



# BEEF & VEAL MARKET SITUATION



Beef CMO 18 November 2021

# LIVESTOCK

JUNE SURVEY

# EU EVOLUTION TOTAL BOVINE

| May/Jun<br>1000 Hd | TOT LIVESTOCK |        |        |        | %Var<br>2021<br>2020 | BOVINE < 1 Year |        |        |        | %Var<br>2021<br>2020 | BOVINE 1-2 Year |        |        |        | %Var<br>2021<br>2020 | BOVINE > 2 Year |        |        |        | %Var<br>2021<br>2020 |
|--------------------|---------------|--------|--------|--------|----------------------|-----------------|--------|--------|--------|----------------------|-----------------|--------|--------|--------|----------------------|-----------------|--------|--------|--------|----------------------|
|                    | 2018          | 2019   | 2020   | 2021   |                      | 2018            | 2019   | 2020   | 2021   |                      | 2018            | 2019   | 2020   | 2021   |                      | 2018            | 2019   | 2020   | 2021   |                      |
| BE                 | 2 450         | 2 406  | 2 388  | 2 342  | -1.9%                | 710             | 706    | 716    | 708    | -1.0%                | 492             | 475    | 471    | 471    | -0.1%                | 1 247           | 1 226  | 1 201  | 1 163  | -3.2%                |
| BG                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| CZ                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| DK                 | 1 560         | 1 512  | 1 517  | 1 503  | -0.9%                | 538             | 510    | 517    | 517    | idem                 | 294             | 292    | 291    | 287    | -1.4%                | 729             | 710    | 709    | 699    | -1.4%                |
| DE                 | 12 093        | 11 763 | 11 423 | 11 176 | -2.2%                | 3 618           | 3 502  | 3 410  | 3 398  | -0.4%                | 2 848           | 2 788  | 2 683  | 2 591  | -3.4%                | 5 627           | 5 473  | 5 330  | 5 188  | -2.7%                |
| EE                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| IE                 | 7 349         | 7 209  | 7 314  | 7 359  | +0.6%                | 2 078           | 2 008  | 2 117  | 2 146  | +1.4%                | 1 919           | 1 861  | 1 807  | 1 910  | +5.7%                | 3 351           | 3 340  | 3 390  | 3 303  | -2.6%                |
| EL                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| ES                 | 6 725         | 6 722  | 6 715  | 6 911  | +2.9%                | 2 504           | 2 507  | 2 488  | 2 626  | +5.6%                | 990             | 978    | 930    | 975    | +4.9%                | 3 230           | 3 237  | 3 297  | 3 310  | +0.4%                |
| FR                 | 18 737        | 18 470 | 18 200 | 17 863 | -1.9%                | 5 125           | 5 227  | 5 144  | 5 134  | -0.2%                | 3 417           | 3 229  | 3 249  | 3 158  | -2.8%                | 10 195          | 10 014 | 9 808  | 9 571  | -2.4%                |
| HR                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| IT                 | 6 170         | 6 016  | 6 116  | 6 174  | +0.9%                | 1 757           | 1 746  | 1 746  | 1 762  | +0.9%                | 1 466           | 1 409  | 1 458  | 1 476  | +1.2%                | 2 948           | 2 861  | 2 912  | 2 936  | +0.8%                |
| CY                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| LV                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| LT                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| LU                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| HU                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| MT                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| NL                 | 3 897         | 3 750  | 3 766  | 3 733  | -0.9%                | 1 560           | 1 536  | 1 558  | 1 523  | -2.2%                | 520             | 460    | 446    | 480    | +7.6%                | 1 817           | 1 754  | 1 762  | 1 730  | -1.8%                |
| AT                 | 1 907         | 1 873  | 1 844  | 1 846  | +0.1%                | 606             | 596    | 588    | 596    | +1.4%                | 433             | 425    | 416    | 413    | -0.7%                | 869             | 853    | 841    | 838    | -0.4%                |
| PL                 | 6 201         | 6 358  | 6 344  | 6 401  | +0.9%                | 1 686           | 1 771  | 1 729  | 1 789  | +3.5%                | 1 734           | 1 768  | 1 796  | 1 856  | +3.3%                | 2 781           | 2 820  | 2 819  | 2 756  | -2.2%                |
| PT                 | 1 722         | 1 712  | 1 751  | 1 723  | -1.5%                | 529             | 524    | 557    | 550    | -1.4%                | 274             | 267    | 264    | 252    | -4.7%                | 919             | 921    | 929    | 922    | -0.8%                |
| RO                 | 2 002         | 1 963  | 1 915  | 1 864  | -2.6%                | 444             | 428    | 418    | 386    | -7.7%                | 236             | 230    | 217    | 207    | -4.4%                | 1 322           | 1 305  | 1 280  | 1 271  | -0.7%                |
| SI                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| SK                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| FI                 |               |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |                 |        |        |        |                      |
| SE                 | 1 507         | 1 466  | 1 453  | 1 453  | -0.0%                | 475             | 451    | 462    | 465    | +0.6%                | 381             | 380    | 362    | 369    | +2.1%                | 651             | 636    | 629    | 618    | -1.7%                |
| EU                 | 72 320        | 71 220 | 70 747 | 70 348 | -0.6%                | 21 631          | 21 512 | 21 451 | 21 600 | +0.7%                | 15 003          | 14 559 | 14 389 | 14 444 | +0.4%                | 35 687          | 35 149 | 34 907 | 34 304 | -1.7%                |
| UK                 | 9 891         | 9 739  | 9 615  |        |                      | 2 908           | 2 857  | 2 878  |        |                      | 2 479           | 2 448  | 2 412  |        |                      | 4 504           | 4 434  | 4 324  |        |                      |

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2020 AND 2021

# LIVESTOCK

JUNE SURVEY

# EU EVOLUTION TOTAL BOVINE

| May/Jun<br>1000 Hd | TOTAL COWS |        |        |        | %Var<br>2021<br>2020 | DAIRY COWS |        |        |        | %Var<br>2021<br>2020 | OTHER COWS |       |       |       | %Var<br>2021<br>2020 |
|--------------------|------------|--------|--------|--------|----------------------|------------|--------|--------|--------|----------------------|------------|-------|-------|-------|----------------------|
|                    | 2018       | 2019   | 2020   | 2021   |                      | 2018       | 2019   | 2020   | 2021   |                      | 2018       | 2019  | 2020  | 2021  |                      |
| BE                 | 968        | 960    | 954    | 932    | -2.2%                | 532        | 536    | 544    | 536    | -1.5%                | 435        | 425   | 409   | 396   | -3.2%                |
| BG                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| CZ                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| DK                 | 667        | 654    | 653    | 647    | -0.9%                | 575        | 567    | 567    | 565    | -0.4%                | 91         | 87    | 86    | 82    | -4.7%                |
| DE                 | 4 830      | 4 720  | 4 609  | 4 517  | -2.0%                | 4 167      | 4 067  | 3 969  | 3 892  | -2.0%                | 663        | 653   | 640   | 626   | -2.3%                |
| EE                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| IE                 | 2 529      | 2 505  | 2 551  | 2 545  | -0.2%                | 1 481      | 1 505  | 1 568  | 1 605  | +2.4%                | 1 048      | 1 000 | 983   | 940   | -4.4%                |
| EL                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| ES                 | 2 865      | 2 854  | 2 927  | 2 954  | +0.9%                | 825        | 815    | 810    | 819    | +1.1%                | 2 040      | 2 039 | 2 117 | 2 135 | +0.9%                |
| FR                 | 7 652      | 7 546  | 7 442  | 7 315  | -1.7%                | 3 512      | 3 471  | 3 403  | 3 331  | -2.1%                | 4 141      | 4 075 | 4 039 | 3 984 | -1.4%                |
| HR                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| IT                 | 2 192      | 2 110  | 2 130  | 2 161  | +1.4%                | 1 904      | 1 840  | 1 844  | 1 852  | +0.4%                | 288        | 270   | 286   | 309   | +8.0%                |
| CY                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| LV                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| LT                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| LU                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| HU                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| MT                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| NL                 | 1 685      | 1 641  | 1 651  | 1 628  | -1.4%                | 1 622      | 1 578  | 1 593  | 1 572  | -1.3%                | 63         | 63    | 58    | 56    | -4.5%                |
| AT                 | 740        | 726    | 716    | 715    | -0.2%                | 538        | 525    | 523    | 531    | +1.6%                | 202        | 201   | 193   | 184   | -5.0%                |
| PL                 | 2 429      | 2 461  | 2 468  | 2 388  | -3.2%                | 2 233      | 2 221  | 2 218  | 2 113  | -4.7%                | 196        | 240   | 250   | 276   | +10.4%               |
| PT                 | 745        | 742    | 757    | 757    | +0.1%                | 244        | 238    | 239    | 236    | -1.2%                | 501        | 504   | 517   | 521   | +0.7%                |
| RO                 | 1 197      | 1 179  | 1 160  | 1 148  | -1.0%                | 1 184      | 1 162  | 1 145  | 1 133  | -1.0%                | 12         | 17    | 15    | 15    | idem                 |
| SI                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| SK                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| FI                 |            |        |        |        |                      |            |        |        |        |                      |            |       |       |       |                      |
| SE                 | 534        | 516    | 510    | 511    | +0.2%                | 319        | 306    | 303    | 300    | -1.1%                | 214        | 210   | 207   | 211   | +2.1%                |
| EU                 | 29 034     | 28 612 | 28 528 | 28 219 | -1.1%                | 19 137     | 18 831 | 18 727 | 18 485 | -1.3%                | 9 896      | 9 782 | 9 801 | 9 735 | -0.7%                |
| UK                 | 3 441      | 3 398  | 3 359  |        |                      | 1 883      | 1 871  | 1 850  |        |                      | 1 558      | 1 527 | 1 509 |       |                      |

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2020 AND 2021

18 November 2021

# LIVESTOCK

## DECEMBER SURVEY

# EU EVOLUTION TOTAL BOVINE

| Dec<br>1000 Hd | TOTAL LIVESTOCK |        |        |        | %Var<br>2020<br>2019 | BOVINE < 1 Year |        |        |        | %Var<br>2020<br>2019 | BOVINE 1-2 Year |        |        |        | %Var<br>2020<br>2019 | BOVINE > 2 Year |        |        |        | %Var<br>2020<br>2019 |
|----------------|-----------------|--------|--------|--------|----------------------|-----------------|--------|--------|--------|----------------------|-----------------|--------|--------|--------|----------------------|-----------------|--------|--------|--------|----------------------|
|                | 2017            | 2018   | 2019   | 2020   |                      | 2017            | 2018   | 2019   | 2020   |                      | 2017            | 2018   | 2019   | 2020   |                      | 2017            | 2018   | 2019   | 2020   |                      |
| BE             | 2 386           | 2 398  | 2 373  | 2 335  | -1.6%                | 700             | 724    | 722    | 712    | -1.4%                | 484             | 464    | 464    | 461    | -0.6%                | 1 202           | 1 210  | 1 188  | 1 163  | -2.1%                |
| BG             | 553             | 542    | 527    | 589    | +11.7%               | 110             | 108    | 100    | 112    | +11.9%               | 57              | 59     | 58     | 71     | +22.0%               | 386             | 375    | 369    | 406    | +10.0%               |
| CZ             | 1 366           | 1 365  | 1 367  | 1 340  | -2.0%                | 407             | 404    | 411    | 405    | -1.5%                | 299             | 304    | 299    | 295    | -1.2%                | 660             | 657    | 657    | 640    | -2.6%                |
| DK             | 1 558           | 1 530  | 1 500  | 1 500  | idem                 | 541             | 534    | 522    | 524    | +0.4%                | 294             | 284    | 280    | 279    | -0.4%                | 723             | 712    | 698    | 697    | -0.1%                |
| DE             | 12 281          | 11 949 | 11 640 | 11 302 | -2.9%                | 3 704           | 3 584  | 3 485  | 3 405  | -2.3%                | 2 904           | 2 829  | 2 751  | 2 639  | -4.1%                | 5 673           | 5 536  | 5 403  | 5 258  | -2.7%                |
| EE             | 251             | 252    | 254    | 253    | -0.3%                | 70              | 71     | 71     | 72     | +1.7%                | 49              | 49     | 50     | 49     | -0.8%                | 132             | 132    | 133    | 132    | -1.1%                |
| IE             | 6 674           | 6 593  | 6 560  | 6 529  | -0.5%                | 2 087           | 2 000  | 1 962  | 2 057  | +4.8%                | 1 792           | 1 790  | 1 741  | 1 708  | -1.9%                | 2 795           | 2 804  | 2 856  | 2 765  | -3.2%                |
| EL             | 556             | 542    | 530    | 539    | +1.7%                | 151             | 141    | 157    | 154    | -1.9%                | 101             | 96     | 91     | 90     | -1.1%                | 303             | 305    | 283    | 295    | +4.2%                |
| ES             | 6 466           | 6 511  | 6 600  | 6 636  | +0.5%                | 2 492           | 2 494  | 2 529  | 2 541  | +0.5%                | 822             | 847    | 857    | 853    | -0.5%                | 3 151           | 3 170  | 3 214  | 3 242  | +0.9%                |
| FR             | 18 954          | 18 613 | 18 173 | 17 789 | -2.1%                | 5 271           | 5 304  | 5 125  | 5 089  | -0.7%                | 3 381           | 3 180  | 3 183  | 3 059  | -3.9%                | 10 301          | 10 129 | 9 865  | 9 641  | -2.3%                |
| HR             | 451             | 414    | 420    | 423    | +0.7%                | 156             | 153    | 151    | 146    | -3.3%                | 100             | 96     | 107    | 111    | +3.7%                | 195             | 165    | 162    | 166    | +2.5%                |
| IT             | 6 350           | 6 311  | 6 377  | 6 400  | +0.4%                | 1 738           | 1 703  | 1 759  | 1 774  | +0.8%                | 1 501           | 1 538  | 1 588  | 1 595  | +0.5%                | 3 111           | 3 071  | 3 030  | 3 031  | +0.0%                |
| CY             | 67              | 71     | 74     | 78     | +4.8%                | 23              | 24     | 25     | 25     | +3.5%                | 11              | 12     | 12     | 12     | +2.8%                | 33              | 35     | 38     | 40     | +6.2%                |
| LV             | 406             | 395    | 395    | 399    | +0.9%                | 108             | 106    | 108    | 112    | +3.0%                | 70              | 65     | 65     | 65     | +1.2%                | 228             | 225    | 222    | 222    | -0.2%                |
| LT             | 677             | 654    | 635    | 630    | -0.8%                | 180             | 173    | 167    | 169    | +1.1%                | 135             | 133    | 132    | 129    | -2.4%                | 362             | 348    | 336    | 332    | -1.1%                |
| LU             | 198             | 194    | 192    | 191    | -0.7%                | 50              | 50     | 50     | 50     | +0.2%                | 44              | 42     | 41     | 41     | -1.1%                | 103             | 103    | 101    | 100    | -1.1%                |
| HU             | 870             | 885    | 909    | 933    | +2.6%                | 243             | 251    | 258    | 266    | +3.1%                | 179             | 182    | 193    | 195    | +1.0%                | 448             | 451    | 458    | 472    | +3.1%                |
| MT             | 14              | 14     | 14     | 14     | +0.1%                | 4               | 4      | 4      | 4      | +5.3%                | 3               | 3      | 3      | 3      | -8.4%                | 7               | 7      | 7      | 7      | +0.9%                |
| NL             | 4 030           | 3 690  | 3 721  | 3 691  | -0.8%                | 1 594           | 1 510  | 1 528  | 1 510  | -1.2%                | 575             | 465    | 440    | 465    | +5.7%                | 1 860           | 1 715  | 1 752  | 1 716  | -2.1%                |
| AT             | 1 943           | 1 913  | 1 880  | 1 855  | -1.3%                | 624             | 618    | 605    | 599    | -1.1%                | 439             | 428    | 426    | 414    | -2.8%                | 881             | 866    | 848    | 842    | -0.6%                |
| PL             | 6 036           | 6 183  | 6 262  | 6 279  | +0.3%                | 1 713           | 1 709  | 1 748  | 1 735  | -0.7%                | 1 669           | 1 732  | 1 757  | 1 800  | +2.5%                | 2 654           | 2 742  | 2 758  | 2 744  | -0.5%                |
| PT             | 1 670           | 1 632  | 1 675  | 1 691  | +1.0%                | 515             | 497    | 531    | 526    | -1.1%                | 256             | 236    | 240    | 257    | +6.9%                | 900             | 899    | 903    | 909    | +0.6%                |
| RO             | 2 011           | 1 977  | 1 923  | 1 911  | -0.6%                | 432             | 418    | 400    | 376    | -6.1%                | 248             | 241    | 223    | 233    | +4.2%                | 1 330           | 1 318  | 1 300  | 1 302  | +0.2%                |
| SI             | 480             | 477    | 483    | 486    | +0.5%                | 153             | 153    | 151    | 153    | +1.4%                | 128             | 128    | 136    | 133    | -1.7%                | 198             | 196    | 197    | 199    | +1.4%                |
| SK             | 440             | 439    | 432    | 442    | +2.3%                | 125             | 123    | 122    | 126    | +3.2%                | 84              | 83     | 83     | 87     | +4.3%                | 231             | 232    | 227    | 229    | +1.1%                |
| FI             | 875             | 859    | 841    | 835    | -0.6%                | 299             | 296    | 287    | 292    | +1.5%                | 213             | 210    | 205    | 199    | -2.6%                | 363             | 354    | 349    | 344    | -1.3%                |
| SE             | 1 449           | 1 435  | 1 405  | 1 391  | -1.0%                | 474             | 468    | 453    | 464    | +2.5%                | 342             | 343    | 339    | 323    | -4.6%                | 633             | 625    | 613    | 603    | -1.6%                |
| EU             | 79 010          | 77 840 | 77 161 | 76 462 | -0.9%                | 23 964          | 23 619 | 23 431 | 23 396 | -0.2%                | 16 182          | 15 838 | 15 764 | 15 568 | -1.2%                | 38 863          | 38 382 | 37 966 | 37 499 | -1.2%                |
| UK             | 9 787           | 9 610  | 9 459  |        |                      | 2 956           | 2 869  | 2 860  |        |                      | 2 413           | 2 405  | 2 335  |        |                      | 4 417           | 4 336  | 4 264  |        |                      |

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2019 AND 2020

18 November 2021

# LIVESTOCK

## DECEMBER SURVEY

# EU EVOLUTION COWS

| Dec<br>1000 Hd | TOTAL COWS |        |        |        | %Var<br>2020<br>2019 | DAIRY COWS |        |        |        | %Var<br>2020<br>2019 | OTHER COWS |        |        |        | %Var<br>2020<br>2019 |
|----------------|------------|--------|--------|--------|----------------------|------------|--------|--------|--------|----------------------|------------|--------|--------|--------|----------------------|
|                | 2017       | 2018   | 2019   | 2020   |                      | 2017       | 2018   | 2019   | 2020   |                      | 2017       | 2018   | 2019   | 2020   |                      |
| BE             | 938        | 942    | 939    | 921    | -1.9%                | 519        | 529    | 538    | 538    | -0.0%                | 419        | 412    | 401    | 383    | -4.4%                |
| BG             | 357        | 351    | 343    | 382    | +11.3%               | 261        | 244    | 227    | 242    | +6.7%                | 97         | 107    | 116    | 140    | +20.2%               |
| CZ             | 571        | 570    | 570    | 560    | -1.8%                | 365        | 359    | 361    | 357    | -1.2%                | 206        | 212    | 209    | 203    | -2.9%                |
| DK             | 664        | 655    | 645    | 646    | +0.2%                | 575        | 570    | 563    | 565    | +0.4%                | 89         | 85     | 83     | 80     | -3.6%                |
| DE             | 4 859      | 4 751  | 4 651  | 4 548  | -2.2%                | 4 199      | 4 101  | 4 012  | 3 921  | -2.2%                | 660        | 650    | 640    | 626    | -2.1%                |
| EE             | 115        | 116    | 116    | 116    | -0.4%                | 86         | 85     | 85     | 84     | -0.8%                | 29         | 30     | 31     | 32     | +0.6%                |
| IE             | 2 362      | 2 351  | 2 383  | 2 379  | -0.2%                | 1 343      | 1 369  | 1 426  | 1 456  | +2.1%                | 1 018      | 982    | 957    | 923    | -3.6%                |
| EL             | 262        | 269    | 242    | 258    | +6.6%                | 97         | 95     | 86     | 86     | idem                 | 165        | 174    | 156    | 171    | +9.6%                |
| ES             | 2 822      | 2 819  | 2 881  | 2 909  | +1.0%                | 823        | 817    | 813    | 811    | -0.3%                | 1 998      | 2 002  | 2 068  | 2 099  | +1.5%                |
| FR             | 7 751      | 7 650  | 7 505  | 7 475  | -0.4%                | 3 597      | 3 554  | 3 491  | 3 455  | -1.0%                | 4 154      | 4 095  | 4 014  | 4 020  | +0.1%                |
| HR             | 161        | 146    | 142    | 144    | +1.4%                | 139        | 136    | 130    | 110    | -15.4%               | 22         | 10     | 12     | 34     | +183.3%              |
| IT             | 2 338      | 2 263  | 2 237  | 2 243  | +0.3%                | 2 040      | 1 939  | 1 876  | 1 871  | -0.2%                | 298        | 324    | 362    | 372    | +2.8%                |
| CY             | 30         | 32     | 35     | 37     | +4.8%                | 30         | 32     | 35     | 37     | +4.8%                | 0          | 0      | 0      | 0      | idem                 |
| LV             | 199        | 196    | 195    | 196    | +0.6%                | 150        | 144    | 138    | 136    | -1.7%                | 49         | 52     | 56     | 60     | +6.5%                |
| LT             | 323        | 312    | 299    | 295    | -1.4%                | 273        | 256    | 241    | 233    | -3.3%                | 50         | 56     | 58     | 62     | +6.4%                |
| LU             | 78         | 78     | 79     | 78     | -1.2%                | 52         | 53     | 54     | 54     | +0.1%                | 26         | 25     | 25     | 24     | -4.1%                |
| HU             | 395        | 403    | 412    | 414    | +0.5%                | 244        | 239    | 243    | 226    | -7.0%                | 151        | 164    | 169    | 188    | +11.2%               |
| MT             | 6          | 6      | 6      | 6      | +1.1%                | 6          | 6      | 6      | 6      | -1.0%                | 0          | 0      | 0      | 0      | +100.0%              |
| NL             | 1 723      | 1 594  | 1 633  | 1 612  | -1.3%                | 1 665      | 1 552  | 1 590  | 1 569  | -1.3%                | 58         | 42     | 43     | 43     | idem                 |
| AT             | 750        | 733    | 720    | 715    | -0.6%                | 543        | 533    | 524    | 525    | +0.1%                | 207        | 200    | 195    | 191    | -2.5%                |
| PL             | 2 341      | 2 417  | 2 406  | 2 391  | -0.6%                | 2 153      | 2 214  | 2 167  | 2 126  | -1.9%                | 188        | 203    | 239    | 266    | +10.9%               |
| PT             | 728        | 723    | 731    | 739    | +1.1%                | 239        | 235    | 234    | 233    | -0.6%                | 490        | 487    | 497    | 507    | +1.9%                |
| RO             | 1 187      | 1 173  | 1 166  | 1 165  | -0.1%                | 1 175      | 1 158  | 1 139  | 1 140  | +0.1%                | 12         | 15     | 27     | 25     | -7.8%                |
| SI             | 169        | 166    | 166    | 167    | +0.6%                | 109        | 103    | 101    | 99     | -1.6%                | 60         | 64     | 65     | 68     | +4.1%                |
| SK             | 195        | 195    | 192    | 192    | -0.2%                | 130        | 128    | 126    | 122    | -3.0%                | 65         | 67     | 66     | 69     | +5.3%                |
| FI             | 329        | 322    | 318    | 316    | -0.6%                | 271        | 264    | 259    | 256    | -1.3%                | 58         | 58     | 59     | 61     | +2.3%                |
| SE             | 522        | 514    | 500    | 499    | -0.2%                | 323        | 313    | 301    | 304    | +1.0%                | 199        | 201    | 198    | 194    | -2.1%                |
| EU             | 32 176     | 31 749 | 31 513 | 31 402 | -0.4%                | 21 409     | 21 029 | 20 766 | 20 562 | -1.0%                | 10 767     | 10 719 | 10 748 | 10 838 | +0.8%                |
| UK             | 3 443      | 3 382  | 3 337  |        |                      | 1 904      | 1 879  | 1 867  |        |                      | 1 540      | 1 503  | 1 470  |        |                      |

Source : EStat Newcronos

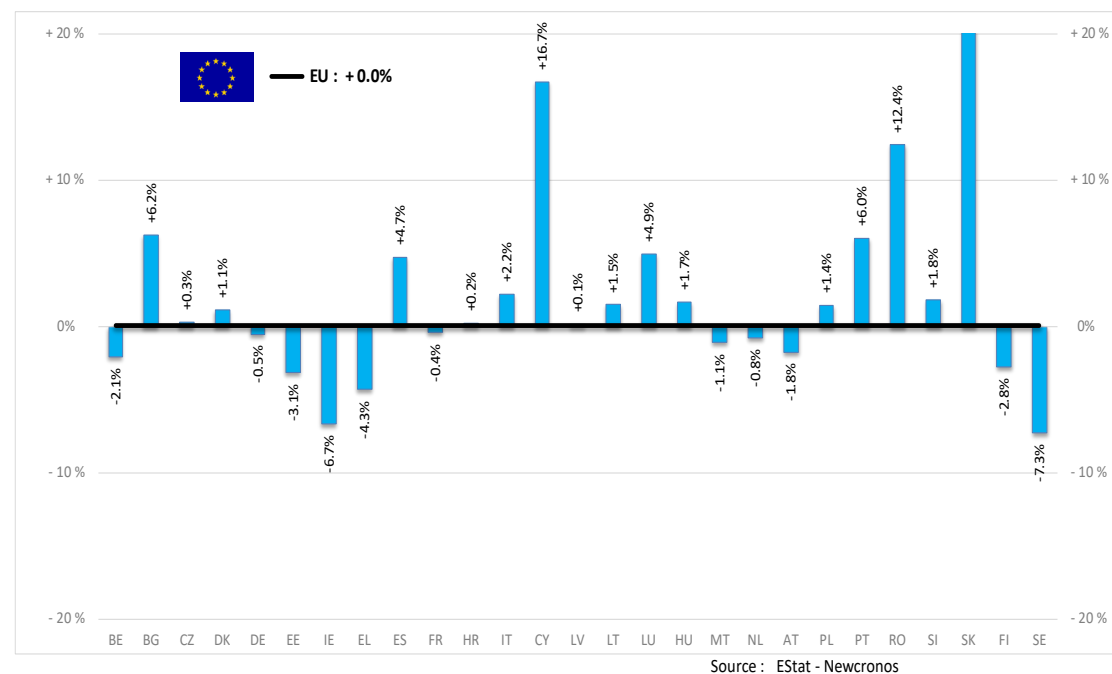
EU %Var is calculated considering only countries available in 2019 AND 2020

# PRODUCTION

# % EVOLUTION HEADS

| HEADS                  | Jan-Aug 21/20 |
|------------------------|---------------|
|                        | <b>EU</b>     |
| Bull                   | +1.5%         |
| Bullock                | -3.9%         |
| Cow                    | +1.1%         |
| Heifer                 | -0.4%         |
| Calve                  | -2.0%         |
| Young cattle           | -0.7%         |
| Meat of bovine animals | +0.0%         |

Estimates for last month of period :

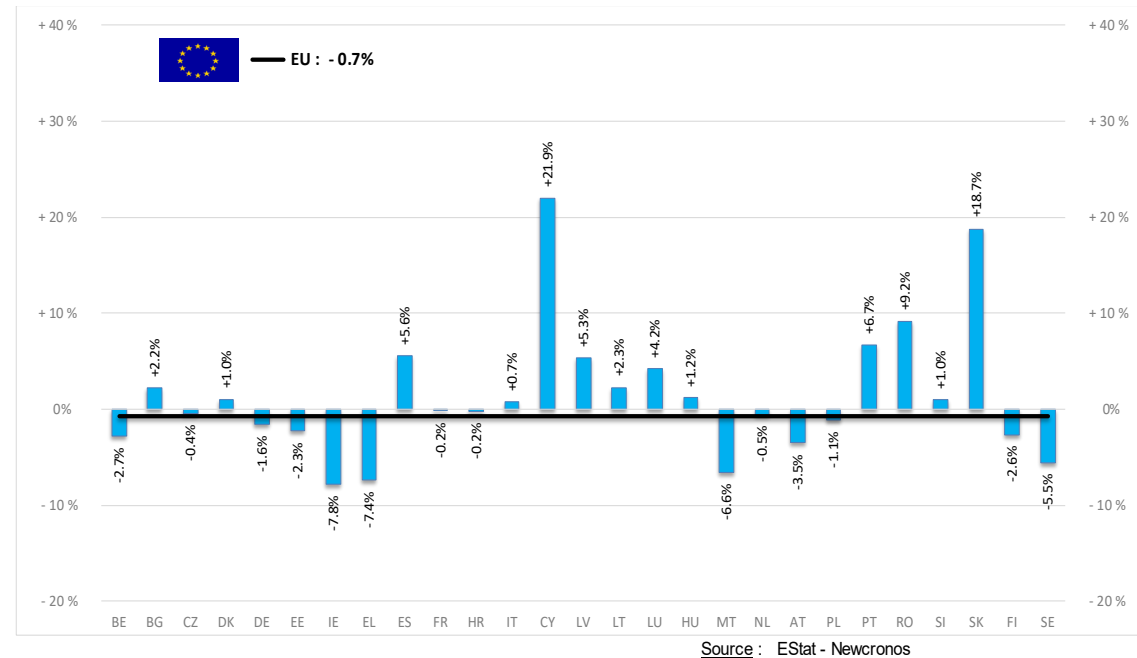


# PRODUCTION

# % EVOLUTION TONNES

| TONNES                        | Jan-Aug 21/20 |
|-------------------------------|---------------|
| <b>EU</b>                     | <b>-0.7%</b>  |
| Bull                          | -0.3%         |
| Bullock                       | -4.1%         |
| Cow                           | -0.2%         |
| Heifer                        | -1.1%         |
| Calve                         | -0.4%         |
| Young cattle                  | -1.2%         |
| <b>Meat of bovine animals</b> | <b>-0.7%</b>  |

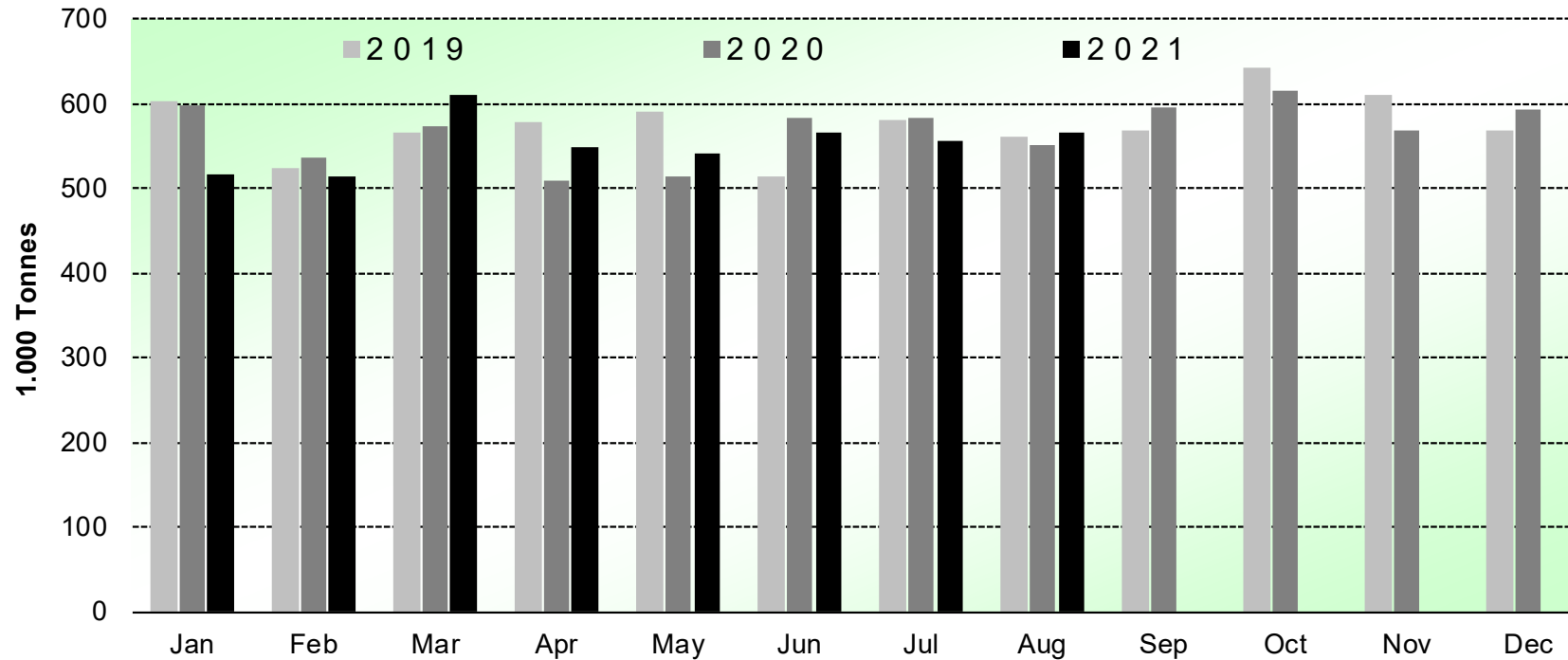
Estimates for last month of period :



# PRODUCTION

HISTORIC  
TONNES

## Beef & Veal Production (EU Slaughtering) - Tonnes



Source : EStat-Newcronos



# PRICES CARCASSES

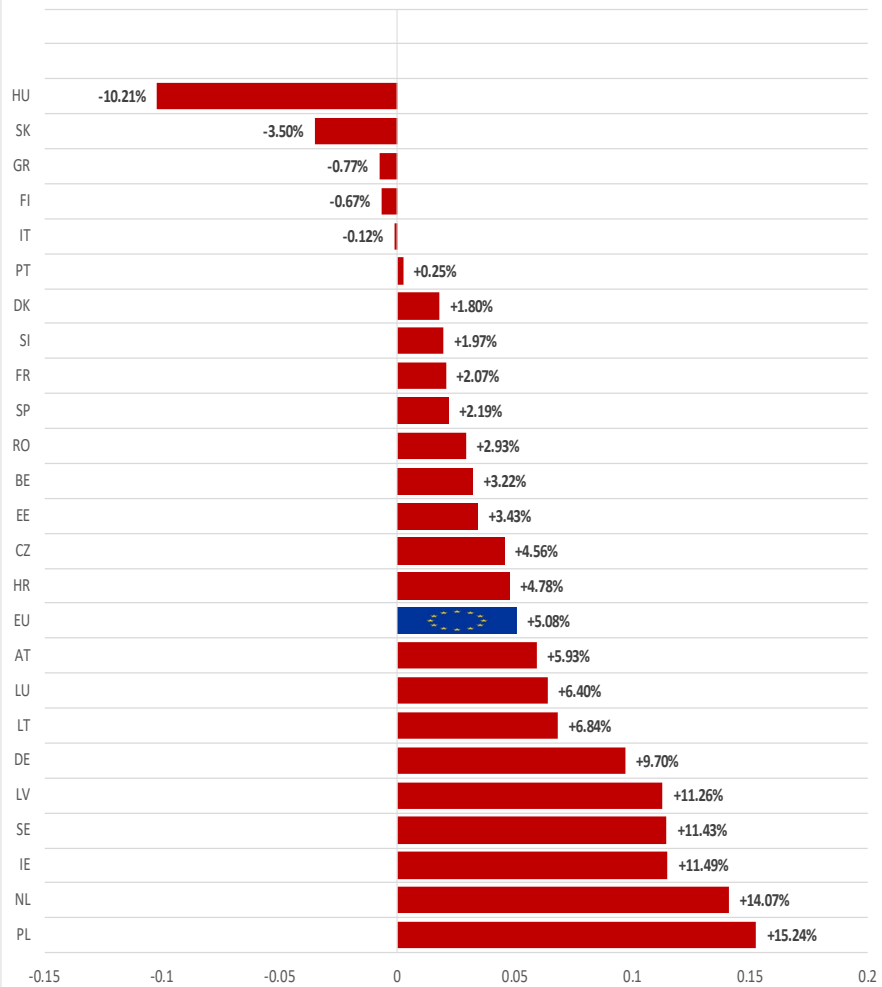
Dashboard

| EU Prices week |                              | 44    | Evolution since last week | Evolution since last month | Evolution since last year |
|----------------|------------------------------|-------|---------------------------|----------------------------|---------------------------|
| Carcasse       | Average A/C/Z-R3             | 416.8 | + 1.6%                    | + 3.1%                     | + 17.8%                   |
|                | Young Bovines (Z)            | 406.1 | + 1.6%                    | + 2.5%                     | + 1.6%                    |
|                | Young Bulls (A)              | 419.8 | + 1.8%                    | + 4.0%                     | + 18.8%                   |
|                | Steers (C)                   | 413.6 | + 0.5%                    | - 1.0%                     | + 14.2%                   |
|                | Cows (D)                     | 345.3 | + 1.1%                    | + 2.6%                     | + 30.2%                   |
|                | Heifers (E)                  | 424.5 | + 1.3%                    | + 1.9%                     | + 15.6%                   |
| Live Animals   | Male Calves Dairy Type       | 93.66 | + 6.4%                    | + 12.9%                    | + 44.4%                   |
|                | Male Calves Beef Type        | 206.2 | - 1.9%                    | - 4.3%                     | + 10.5%                   |
|                | Young Store Cattle           | 2.71  | - 0.3%                    | + 0.2%                     | + 6.3%                    |
|                | Yearling Male Store Cattle   | 3.27  | - 0.7%                    | - 1.5%                     | + 49.5%                   |
|                | Yearling Female Store Cattle | 2.54  | - 0.2%                    | - 1.0%                     | + 5.5%                    |
|                | Calves slaughtered <8M       | 549.9 | + 1.2%                    | + 2.5%                     | + 13.8%                   |

Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)

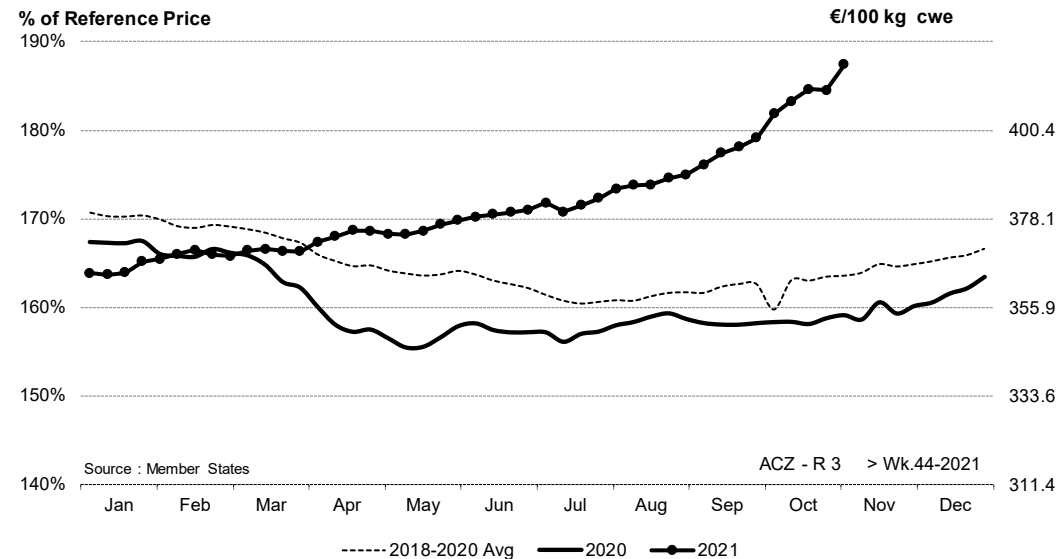
# PRICES CARCASSES

EU ACZ R3 Price Comparison between average monthly price November 2020 - October 2021 compared to November 2019 - October 2020



# EU EVOLUTION A/C/Z.R3

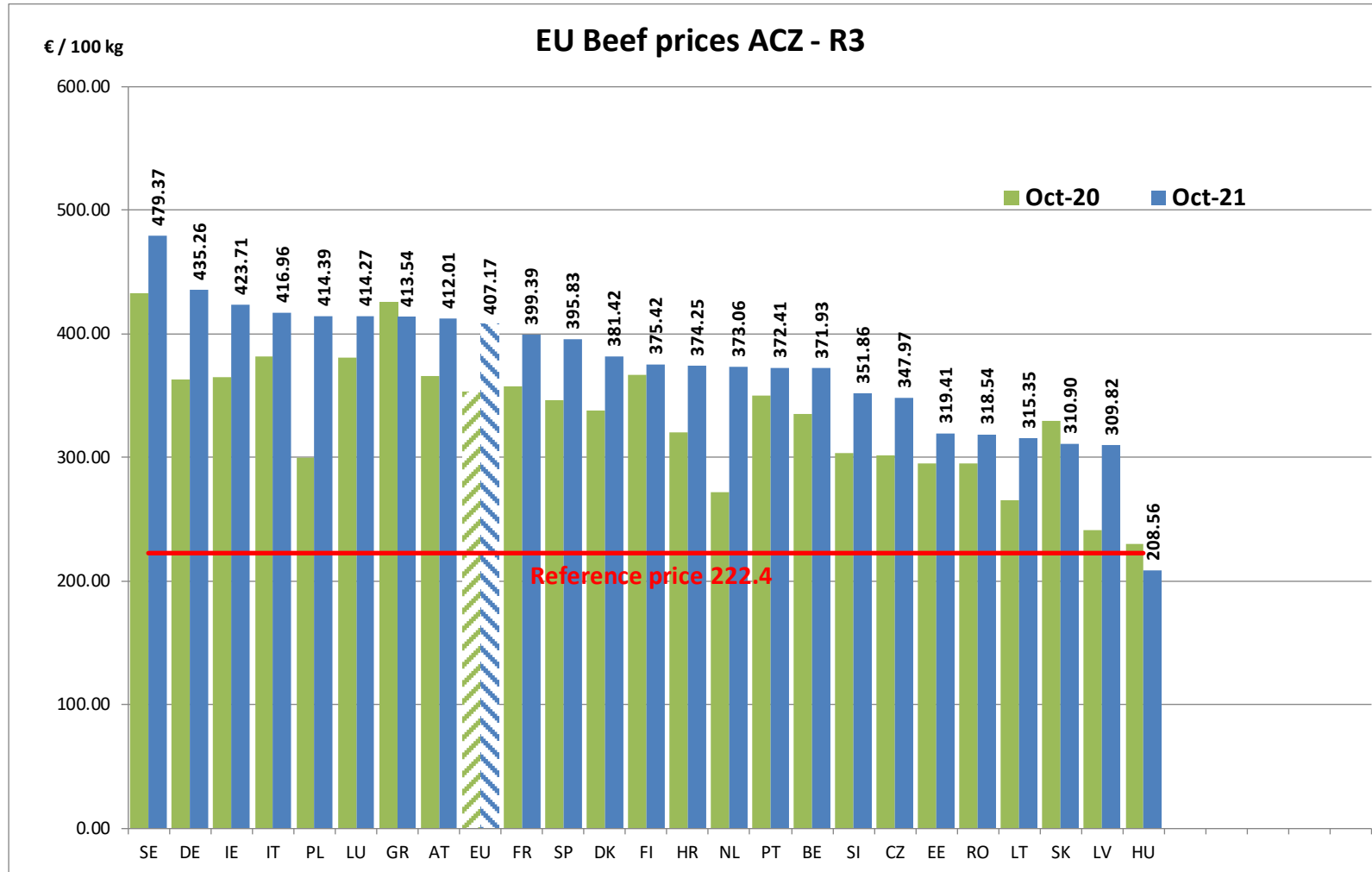
ACZ - R 3 > Wk.44-2021



|                         |                 |                                 |                 |
|-------------------------|-----------------|---------------------------------|-----------------|
| Price in week 44 :      | <b>416.81</b>   | Average price in October 2021 : | <b>407.29</b>   |
| % change y/y :          | <b>+ 17.78%</b> | % change y/y :                  | <b>+ 15.50%</b> |
| % Ref. Price in wk 44 : | <b>187.4%</b>   |                                 |                 |

# PRICES CARCASSES

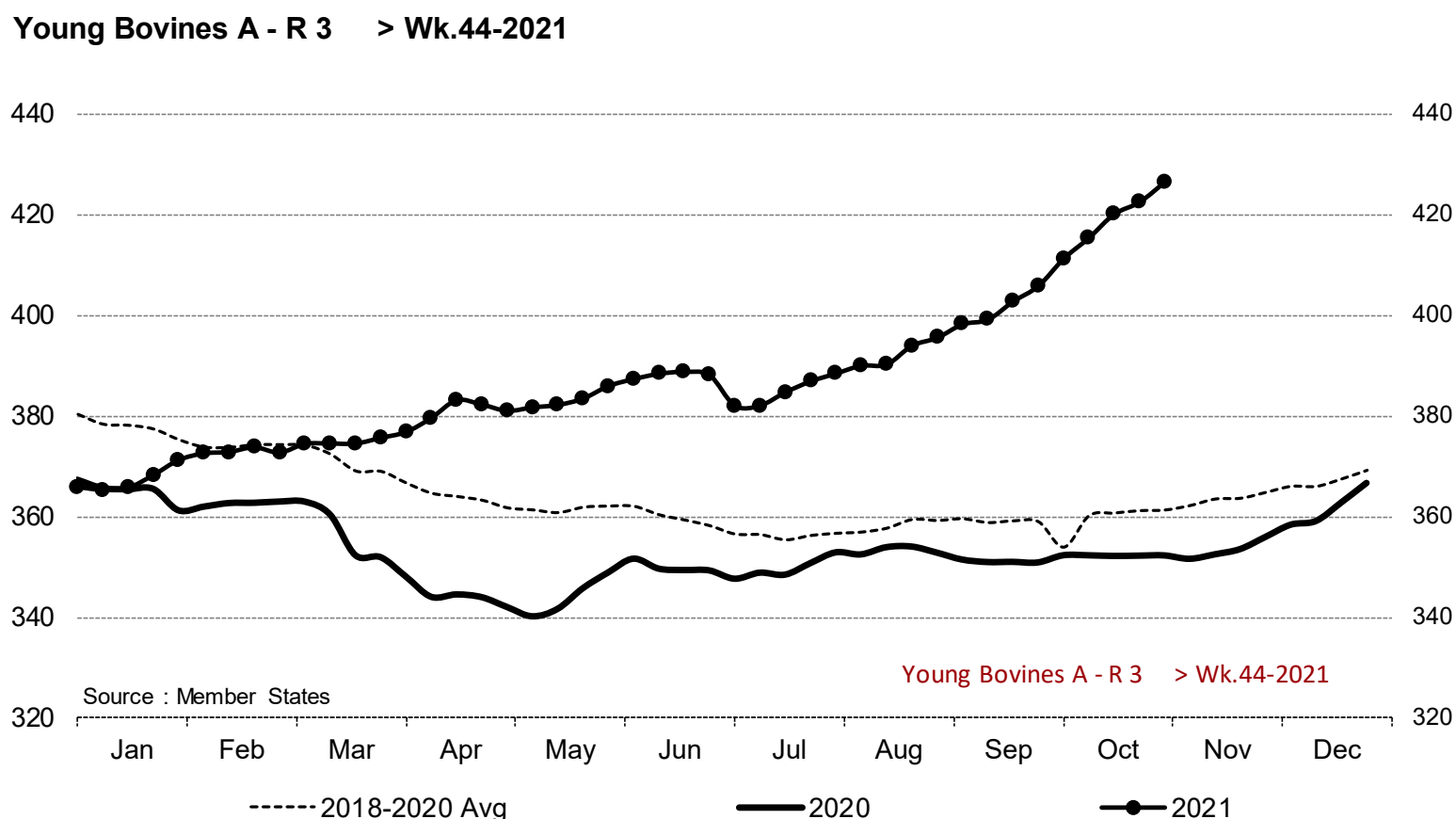
## EU EVOLUTION A/C/Z.R3



# PRICES CARCASSES

# EU EVOLUTION YOUNG BULL – A.R3

Young Bovines A - R 3 > Wk.44-2021

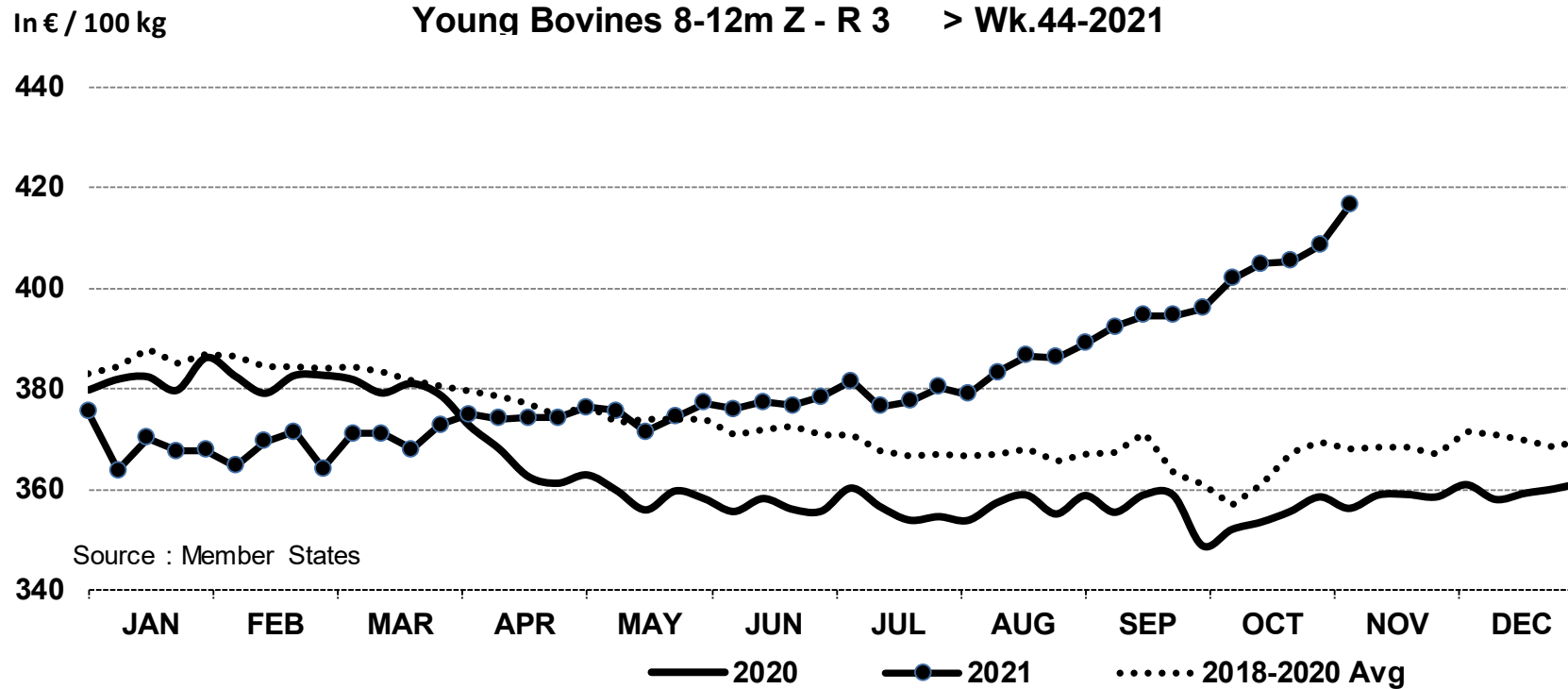


Price in week 44 : **426.60**  
% change y/y : **+ 21.1%**

Average price in October 2021 : **416.28**  
% change y/y : **+ 18.2%**

# PRICES CARCASSES

## E.U. EVOLUTION YOUNG BOVINE 8-12M- Z.R3



Price in week 44 : **416.45**  
% change y/y : **+ 16.9%**

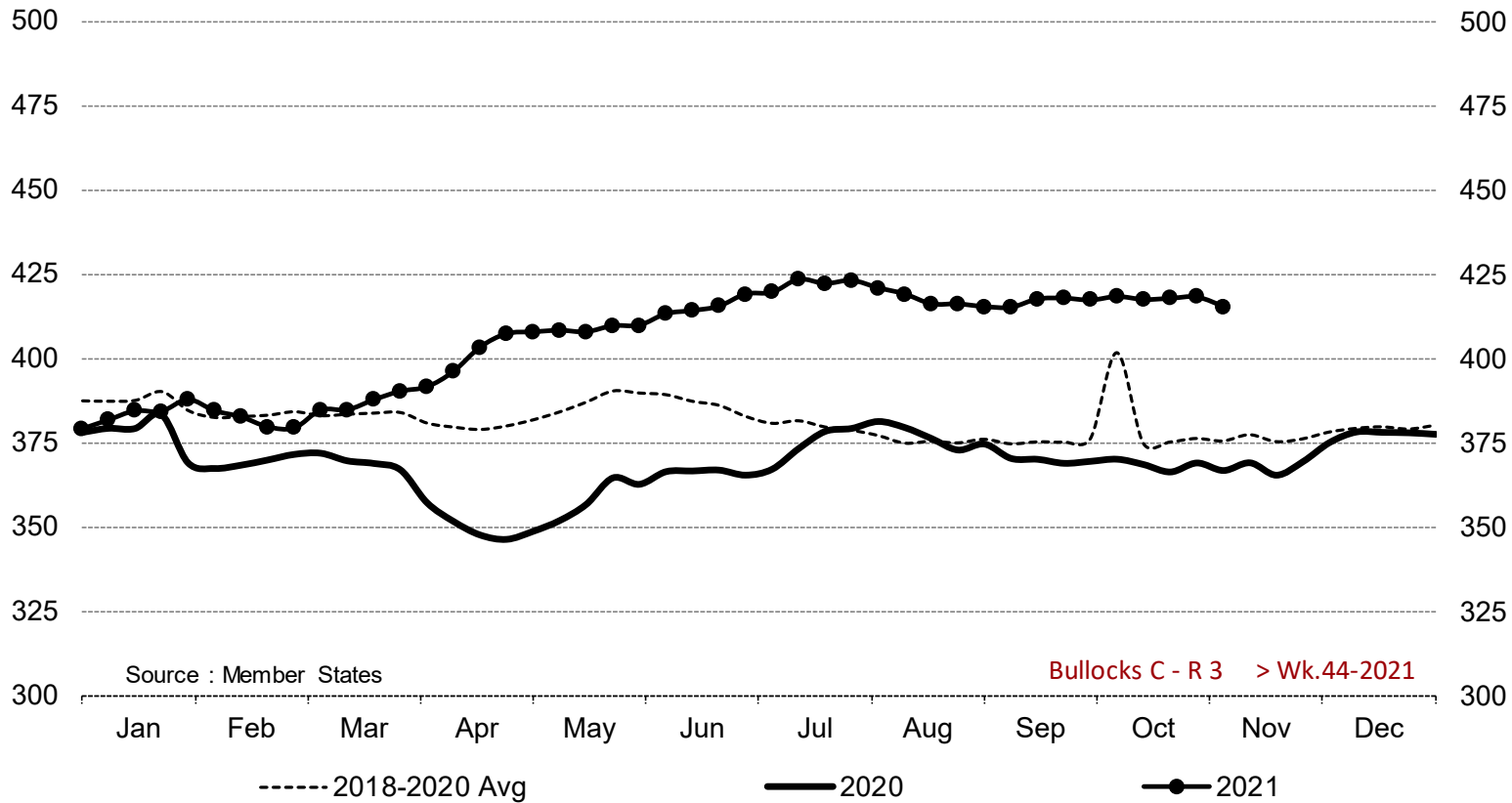
07/10/2021

Average price in October 2021 : **404.28**  
% change y/y : **+ 13.7%**

# PRICES CARCASSES

## E.U. EVOLUTION STEER – C.R3

Bullocks C - R 3 > Wk.44-2021



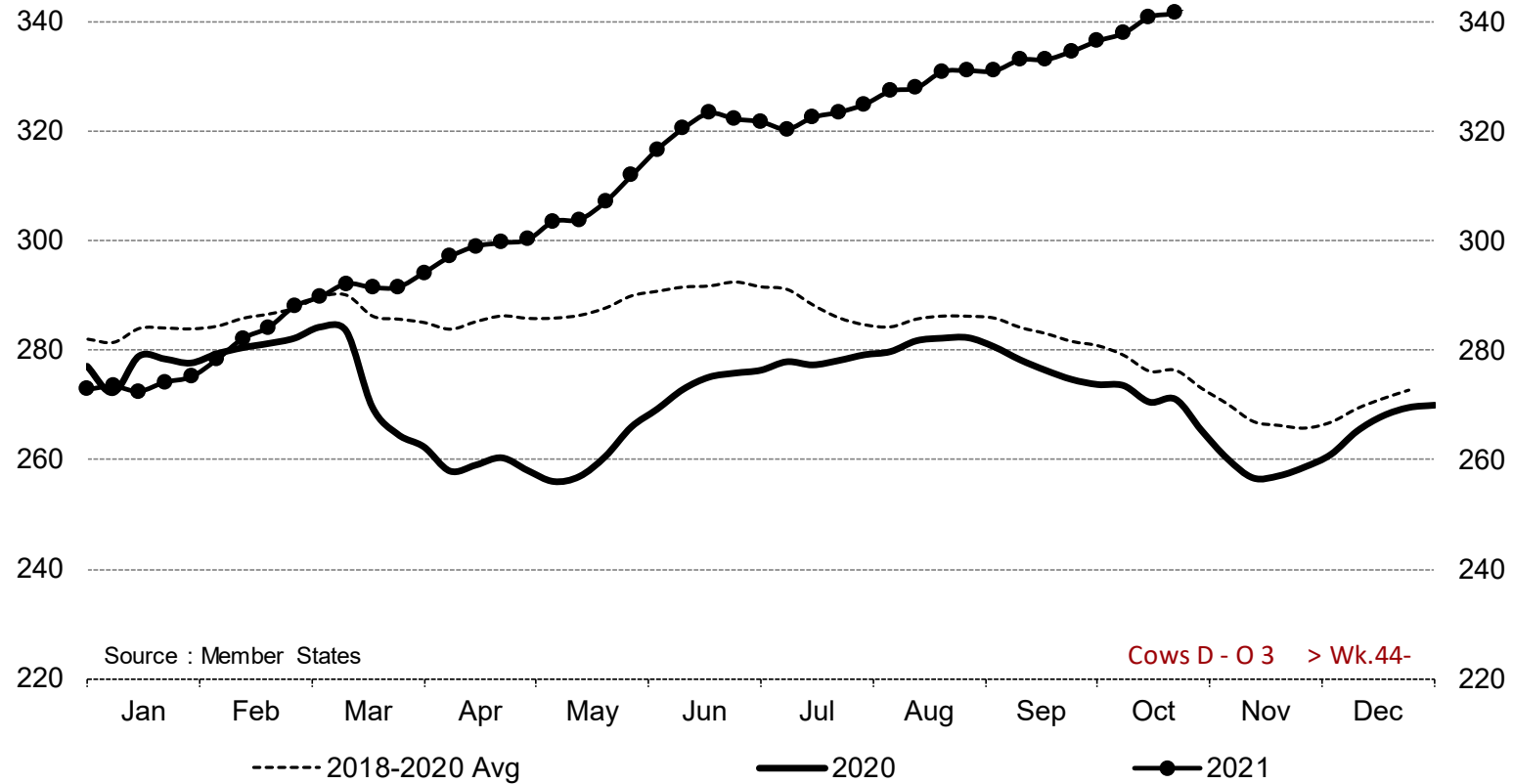
Price in week 44 : **415.32**  
% change y/y : **+ 13.2%**

Average price in October 2021 : **417.82**  
% change y/y : **+ 13.5%**

# PRICES CARCASSES

E.U. EVOLUTION  
COW – D.03

Cows D - O 3 > Wk.44-2021



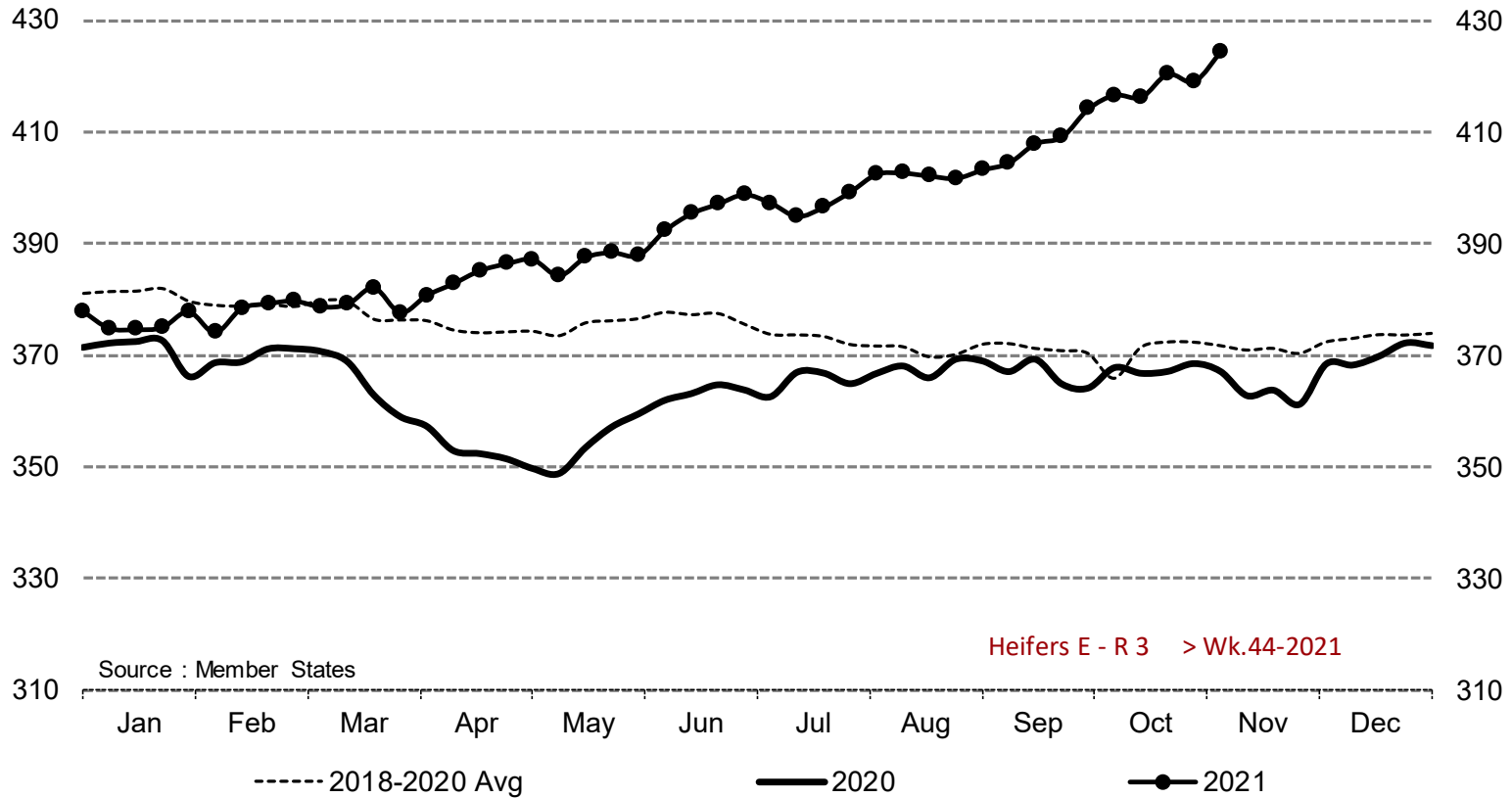
Price in week 44 : **345.32**  
% change y/y : **+ 30.2%**

Average price in October 2021 : **338.75**  
% change y/y : **+ 25.2%**

# PRICES CARCASSES

## EU EVOLUTION HEIFER - E.R3

Heifers E - R 3 > Wk.44-2021



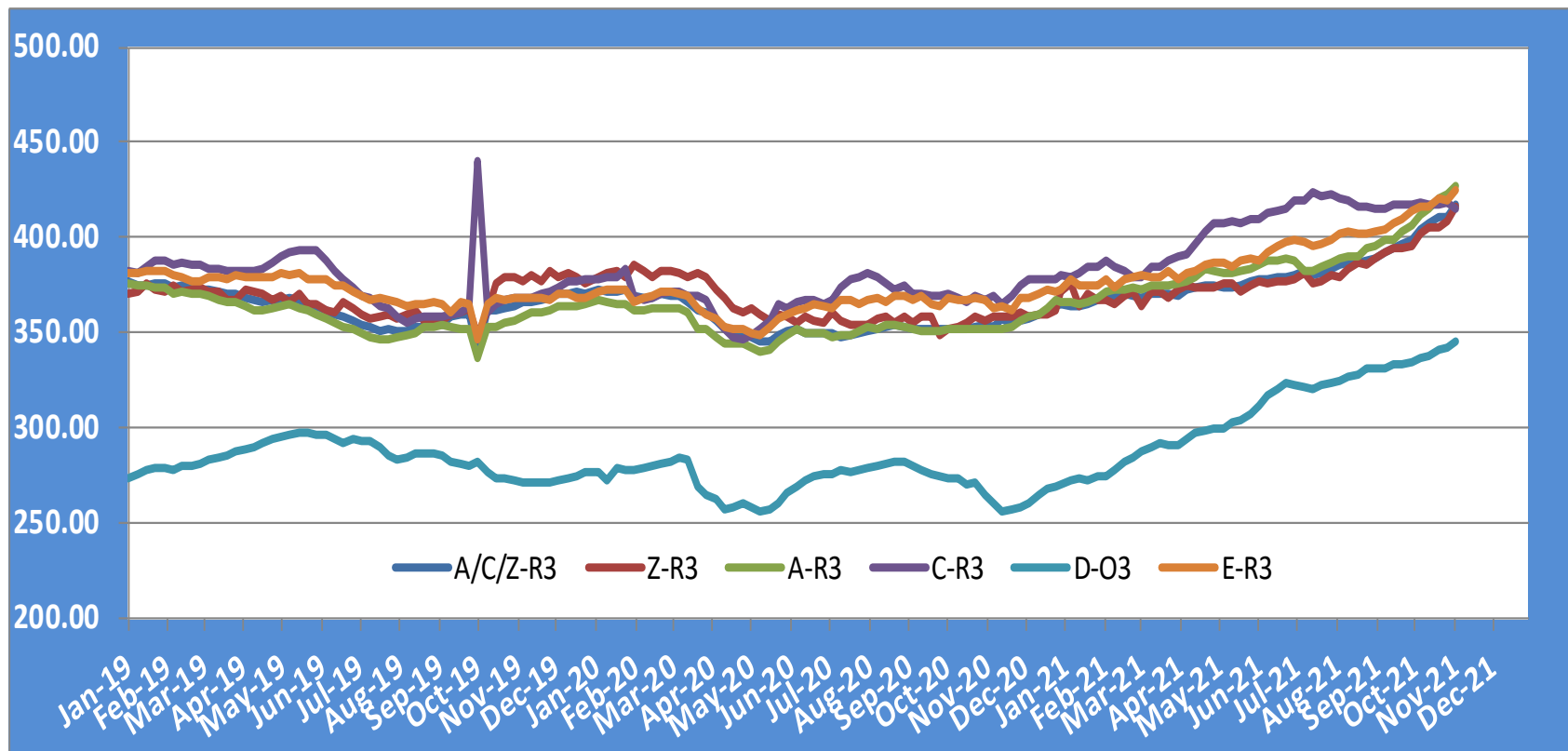
Price in week 44 : **424.53**  
% change y/y : **+ 15.6%**

Average price in October 2021 : **417.77**  
% change y/y : **+ 13.7%**



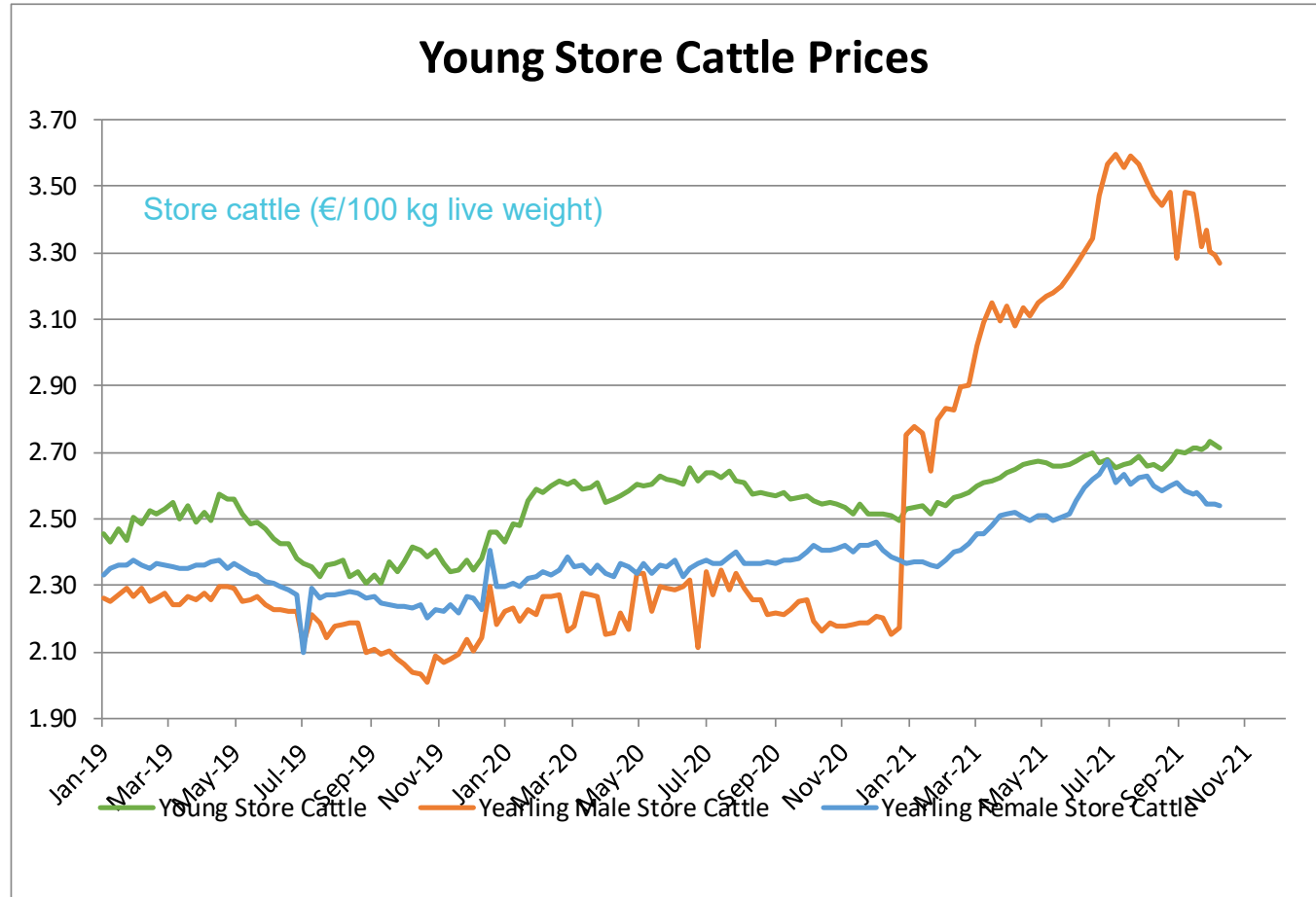
# PRICES CARCASSES

## EU EVOLUTION ALL CAT GLOBAL VIEW



# PRICES LIVE BOVINES

## EU EVOLUTION STORE CATTLE



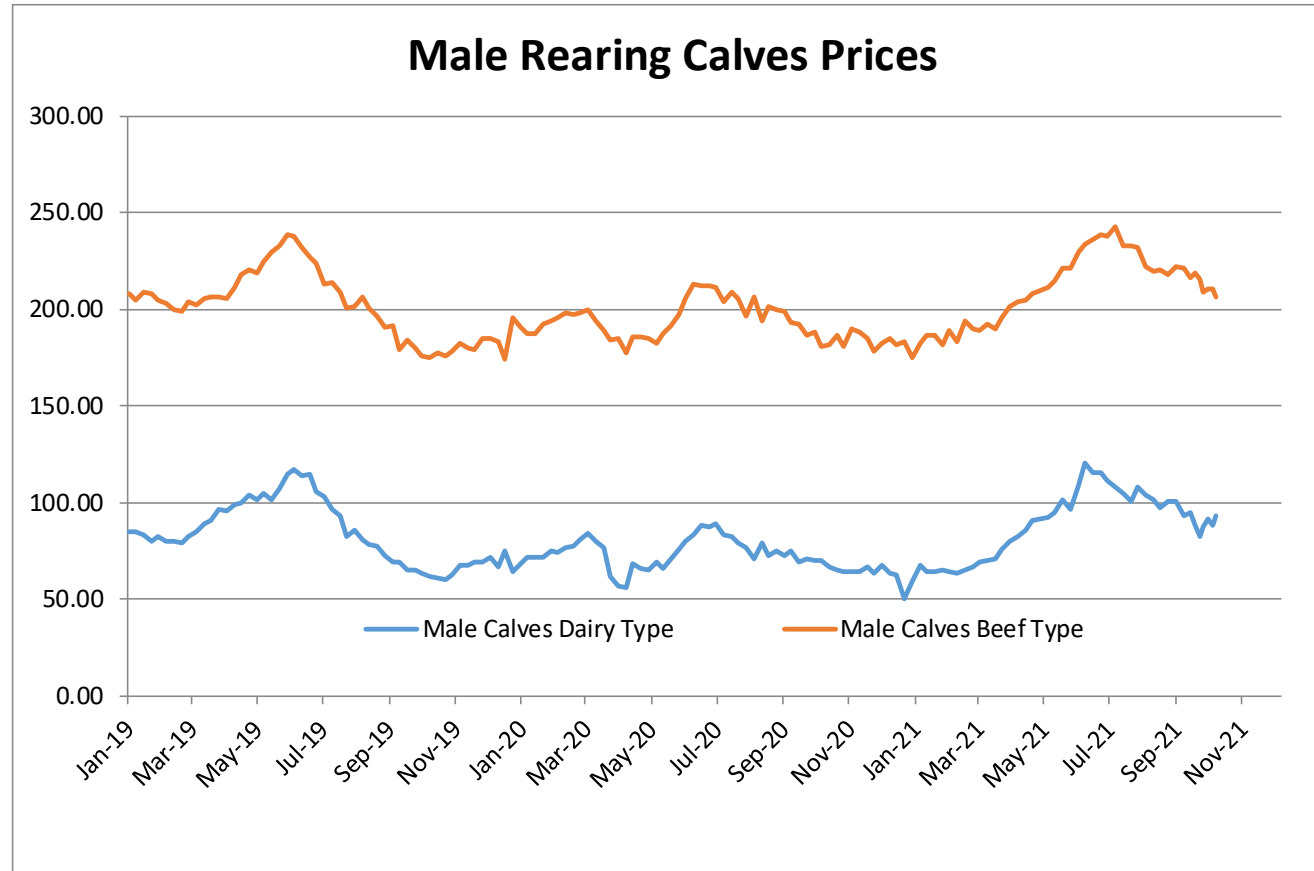
|   |                |             |   |             |
|---|----------------|-------------|---|-------------|
| <b>Young Store Cattle Price in</b>        | <b>Week 44</b> | <b>2.71</b> | <b>Yearling Male Store Cattle Price</b> | <b>3.27</b> |
|   | Change y/y     | +6.33%      | Change y/y                              | +49.49%     |
| <b>Yearling Female Store Cattle Price</b> |                | <b>2.54</b> |   |             |
|   | Change y/y     | +5.49%      |   |             |

18 November 2021

# PRICES LIVE BOVINES

## EU EVOLUTION Male Calves – 8D4W

Male calves aged between 8 days and 4 weeks (€/head)



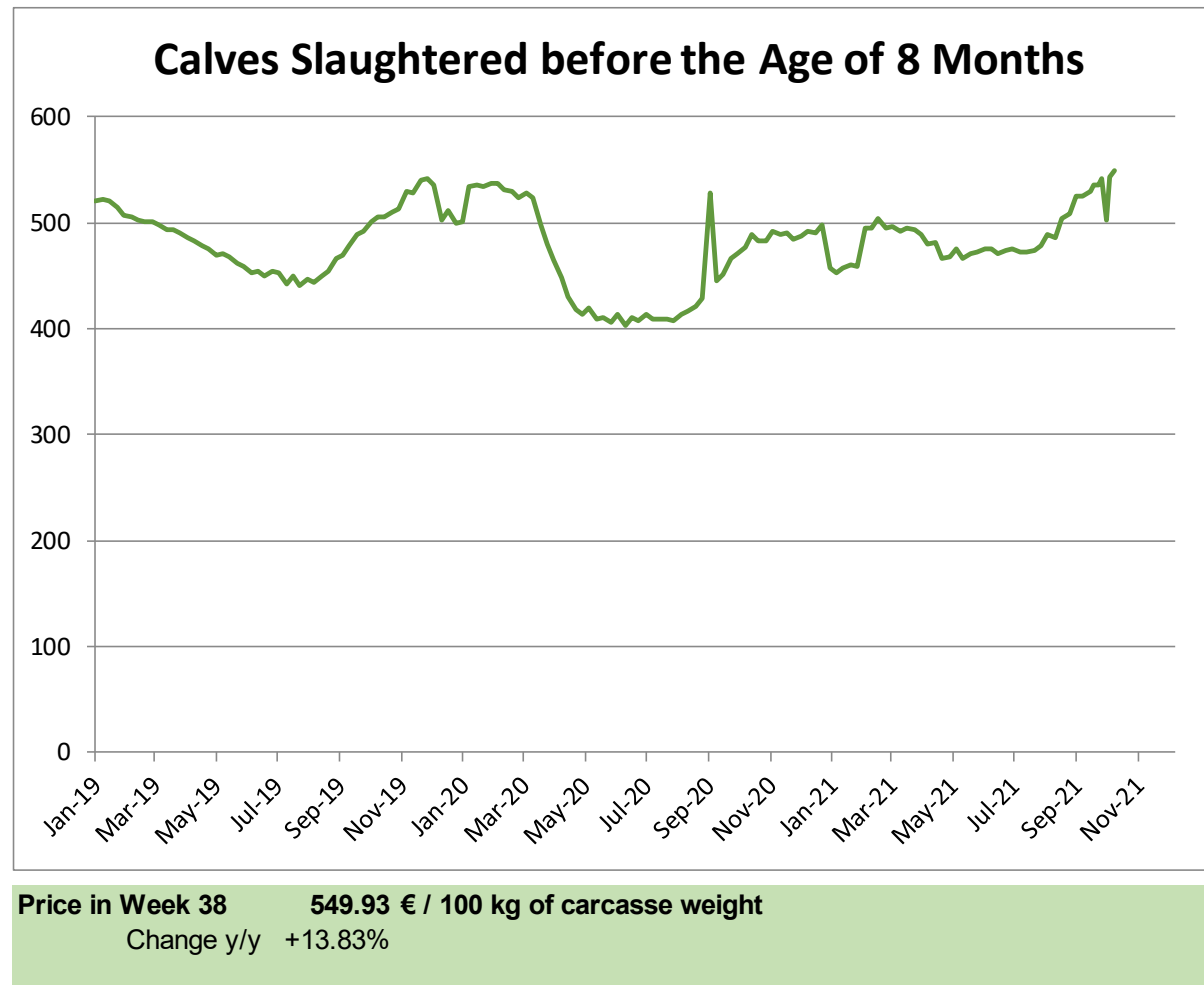
| Male Rearing Calves Beef type |         | Male Rearing Calves Dairy type |         |
|-------------------------------|---------|--------------------------------|---------|
| Price in Week 44              | 206.28  | Price in Week 44               | 93.66   |
| Change y/y                    | +10.54% | Change y/y                     | +44.41% |

18 November 2021

# PRICES LIVE BOVINES

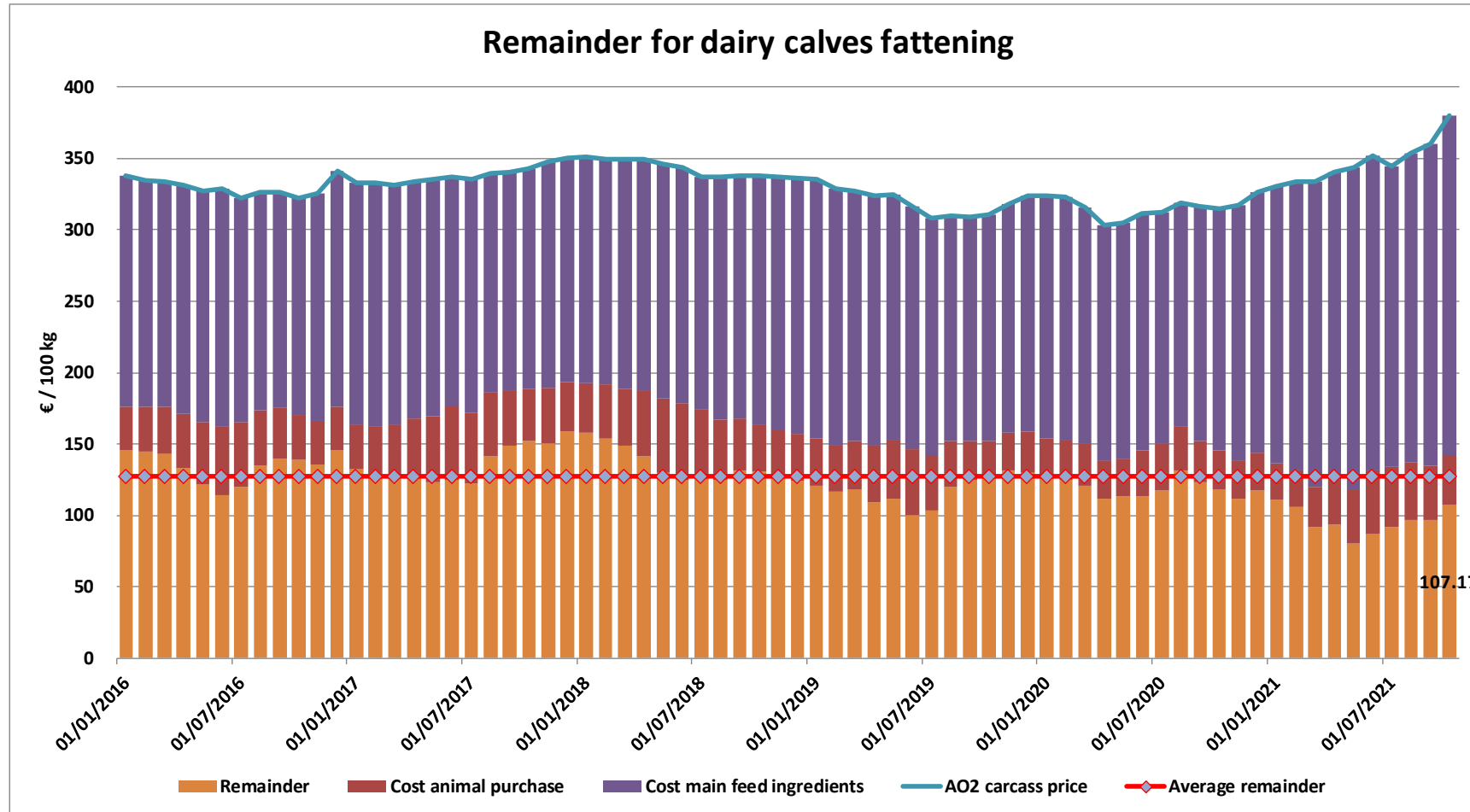
## EU EVOLUTION Butcher Calves

Calves slaughtered before the age of less than 8 months  
(€/100 kg cw)

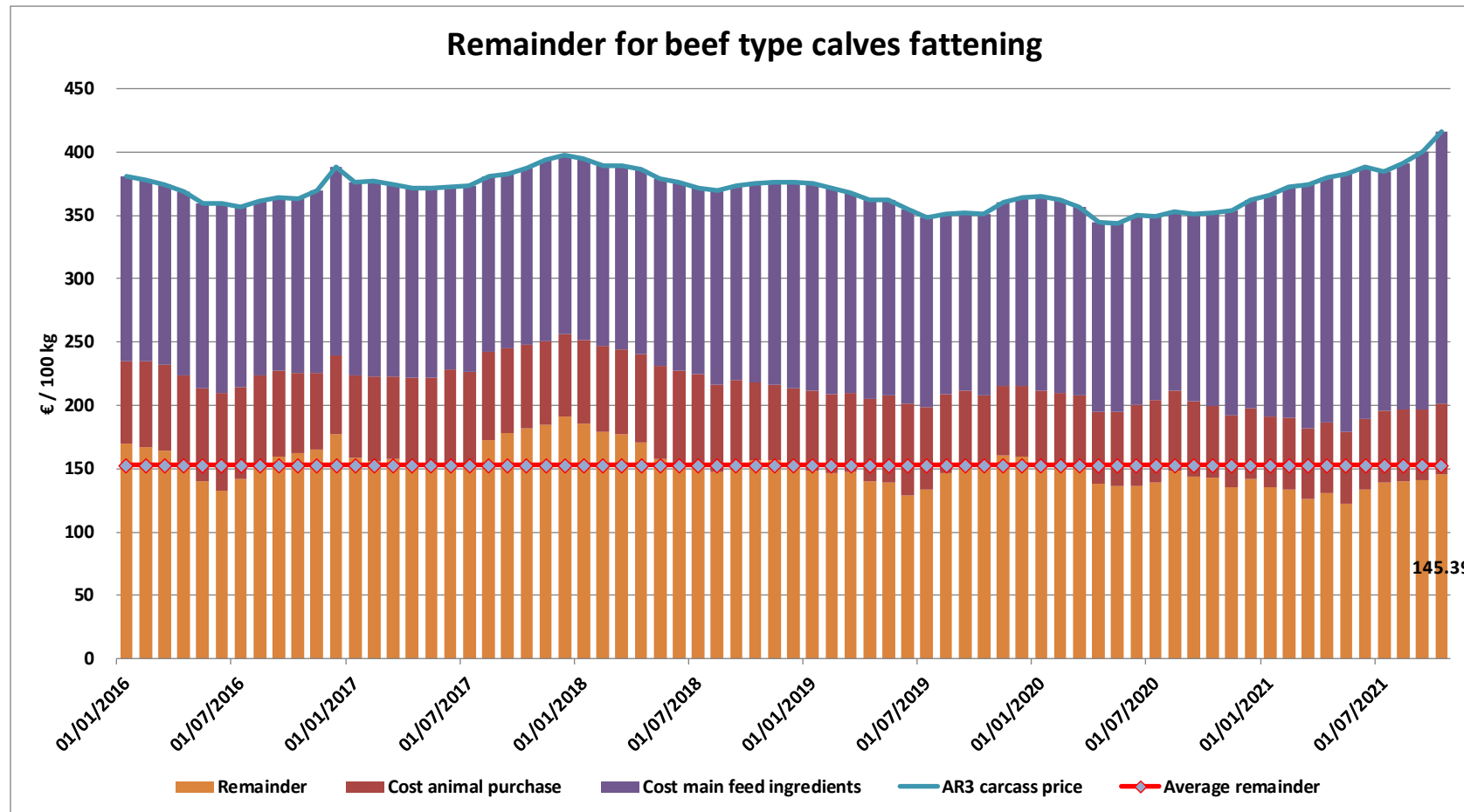


18 November 2021

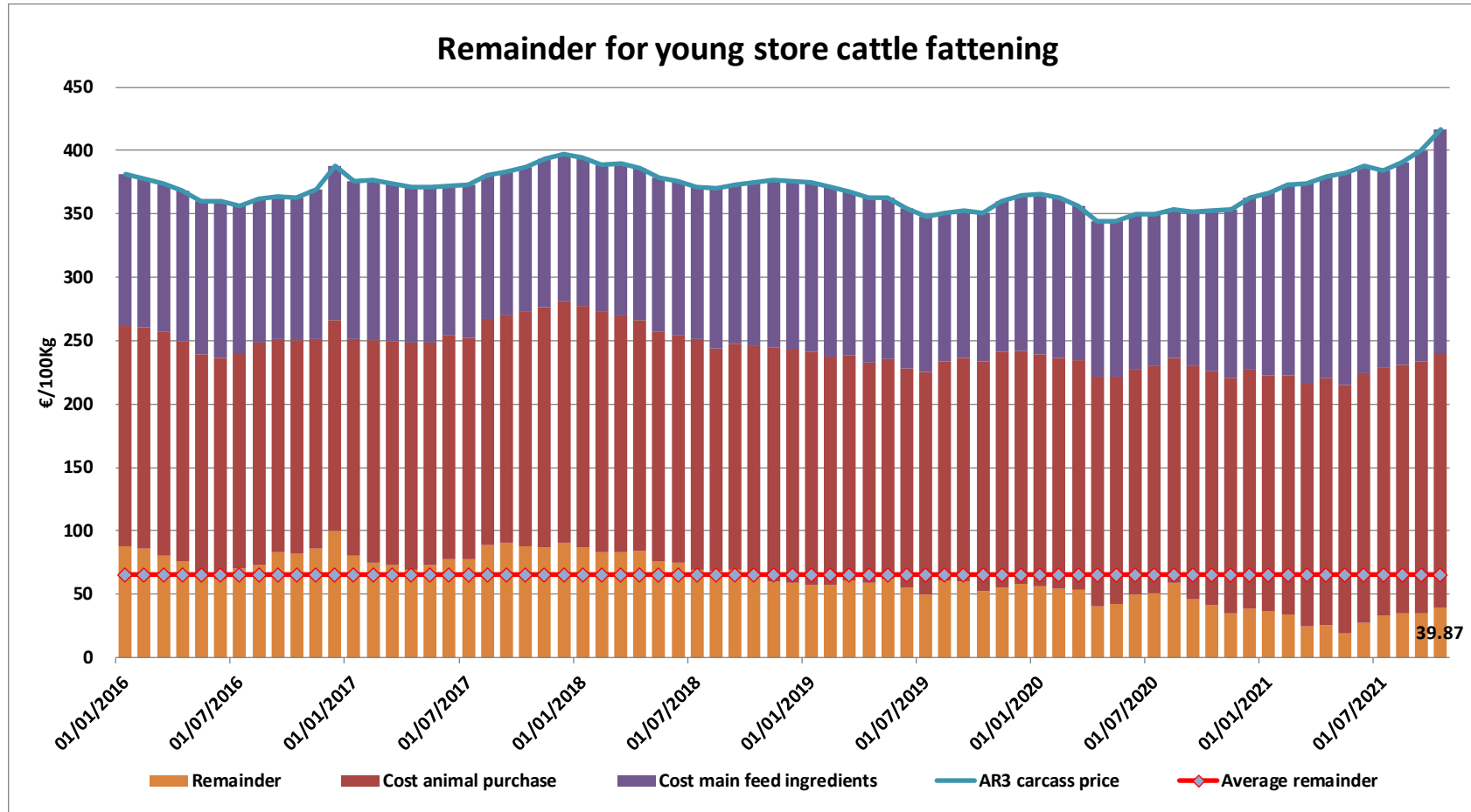
# REMAINDERS



# REMAINDERS



# REMAINDERS



# TRADE

## EU EXPORTS

### Beef & Live Animals

#### EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

| Destinations              | 2017           |       | 2018           |       | 2019           |       | 2020           |       | Jan-Sep 21     |       | Compared to |
|---------------------------|----------------|-------|----------------|-------|----------------|-------|----------------|-------|----------------|-------|-------------|
|                           | tonnes         | %     | tonnes         | %     | tonnes         | %     | tonnes         | %     | tonnes         | %     |             |
| Israel                    | 44 196         | 6.1%  | 47 774         | 6.8%  | 49 629         | 7.1%  | 56 974         | 8.1%  | 50 154         | 9.4%  | + 24.4%     |
| Hong Kong                 | 76 086         | 10.5% | 55 537         | 7.9%  | 46 748         | 6.7%  | 56 860         | 8.1%  | 38 122         | 7.2%  | - 4.2%      |
| Ghana                     | 37 744         | 5.2%  | 36 766         | 5.2%  | 39 196         | 5.6%  | 47 358         | 6.7%  | 36 881         | 6.9%  | + 5.4%      |
| Philippines               | 37 102         | 5.1%  | 28 766         | 4.1%  | 34 158         | 4.9%  | 39 844         | 5.7%  | 35 375         | 6.7%  | + 17.1%     |
| Bosnia-Herz.              | 34 711         | 4.8%  | 38 762         | 5.5%  | 41 119         | 5.9%  | 35 744         | 5.1%  | 31 172         | 5.9%  | + 21.0%     |
| Switzerland               | 26 708         | 3.7%  | 23 761         | 3.4%  | 25 188         | 3.6%  | 29 993         | 4.3%  | 24 594         | 4.6%  | + 11.2%     |
| Ivory Coast               | 36 038         | 5.0%  | 36 064         | 5.1%  | 33 396         | 4.8%  | 32 433         | 4.6%  | 23 272         | 4.4%  | - 6.7%      |
| Algeria                   | 26 305         | 3.6%  | 35 410         | 5.0%  | 57 152         | 8.2%  | 39 416         | 5.6%  | 20 675         | 3.9%  | - 29.9%     |
| Lebanon                   | 38 322         | 5.3%  | 42 542         | 6.1%  | 36 393         | 5.2%  | 33 656         | 4.8%  | 15 988         | 3.0%  | - 25.9%     |
| Japan                     | 4 281          | 0.6%  | 3 452          | 0.5%  | 8 007          | 1.1%  | 11 885         | 1.7%  | 15 971         | 3.0%  | + 71.3%     |
| Norway                    | 12 850         | 1.8%  | 7 925          | 1.1%  | 7 667          | 1.1%  | 12 936         | 1.8%  | 15 705         | 3.0%  | + 65.6%     |
| Canada                    | 2 424          | 0.3%  | 2 225          | 0.3%  | 6 806          | 1.0%  | 20 450         | 2.9%  | 13 956         | 2.6%  | - 13.3%     |
| Libya                     | 27 848         | 3.8%  | 27 878         | 4.0%  | 24 541         | 3.5%  | 22 188         | 3.1%  | 13 940         | 2.6%  | - 22.4%     |
| Kosovo                    | 6 377          | 0.9%  | 6 693          | 1.0%  | 10 279         | 1.5%  | 10 902         | 1.5%  | 12 212         | 2.3%  | + 72.7%     |
| Ukraine                   | 7 331          | 1.0%  | 10 465         | 1.5%  | 13 836         | 2.0%  | 15 837         | 2.2%  | 11 512         | 2.2%  | + 2.9%      |
| North Macedonia           | 11 188         | 1.5%  | 10 191         | 1.5%  | 11 975         | 1.7%  | 10 686         | 1.5%  | 10 130         | 1.9%  | + 35.0%     |
| <i>Other Destinations</i> | 298 011        | 41.0% | 287 670        | 41.0% | 254 155        | 36.3% | 227 217        | 32.3% | 162 241        | 30.5% |             |
| <b>Total (without UK)</b> | <b>727 522</b> |       | <b>701 882</b> |       | <b>700 245</b> |       | <b>704 380</b> |       | <b>531 900</b> |       |             |
| % change                  |                |       | - 4%           |       | - 0%           |       | + 1%           |       | + 3.4%         |       |             |



# TRADE

# EU EXPORTS

## Beef

### EU Exports of Beef: Trade figures (COMEXT – tonnes cwe)

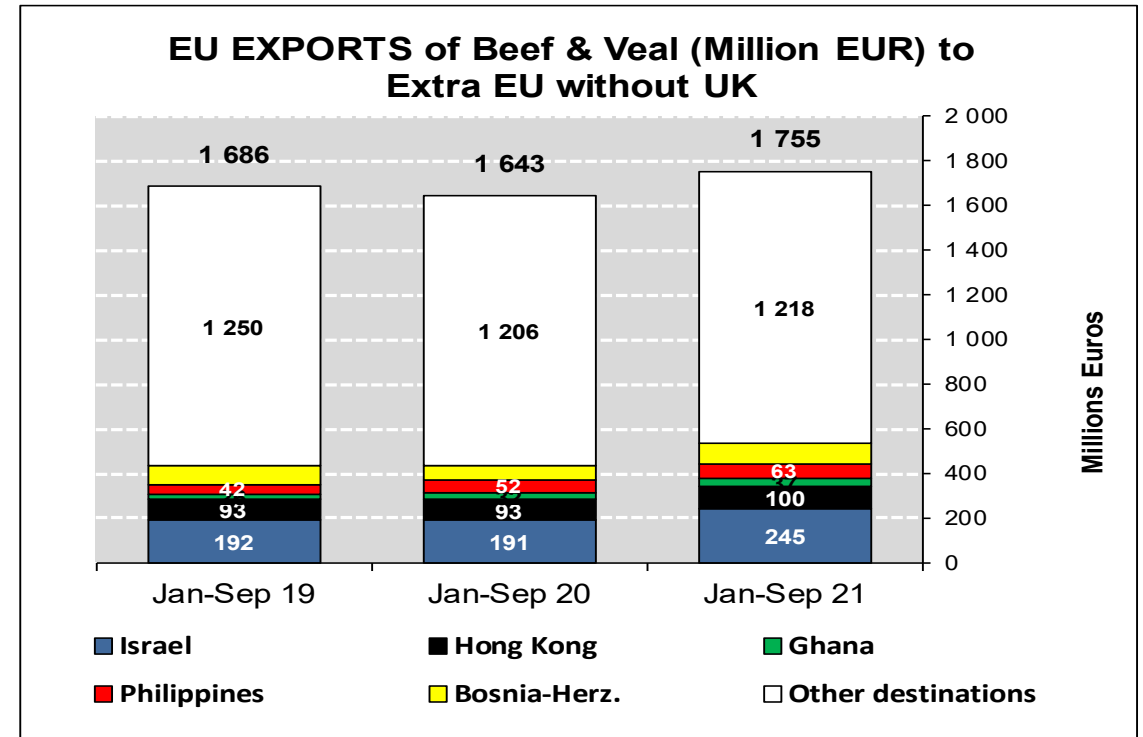
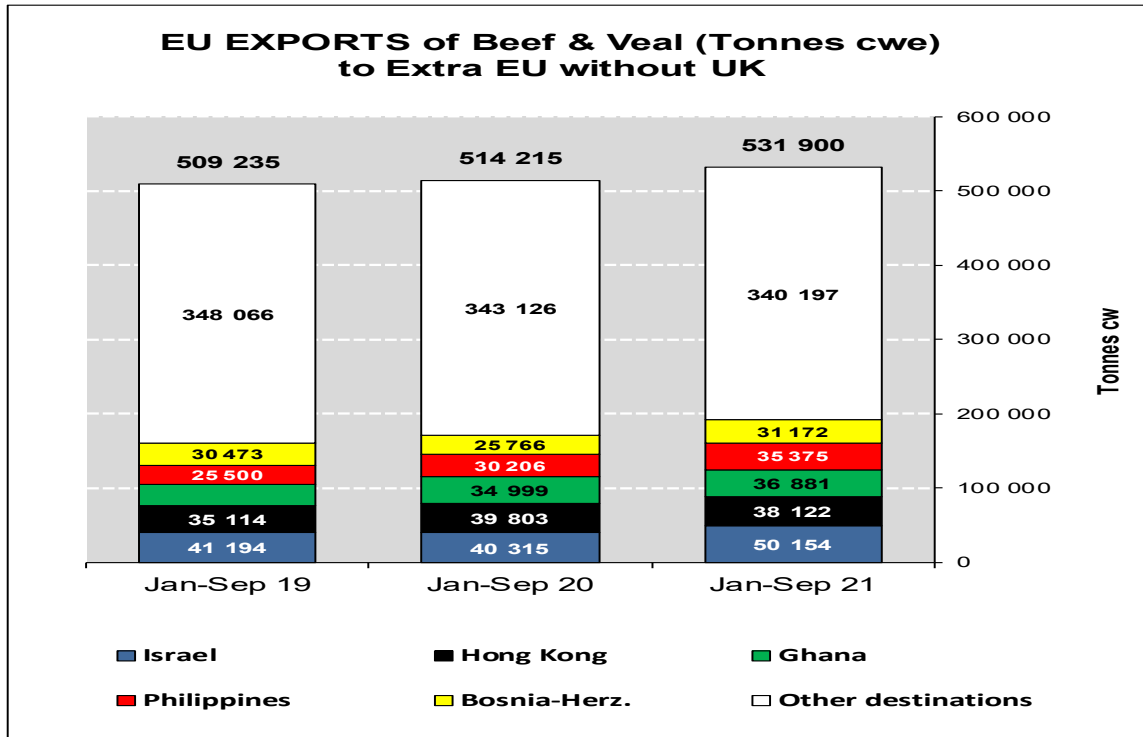
| Destinations              | 2017           |              | 2018           |              | 2019           |              | 2020           |              | Jan-Sep 21     |              | Compared to |
|---------------------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|-------------|
|                           | tonnes         | %            | tonnes         | %            | tonnes         | %            | tonnes         | %            | tonnes         | %            |             |
| Hong Kong                 | 76 086         | 15.5%        | 55 537         | 11.9%        | 46 748         | 9.8%         | 56 860         | 11.6%        | 38 122         | 9.9%         | - 4.2%      |
| Ghana                     | 37 744         | 7.7%         | 36 766         | 7.9%         | 39 196         | 8.2%         | 47 358         | 9.7%         | 36 881         | 9.6%         | + 5.4%      |
| Philippines               | 37 102         | 7.5%         | 28 766         | 6.2%         | 34 158         | 7.2%         | 39 844         | 8.1%         | 35 375         | 9.2%         | + 17.1%     |
| Bosnia-Herz.              | 32 181         | 6.5%         | 36 152         | 7.7%         | 38 806         | 8.2%         | 33 445         | 6.8%         | 29 063         | 7.6%         | + 20.1%     |
| Switzerland               | 25 570         | 5.2%         | 22 710         | 4.9%         | 24 110         | 5.1%         | 28 940         | 5.9%         | 23 542         | 6.1%         | + 10.7%     |
| Ivory Coast               | 36 028         | 7.3%         | 36 064         | 7.7%         | 33 396         | 7.0%         | 32 433         | 6.6%         | 23 272         | 6.1%         | - 6.7%      |
| Israel                    | 18 750         | 3.8%         | 22 163         | 4.7%         | 23 026         | 4.8%         | 21 967         | 4.5%         | 16 218         | 4.2%         | - 2.2%      |
| Japan                     | 4 281          | 0.9%         | 3 452          | 0.7%         | 8 007          | 1.7%         | 11 885         | 2.4%         | 15 971         | 4.2%         | + 71.3%     |
| Norway                    | 12 849         | 2.6%         | 7 922          | 1.7%         | 7 667          | 1.6%         | 12 936         | 2.6%         | 15 705         | 4.1%         | + 65.6%     |
| Canada                    | 2 424          | 0.5%         | 2 225          | 0.5%         | 6 806          | 1.4%         | 20 450         | 4.2%         | 13 956         | 3.6%         | - 13.3%     |
| Ukraine                   | 6 926          | 1.4%         | 9 887          | 2.1%         | 12 893         | 2.7%         | 14 841         | 3.0%         | 10 483         | 2.7%         | + 1.8%      |
| North Macedonia           | 11 285         | 2.3%         | 10 002         | 2.1%         | 11 395         | 2.4%         | 10 551         | 2.2%         | 10 034         | 2.6%         | + 36.2%     |
| USA                       | 3 756          | 0.8%         | 5 458          | 1.2%         | 7 867          | 1.7%         | 12 310         | 2.5%         | 9 125          | 2.4%         | + 3.0%      |
| South Africa              | 4 555          | 0.9%         | 7 214          | 1.5%         | 5 442          | 1.1%         | 7 743          | 1.6%         | 7 910          | 2.1%         | + 48.7%     |
| Vietnam                   | 12 146         | 2.5%         | 8 163          | 1.7%         | 10 014         | 2.1%         | 6 367          | 1.3%         | 5 629          | 1.5%         | + 19.6%     |
| Chile                     | 8 961          | 1.8%         | 16 410         | 3.5%         | 12 461         | 2.6%         | 8 664          | 1.8%         | 5 335          | 1.4%         | - 21.1%     |
| <i>Other Destinations</i> | <i>161 735</i> | <i>32.8%</i> | <i>157 932</i> | <i>33.8%</i> | <i>153 327</i> | <i>32.3%</i> | <i>124 028</i> | <i>25.3%</i> | <i>87 460</i>  | <i>22.8%</i> |             |
| <b>Total (without UK)</b> | <b>492 379</b> |              | <b>466 823</b> |              | <b>475 318</b> |              | <b>490 623</b> |              | <b>384 081</b> |              |             |
| % change                  |                |              | - 5%           |              | + 2%           |              | + 3%           |              | + 5.4%         |              |             |

# TRADE

## EU Exports of Beef and Live Animals: Trade figures (COMEXT)

# EU EXPORTS

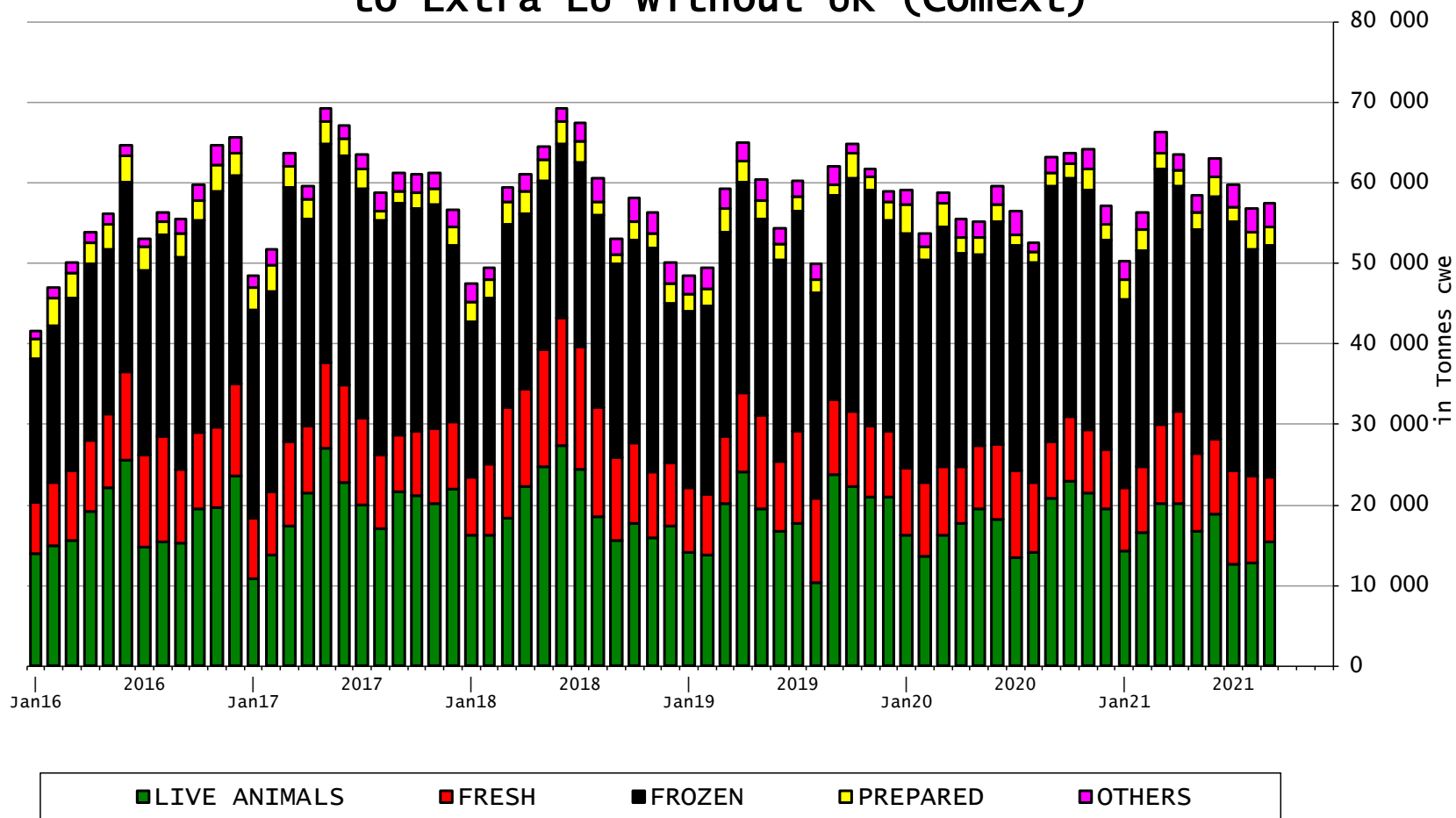
## Beef & Live Animals



# TRADE

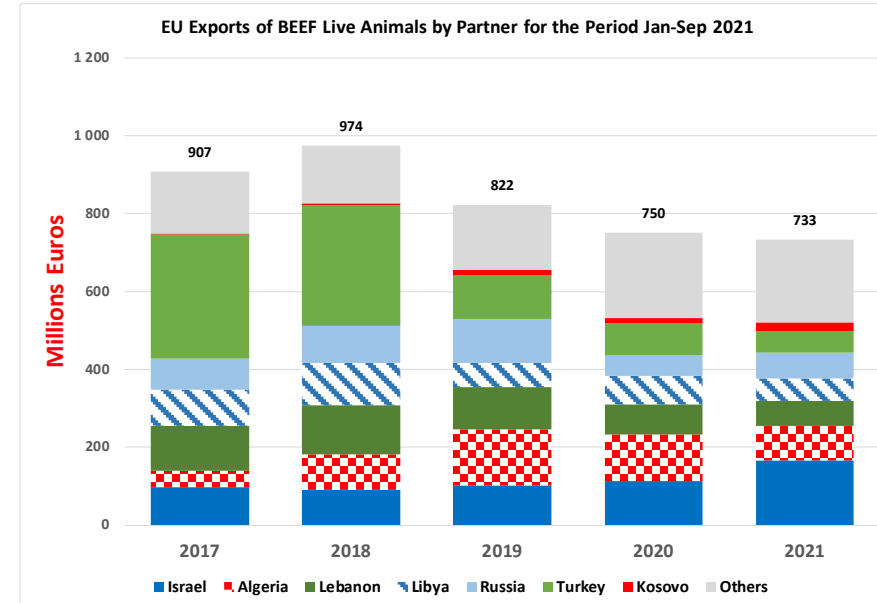
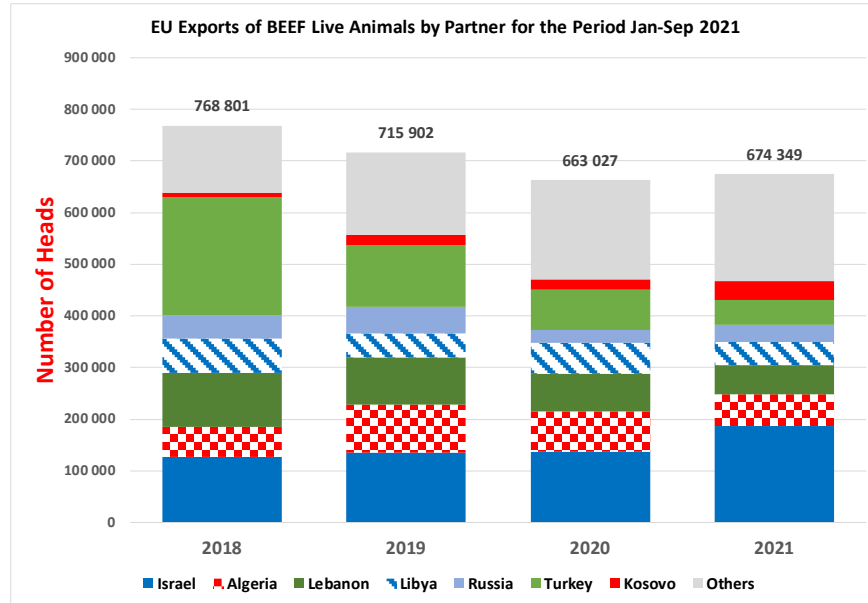
## EU EXPORTS Beef Products

EU Exports of BEEF products  
to Extra EU without UK (Comext)



# TRADE

## EU EXPORTS Live Animals



# TRADE

## EU IMPORTS Beef & Live Animals

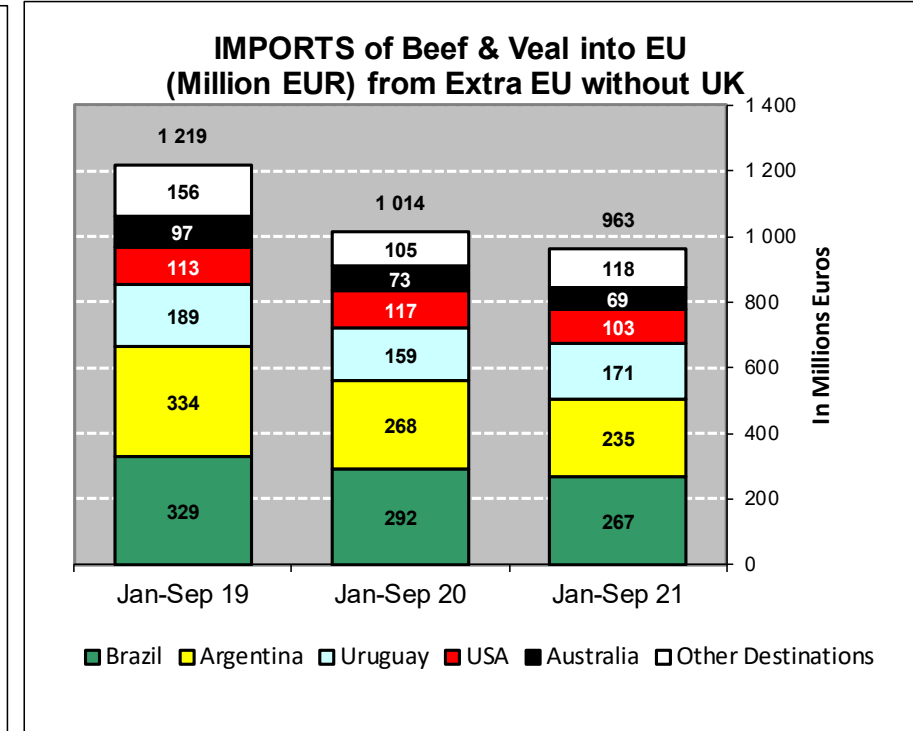
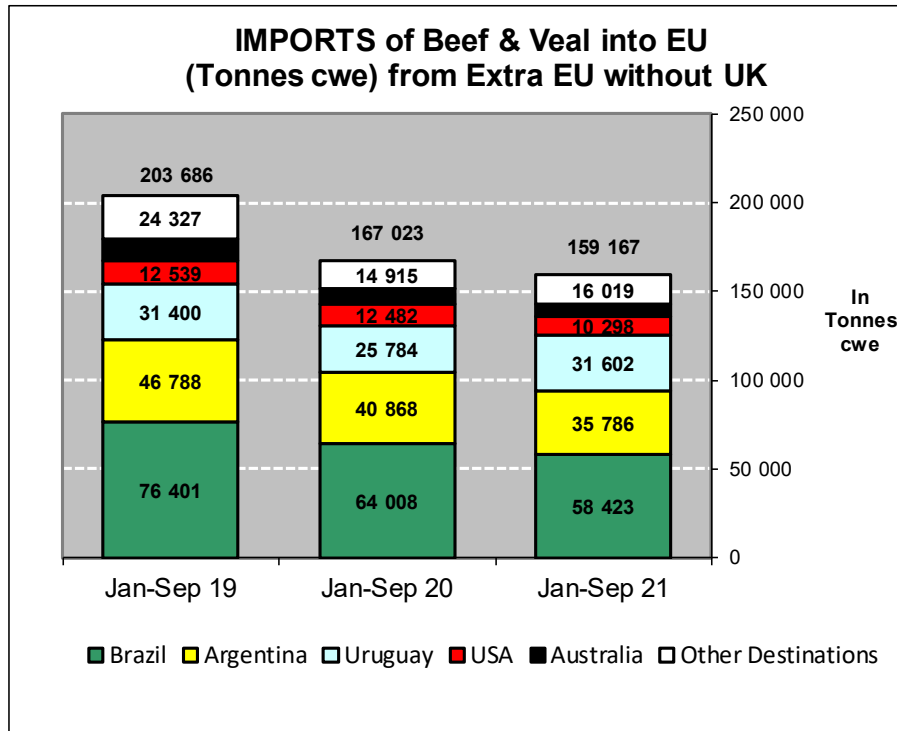
### EU Imports of Beef and Live Animals (1): Trade Figures (COMEXT – tonnes cwe)

| Origins                   | 2017           |             | 2018           |             | 2019           |             | 2020           |             | Jan-Sep 21     |             | Compared to |
|---------------------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|-------------|
|                           | tonnes         | %           | tonnes         | %           | tonnes         | %           | tonnes         | %           | tonnes         | %           |             |
| Brazil                    | 86 927         | 33.9%       | 103 979        | 37.3%       | 99 569         | 36.4%       | 84 139         | 37.6%       | 58 423         | 36.7%       | - 8.7%      |
| Argentina                 | 49 259         | 19.2%       | 61 400         | 22.0%       | 65 324         | 23.9%       | 56 421         | 25.2%       | 35 786         | 22.5%       | - 12.4%     |
| Uruguay                   | 52 078         | 20.3%       | 47 922         | 17.2%       | 40 483         | 14.8%       | 34 595         | 15.5%       | 31 602         | 19.9%       | + 22.6%     |
| USA                       | 21 624         | 8.4%        | 19 268         | 6.9%        | 16 852         | 6.2%        | 16 532         | 7.4%        | 10 298         | 6.5%        | - 17.5%     |
| Australia                 | 18 193         | 7.1%        | 17 368         | 6.2%        | 16 516         | 6.0%        | 11 058         | 4.9%        | 7 039          | 4.4%        | - 21.5%     |
| Switzerland               | 5 105          | 2.0%        | 5 413          | 1.9%        | 4 401          | 1.6%        | 4 197          | 1.9%        | 3 338          | 2.1%        | + 13.2%     |
| New Zealand               | 6 806          | 2.7%        | 7 165          | 2.6%        | 6 726          | 2.5%        | 6 146          | 2.7%        | 3 311          | 2.1%        | - 25.6%     |
| Paraguay                  | 5 922          | 2.3%        | 5 520          | 2.0%        | 5 203          | 1.9%        | 4 234          | 1.9%        | 2 901          | 1.8%        | - 6.7%      |
| N.det.Extra               | 72             | 0.0%        | 127            | 0.0%        | 196            | 0.1%        | 94             | 0.0%        | 1 278          | 0.8%        | +++         |
| Canada                    | 512            | 0.2%        | 1 343          | 0.5%        | 2 518          | 0.9%        | 1 550          | 0.7%        | 1 246          | 0.8%        | + 68.4%     |
| Namibia                   | 5 043          | 2.0%        | 3 442          | 1.2%        | 7 706          | 2.8%        | 1 445          | 0.6%        | 1 245          | 0.8%        | + 5.2%      |
| Japan                     | 645            | 0.3%        | 791            | 0.3%        | 997            | 0.4%        | 789            | 0.4%        | 880            | 0.6%        | + 57.2%     |
| Serbia                    | 565            | 0.2%        | 1 134          | 0.4%        | 1 062          | 0.4%        | 931            | 0.4%        | 675            | 0.4%        | - 5.7%      |
| Norway                    | 388            | 0.2%        | 153            | 0.1%        | 129            | 0.0%        | 336            | 0.2%        | 368            | 0.2%        | +++         |
| Botswana                  | 2 686          | 1.0%        | 3 119          | 1.1%        | 4 950          | 1.8%        | 788            | 0.4%        | 249            | 0.2%        | - 63.7%     |
| Chile                     | 319            | 0.1%        | 356            | 0.1%        | 392            | 0.1%        | 168            | 0.1%        | 162            | 0.1%        | + 30.8%     |
| <i>Other Destinations</i> | <i>579</i>     | <i>0.2%</i> | <i>318</i>     | <i>0.1%</i> | <i>287</i>     | <i>0.1%</i> | <i>298</i>     | <i>0.1%</i> | <i>366</i>     | <i>0.2%</i> |             |
| <b>Total (without UK)</b> | <b>256 724</b> |             | <b>278 818</b> |             | <b>273 312</b> |             | <b>223 721</b> |             | <b>159 167</b> |             |             |
| % change                  |                |             | + 9%           |             | - 2%           |             | - 18%          |             | - 4.7%         |             |             |

# TRADE

## EU Imports of Beef and Live Animals (2): Trade Figures (COMEXT)

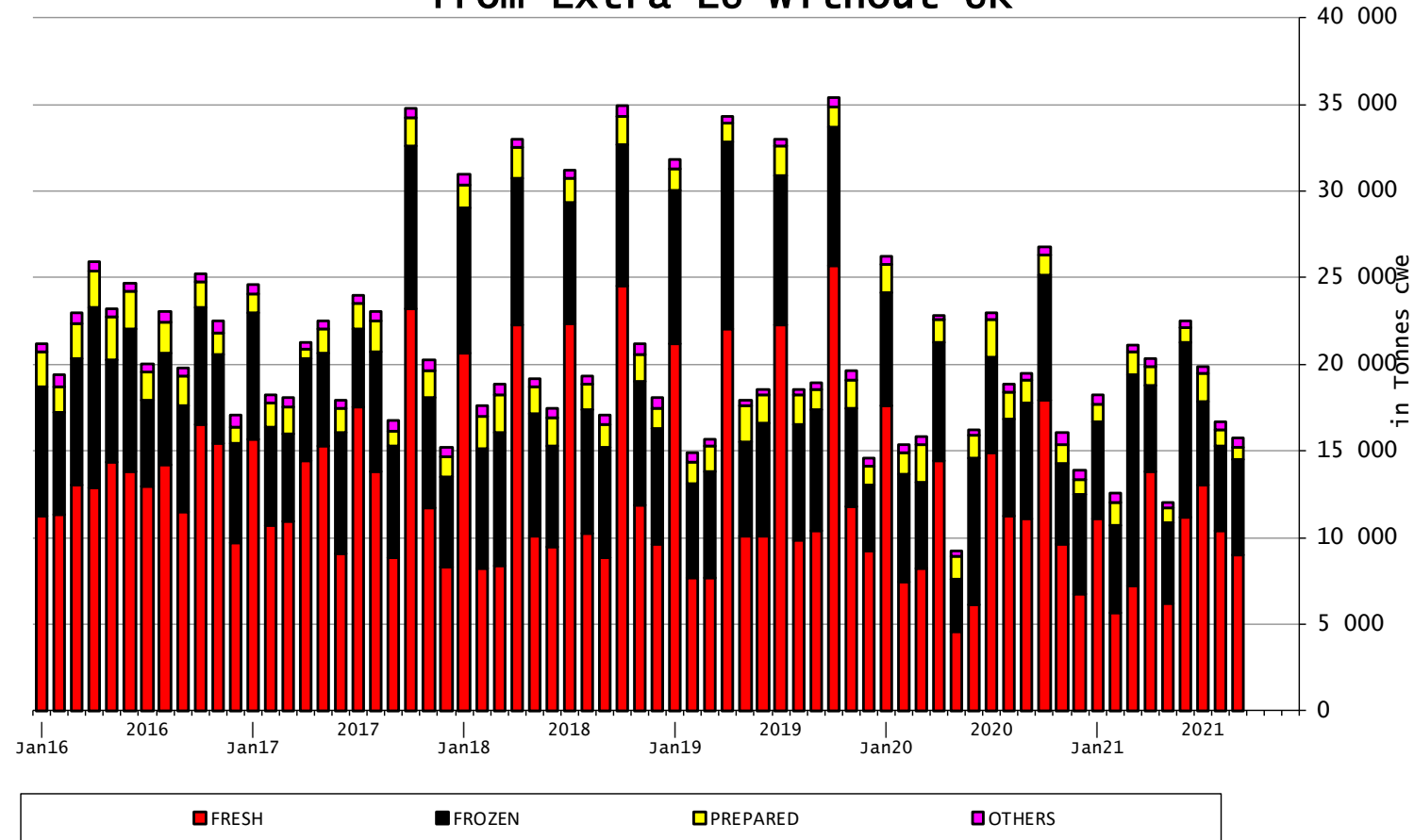
## EU IMPORTS Beef & Live Animals



# TRADE

## EU IMPORTS Beef Products

### EU Imports of BEEF products from Extra EU without UK



18 November 2021

# EU TRADE with UK

## EU EXPORTS Beef Products

### EU Export of BEEF to UK by Products from Jan to Aug

*In Tons of Carcase Weight*

|                     | 2019           |                |              | 2020           |                |              | 2021           |                |              | % 2021/2020    |              |
|---------------------|----------------|----------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|----------------|--------------|
|                     | United Kingdom | Extra-EU       | %            | United Kingdom | Extra-EU       | %            | United Kingdom | Extra-EU       | %            | United Kingdom | Extra-EU     |
| <b>Live Animals</b> | <b>7 000</b>   | <b>143 730</b> | <b>4.9%</b>  | <b>12 982</b>  | <b>141 957</b> | <b>9.1%</b>  | <b>9 073</b>   | <b>141 459</b> | <b>6.4%</b>  | <b>-30.1%</b>  | <b>-0.4%</b> |
| <b>Meats</b>        | <b>282 165</b> | <b>592 593</b> | <b>47.6%</b> | <b>259 739</b> | <b>581 778</b> | <b>44.6%</b> | <b>205 344</b> | <b>547 382</b> | <b>37.5%</b> | <b>-20.9%</b>  | <b>-5.9%</b> |
| Fresh               | 151 739        | 225 602        | 67.3%        | 144 284        | 212 256        | 68.0%        | 117 263        | 193 774        | 60.5%        | -18.7%         | -8.7%        |
| Frozen              | 41 805         | 134 205        | 31.1%        | 33 944         | 146 701        | 23.1%        | 47 127         | 167 986        | 28.1%        | +38.8%         | +14.5%       |
| Salted Meat         | 14 965         | 15 782         | 94.8%        | 13 131         | 14 089         | 93.2%        | 431            | 1 411          | 30.5%        | -96.7%         | -90.0%       |
| Prepared            | 30 116         | 47 248         | 63.7%        | 30 775         | 47 632         | 64.6%        | 24 727         | 42 276         | 58.5%        | -19.7%         | -11.2%       |
| Fresh Offals        | 14 322         | 16 239         | 88.2%        | 13 355         | 15 270         | 87.5%        | 3 334          | 5 132          | 65.0%        | -75.0%         | -66.4%       |
| Frozen Offals       | 10 982         | 117 719        | 9.3%         | 10 143         | 117 066        | 8.7%         | 8 116          | 114 228        | 7.1%         | -20.0%         | -2.4%        |
| Salted Offals       | 16 828         | 29 039         | 57.9%        | 13 138         | 20 678         | 63.5%        | 216            | 7 221          | 3.0%         | -98.4%         | -65.1%       |
| Prepared Offal      | 382            | 466            | 82.1%        | 293            | 404            | 72.6%        | 216            | 319            | 67.6%        | -26.4%         | -21.0%       |
| Fat                 | 1 026          | 6 294          | 16.3%        | 676            | 7 682          | 8.8%         | 3 913          | 15 035         | 26.0%        | +479.0%        | +95.7%       |
| <b>Total Beef</b>   | <b>289 166</b> | <b>736 323</b> | <b>39.3%</b> | <b>272 721</b> | <b>723 735</b> | <b>37.7%</b> | <b>214 416</b> | <b>688 840</b> | <b>31.1%</b> | <b>-21.4%</b>  | <b>-4.8%</b> |

Source : Comext

18 November 2021



# EU TRADE with UK

# EU IMPORTS Beef Products

## EU Import of BEEF from UK by Products from Jan to Aug

*In Tons of Carcase Weight*

|                     | 2019           |                |              | 2020           |                |              | 2021           |                |              | % 2021/2020    |               |
|---------------------|----------------|----------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|----------------|---------------|
|                     | United Kingdom | Extra-EU       | %            | United Kingdom | Extra-EU       | %            | United Kingdom | Extra-EU       | %            | United Kingdom | Extra-EU      |
| <b>Live Animals</b> | <b>1 722</b>   | <b>1 841</b>   | <b>93.5%</b> | <b>1 618</b>   | <b>1 668</b>   | <b>97.0%</b> | <b>593</b>     | <b>694</b>     | <b>85.4%</b> | <b>-63.3%</b>  | <b>-58.4%</b> |
| <b>Meats</b>        | <b>97 930</b>  | <b>282 529</b> | <b>34.7%</b> | <b>80 065</b>  | <b>227 559</b> | <b>35.2%</b> | <b>52 226</b>  | <b>195 492</b> | <b>26.7%</b> | <b>-34.8%</b>  | <b>-14.1%</b> |
| Fresh               | 67 595         | 178 409        | 37.9%        | 50 692         | 135 255        | 37.5%        | 32 727         | 111 324        | 29.4%        | -35.4%         | -17.7%        |
| Frozen              | 16 003         | 74 588         | 21.5%        | 14 002         | 61 119         | 22.9%        | 11 411         | 63 547         | 18.0%        | -18.5%         | +4.0%         |
| Salted Meat         | 561            | 2 170          | 25.8%        | 212            | 1 861          | 11.4%        | 150            | 2 094          | 7.2%         | -29.4%         | +12.5%        |
| Prepared            | 5 908          | 17 966         | 32.9%        | 5 917          | 18 546         | 31.9%        | 4 220          | 13 218         | 31.9%        | -28.7%         | -28.7%        |
| Fresh Offals        | 2 250          | 3 168          | 71.0%        | 2 464          | 3 331          | 74.0%        | 2 470          | 3 296          | 74.9%        | +0.2%          | -1.0%         |
| Frozen Offals       | 3 441          | 3 940          | 87.3%        | 4 514          | 5 117          | 88.2%        | 688            | 1 381          | 49.8%        | -84.8%         | -73.0%        |
| Salted Offals       | 1 141          | 1 142          | 99.9%        | 1 328          | 1 332          | 99.7%        | 17             | 18             | 91.9%        | -98.8%         | -98.6%        |
| Prepared Offal      | 87             | 105            | 82.6%        | 27             | 42             | 65.9%        | 7              | 15             | 46.1%        | -74.6%         | -63.6%        |
| Fat                 | 945            | 1 039          | 90.9%        | 909            | 957            | 95.0%        | 538            | 599            | 89.7%        | -40.9%         | -37.4%        |
| <b>Total Beef</b>   | <b>99 652</b>  | <b>284 370</b> | <b>35.0%</b> | <b>81 683</b>  | <b>229 227</b> | <b>35.6%</b> | <b>52 820</b>  | <b>196 187</b> | <b>26.9%</b> | <b>-35.3%</b>  | <b>-14.4%</b> |

Source : Estat - Comext

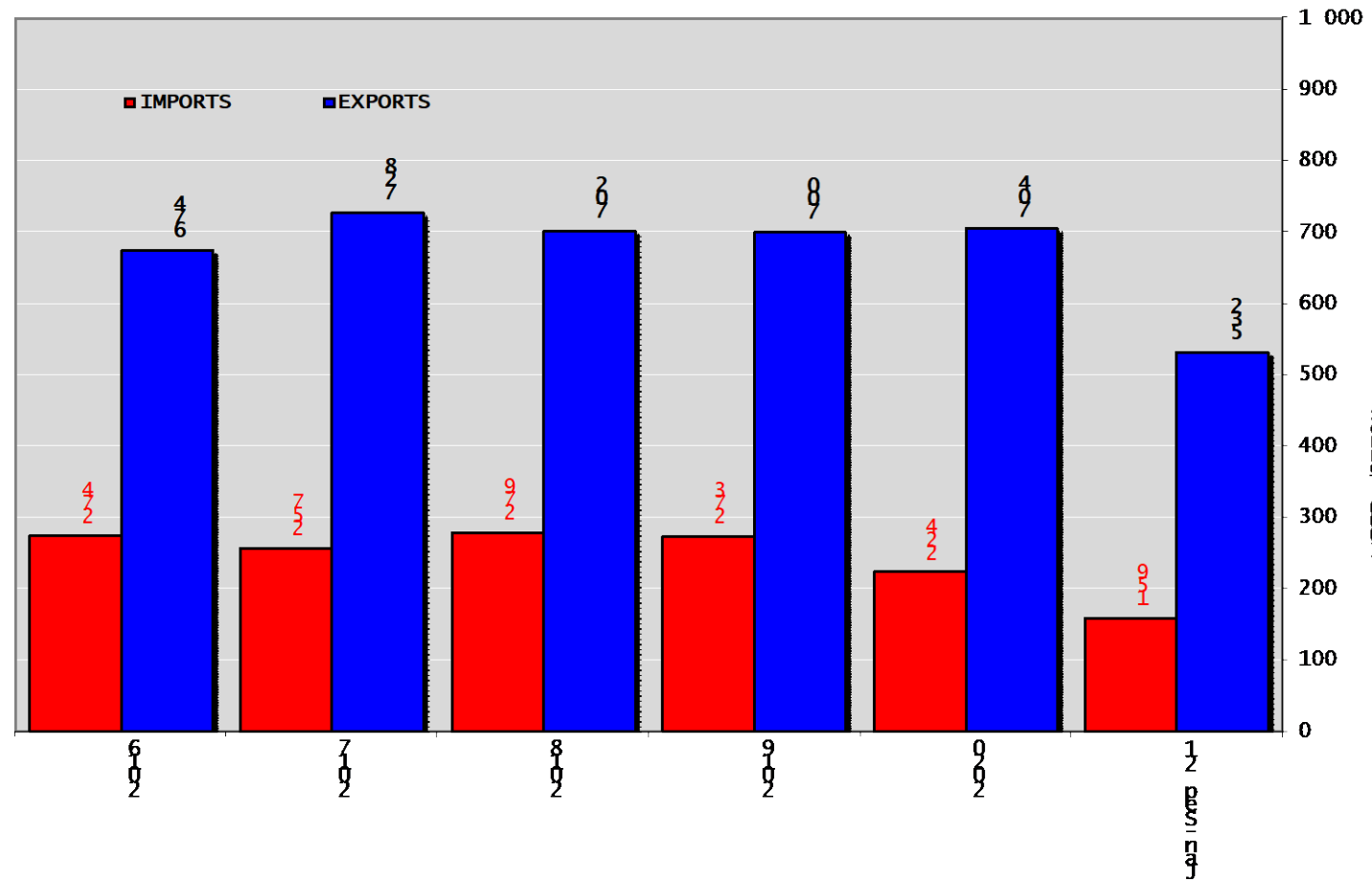
18 November 2021

# TRADE

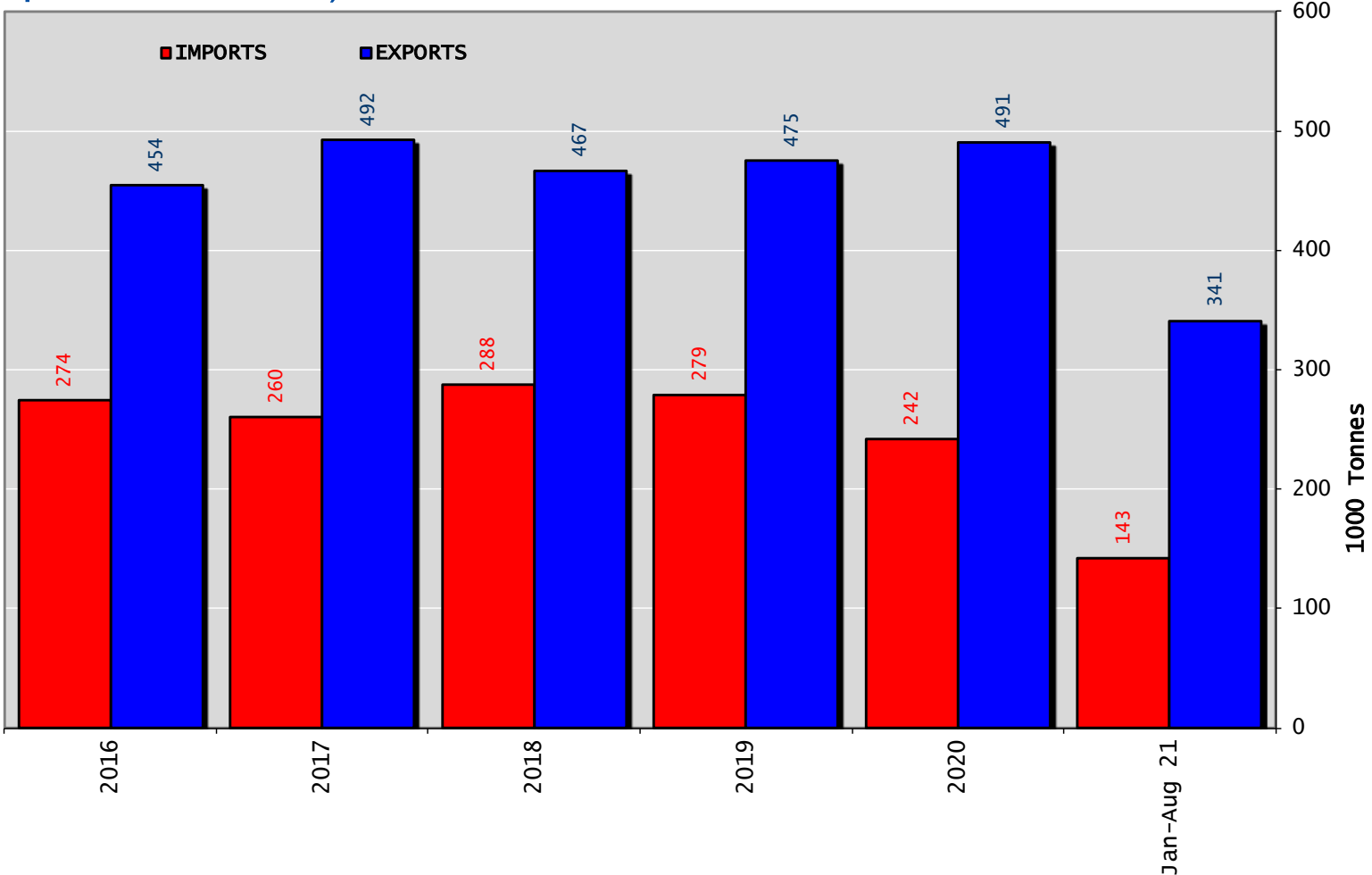
# EUTRADE BALANCE

## Beef & Live Animals

Trade Balance of Beef Products and Live Animals (without UK)



# Trade Balance of Beef Products (Except Live Animals) without UK

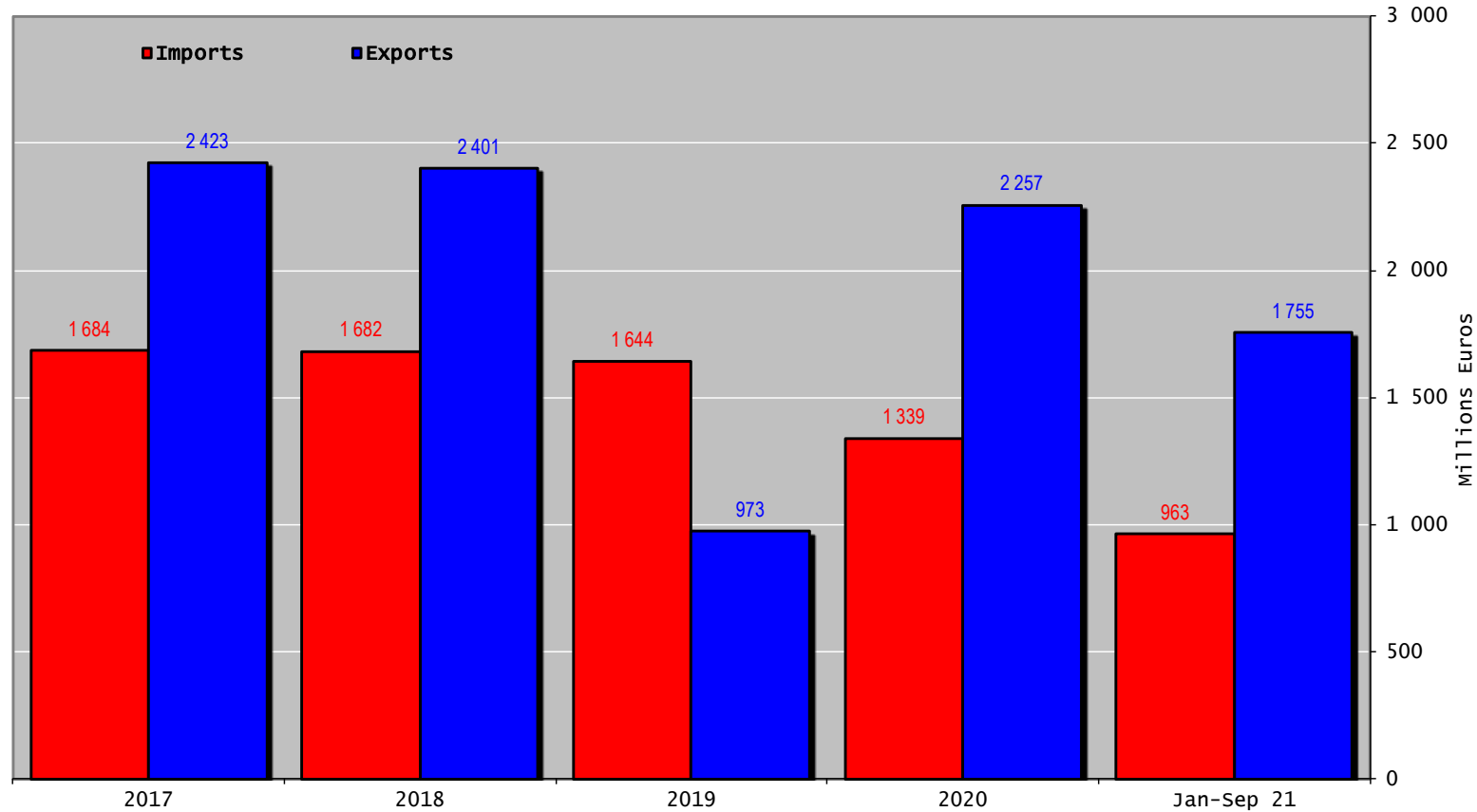


# TRADE

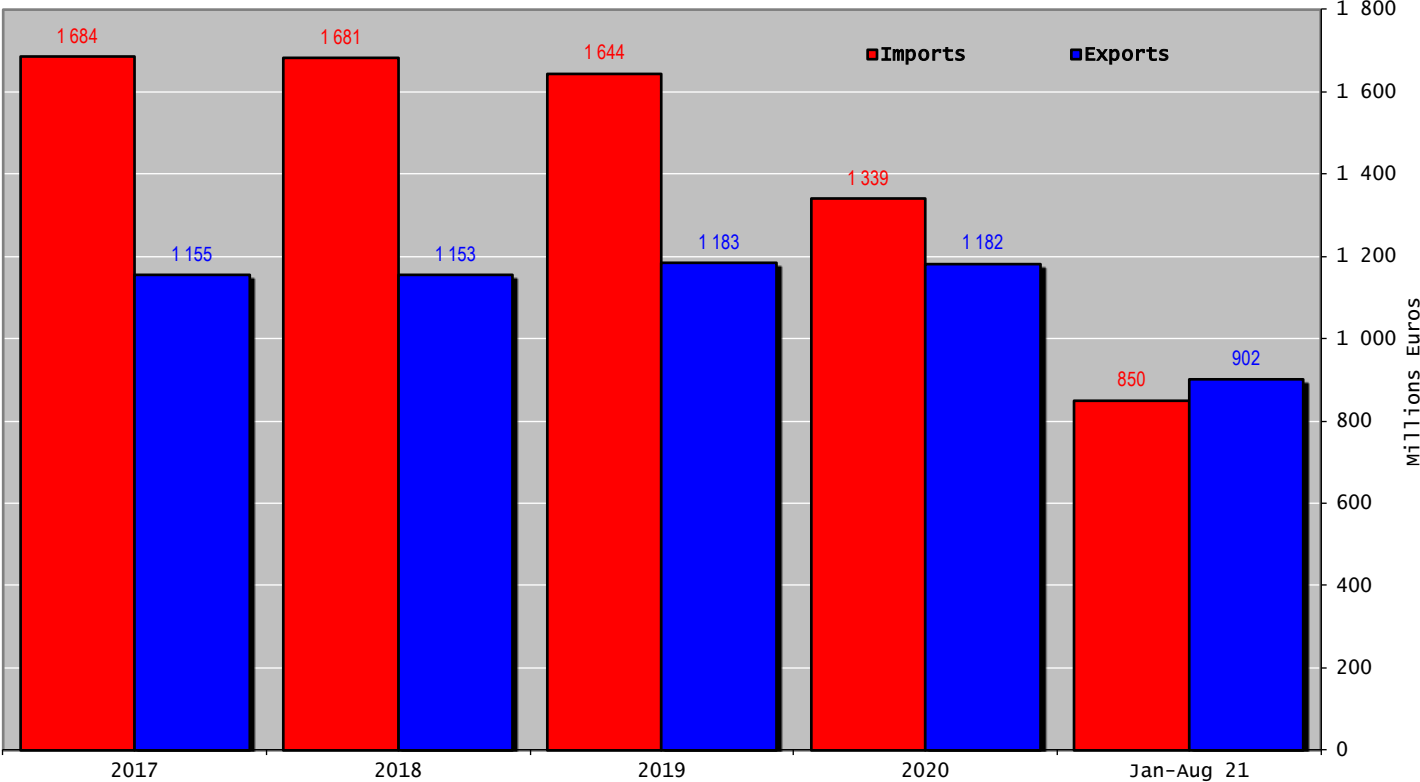
## EU TRADE BALANCE

### Beef & Live Animals

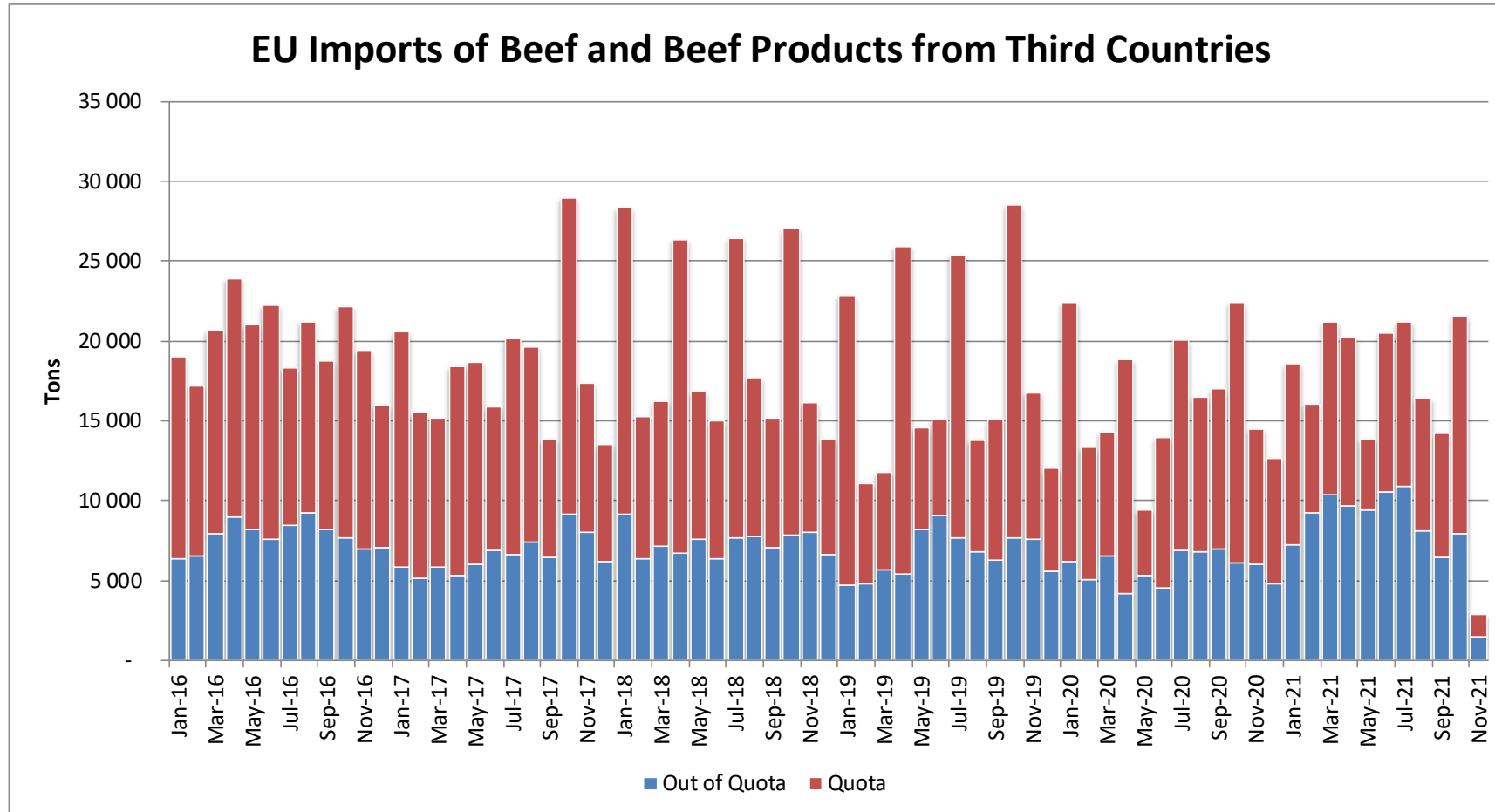
Trade Balance of Beef Products and Live Animals (without UK)



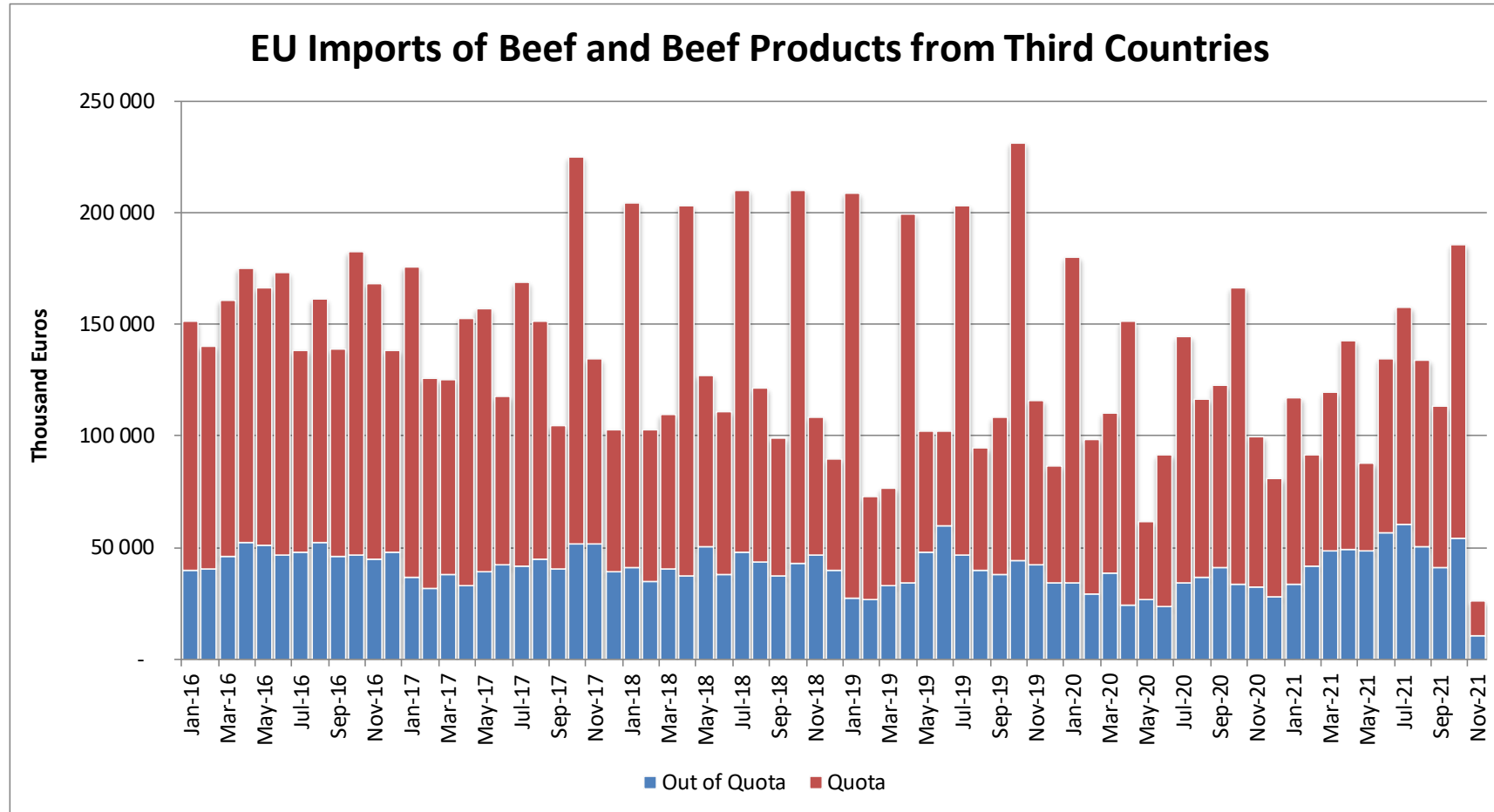
# Trade Balance of Beef Products (Except Live Animals) without UK



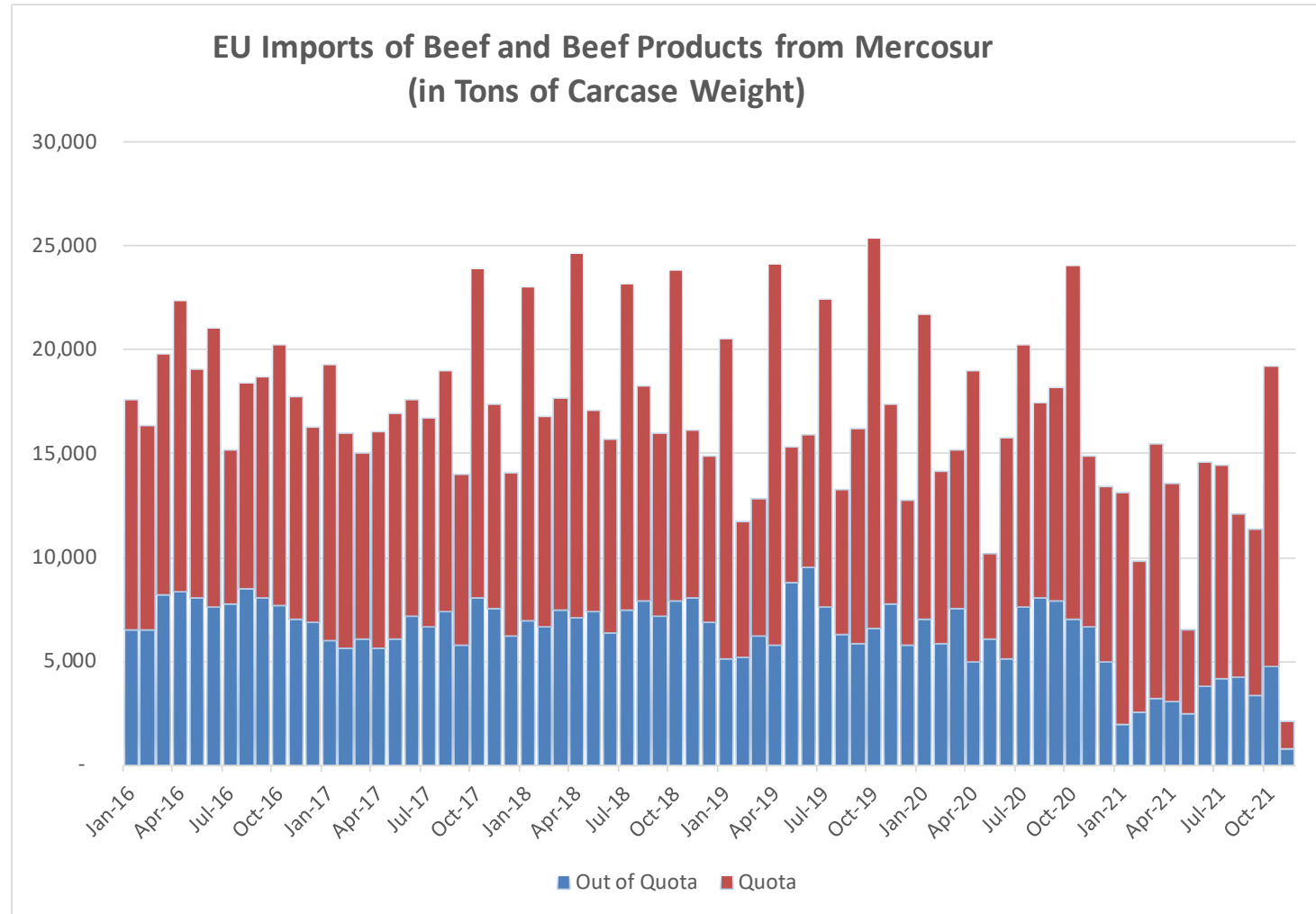
# Imports in and out of TRQs



# Imports in and out of TRQs

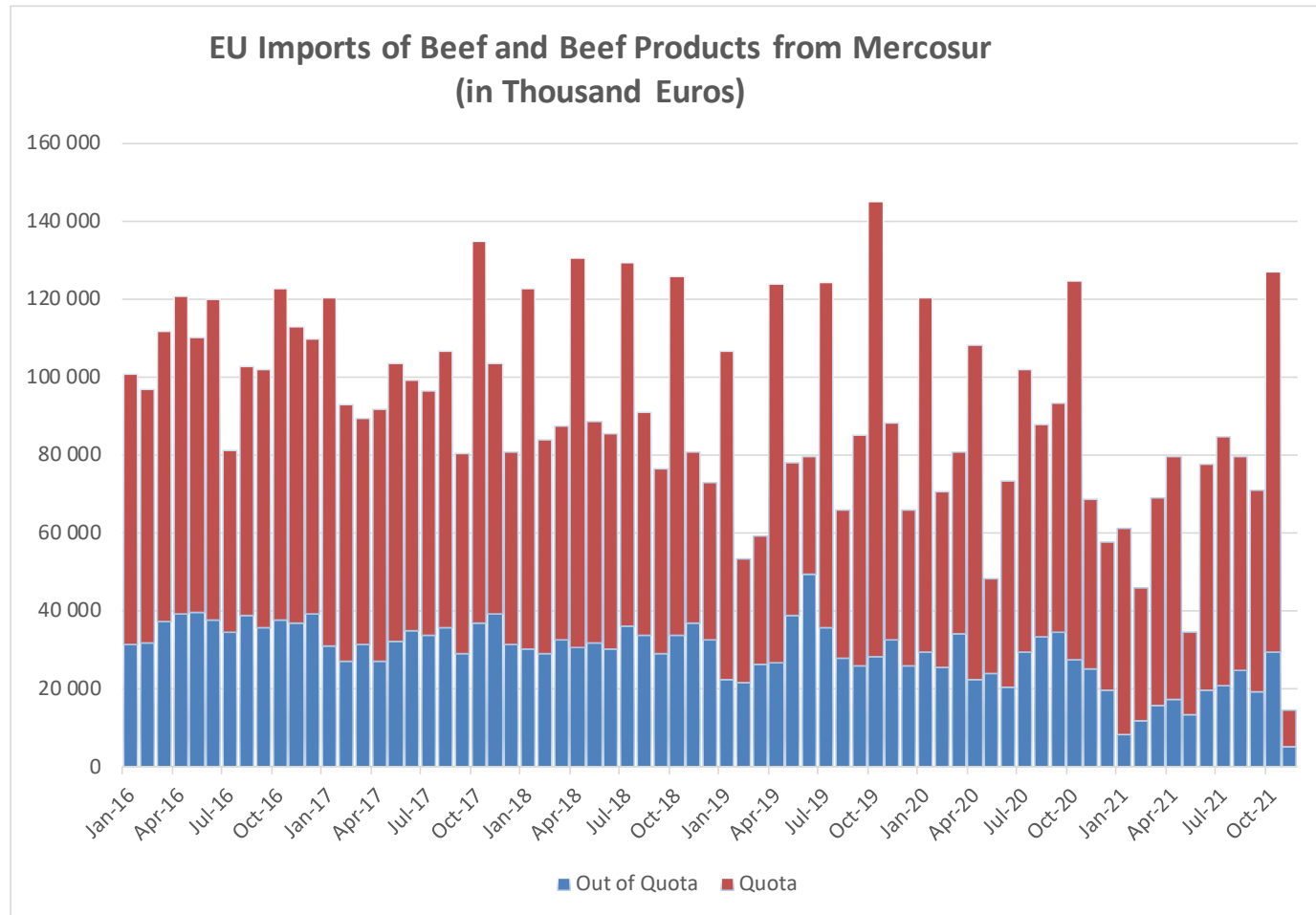


# Imports in and out of TRQs





# Imports in and out of TRQs



# High Quality Beef Import Quotas

Quota erga omnes

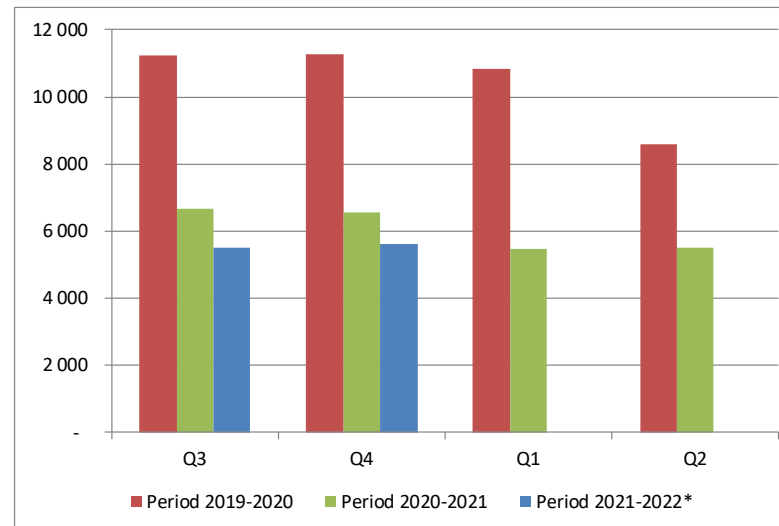
Regulation (EU) No 481/2012

|                          | 2019-Q3 | 2019-Q4 | 2020-Q1 | 2020-Q2 | TOTAL  |
|--------------------------|---------|---------|---------|---------|--------|
| Period 2019-2020         | 11 246  | 11 259  | 10 825  | 8 599   | 41 930 |
| Available                | 11 250  | 11 250  | 11 250  | 11 250  | 45 000 |
| Use                      | 99.97%  | 100.00% | 96.22%  | 76.44%  | 93.18% |
| Available after transfer | 11 250  | 11 254  | 11 241  | 11 675  |        |
|                          | 99.97%  | 100.00% | 96.30%  | 73.66%  |        |

|                          | 2020-Q3* | 2020-Q4 | 2021-Q1 | 2021-Q2 | TOTAL  |
|--------------------------|----------|---------|---------|---------|--------|
| Period 2020-2021         | 6 652    | 6 542   | 5 467   | 5 500   | 24 162 |
| Available                | 6 625    | 6 625   | 5 500   | 5 500   | 45 000 |
| Use                      | 100.00%  | 98.75%  | 99.41%  | 100.00% | 53.69% |
| Available after transfer | 11 250   | 6 598   | 5 583   | 5 533   |        |
|                          | 59.13%   | 99.16%  | 97.93%  | 99.41%  |        |

|                          | 2021-Q3* | 2021-Q4 | 2022-Q1 | 2022-Q2 | TOTAL  |
|--------------------------|----------|---------|---------|---------|--------|
| Period 2021-2022*        | 5 502    | 5 598   | -       | -       | 11 100 |
| Available                | 5 500    | 5 500   | 4 900   | 4 900   | 45 000 |
| Use                      | 100.00%  | 100.00% | 0.00%   | 0.00%   | 24.67% |
| Available after transfer | 5 500    | 5 498   | 4 802   | 9 800   |        |
|                          | 100.00%  | 100.00% | 0.00%   | 0.00%   |        |

\* Until 11.11.2021

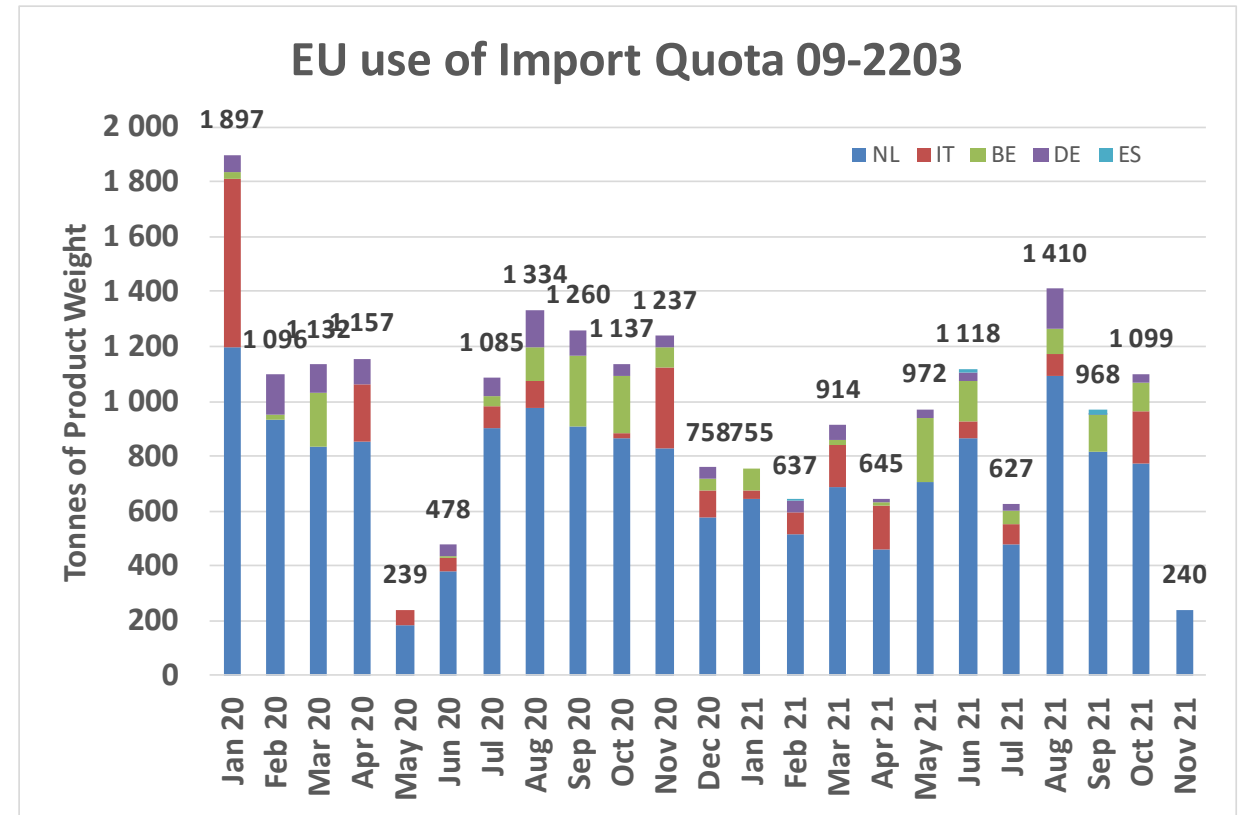


# High Quality Beef Import Quotas

| Origin                           | GATT 2020-2021 |              |              |              |               |
|----------------------------------|----------------|--------------|--------------|--------------|---------------|
|                                  | 2020-Q3        | 2020-Q4      | 2021-Q1      | 2021-Q2      | Total         |
| NL                               | 2 785          | 2 274        | 1 848        | 2 026        | 8 933         |
| IT                               | 174            | 404          | 263          | 228          | 1 069         |
| BE                               | 417            | 330          | 96           | 394          | 1 237         |
| DE                               | 305            | 124          | 98           | 72           | 598           |
| ES                               | -              | -            | 2            | 15           | 17            |
| <b>Total import within Quota</b> | <b>3 680</b>   | <b>3 132</b> | <b>2 306</b> | <b>2 735</b> | <b>11 853</b> |
| Available                        | 4 625          | 4 625        | 4 625        | 4 625        | 18 500        |
| Use                              | 79.57%         | 67.72%       | 49.87%       | 59.13%       | 64.07%        |
| After transfer                   | 4 625          | 5 570        | 6 118        | 6 944        |               |
| Use                              | 79.57%         | 56.23%       | 37.70%       | 39.39%       |               |

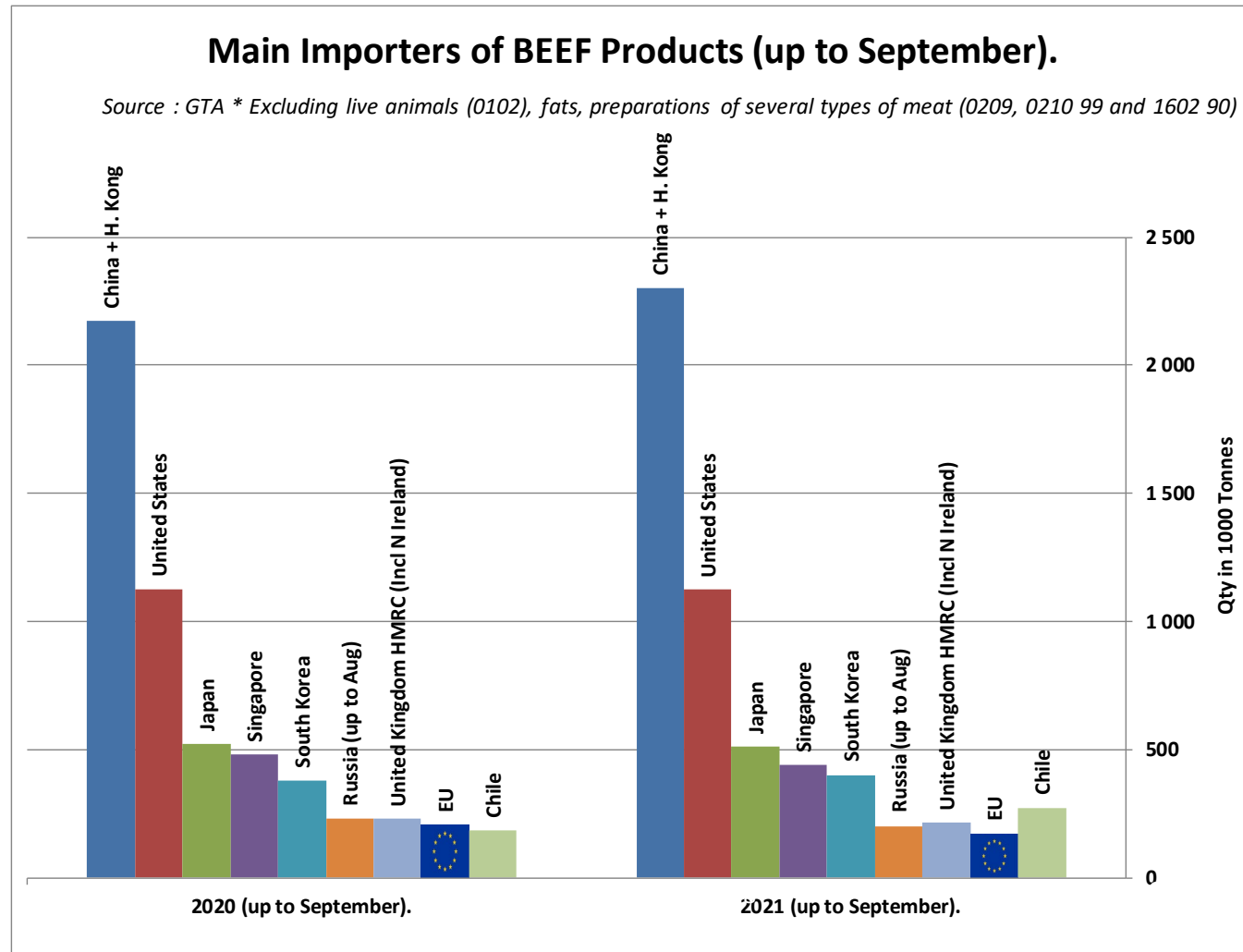
  

| Origin                           | GATT 2021-2022 |              |         |         |              |
|----------------------------------|----------------|--------------|---------|---------|--------------|
|                                  | 2021-Q3        | 2021-Q4      | 2022-Q1 | 2022-Q2 | Total        |
| NL                               | 2 384          | 1 013        |         |         | 3 397        |
| IT                               | 151            | 191          |         |         | 342          |
| BE                               | 282            | 101          |         |         | 383          |
| DE                               | 173            | 34           |         |         | 207          |
| ES                               | 15             | -            |         |         | 15           |
| <b>Total import within Quota</b> | <b>3 005</b>   | <b>1 339</b> |         |         | <b>4 344</b> |
| Available                        | 5 750          | 5 750        | 6 350   | 6 350   | 24 200       |
| Use                              | 52.26%         | 23.28%       |         |         | 17.95%       |
| After transfer                   | 5 750          | 8 495        |         |         |              |
| Use                              | 52.26%         | 15.76%       |         |         |              |



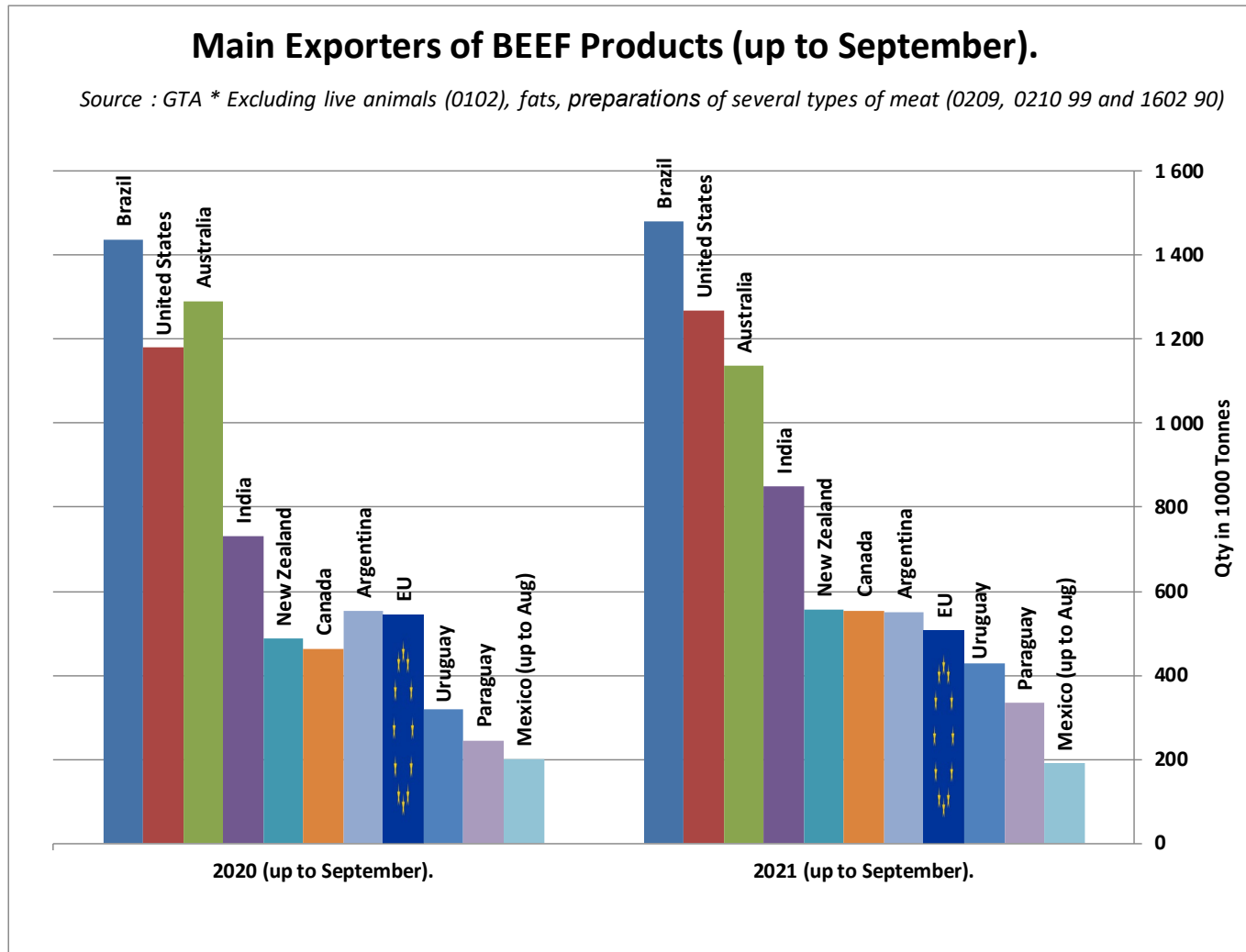
# WORLD BEEF MARKET

## E.U. + UK IMPORTS BEEF MAIN IMPORTERS



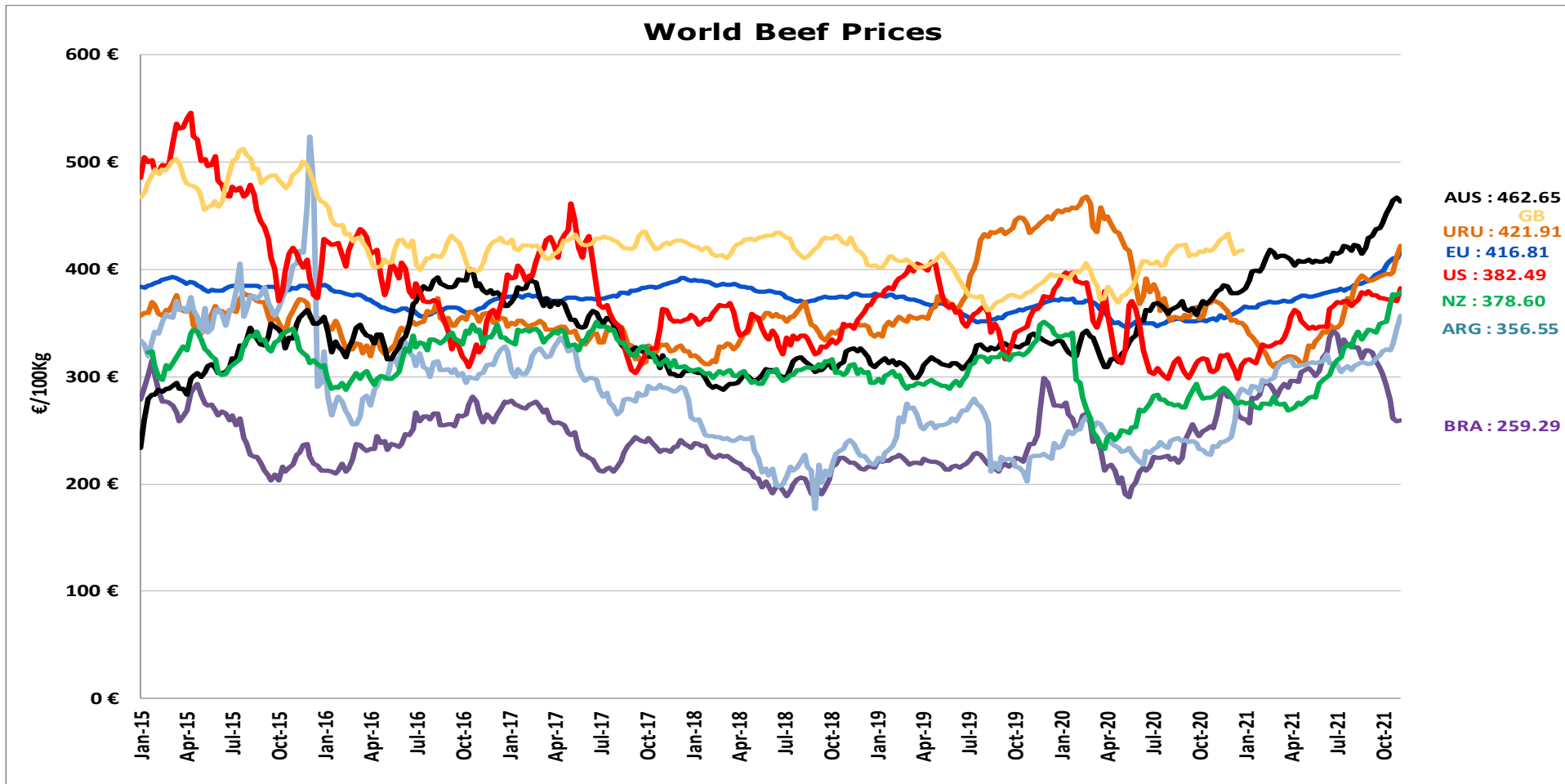
# WORLD BEEF MARKET

## E.U. + UK EXPORTS BEEF MAIN EXPORTERS



# WORLD BEEF MARKET

## STEER PRICES EU, US, AUS, NZ



- ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
- US <https://www.marketnews.usda.gov/mnp/ls-home>
- AUS <http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760>
- UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
- ARG [http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios\\_comparativos\\_del\\_novillo.html](http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html)
- BR <http://www.pecuaria.com.br/cotacoes.php>
- NZ [http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios\\_comparativos\\_del\\_novillo.html](http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html)

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THANK YOU VERY MUCH

More Information at:

EU Market Observatory

[https://ec.europa.eu/agriculture/market-observatory/meat\\_en](https://ec.europa.eu/agriculture/market-observatory/meat_en)

And

Agri-FOOD data portal:

<http://agridata.ec.europa.eu/>

# Thank you



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