



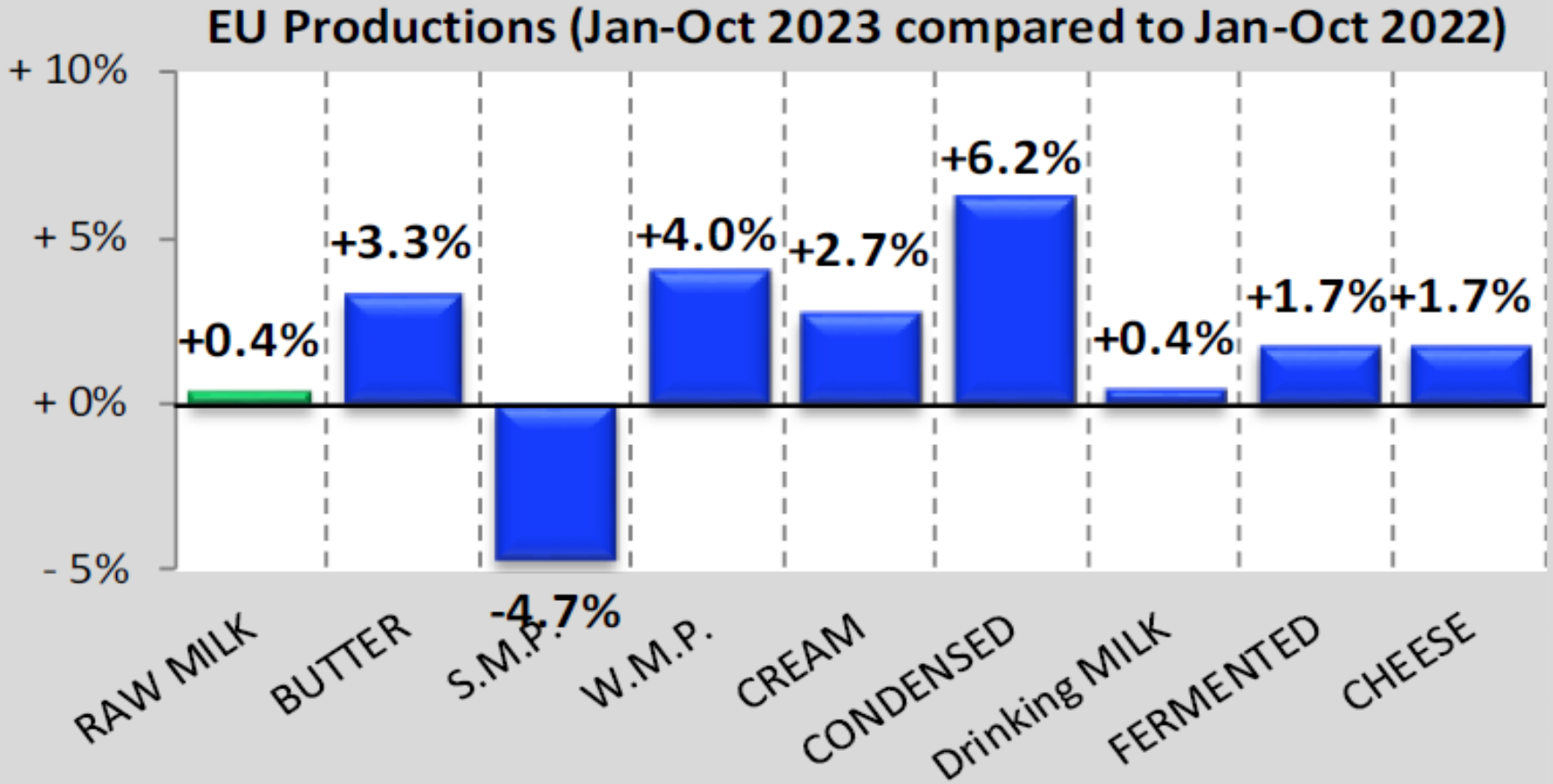
European
Commission



Süt Pazar Durumu

Brüksel, 18 Ocak 2024

AB Üretimleri (Eylül 2023'ün Ocak-Eylül 2023 ile kıyaslanması)



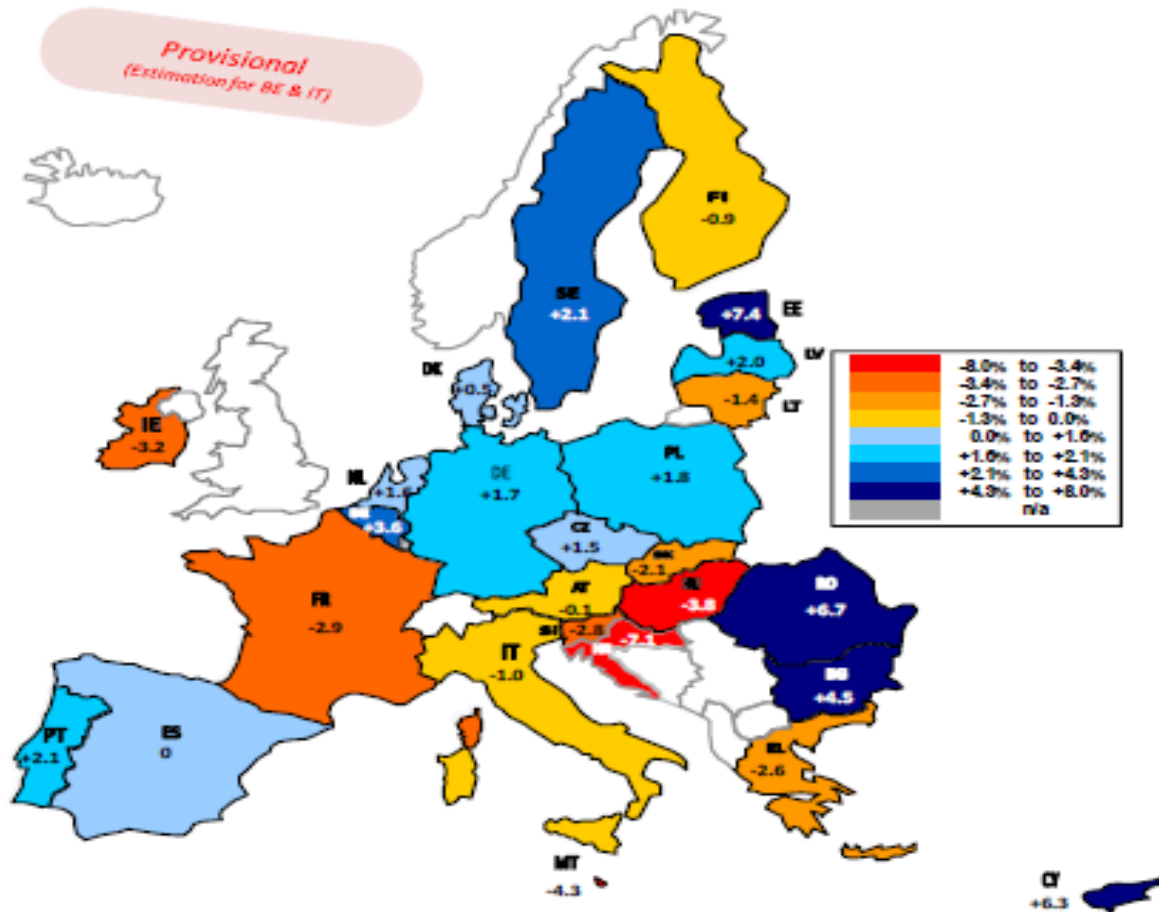
!!! Data from some Member States are confidential and are NOT included in this table !!!

Bazı üye devletlerin verileri gizlidir ve bu tabloda yer almamaktadır.



European
Commission

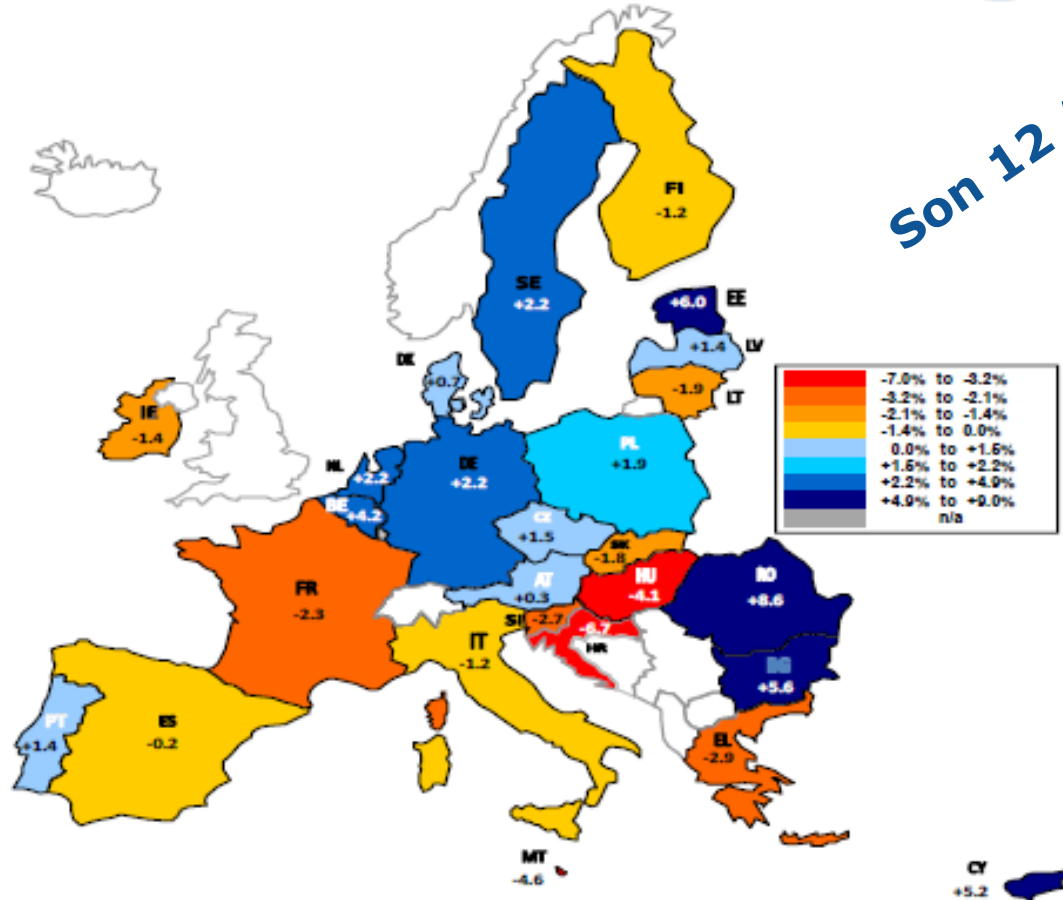
AB st teslimatlarının son dnemle kıyaslanması (%) (Ocak-Kasım 2023/ Ocak-Kasım 2022)



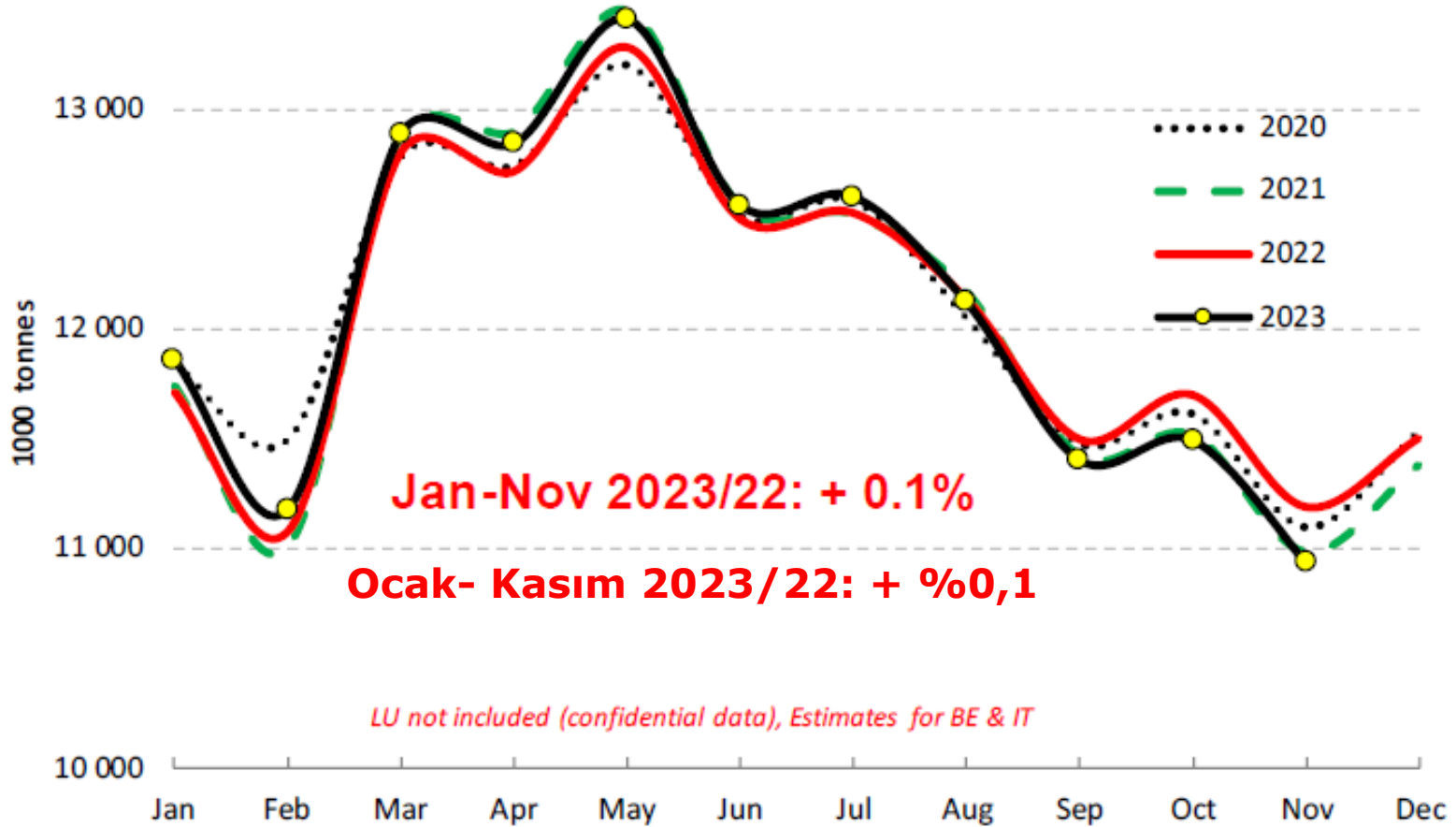


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Commission

AB süt teslimatlarının son dönemle kıyaslanması (%) (Ekim 2022-Ekim 2023/ Kasım 2021-Ekim 2022)



AB Toplanan İnek Sütü



Source: Estat (Newcronos) - MS notifications - CLAL(IT)

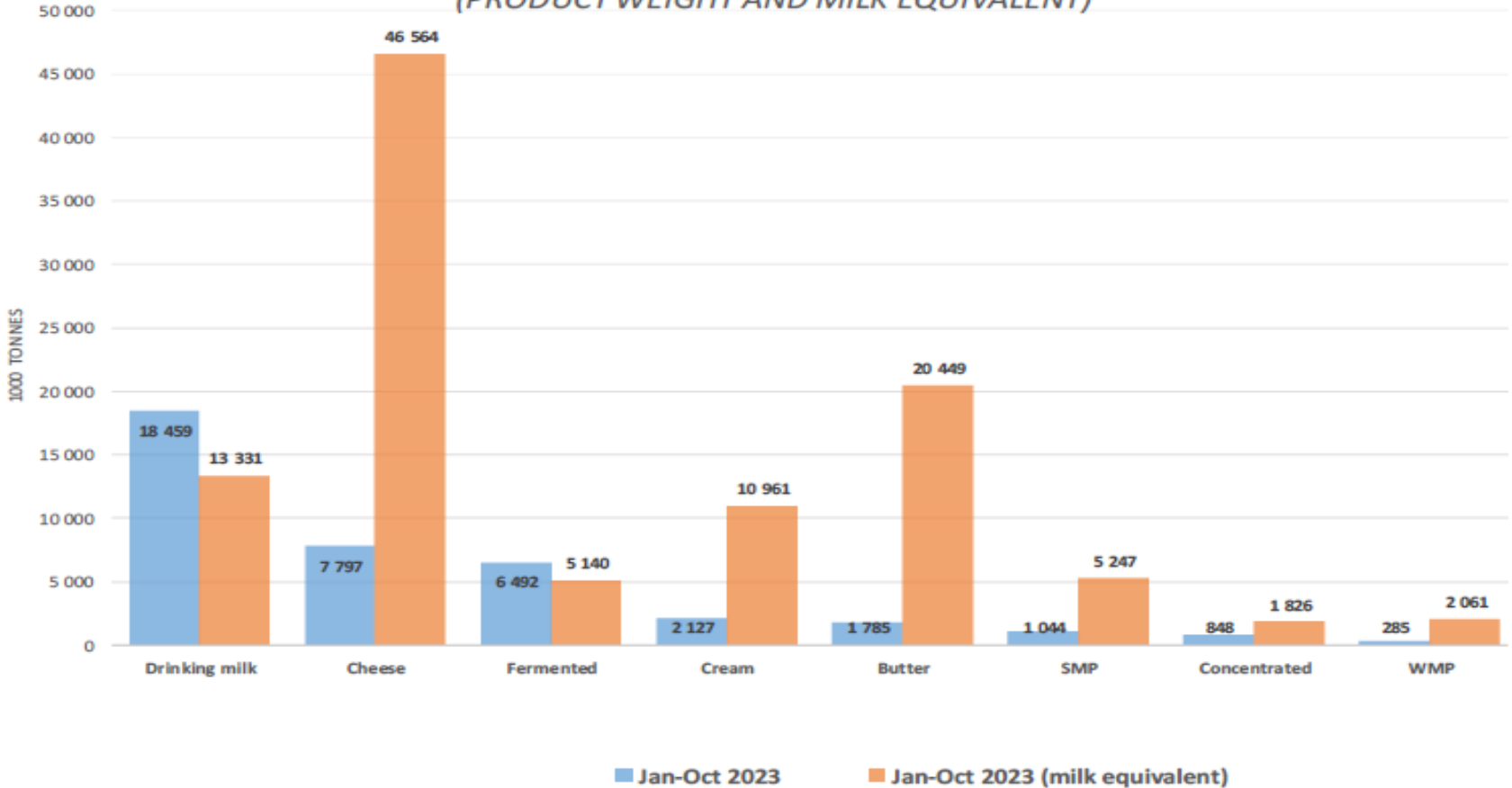
Kaynak: Estat- Newcronos



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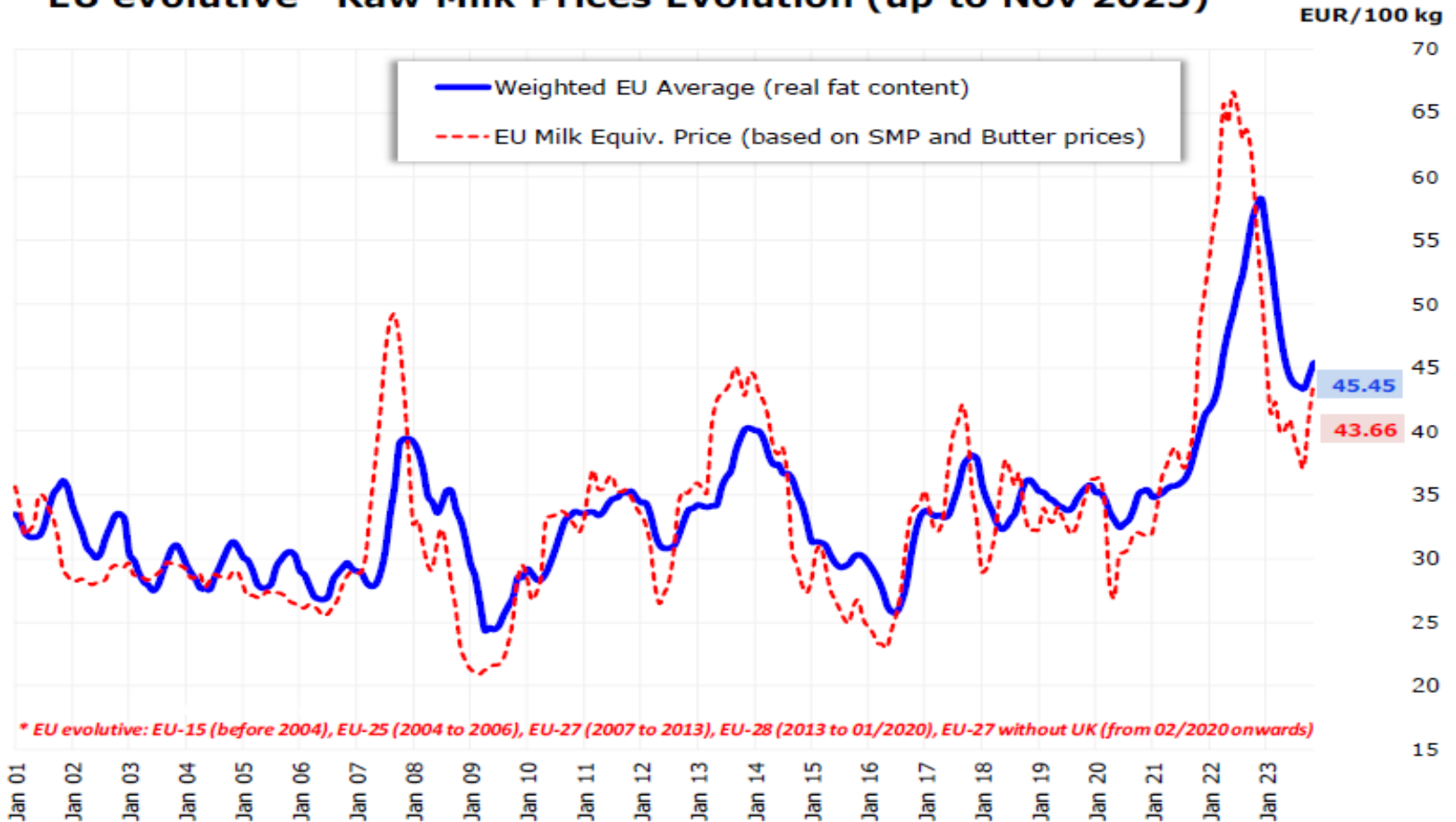
2023 YILI AB SÜT ÜRÜNLERİ ÜRETİMİ (ÜRÜN AĞIRLIĞI VE SÜT EŞDEĞERİ)

EU PRODUCTION OF DAIRY PRODUCTS FOR 2023 (PRODUCT WEIGHT AND MILK EQUIVALENT)



AB Çiğ Süt Fiyat Değişimi (Kasım 2023'e kadar)

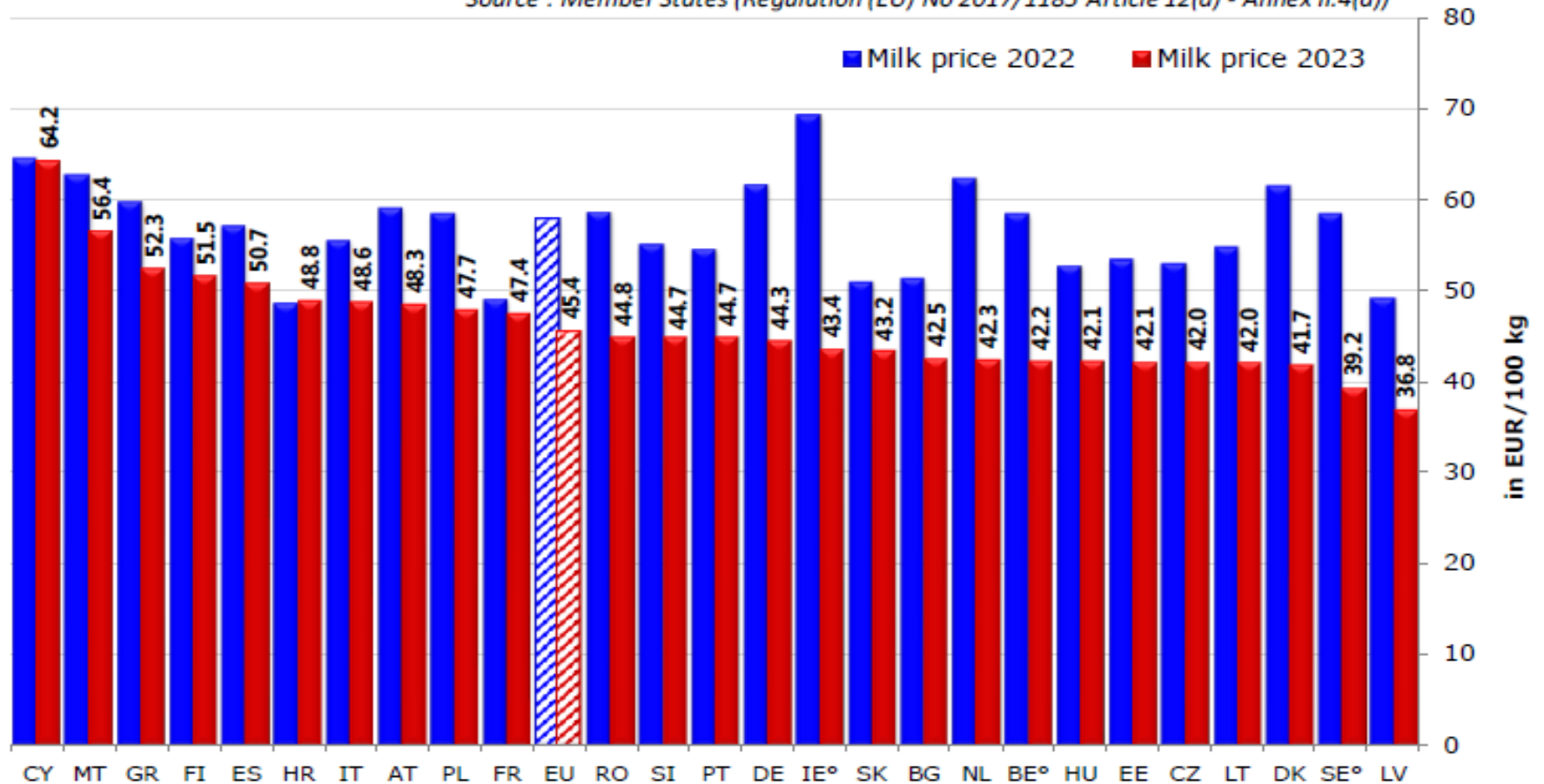
EU evolutive* Raw Milk Prices Evolution (up to Nov 2023)



AB Süt Fiyatları

(Kasım 2023 ile Kasım 2022 kıyaslaması)

Source : Member States (Regulation (EU) No 2017/1185 Article 12(a) - Annex II.4(a))

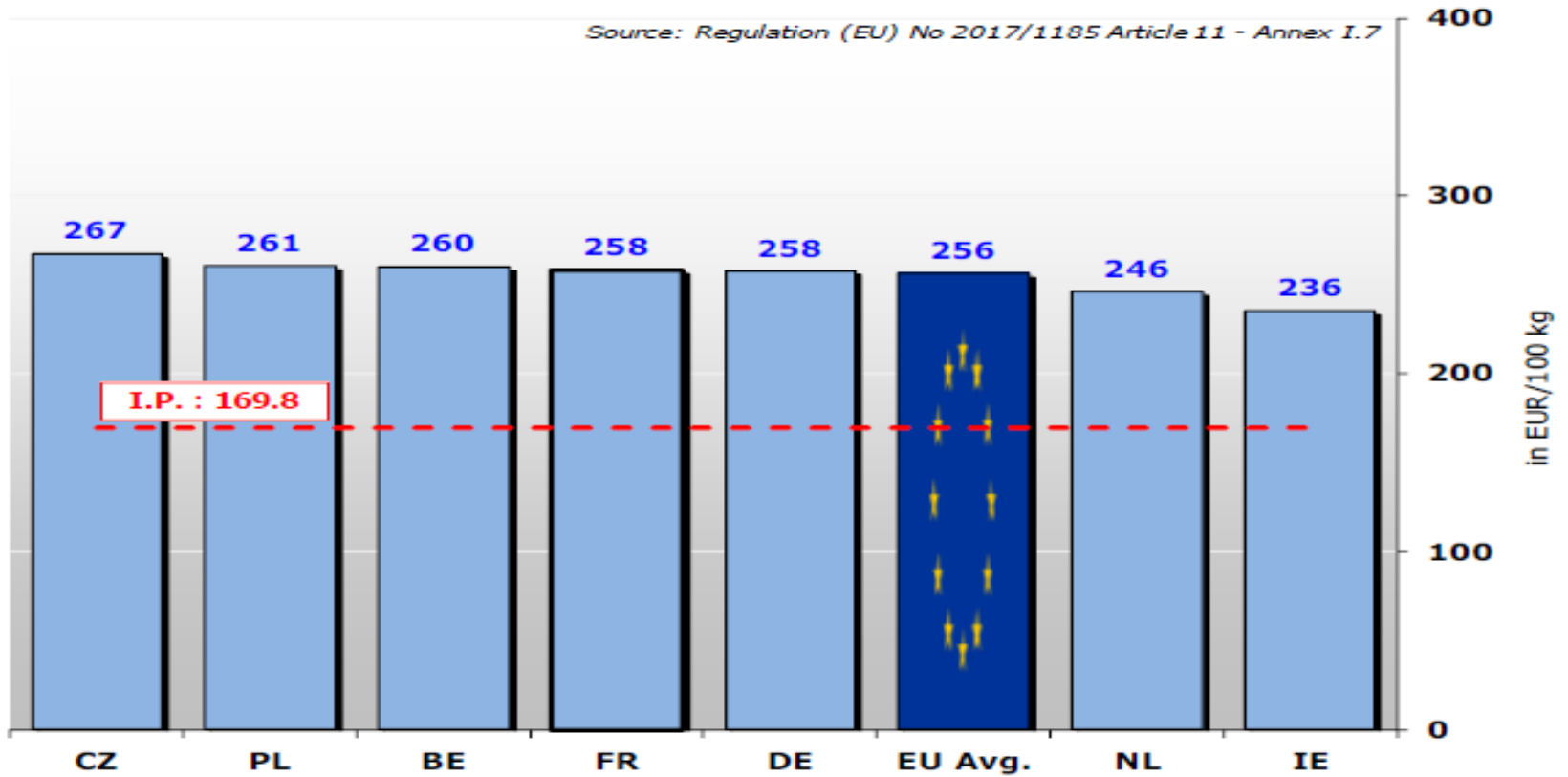


* : estimated figures for Nov 2023

AB YAĞSIZ SÜTTOZU FİYATLARI (14/01/2024 TARİHİNE KADAR)

EU S.M.P. Prices (up to 14.01.2024)

Source: Regulation (EU) No 2017/1185 Article 11 - Annex I.7



AB Haftalık Tereyağı Fiyatları

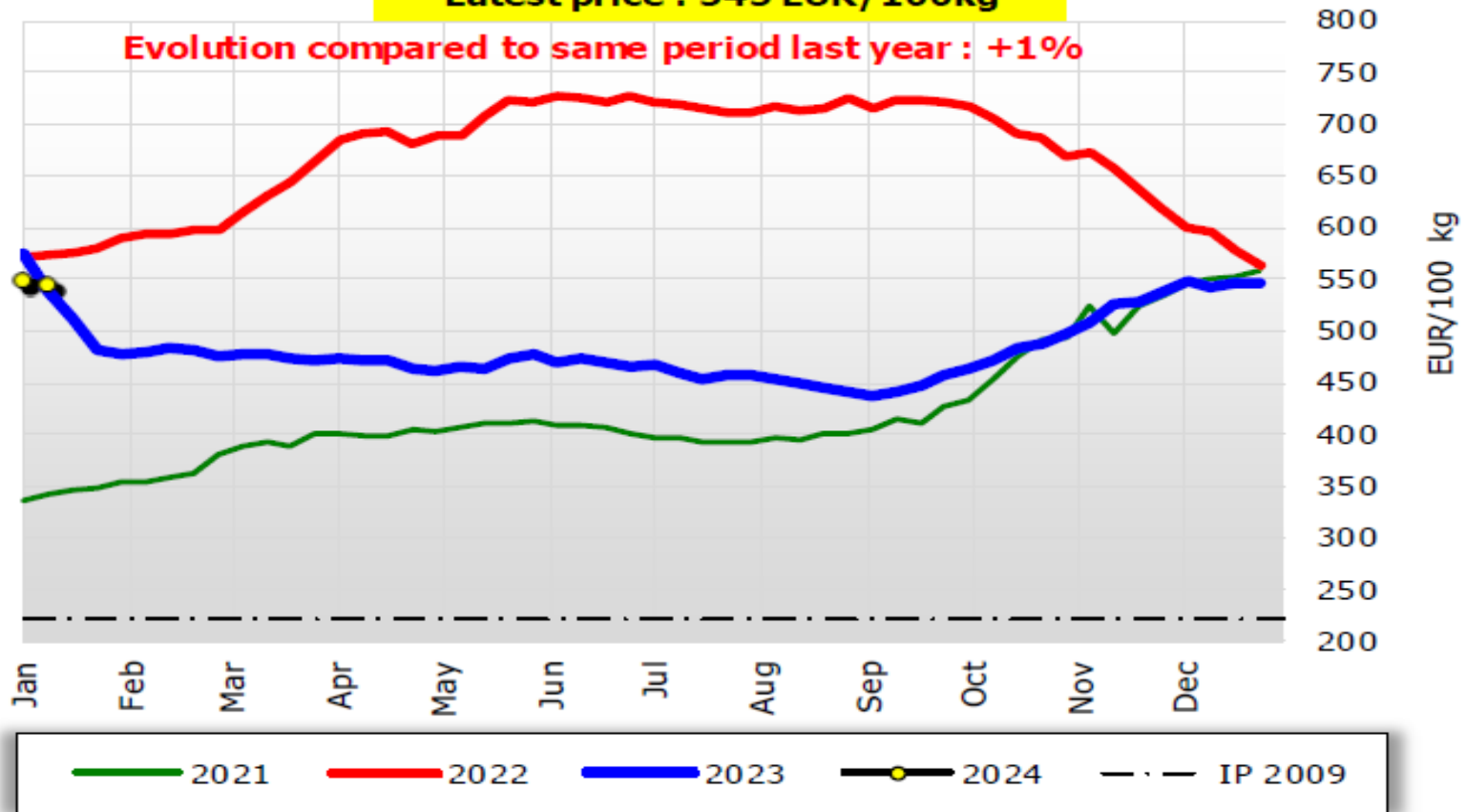
Son Fiyat: 545 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %1

Weekly EU BUTTER Prices

Latest price : 545 EUR/100kg

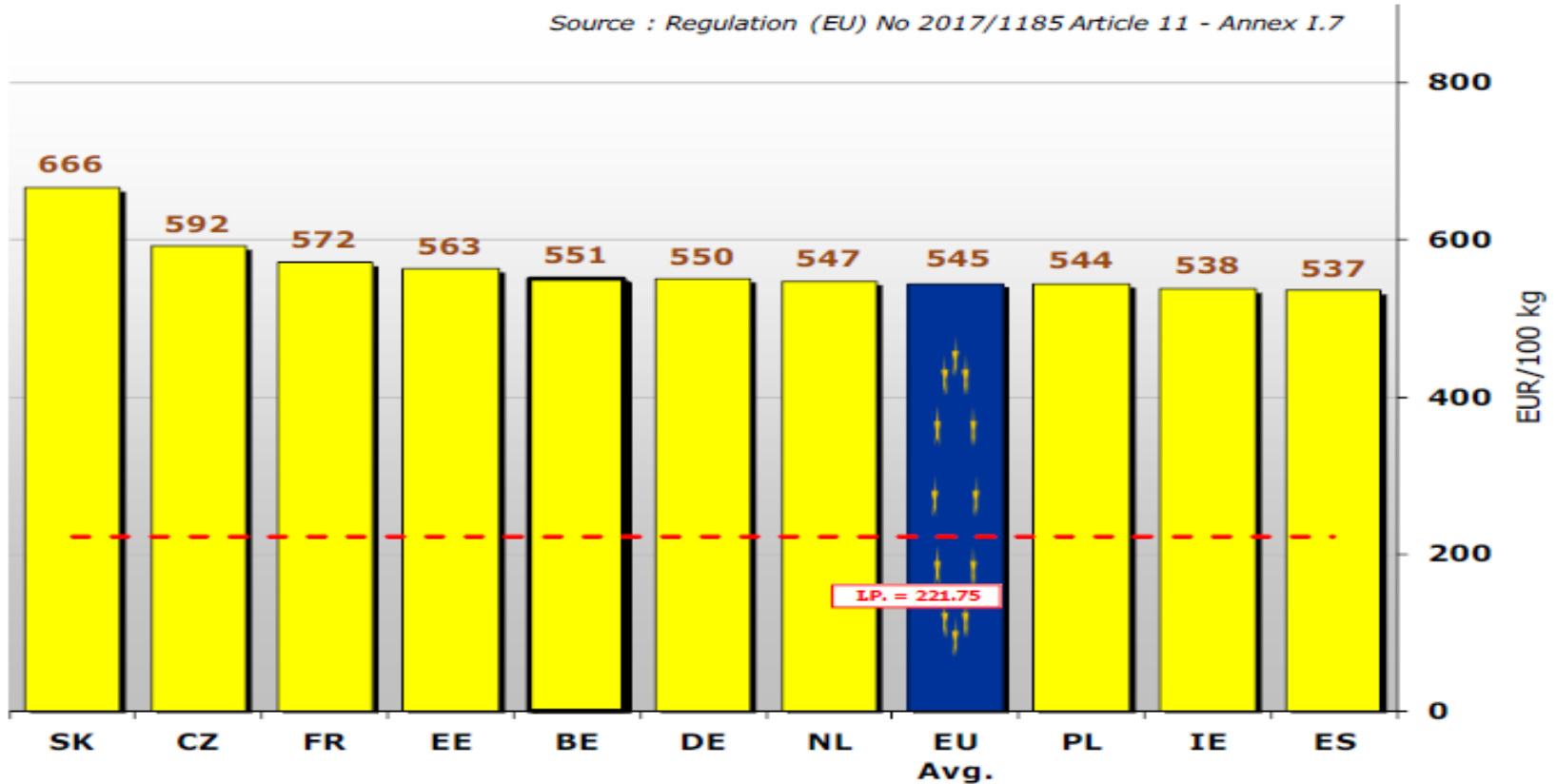
Evolution compared to same period last year : +1%



AB TEREYAĞI FİYATLARI (14/01/2024 TARİHİNE KADAR)

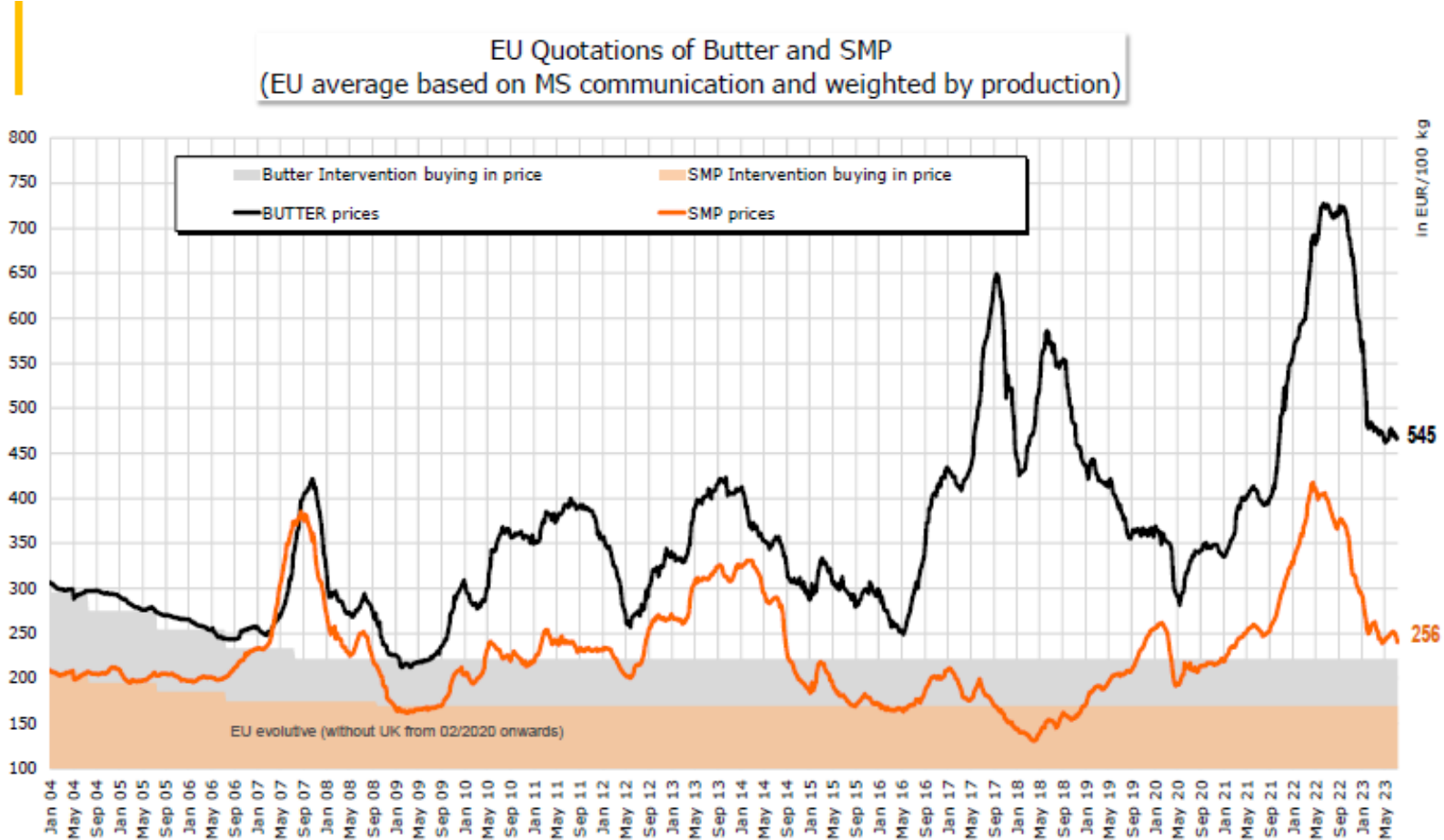
EU BUTTER Prices (up to 14.01.2024)

Source : Regulation (EU) No 2017/1185 Article 11 - Annex I.7



Tereyağı ve Yağsız Süt Tozu AB Kotasyonları

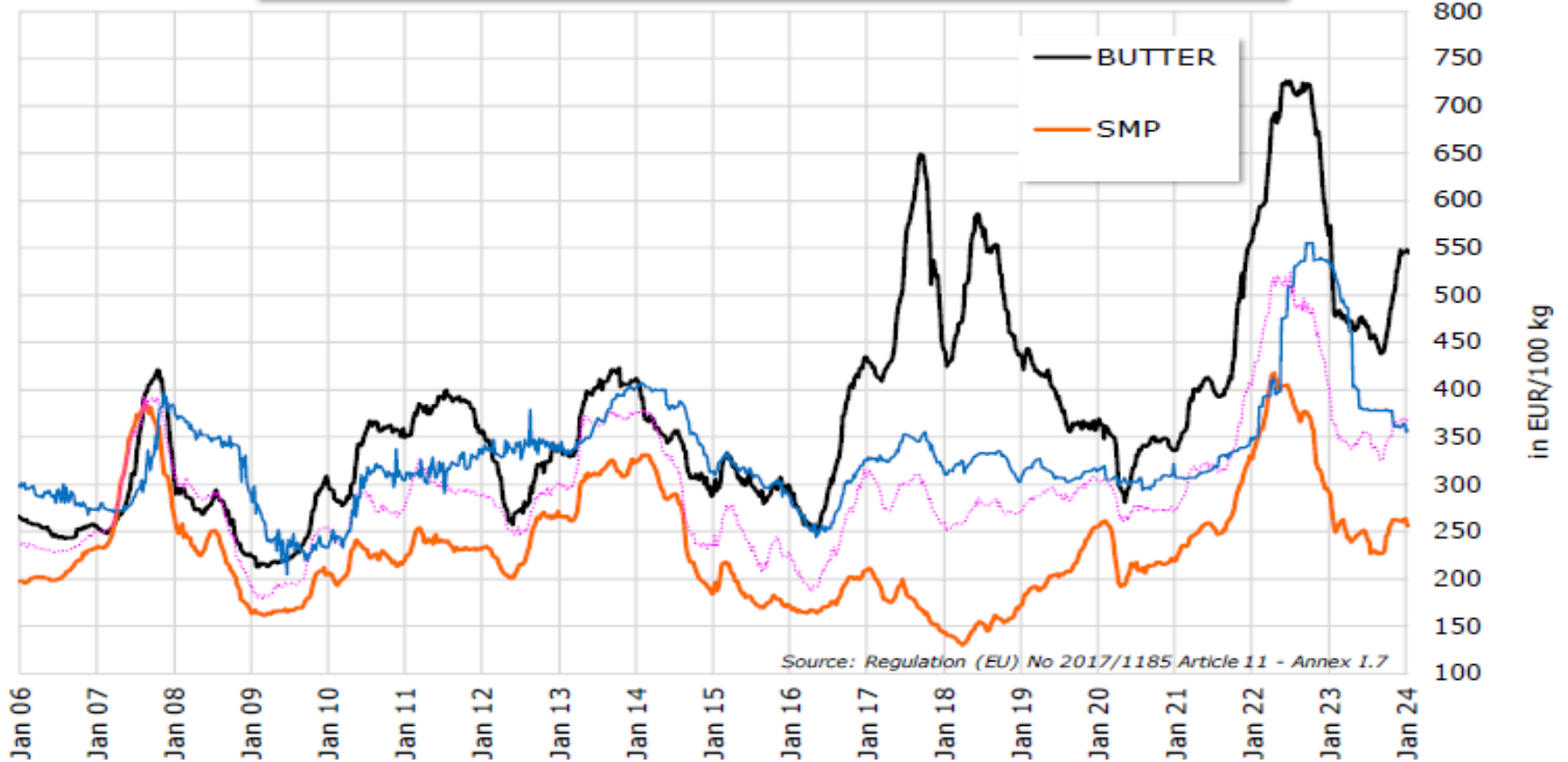
(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



AB Süt Ürünleri Kotasyonları

(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)

EU evolutive* dairy Quotations (EU Average Prices based on MS communication and weighted by production)

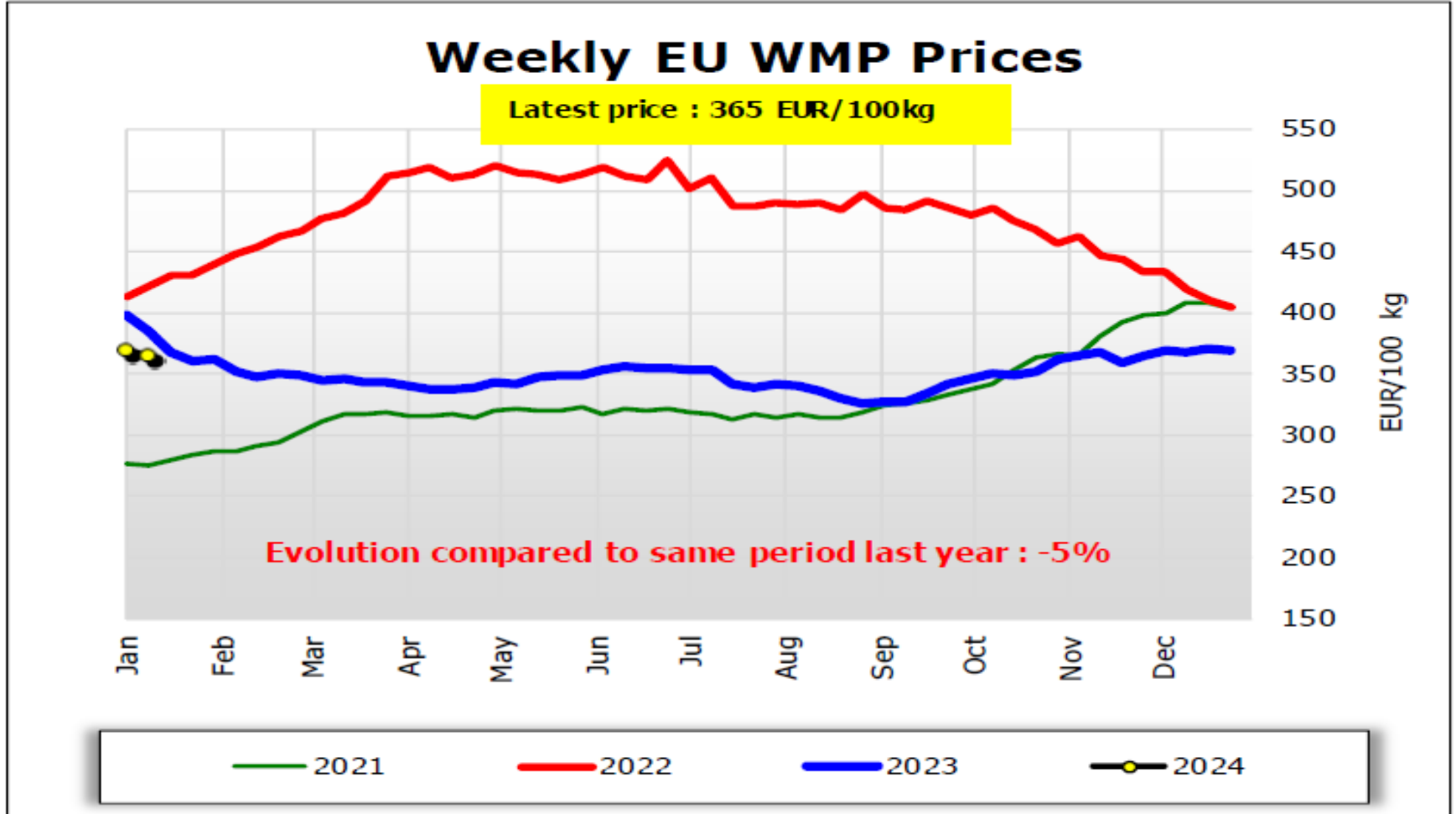


* EU evolutive: EU-15 (before 2004), EU-25 (2004 to 2006), EU-27 (2007 to 2013), EU-28 (2013 to 01/2020), EU-27 without UK (from 02/2020 onwards)

AB Haftalık Tam Yağlı Süt Tozu Fiyatları

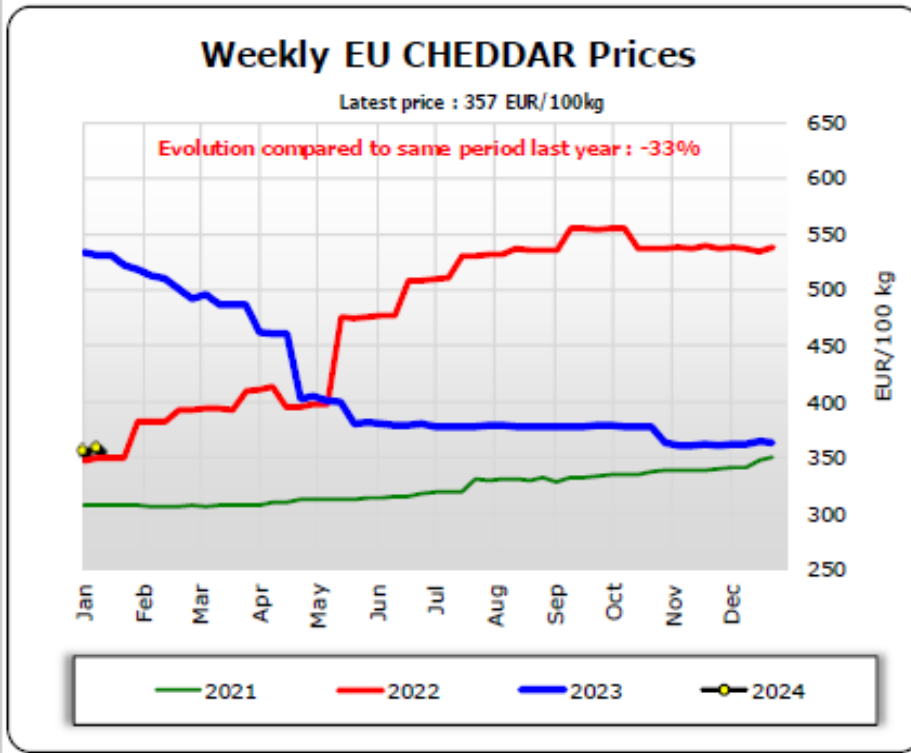
Son Fiyat: 365 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması:- %5



AB Haftalık Çedar Peyniri Fiyatı

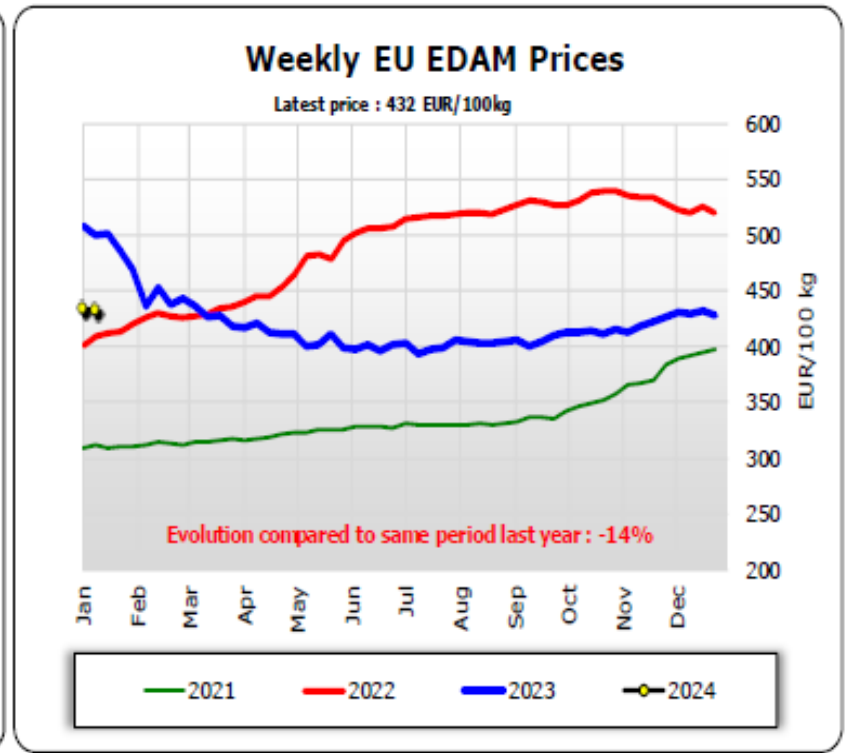
Son Fiyat: 357 Euro/ 100 kg



Değişimin, son yılın aynı dönemiyle karşılaştırılması: %-33

AB Haftalık EDAM Fiyatı

Son Fiyat: 432 Euro/ 100 kg

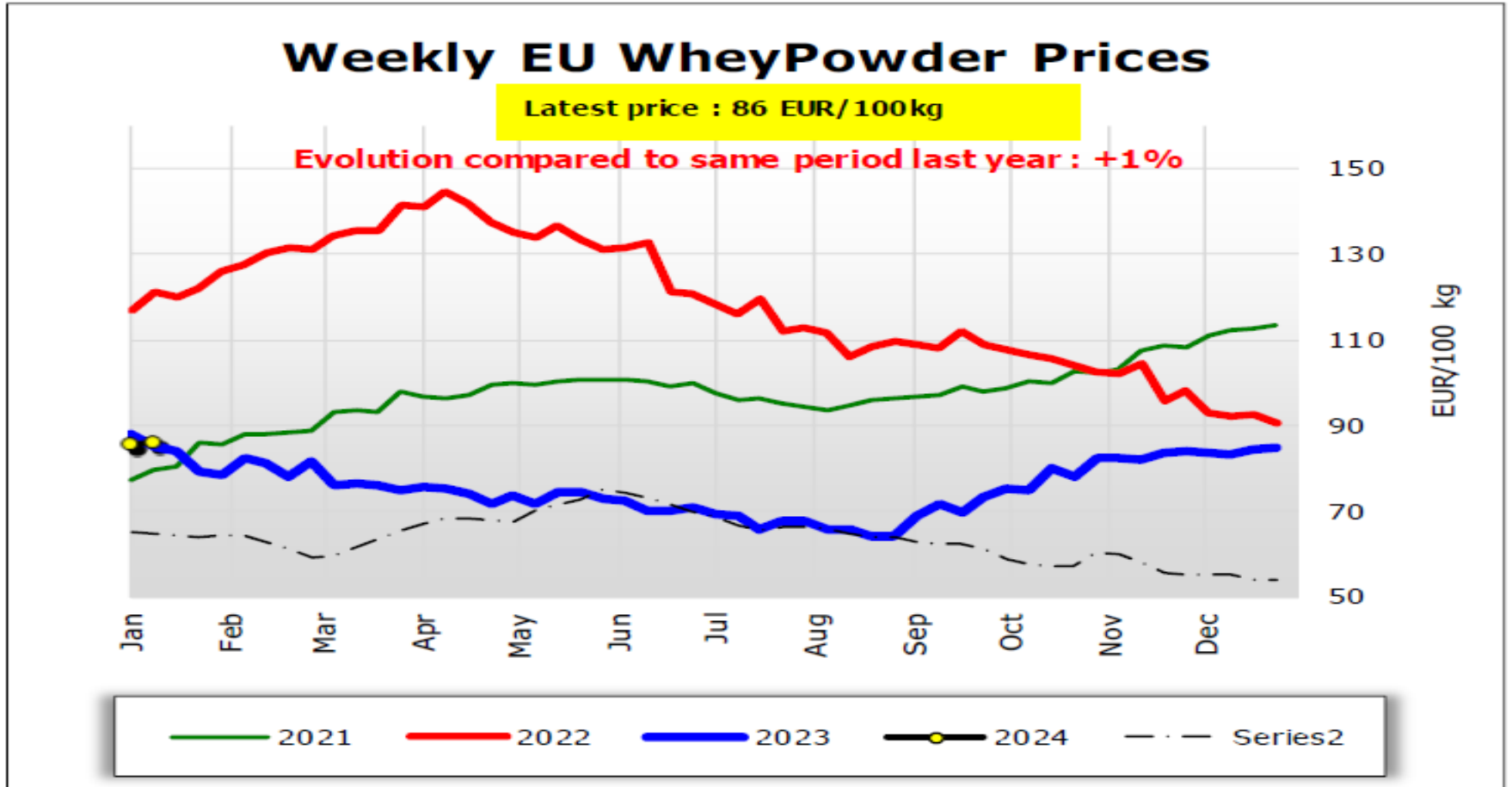


Değişimin, son yılın aynı dönemiyle karşılaştırılması: %-14

AB Haftalık Peynir Altı Suyu Tozu Fiyatları

Son fiyat: 86 EURO/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %1





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11 Ocak 2024

1 Euro = 1,0987 Dolar (%+0,4)

11 January 2024

EUR 1 = USD 1.0987 +0.0041(+0.4%)

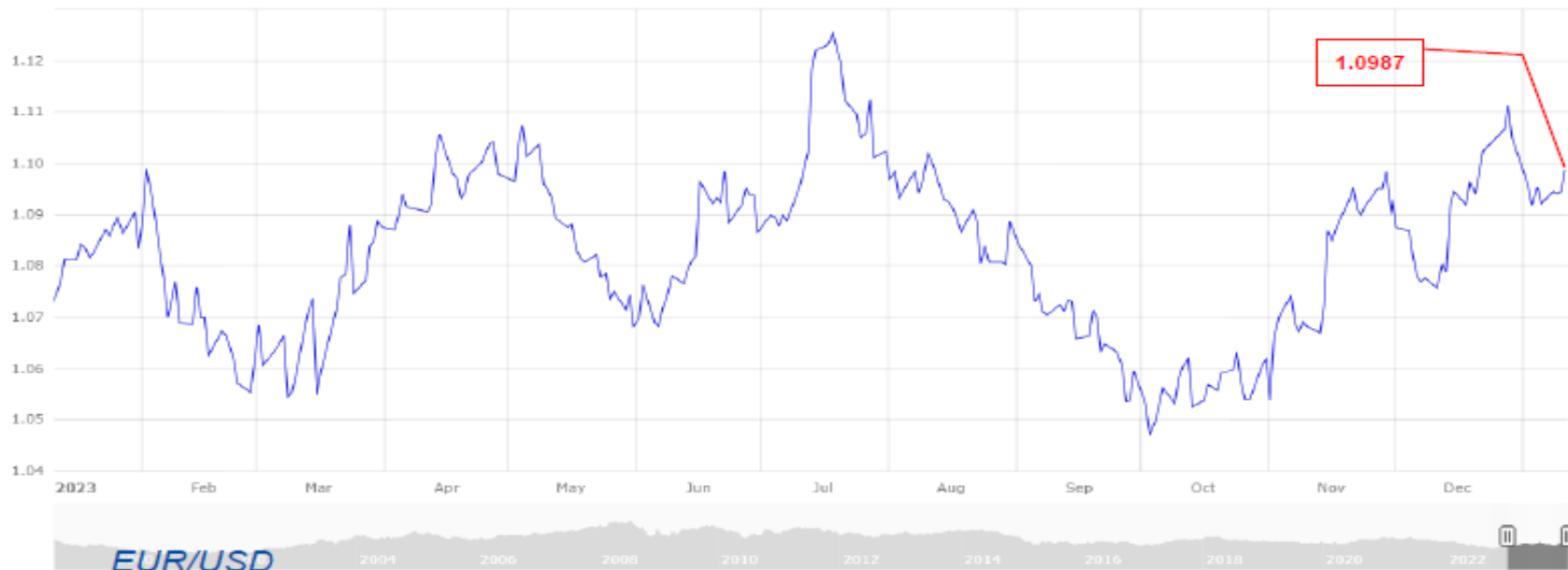
Change from 11 January 2023 to 11 January 2024

| | | |
|----------------------|--------------------|---------|
| Min (3 October 2023) | Max (18 July 2023) | Average |
| 1.0469 | 1.1255 | 1.0822 |

Select: EUR vs. USD

Period: 11/01/2023 12/01/2024

Zoom: 1m 6m 1y 10y all

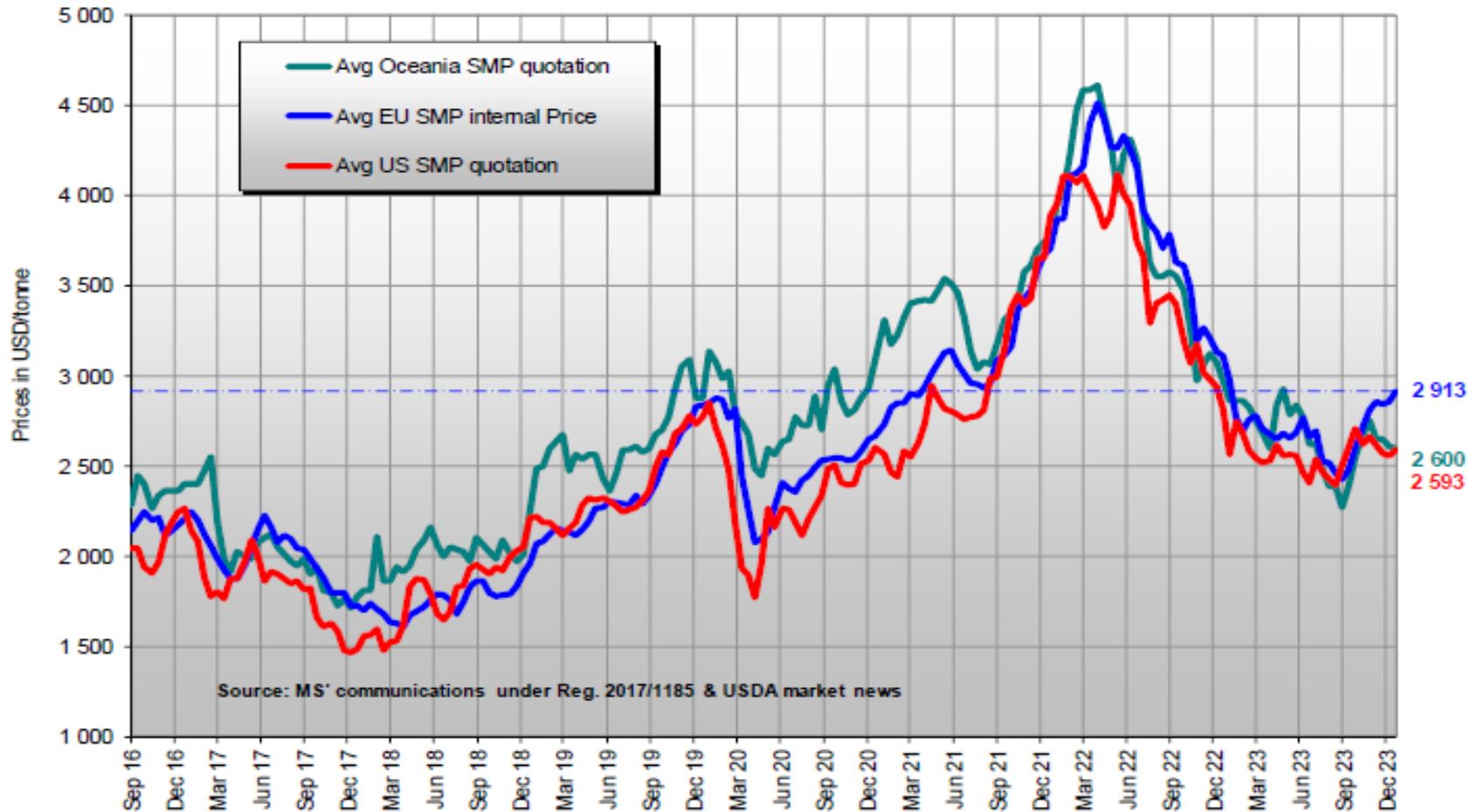




European
Commission

AB/ABD/Okyanusya Yağsız Süttozu Kotasyonları

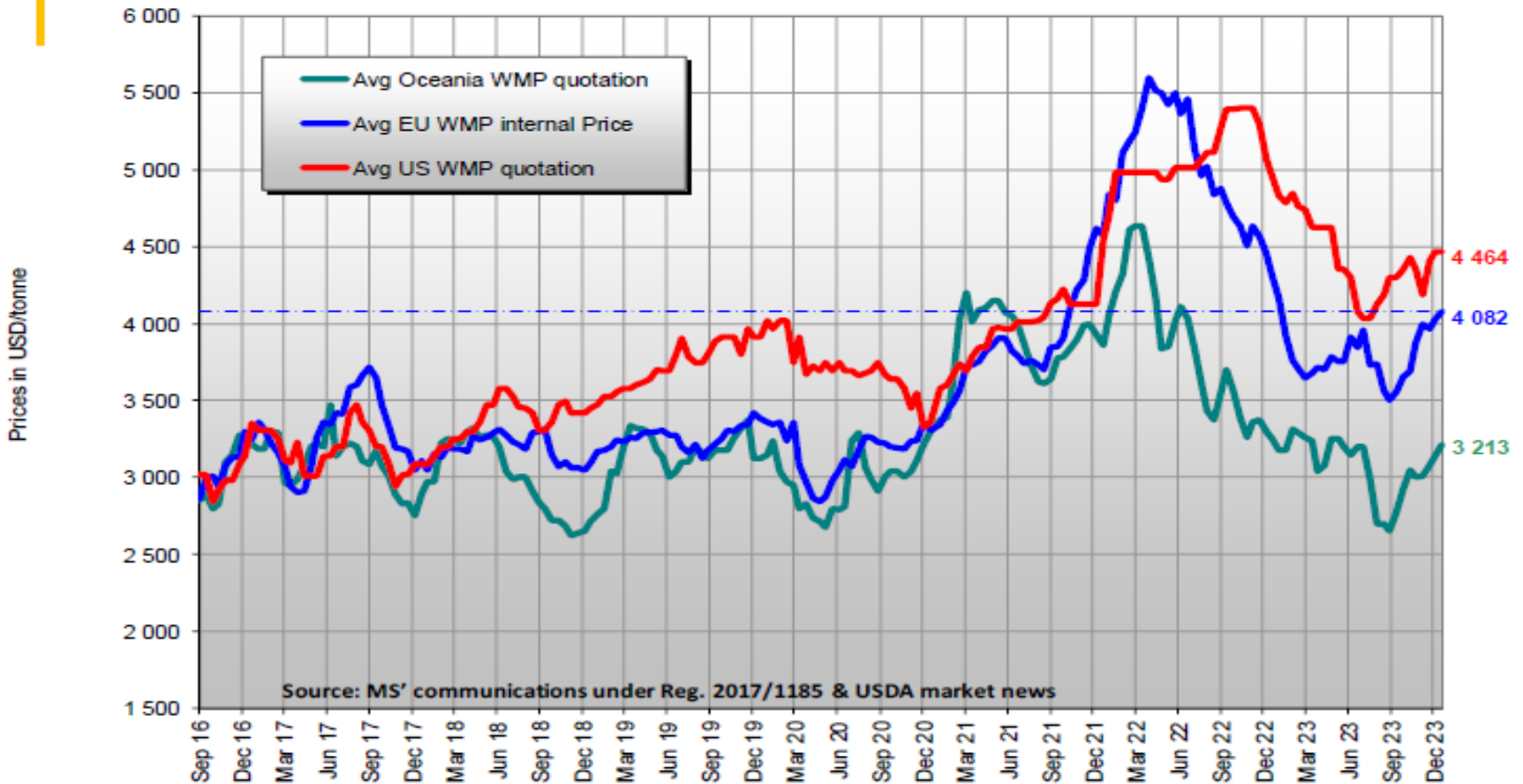
EU*/US/Oceania Quotations of SMP



* EU evolutive

AB/ABD/Okyanusya Tam Yağlı Süt Tozu Kotasyonları

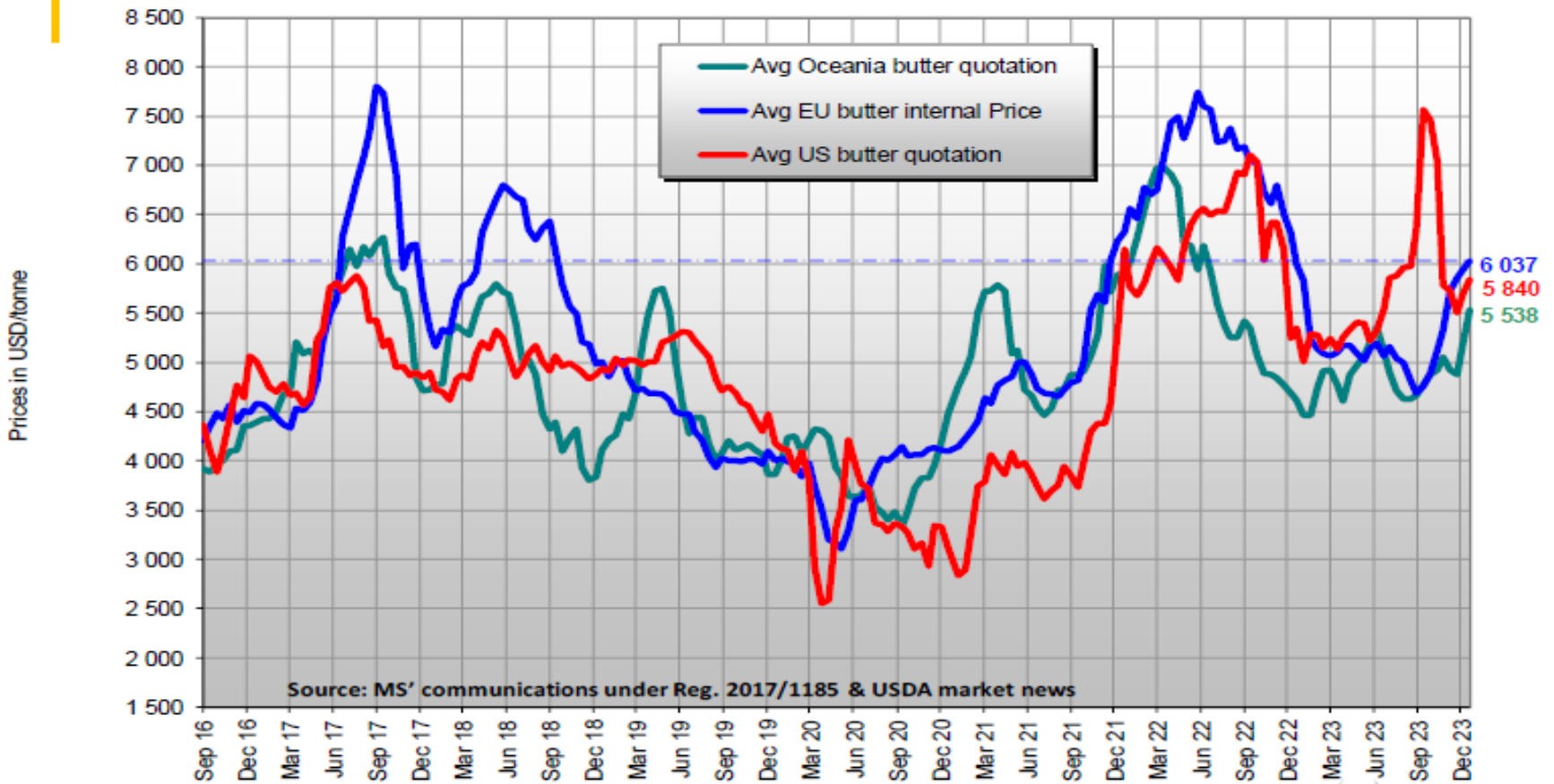
EU*/US/Oceania Quotations of WMP



* EU evolutive

AB/ABD/Okyanusya Tereyağı Kotasyonları

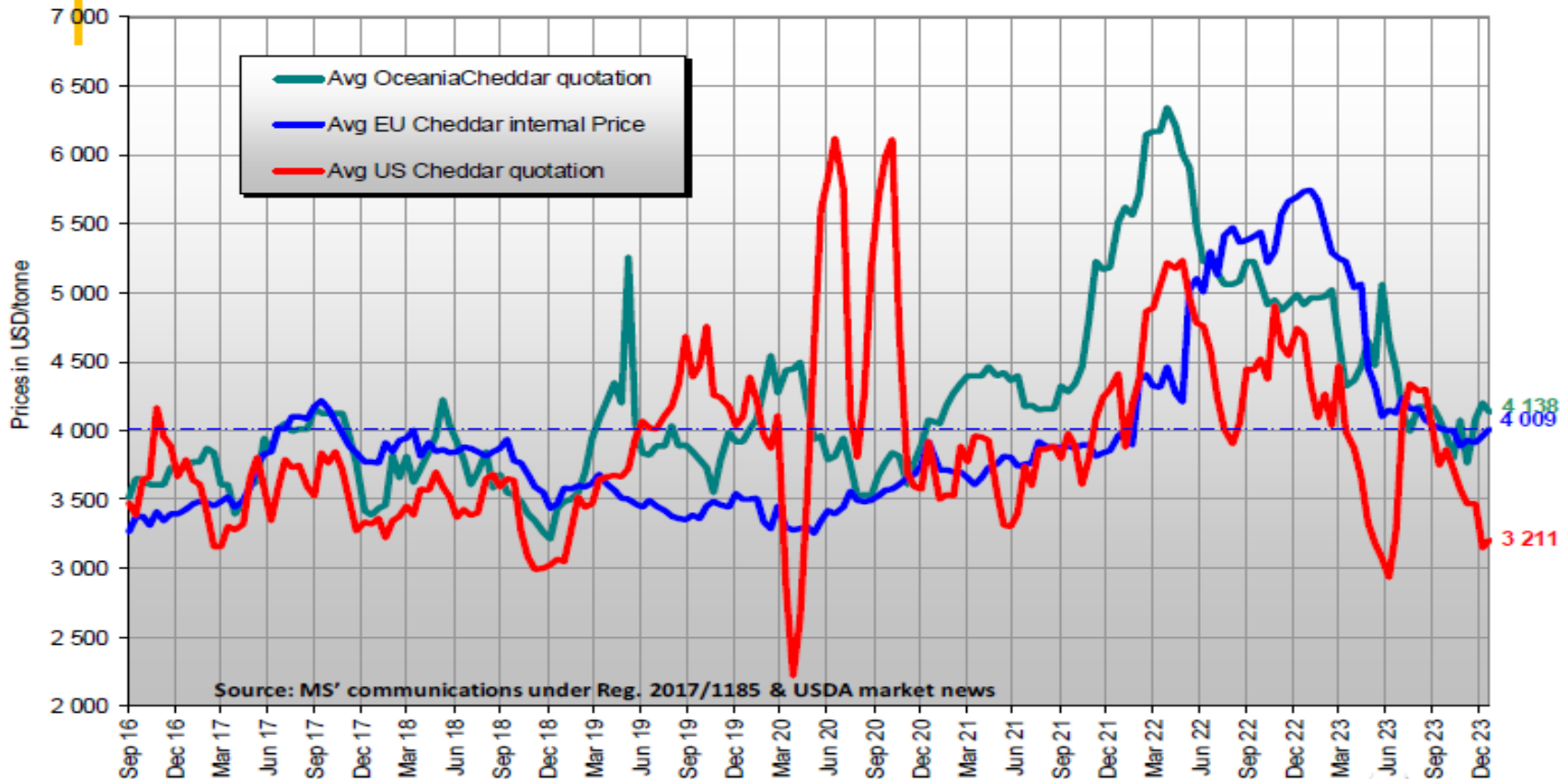
EU*/US/Oceania Quotations of Butter



* EU evolutive

AB/ABD/Okyanusya Çedar Peyniri Kotasyonları

EU*/US/Oceania Quotations of Cheddar



Source: MS' communications under Reg. 2017/1185 & USDA market news

* EU evolutive

TEREYAĞI & SADE YAĞ İHRACATLARI

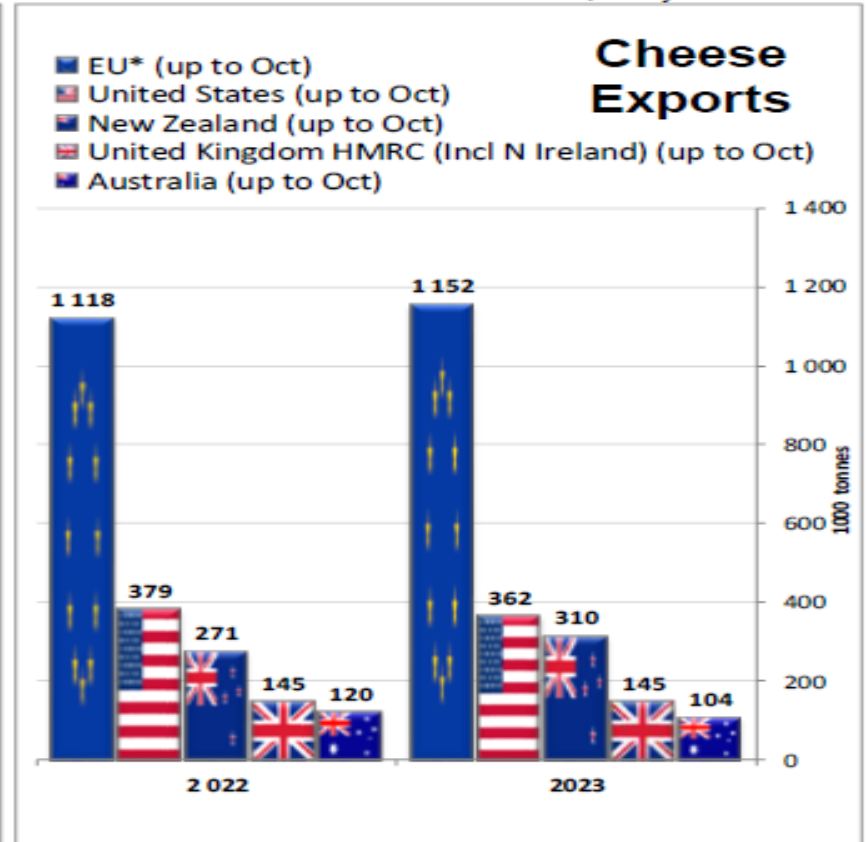
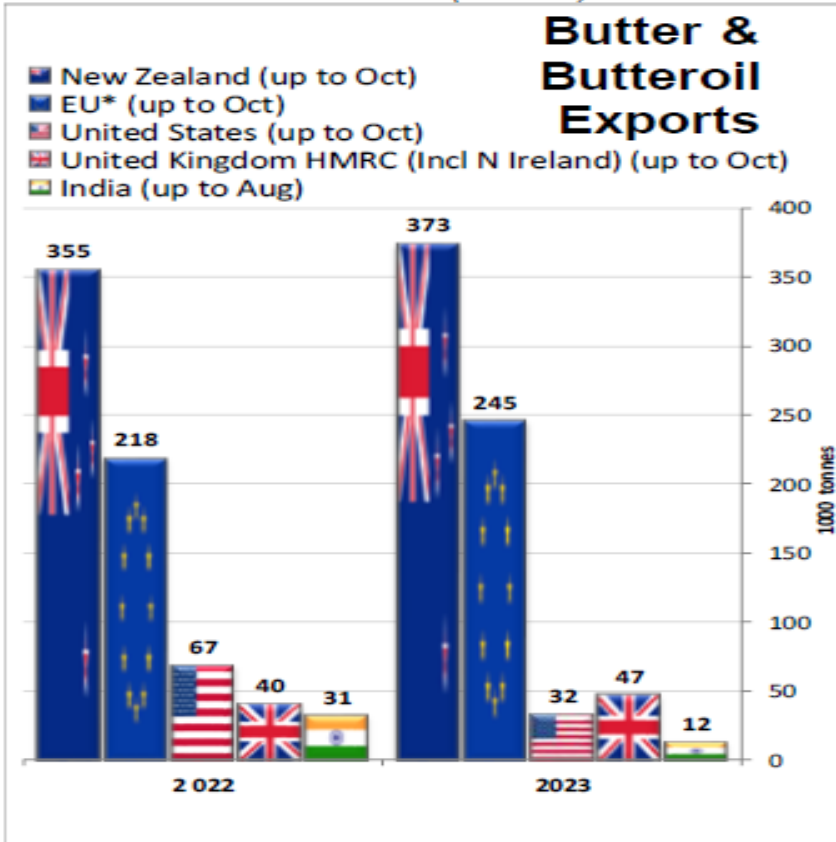
PEYNİR İHRACATLARI

Main exporters

Notice: EU trade figures include trade with UK - For confidentiality reasons, data for Mexico may be incomplete.

Source : IHS Markit/GTA - Eurostat(COMEXT)

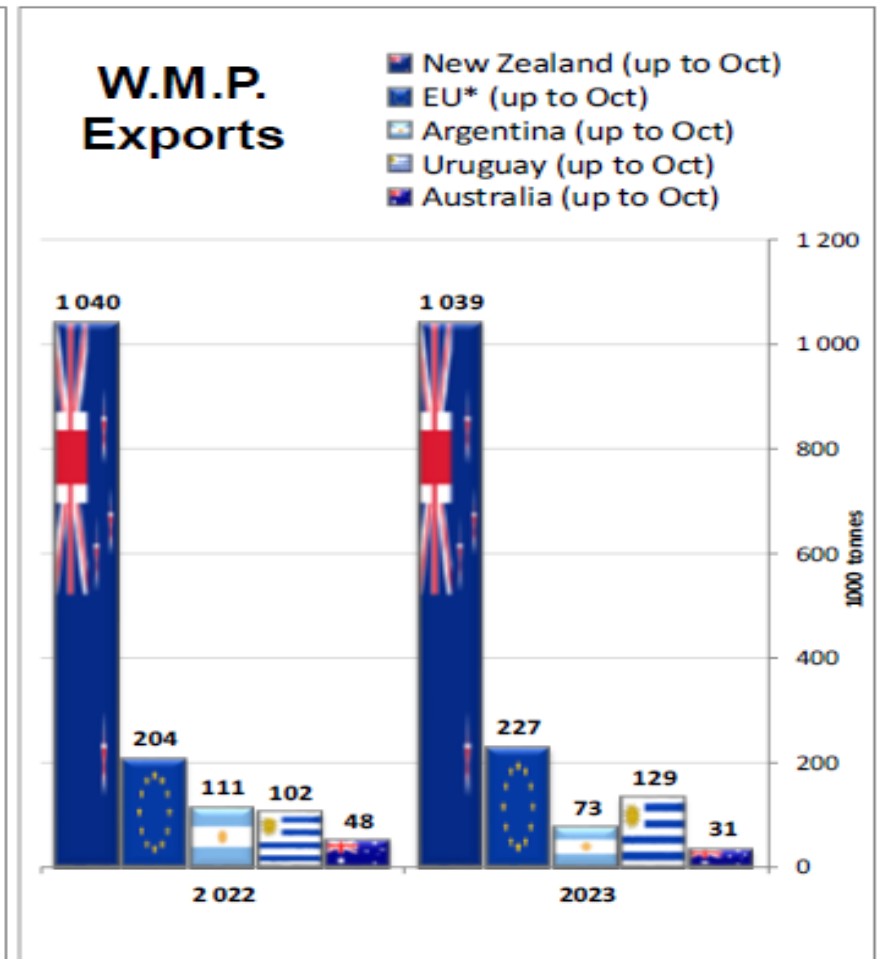
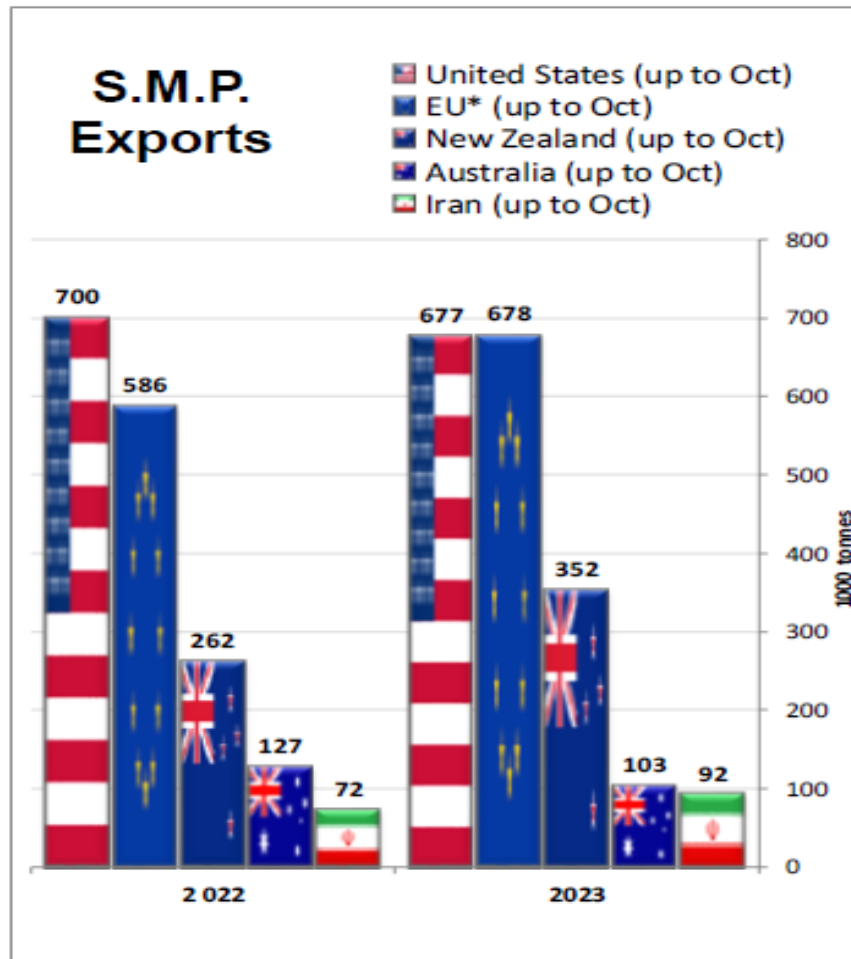
Quantity in 1000 Tonnes



EU*: without UK

YAĞSIZ SÜT TOZU İHRACATLARI

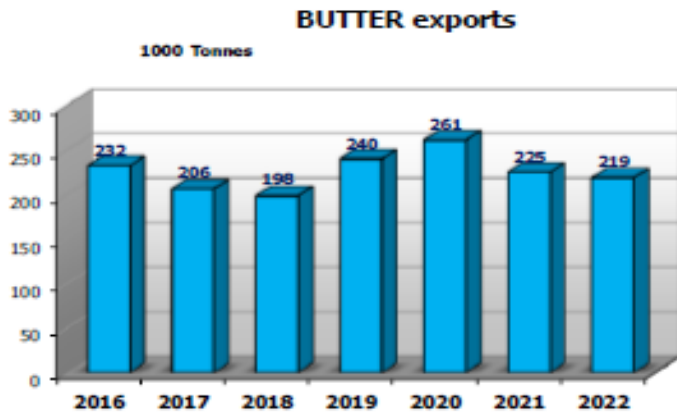
TAM YAĞLI SÜT TOZU İHRACATLARI



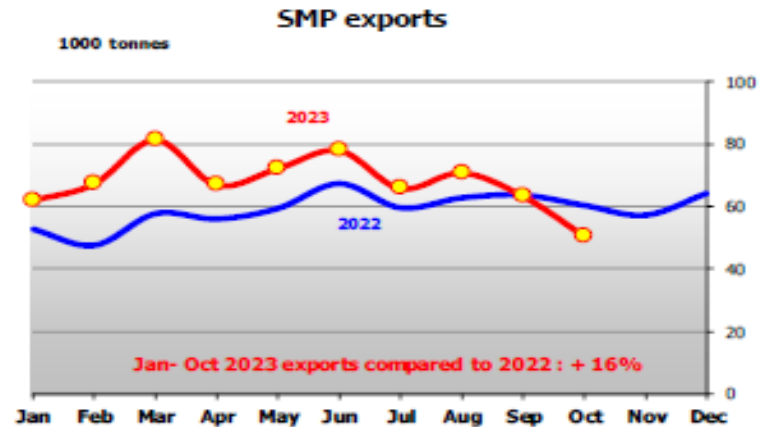
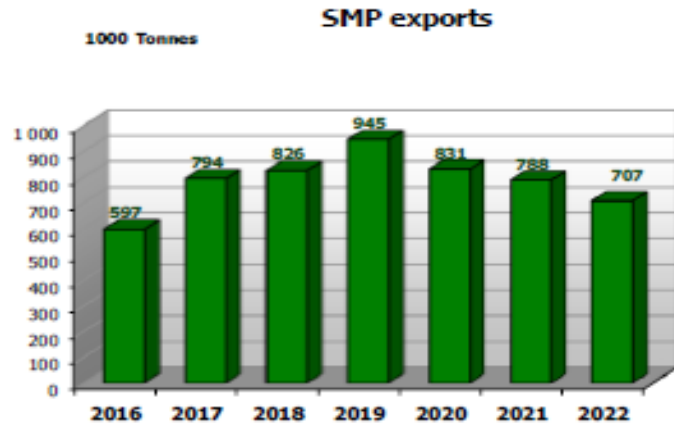
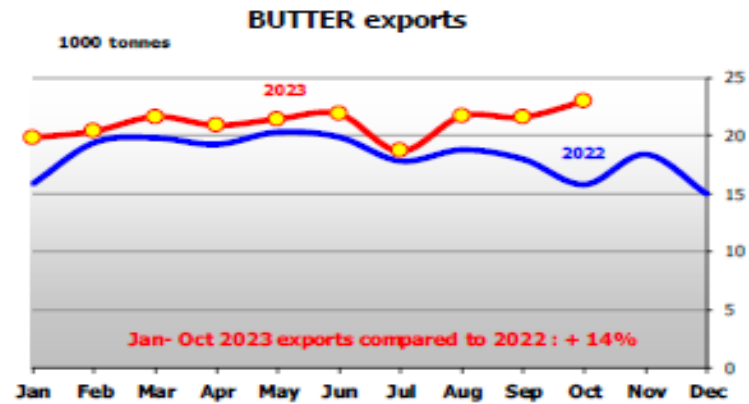
EU*: without UK

AB İHRACATLARI(1/2)

Tereyağı İhracatı



Tereyağı İhracatı

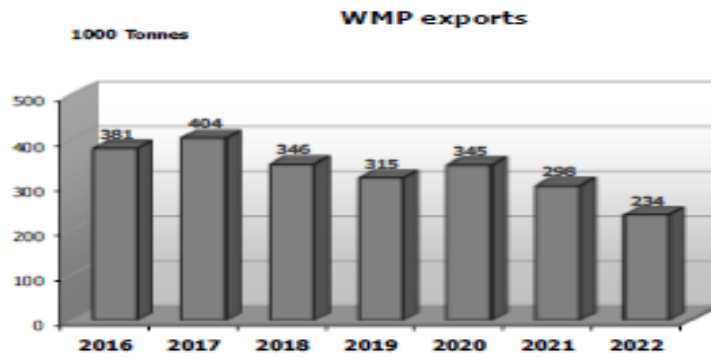


Yağsız Süt Tozu İhracatı

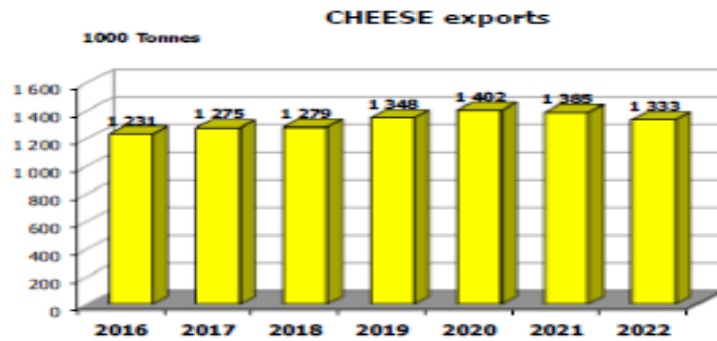
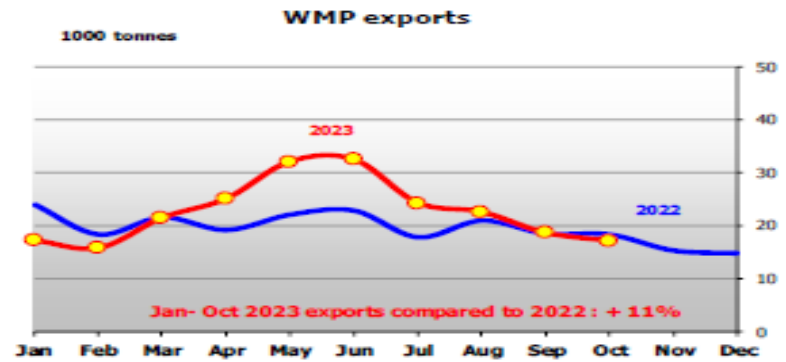
Yağsız Süt Tozu İhracatı

AB İHRACATLARI(2/2)

Tam Yağlı Süt Tozu İhracatı



Tam Yağlı Süt Tozu İhracatı



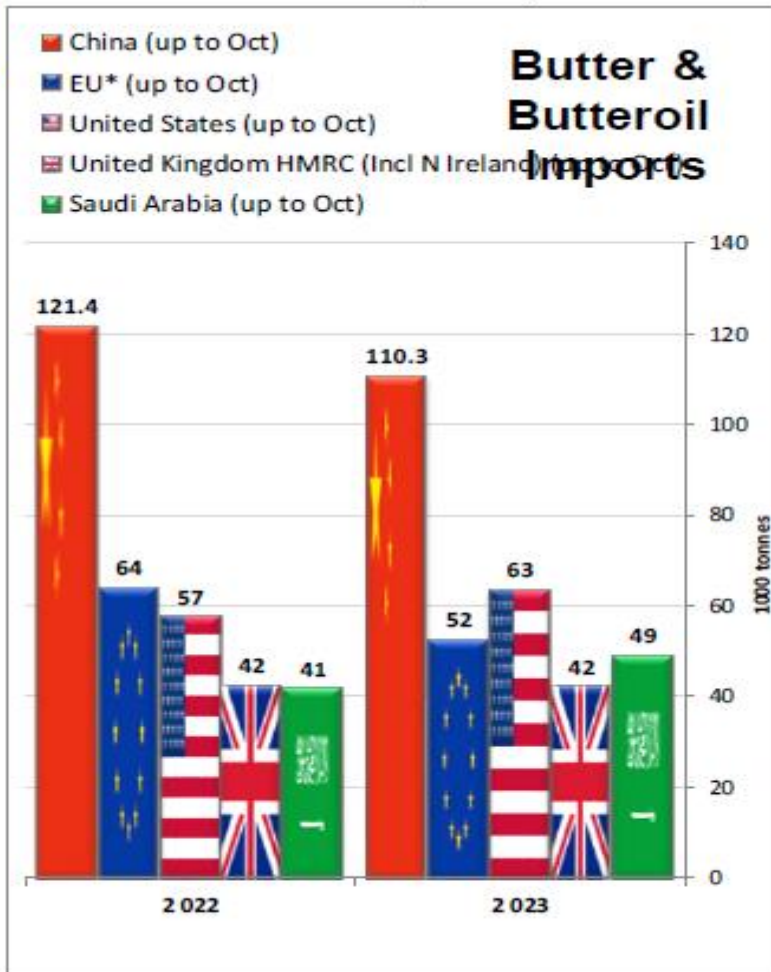
Peynir İhracatı

Peynir İhracatı

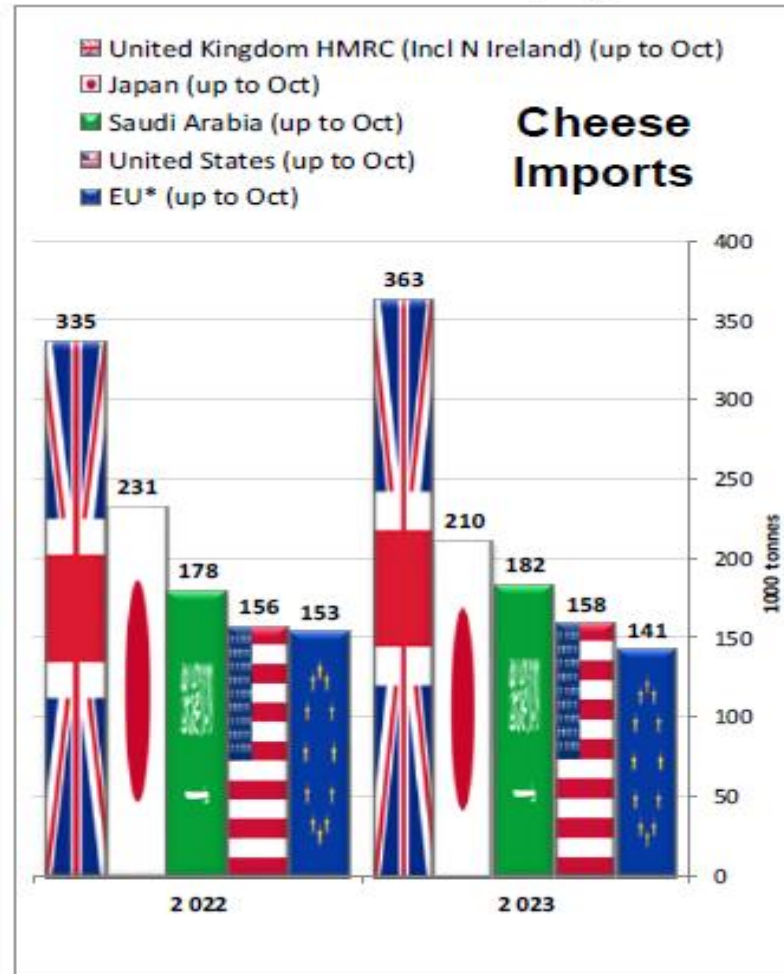


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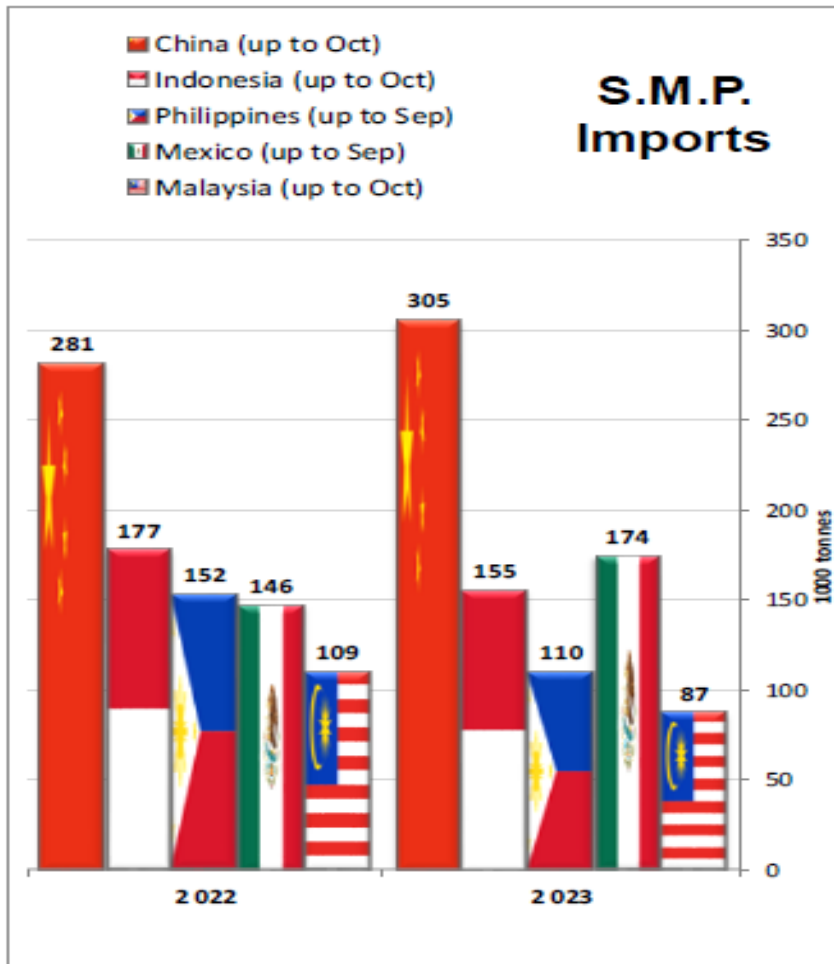
TEREYAĞI & SADE YAĞ İTHALATLARI



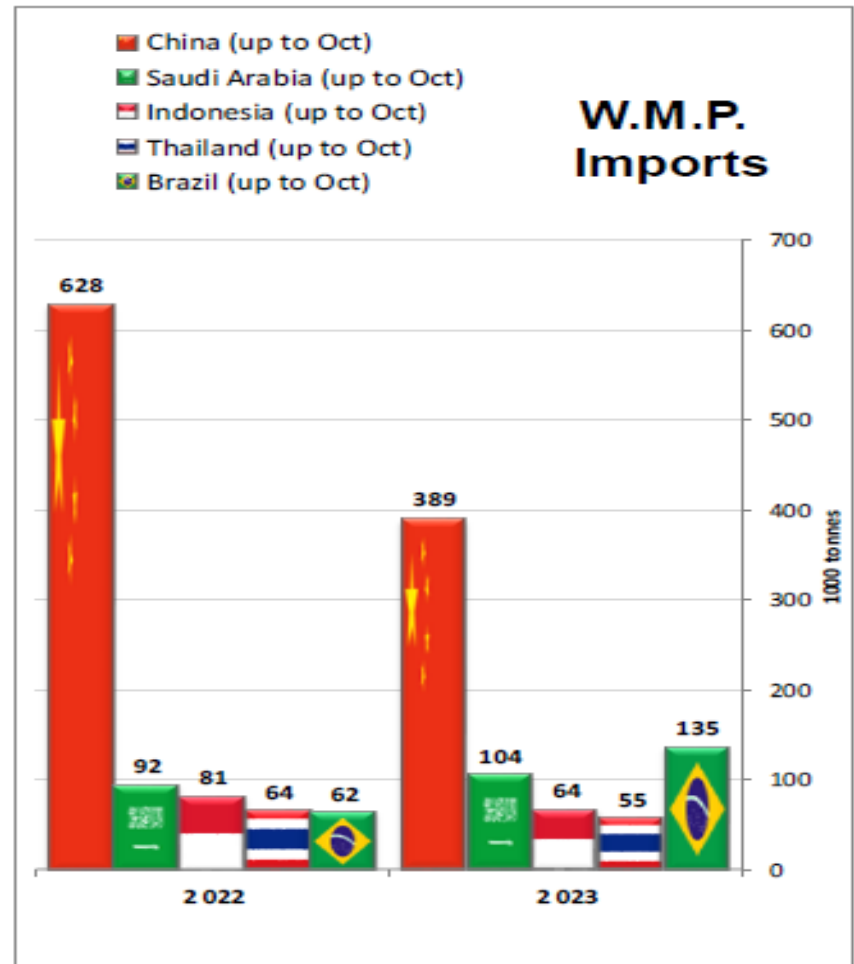
PEYNİR İTHALATLARI



YAĞSIZ SÜT TOZU İTHALATLARI



TAM YAĞLI SÜT TOZU İTHALATLARI

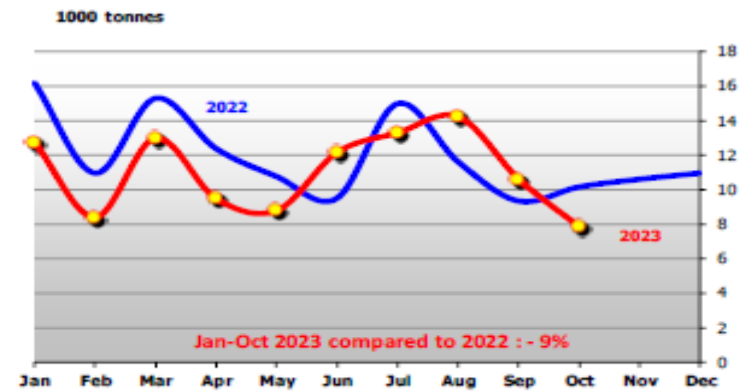


Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ ½)

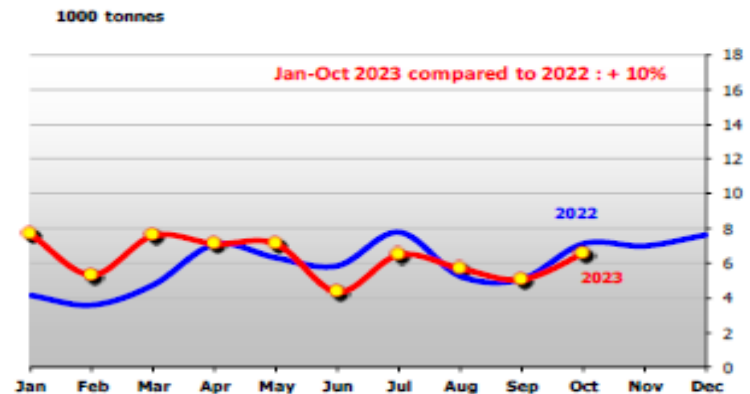
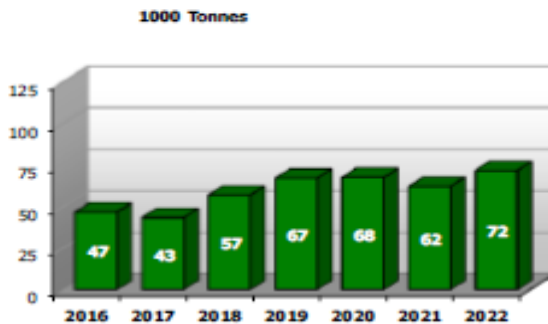
Main Dairy Importers (Butter + Butteroil 1/2)

Rem: No data from Russia since February 2022

China

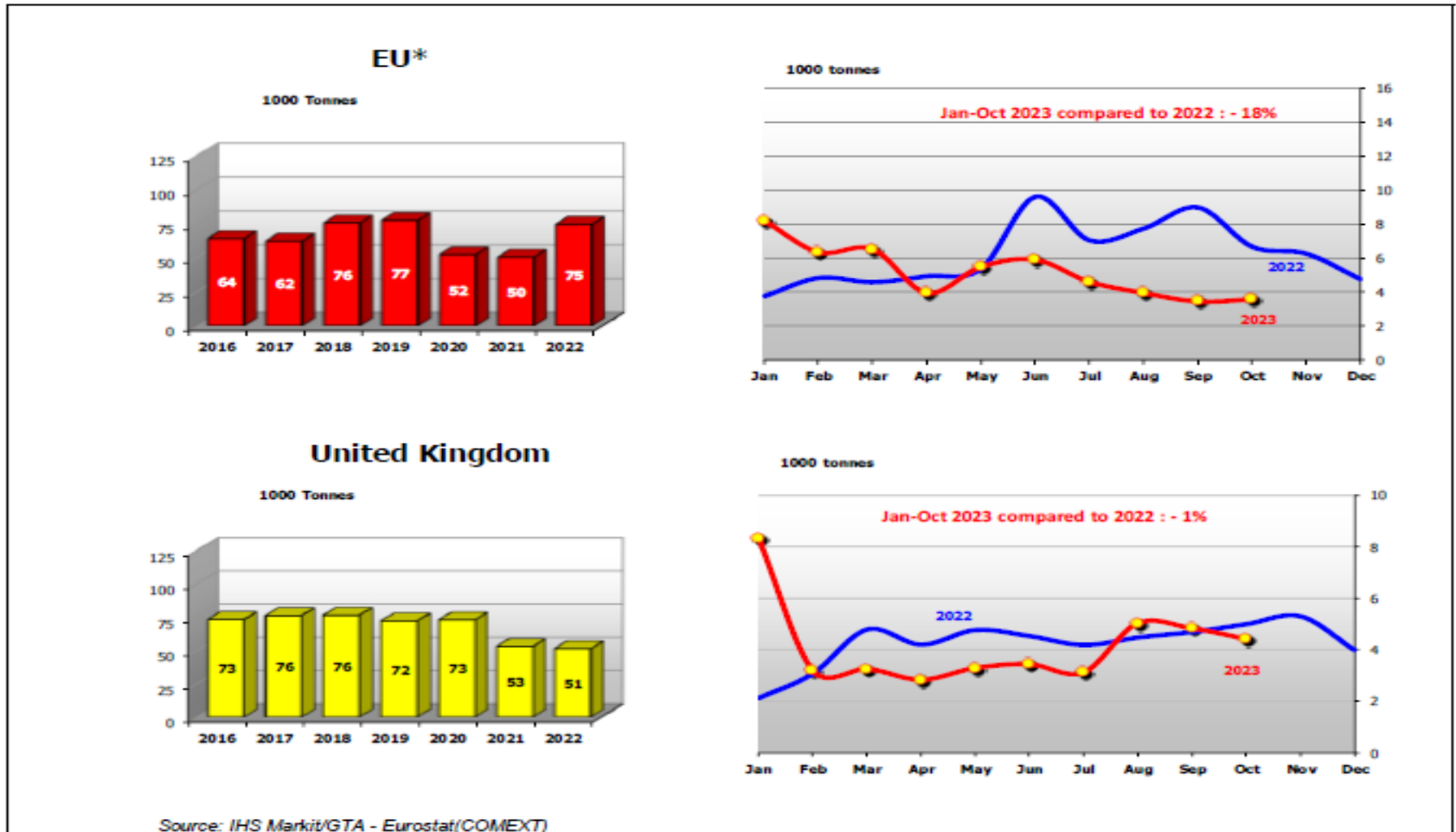


United States



Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ 2/2)

Main Dairy Importers (Butter + Butteroil 2/2)





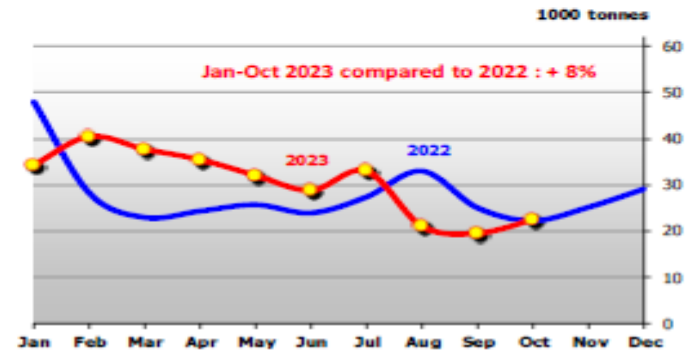
European
Commission

Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu- 1/2)

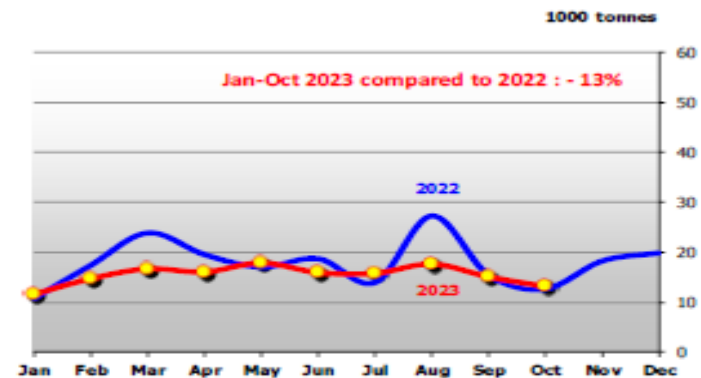
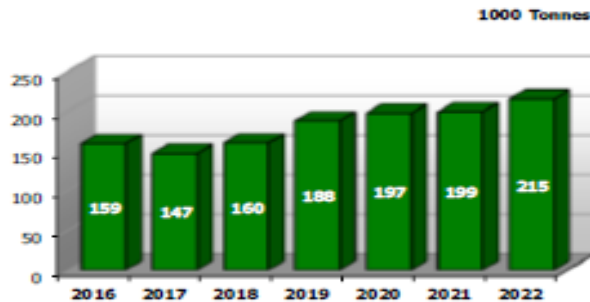
Main Dairy Importers (S.M.P. - 1/2)

Rem: for confidentiality reasons, trade data from Mexico are incomplete and therefore not presented here.

China



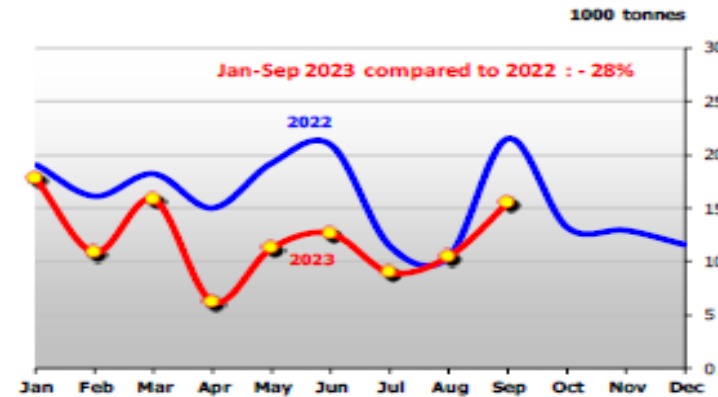
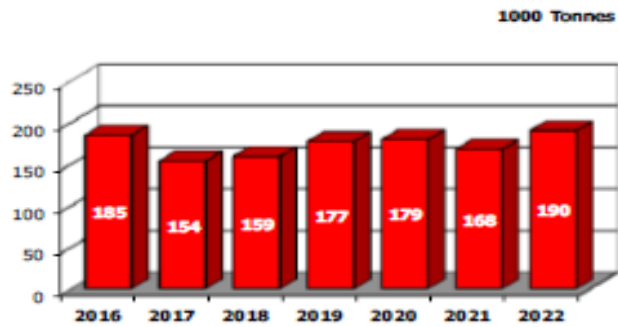
Indonesia



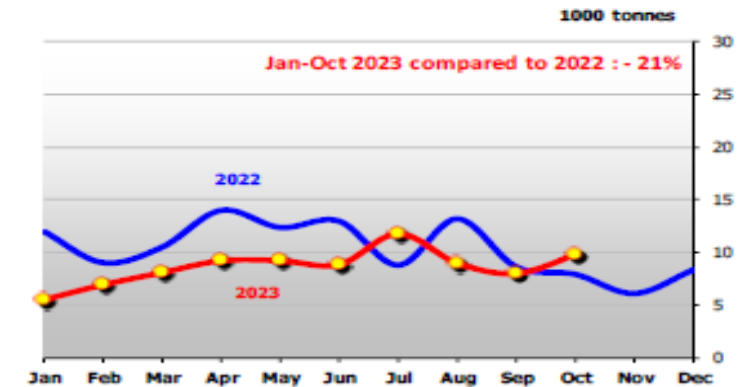
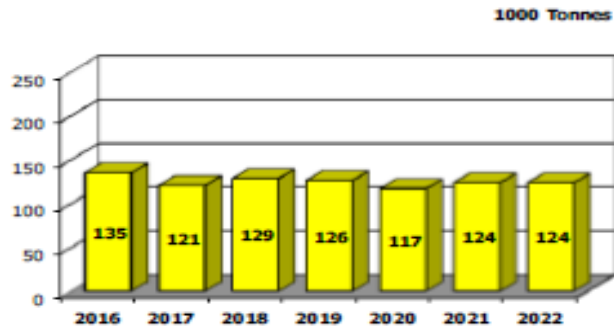
Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu - 2/2)

Main Dairy Importers (S.M.P. – 2/2)

Philippines



Malaysia



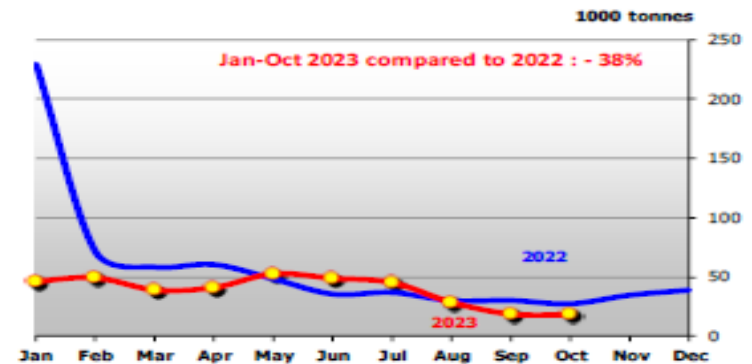
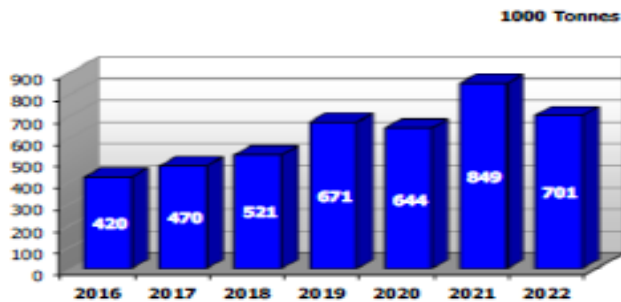


European
Commission

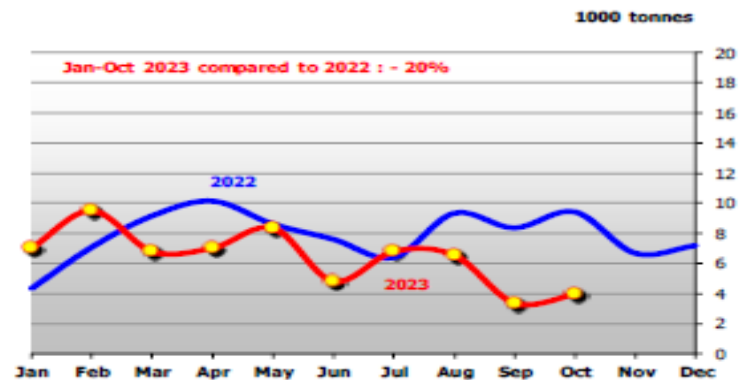
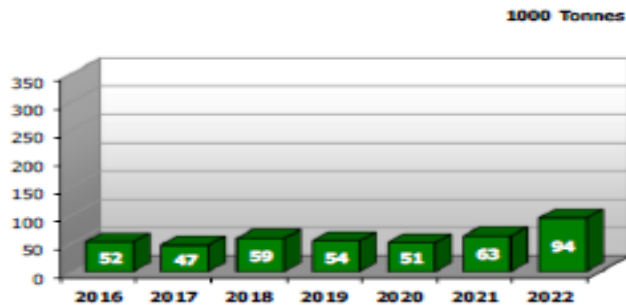
Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu - 1/2)

Main Dairy Importers (W.M.P. 1/2)

China



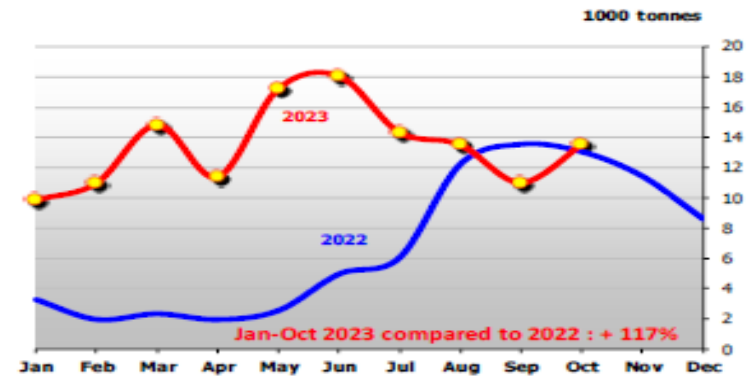
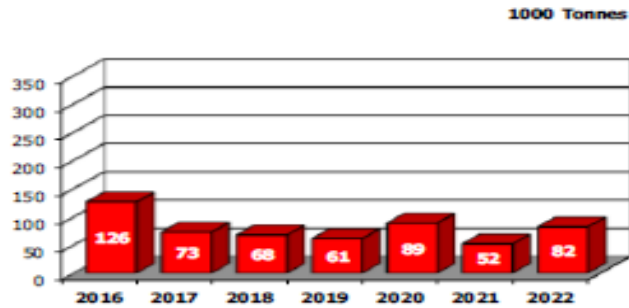
Indonesia



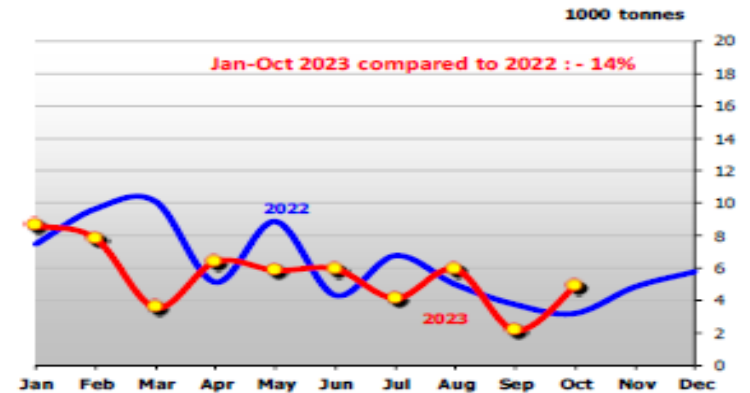
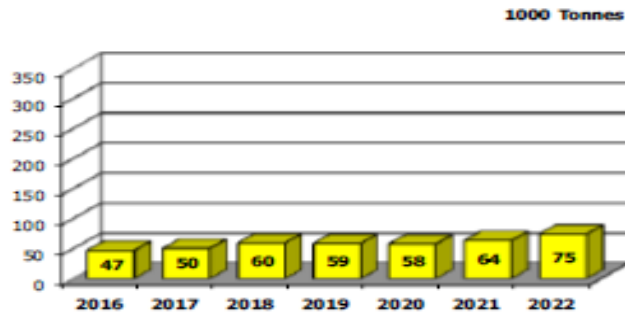
Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu- 2/2)

Main Dairy Importers (W.M.P. 2/2)

Brazil



Thailand

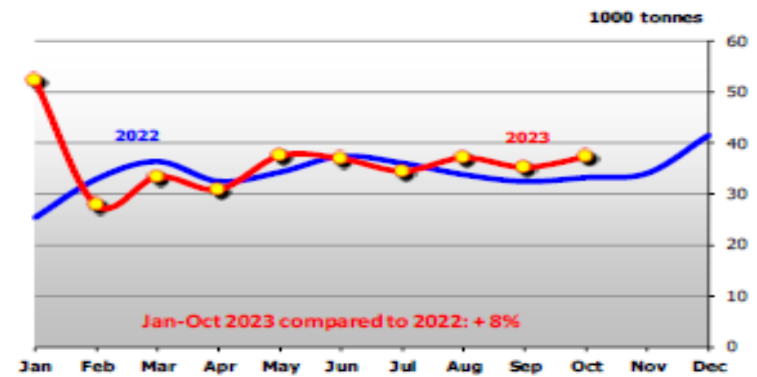
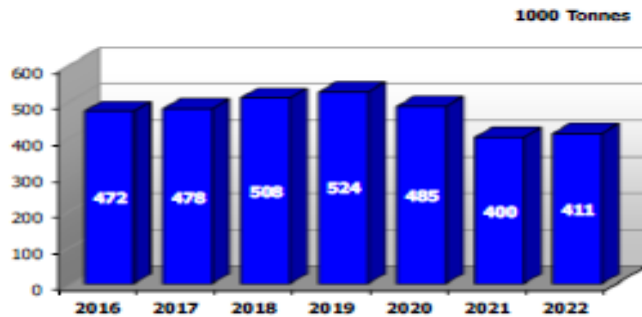


Süt Ürünleri Ana İthalatçıları (Peynir- 1/2)

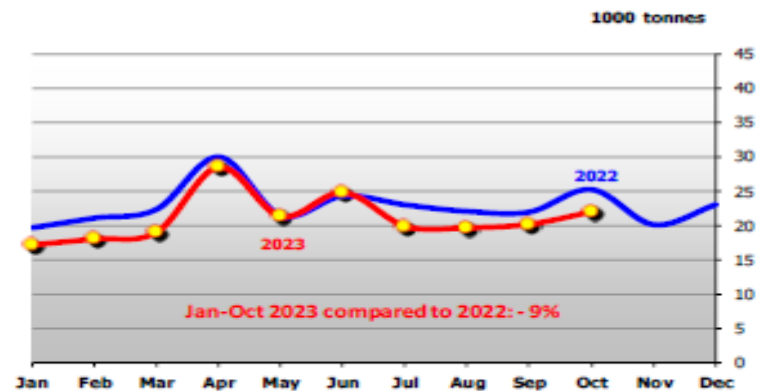
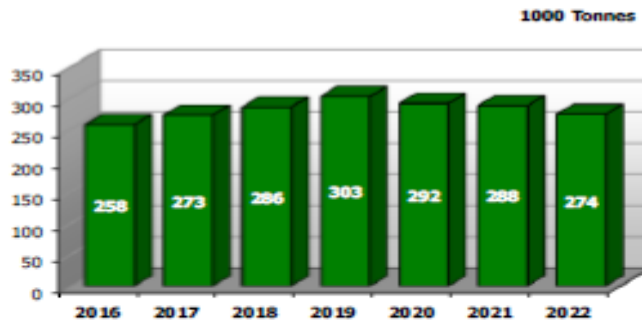
Main Dairy Importers (Cheese – 1/2)

Rem: No data from Russia since February 2022

United Kingdom



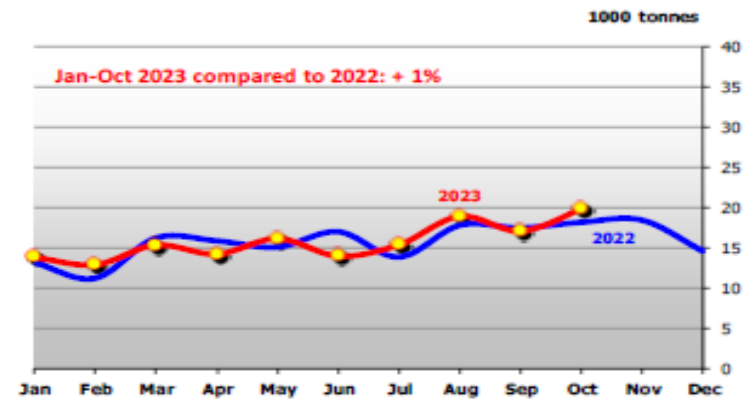
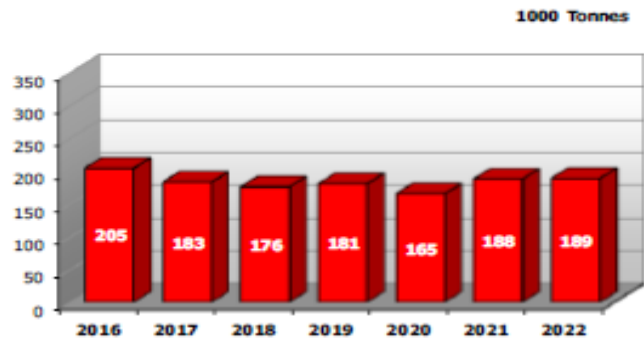
Japan



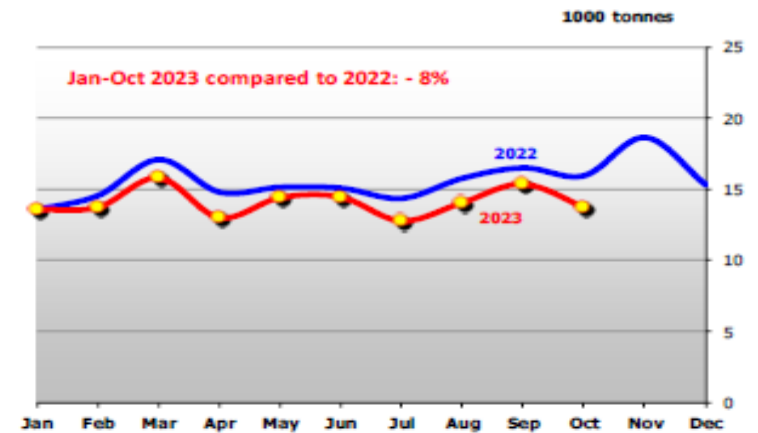
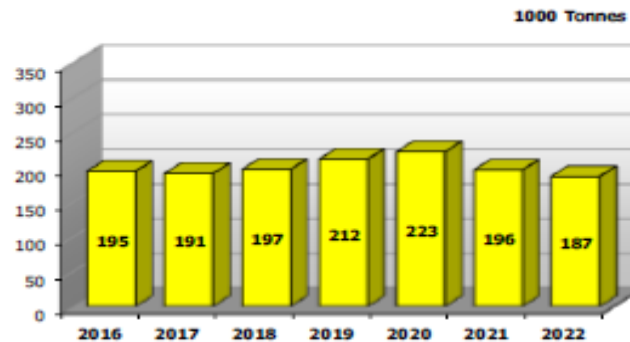
Süt Ürünleri Ana İthalatçıları (Peynir - 2/2)

Main Dairy Importers (Cheese – 2/2)

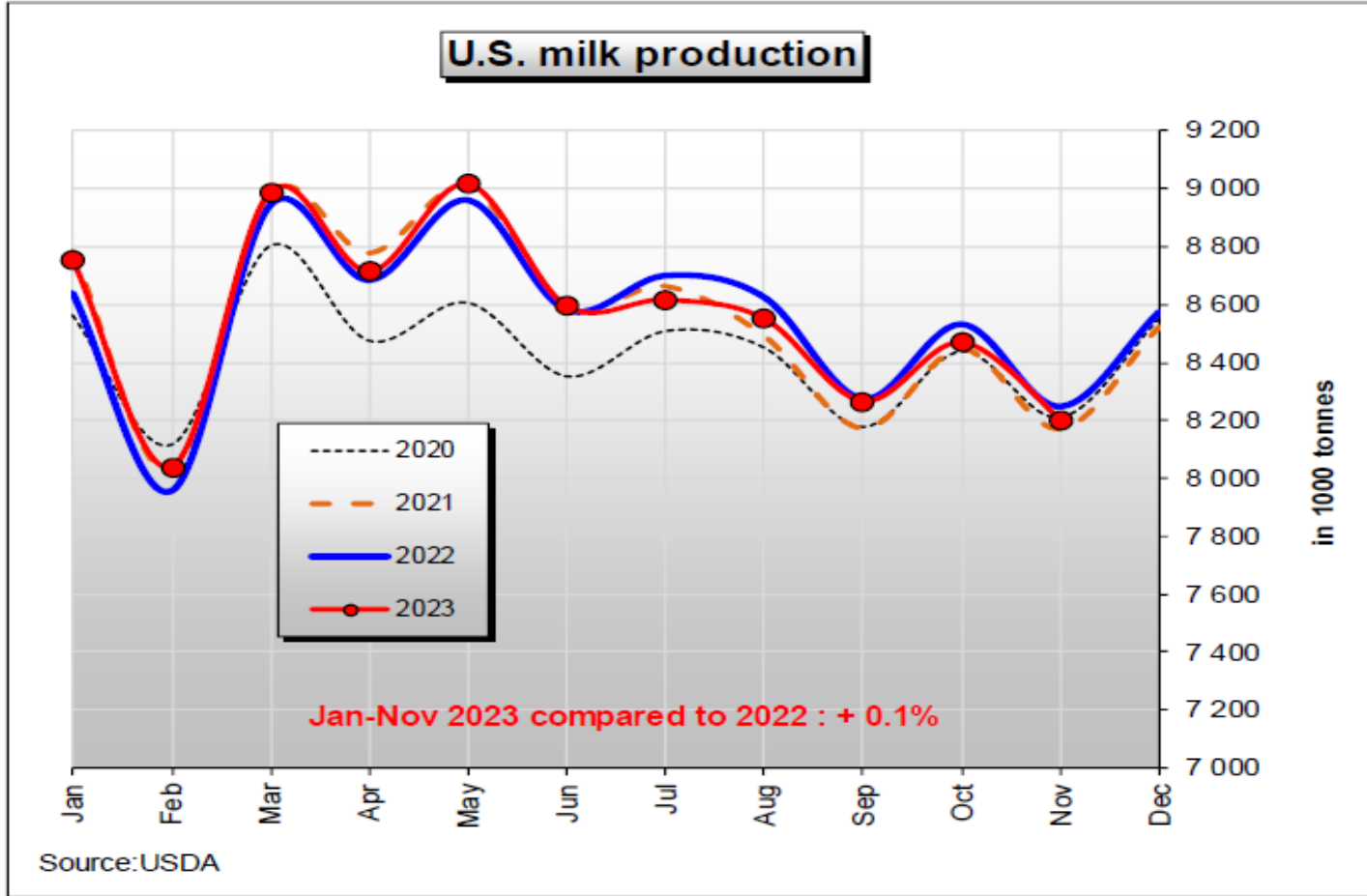
United States



EU



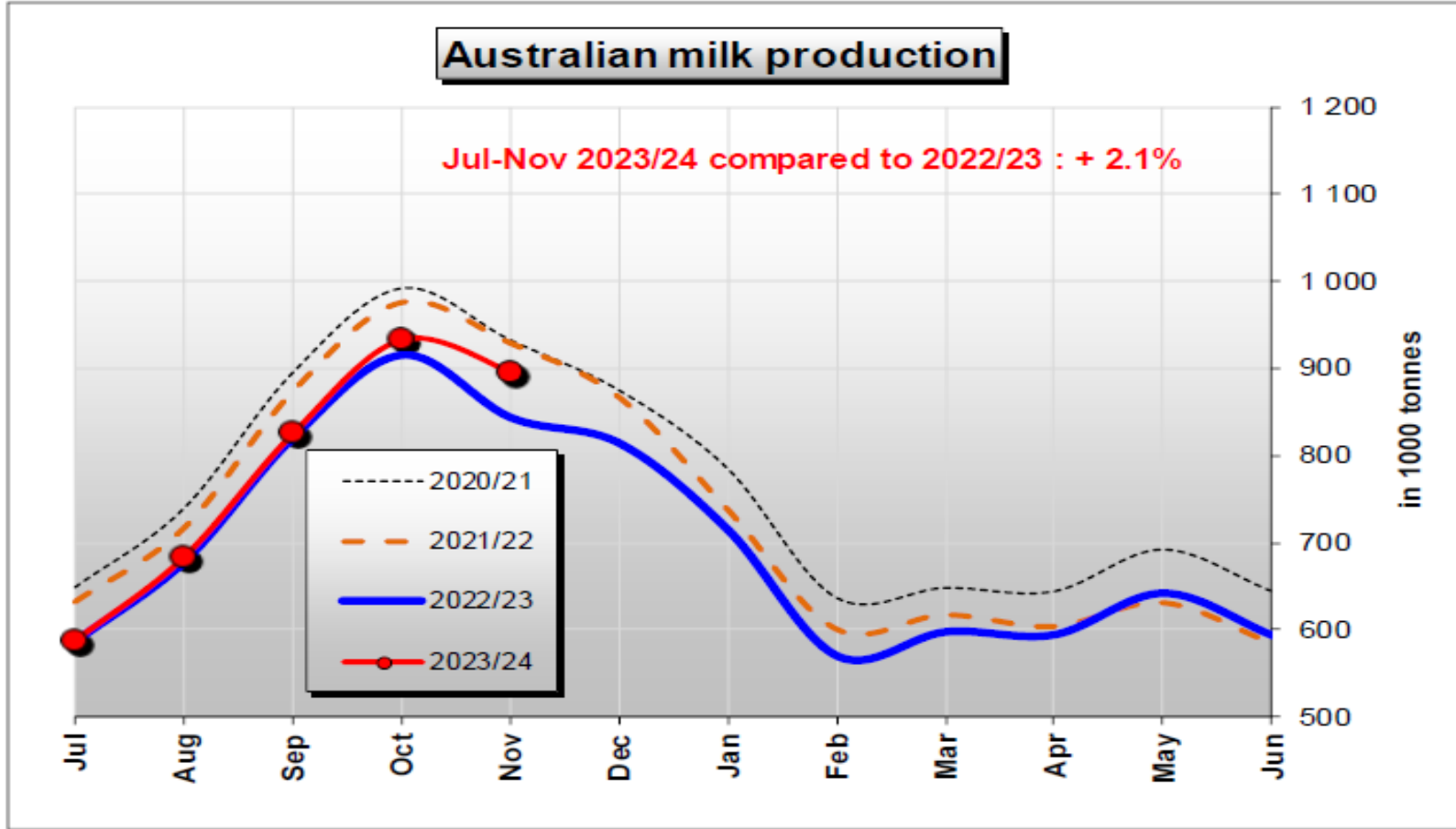
ABD Süt Üretimi



Ocak - Kasım 2023'ün 2022 yılı ile kıyaslanması: +%0,1

Kaynak: USDA

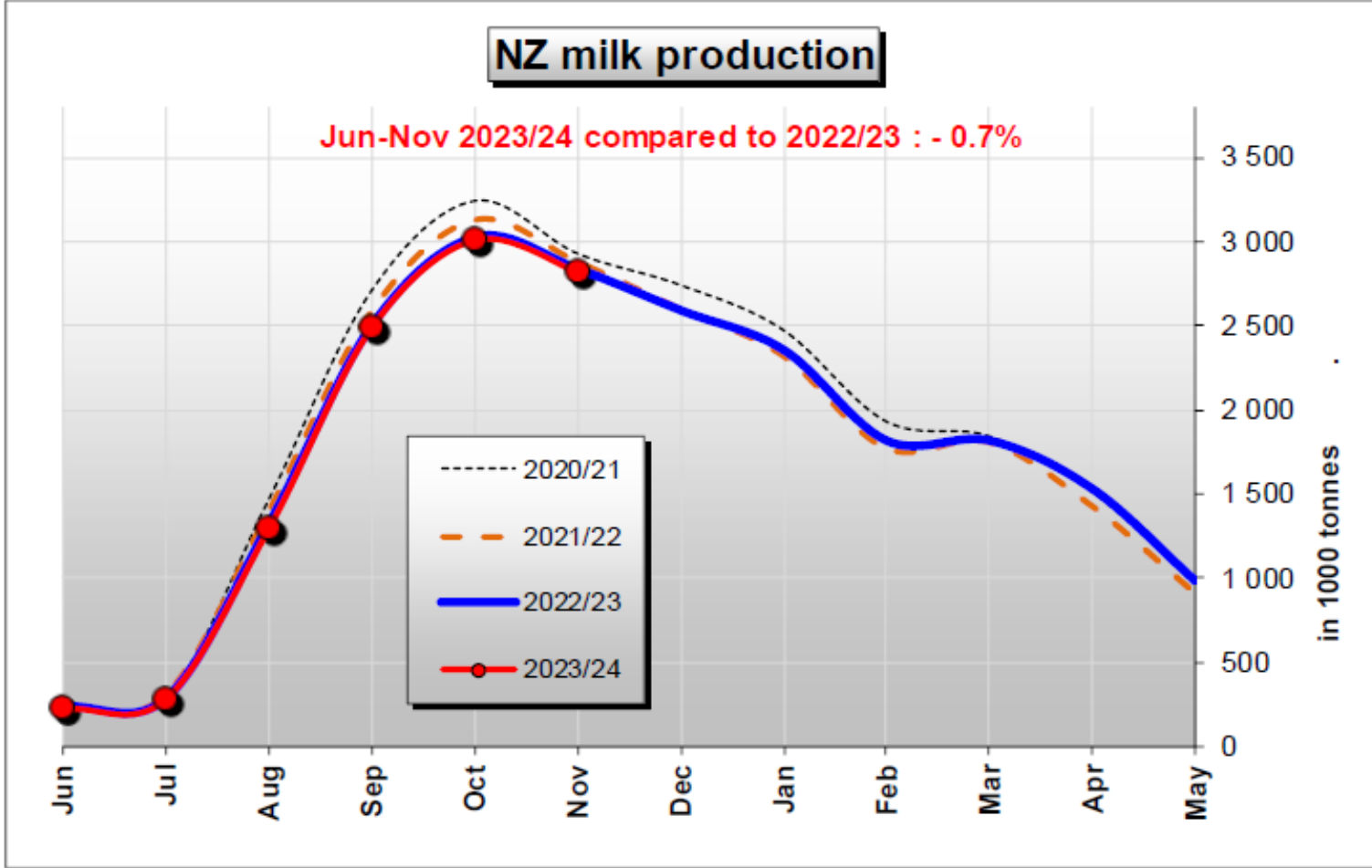
Avustralya Süt Üretimi



Temmuz-Kasım 2023/24'ün 2022/23 ile kıyaslanması: +%2,1

Kaynak: Dairy Australia

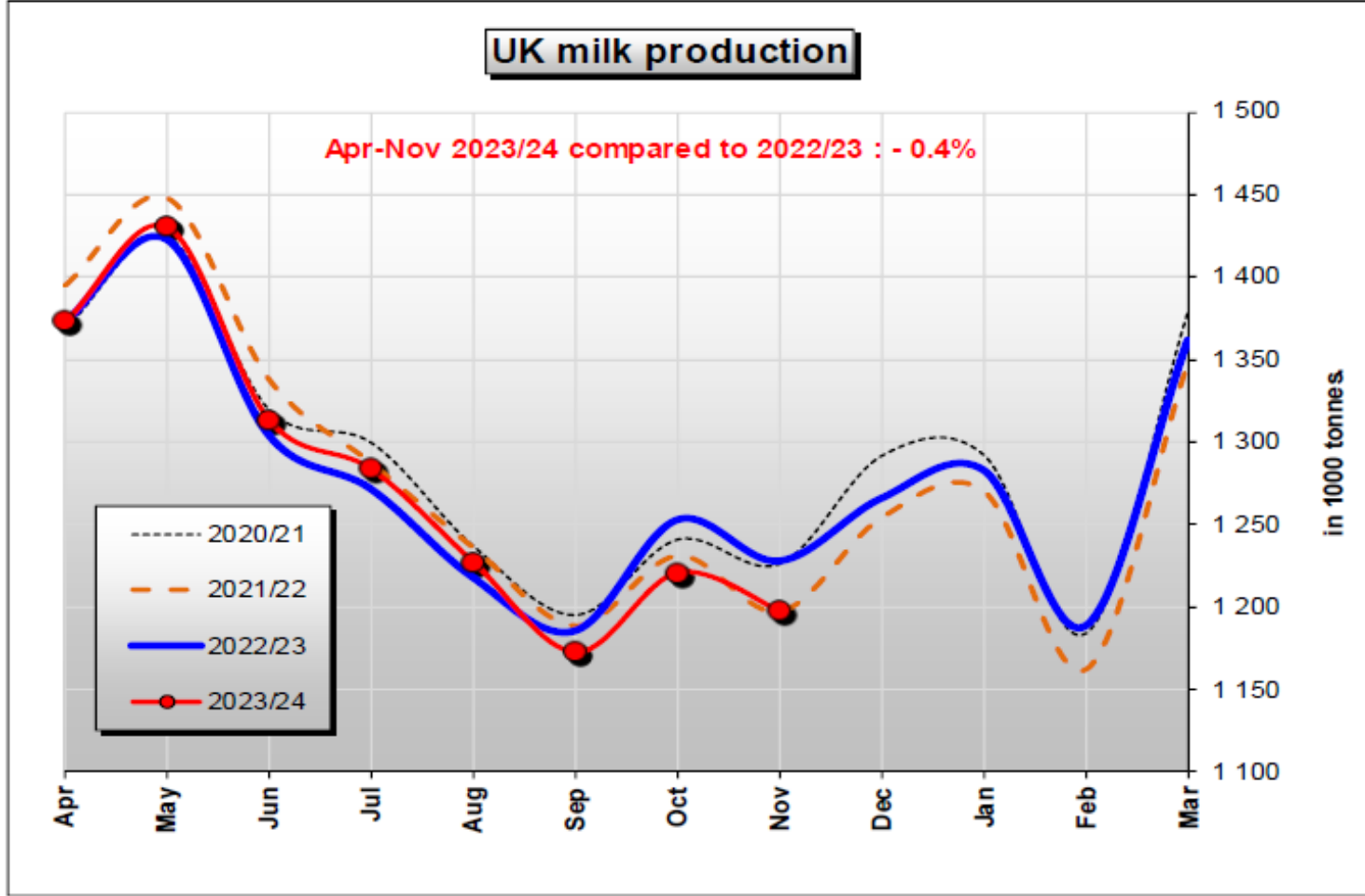
Yeni Zelanda Süt Üretimi



Haziran-Kasım 2023/24'ün 2022/23 ile kıyaslanması: -%0,7

Kaynak: DCANZ - Fonterra

Birleşik Krallık Süt Üretimi



Nisan-Kasım 2023/24'ün 2022/23 ile kıyaslanması: -%0,4

Kaynak: ahdb.org.uk

GDT Açık Artırma Sonuçları

GDT Auction results

Event 348

16 January 2024

+2.3%



Average price (USD/MT, FAS)

\$3 493



European
Commission

Thank you