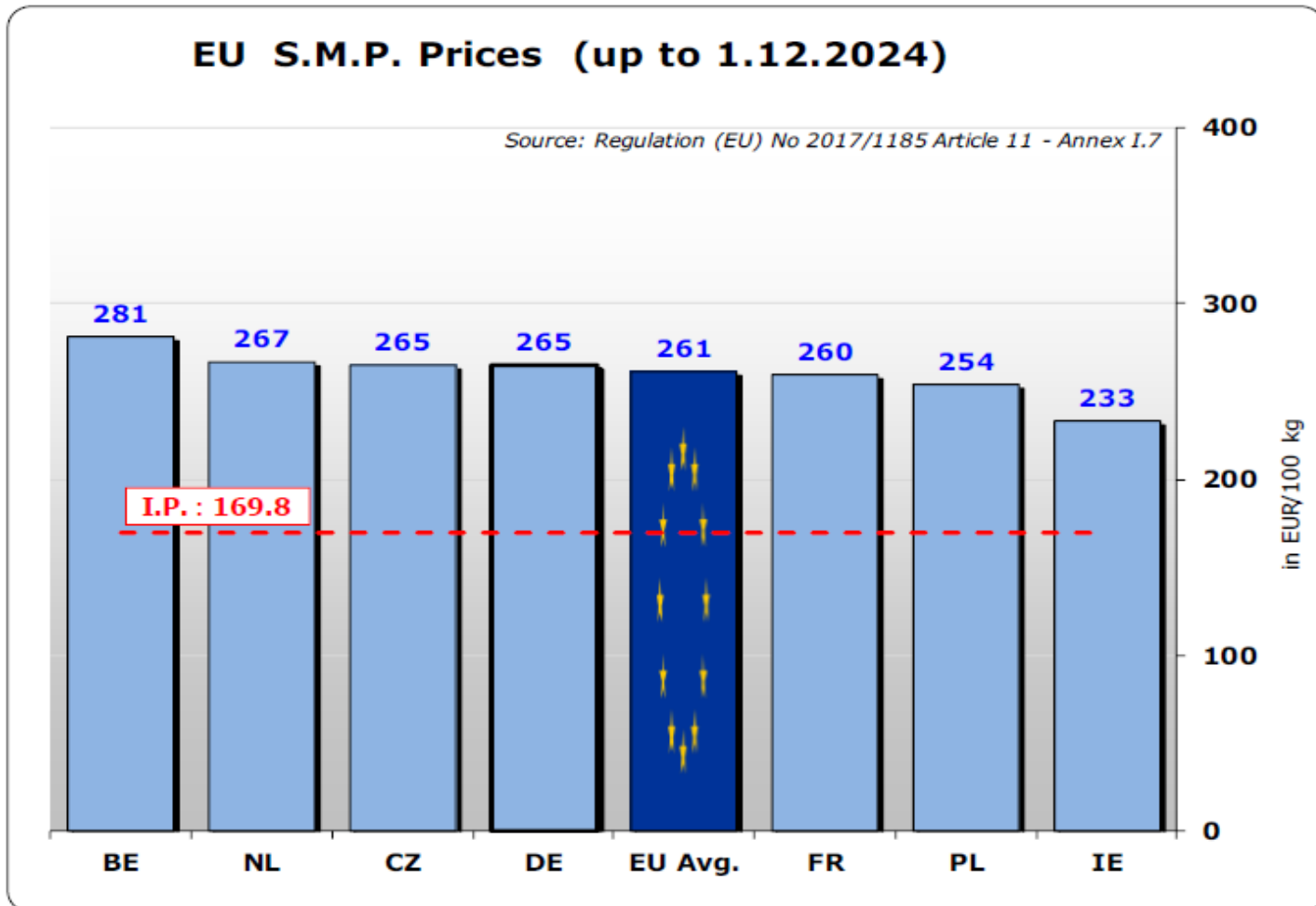
AB Haftalık Yağsız Süt Tozu Fiyatları

Son Fiyat: 261 Euro / 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %0



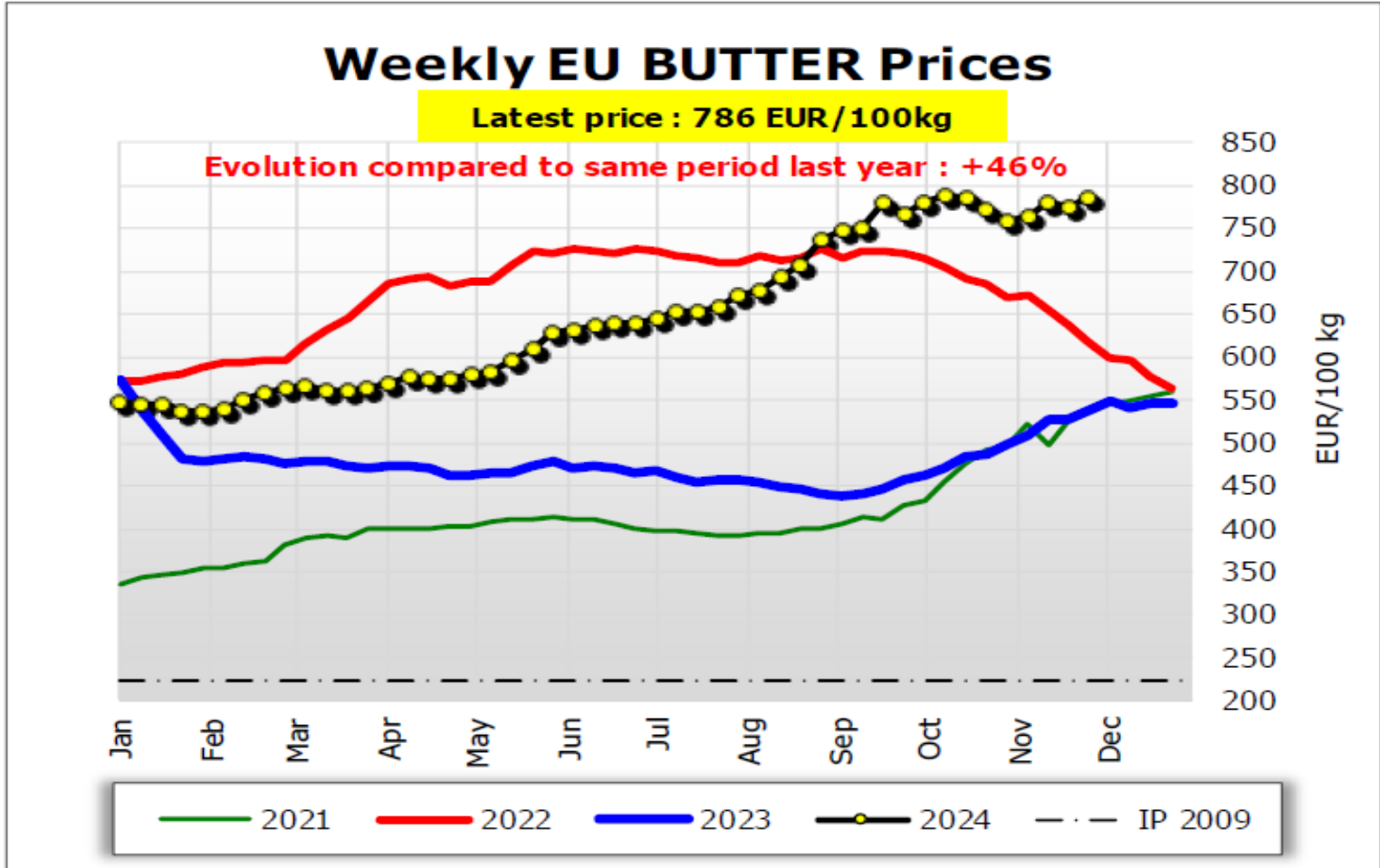
AB YAĞSIZ SÜT TOZU FİYATLARI (01/12/2024 TARİHİNE KADAR)



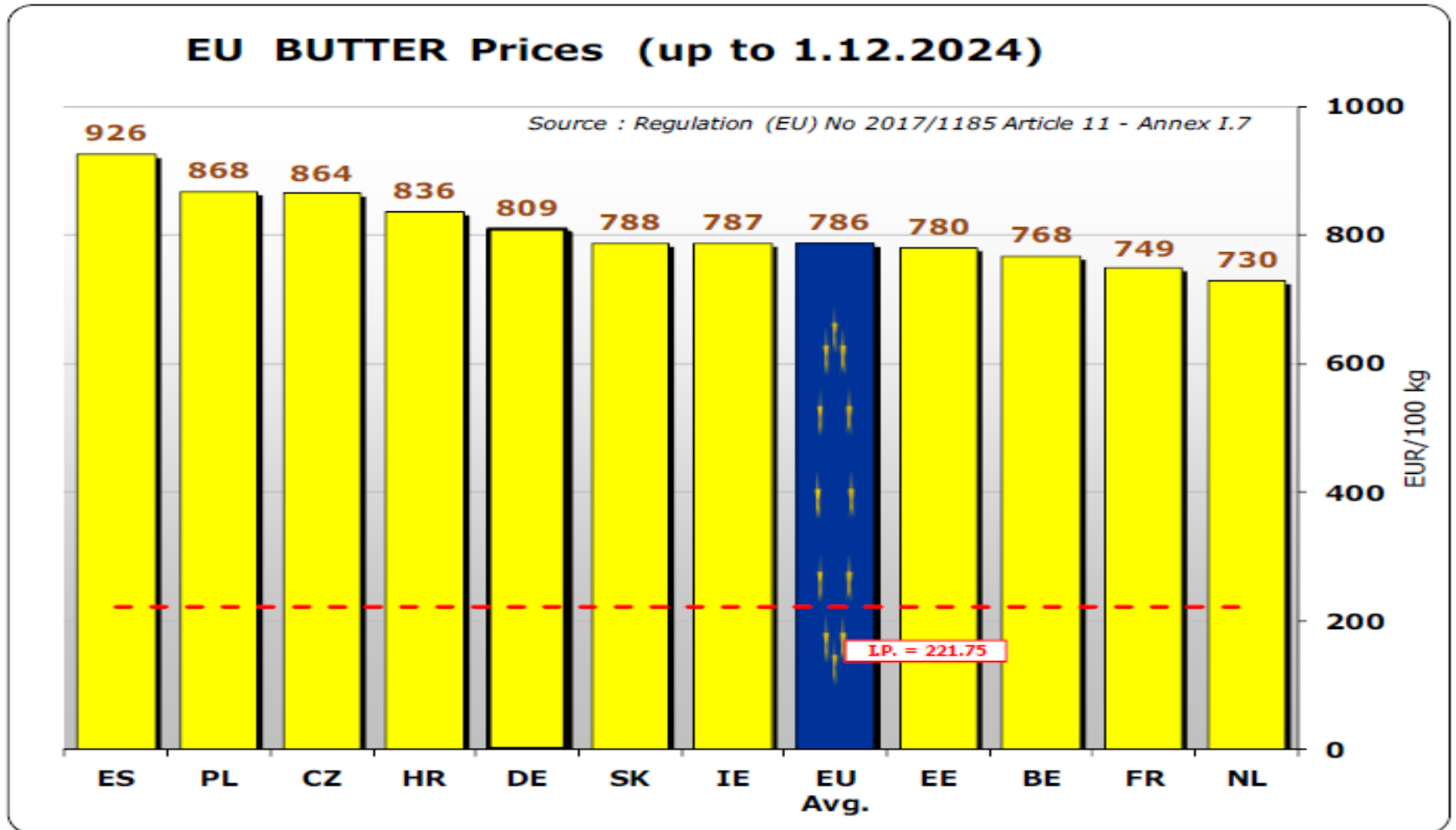
AB Haftalık Tereyağı Fiyatları

Son Fiyat: 786 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: +%46



AB TEREYAĞI FİYATLARI (01/12/2024 TARİHİNE KADAR)

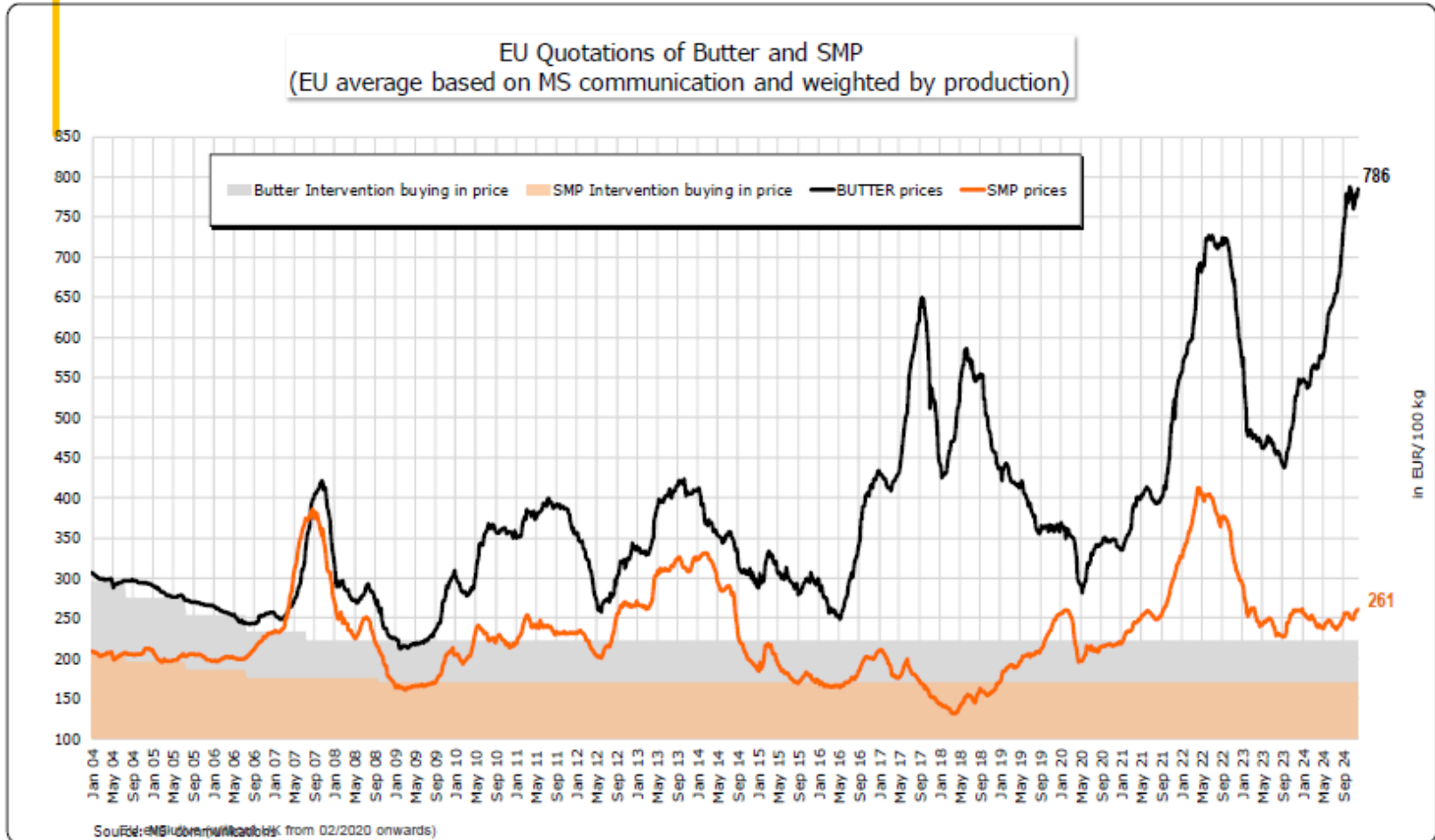




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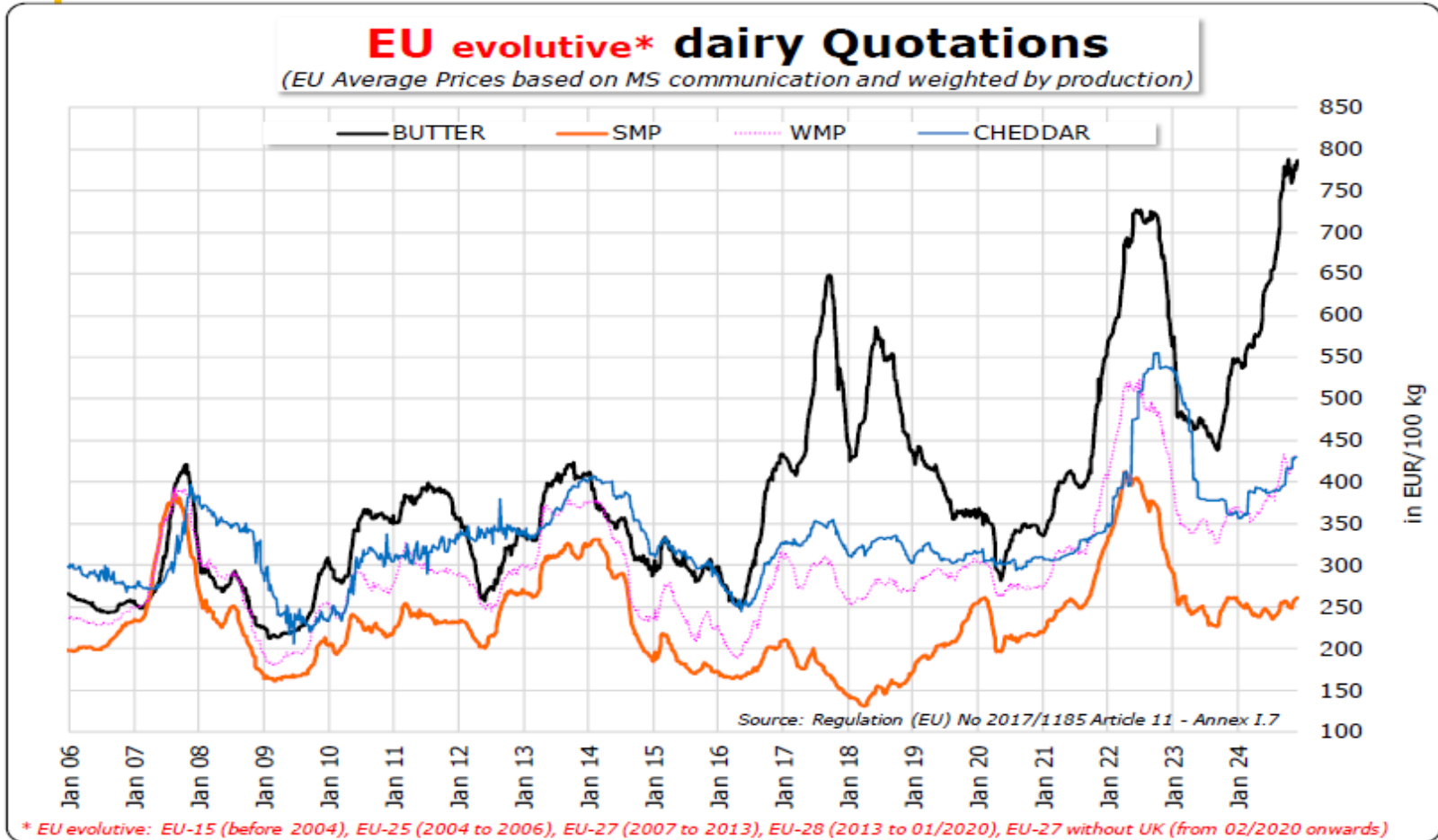
Tereyağı ve Yağsız Süt Tozu AB Kotasyonları

(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



AB Süt Ürünleri Kotasyonları

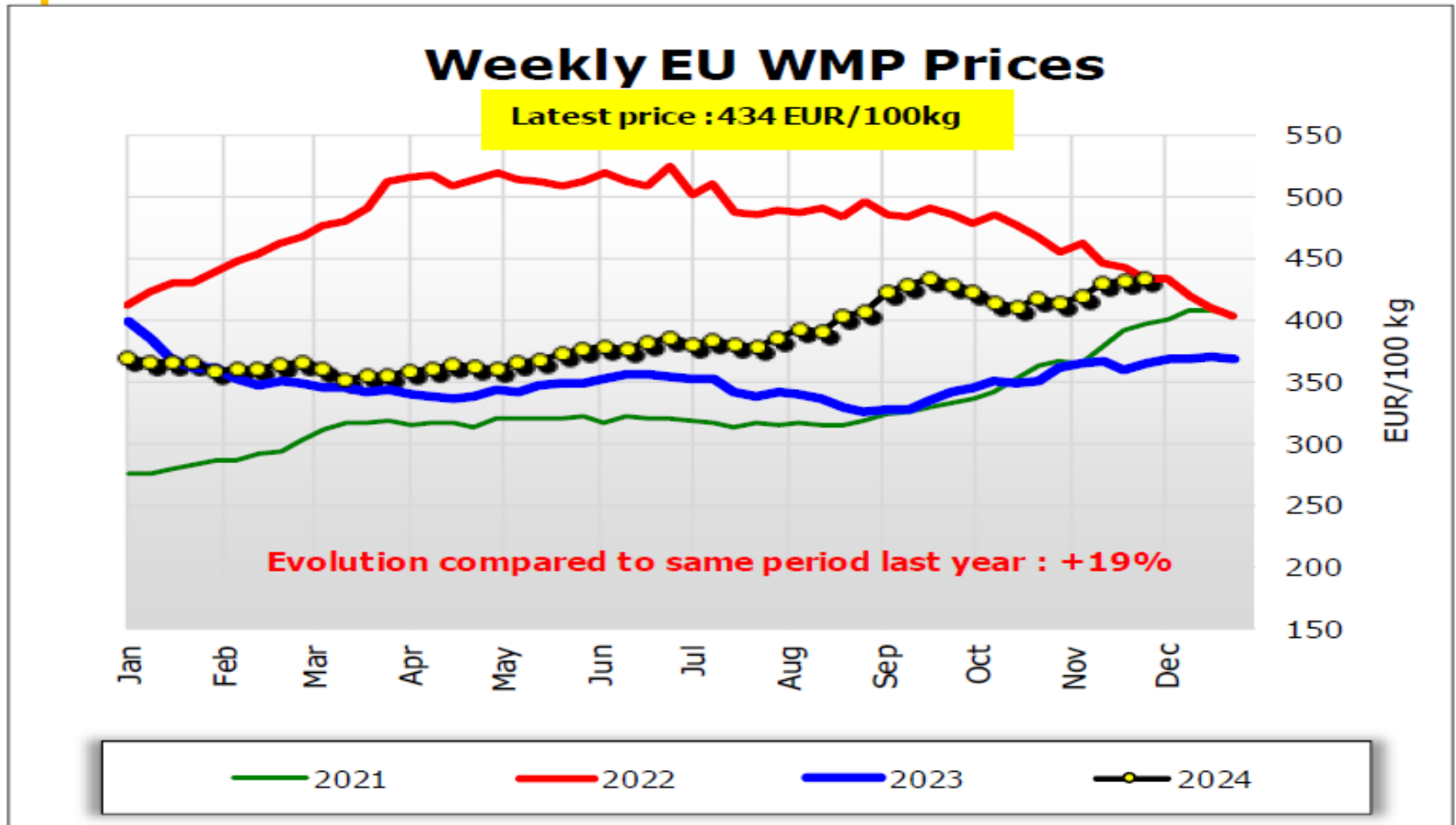
(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



AB Haftalık Tam Yağlı Süt Tozu Fiyatları

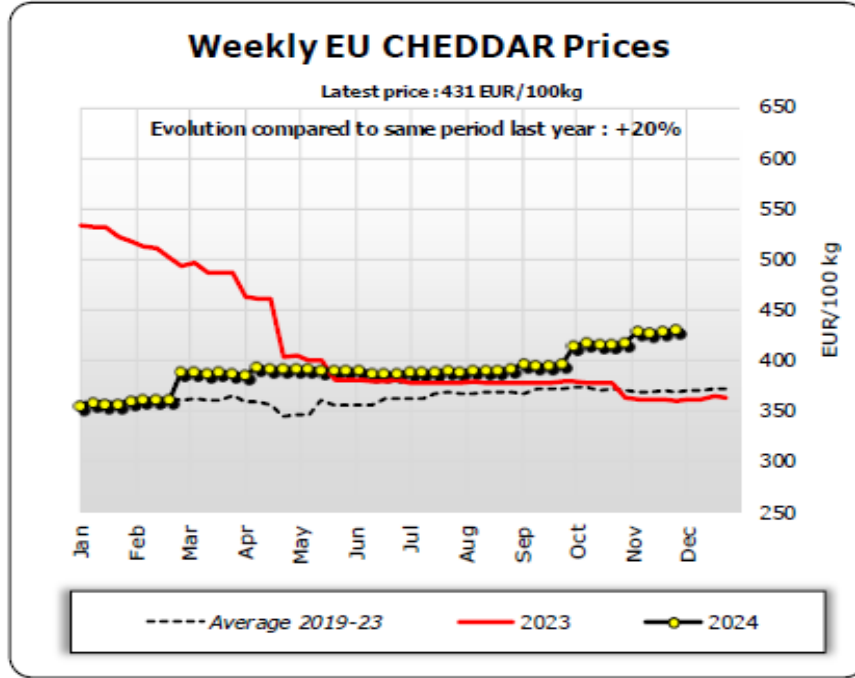
Son Fiyat: 434 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: +%19



AB Haftalık Çedar Peyniri Fiyatı

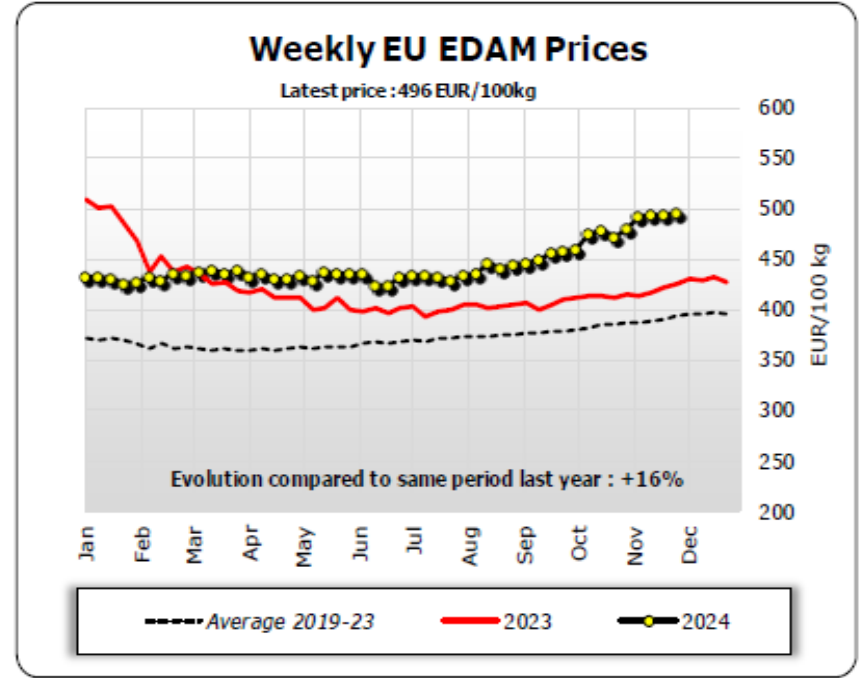
Son Fiyat: 431 Euro/ 100 kg



Değişimin, son yılın aynı dönemiyle karşılaştırılması: +%20

AB Haftalık EDAM Fiyatı

Son Fiyat: 496 Euro/ 100 kg

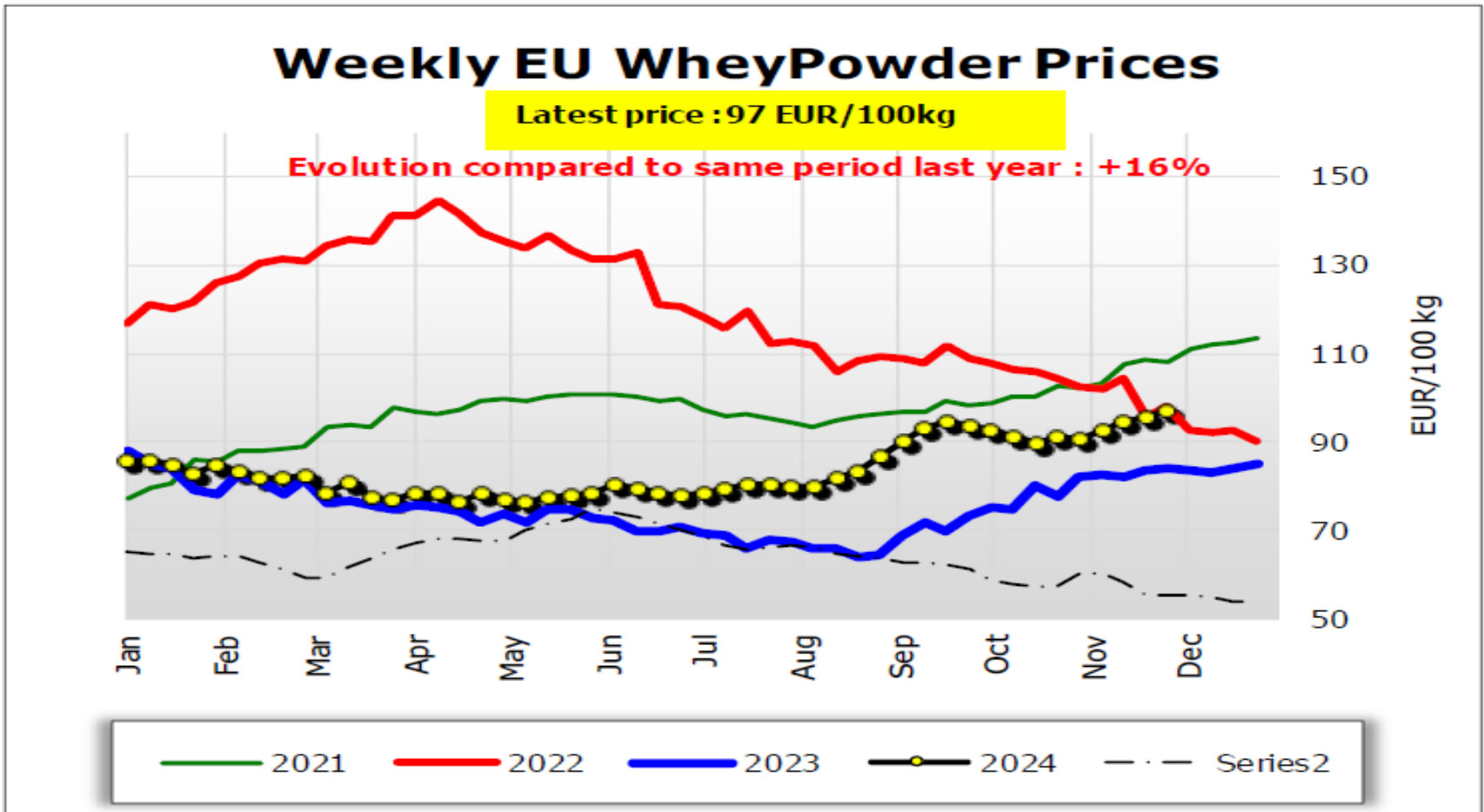


Değişimin, son yılın aynı dönemiyle karşılaştırılması: +%16

AB Haftalık Peynir Altı Suyu Tozu Fiyatları

Son fiyat: 97 EURO/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: +%16



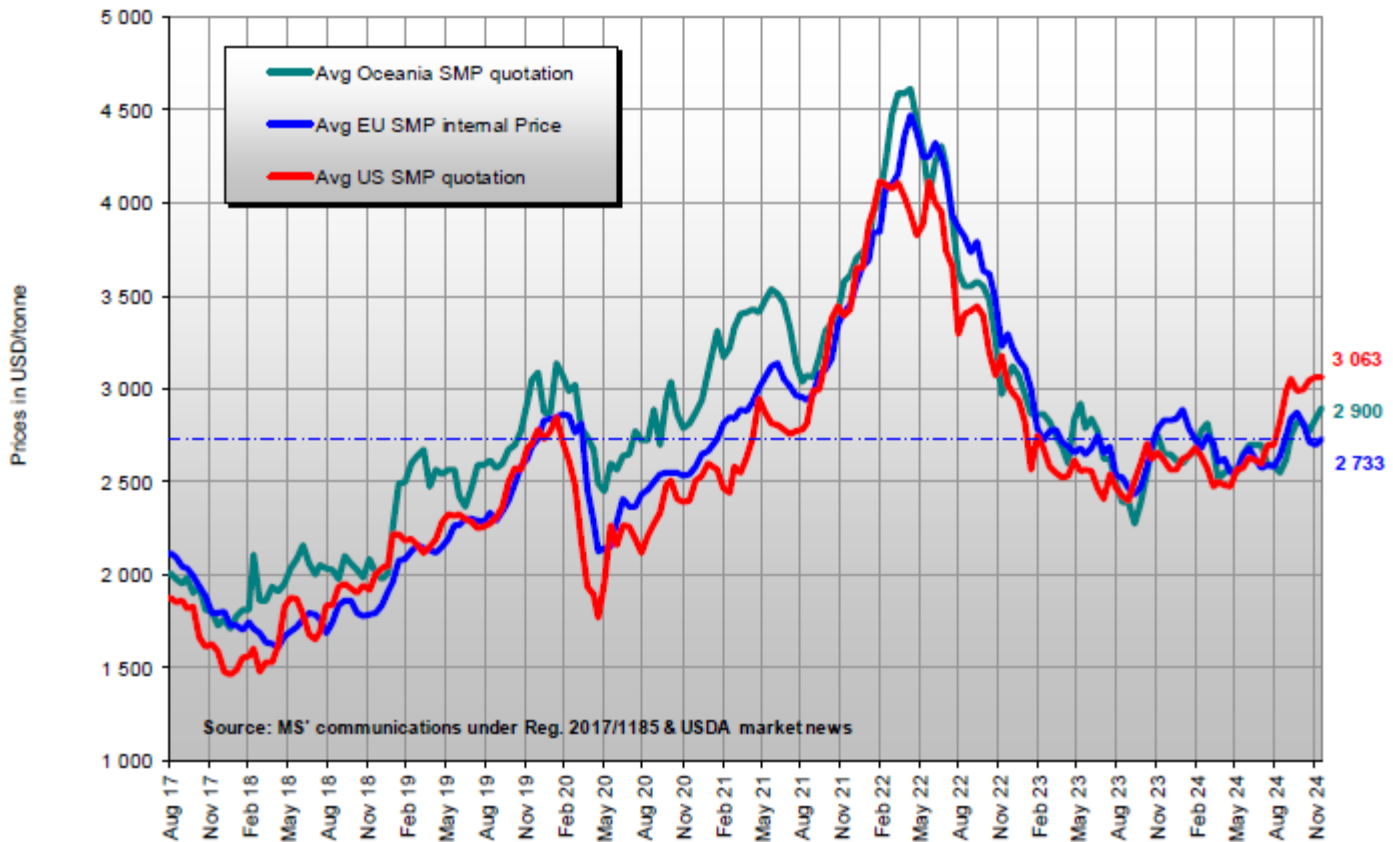
13 Kasım 2024 1 Euro = 1,0629 Dolar

■ US dollar/Euro , Daily



AB/ABD/Okyanusya Yağsız Süt Tozu Kotasyonları

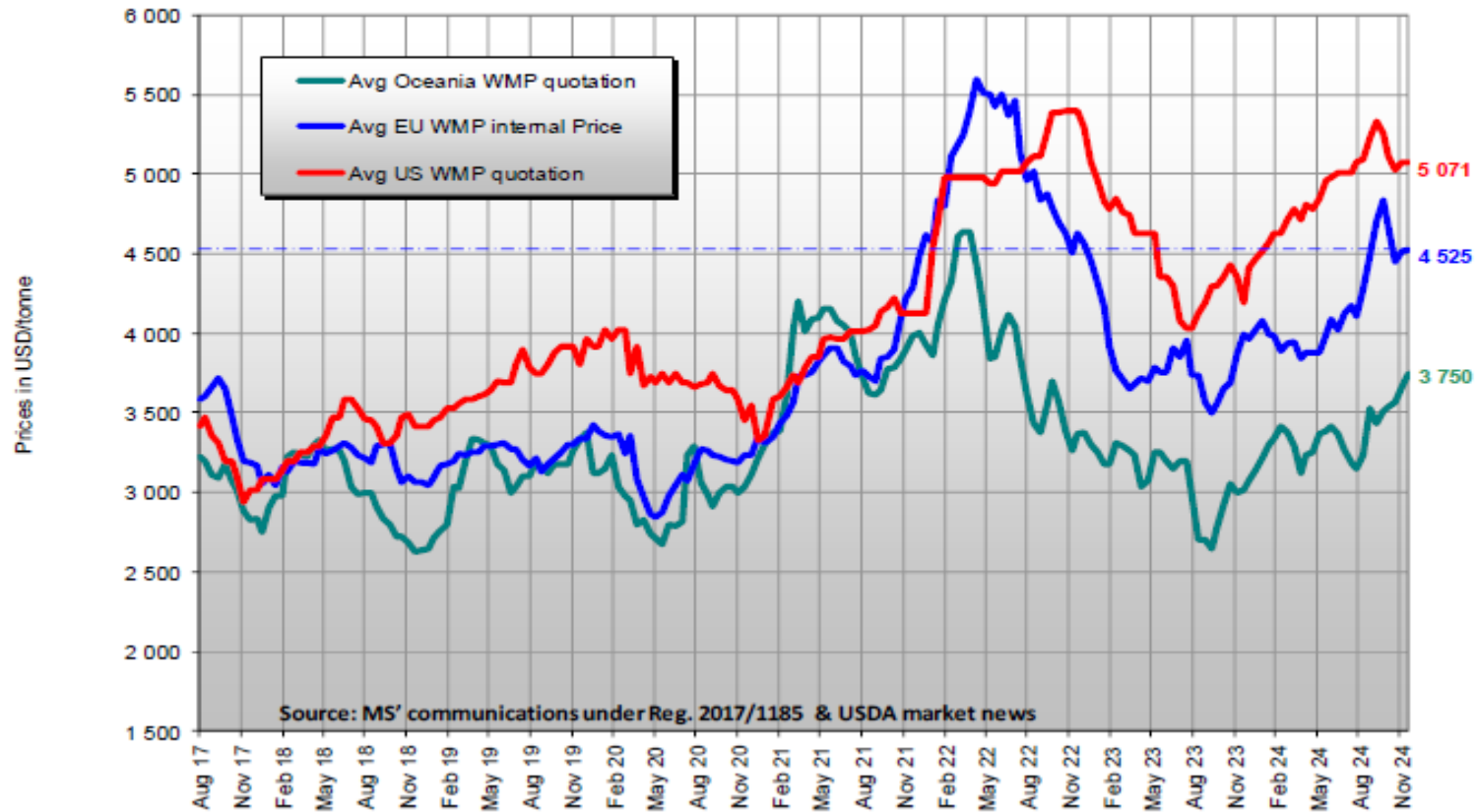
EU*/US/Oceania Quotations of SMP



* EU evolutive

AB/ABD/Okyanusya Tam Yağlı Süt Tozu Kotasyonları

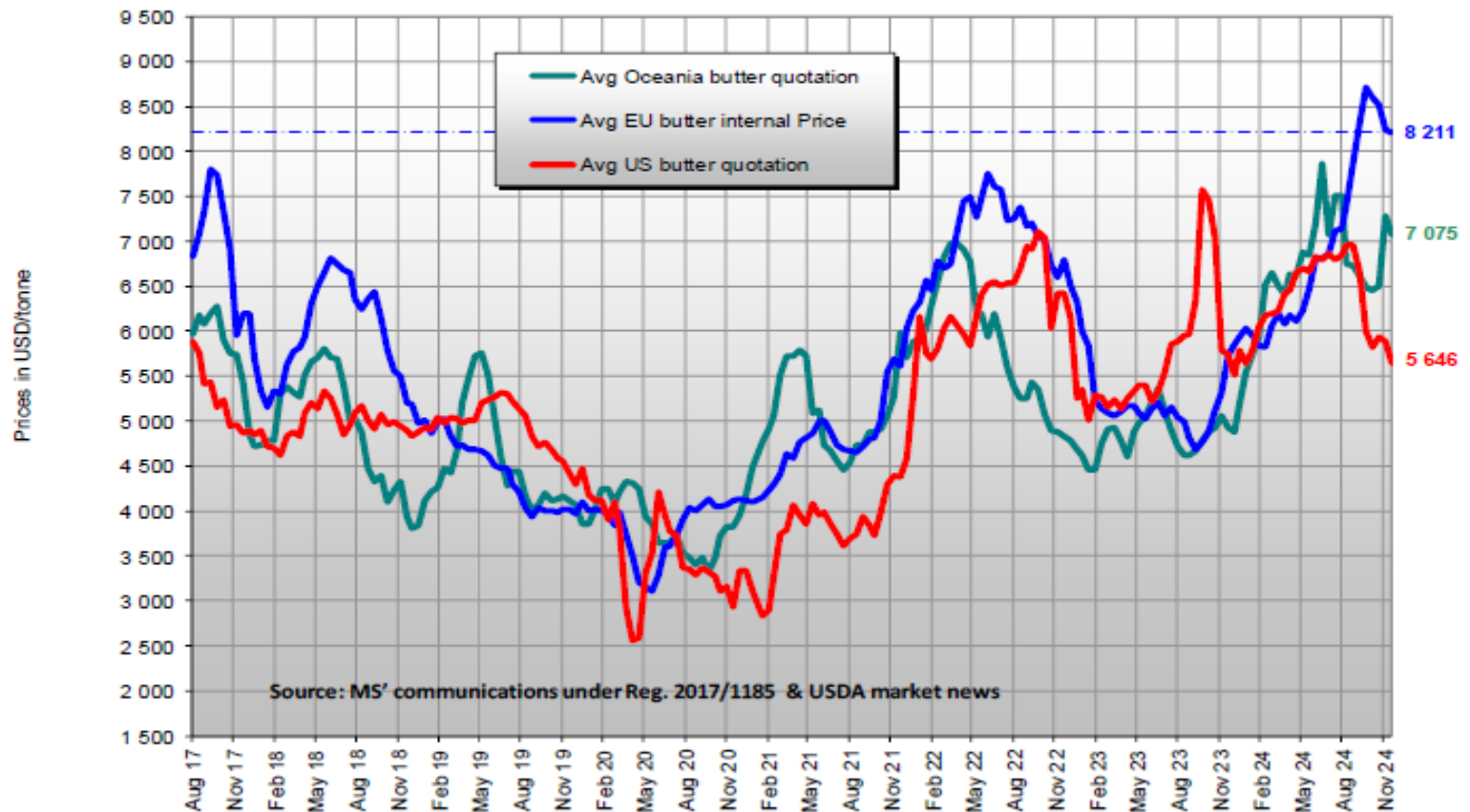
EU*/US/Oceania Quotations of WMP



* EU evolutive

AB/ABD/Okyanusya Tereyağı Kotasyonları

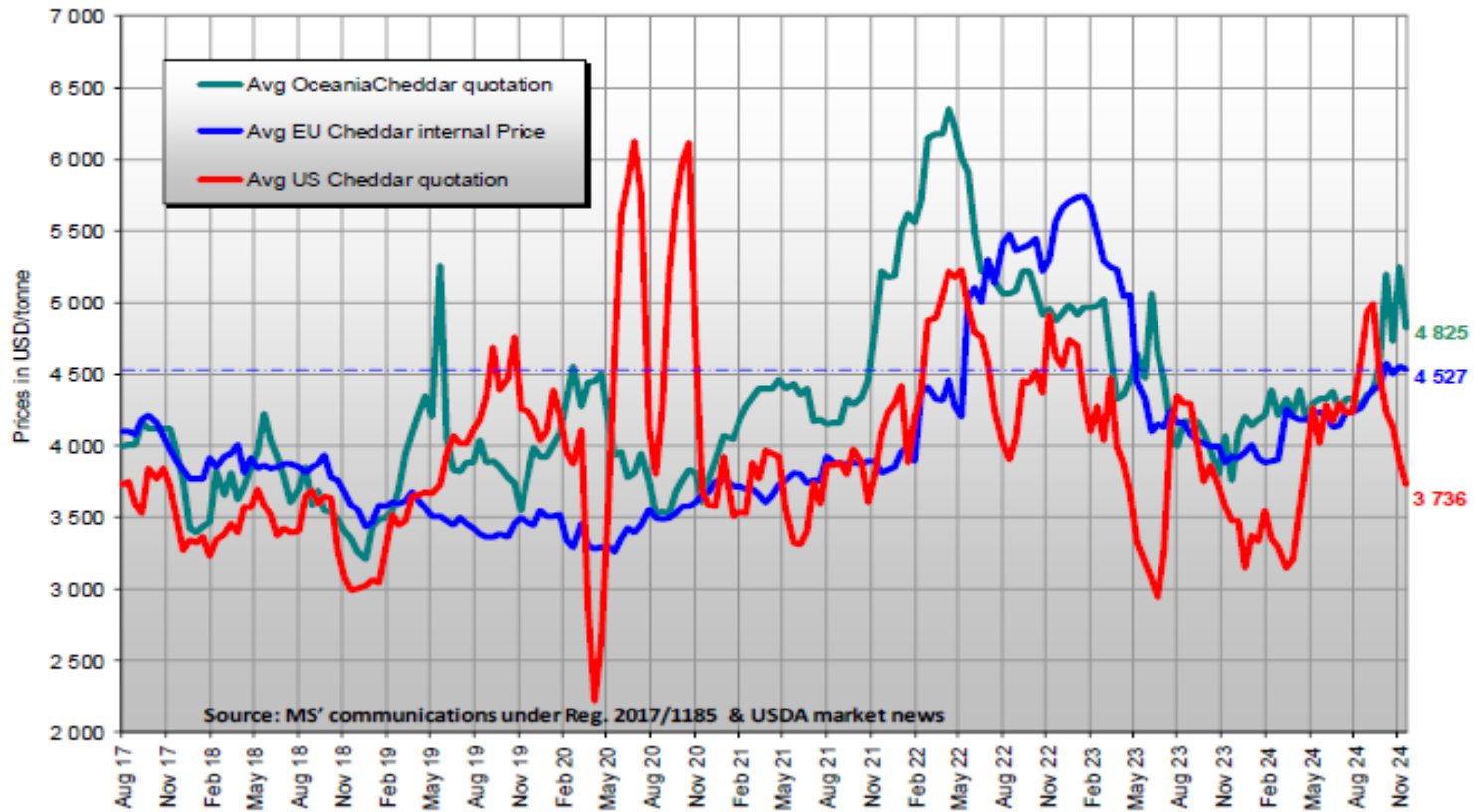
EU*/US/Oceania Quotations of Butter



EU evolutive

AB/ABD/Okyanusya Çedar Peyniri Kotasyonları

EU*US/Oceania Quotations of Cheddar



* EU evolutive

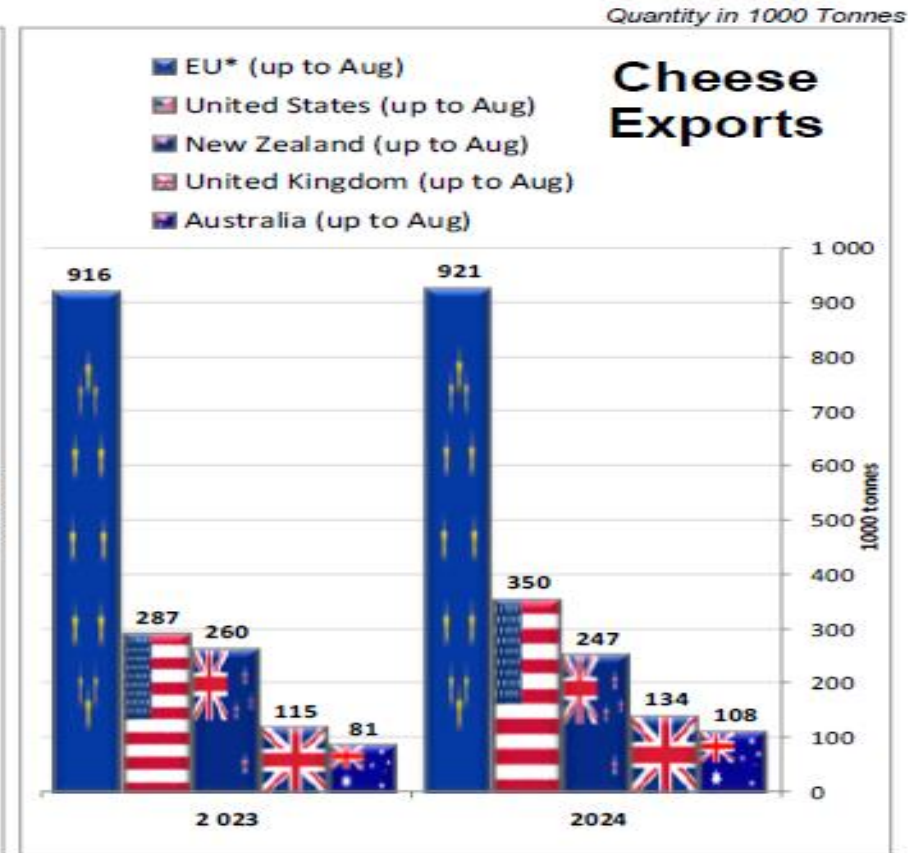
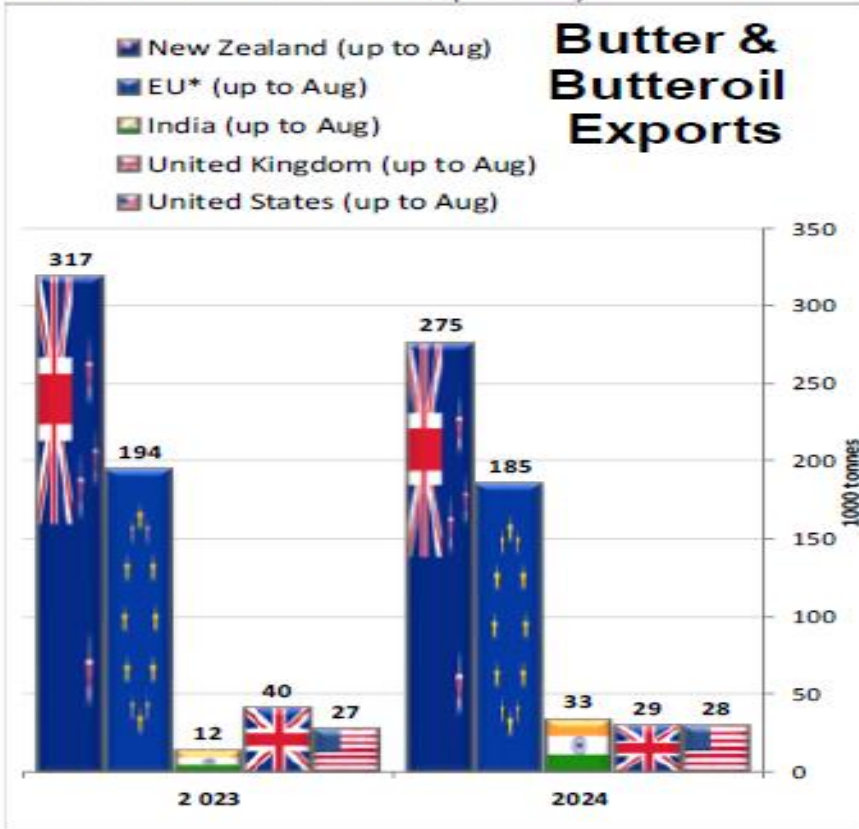


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Commission

TEREYAĞI & SADE YAĞ İHRACATLARI

PEYNİR İHRACATLARI

Source : IHS Markit/GTA - Eurostat(COMEXT)



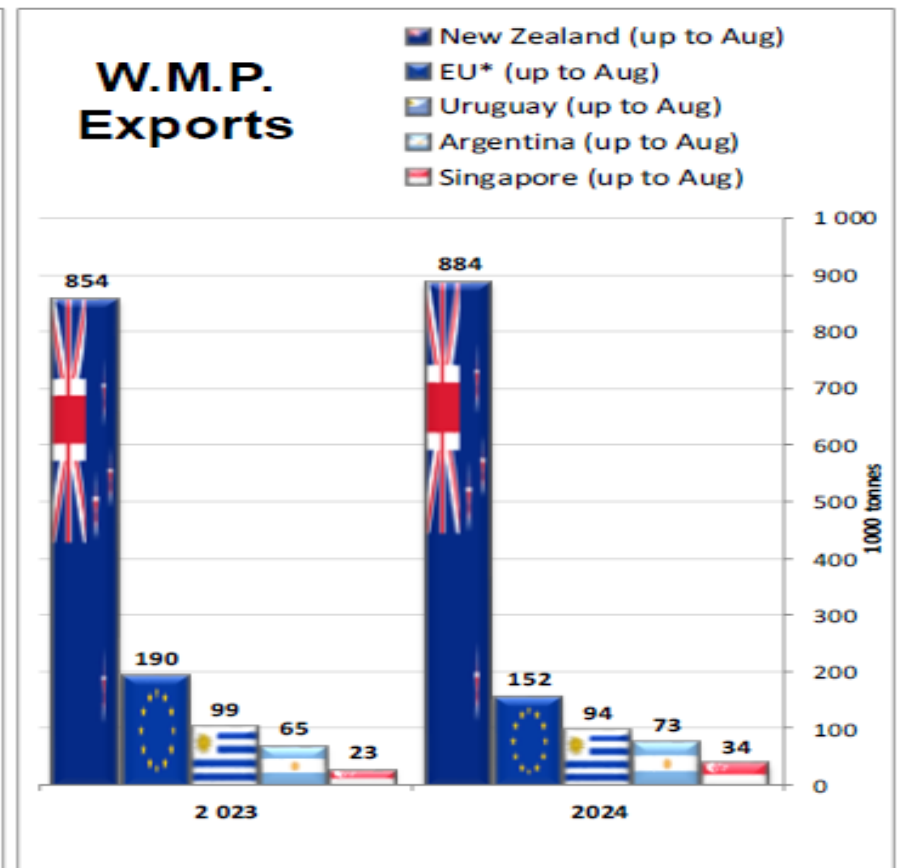
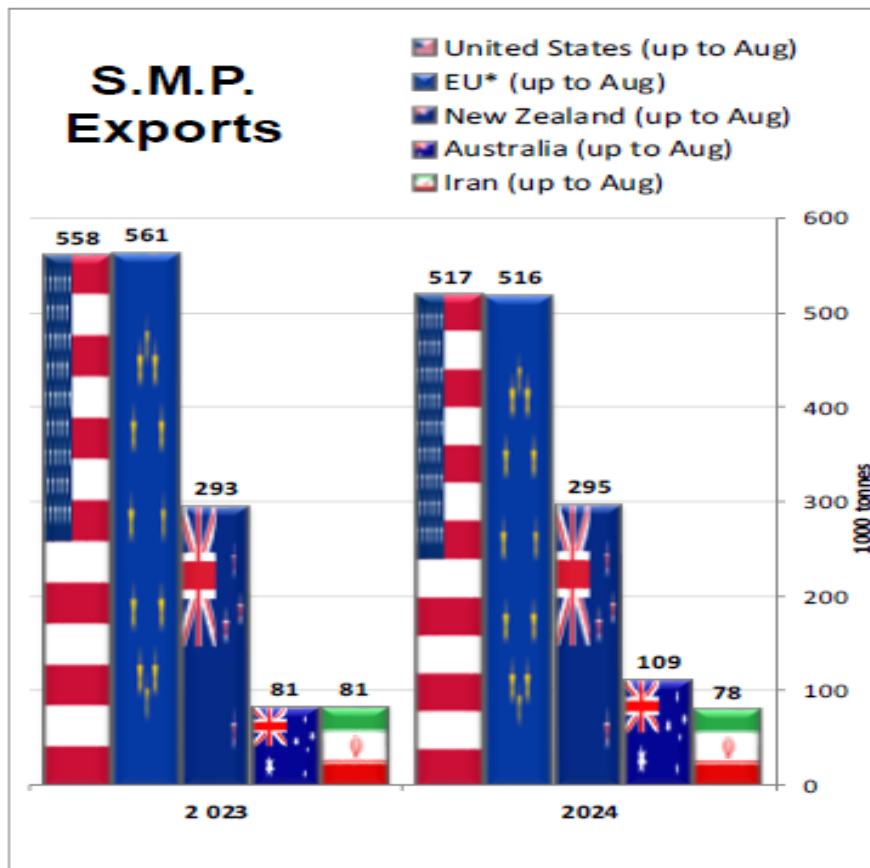
EU*: without UK



YAĞSIZ SÜT TOZU İHRACATLARI

TAM YAĞLI SÜT TOZU İHRACATLARI

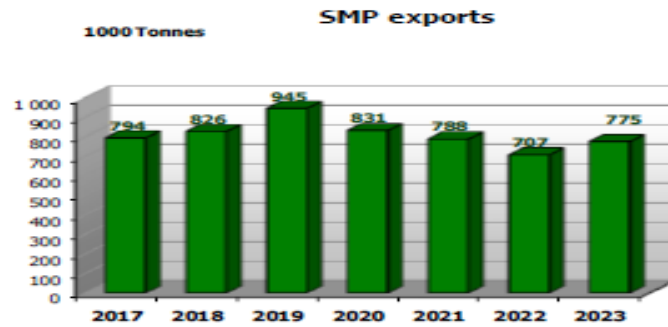
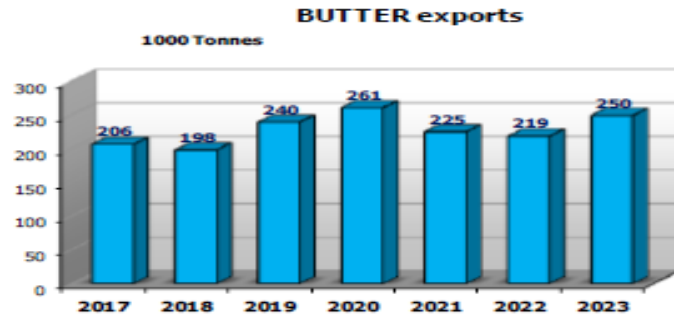
Main exporters



AB İHRACATLARI(1/2)

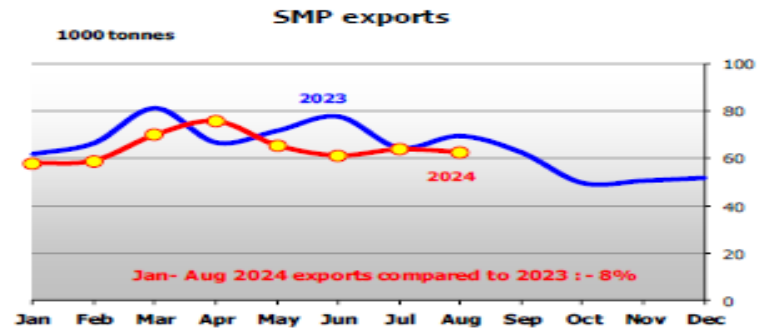
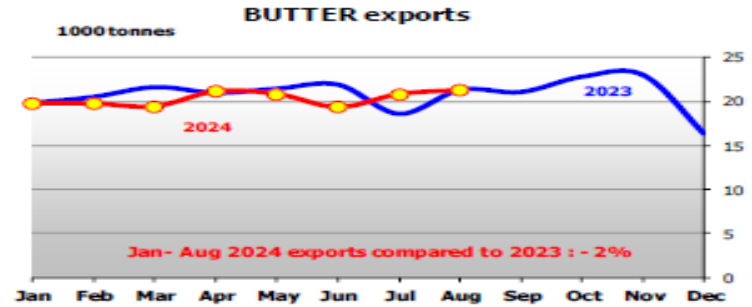
Tereyağı İhracatı (Yıllık)

Source : Eurostat (COMEXT)



Yağsız Süt Tozu İhracatı (Yıllık)

Tereyağı İhracatı (Aylık)

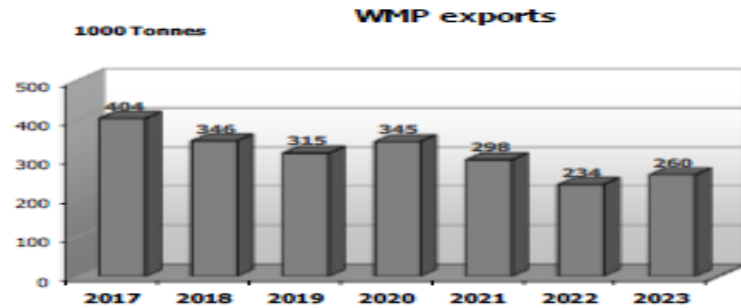


Yağsız Süt Tozu İhracatı (Aylık)

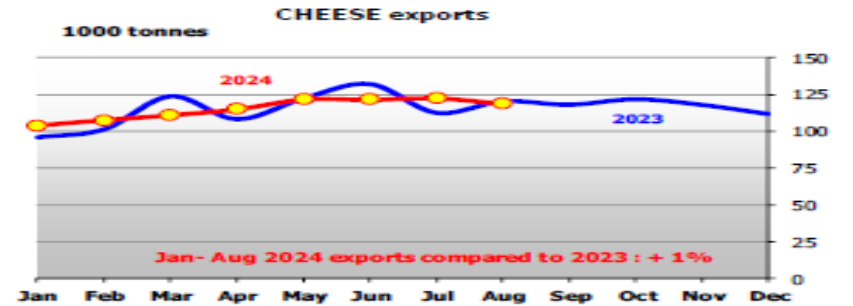
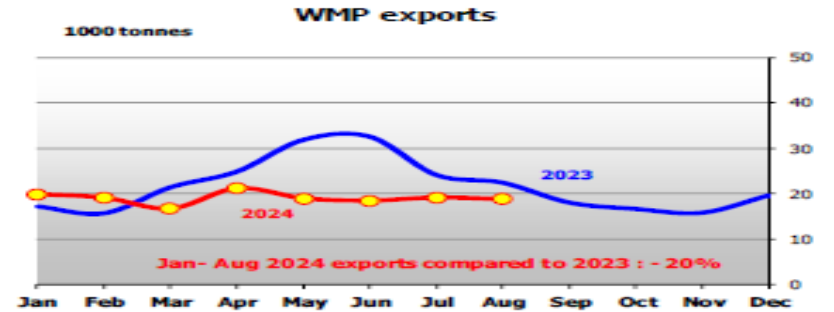
Kaynak: Eurostat (COMEXT)

AB İHRACATLARI(2/2)

Tam Yağlı Süt Tozu İhracatı (Yıllık)



Tam Yağlı Süt Tozu İhracatı (Aylık)



Peynir İhracatı (Yıllık)

Peynir İhracatı (Aylık)

TEREYAĞI & SADE YAĞ İTHALATLARI

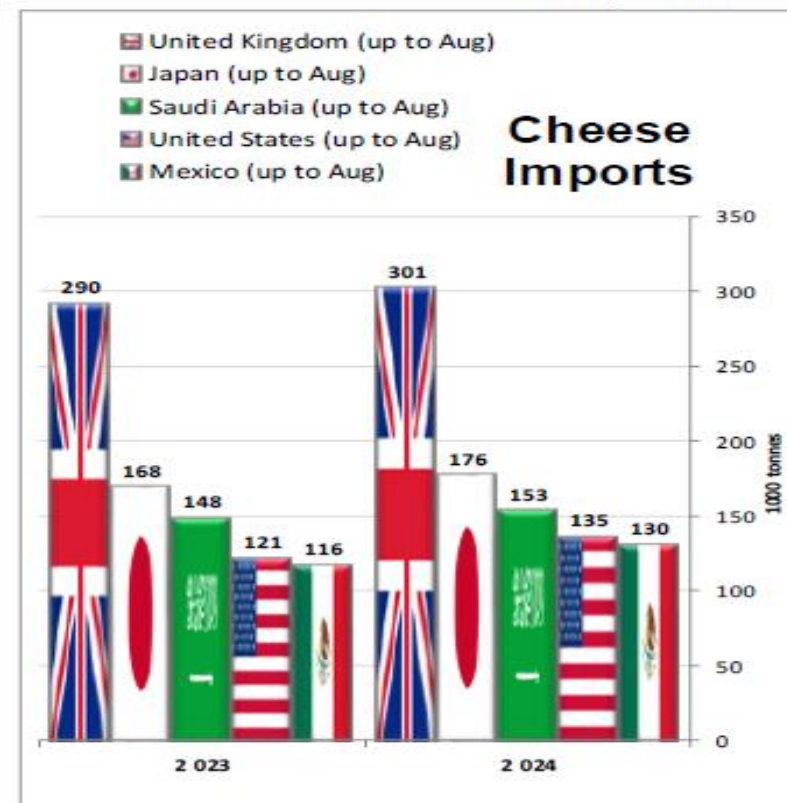
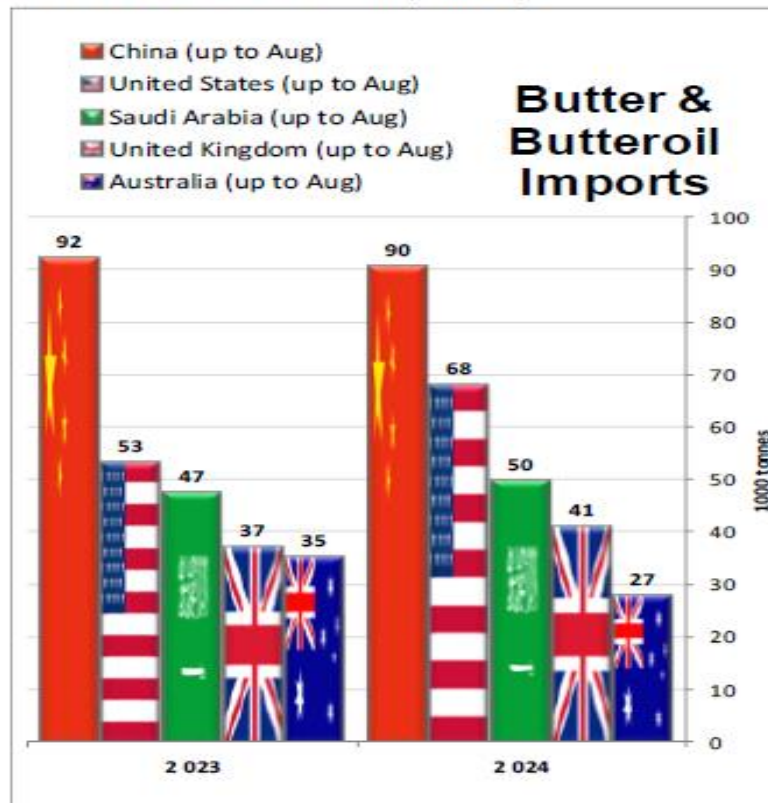
PEYNİR İTHALATLARI

Main importers

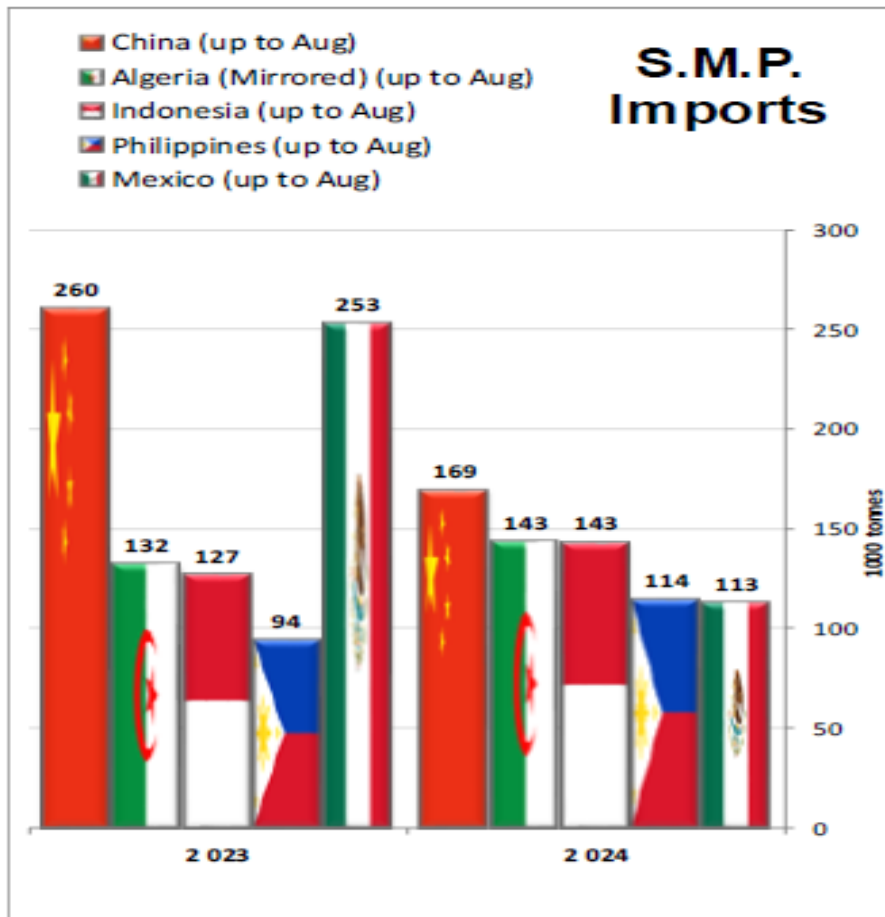
Notice: EU trade figures include trade with UK - For confidentiality reasons, data for Mexico may be incomplete.

Source: IHS Markit/GTA - Eurostat(COMEXT)

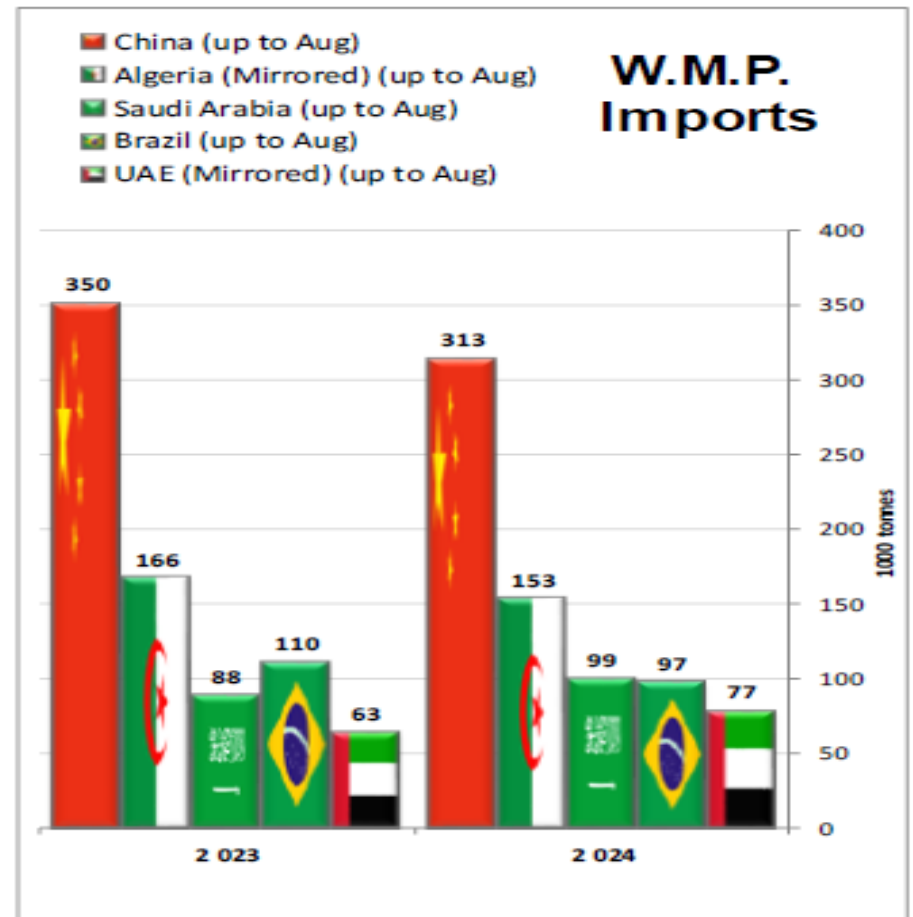
Quantity in 1000 Tonnes



YAĞSIZ SÜT TOZU İTHALATLARI

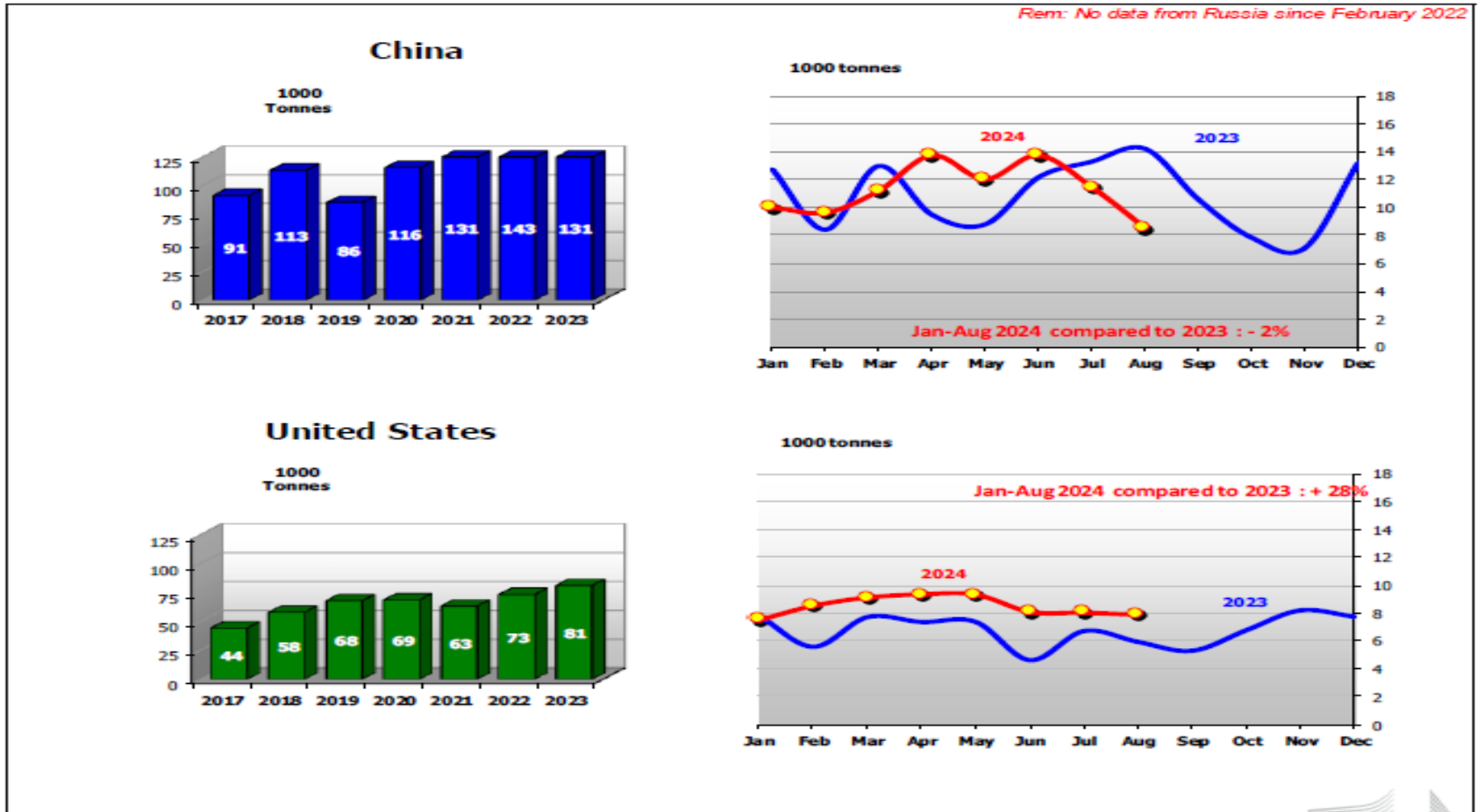


TAM YAĞLI SÜT TOZU İTHALATLARI



Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ ½)

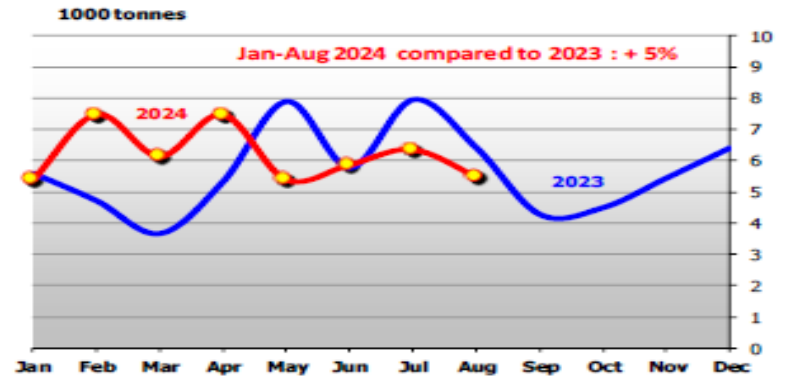
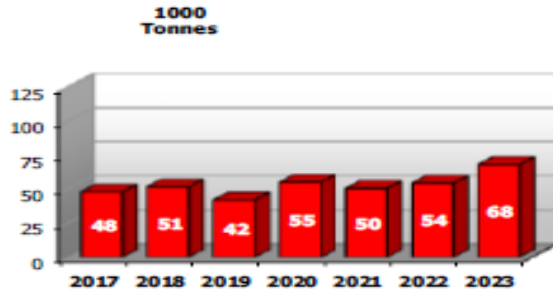
Main Dairy Importers (Butter + Butteroil 1/2)



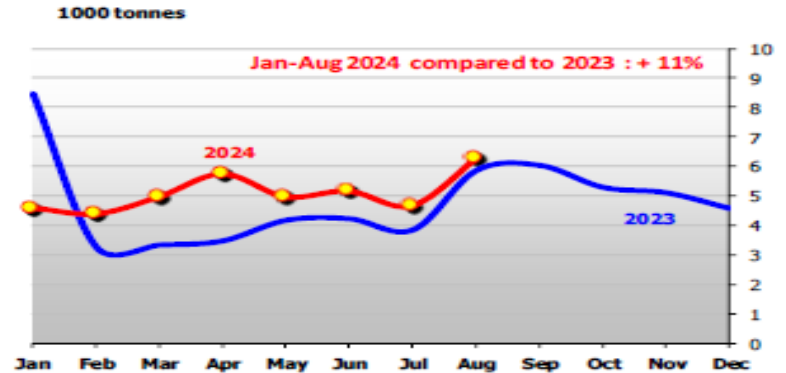
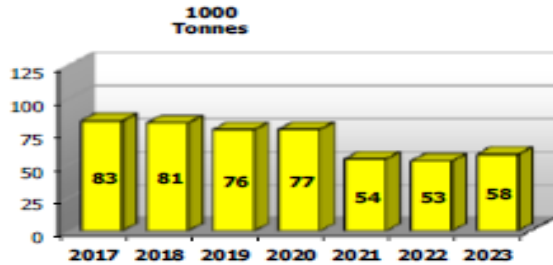
Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ 2/2)

Main Dairy Importers (Butter + Butteroil 2/2)

Saudi Arabia



United Kingdom

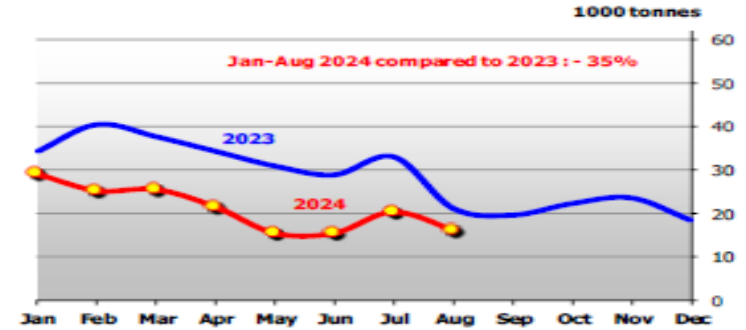


Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu- 1/2)

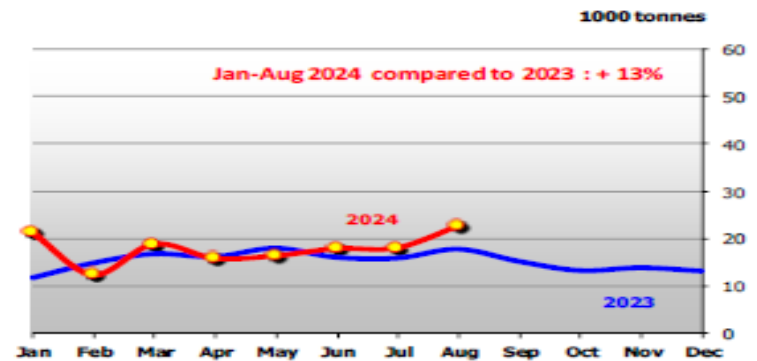
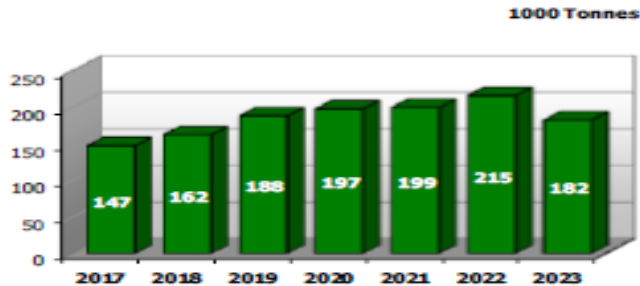
Main Dairy Importers (S.M.P. - 1/2)

Rem: for confidentiality reasons, trade data from Mexico are incomplete and therefore not presented here.

China



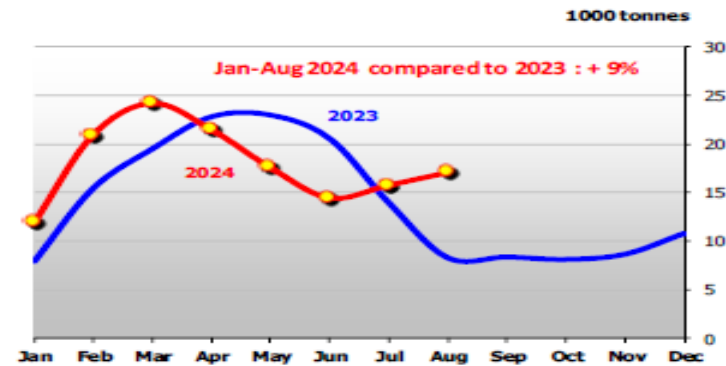
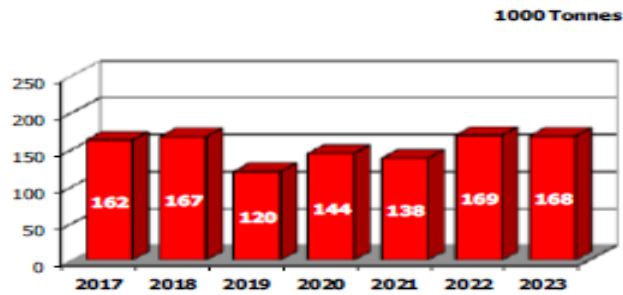
Indonesia



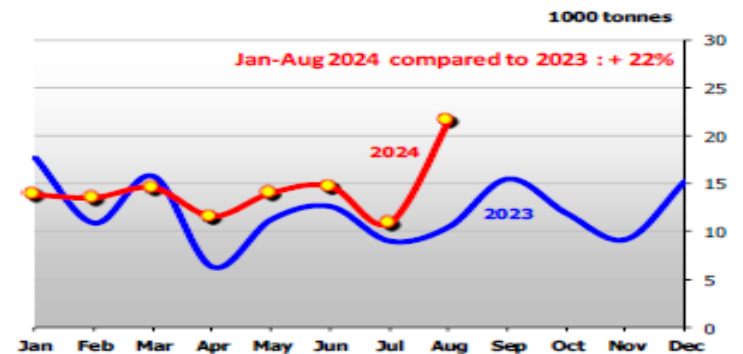
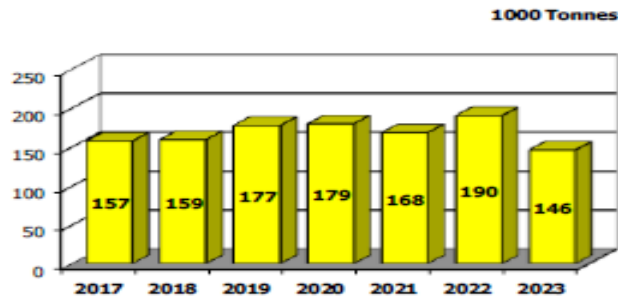
Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu - 2/2)

Main Dairy Importers (S.M.P. – 2/2)

Algeria (Mirrored)



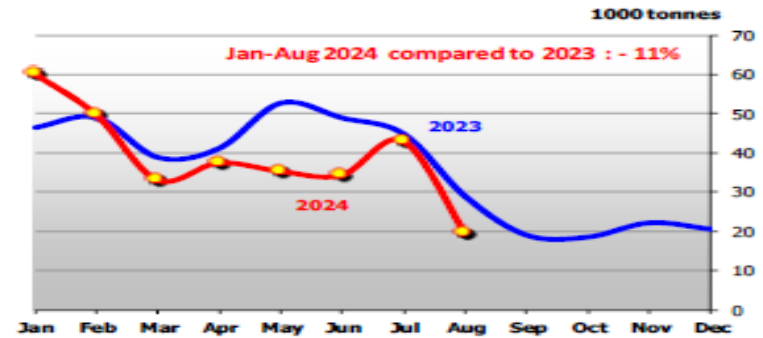
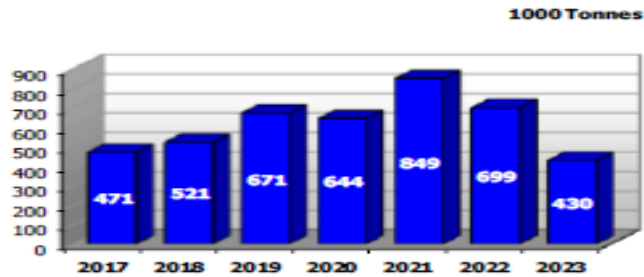
Philippines



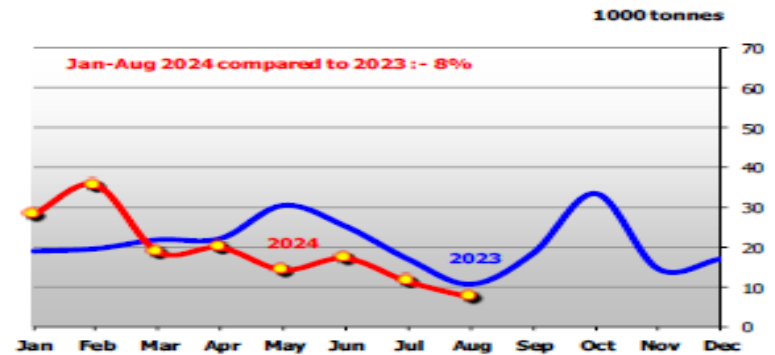
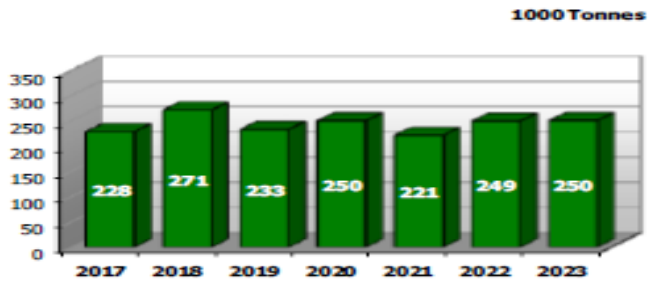
Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu - 1/2)

Main Dairy Importers (W.M.P. 1/2)

China



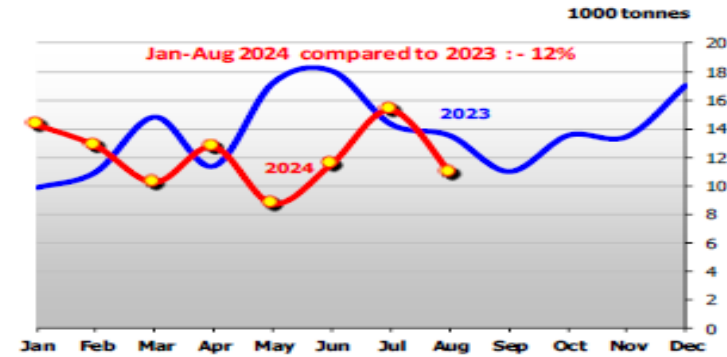
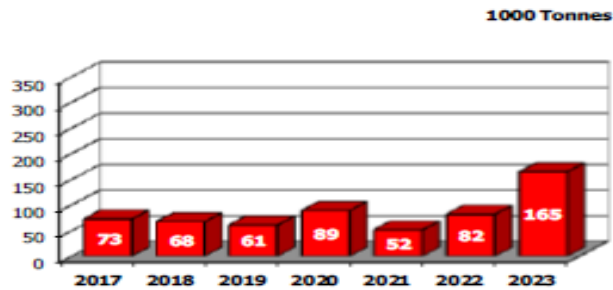
Algeria (Mirrored)



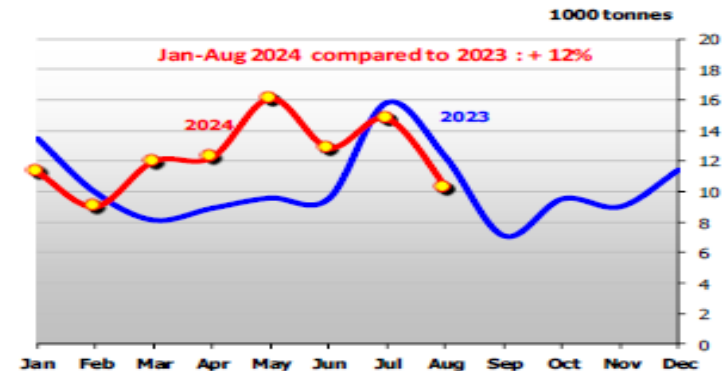
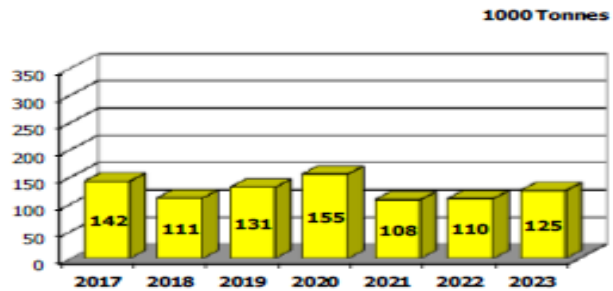
Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu- 2/2)

Main Dairy Importers (W.M.P. 2/2)

Brazil



Saudi Arabia





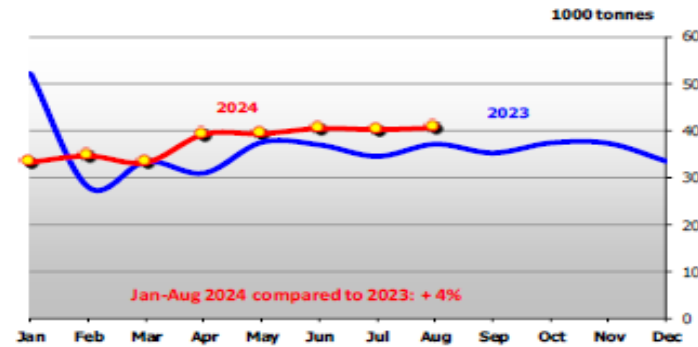
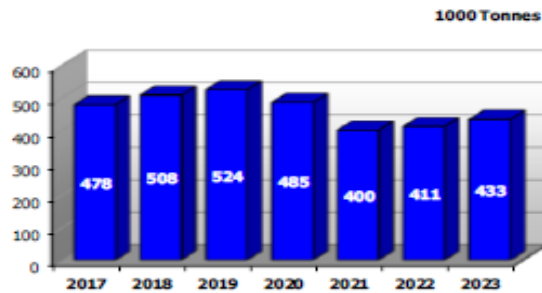
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Commission

Süt Ürünleri Ana İthalatçıları (Peynir - 1/2)

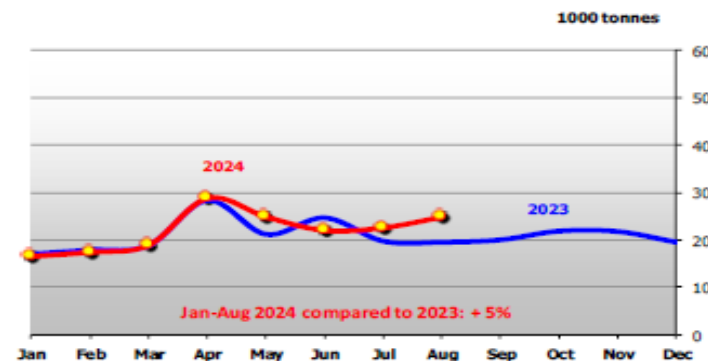
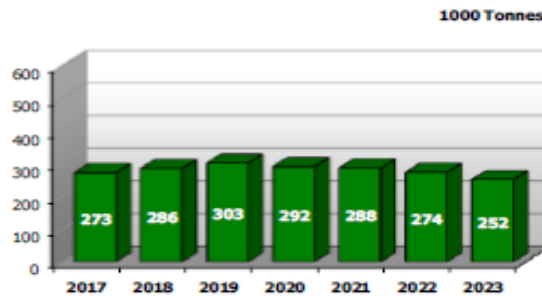
Main Dairy Importers (Cheese - 1/2)

Rem: No data from Russia since February 2022

United Kingdom



Japan



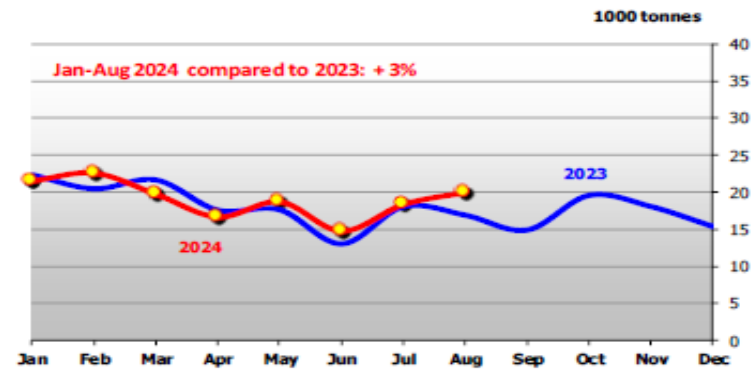
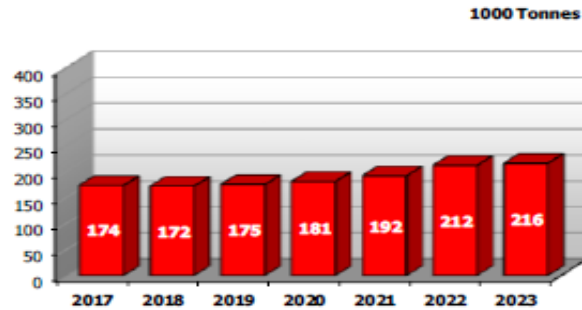


European
Commission

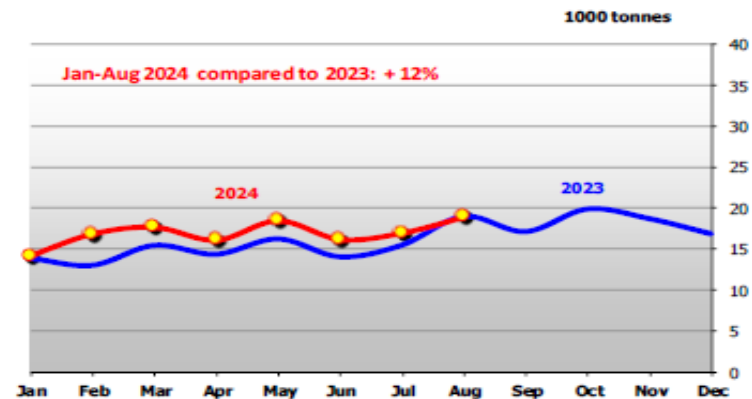
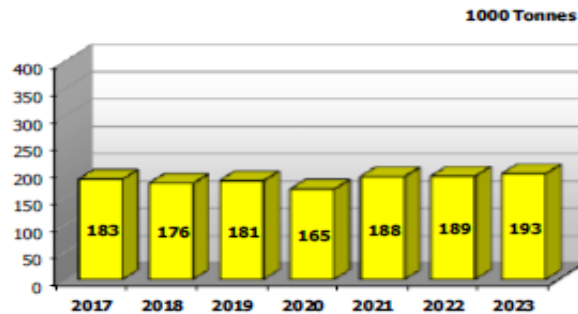
Süt Ürünleri Ana İthalatçıları (Peynir - 2/2)

Main Dairy Importers (Cheese – 2/2)

Saudi Arabia



United States



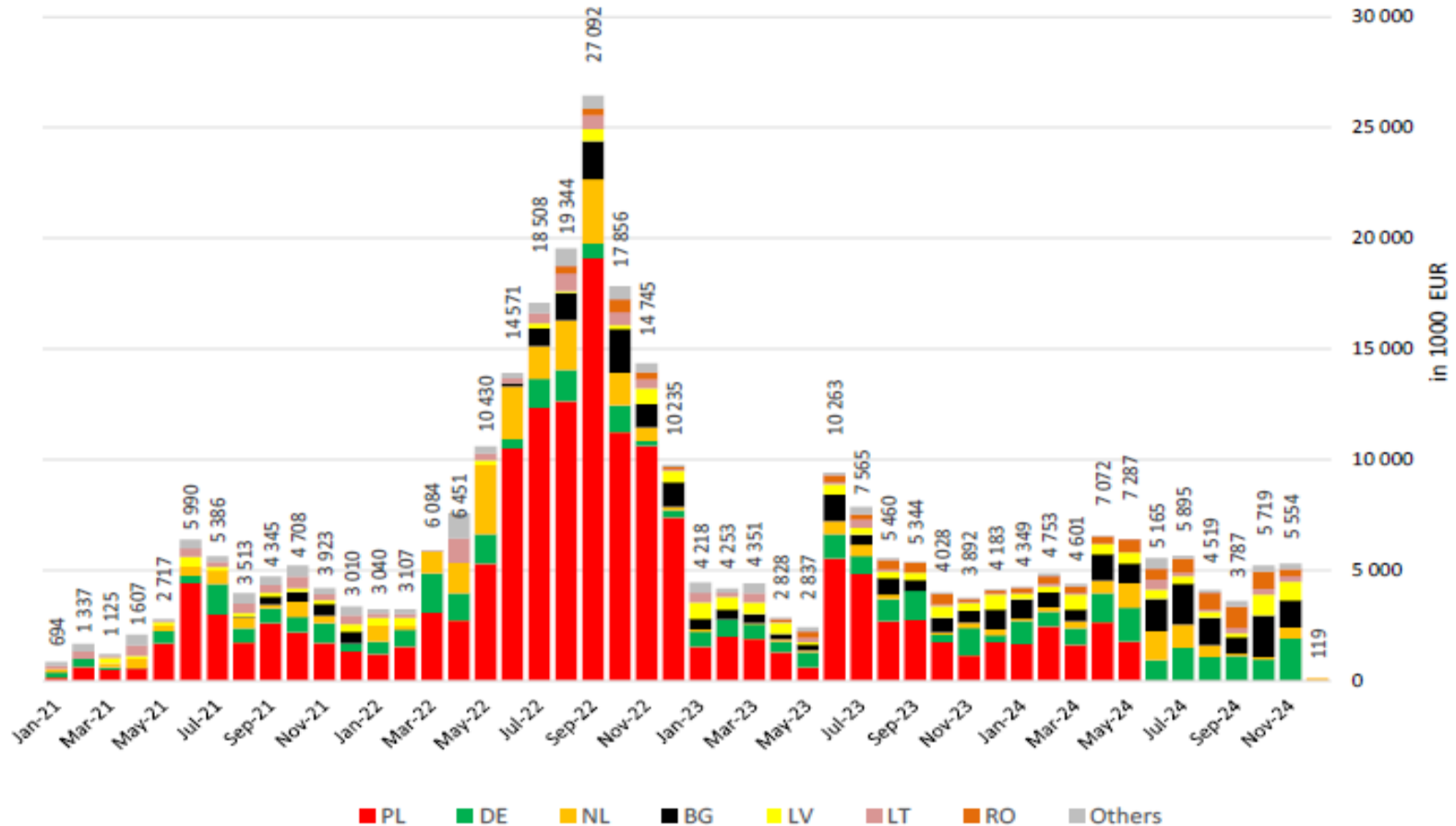
Source: IHS Markit/GTA - Eurostat(COMEXT)



European
Commission

Ukrayna'dan Süt Ürünleri İthalatı (1/2)

EU Imports of Milk Products from Ukraine (in 1000 EUR)

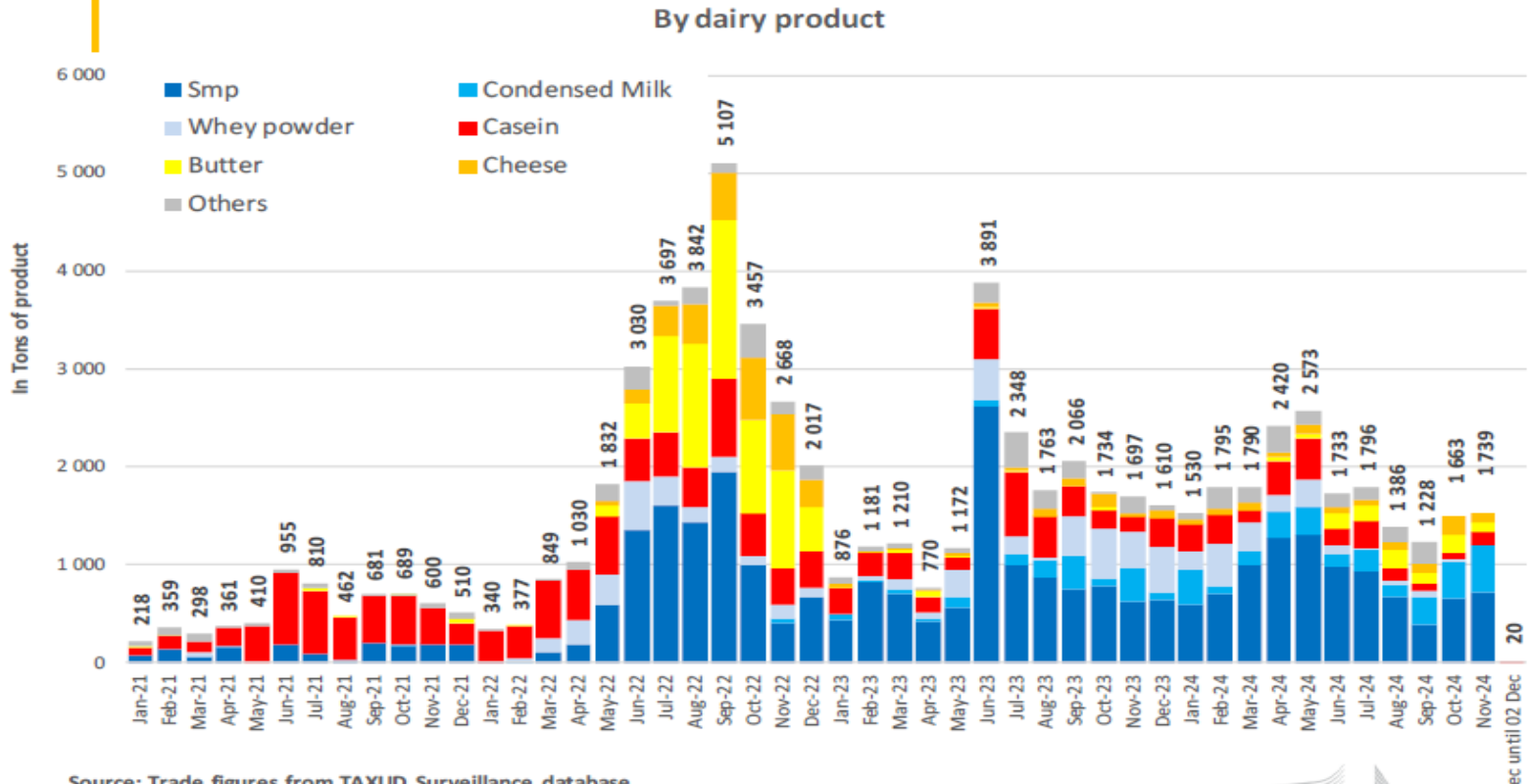




European Commission

Ukrayna'dan Süt Ürünleri İthalatı (2/2)

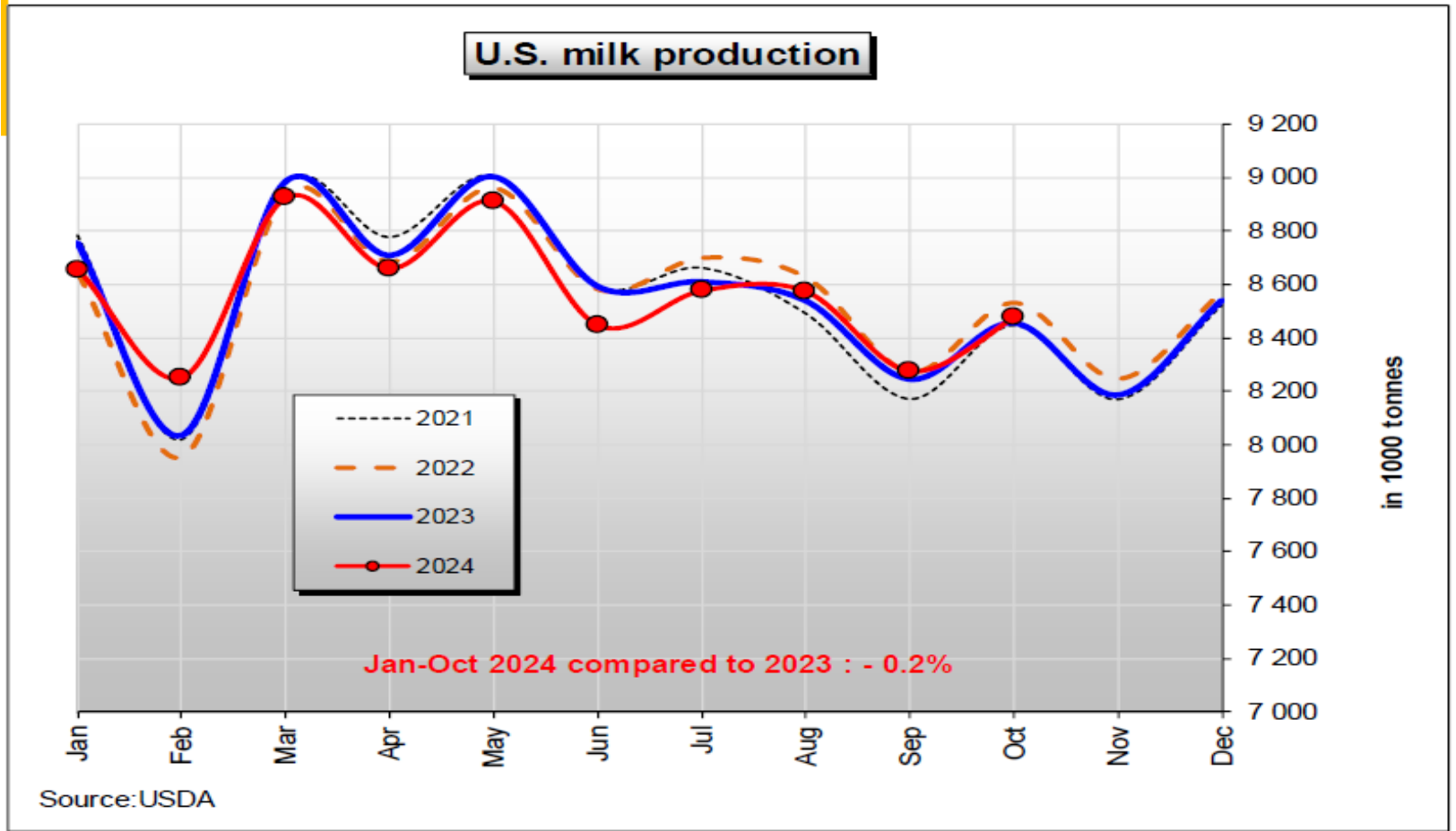
EU Imports of Milk Products from Ukraine (2/2)



Source: Trade figures from TAXUD Surveillance database
Please note that data is not completely stabilized for most recent periods

Dec until 02 Dec 20

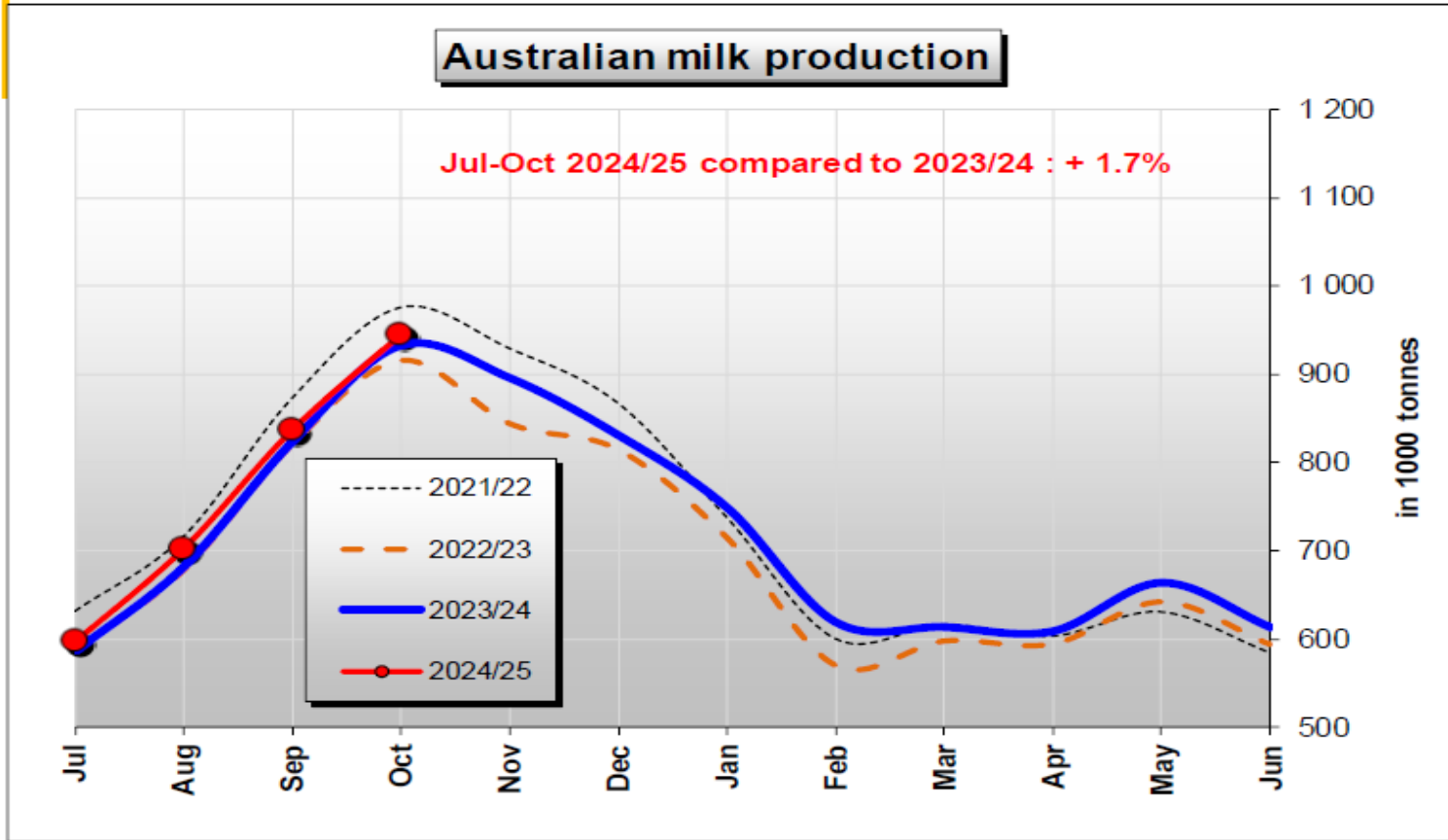
ABD Süt Üretimi



Ocak – Ekim 2024'ün 2023 yılı ile kıyaslanması: -%0,2

Kaynak: USDA

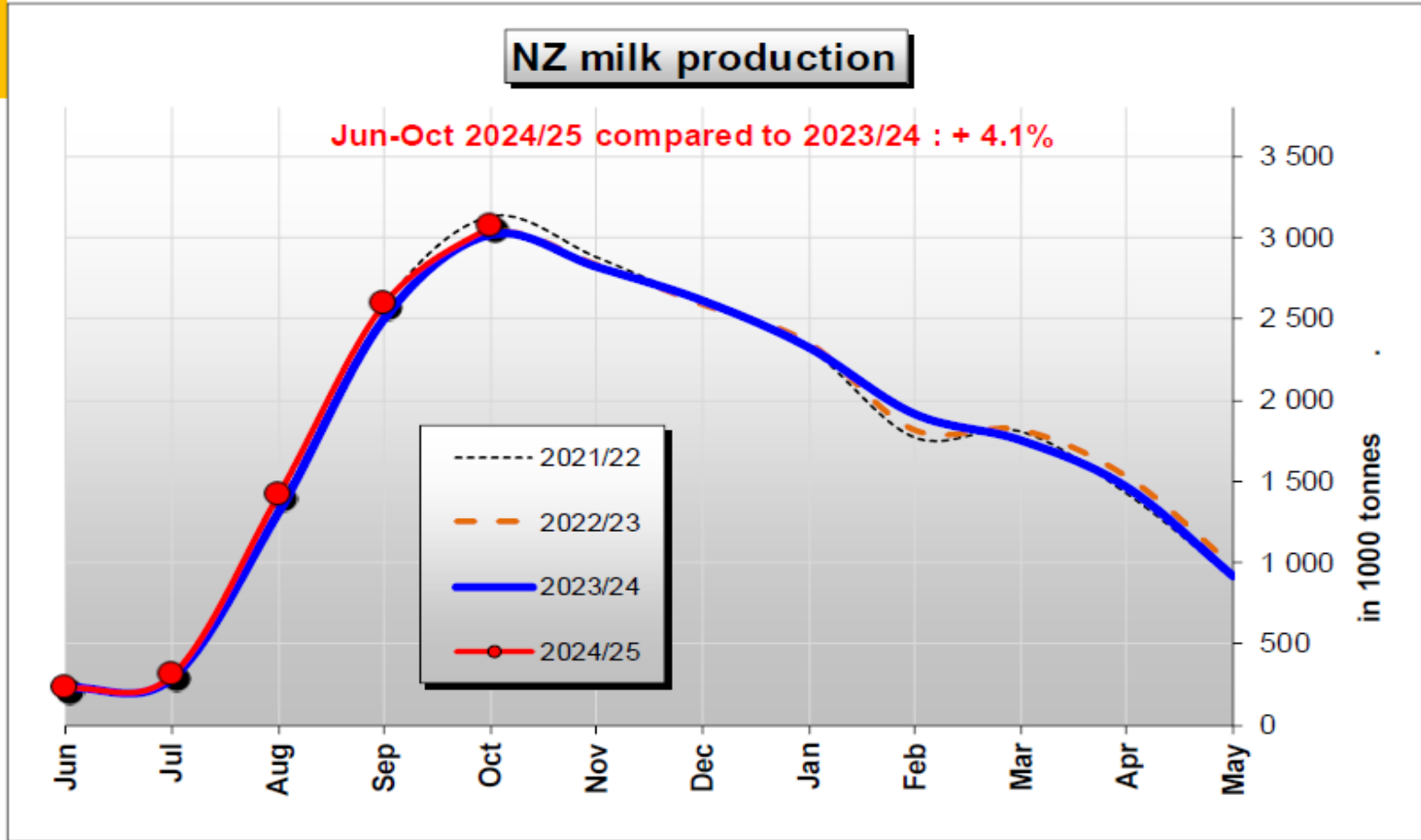
Avustralya Süt Üretimi



Temmuz - Ekim 2024/25'in 2023/24 ile kıyaslanması: +%1,7

Kaynak: Dairy Australia

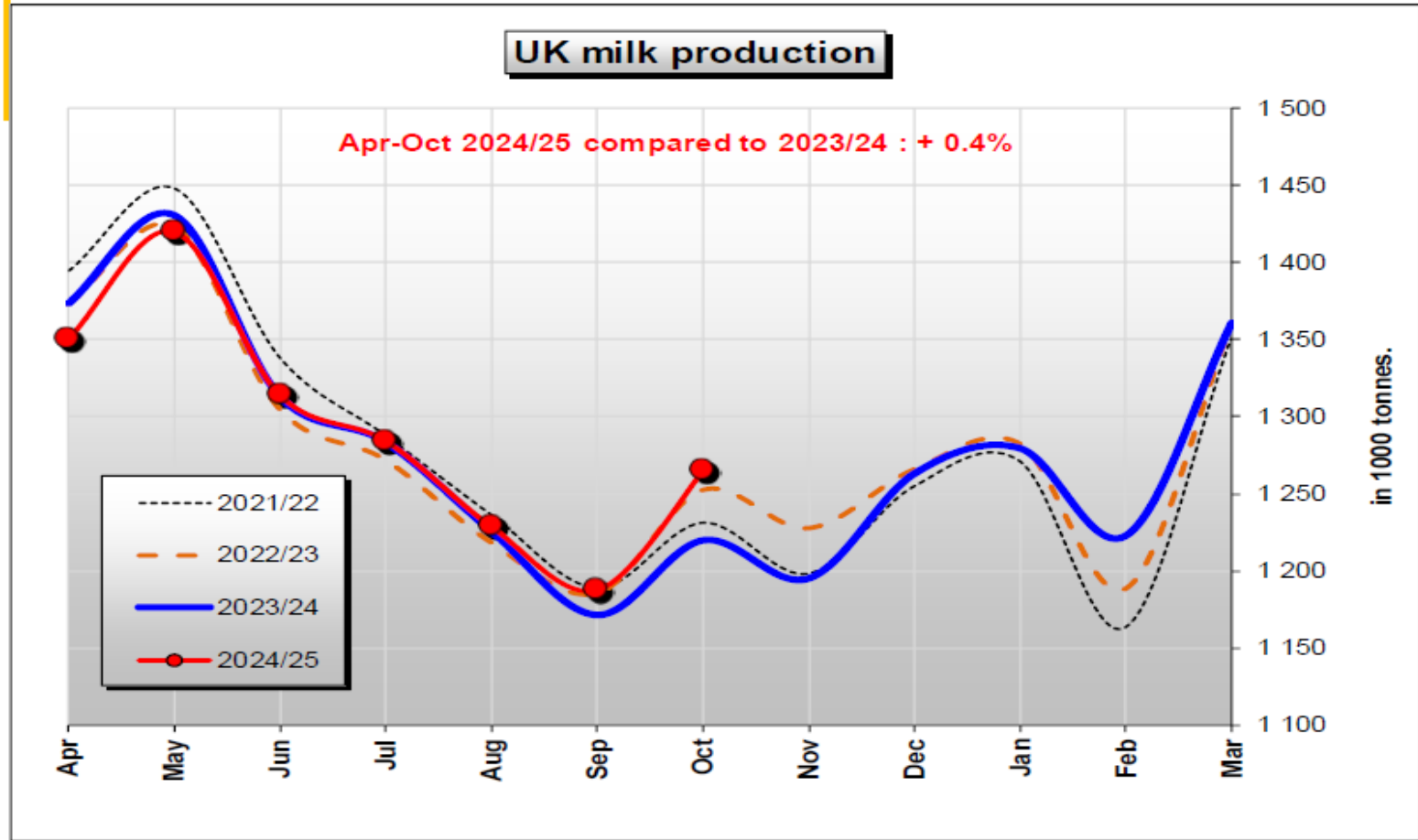
Yeni Zelanda Süt Üretimi



Haziran -Ekim 24/25'in 2023/24 ile kıyaslanması: +%4,1

Kaynak: DCANZ - Fonterra

Birleşik Krallık Süt Üretimi



Nisan- Ekim 2024/25'in 2023/24 ile kıyaslanması: +%0,4

Kaynak: ahdb.org.uk

GDT (Global Dairy Trade) Açık Artırma Sonuçları

GDT Auction results

Event 369

3 December 2024

+1.2%



Average price (USD/MT, FAS)

\$4 193

Thank you