



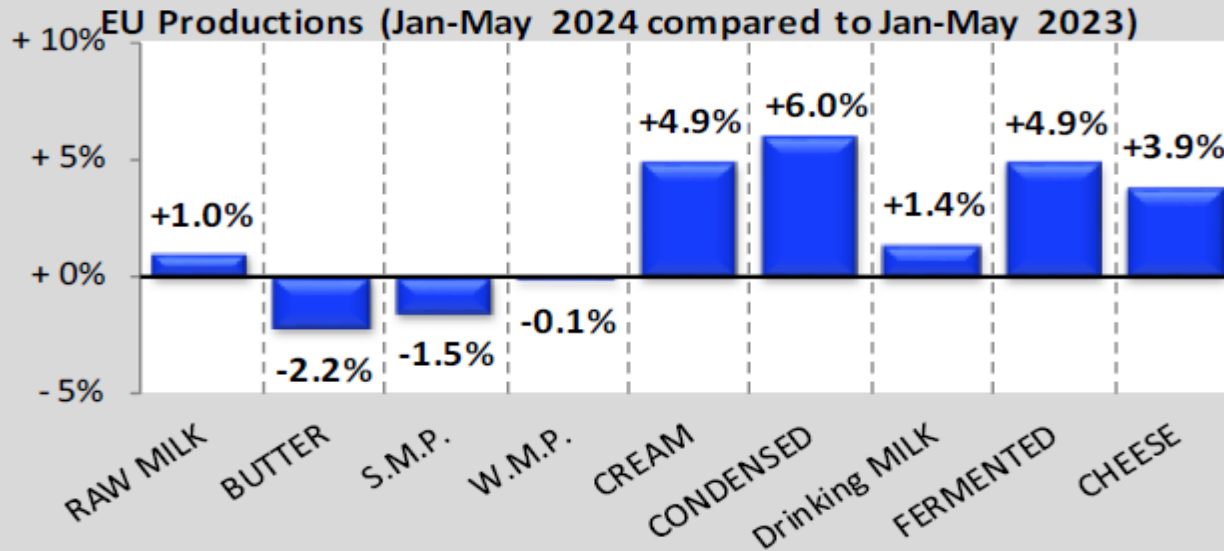
European
Commission



Süt Pazar Durumu

Brüksel, 18 Temmuz 2024

AB Üretimleri (Ocak-Mayıs 2024'ün Ocak-Mayıs 2023 ile kıyaslaması)



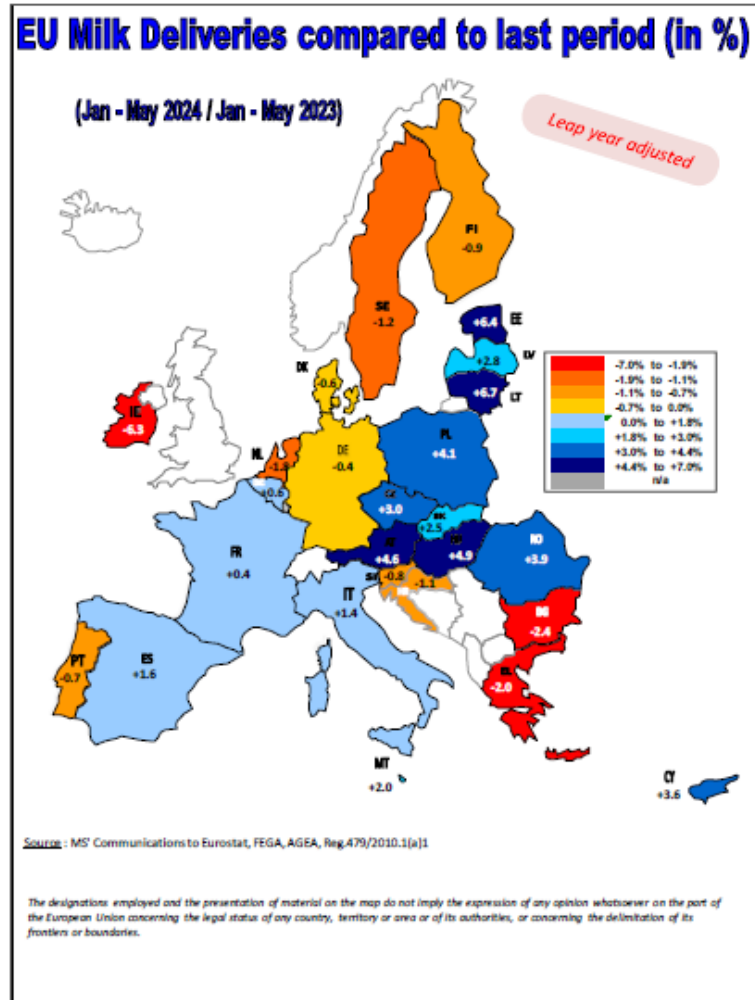
!!! Data from some Member States are confidential and are NOT included in this table !!!

Bazı üye devletlerin verileri gizlidir ve bu tabloda yer almamaktadır.



European
Commission

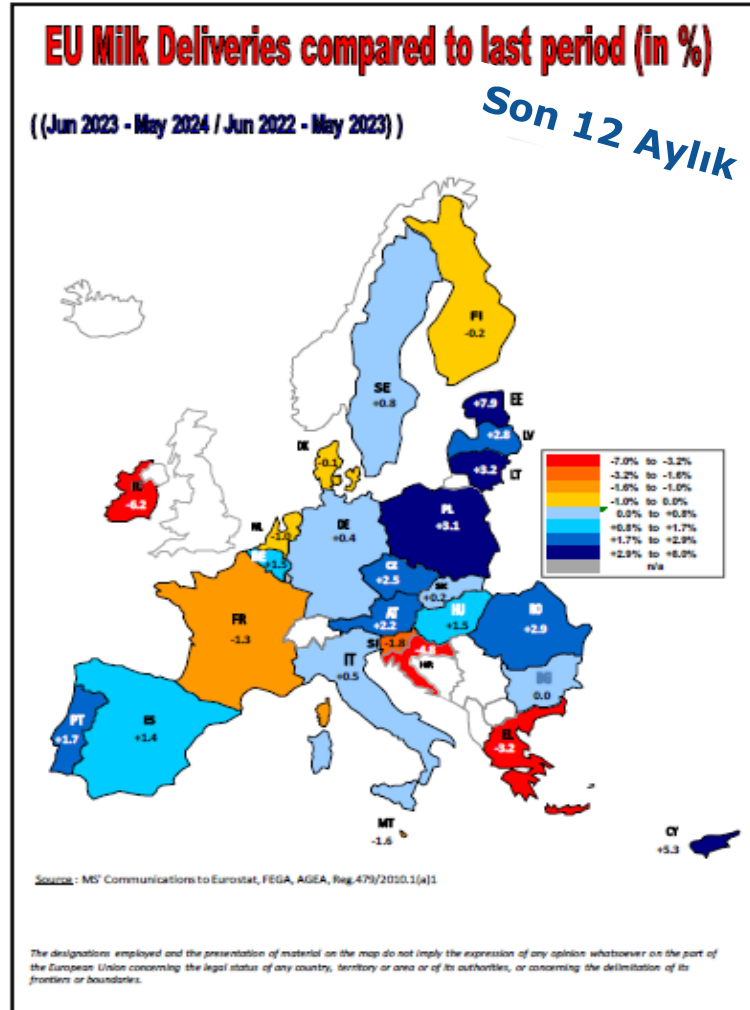
AB süt teslimatlarının son dönemle kıyaslanması (%) (Ocak-Mayıs 2024/ Ocak-Mayıs 2023)



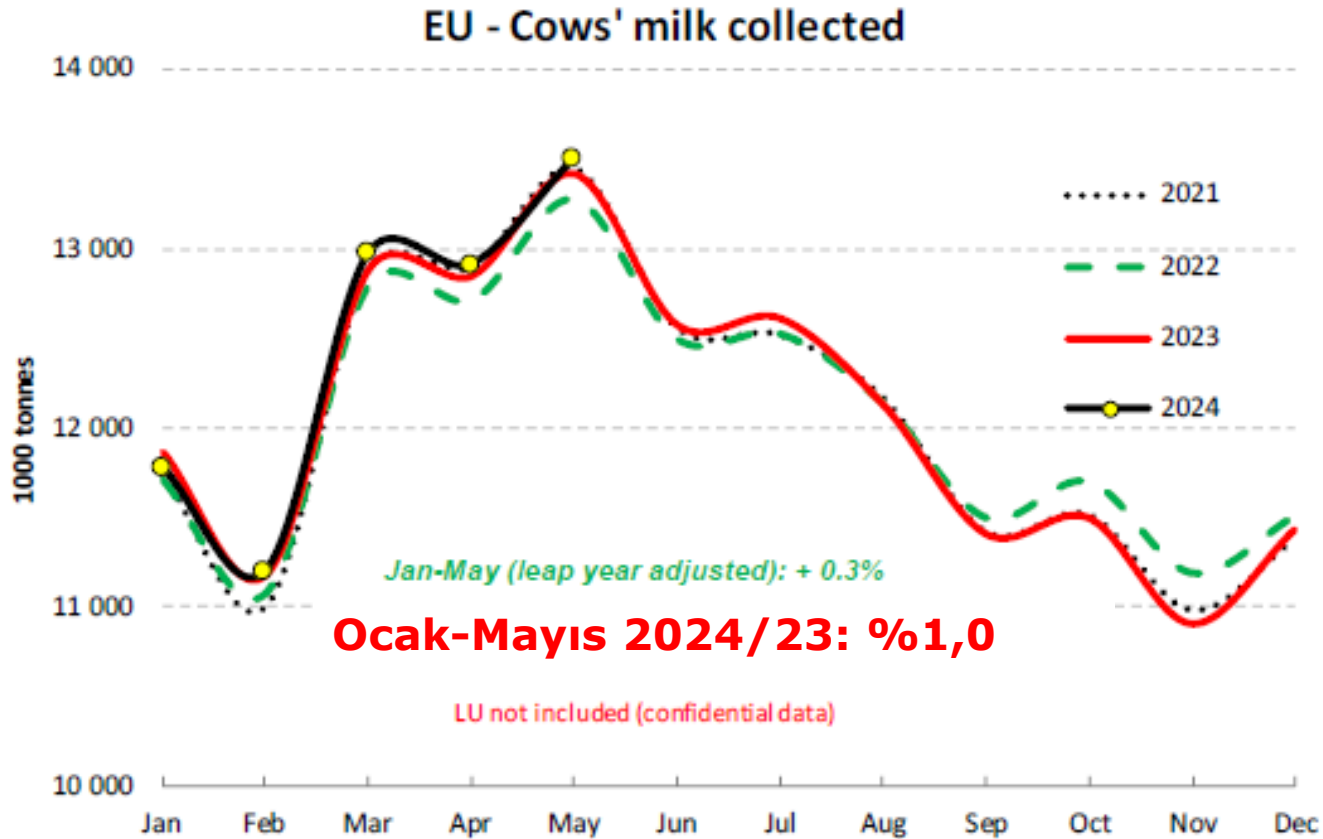


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Commission

AB süt teslimatlarının son dönemle kıyaslanması (%) (Haziran 2023-Mayıs 2024/ Haziran 2022-Mayıs 2023)



AB Toplanan İnek Sütü



Source: Estat (Newcronos) - MS notifications - CLAL(IT)

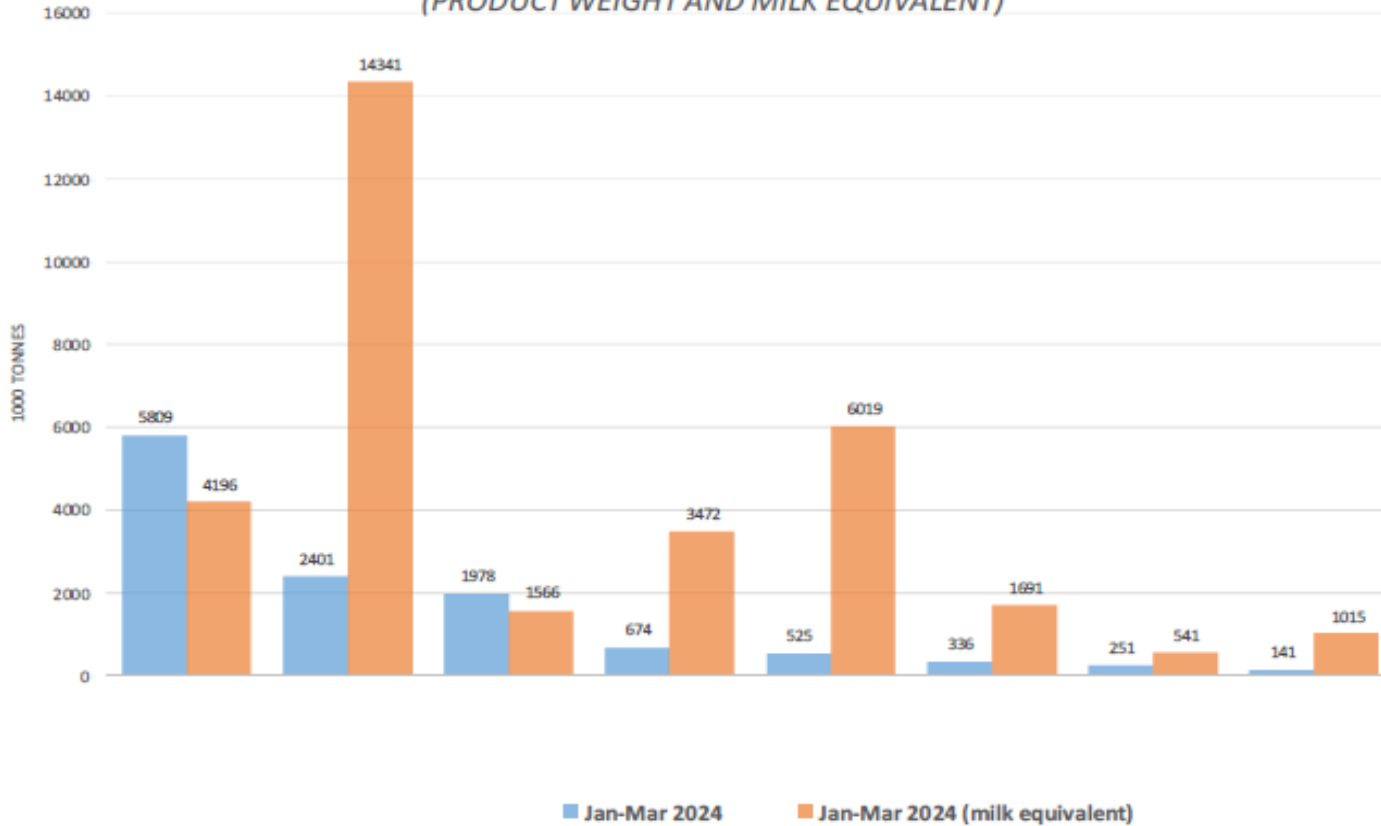
Kaynak: Estat- Newcronos



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Commission

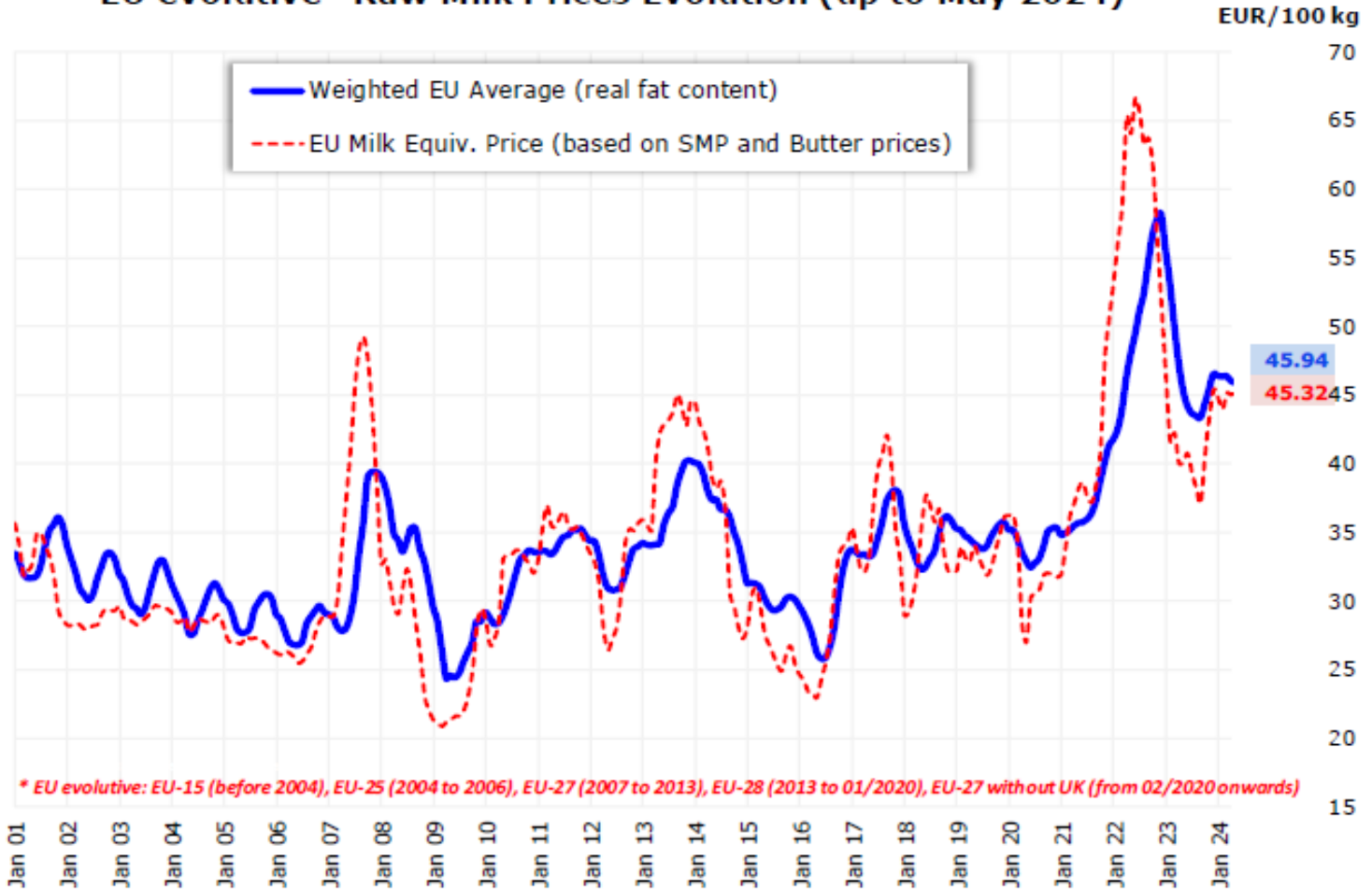
2024 YILI AB SÜT ÜRÜNLERİ ÜRETİMİ (ÜRÜN AĞIRLIĞI VE SÜT EŞDEĞERİ)

EU PRODUCTION OF DAIRY PRODUCTS FOR 2024
(PRODUCT WEIGHT AND MILK EQUIVALENT)



AB Çiğ Süt Fiyat Değişimi (Mayıs 2024'e kadar)

EU evolutive* Raw Milk Prices Evolution (up to May 2024)



Source : MS' communications under Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a)

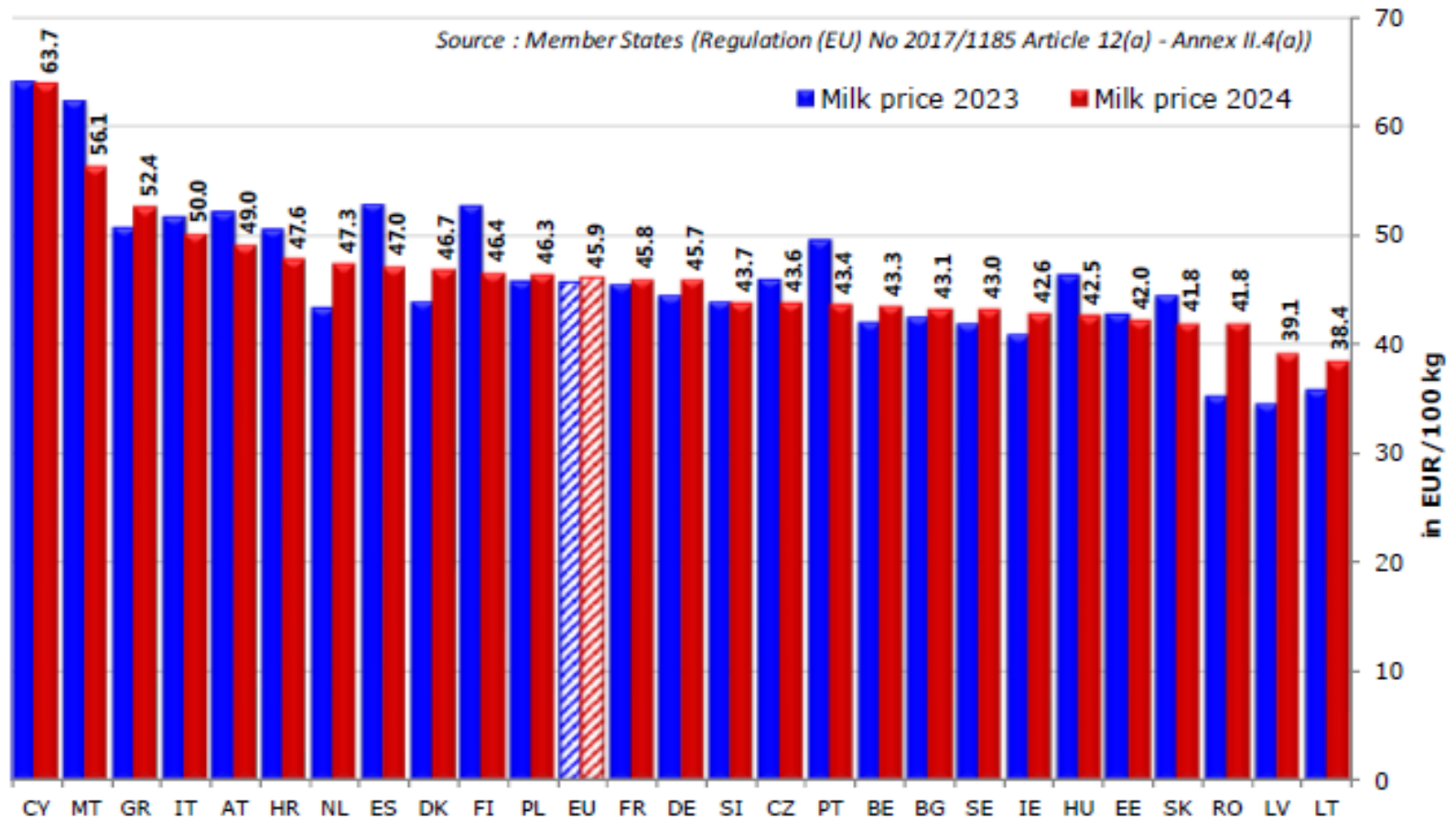
AB Süt Fiyatları

(Mayıs 2024 ile Mayıs 2023 kıyaslaması)

EU MILK PRICES

(May 2024 vs May 2023)

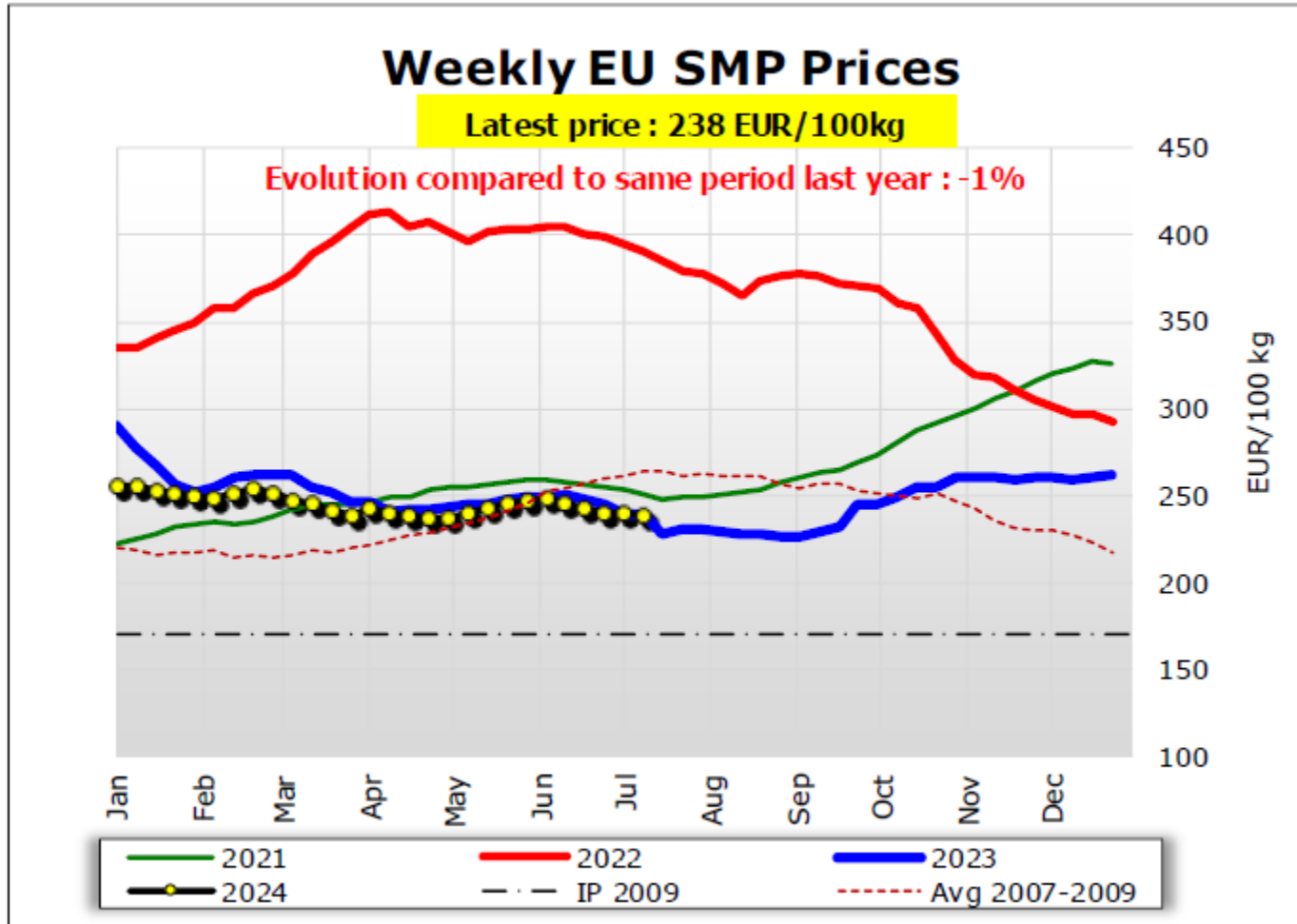
Source : Member States (Regulation (EU) No 2017/1185 Article 12(a) - Annex II.4(a))



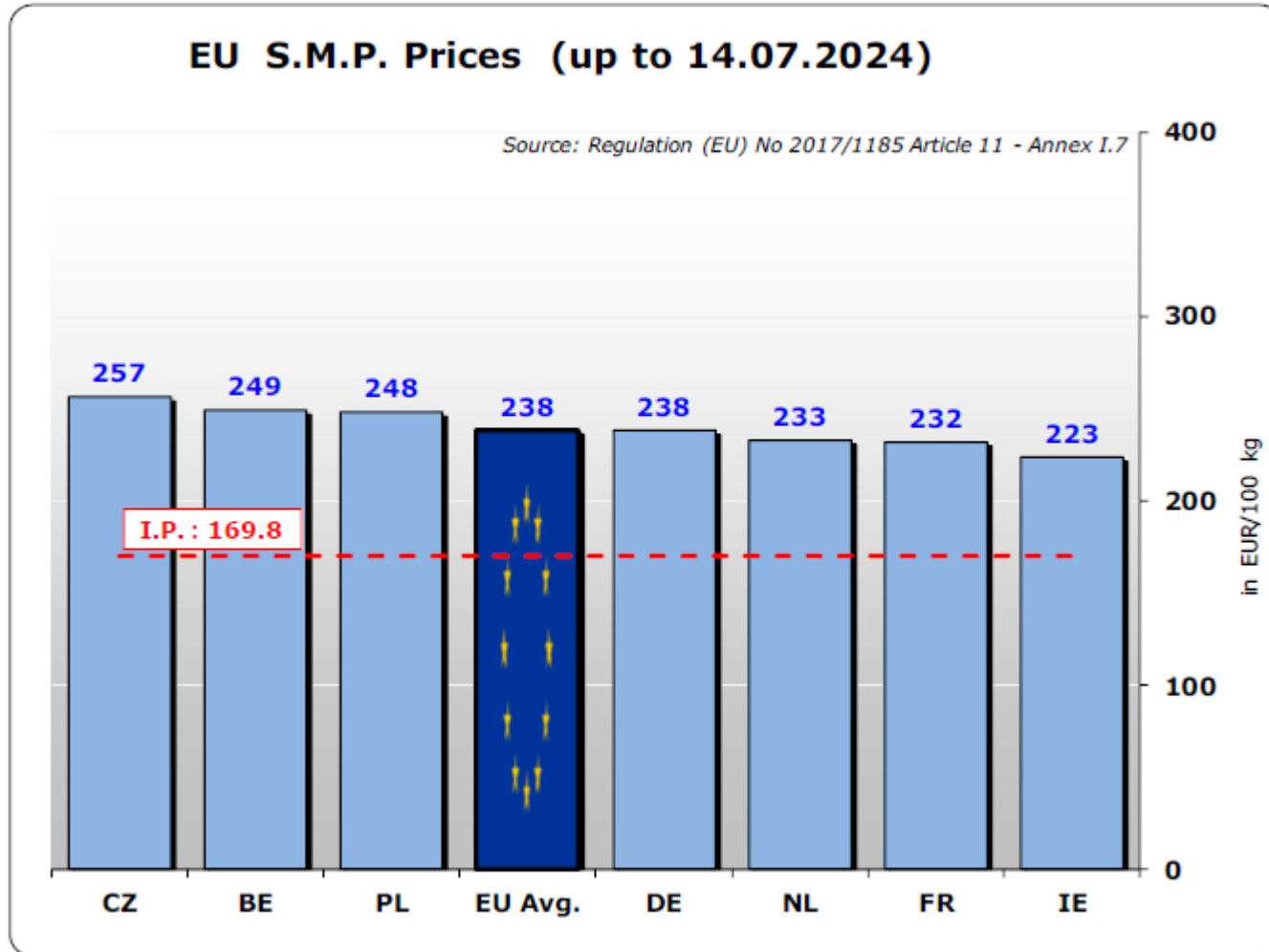
AB Haftalık Yağsız Süttozu Fiyatları

Son Fiyat: 238 Euro / 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: % -1



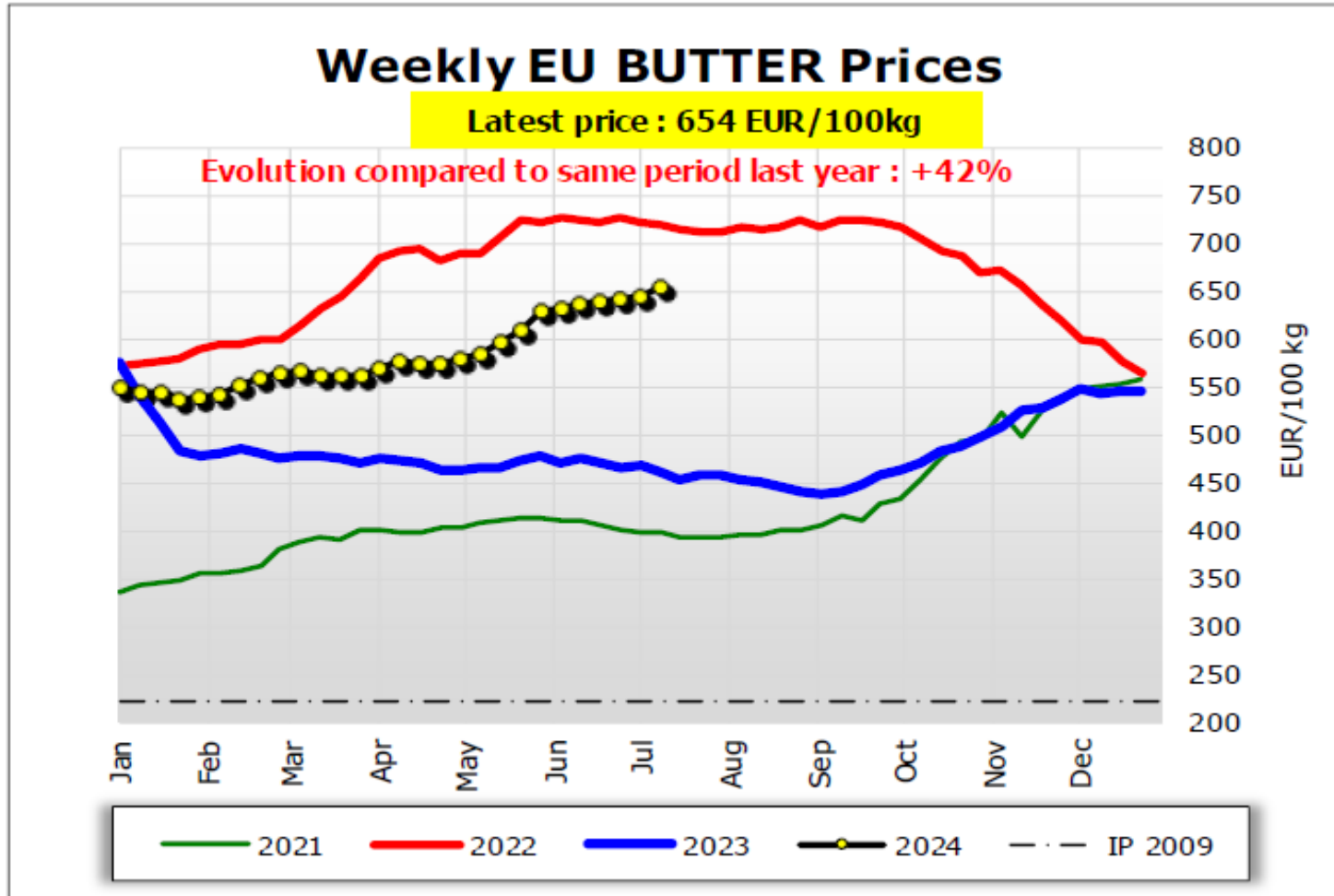
AB YAĞSIZ SÜTTOZU FİYATLARI (14/07/2024 TARİHİNE KADAR)



AB Haftalık Tereyağı Fiyatları

Son Fiyat: 654 Euro/ 100 kg

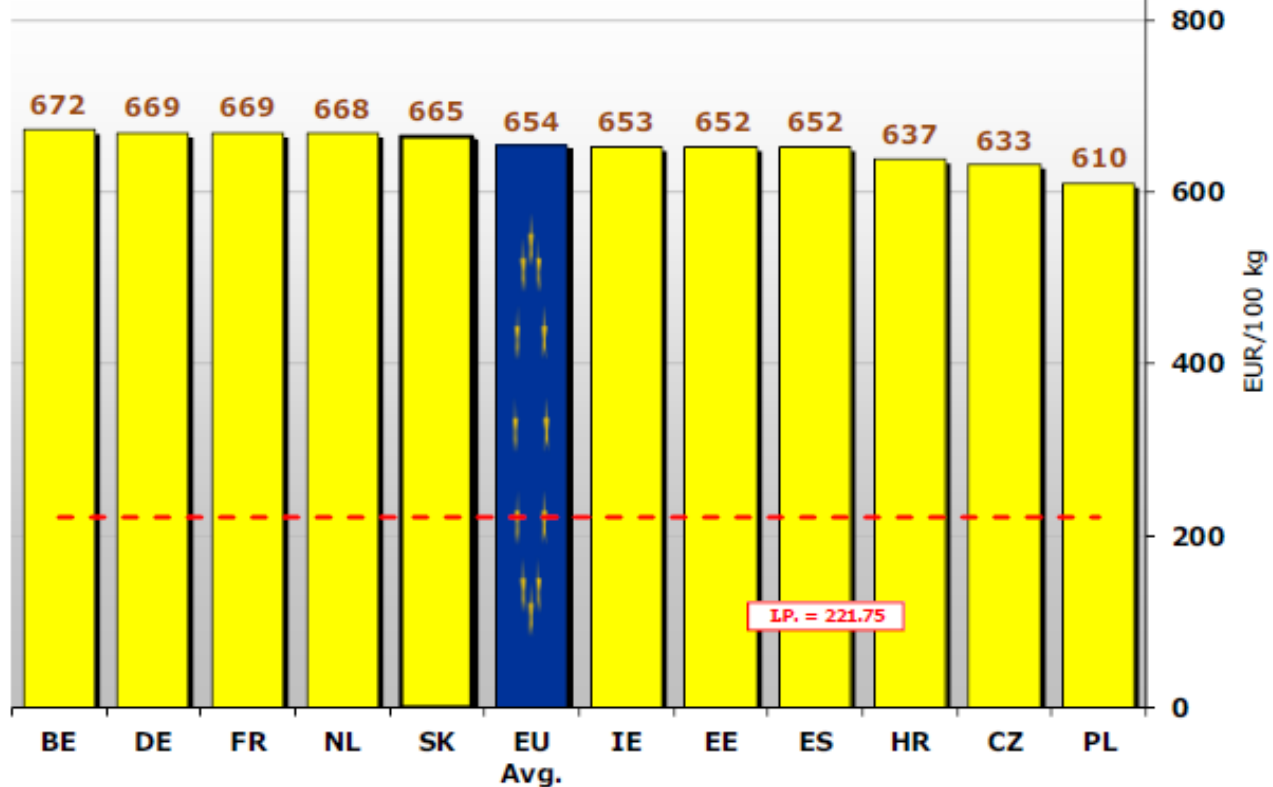
Değişimin, son yılın aynı dönemiyle karşılaştırılması: %42



AB TEREYAĞI FİYATLARI (14/07/2024 TARİHİNE KADAR)

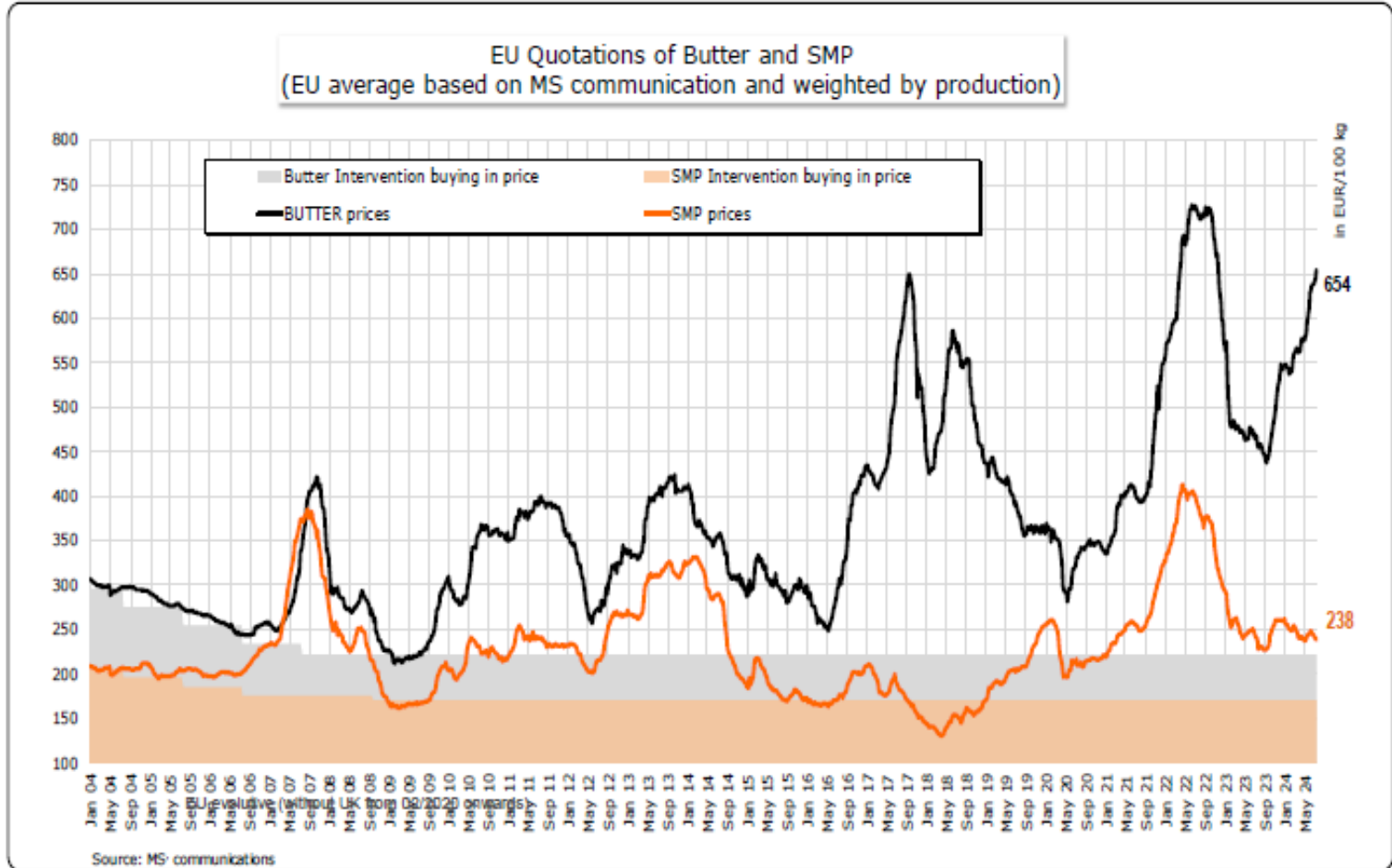
EU BUTTER Prices (up to 14.07.2024)

Source : Regulation (EU) No 2017/1185 Article 11 - Annex I.7



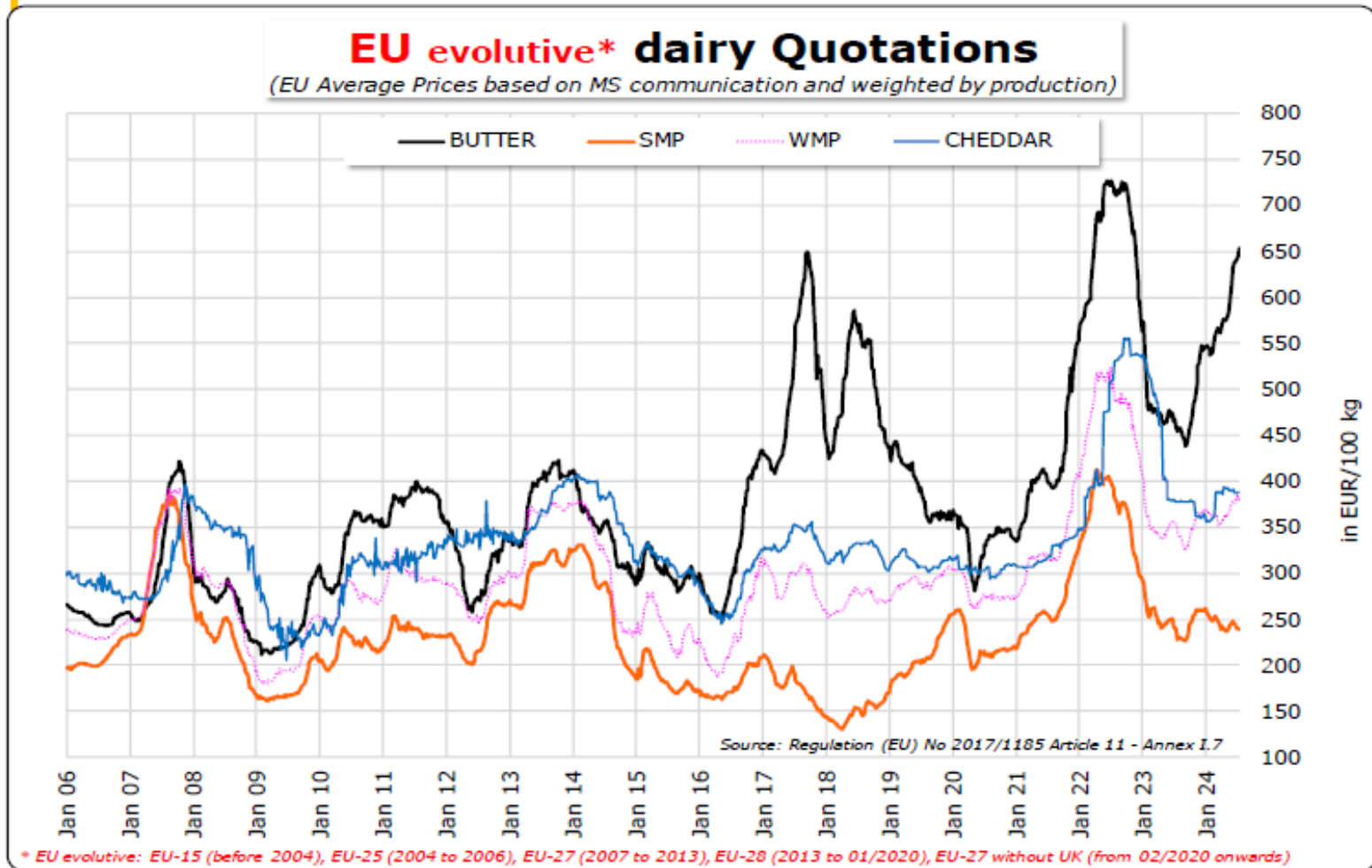
Tereyağı ve Yağsız Süt Tozu AB Kotasyonları

(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



AB Süt Ürünleri Kotasyonları

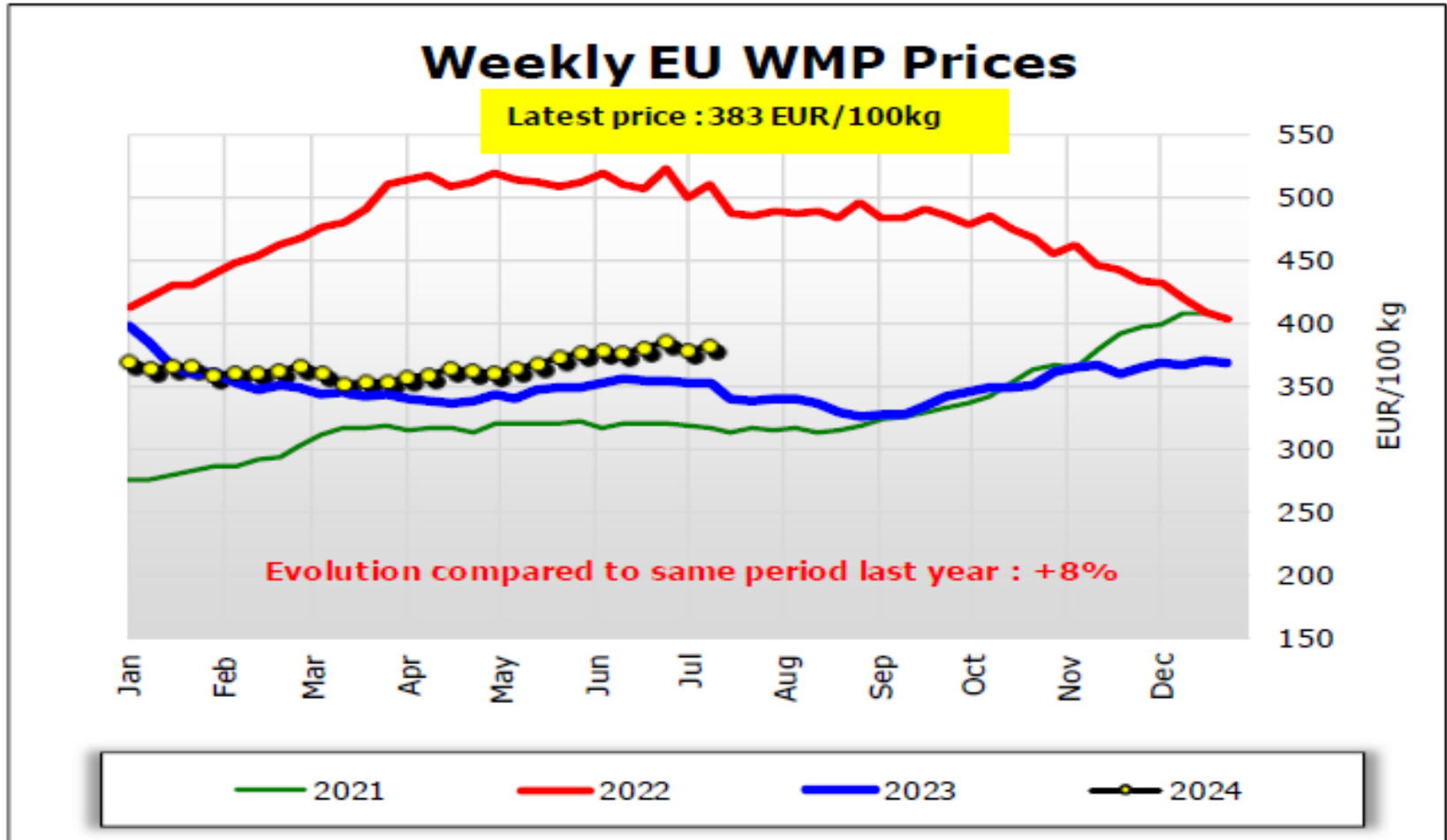
(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



AB Haftalık Tam Yağlı Süt Tozu Fiyatları

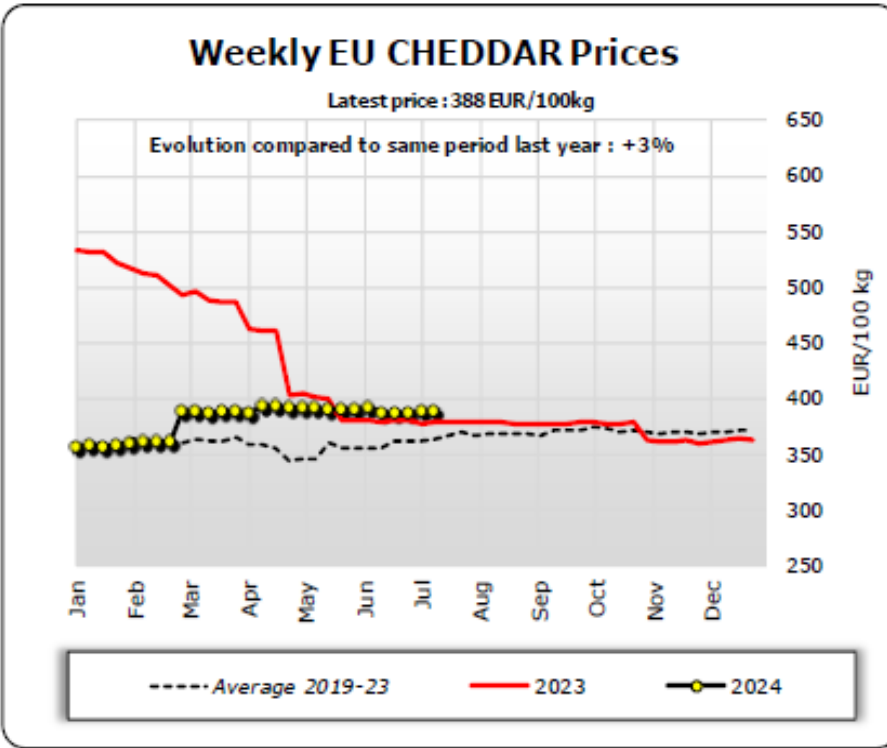
Son Fiyat: 383 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %8



AB Haftalık Çedar Peyniri Fiyatı

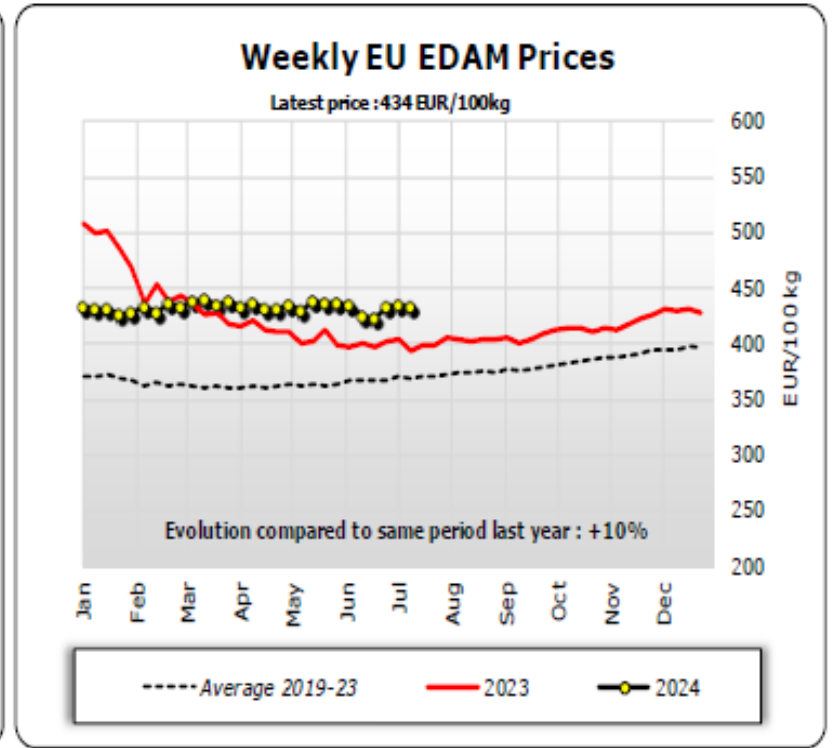
Son Fiyat: 388 Euro/ 100 kg



Değişimin, son yılın aynı dönemiyle karşılaştırılması: %3

AB Haftalık EDAM Fiyatı

Son Fiyat: 434 Euro/ 100 kg

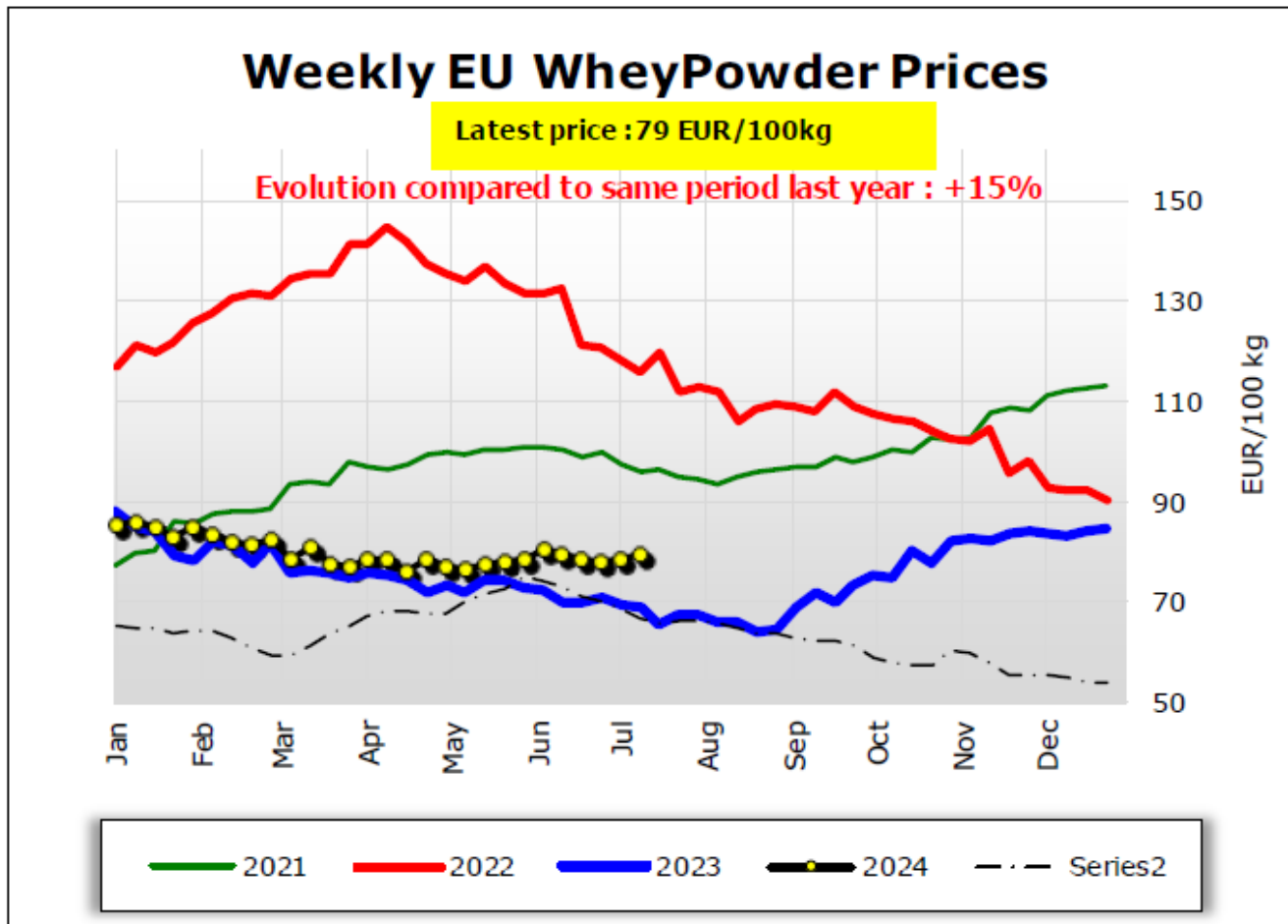


Değişimin, son yılın aynı dönemiyle karşılaştırılması: %10

AB Haftalık Peynir Altı Suyu Tozu Fiyatları

Son fiyat: 79 EURO/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %15





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11 Temmuz 2024

1 Euro = 1,0855 Dolar (%0,3)

11 July 2024

EUR 1 = USD 1.0855 +0.0030(+0.3%)

Change from 11 July 2023 to 11 July 2024

| Min (3 October 2023) | Max (18 July 2023) | Average |
|----------------------|--------------------|---------|
| 1.0469 | 1.1255 | 1.0813 |

Select: EUR vs. USD

Period: 11/07/2023 12/07/2024

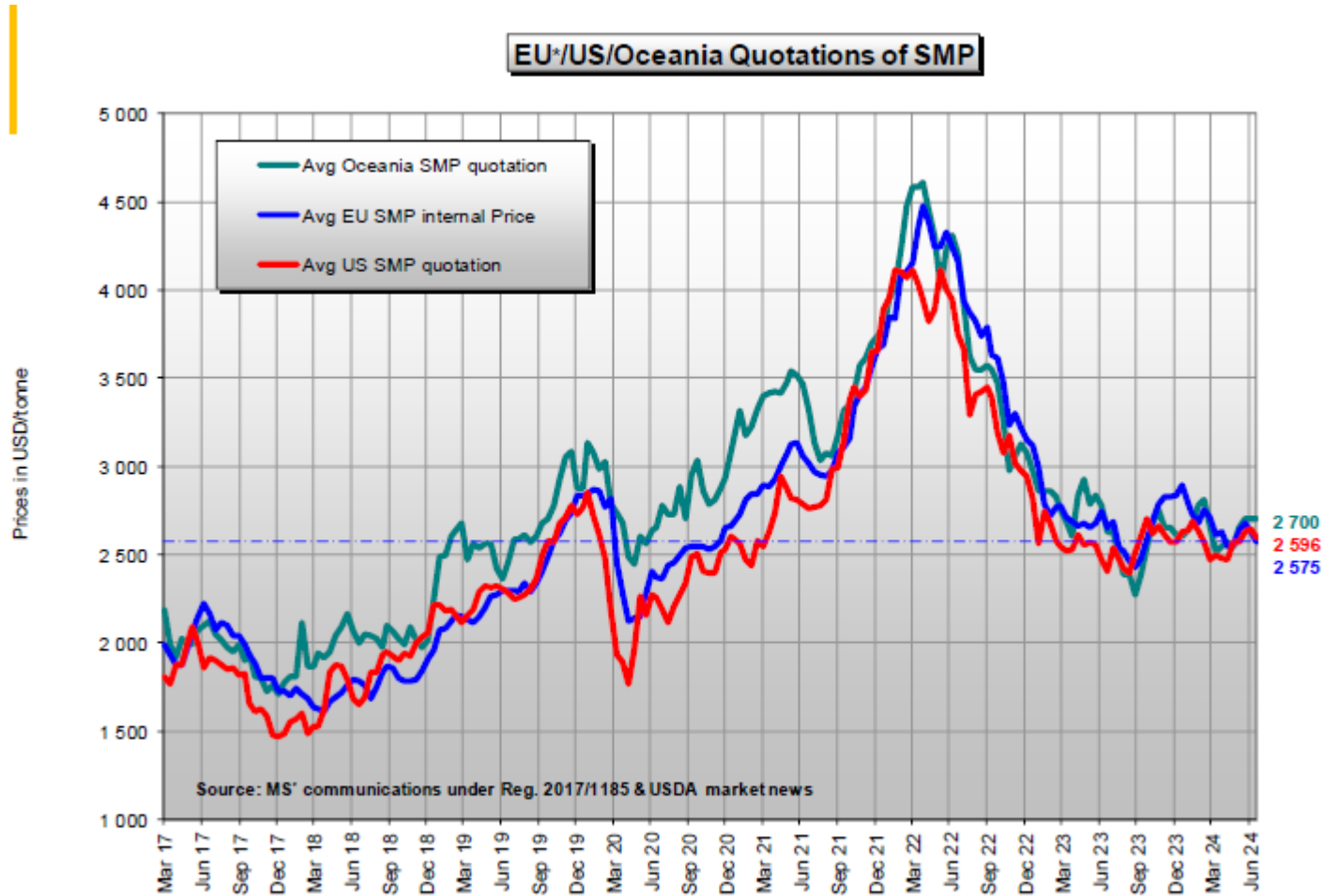
Zoom: 1m 6m 1y 10y all



EUR/USD

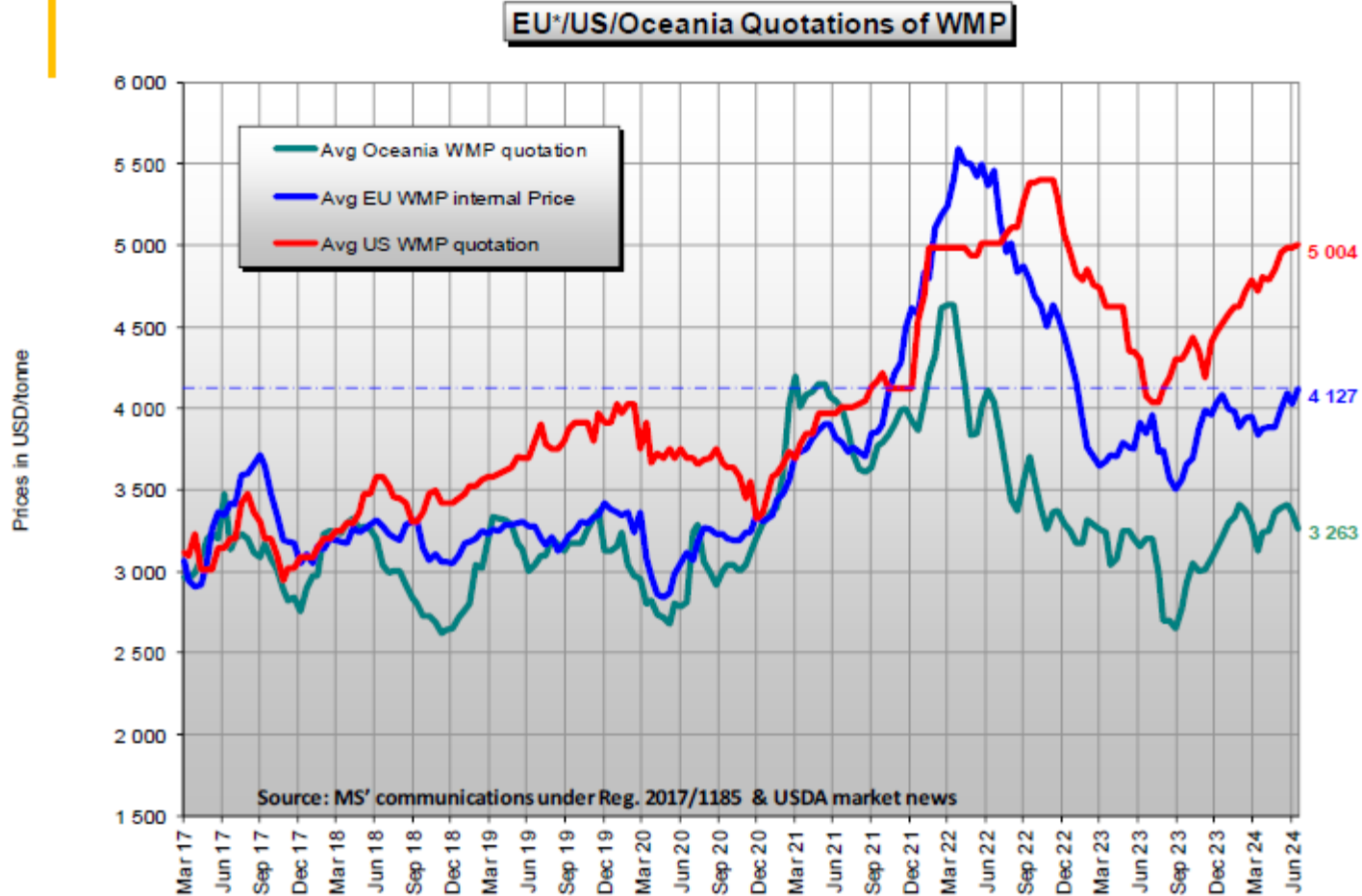


AB/ABD/Okyanusya Yağsız Süttozu Kotasyonları



* EU evolutive

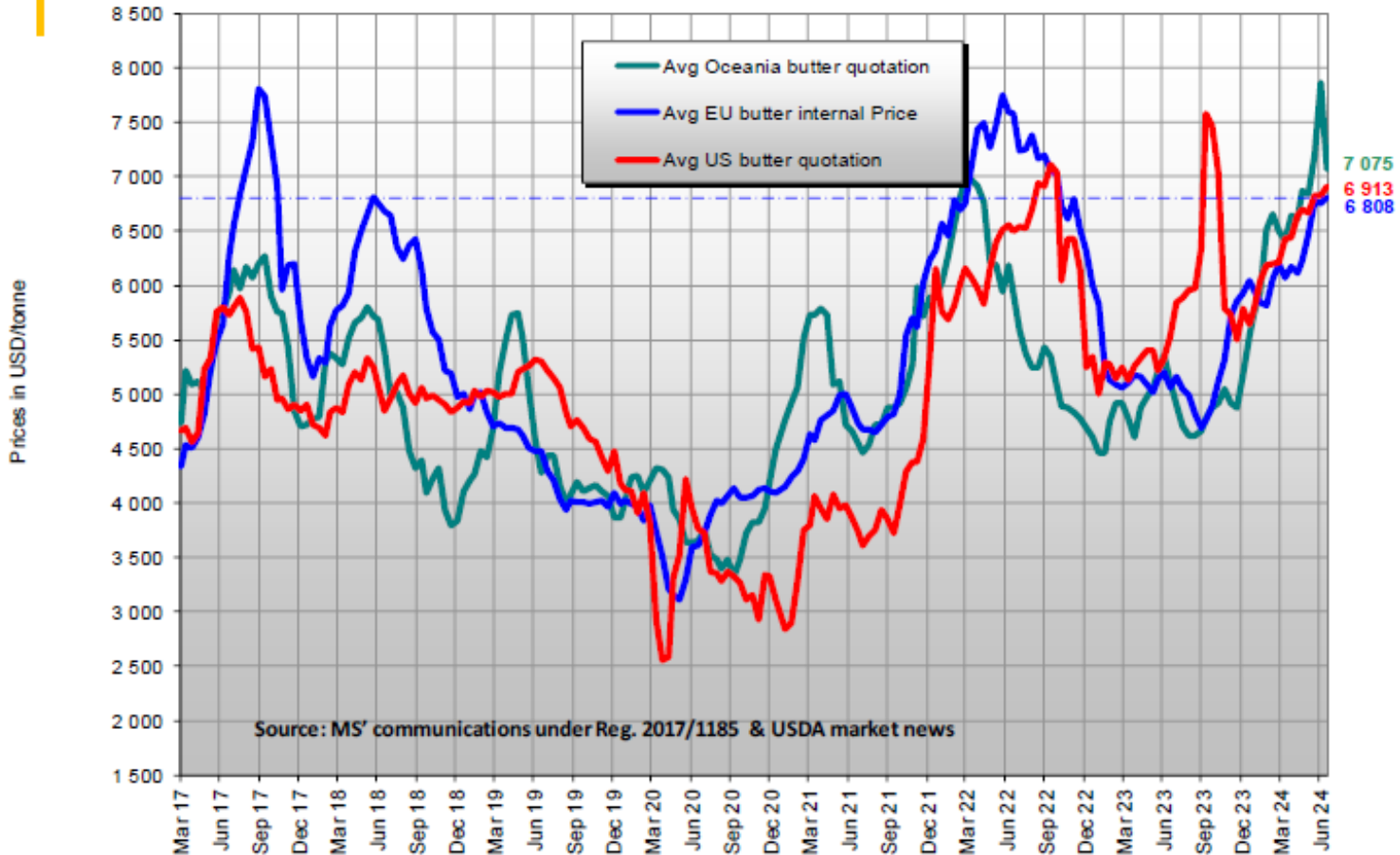
AB/ABD/Okyanusya Tam Yağlı Süt Tozu Kotasyonları



* EU evolutive

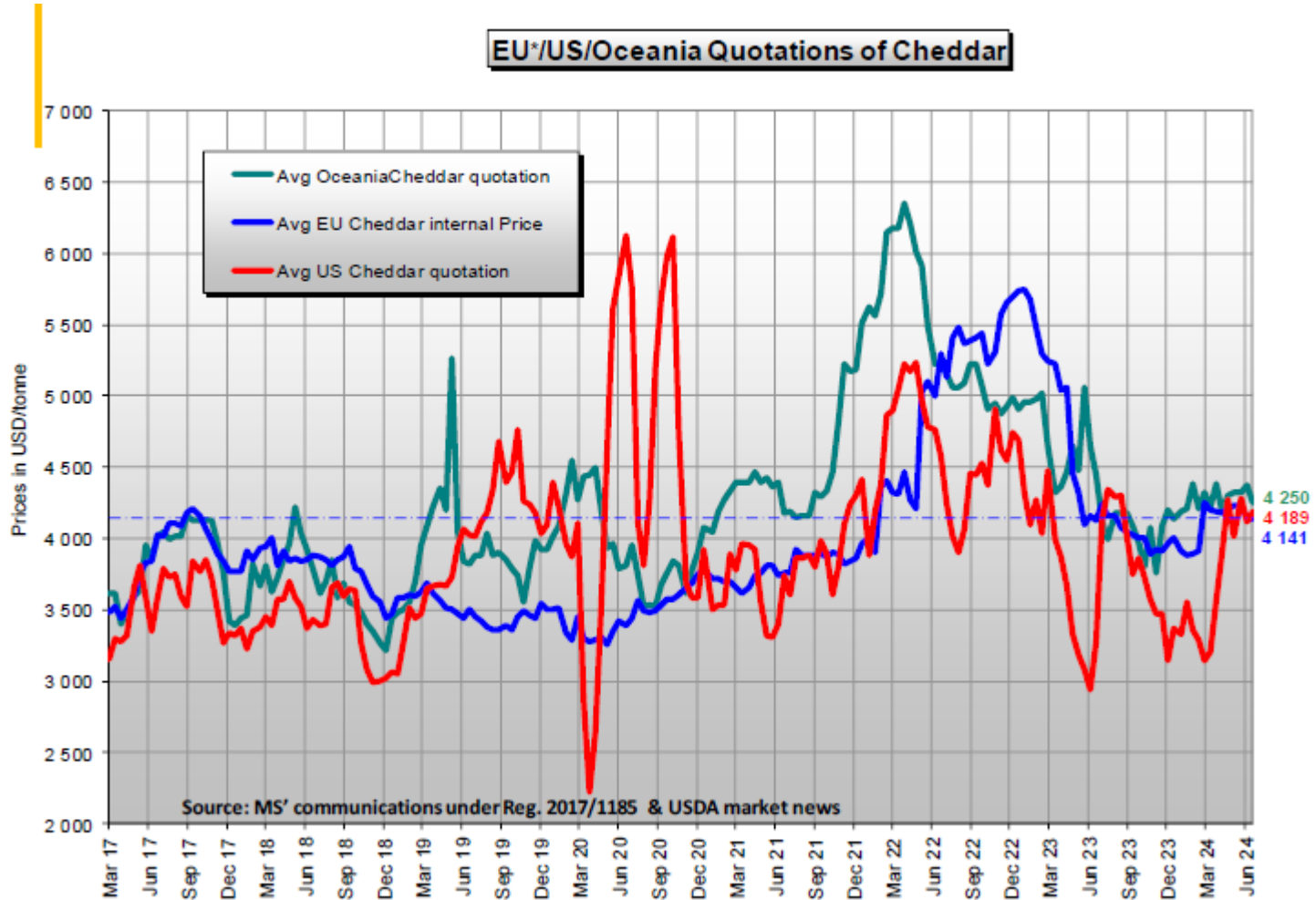
AB/ABD/Okyanusya Tereyağı Kotasyonları

EU*/US/Oceania Quotations of Butter



* EU evolutive

AB/ABD/Okyanusya Çedar Peyniri Kotasyonları



* EU evolutive

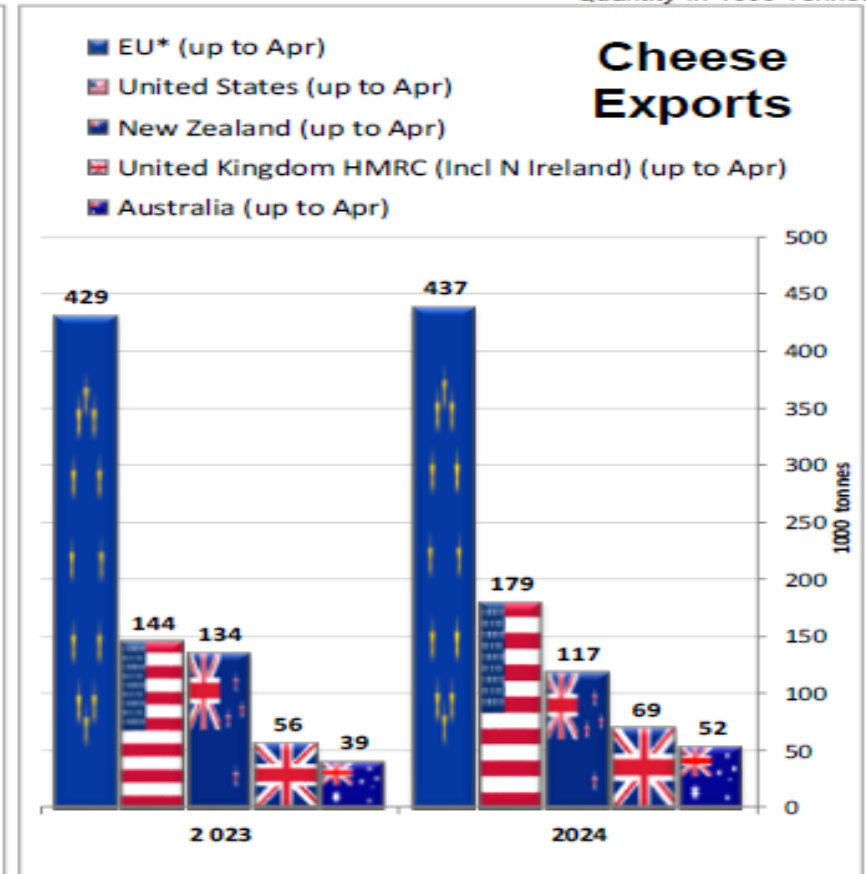
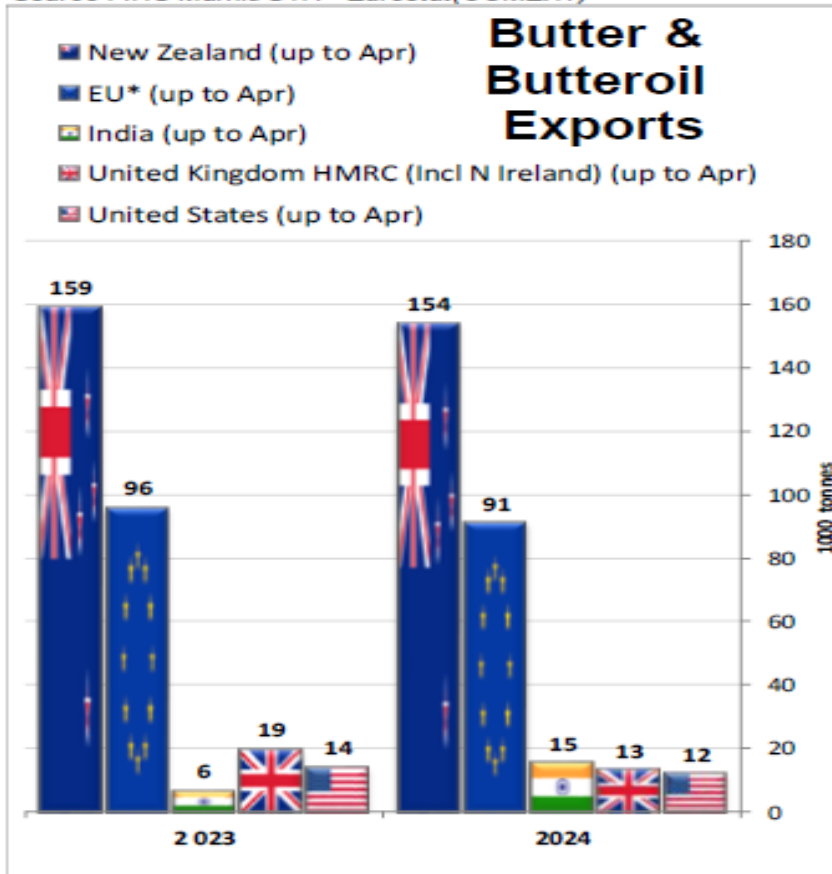
TEREYAĞI & SADE YAĞ İHRACATLARI

PEYNİR İHRACATLARI

Notice: EU trade figures include trade with UK - For confidentiality reasons, data for Mexico may be incomplete.

Source : IHS Markit/GTA - Eurostat(COMEXT)

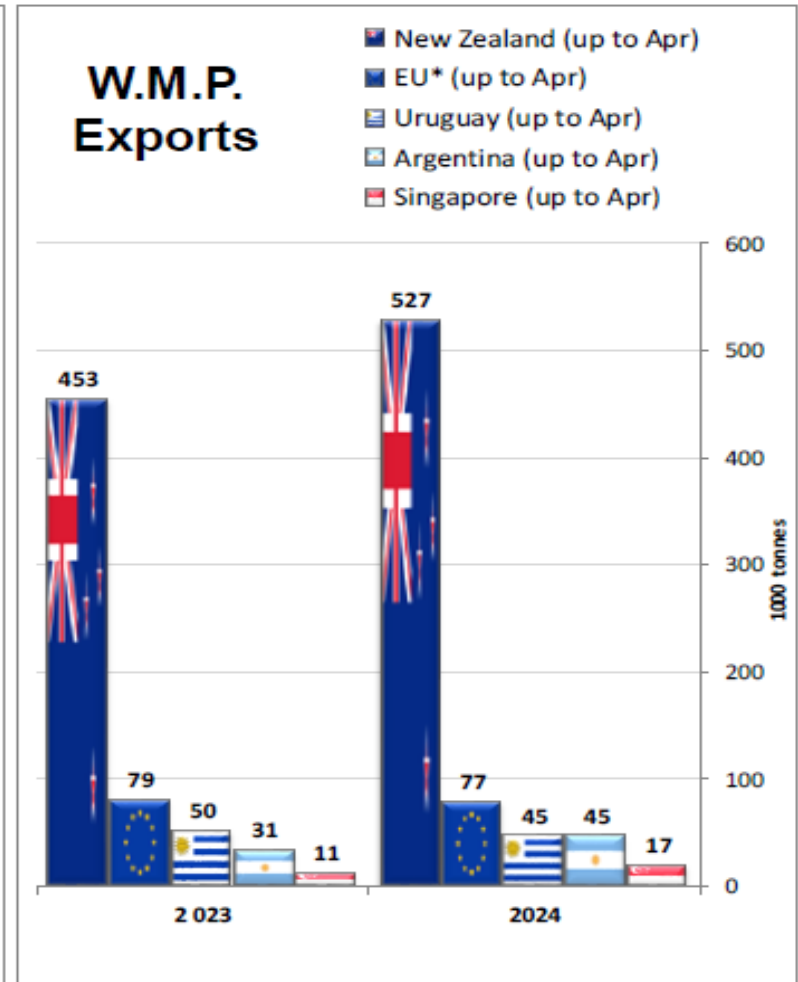
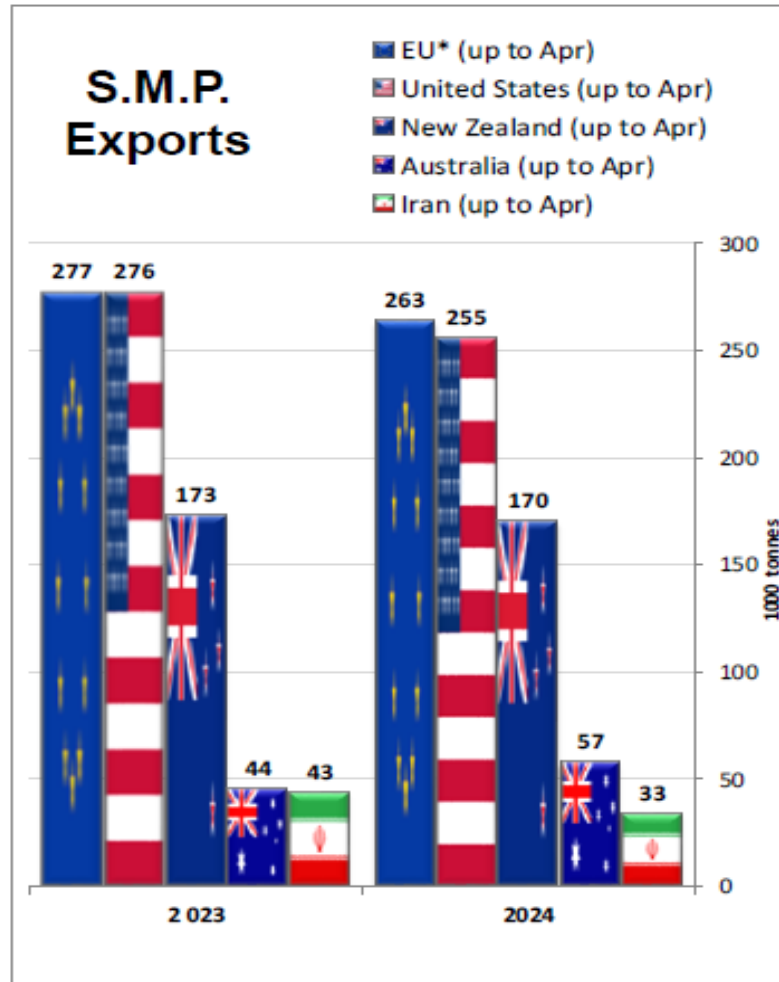
Quantity in 1000 Tonnes



EU*: without UK

YAĞSIZ SÜT TOZU İHRACATLARI

TAM YAĞLI SÜT TOZU İHRACATLARI

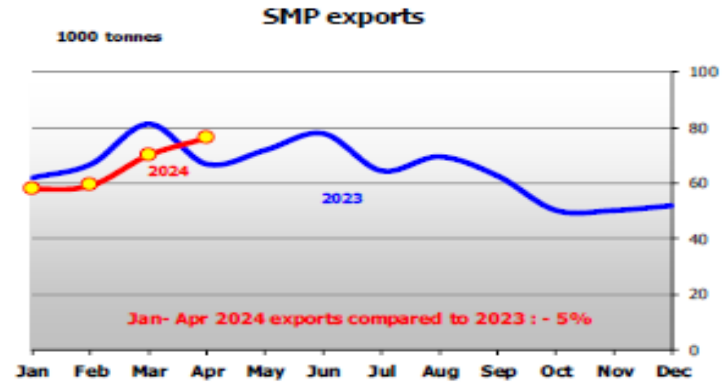
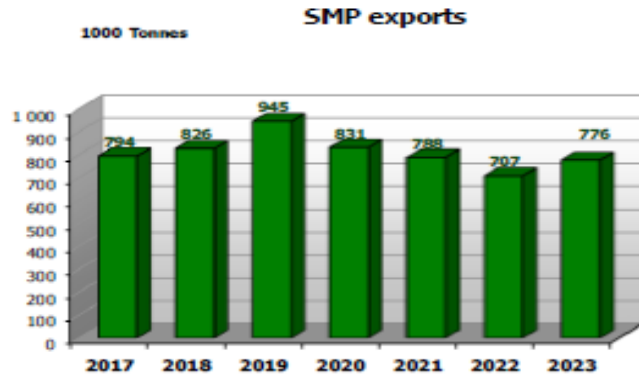
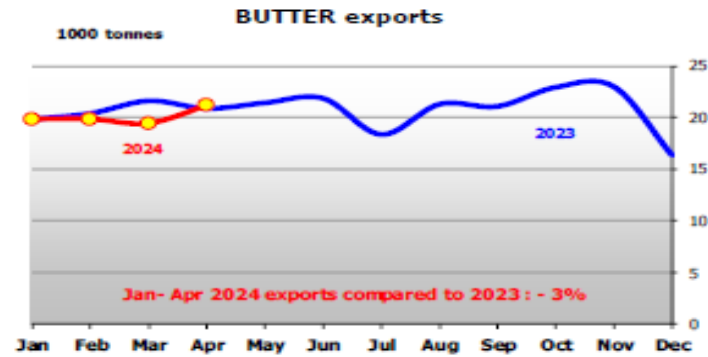
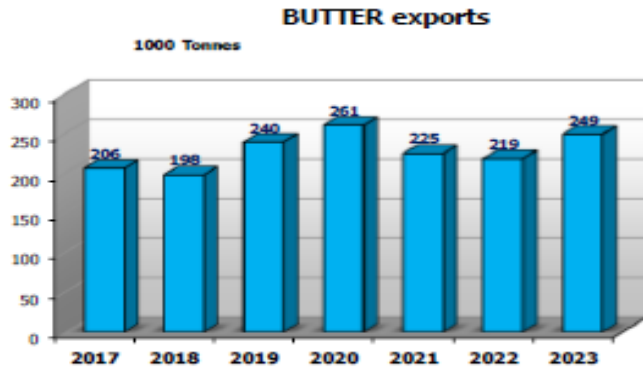


EU*: without UK

AB İHRACATLARI(1/2)

Tereyağı İhracatı

Source : Eurostat (COMEXT)

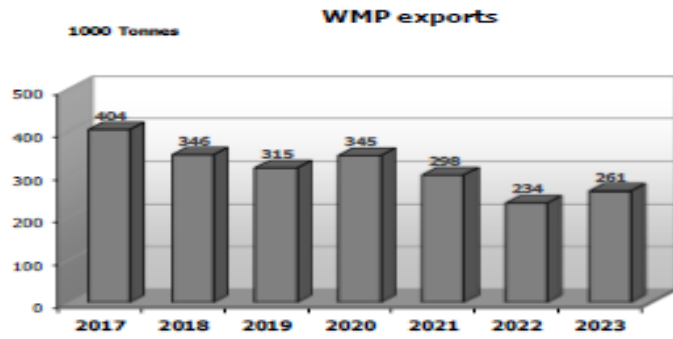


Yağsız Süt Tozu İhracatı

Yağsız Süt Tozu İhracatı

AB İHRACATLARI(2/2)

Tam Yağlı Süt Tozu İhracatı



Tam Yağlı Süt Tozu İhracatı



Peynir İhracatı

Peynir İhracatı

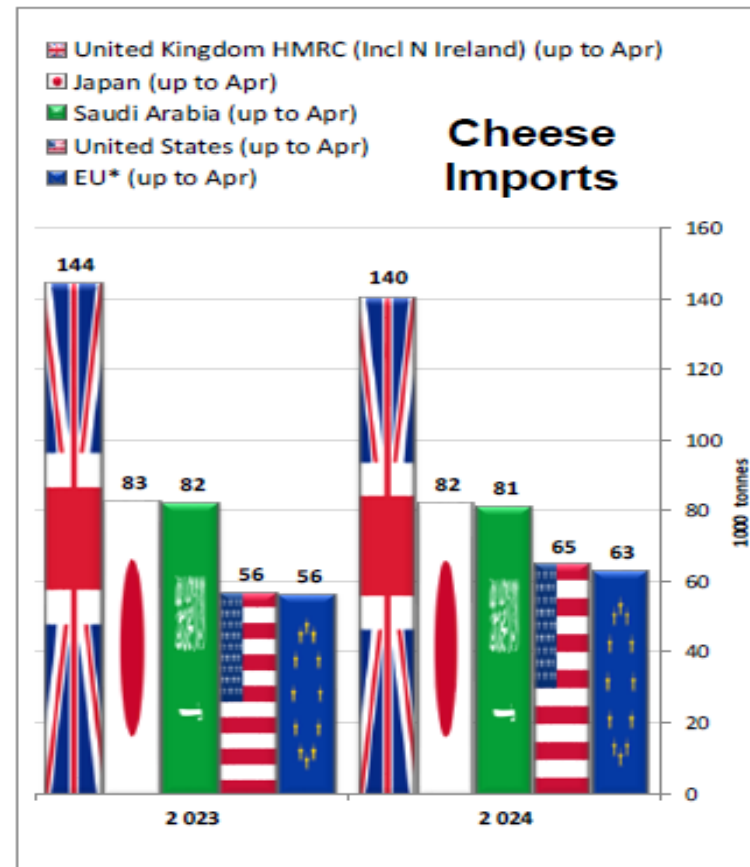
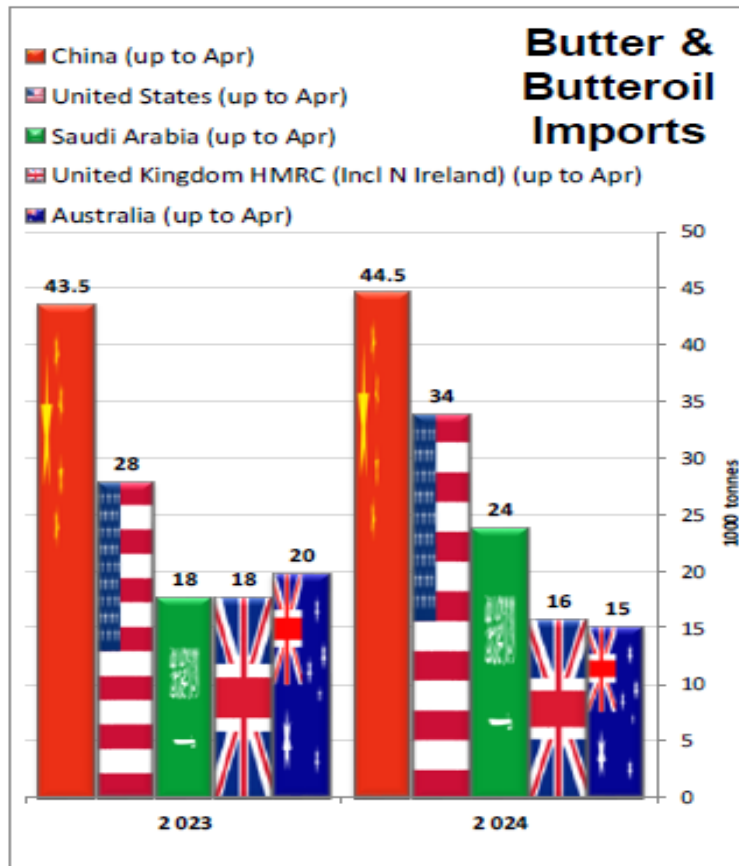
TEREYAĞI & SADE YAĞ İTHALATLARI

PEYNİR İTHALATLARI

Notice: EU trade figures include trade with UK - For confidentiality reasons, data for Mexico may be incomplete.

Source : IHS Markit/GTA - Eurostat(COMEXT)

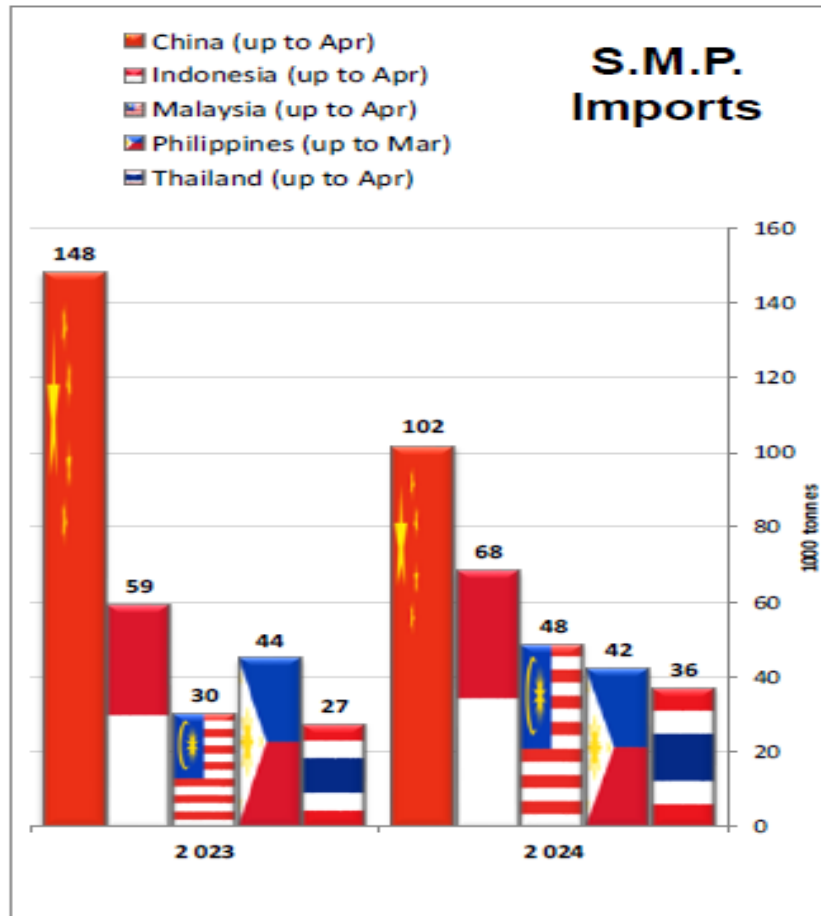
Quantity in 1000 Tonnes



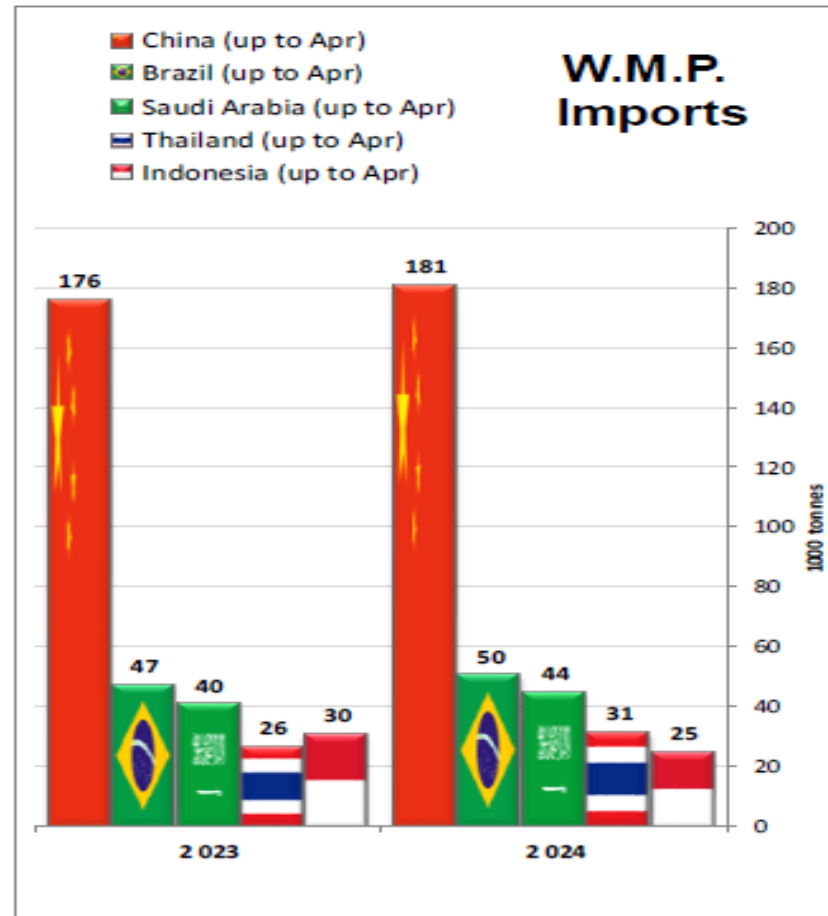


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YAĞSIZ SÜT TOZU İTHALATLARI



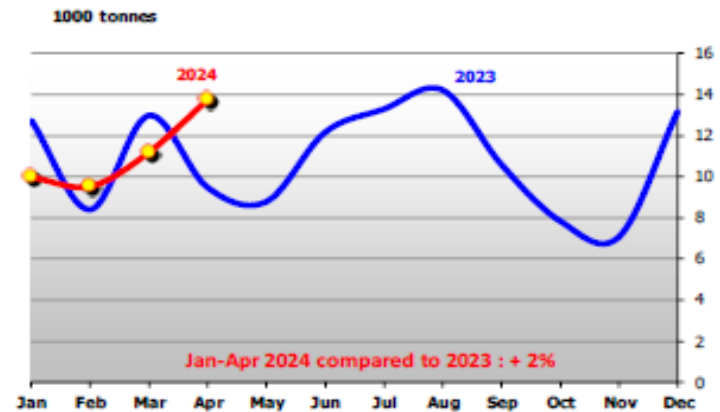
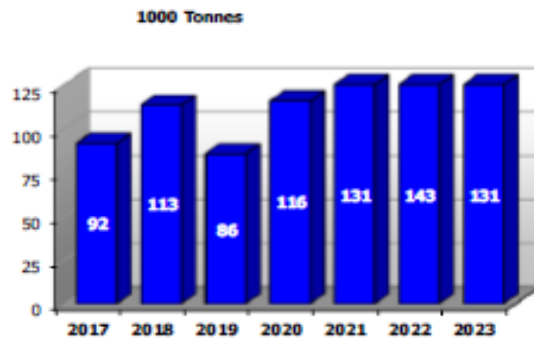
TAM YAĞLI SÜT TOZU İTHALATLARI



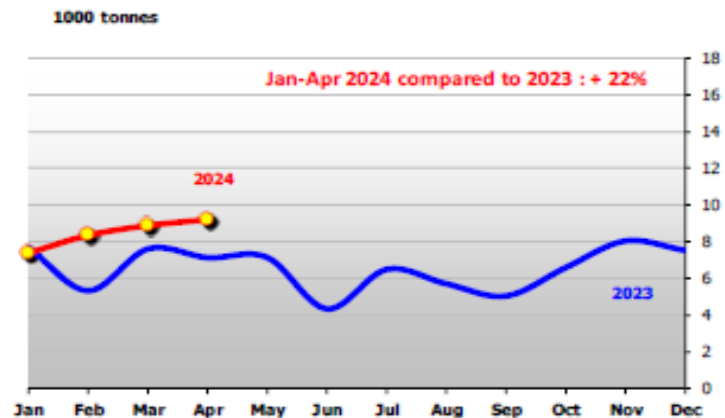
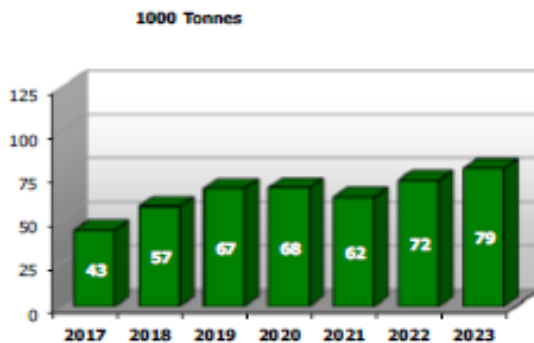
Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ ½)

Rem: No data from Russia since February 2022

China



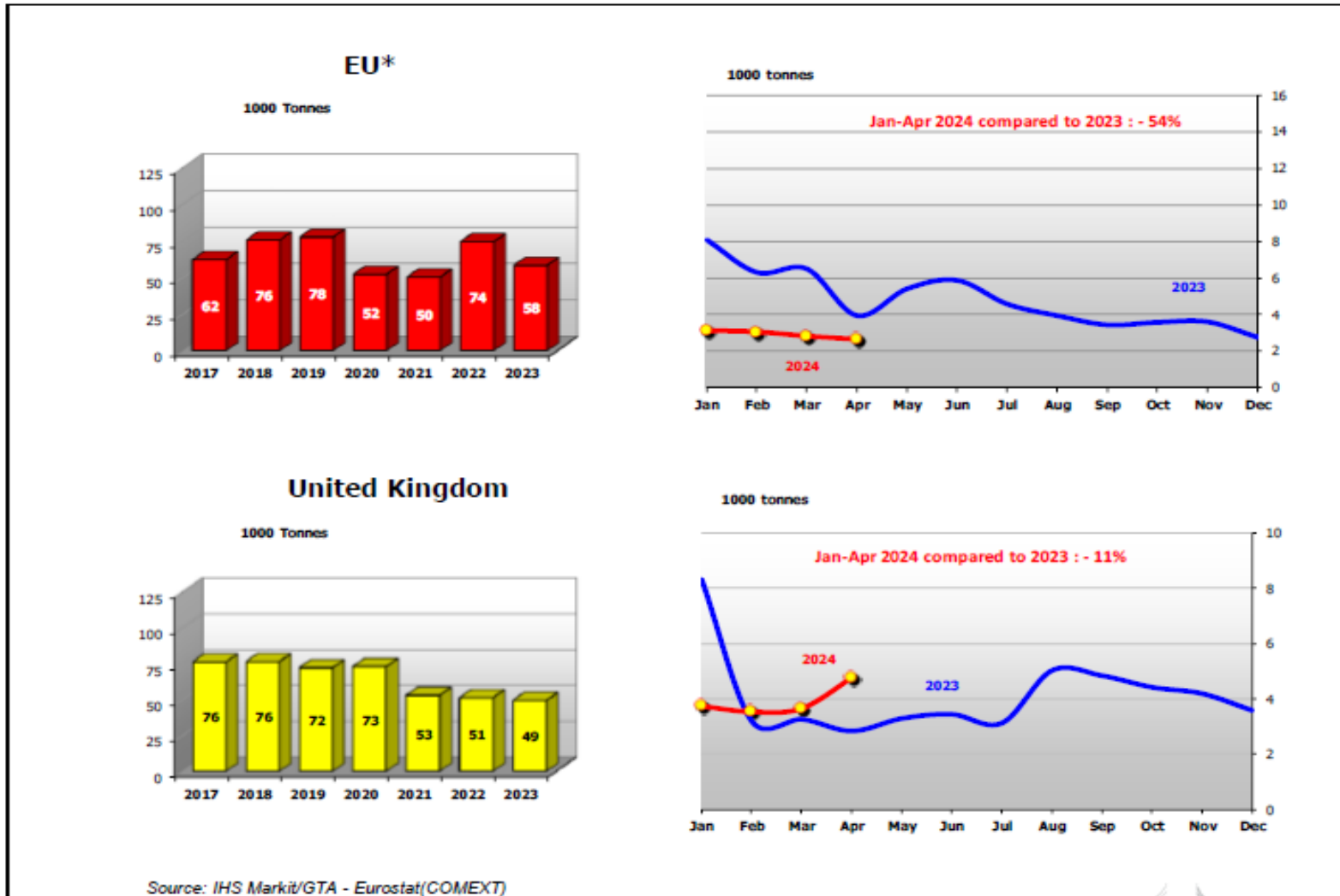
United States





European
Commission

Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ 2/2)



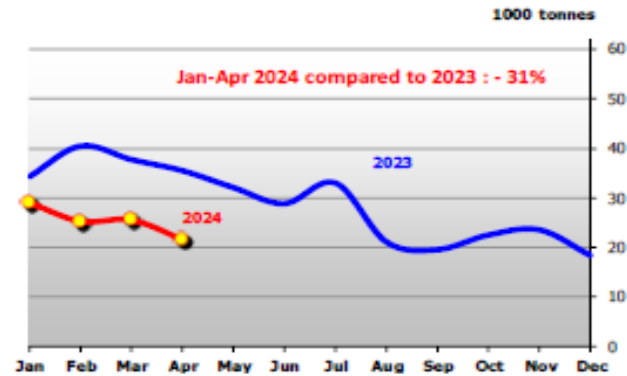


European
Commission

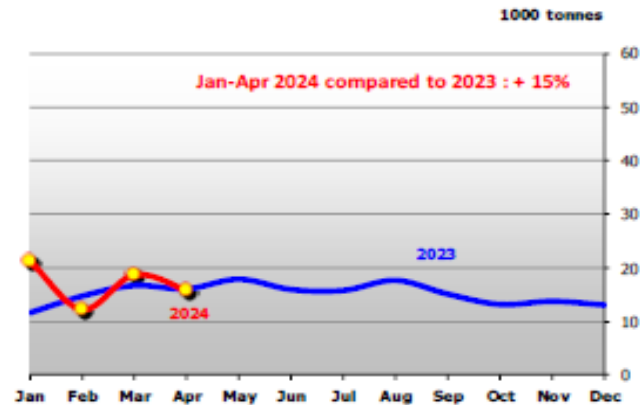
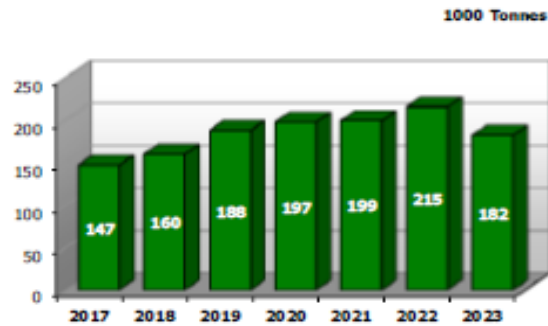
Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu- 1/2)

Rem: for confidentiality reasons, trade data from Mexico are incomplete and therefore not presented here.

China

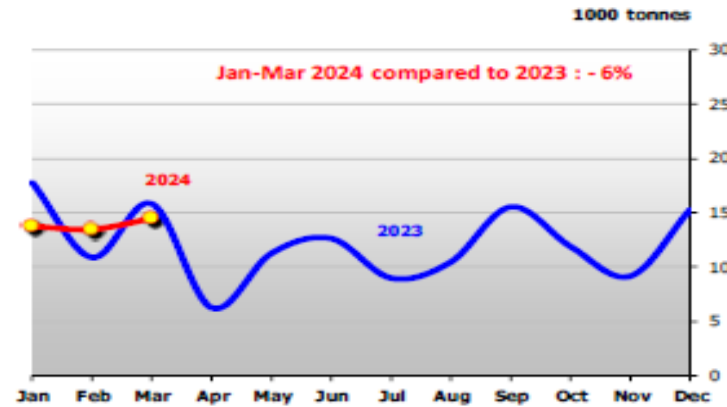
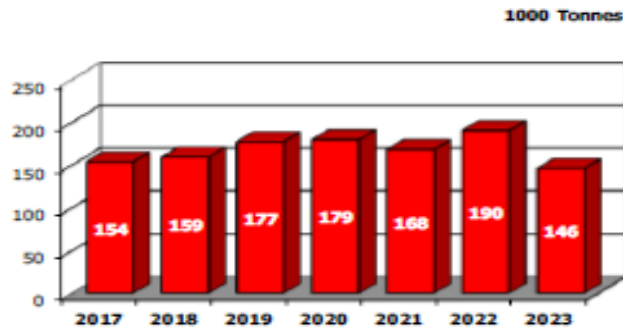


Indonesia

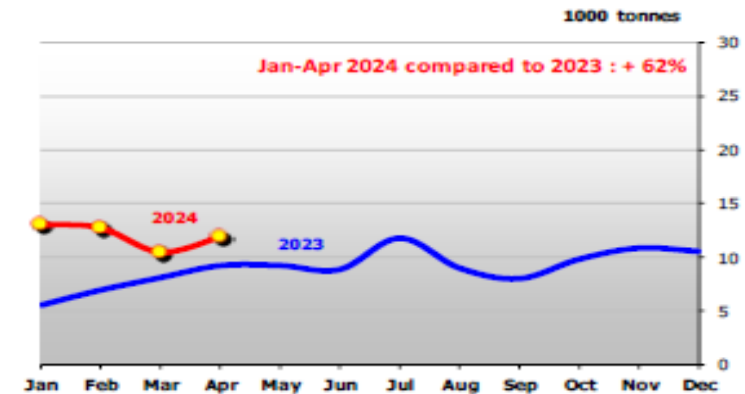
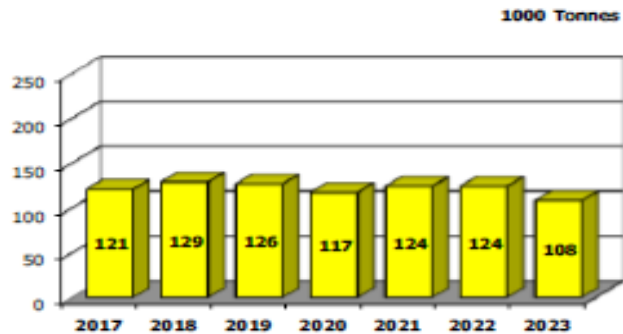


Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu - 2/2)

Philippines

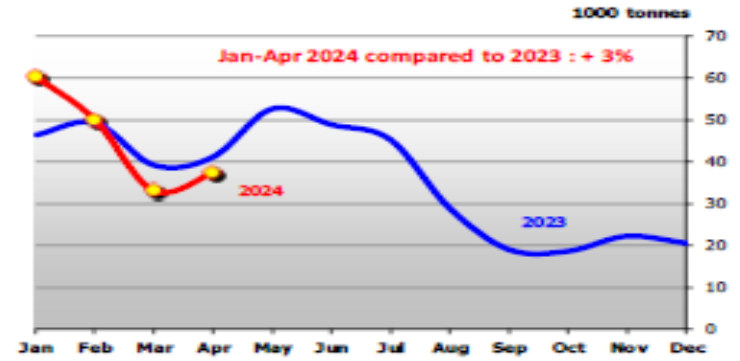
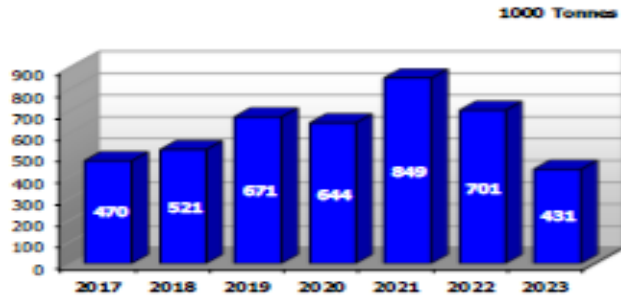


Malaysia

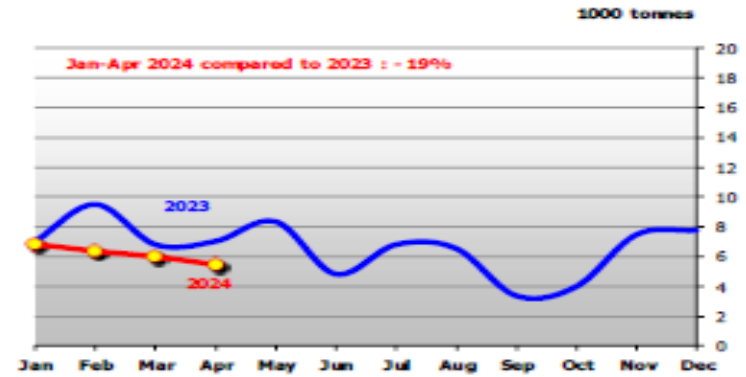
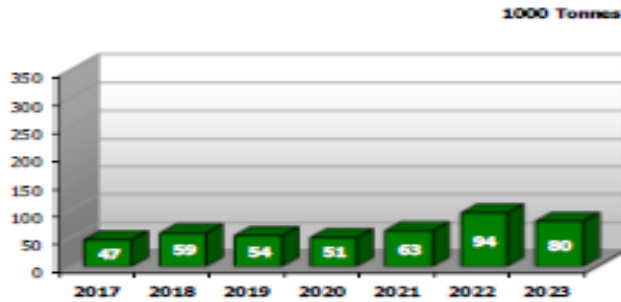


Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu - 1/2)

China

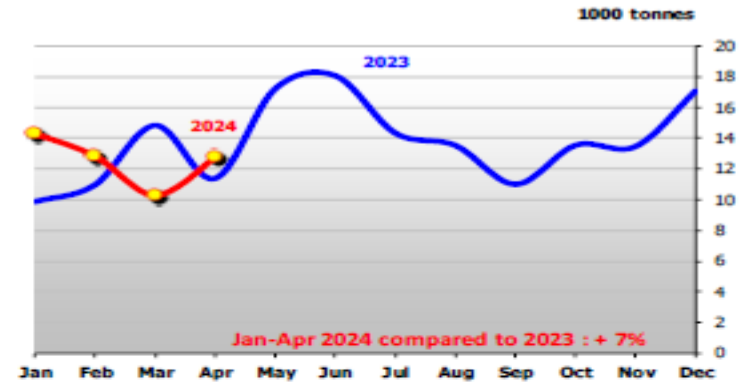
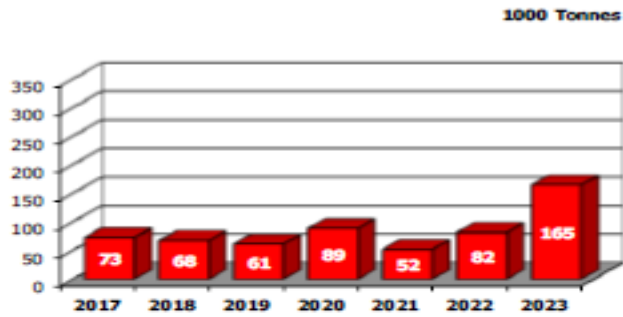


Indonesia

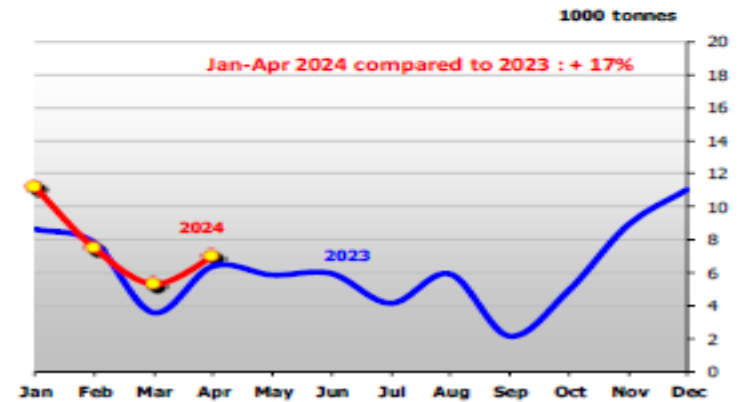
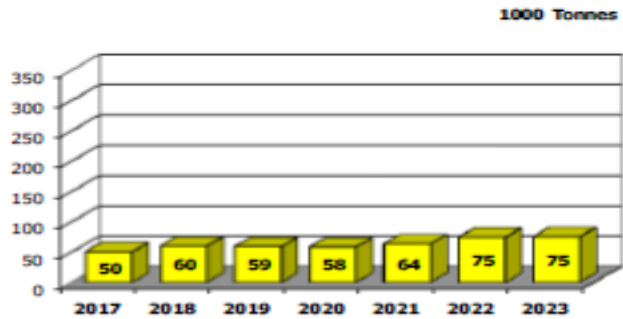


Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu- 2/2)

Brazil

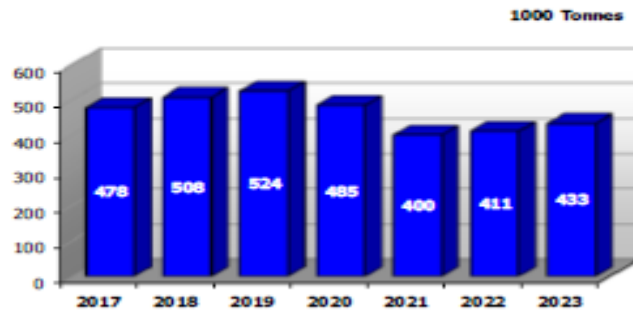


Thailand

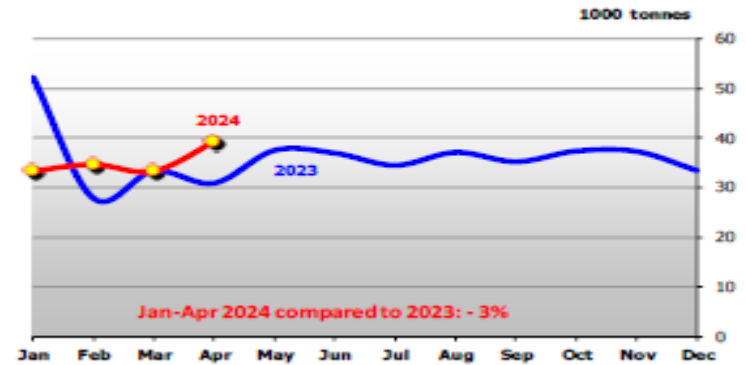


Süt Ürünleri Ana İthalatçıları (Peynir- 1/2)

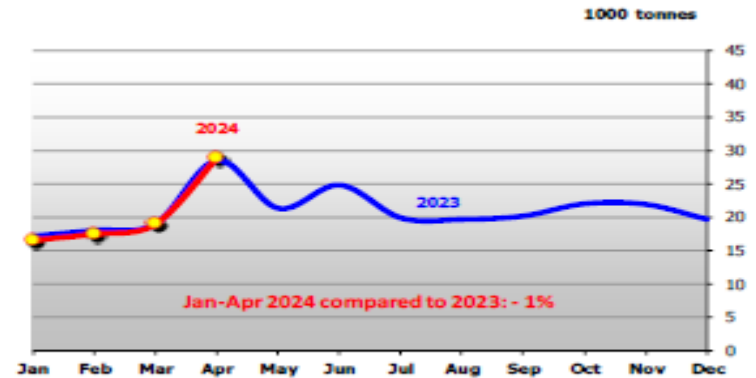
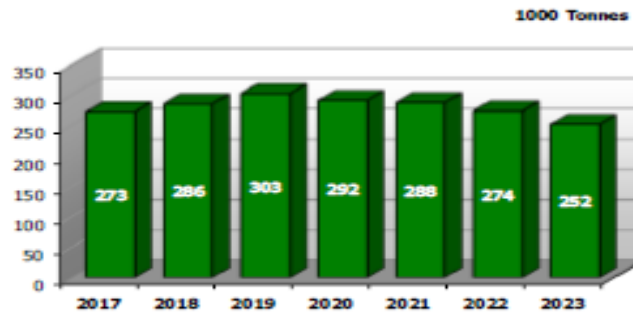
United Kingdom



Rem: No data from Russia since February 2022



Japan

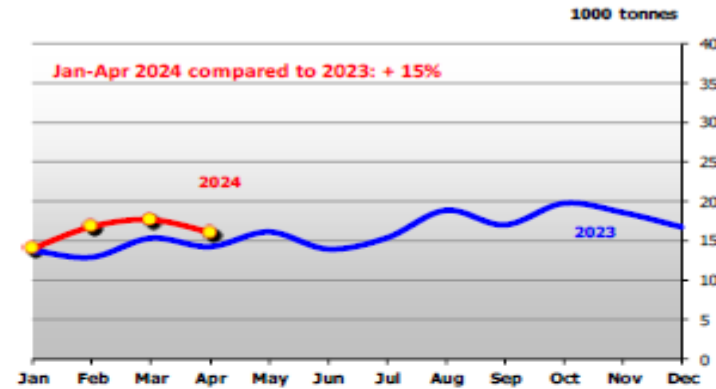
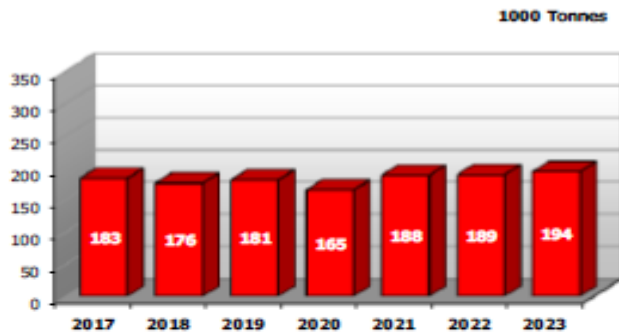




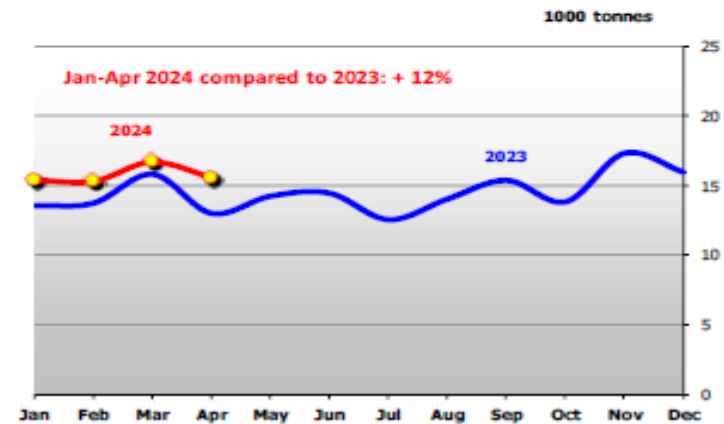
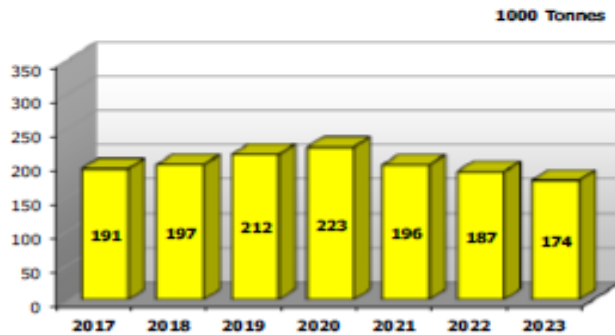
European
Commission

Süt Ürünleri Ana İthalatçıları (Peynir - 2/2)

United States



EU



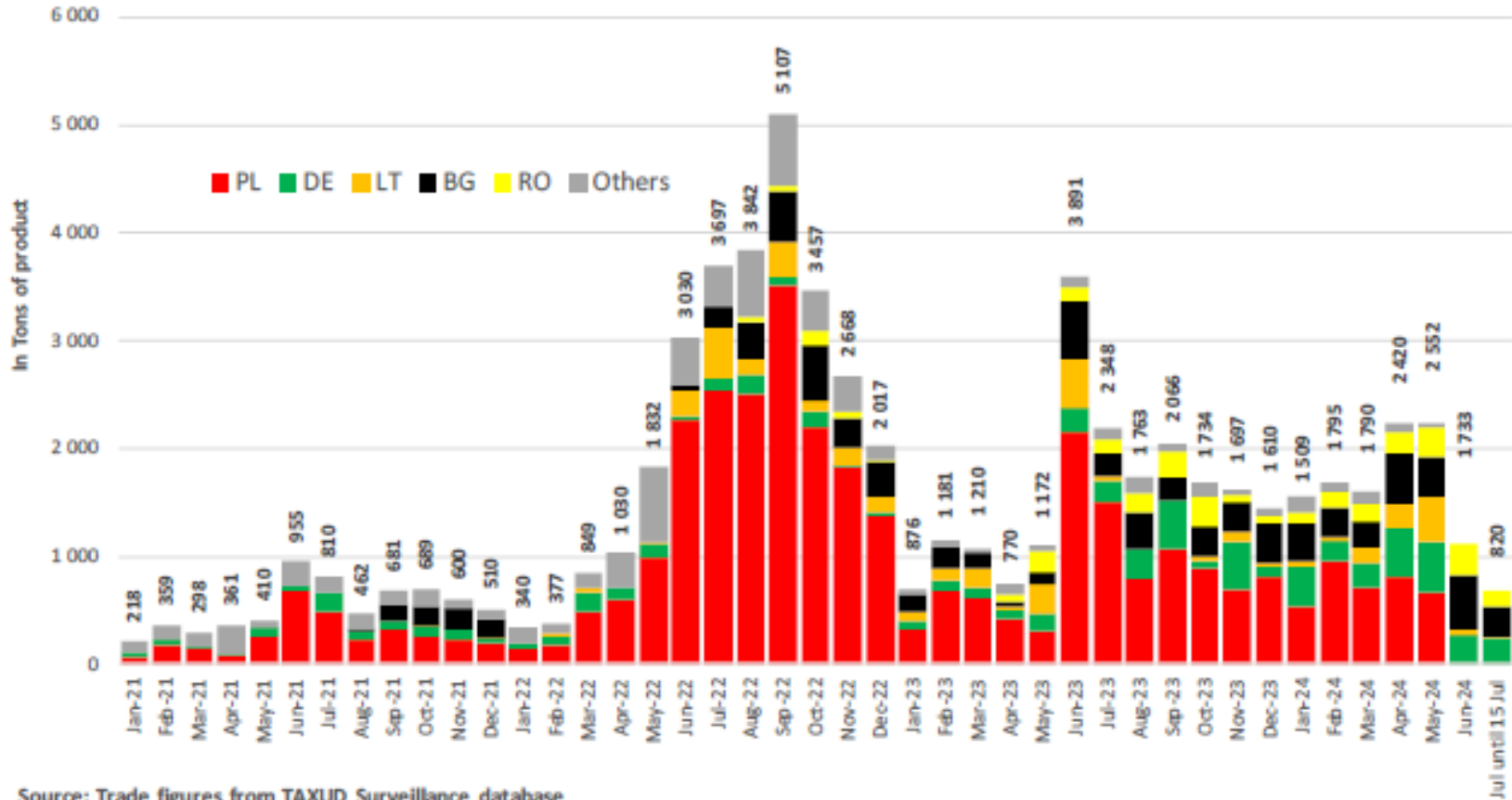
Source: IHS Markit/GTA - Eurostat(COMEXT)



European
Commission

Ukrayna'dan Süt Ürünleri İthalatı (1/2)

By importing Member State



Source: Trade figures from TAXUD Surveillance database

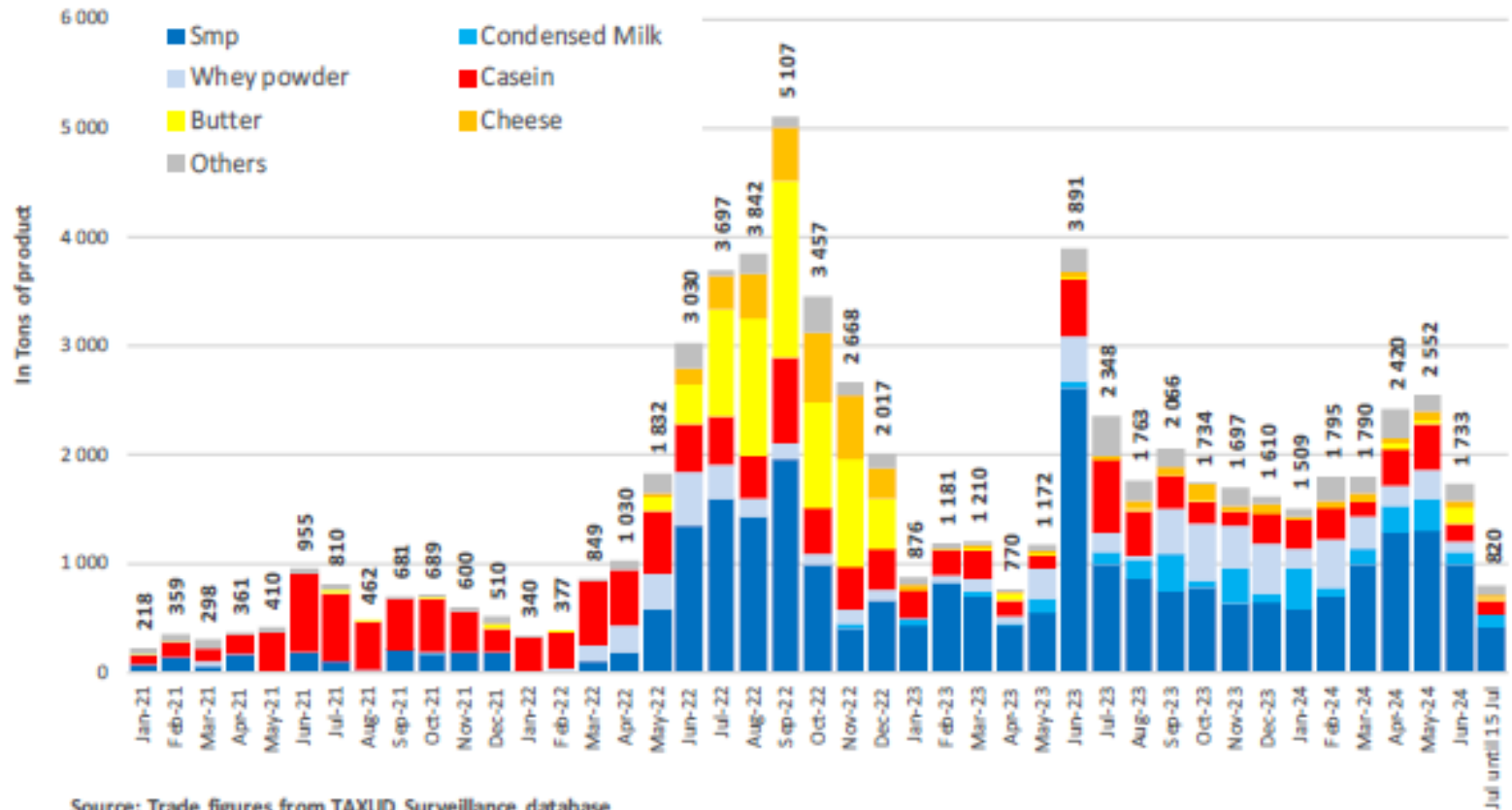
Please note that data is not completely stabilized for most recent periods



European
Commission

Ukrayna'dan Süt Ürünleri İthalatı (2/2)

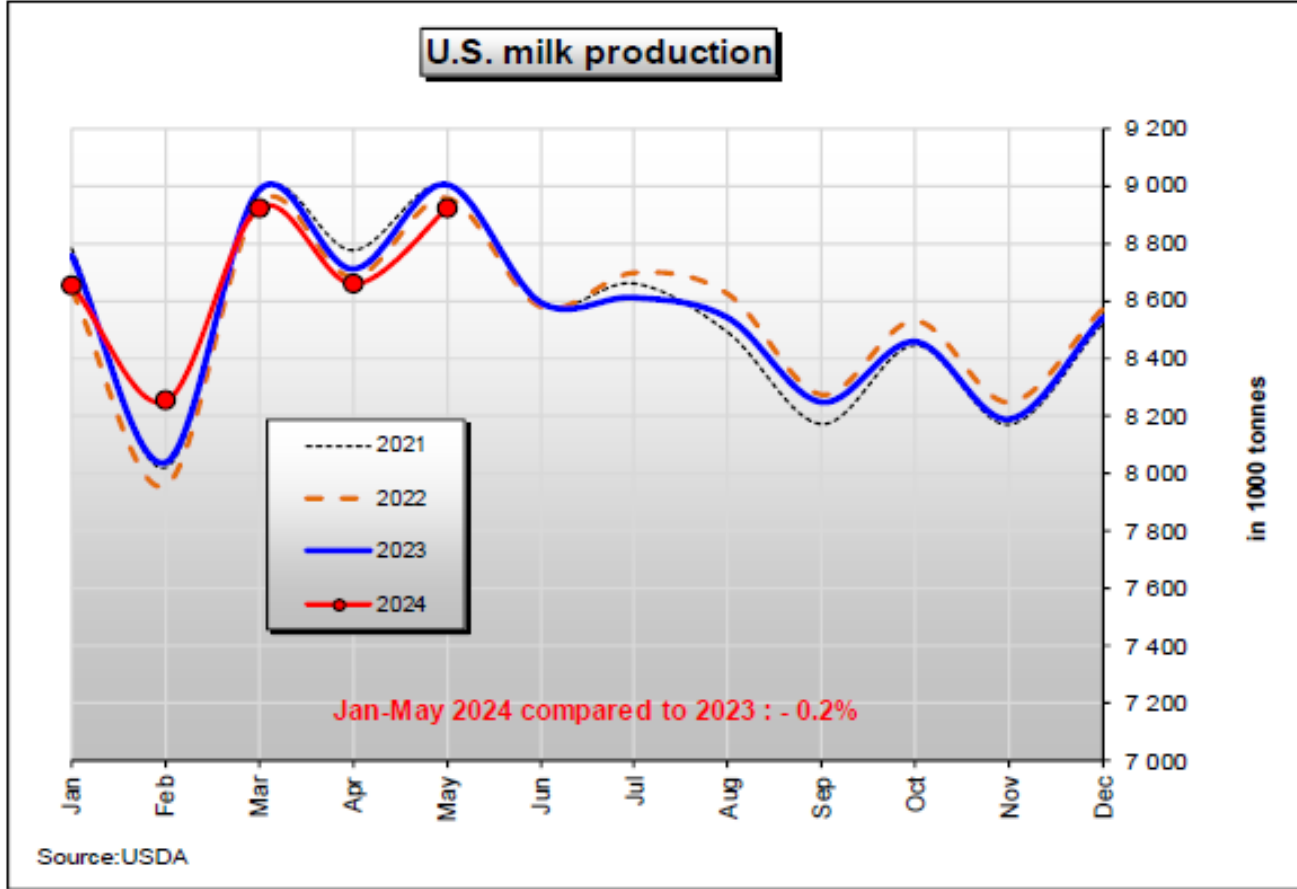
By dairy product



Source: Trade figures from TAXUD Surveillance database

Please note that data is not completely stabilized for most recent periods

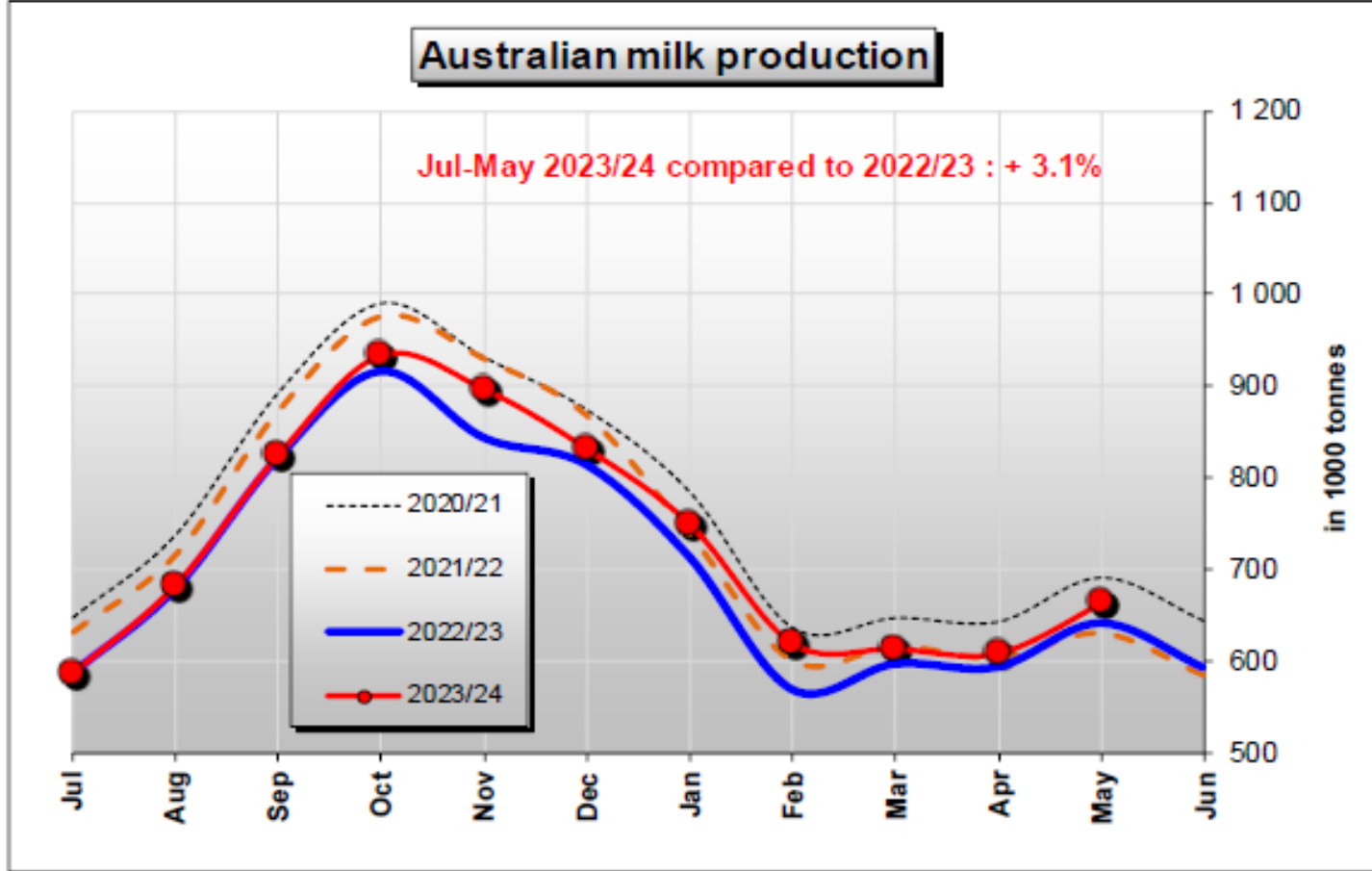
ABD Süt Üretimi



Ocak - Mayıs 2024'ün 2023 yılı ile kıyaslanması: %-0,2

Kaynak:USDA

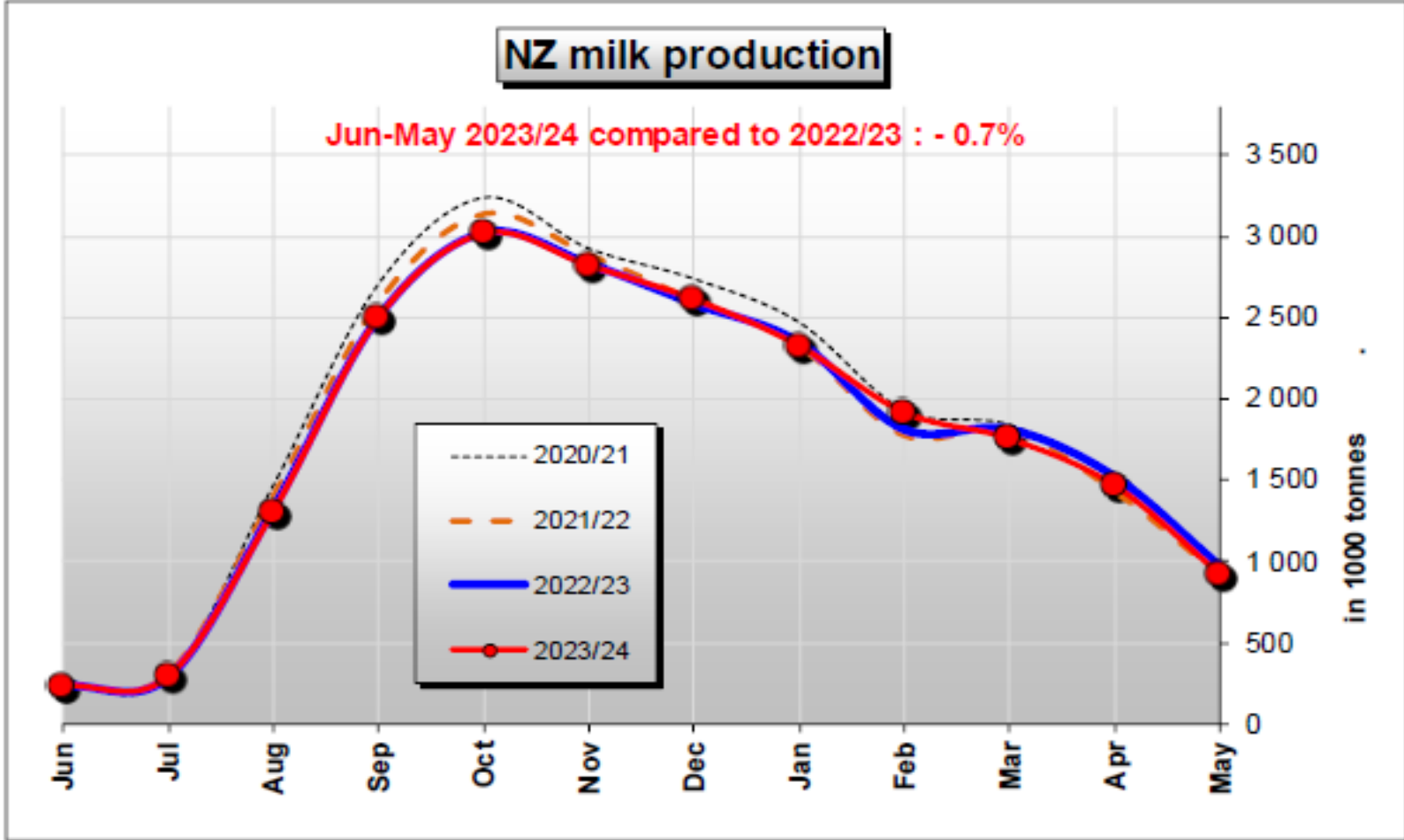
Avustralya Süt Üretimi



Temmuz-Mayıs 2023/24'ün 2022/23 ile kıyaslanması: %3,1

Kaynak: Dairy Australia

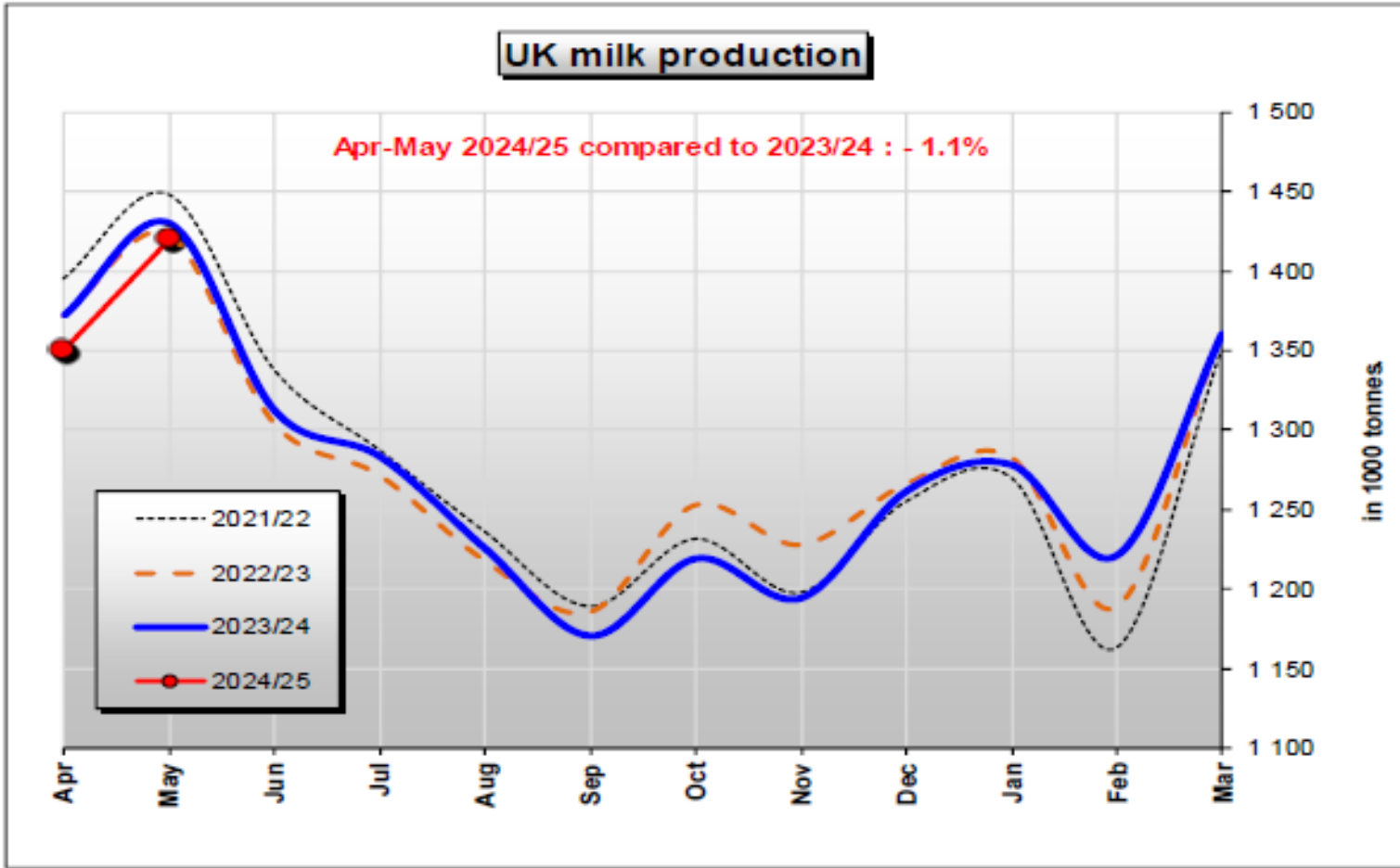
Yeni Zelanda Süt Üretimi



Haziran-Mayıs 2023/24'ün 2022/23 ile kıyaslanması: -%0,7

Kaynak: DCANZ - Fonterra

Birleşik Krallık Süt Üretimi



Nisan- Mayıs 2024/25'in 2023/24 ile kıyaslanması: -%1,1

Kaynak: ahdb.org.uk

GDT (Global Dairy Trade) Açık Artırma Sonuçları

GDT Auction results

Event 360

16 July 2024

+0.4%



Average price (USD/MT, FAS)

\$3 837



European
Commission

Thank you