



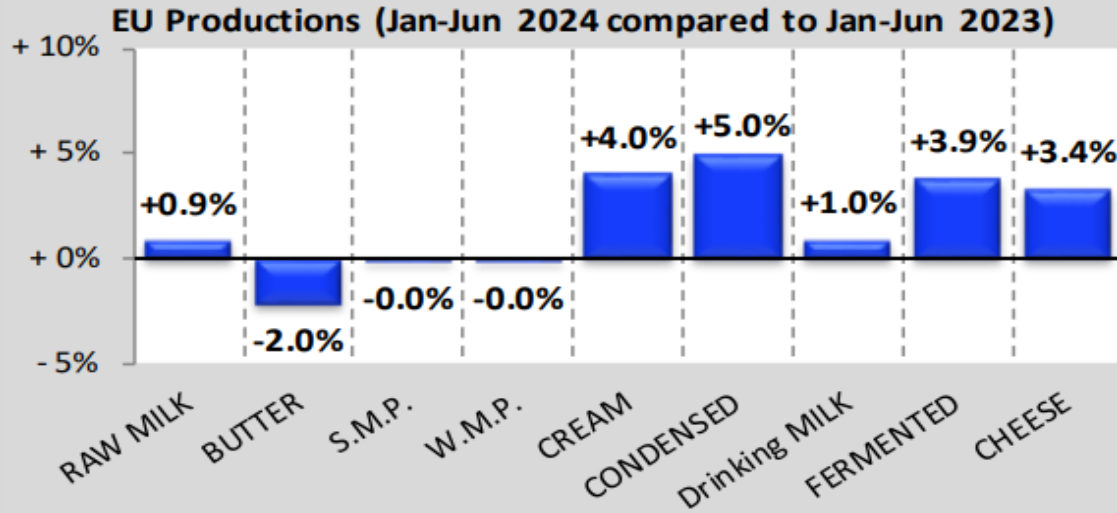
European
Commission



Süt Pazar Durumu

Brüksel, 29 Ağustos 2024

AB Üretimleri (Ocak-Haziran 2024'ün Ocak-Haziran 2023 ile kıyaslaması)



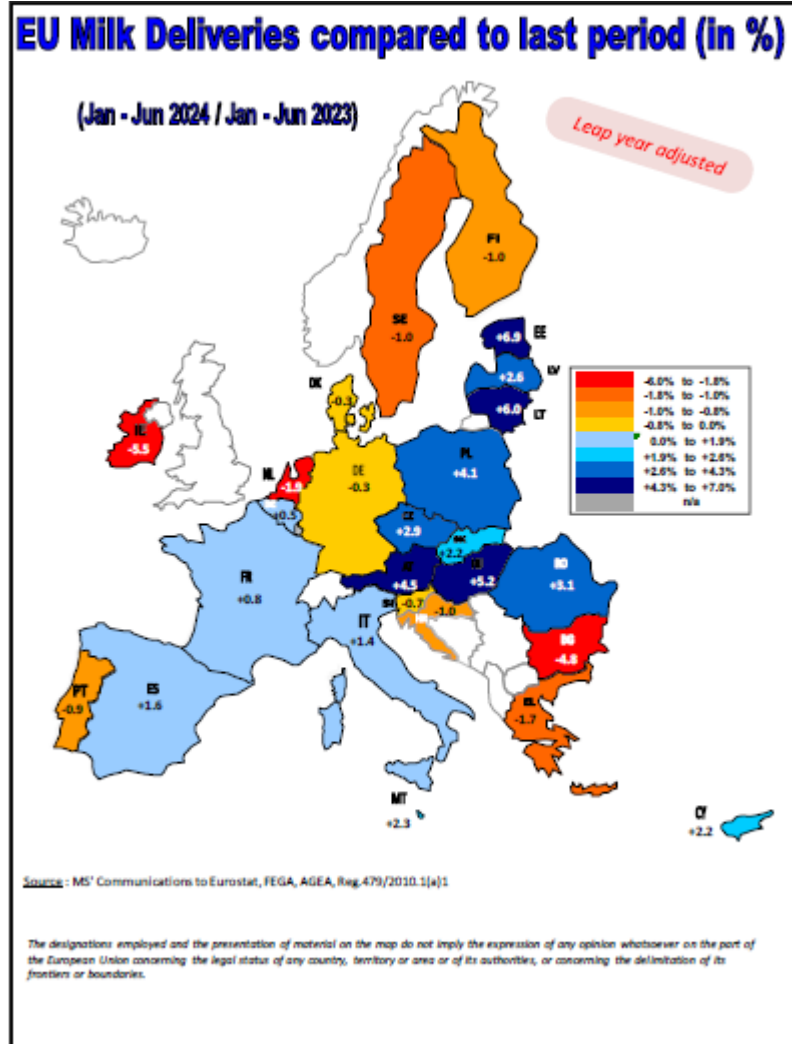
!!! Data from some Member States are confidential and are NOT included in this table !!!

Bazı üye devletlerin verileri gizlidir ve bu tabloda yer almamaktadır.



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Commission

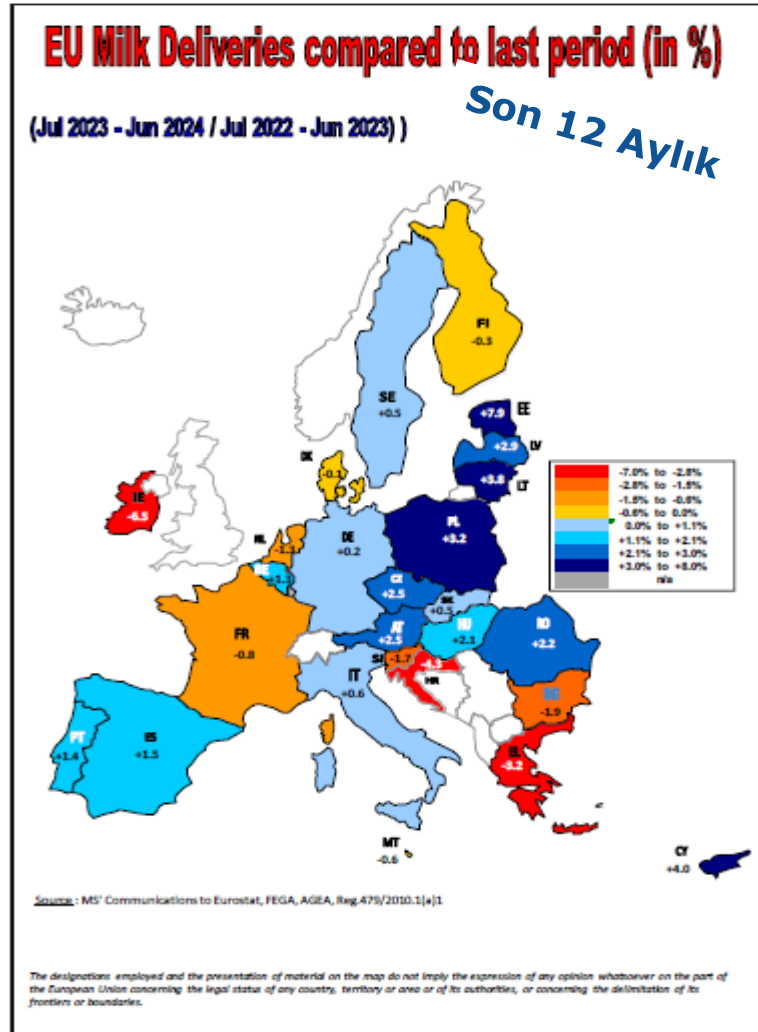
AB süt teslimatlarının son dönemle kıyaslanması (%) (Ocak-Haziran 2024/ Ocak-Haziran 2023)



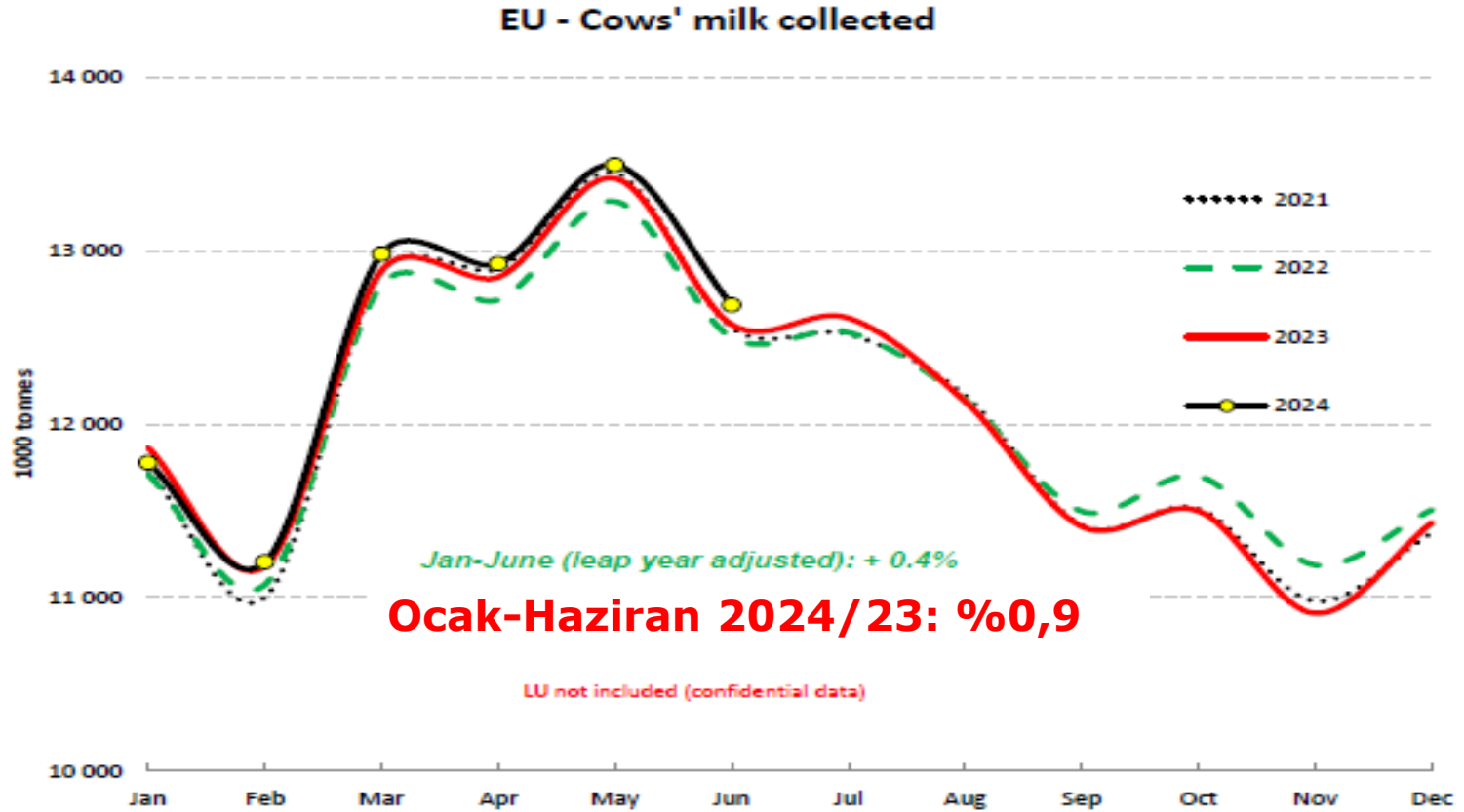


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AB süt teslimatlarının son dönemle kıyaslanması (%) (Temmuz 2023- Haziran 2024/ Temmuz 2022- Haziran 2023)



AB Toplanan İnek Sütü



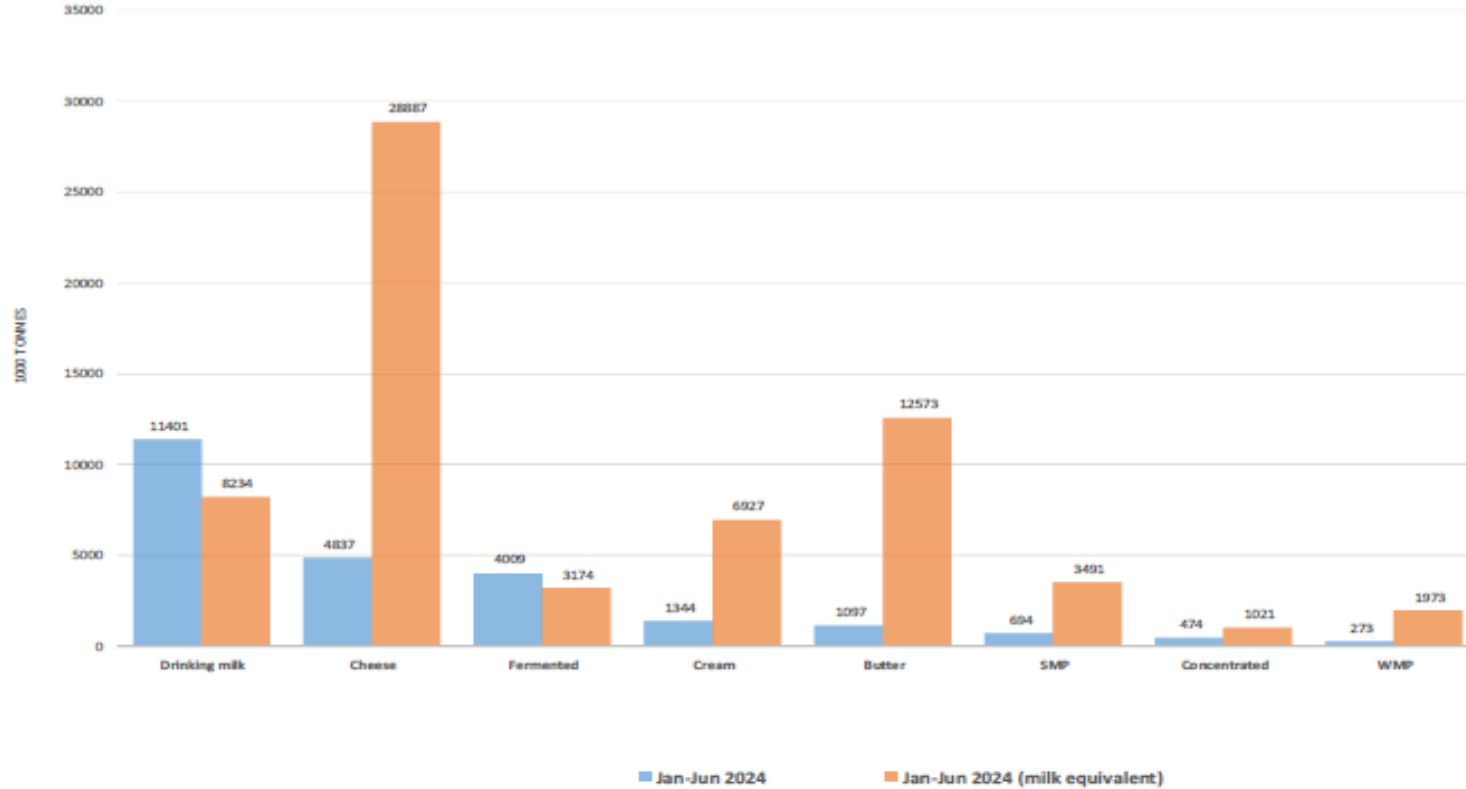
Source: Estat (Newcronos) - MS notifications - CLAL(IT)



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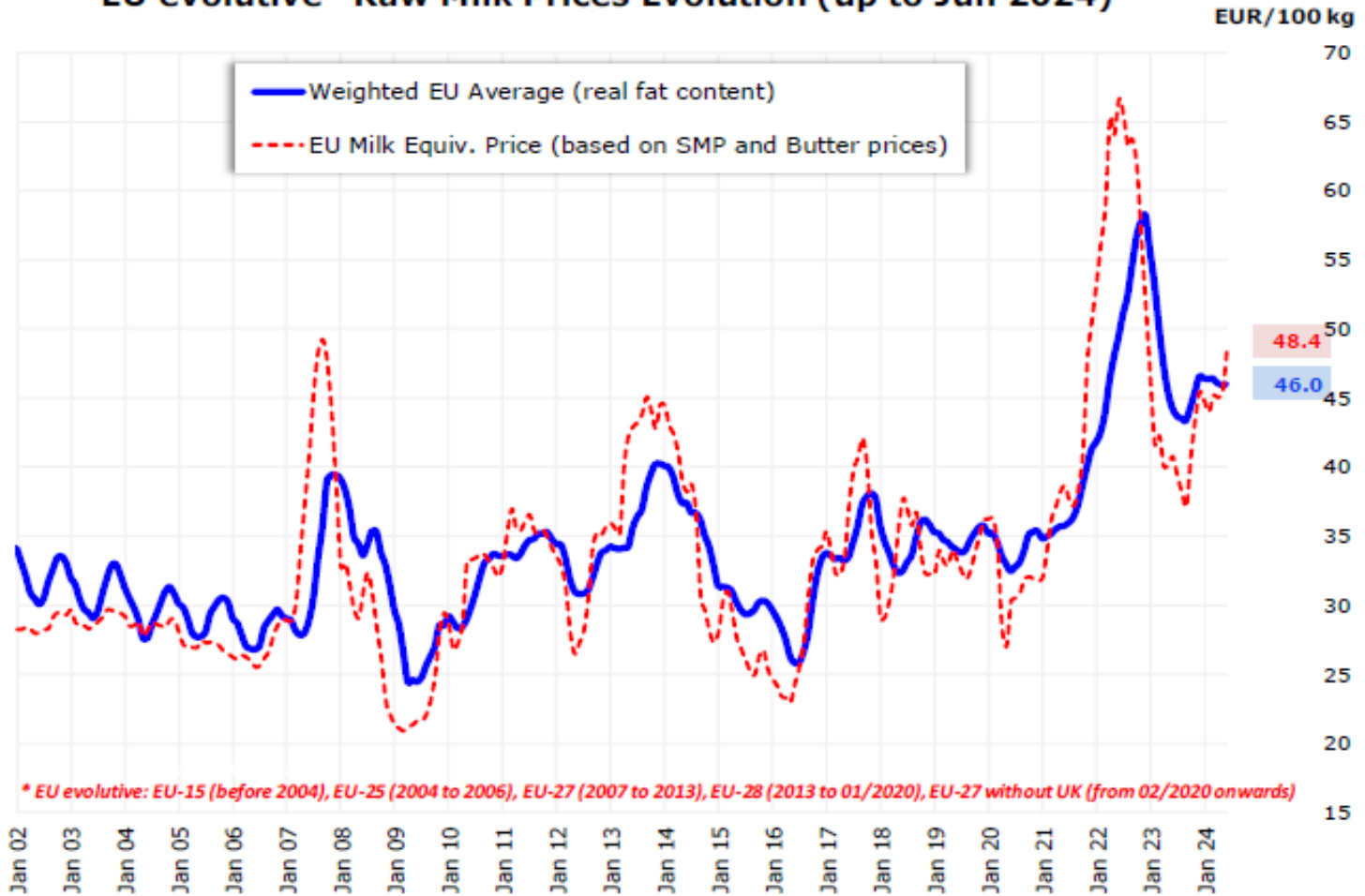
2024 YILI AB SÜT ÜRÜNLERİ ÜRETİMİ (ÜRÜN AĞIRLIĞI VE SÜT EŞDEĞERİ)

EU PRODUCTION OF DAIRY PRODUCTS FOR 2024
(PRODUCT WEIGHT AND MILK EQUIVALENT)



AB Çiğ Süt Fiyat Değişimi (Haziran 2024'e kadar)

EU evolutive* Raw Milk Prices Evolution (up to Jun 2024)



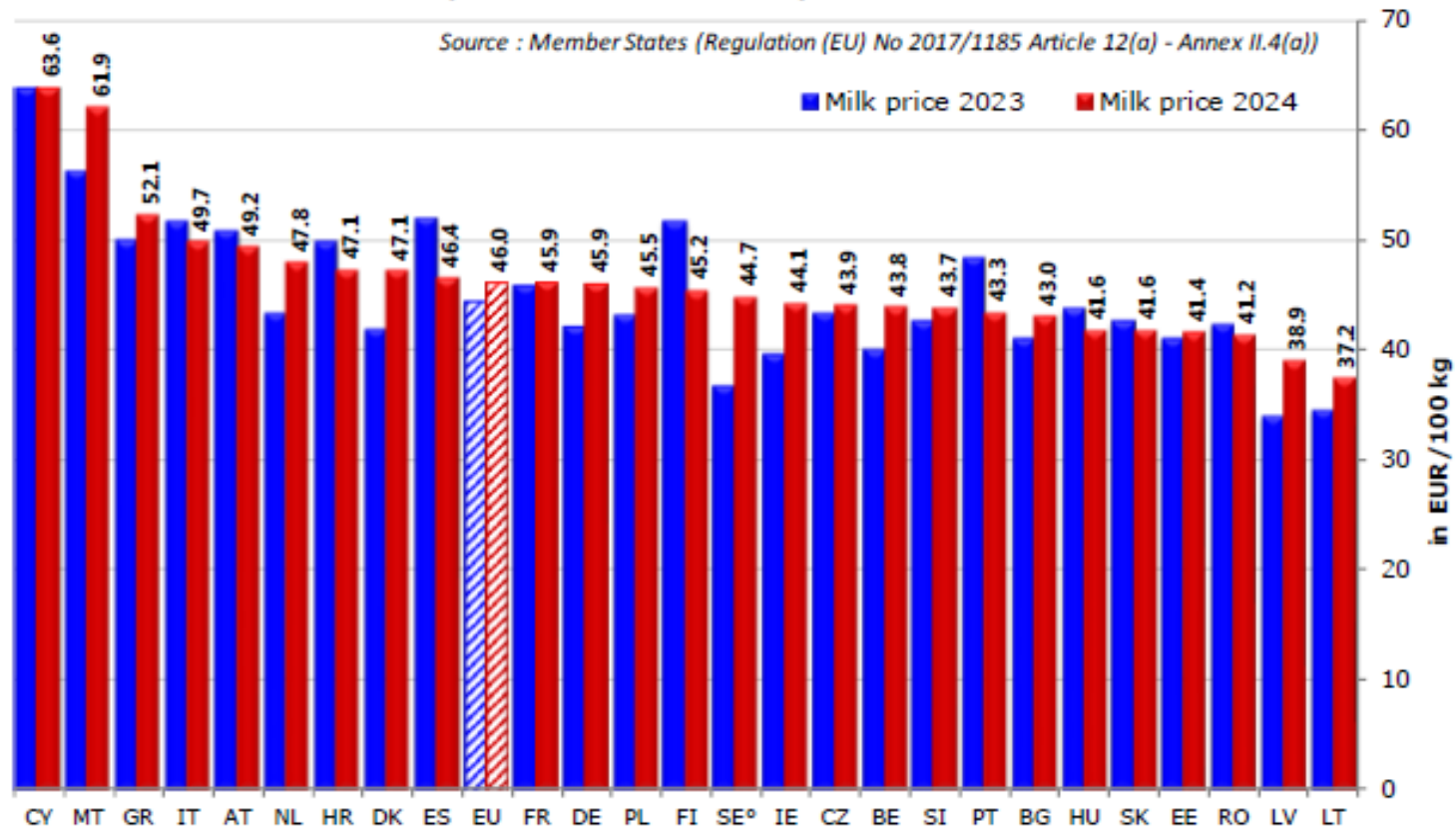
Source : MS' communications under Reg. (EU) No 2017/1185 Article 12(a) - Annex II.4(a)

AB Süt Fiyatları

(Haziran 2024 ile Haziran 2023 kıyaslaması)

EU MILK PRICES

(Jun 2024 vs Jun 2023)

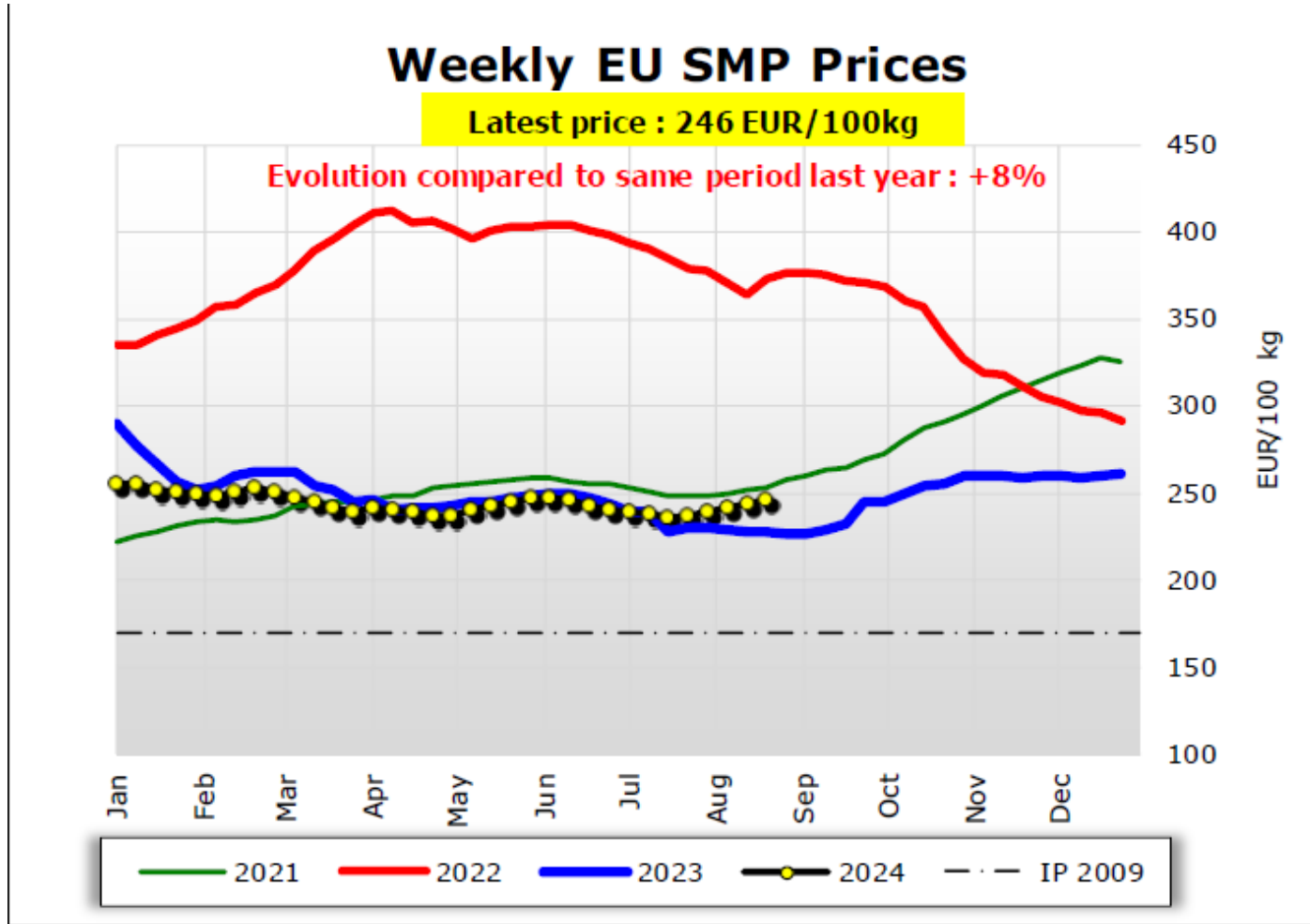


* : estimated figures for Jun 2024

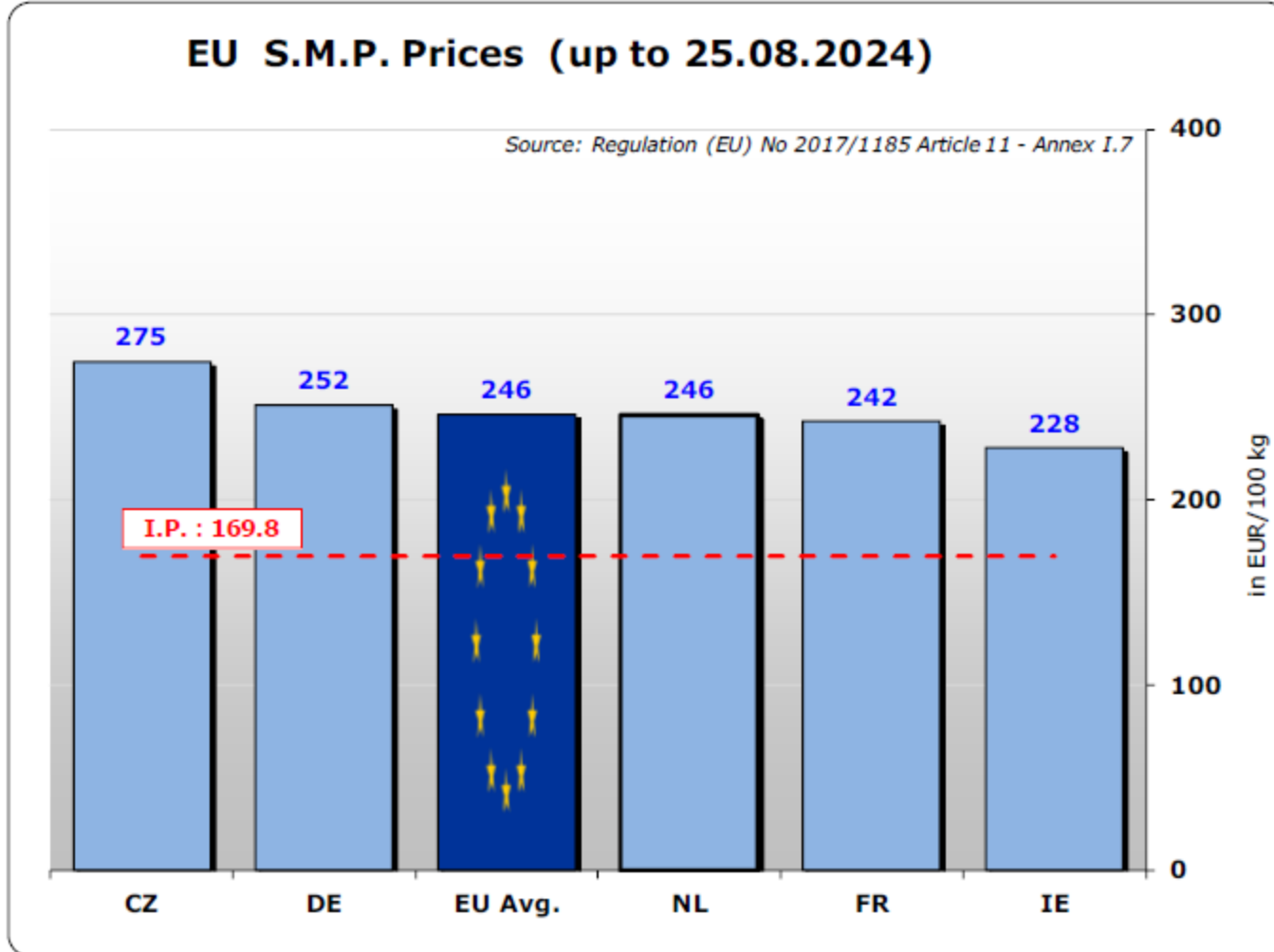
AB Haftalık Yağsız Süttozu Fiyatları

Son Fiyat: 246 Euro / 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %8



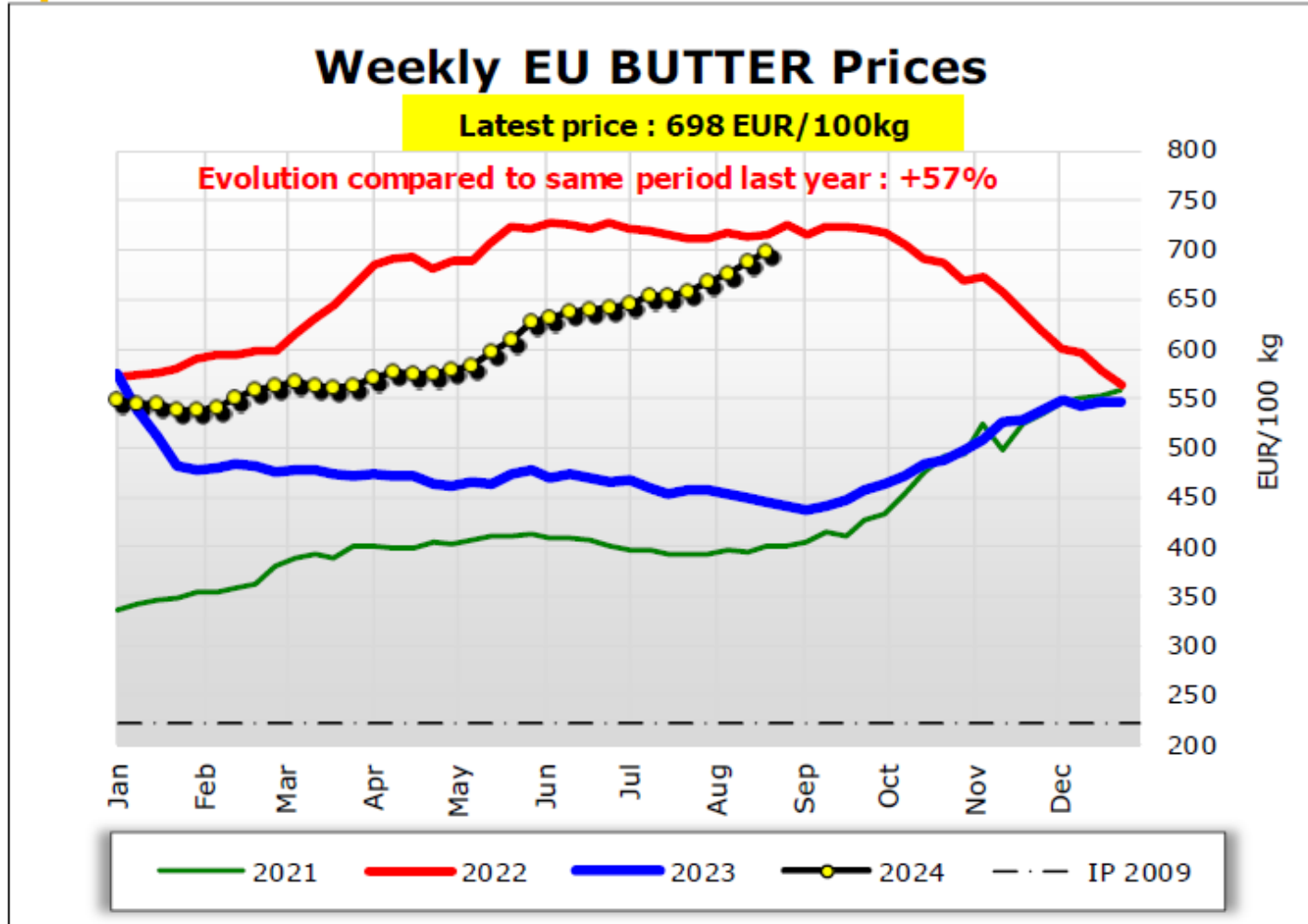
AB YAĞSIZ SÜTTOZU FİYATLARI (25/08/2024 TARİHİNE KADAR)



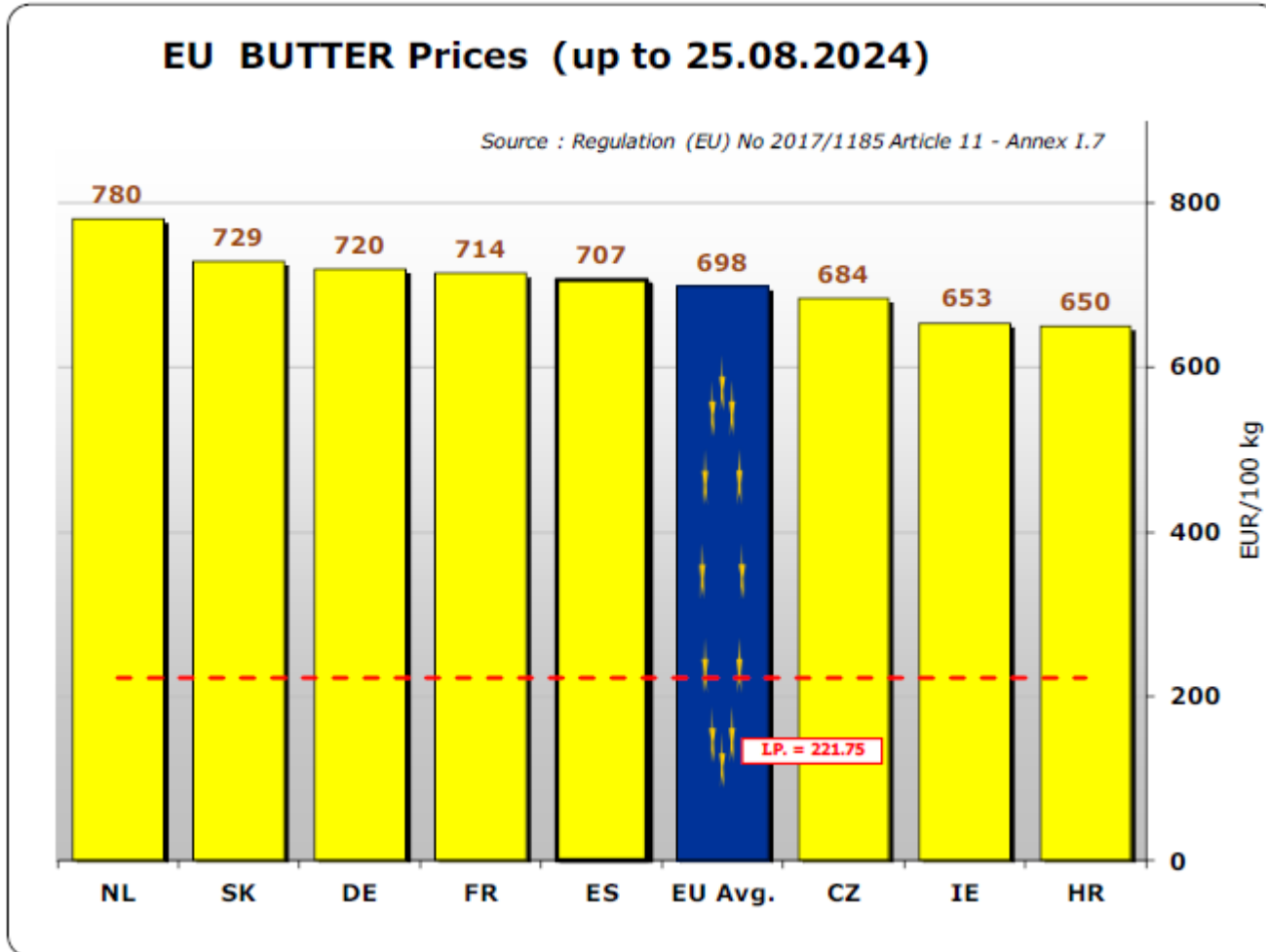
AB Haftalık Tereyağı Fiyatları

Son Fiyat: 698 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %57



AB TEREYAĞI FİYATLARI (25/08/2024 TARİHİNE KADAR)

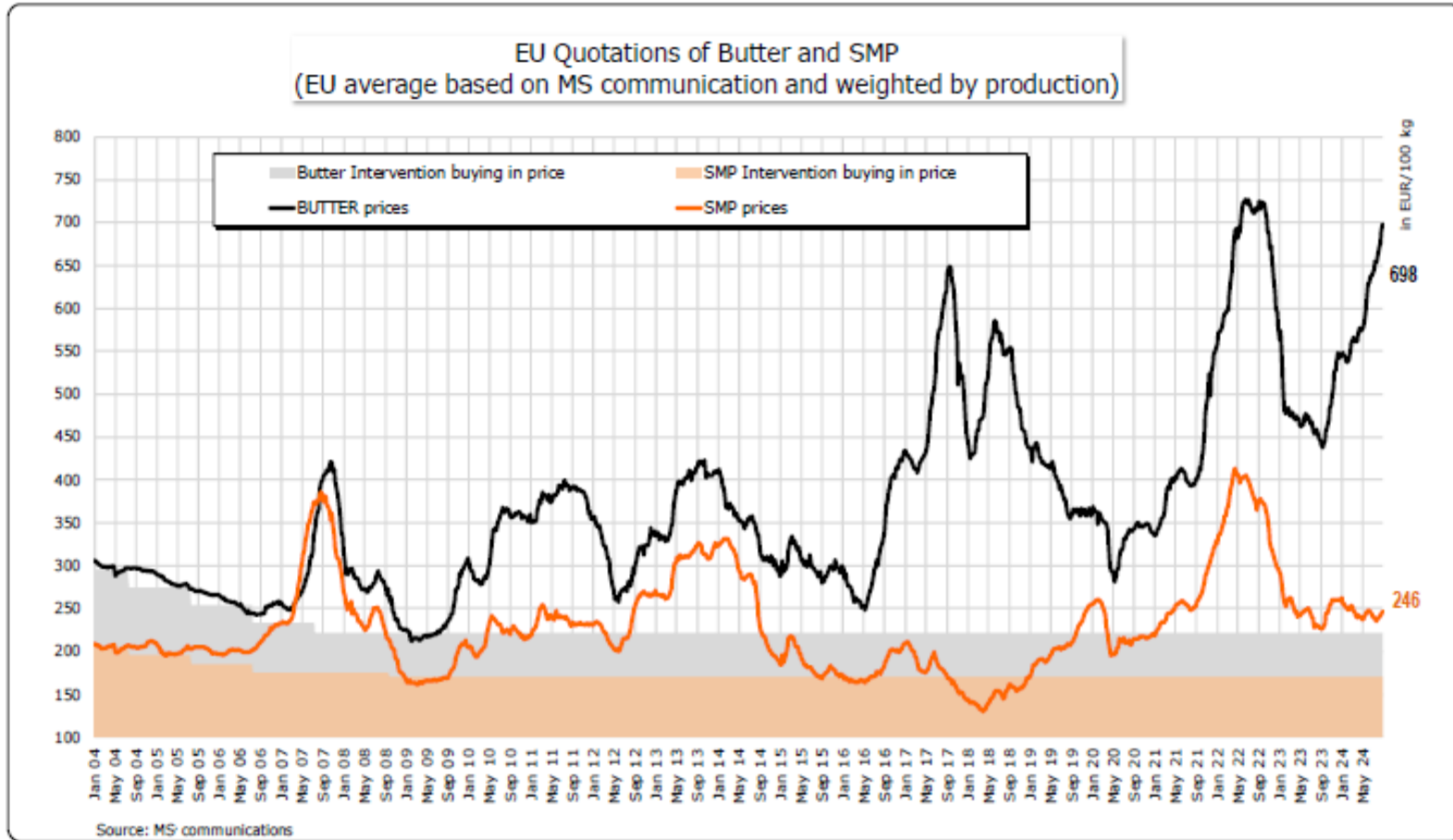




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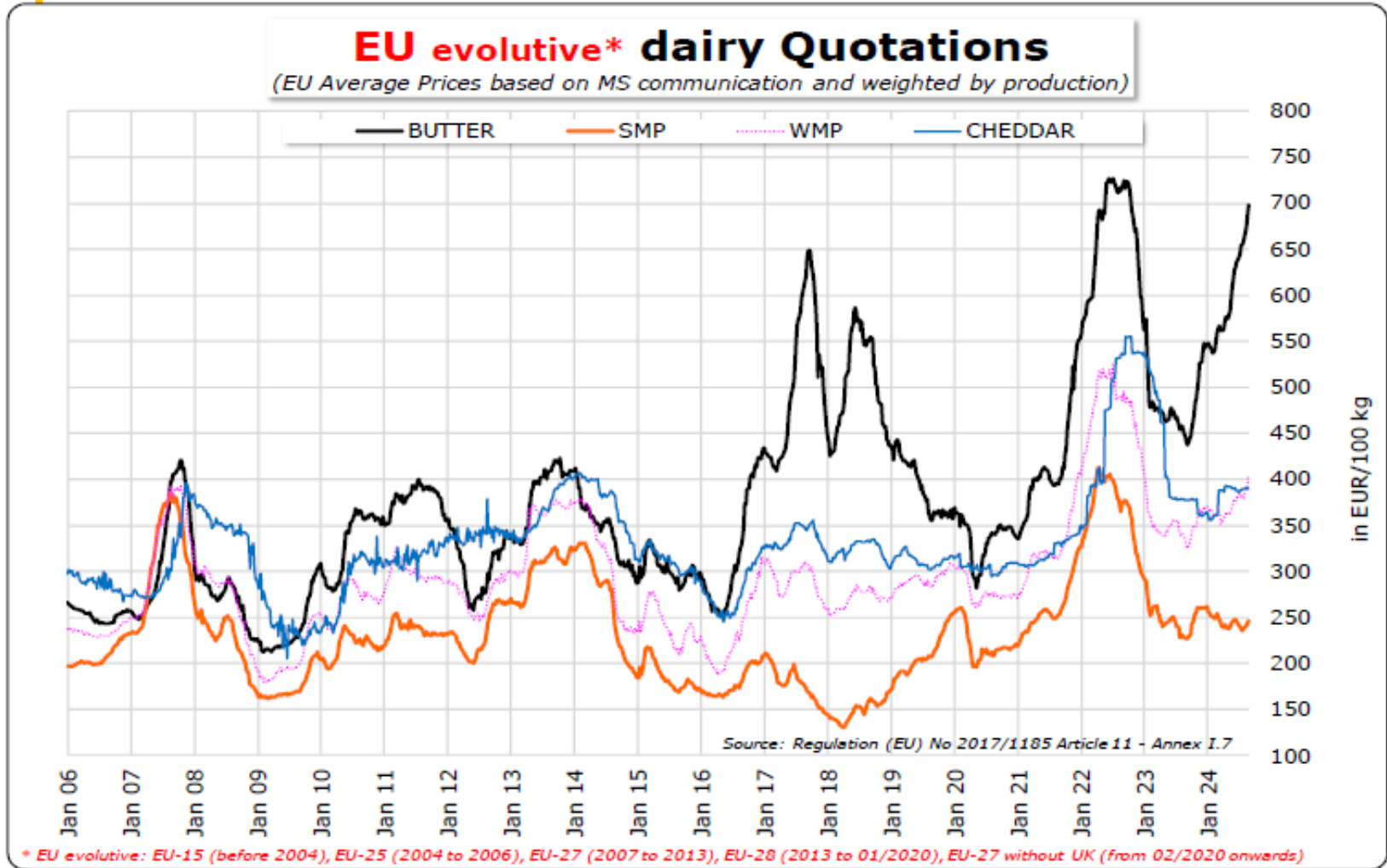
Tereyağı ve Yağsız Süt Tozu AB Kotasyonları

(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



AB Süt Ürünleri Kotasyonları

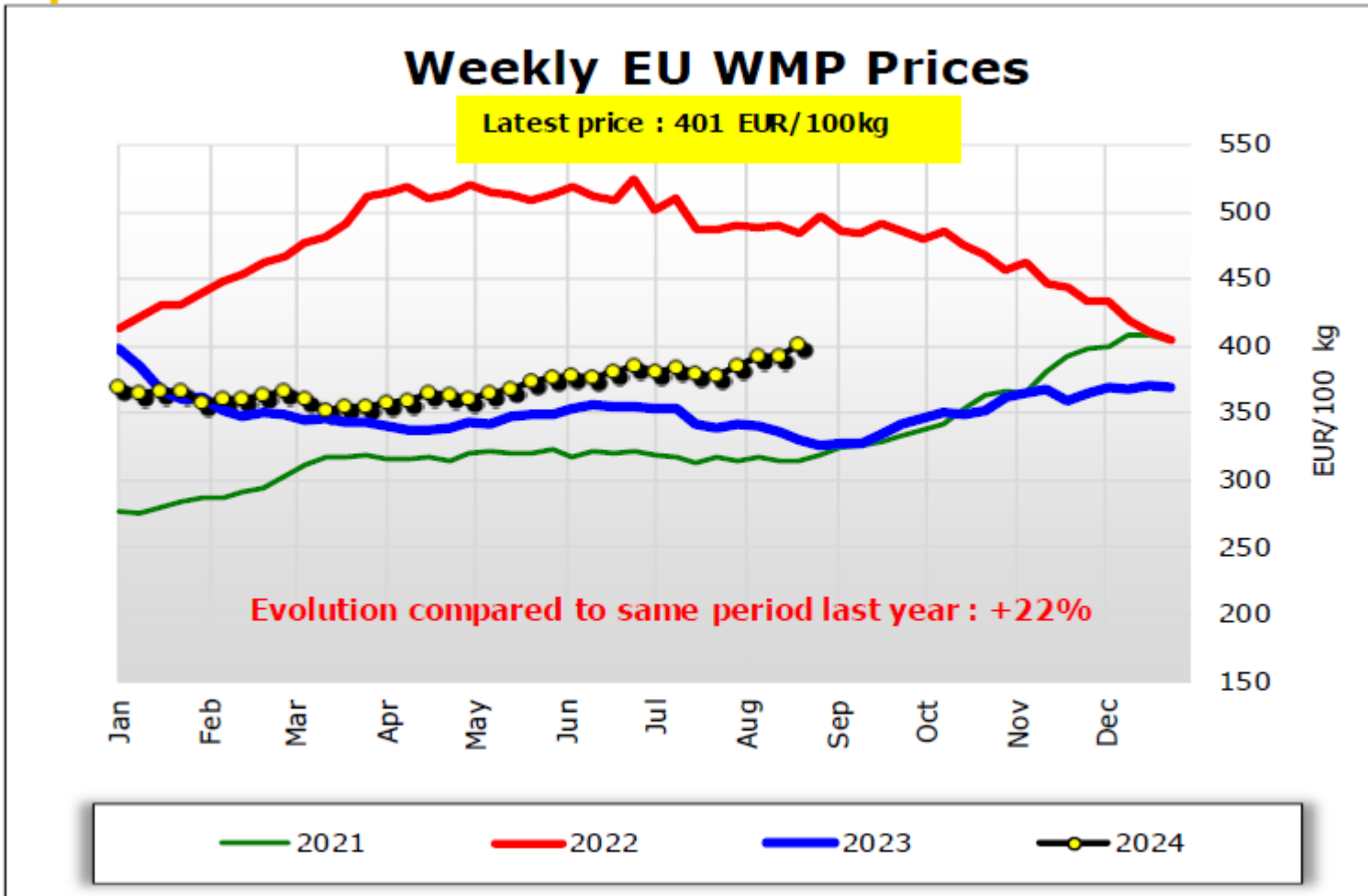
(Üye ülkelerden alınan bilgilere ve üretim miktarlarına göre AB ortalama fiyatları)



AB Haftalık Tam Yağlı Süt Tozu Fiyatları

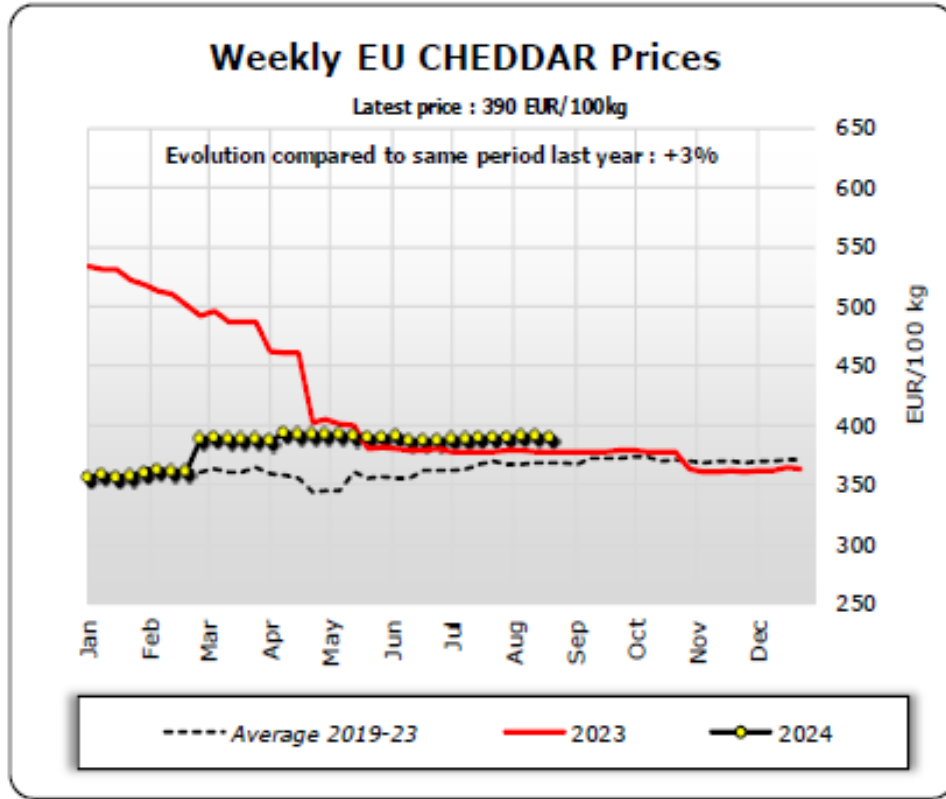
Son Fiyat: 401 Euro/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %22



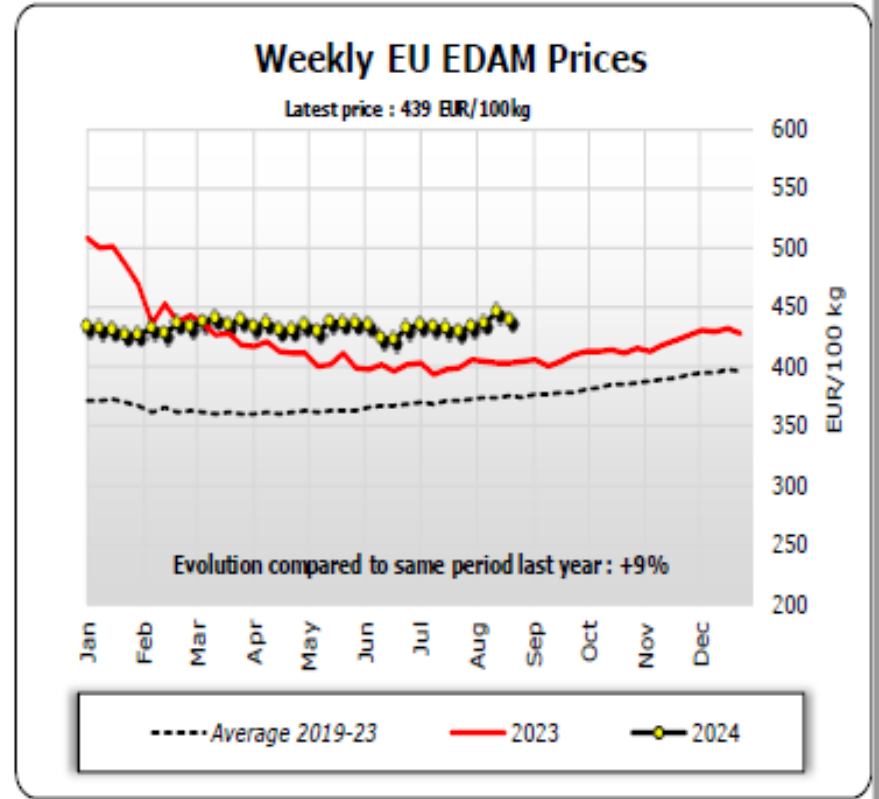
AB Haftalık Çedar Peyniri Fiyatı

Son Fiyat: 390 Euro/ 100 kg



AB Haftalık EDAM Fiyatı

Son Fiyat: 439 Euro/ 100 kg

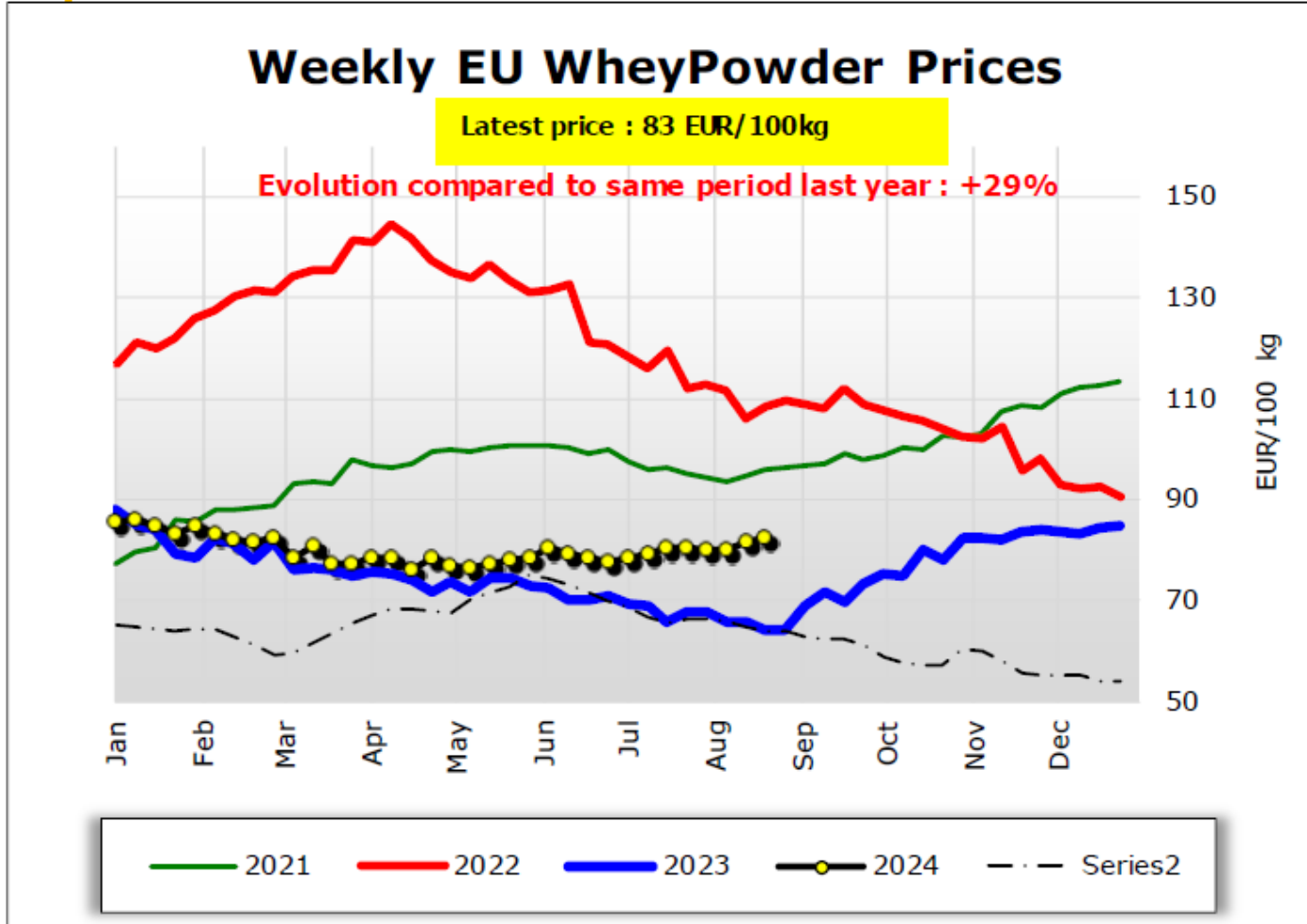


Değişimin, son yılın aynı dönemiyle karşılaştırılması: %3

AB Haftalık Peynir Altı Suyu Tozu Fiyatları

Son fiyat: 83 EURO/ 100 kg

Değişimin, son yılın aynı dönemiyle karşılaştırılması: %29



22 Ağustos 2024

1 Euro = 1,1135 Dolar (%0,2)

22 August 2024

EUR 1 = USD 1.1135 +0.0019(+0.2%)

Change from 22 August 2023 to 22 August 2024

Min (3 October 2023)	Max (22 August 2024)	Average
1.0469	1.1135	1.0800

Select: EUR vs. USD

Period: 22/08/2023 23/08/2024

Zoom: 1m 6m 1y 10y all

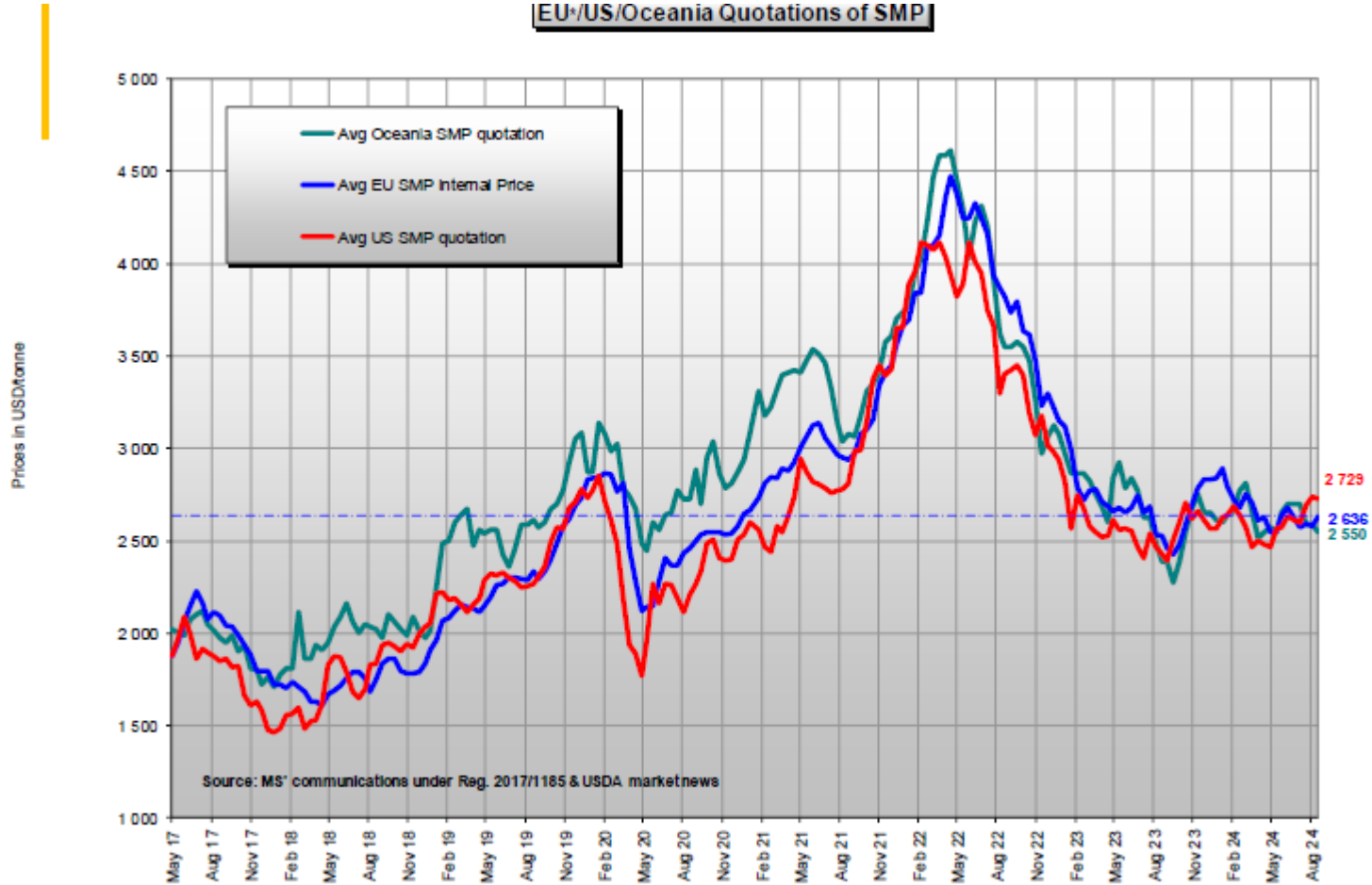




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AB/ABD/Okyanusya Yağsız Süttozu Kotasyonları

EU*/US/Oceania Quotations of SMP



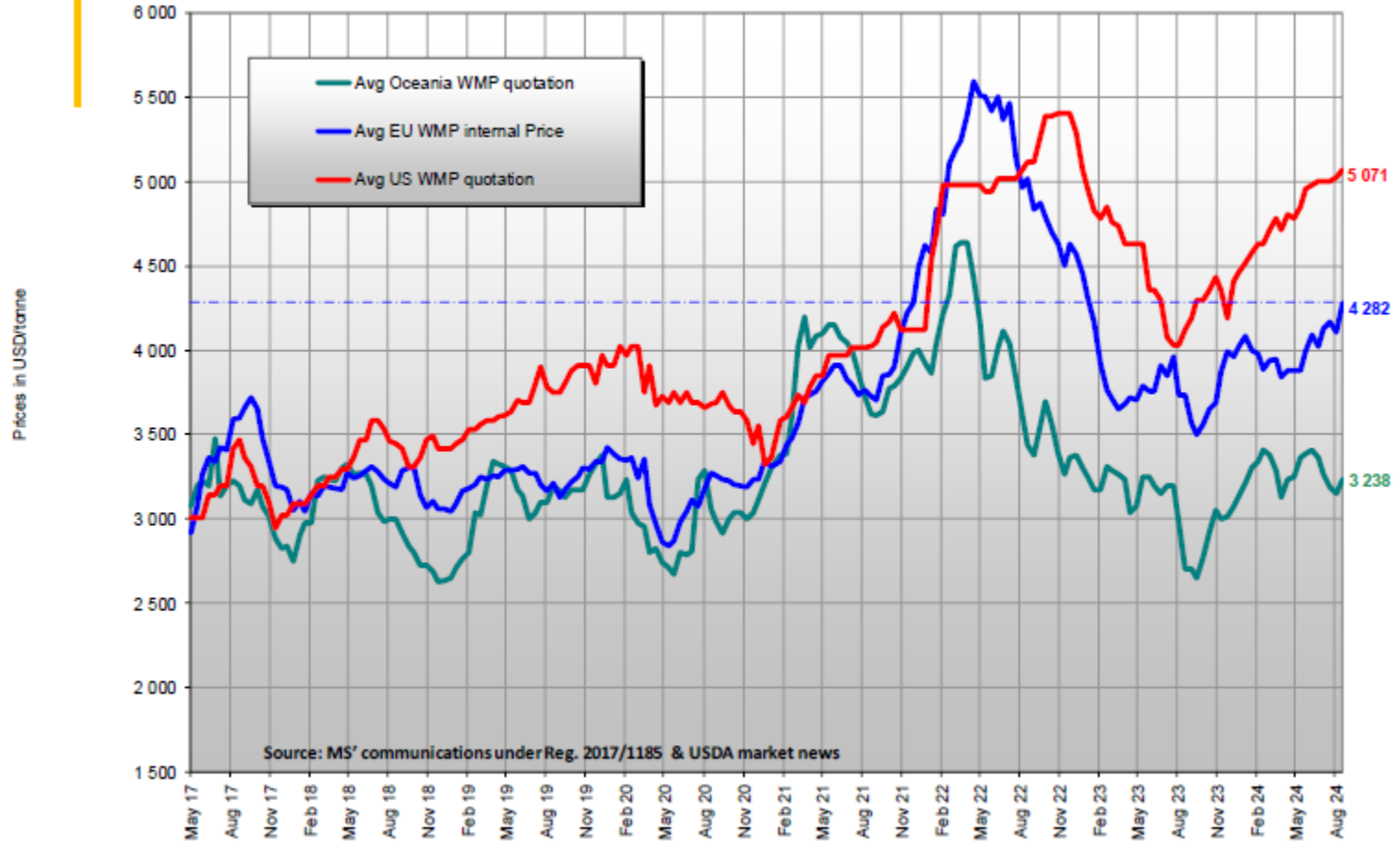
* EU evolutive



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Commission

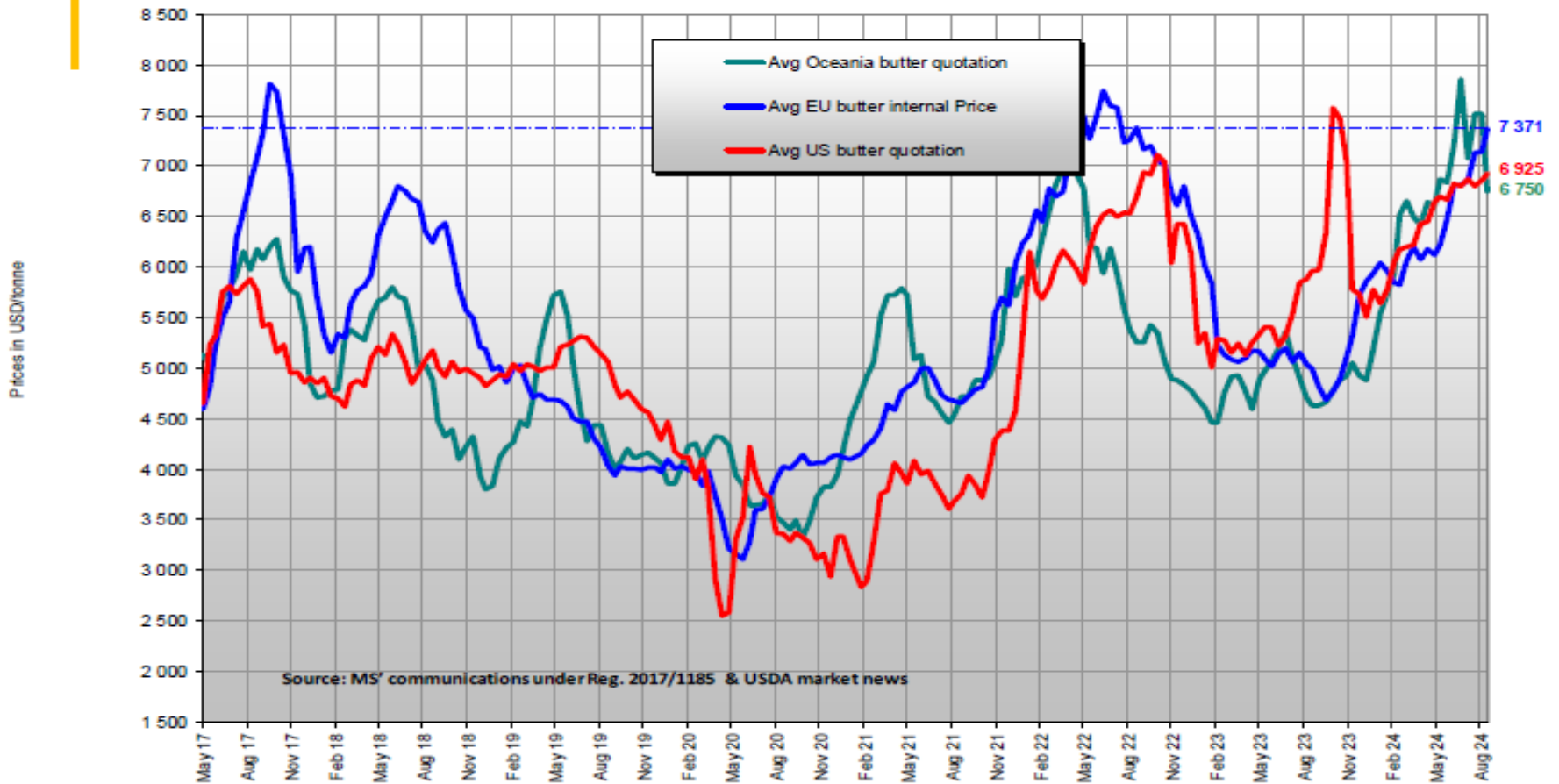
AB/ABD/Okyanusya Tam Yağlı Süt Tozu Kotasyonları

EU*/US/Oceania Quotations of WMP



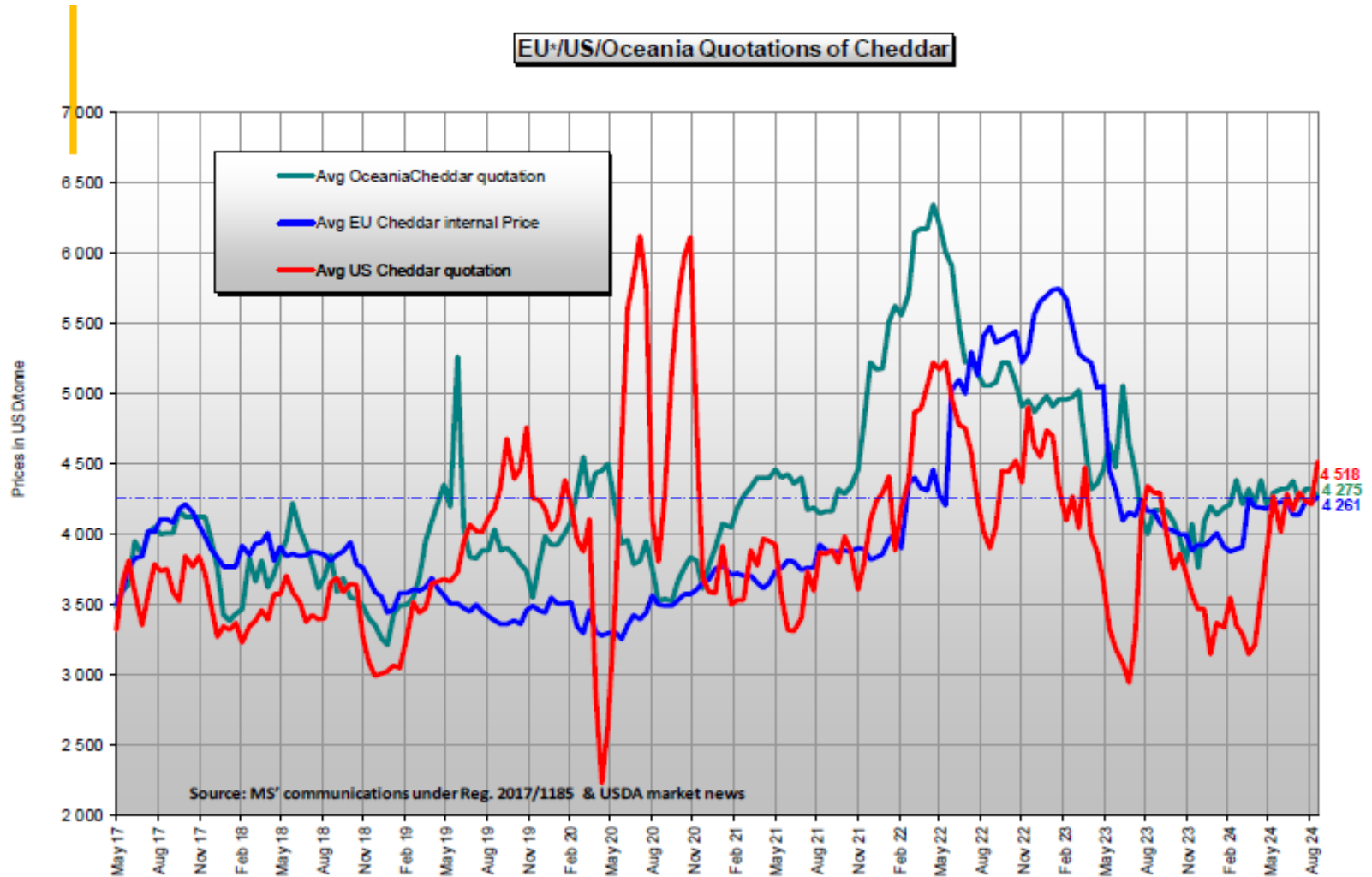
AB/ABD/Okyanusya Tereyağı Kotasyonları

EU/US/Oceania Quotations of Butter



Source: MS' communications under Reg. 2017/1185 & USDA market news

AB/ABD/Okyanusya Çedar Peyniri Kotasyonları

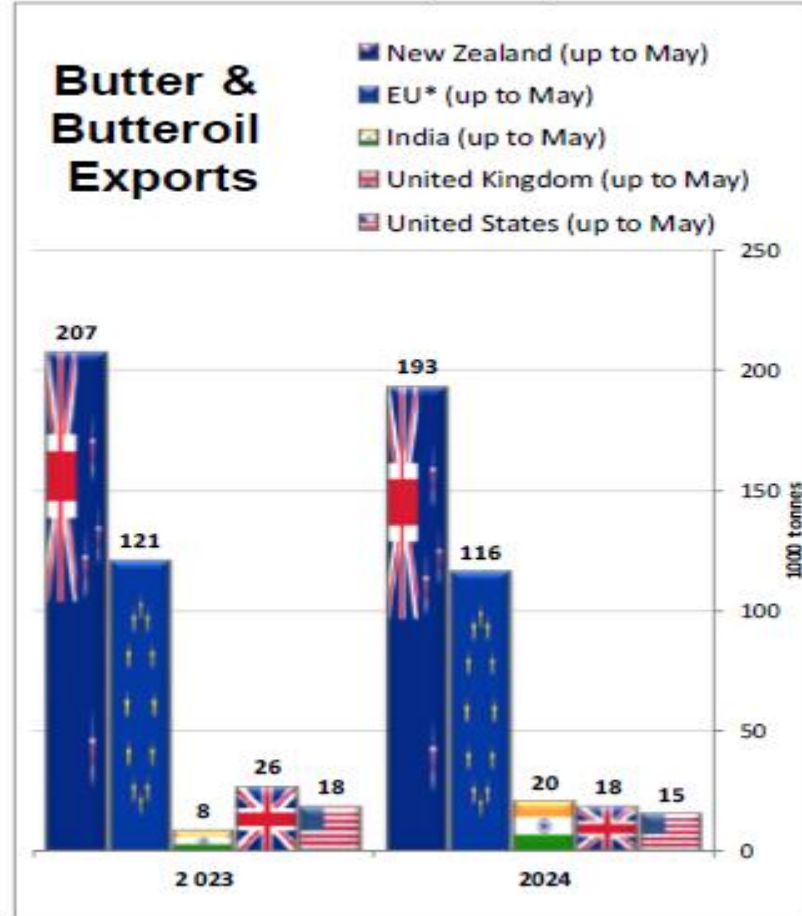




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Commission

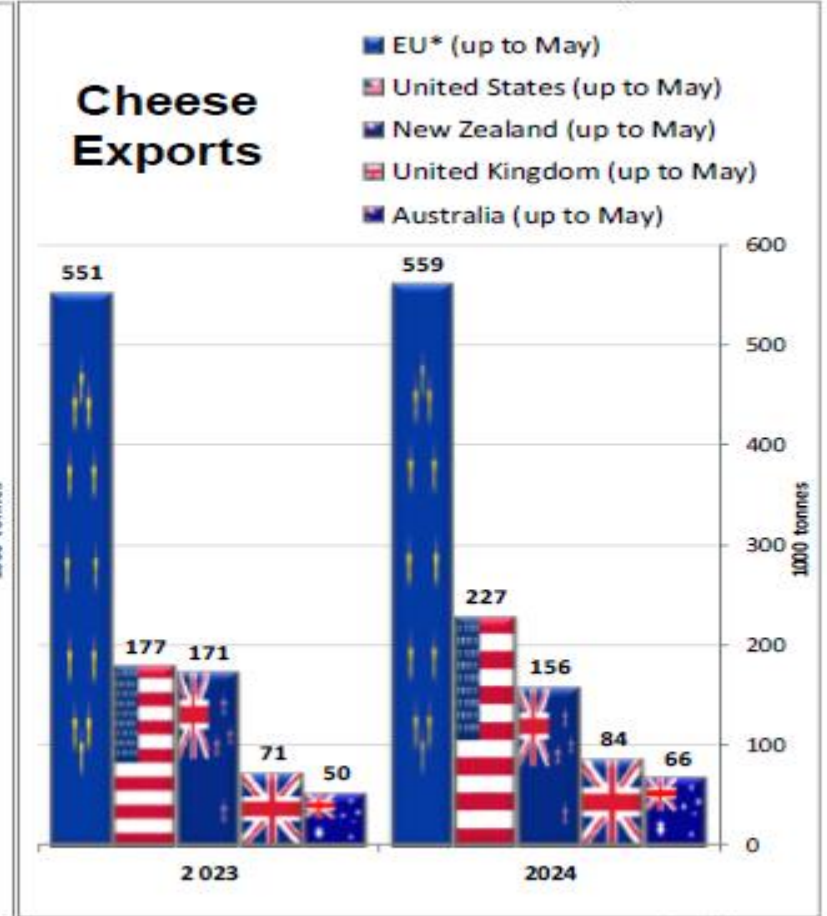
TEREYAĞI & SADE YAĞ İHRACATLARI

Source : IHS Markit/GTA - Eurostat(COMEXT)



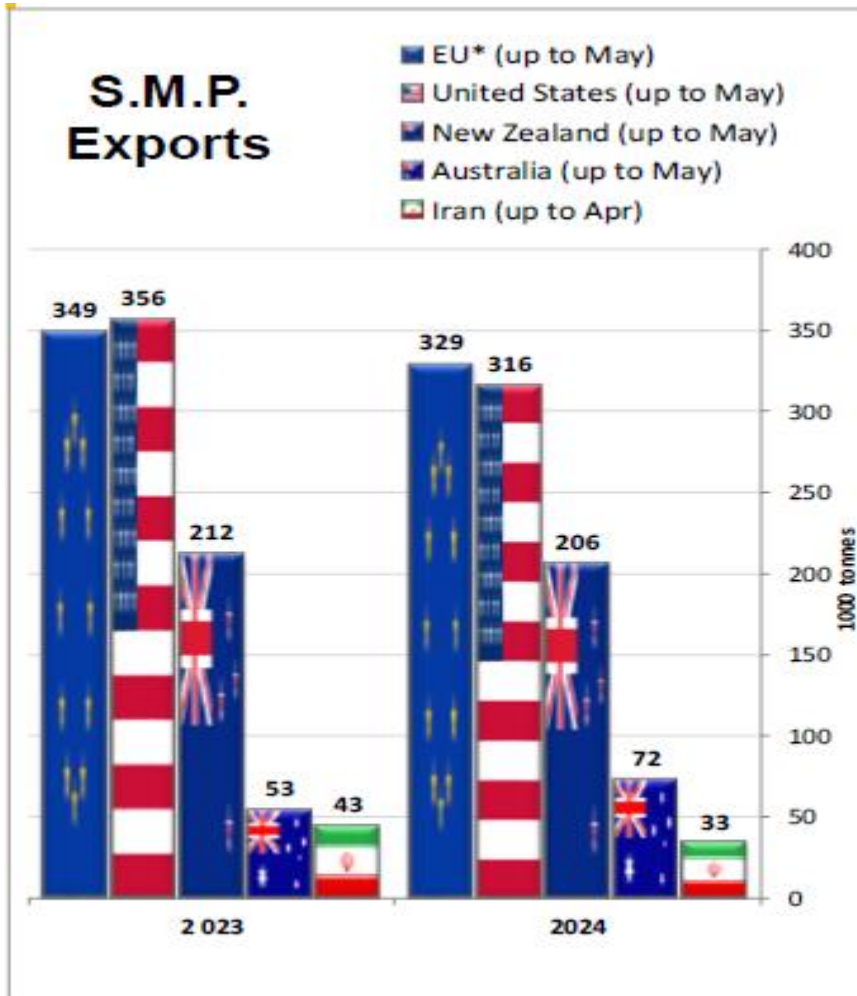
PEYNİR İHRACATLARI

Quantity in 1000 Tonnes

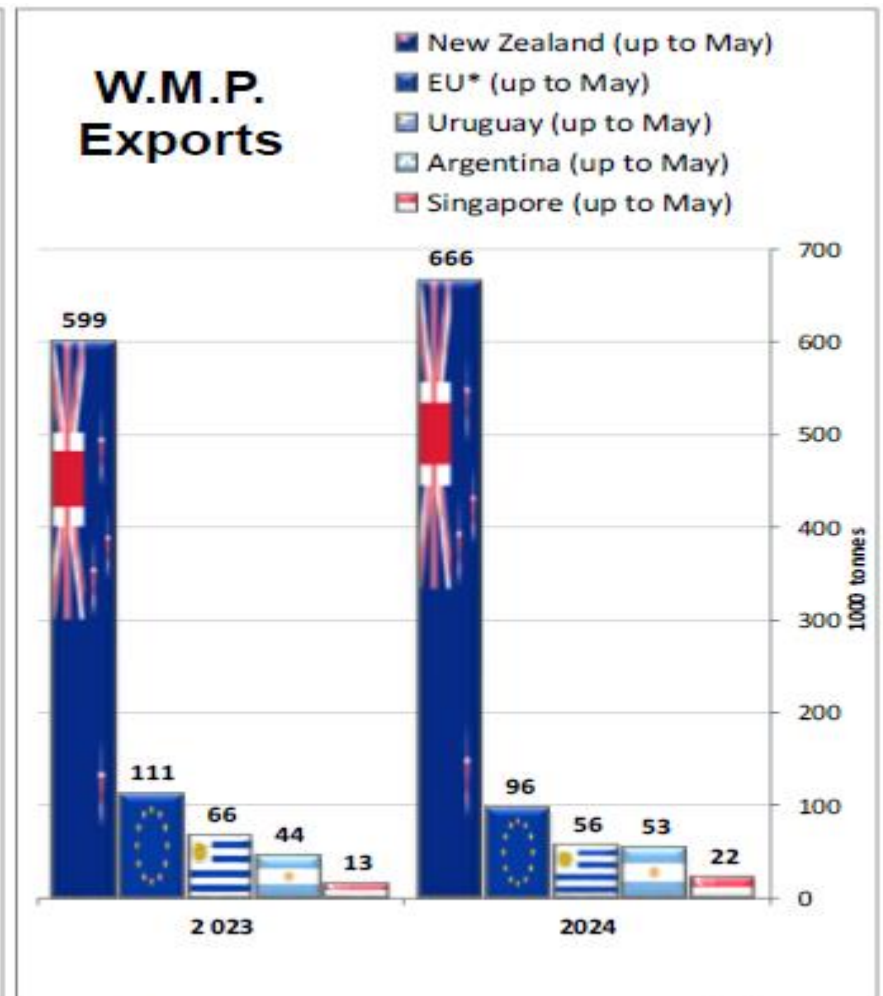


EU*: without UK

YAĞSIZ SÜT TOZU İHRACATLARI



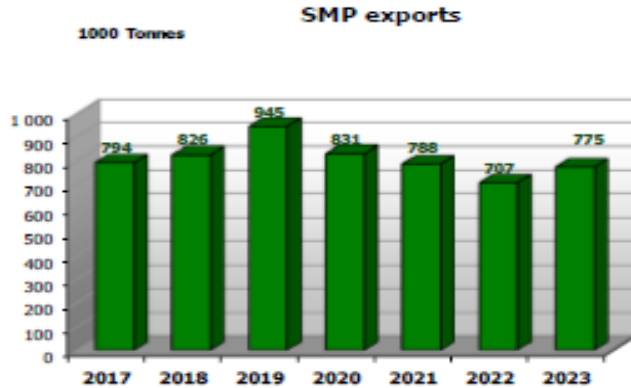
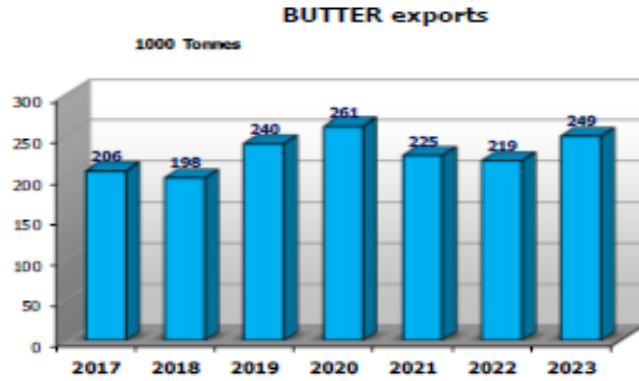
TAM YAĞLI SÜT TOZU İHRACATLARI



AB İHRACATLARI(1/2)

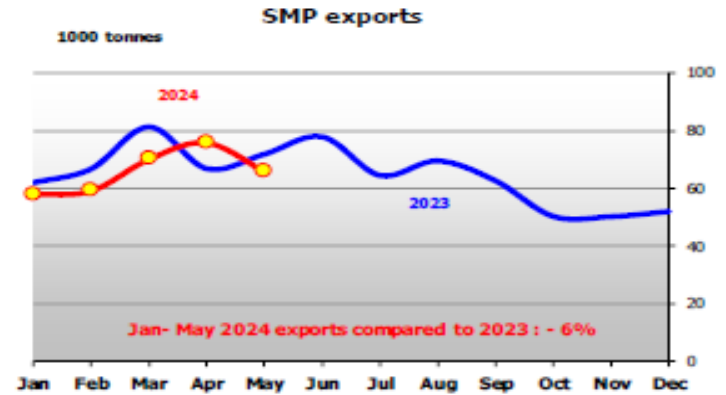
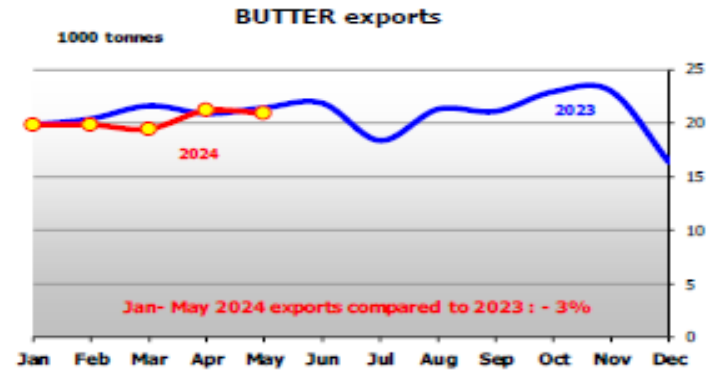
Tereyağı İhracatı (Yıllık)

Source : Eurostat (COMEXT)



Yağsız Süt Tozu İhracatı (Yıllık)

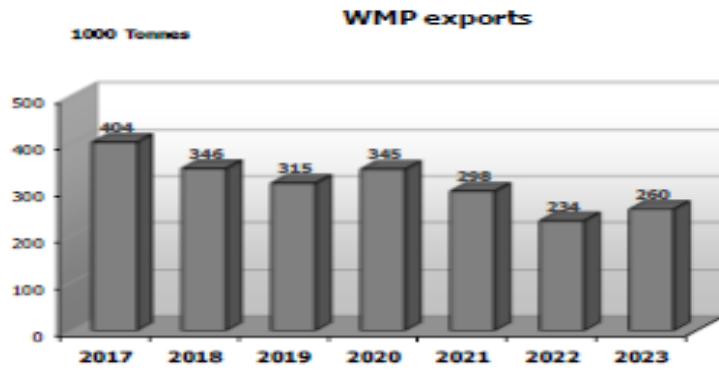
Tereyağı İhracatı (Aylık)



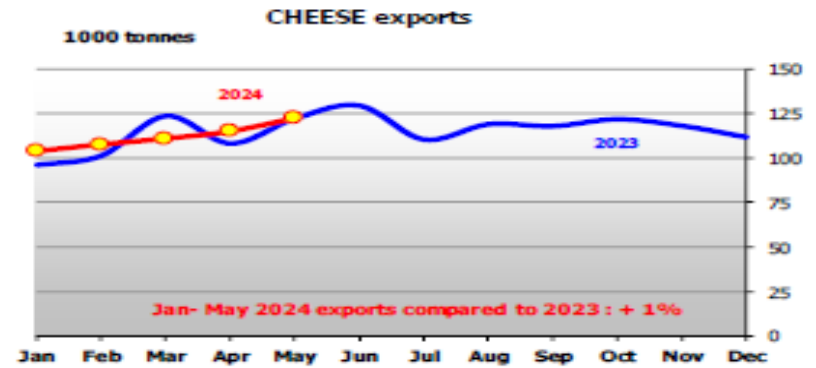
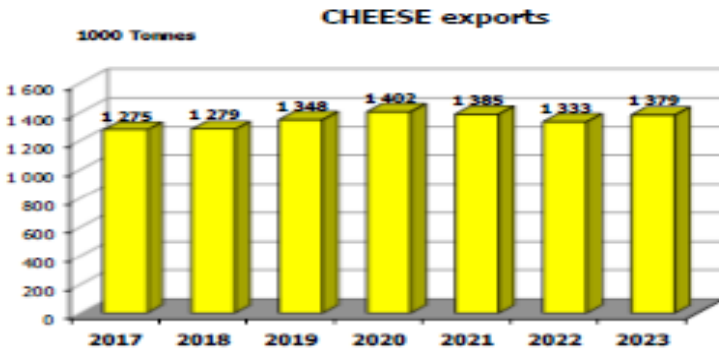
Yağsız Süt Tozu İhracatı (Aylık)

AB İHRACATLARI(2/2)

Tam Yağlı Süt Tozu İhracatı (Yıllık)



Tam Yağlı Süt Tozu İhracatı (Aylık)

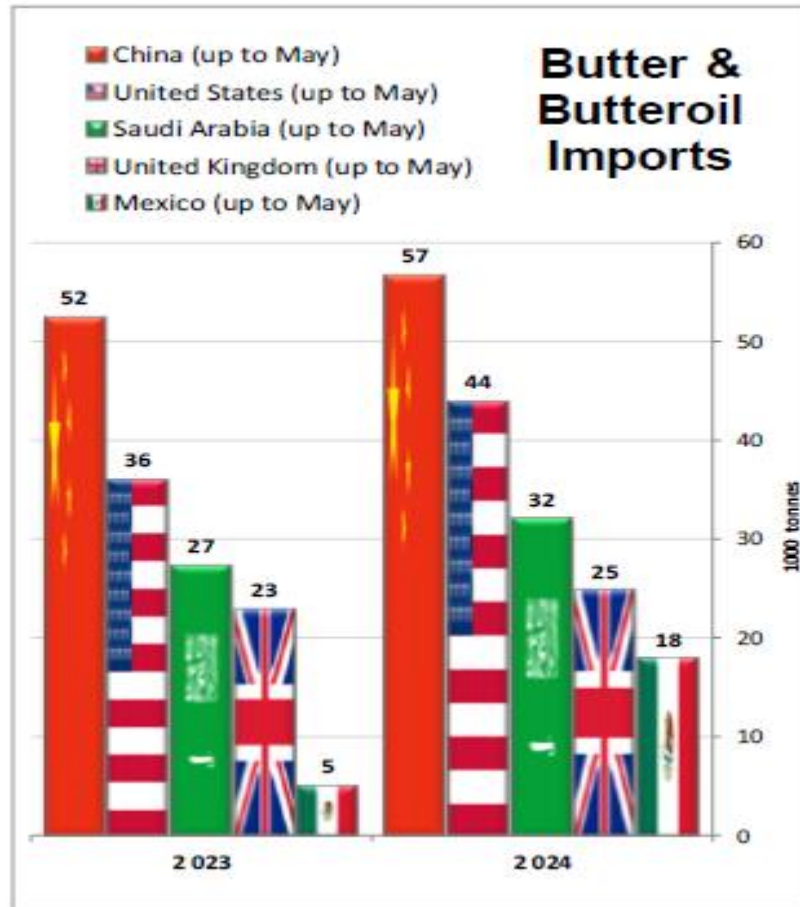


Peynir İhracatı (Yıllık)

Peynir İhracatı (Aylık)

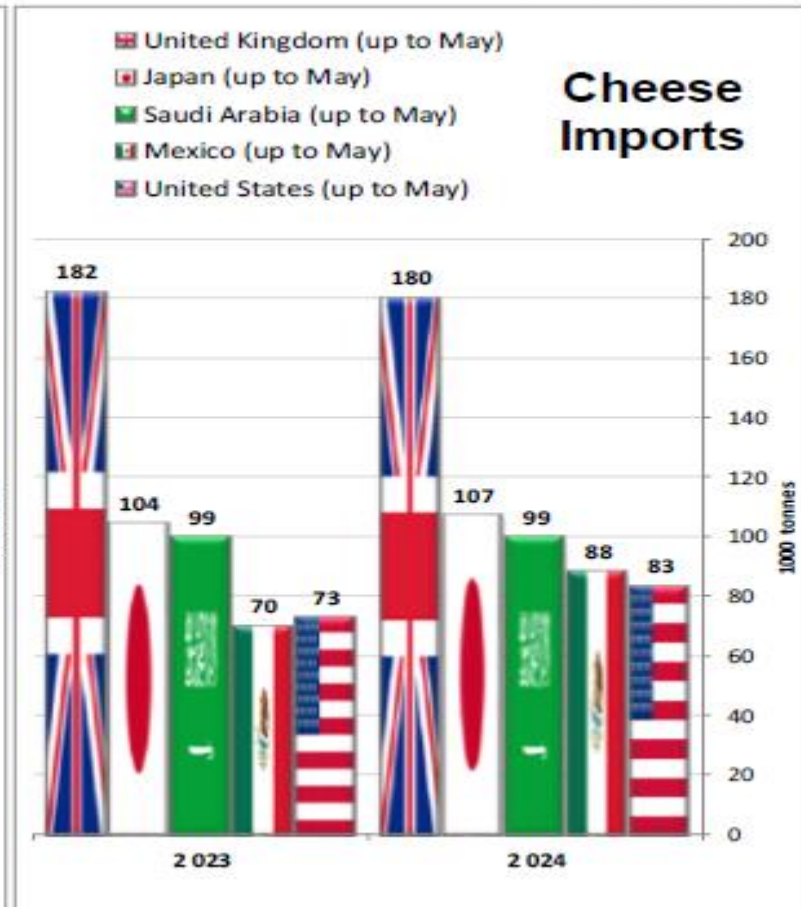
TEREYAĞI & SADE YAĞ İTHALATLARI

Source : IHS Markit/GTA - Eurostat(COMEXT)

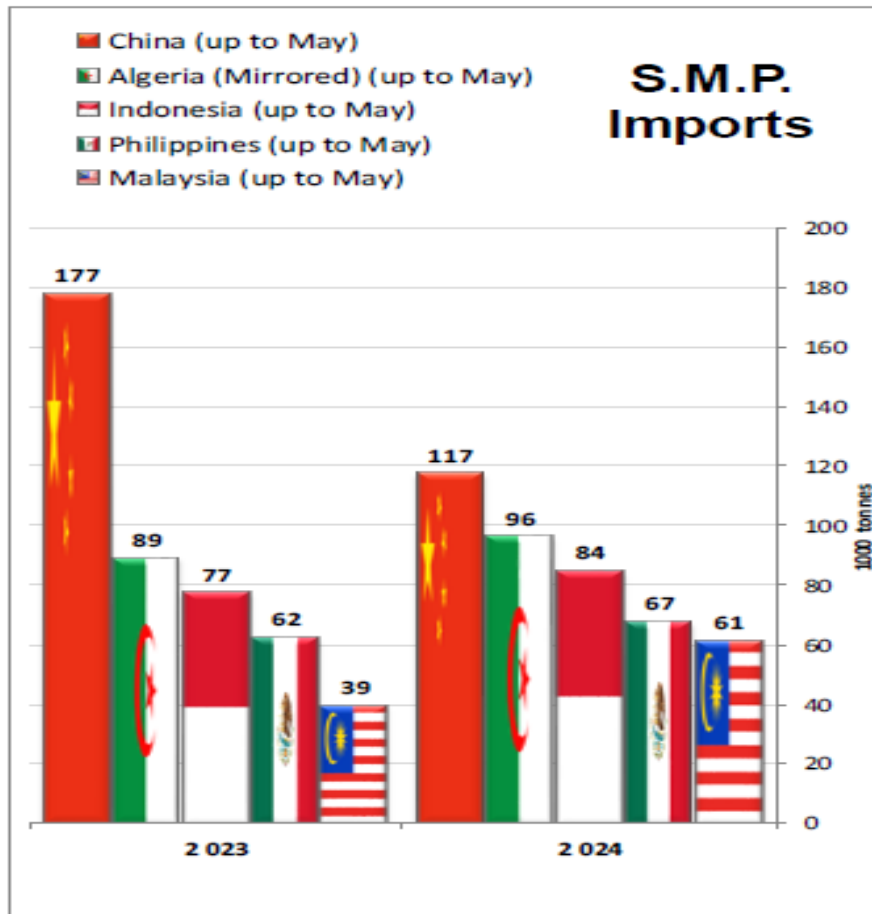


PEYNİR İTHALATLARI

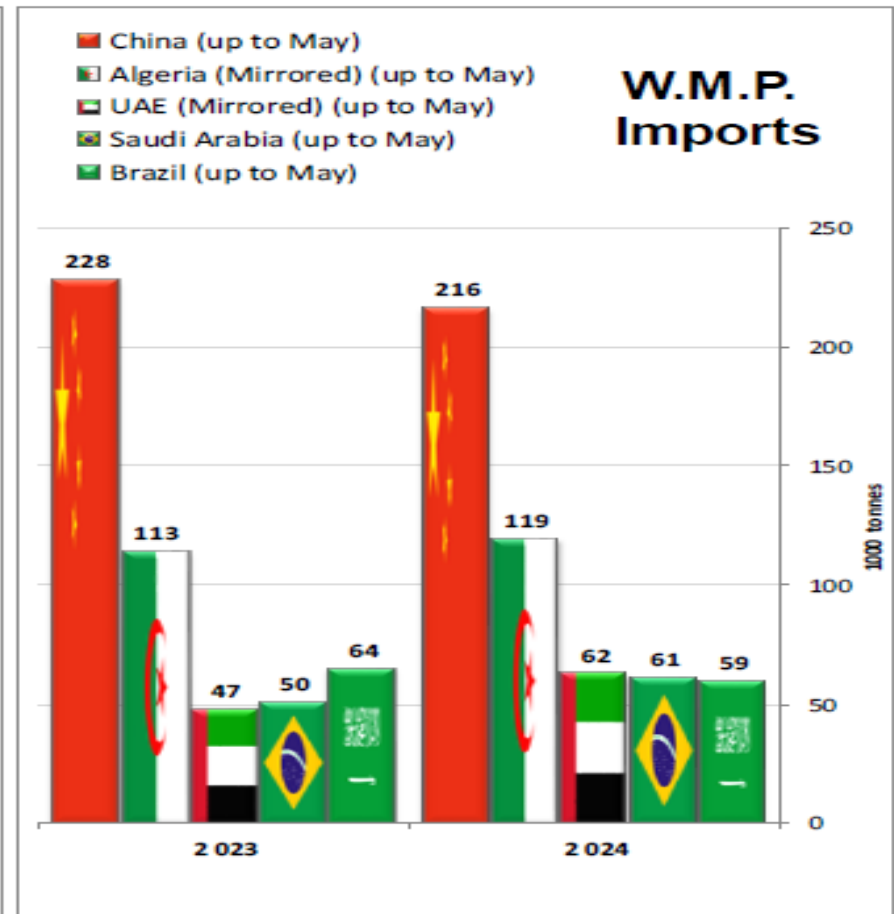
Quantity in 1000 Tonnes



YAĞSIZ SÜT TOZU İTHALATLARI



TAM YAĞLI SÜT TOZU İTHALATLARI



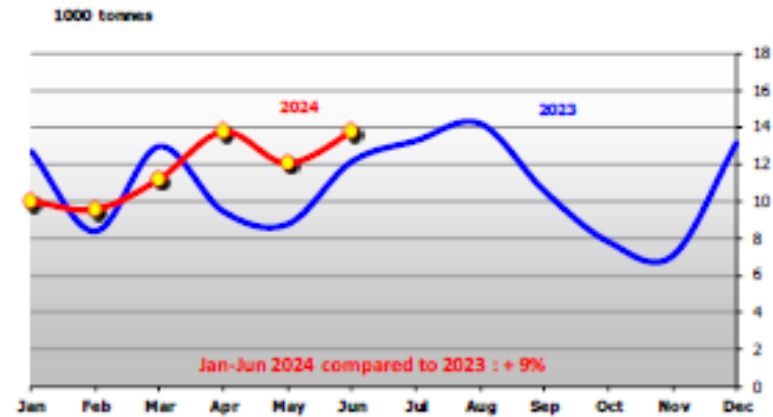


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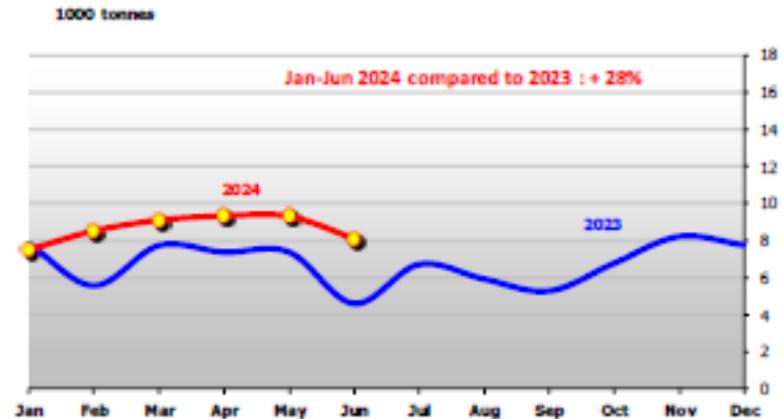
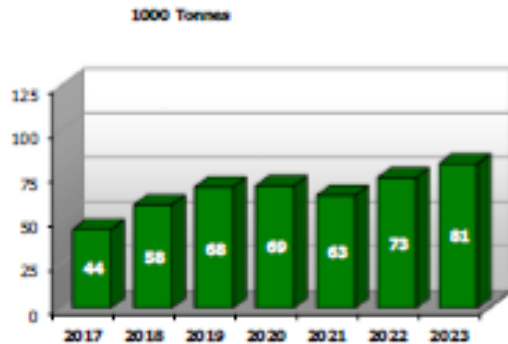
Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ ½)

Rem: No data from Russia since February 2022

China



United States

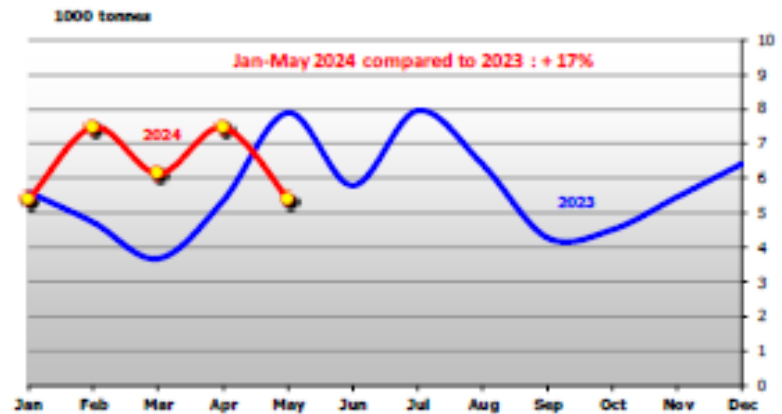
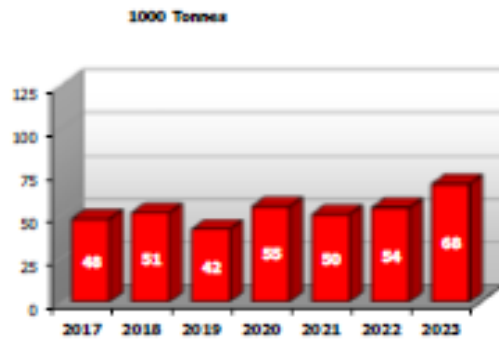




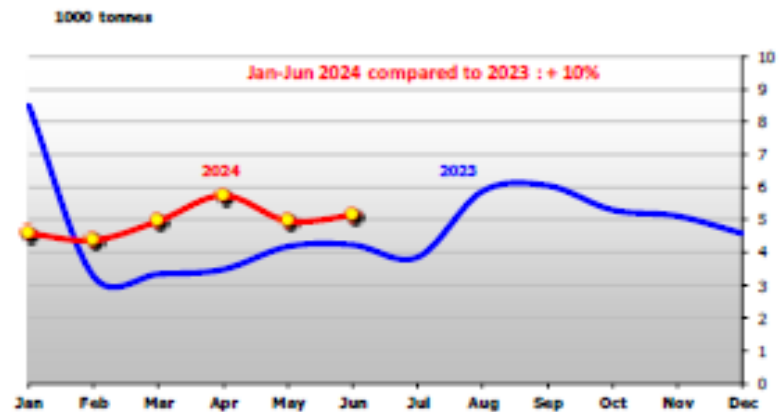
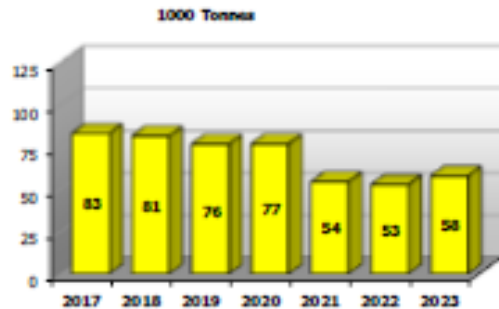
European
Commission

Süt Ürünleri Ana İthalatçıları (Tereyağı + Sade Yağ 2/2)

Saudi Arabia



United Kingdom



Source: IHS Markit/GTA - Eurostat/COMEXT

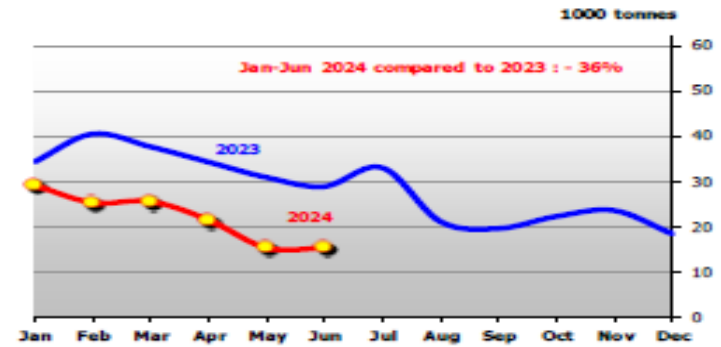
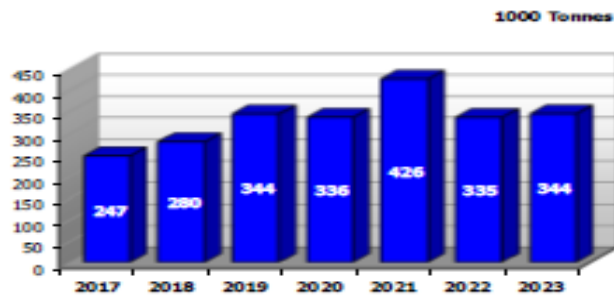


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Commission

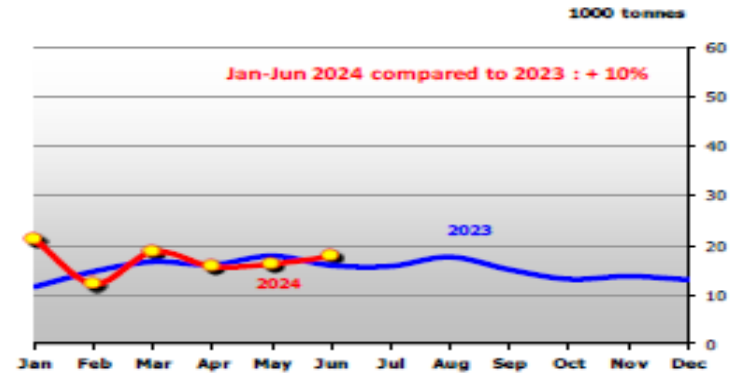
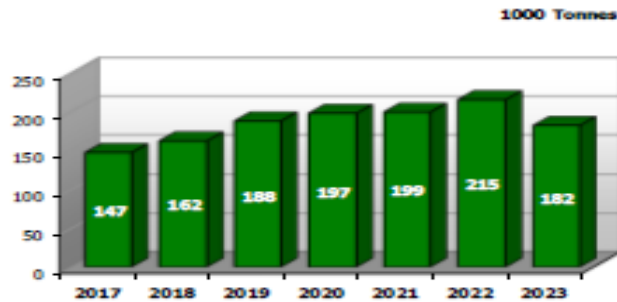
Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu- 1/2)

Rem: for confidentiality reasons, trade data from Mexico are incomplete and therefore not presented here.

China

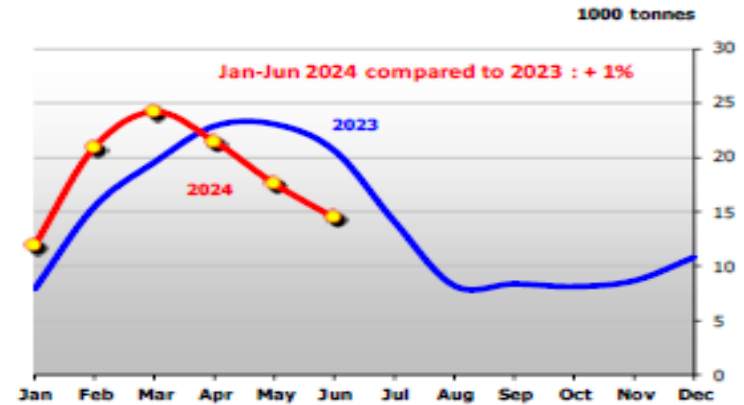
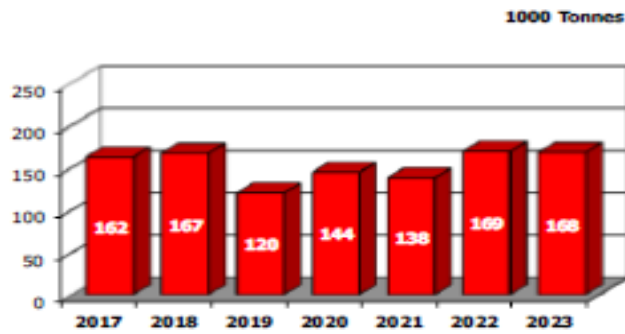


Indonesia

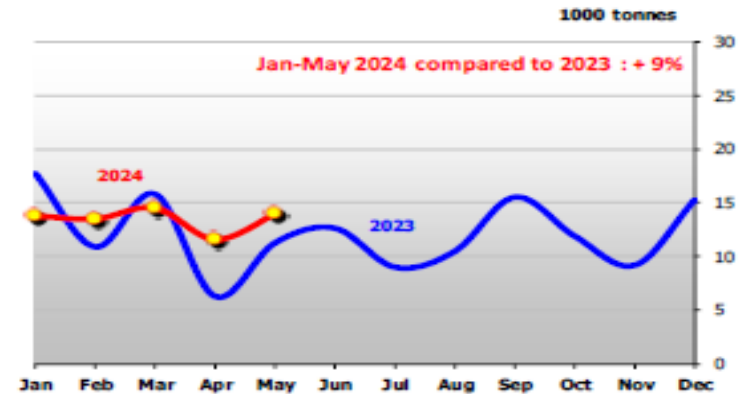
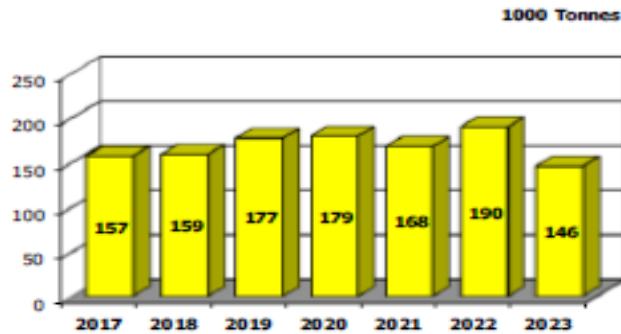


Süt Ürünleri Ana İthalatçıları (Yağsız Süt Tozu - 2/2)

Algeria (Mirrored)



Philippines

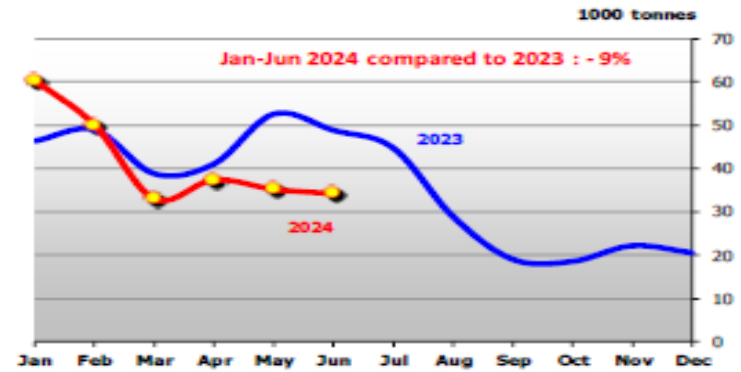
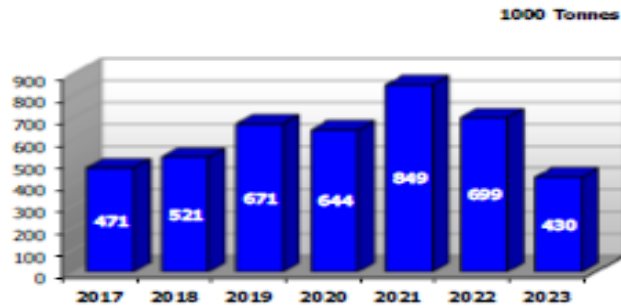




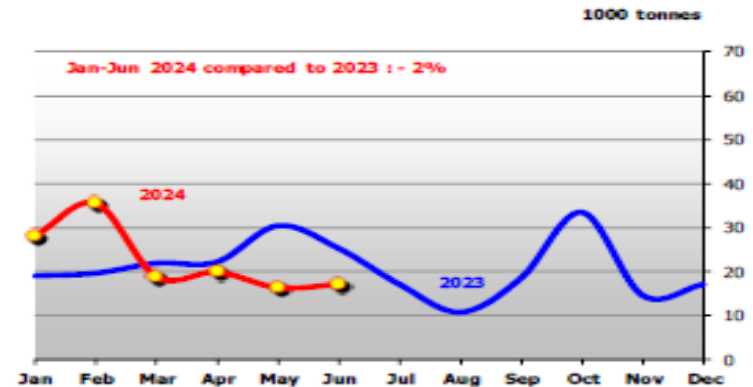
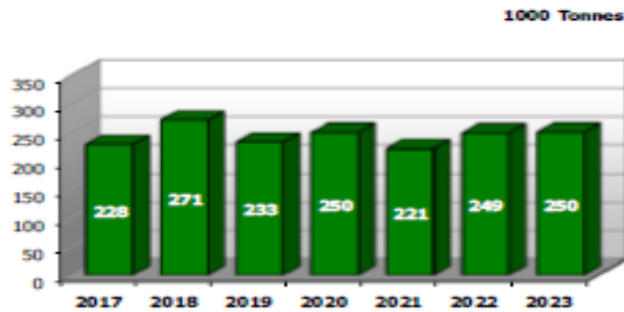
European
Commission

Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu - 1/2)

China

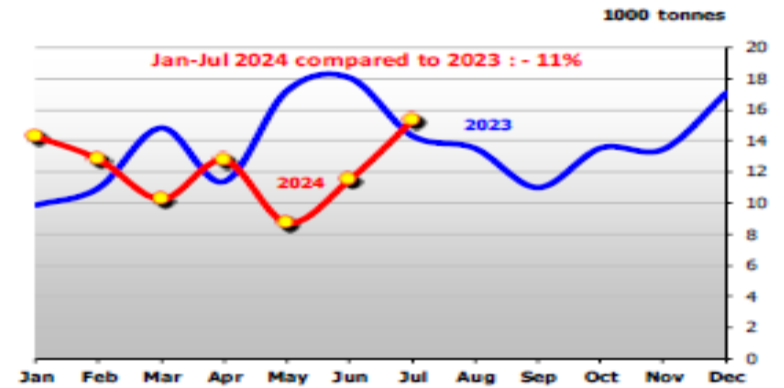
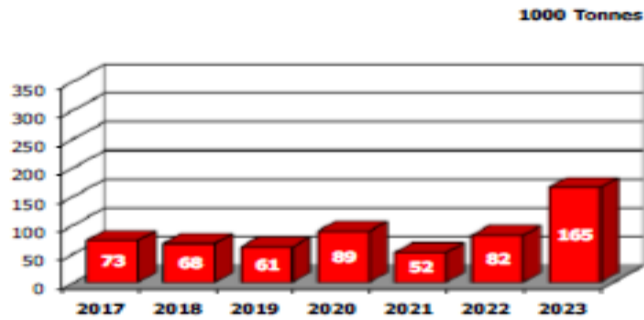


Algeria (Mirrored)

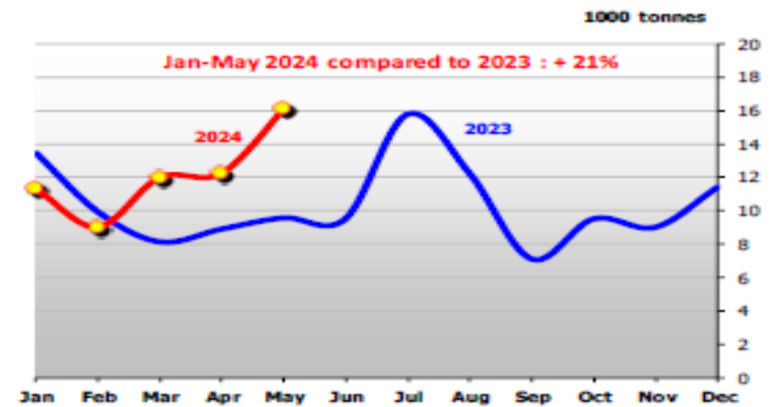
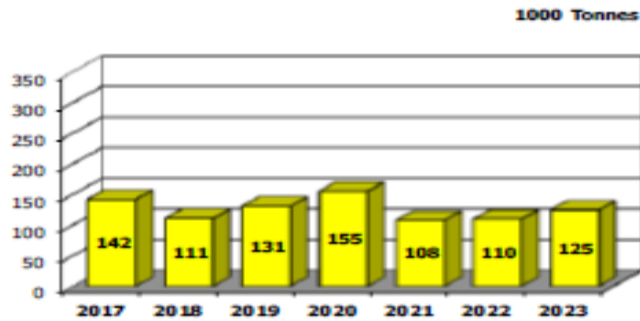


Süt Ürünleri Ana İthalatçıları (Tam Yağlı Süt Tozu- 2/2)

Brazil



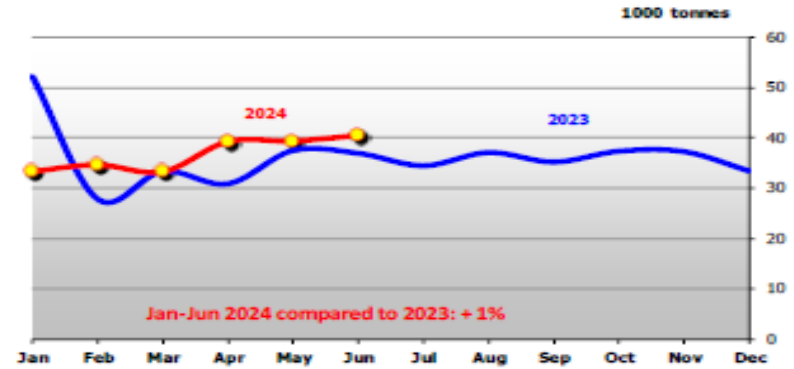
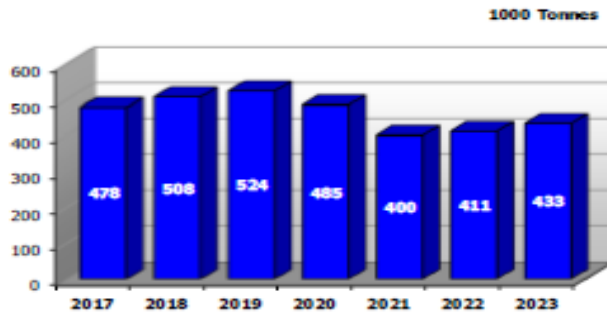
Saudi Arabia



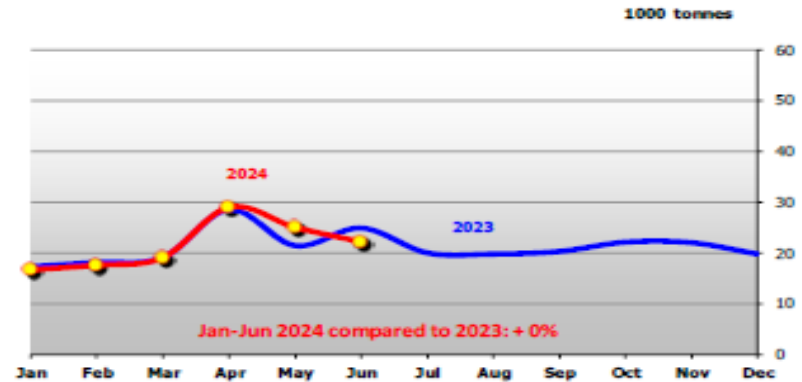
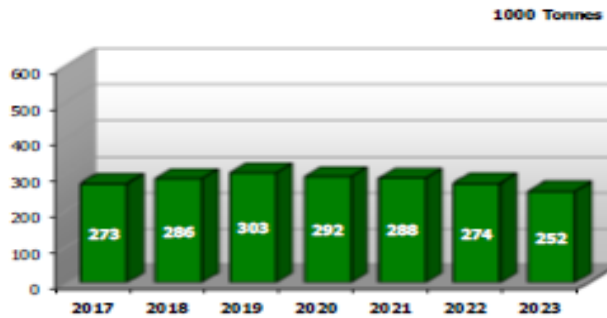
Süt Ürünleri Ana İthalatçıları (Peynir - 1/2)

Rem: No data from Russia since February 2022

United Kingdom



Japan

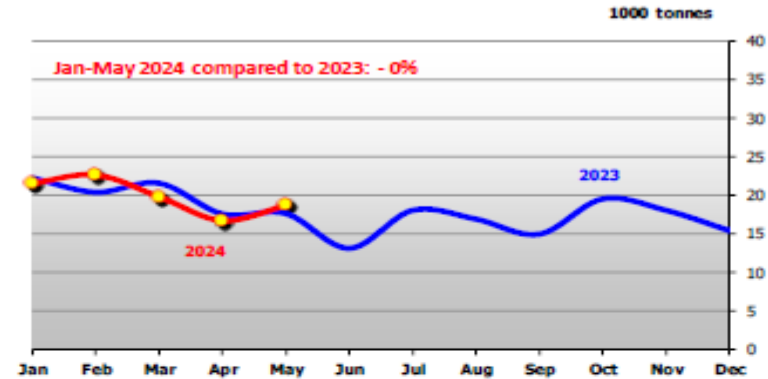
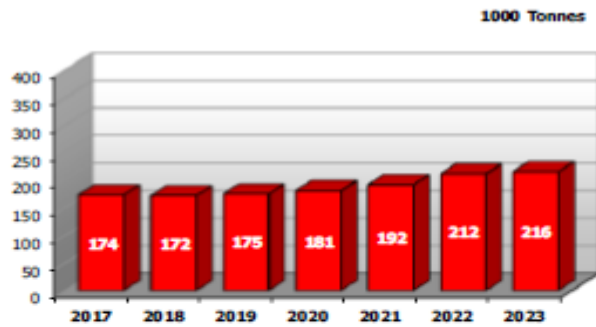




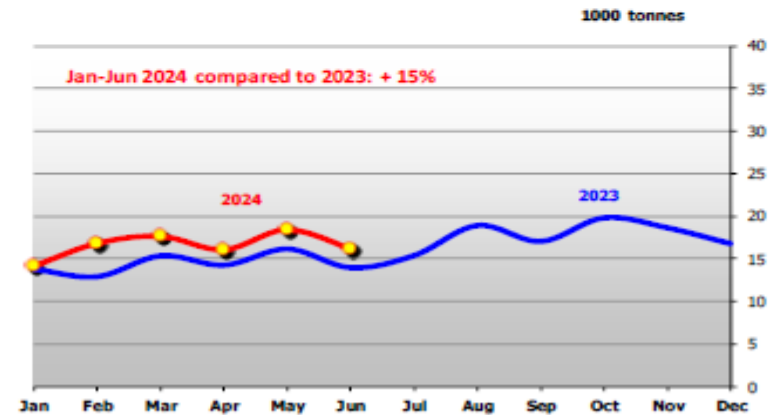
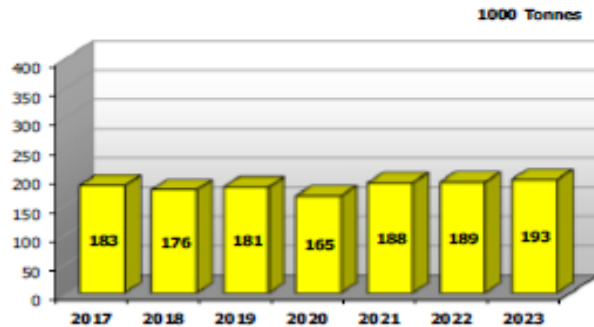
European
Commission

Süt Ürünleri Ana İthalatçıları (Peynir - 2/2)

Saudi Arabia



United States

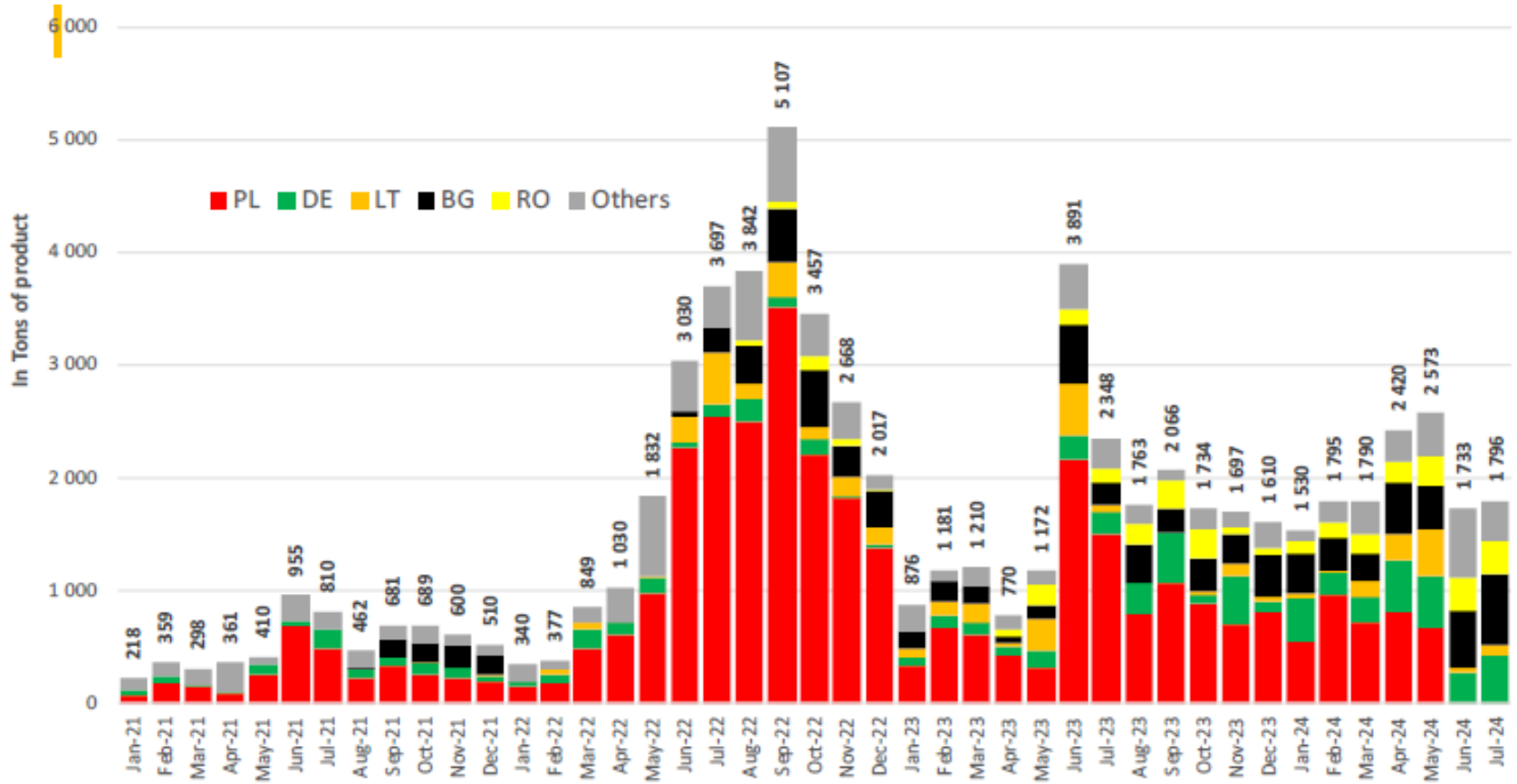


Source: IHS Markit/GTA - Eurostat(COMEXT)



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Ukrayna'dan Süt Ürünleri İthalatı (1/2)

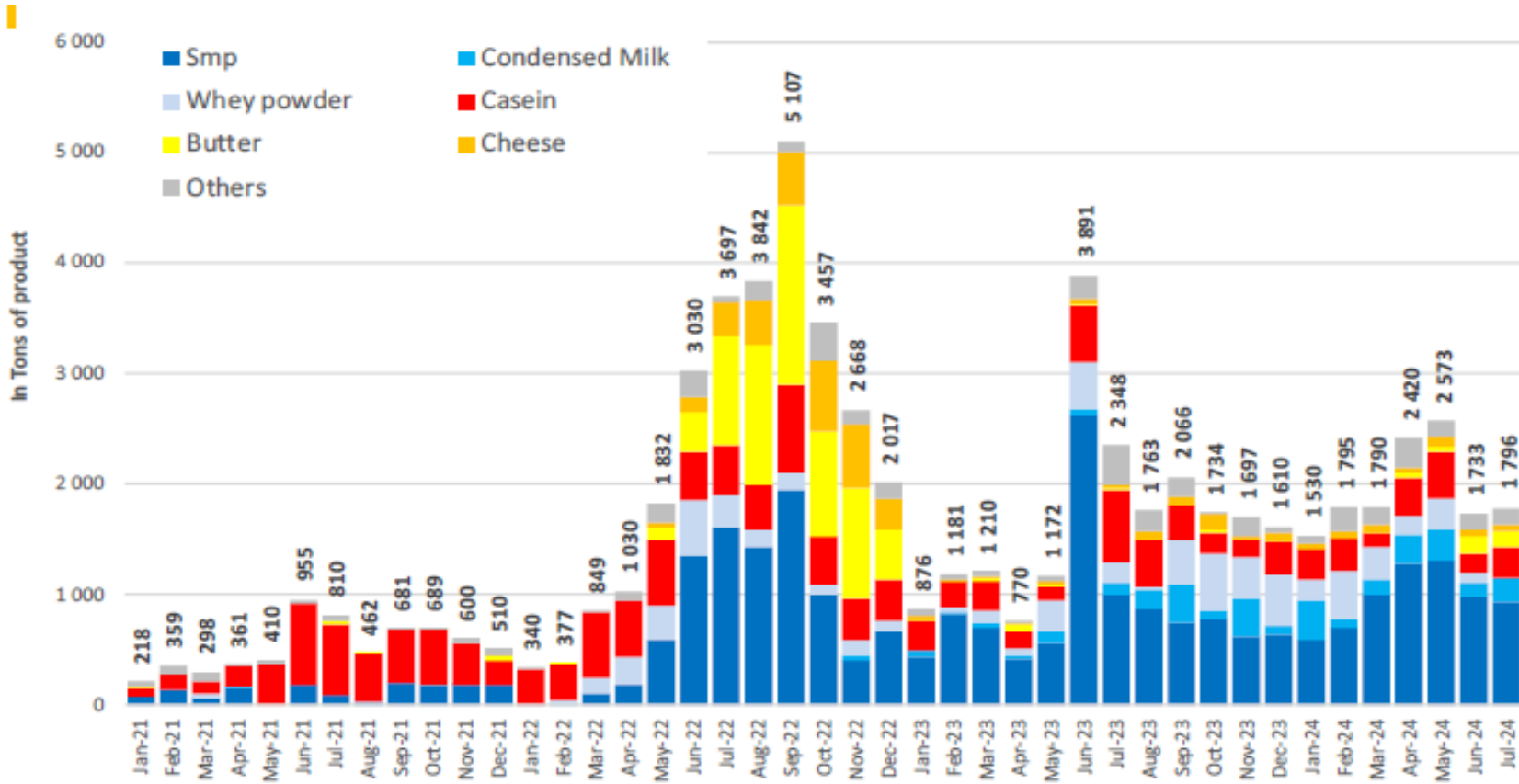


Source: Trade figures from TAXUD Surveillance database
Please note that data is not completely stabilized for most recent periods



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Commission

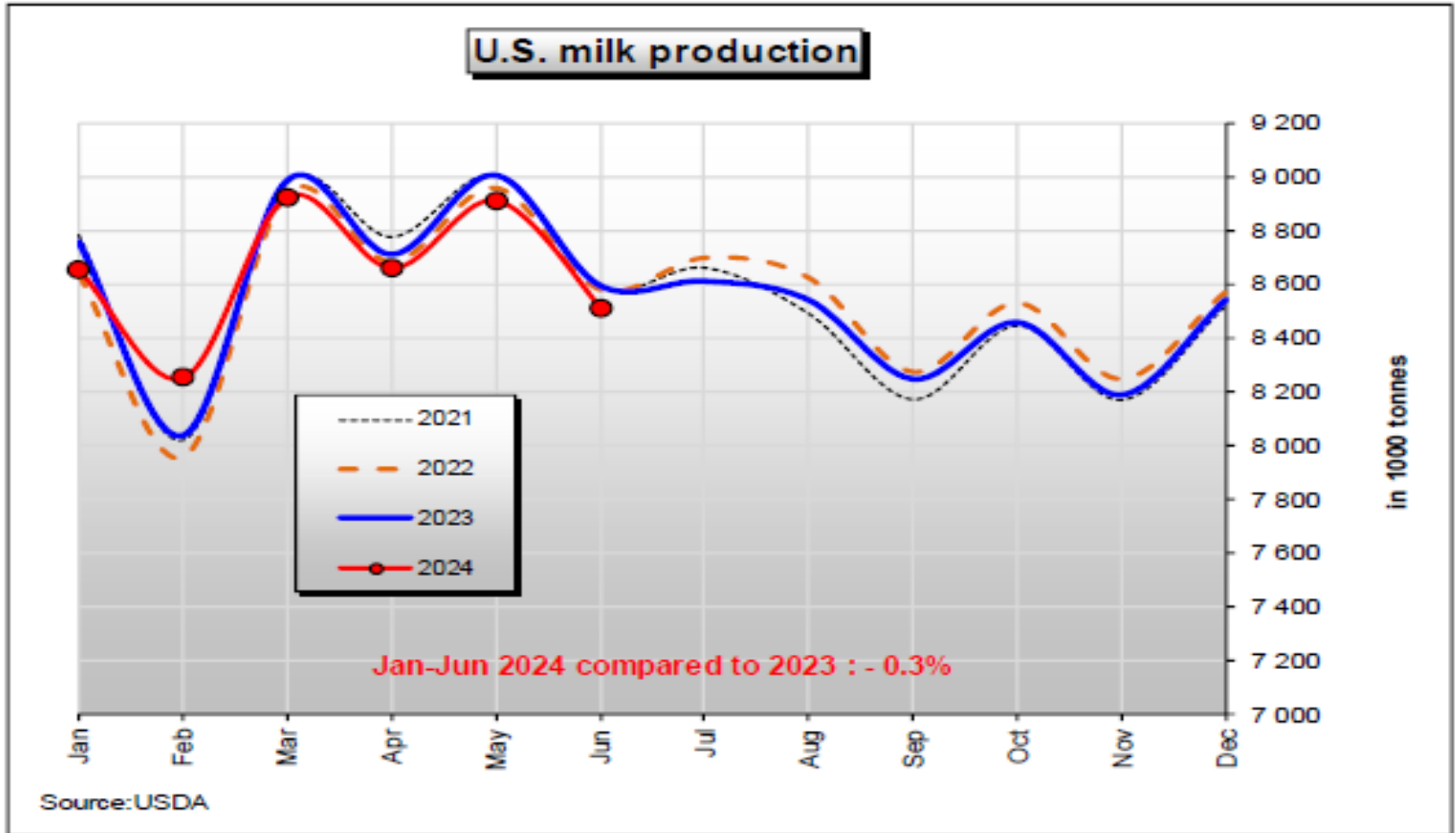
Ukrayna'dan Süt Ürünleri İthalatı (2/2)



Source: Trade figures from TAXUD Surveillance database

Please note that data is not completely stabilized for most recent periods

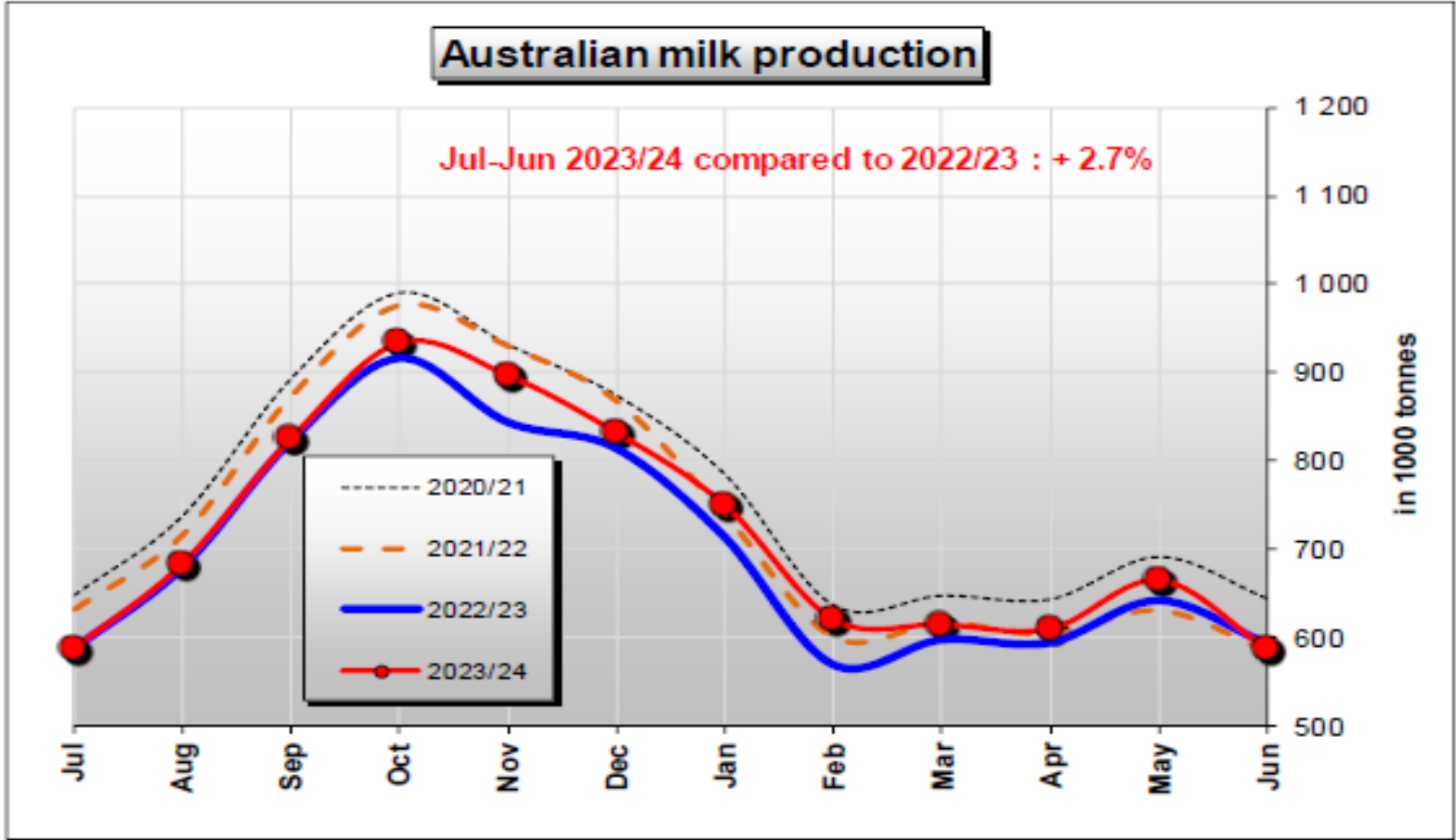
ABD Süt Üretimi



Ocak - Haziran 2024'ün 2023 yılı ile kıyaslanması: %-0,3

Kaynak:USDA

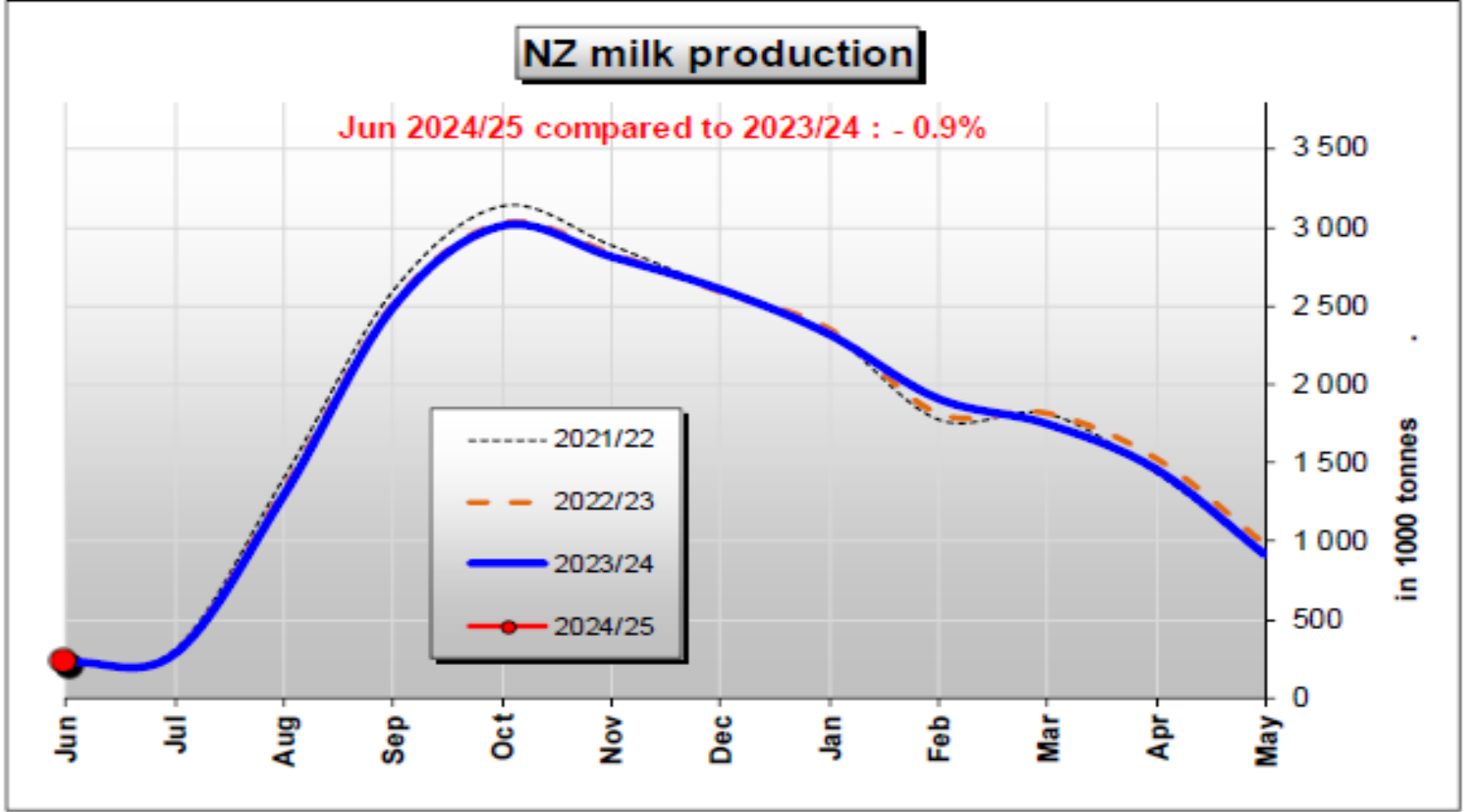
Avustralya Süt Üretimi



Temmuz-Haziran 2023/24'ün 2022/23 ile kıyaslanması: %2,7

Kaynak: Dairy Australia

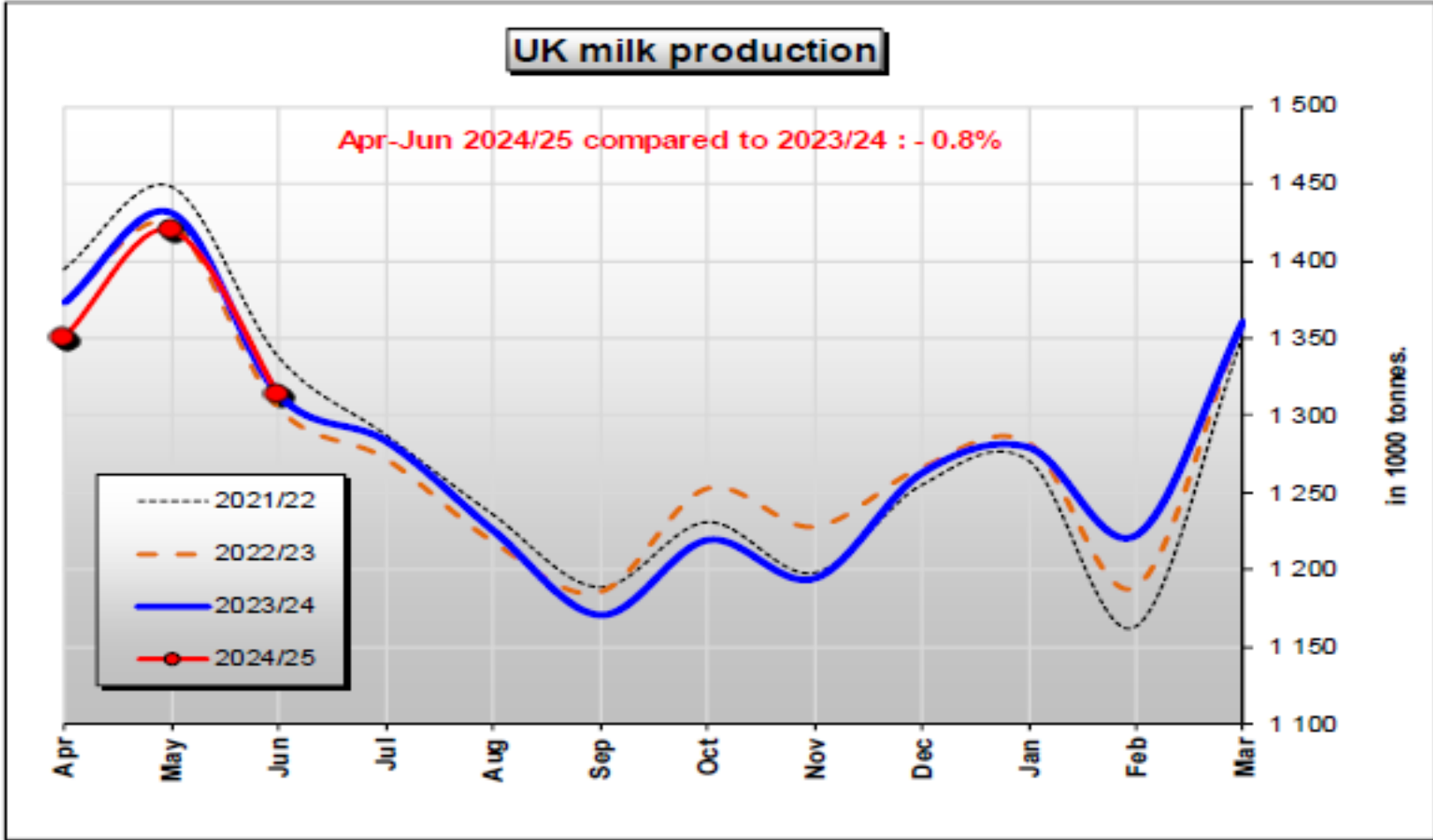
Yeni Zelanda Süt Üretimi



Haziran 24/25'in 2023/24 ile kıyaslanması: -%0,9

Kaynak: DCANZ - Fonterra

Birleşik Krallık Süt Üretimi



Nisan- Haziran 2024/25'in 2023/24 ile kıyaslanması: -%0,8

Kaynak: ahdb.org.uk

GDT (Global Dairy Trade) Açık Artırma Sonuçları

GDT Auction results

Event 362

20 August 2024

+5.5%



Average price (USD/MT, FAS)

\$3 920



European
Commission

Thank you