



BEEF & VEAL MARKET SITUATION



Beef CMO 20 January 2022

LIVESTOCK

DECEMBER SURVEY

EU EVOLUTION TOTAL BOVINE

Dec 1000 Hd	TOTAL LIVESTOCK				%Var 2020 2019	BOVINE < 1 Year				%Var 2020 2019	BOVINE 1-2 Year				%Var 2020 2019	BOVINE > 2 Year				%Var 2020 2019
	2017	2018	2019	2020		2017	2018	2019	2020		2017	2018	2019	2020		2017	2018	2019	2020	
BE	2 386	2 398	2 373	2 335	-1.6%	700	724	722	712	-1.4%	484	464	464	461	-0.6%	1 202	1 210	1 188	1 163	-2.1%
BG	553	542	527	589	+11.7%	110	108	100	112	+11.9%	57	59	58	71	+22.0%	386	375	369	406	+10.0%
CZ	1 366	1 365	1 367	1 340	-2.0%	407	404	411	405	-1.5%	299	304	299	295	-1.2%	660	657	657	640	-2.6%
DK	1 558	1 530	1 500	1 500	idem	541	534	522	524	+0.4%	294	284	280	279	-0.4%	723	712	698	697	-0.1%
DE	12 281	11 949	11 640	11 302	-2.9%	3 704	3 584	3 485	3 405	-2.3%	2 904	2 829	2 751	2 639	-4.1%	5 673	5 536	5 403	5 258	-2.7%
EE	251	252	254	253	-0.3%	70	71	71	72	+1.7%	49	49	50	49	-0.8%	132	132	133	132	-1.1%
IE	6 674	6 593	6 560	6 529	-0.5%	2 087	2 000	1 962	2 057	+4.8%	1 792	1 790	1 741	1 708	-1.9%	2 795	2 804	2 856	2 765	-3.2%
EL	556	542	530	539	+1.7%	151	141	157	154	-1.9%	101	96	91	90	-1.1%	303	305	283	295	+4.2%
ES	6 466	6 511	6 600	6 636	+0.5%	2 492	2 494	2 529	2 541	+0.5%	822	847	857	853	-0.5%	3 151	3 170	3 214	3 242	+0.9%
FR	18 954	18 613	18 173	17 789	-2.1%	5 271	5 304	5 125	5 089	-0.7%	3 381	3 180	3 183	3 059	-3.9%	10 301	10 129	9 865	9 641	-2.3%
HR	451	414	420	423	+0.7%	156	153	151	146	-3.3%	100	96	107	111	+3.7%	195	165	162	166	+2.5%
IT	6 350	6 311	6 377	6 400	+0.4%	1 738	1 703	1 759	1 774	+0.8%	1 501	1 538	1 588	1 595	+0.5%	3 111	3 071	3 030	3 031	+0.0%
CY	67	71	74	78	+4.8%	23	24	25	25	+3.5%	11	12	12	12	+2.8%	33	35	38	40	+6.2%
LV	406	395	395	399	+0.9%	108	106	108	112	+3.0%	70	65	65	65	+1.2%	228	225	222	222	-0.2%
LT	677	654	635	630	-0.8%	180	173	167	169	+1.1%	135	133	132	129	-2.4%	362	348	336	332	-1.1%
LU	198	194	192	191	-0.7%	50	50	50	50	+0.2%	44	42	41	41	-1.1%	103	103	101	100	-1.1%
HU	870	885	909	933	+2.6%	243	251	258	266	+3.1%	179	182	193	195	+1.0%	448	451	458	472	+3.1%
MT	14	14	14	14	+0.1%	4	4	4	4	+5.3%	3	3	3	3	-8.4%	7	7	7	7	+0.9%
NL	4 030	3 690	3 721	3 691	-0.8%	1 594	1 510	1 528	1 510	-1.2%	575	465	440	465	+5.7%	1 860	1 715	1 752	1 716	-2.1%
AT	1 943	1 913	1 880	1 855	-1.3%	624	618	605	599	-1.1%	439	428	426	414	-2.8%	881	866	848	842	-0.6%
PL	6 036	6 183	6 262	6 279	+0.3%	1 713	1 709	1 748	1 735	-0.7%	1 669	1 732	1 757	1 800	+2.5%	2 654	2 742	2 758	2 744	-0.5%
PT	1 670	1 632	1 675	1 691	+1.0%	515	497	531	526	-1.1%	256	236	240	257	+6.9%	900	899	903	909	+0.6%
RO	2 011	1 977	1 923	1 911	-0.6%	432	418	400	376	-6.1%	248	241	223	233	+4.2%	1 330	1 318	1 300	1 302	+0.2%
SI	480	477	483	486	+0.5%	153	153	151	153	+1.4%	128	128	136	133	-1.7%	198	196	197	199	+1.4%
SK	440	439	432	442	+2.3%	125	123	122	126	+3.2%	84	83	83	87	+4.3%	231	232	227	229	+1.1%
FI	875	859	841	835	-0.6%	299	296	287	292	+1.5%	213	210	205	199	-2.6%	363	354	349	344	-1.3%
SE	1 449	1 435	1 405	1 391	-1.0%	474	468	453	464	+2.5%	342	343	339	323	-4.6%	633	625	613	603	-1.6%
EU	79 010	77 840	77 161	76 462	-0.9%	23 964	23 619	23 431	23 396	-0.2%	16 182	15 838	15 764	15 568	-1.2%	38 863	38 382	37 966	37 499	-1.2%
UK	9 787	9 610	9 459			2 956	2 869	2 860			2 413	2 405	2 335			4 417	4 336	4 264		

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2019 AND 2020

LIVESTOCK

DECEMBER SURVEY

EU EVOLUTION COWS

Dec 1000 Hd	TOTAL COWS				%Var 2020 2019	DAIRY COWS				%Var 2020 2019	OTHER COWS				%Var 2020 2019
	2017	2018	2019	2020		2017	2018	2019	2020		2017	2018	2019	2020	
BE	938	942	939	921	-1.9%	519	529	538	538	-0.0%	419	412	401	383	-4.4%
BG	357	351	343	382	+11.3%	261	244	227	242	+6.7%	97	107	116	140	+20.2%
CZ	571	570	570	560	-1.8%	365	359	361	357	-1.2%	206	212	209	203	-2.9%
DK	664	655	645	646	+0.2%	575	570	563	565	+0.4%	89	85	83	80	-3.6%
DE	4 859	4 751	4 651	4 548	-2.2%	4 199	4 101	4 012	3 921	-2.2%	660	650	640	626	-2.1%
EE	115	116	116	116	-0.4%	86	85	85	84	-0.8%	29	30	31	32	+0.6%
IE	2 362	2 351	2 383	2 379	-0.2%	1 343	1 369	1 426	1 456	+2.1%	1 018	982	957	923	-3.6%
EL	262	269	242	258	+6.6%	97	95	86	86	idem	165	174	156	171	+9.6%
ES	2 822	2 819	2 881	2 909	+1.0%	823	817	813	811	-0.3%	1 998	2 002	2 068	2 099	+1.5%
FR	7 751	7 650	7 505	7 475	-0.4%	3 597	3 554	3 491	3 455	-1.0%	4 154	4 095	4 014	4 020	+0.1%
HR	161	146	142	144	+1.4%	139	136	130	110	-15.4%	22	10	12	34	+183.3%
IT	2 338	2 263	2 237	2 243	+0.3%	2 040	1 939	1 876	1 871	-0.2%	298	324	362	372	+2.8%
CY	30	32	35	37	+4.8%	30	32	35	37	+4.8%	0	0	0	0	idem
LV	199	196	195	196	+0.6%	150	144	138	136	-1.7%	49	52	56	60	+6.5%
LT	323	312	299	295	-1.4%	273	256	241	233	-3.3%	50	56	58	62	+6.4%
LU	78	78	79	78	-1.2%	52	53	54	54	+0.1%	26	25	25	24	-4.1%
HU	395	403	412	414	+0.5%	244	239	243	226	-7.0%	151	164	169	188	+11.2%
MT	6	6	6	6	+1.1%	6	6	6	6	-1.0%	0	0	0	0	+100.0%
NL	1 723	1 594	1 633	1 612	-1.3%	1 665	1 552	1 590	1 569	-1.3%	58	42	43	43	idem
AT	750	733	720	715	-0.6%	543	533	524	525	+0.1%	207	200	195	191	-2.5%
PL	2 341	2 417	2 406	2 391	-0.6%	2 153	2 214	2 167	2 126	-1.9%	188	203	239	266	+10.9%
PT	728	723	731	739	+1.1%	239	235	234	233	-0.6%	490	487	497	507	+1.9%
RO	1 187	1 173	1 166	1 165	-0.1%	1 175	1 158	1 139	1 140	+0.1%	12	15	27	25	-7.8%
SI	169	166	166	167	+0.6%	109	103	101	99	-1.6%	60	64	65	68	+4.1%
SK	195	195	192	192	-0.2%	130	128	126	122	-3.0%	65	67	66	69	+5.3%
FI	329	322	318	316	-0.6%	271	264	259	256	-1.3%	58	58	59	61	+2.3%
SE	522	514	500	499	-0.2%	323	313	301	304	+1.0%	199	201	198	194	-2.1%
EU	32 176	31 749	31 513	31 402	-0.4%	21 409	21 029	20 766	20 562	-1.0%	10 767	10 719	10 748	10 838	+0.8%
UK	3 443	3 382	3 337			1 904	1 879	1 867			1 540	1 503	1 470		

Source : EStat Newcronos

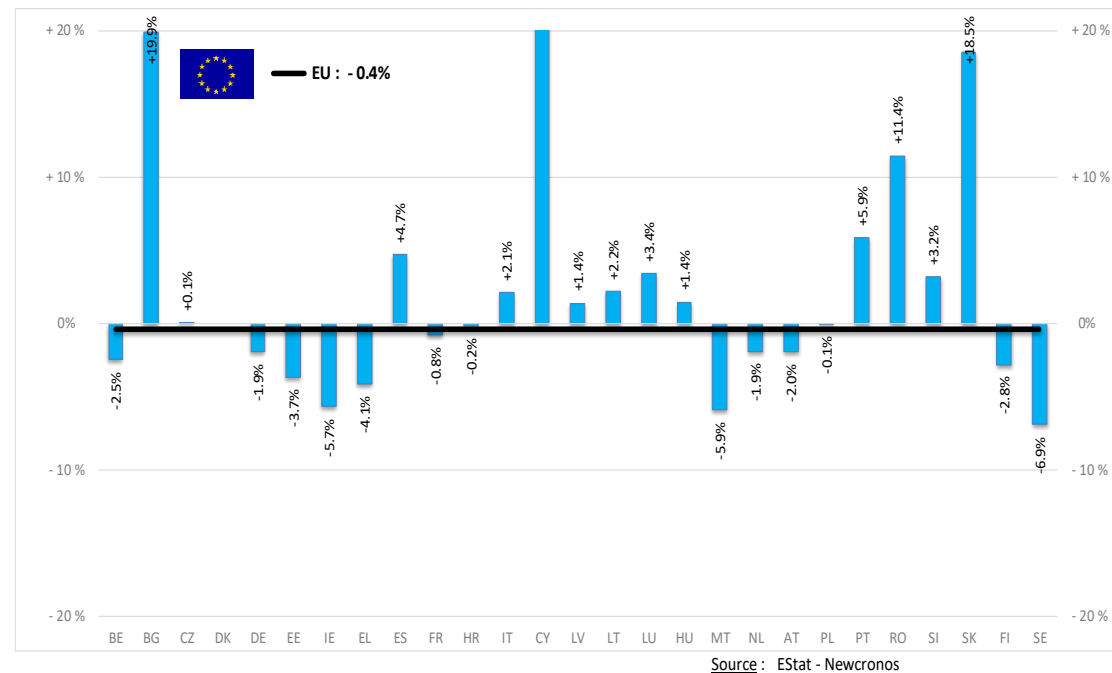
EU %Var is calculated considering only countries available in 2019 AND 2020

PRODUCTION

% EVOLUTION HEADS

HEADS	Jan-Oct 21/20
	EU
Bull	+0.0%
Bullock	-2.7%
Cow	+0.4%
Heifer	-0.5%
Calve	-1.9%
Young cattle	+0.1%
Meat of bovine animals	-0.4%

Estimates for last month of period :

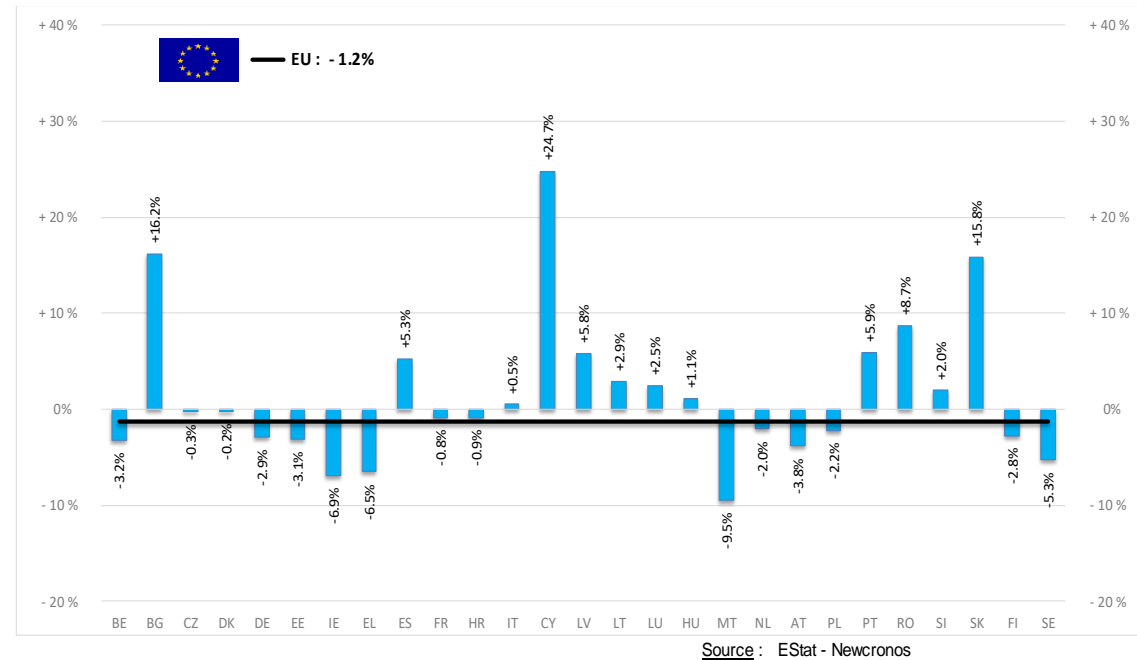


PRODUCTION

% EVOLUTION TONNES

TONNES	Jan-Oct 21/20
EU	-1.2%
Bull	-1.6%
Bullock	-3.2%
Cow	-0.7%
Heifer	-1.4%
Calve	-0.5%
Young cattle	-0.5%
Meat of bovine animals	-1.2%

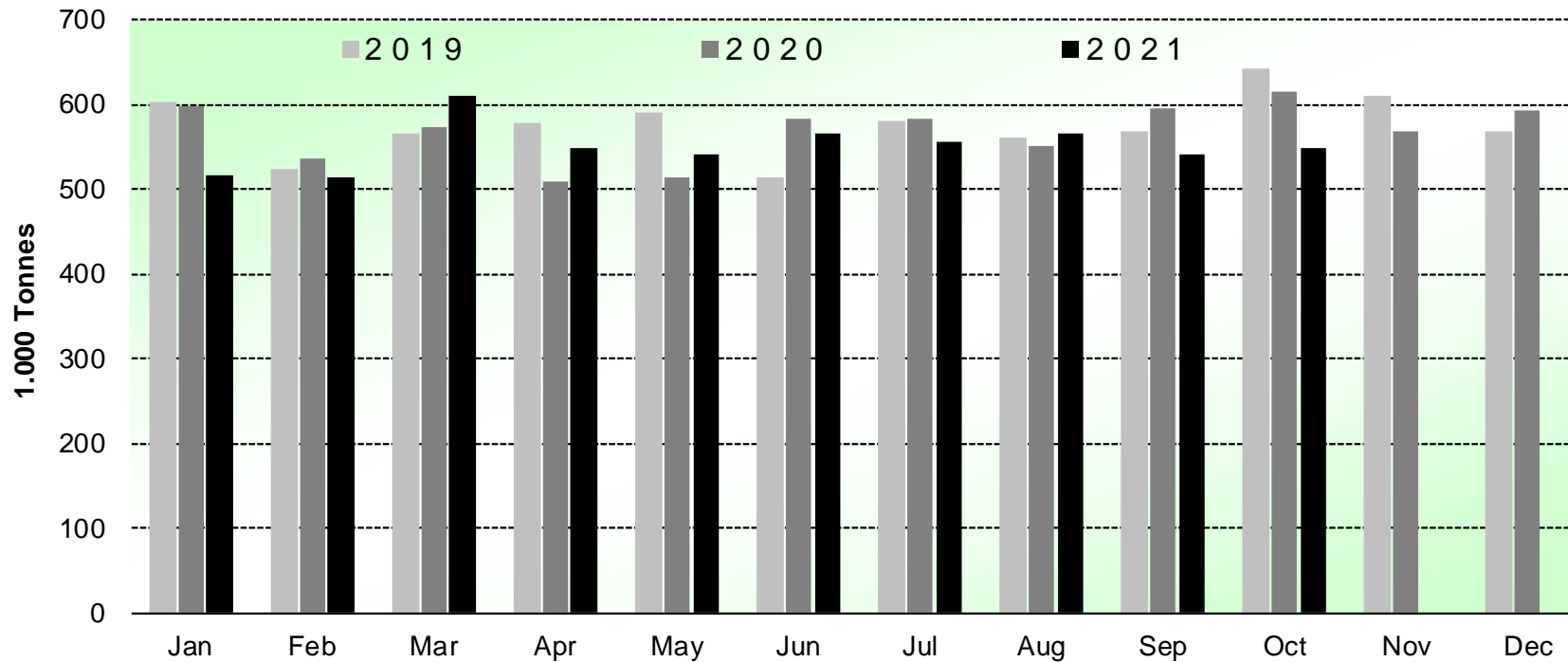
Estimates for last month of period :



PRODUCTION

HISTORIC
TONNES

Beef & Veal Production (EU Slaughtering) - Tonnes



Source: EStat-Newcronos

PRICES CARCASSES

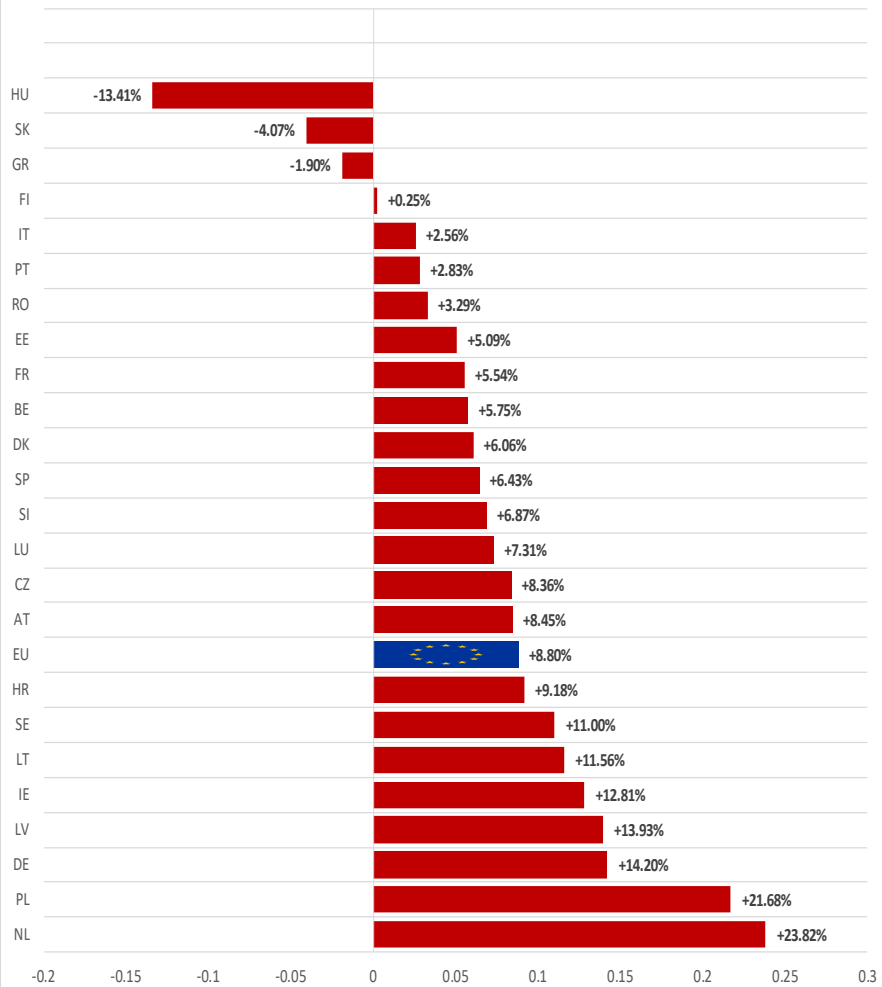
Dashboard

EU Prices week		1	Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	429.6	- 1.1%	- 0.3%	+ 17.9%
	Young Bovines (Z)	422.1	- 0.1%	- 0.1%	- 0.1%
	Young Bulls (A)	431.0	- 1.6%	- 0.7%	+ 18.2%
	Steers (C)	429.8	+ 0.3%	+ 0.7%	+ 14.3%
	Cows (D)	352.4	+ 1.7%	+ 1.6%	+ 29.2%
	Heifers (E)	432.4	+ 0.3%	+ 1.1%	+ 14.4%
Live Animals	Male Calves Dairy Type	76.51	- 11.5%	- 12.5%	+ 28.2%
	Male Calves Beef Type	212.5	+ 13.3%	+ 2.8%	+ 21.5%
	Young Store Cattle	2.67	+ 0.5%	+ 0.4%	+ 5.4%
	Yearling Male Store Cattle	3.27	+ 7.3%	+ 3.9%	+ 18.8%
	Yearling Female Store Cattle	2.55	+ 1.5%	+ 1.7%	+ 7.6%
	Calves slaughtered <8M	570.7	- 1.7%	- 0.0%	+ 24.7%

Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)

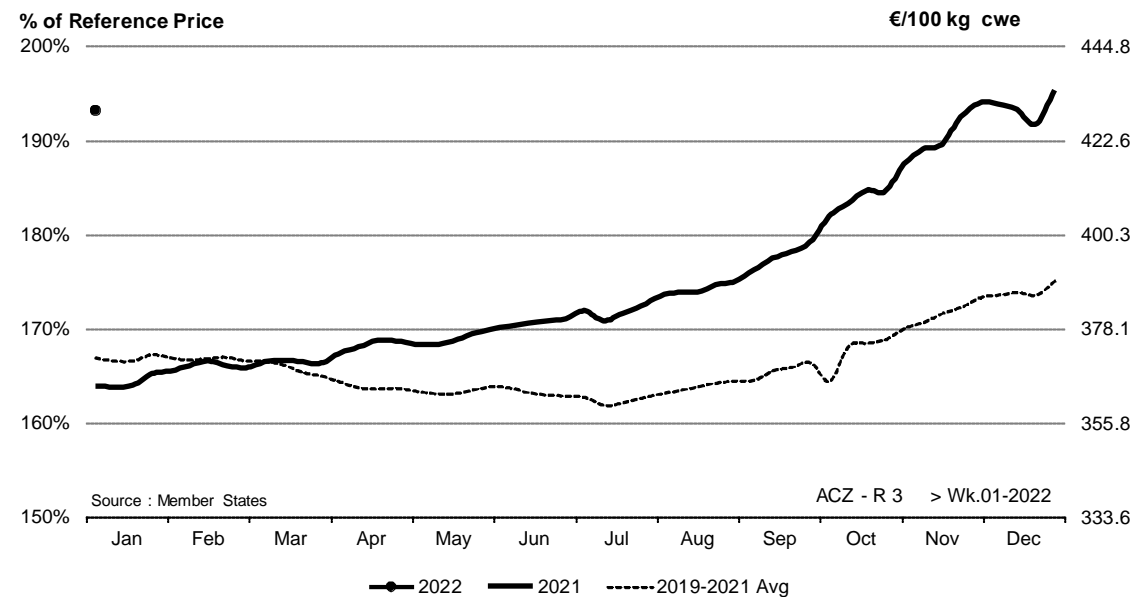
PRICES CARCASSES

EU ACZ R3 Price Comparison between average monthly price January 2021 - December 2021 compared to January 2020 - December 2020



EU EVOLUTION A/C/Z.R3

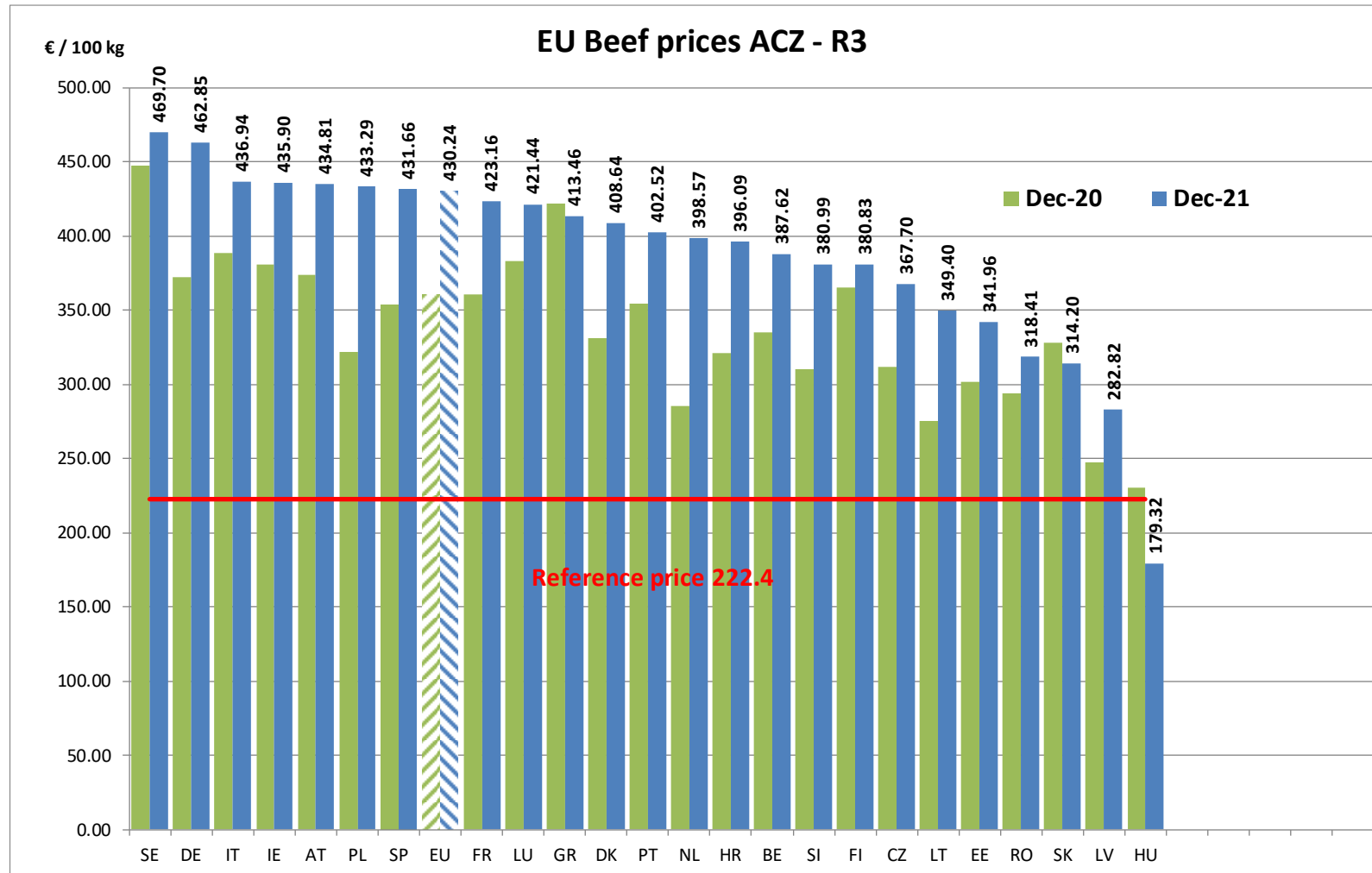
ACZ - R 3 > Wk.01-2022



Price in week 01 : **429.63** Average price in December 2021 : **430.21**
 % change y/y : **+17.88%** % change y/y : **+19.22%**
 % Ref. Price in wk 0 : **193.2%**

PRICES CARCASSES

EU EVOLUTION A/C/Z.R3

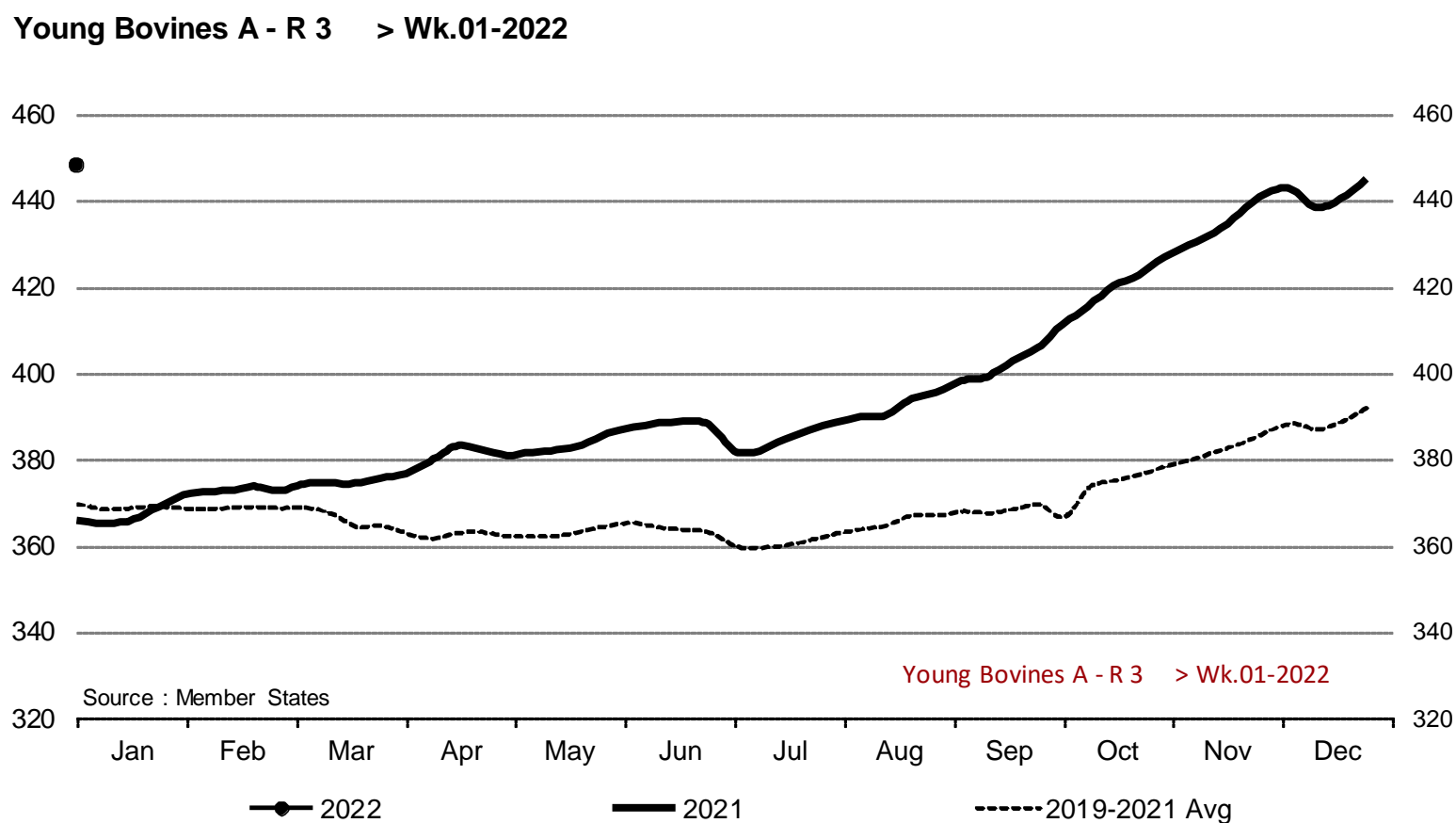


20 January 2022

PRICES CARCASSES

EU EVOLUTION YOUNG BULL – A.R3

Young Bovines A - R 3 > Wk.01-2022



Price in week 01 : **447.99**

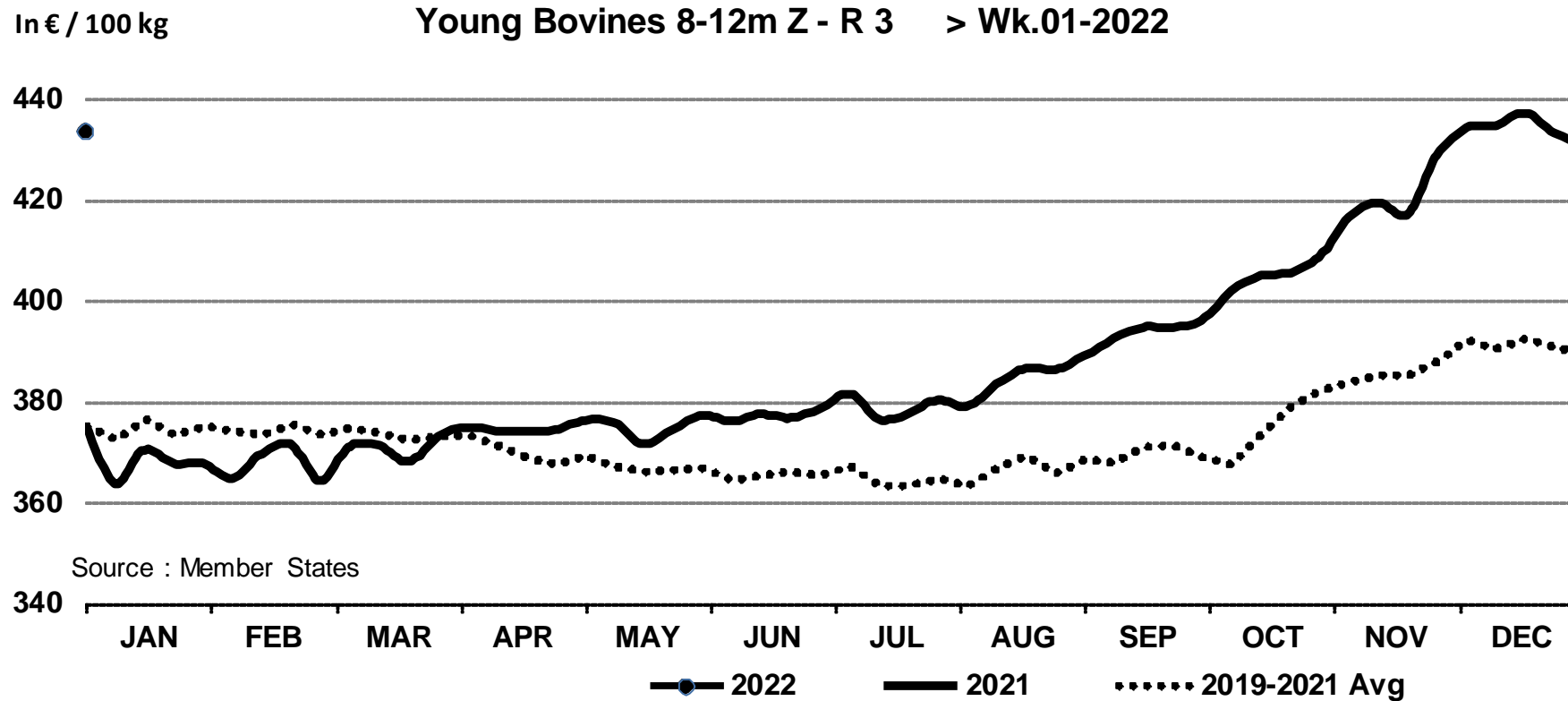
% change y/y : **+ 22.4%**

Average price in December 2021 : **441.40**

% change y/y : **+ 21.8%**

PRICES CARCASSES

E.U. EVOLUTION YOUNG BOVINE 8-12M- Z.R3



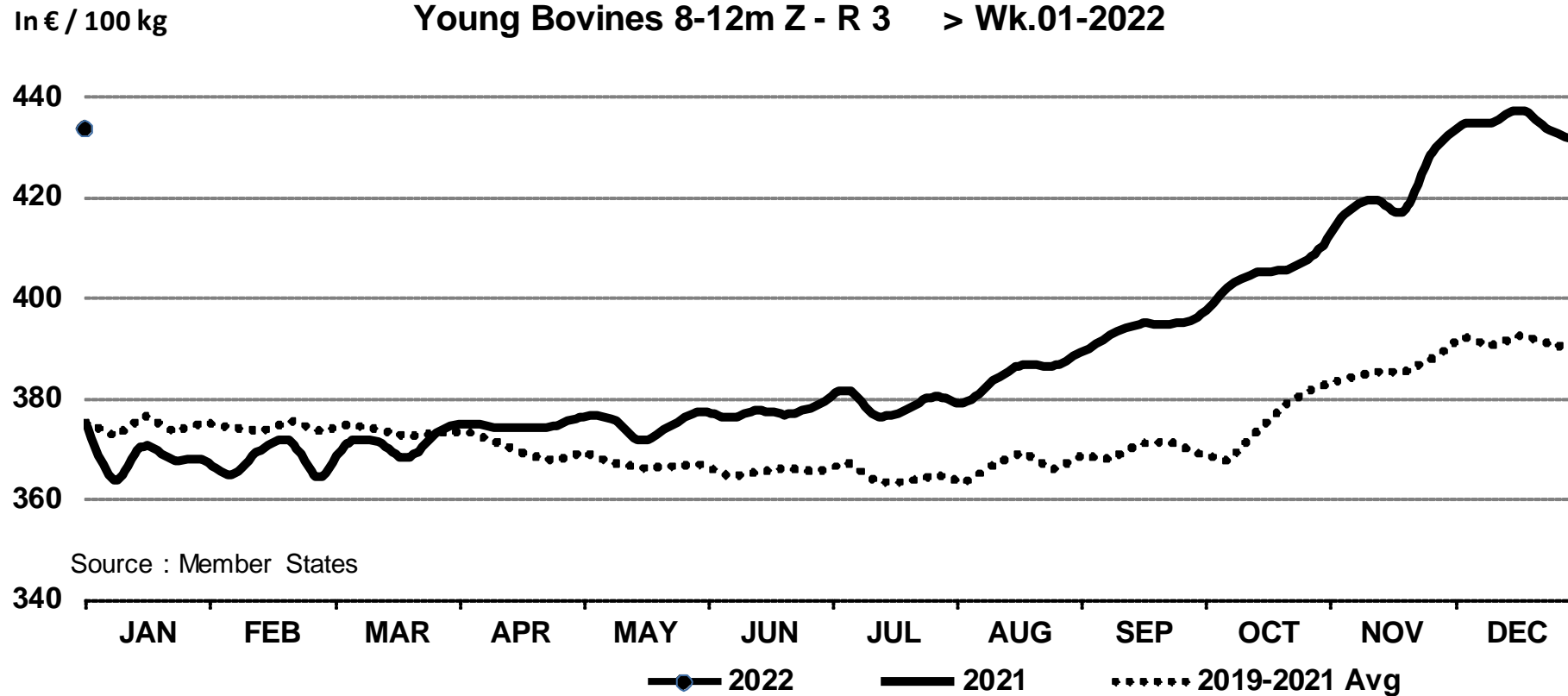
Price in week 01 : **433.36**
% change y/y : **+ 15.4%**

10/12/2021

Average price in December 2021 : **434.13**
% change y/y : **+ 20.2%**

PRICES CARCASSES

E.U. EVOLUTION
STEER – C.R3



Price in week 01 : **433.36**
% change y/y : **+ 15.4%**

10/12/2021

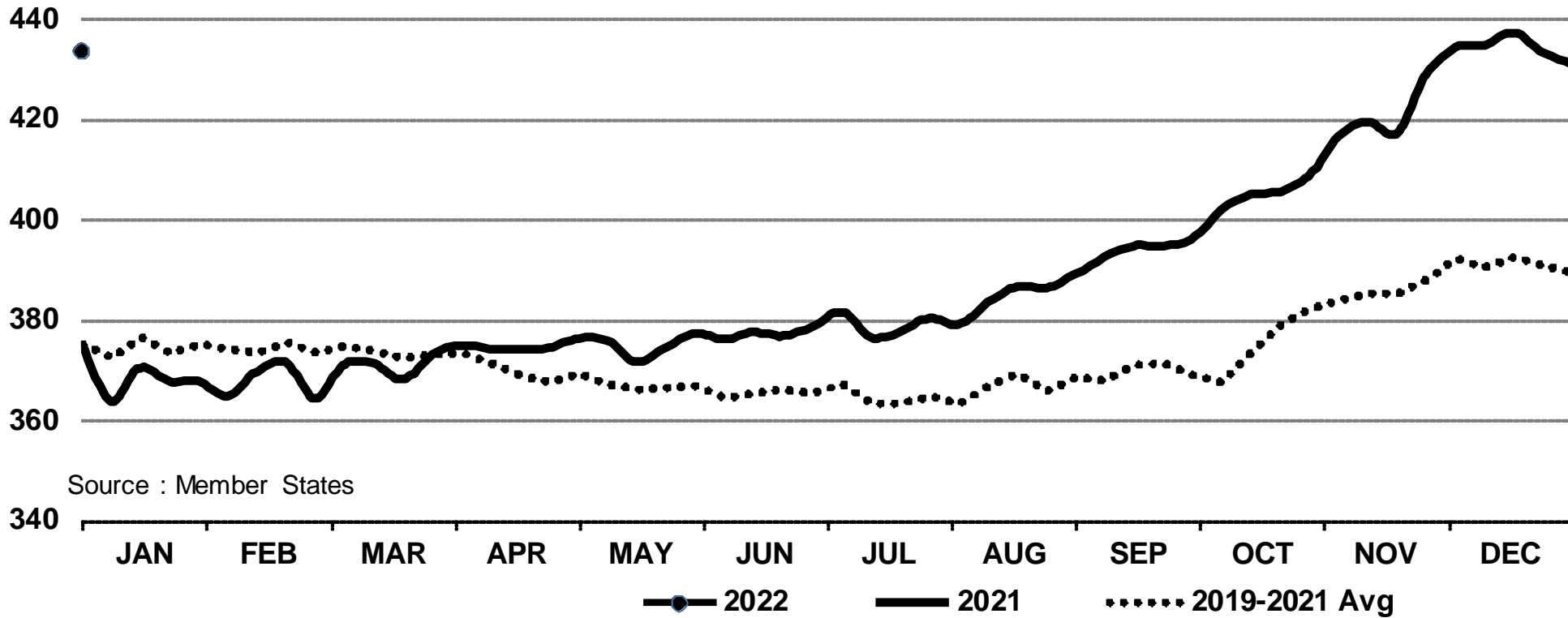
Average price in December 2021 : **434.13**
% change y/y : **+ 20.2%**

PRICES CARCASSES

E.U. EVOLUTION
COW – D.03

In € / 100 kg

Young Bovines 8-12m Z - R 3 > Wk.01-2022



Price in week 01 : **433.36**
% change y/y : **+ 15.4%**

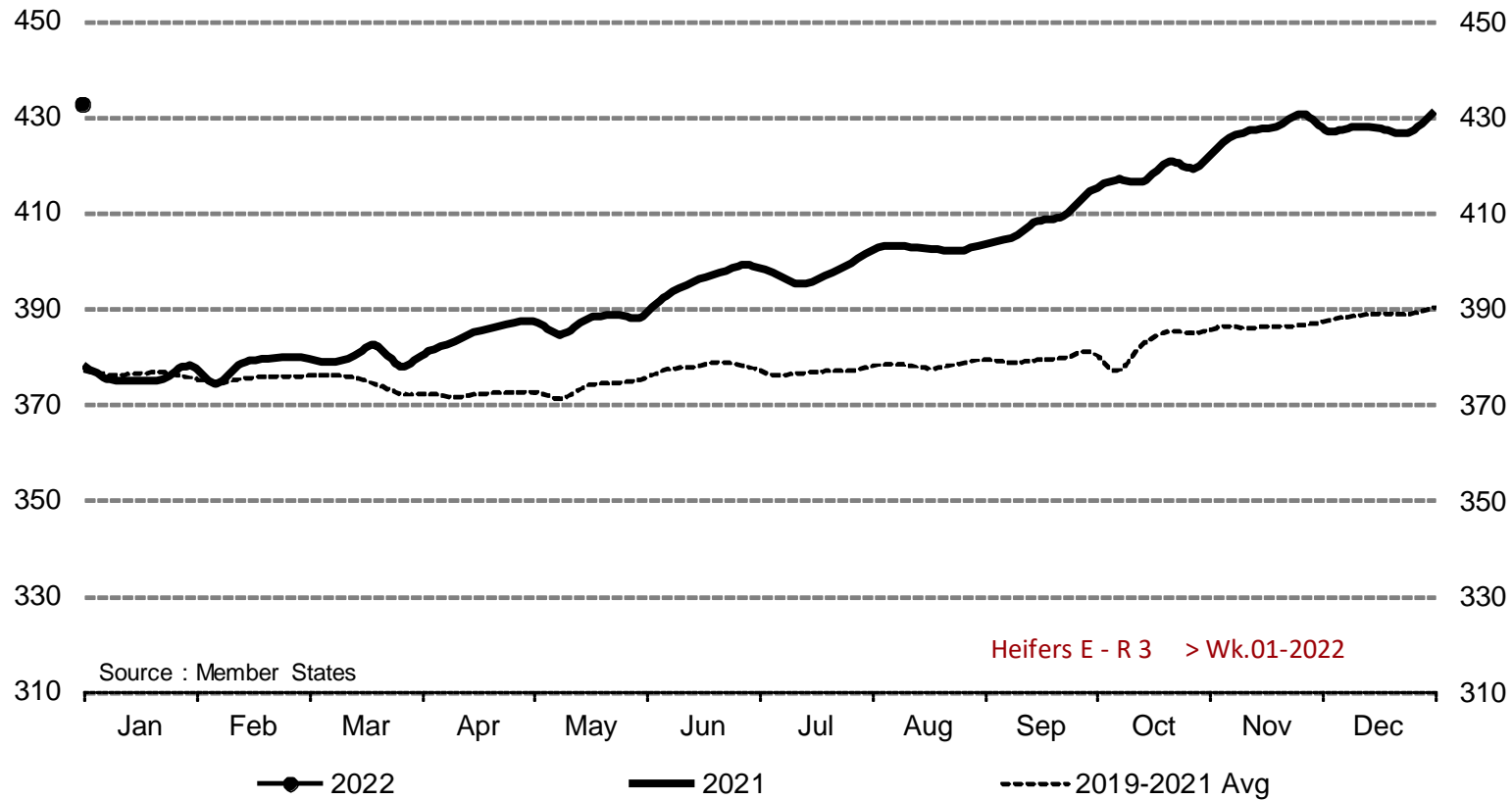
10/12/2021

Average price in December 2021 : **434.13**
% change y/y : **+ 20.2%**

PRICES CARCASSES

EU EVOLUTION HEIFER - E.R3

Heifers E - R 3 > Wk.01-2022

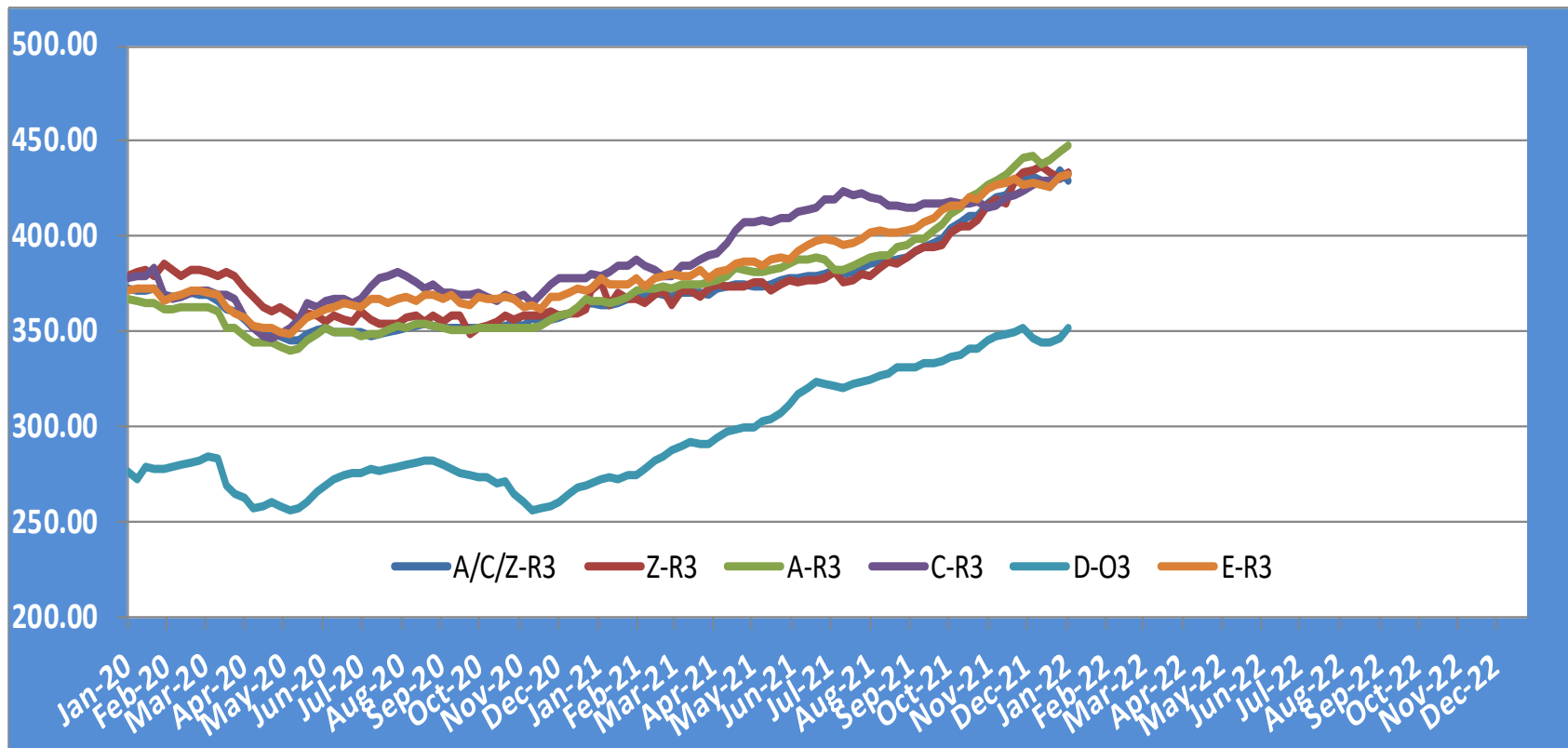


Price in week 01 : **432.40**
% change y/y : **+ 14.4%**

Average price in December 2021 : **427.68**
% change y/y : **+ 15.3%**

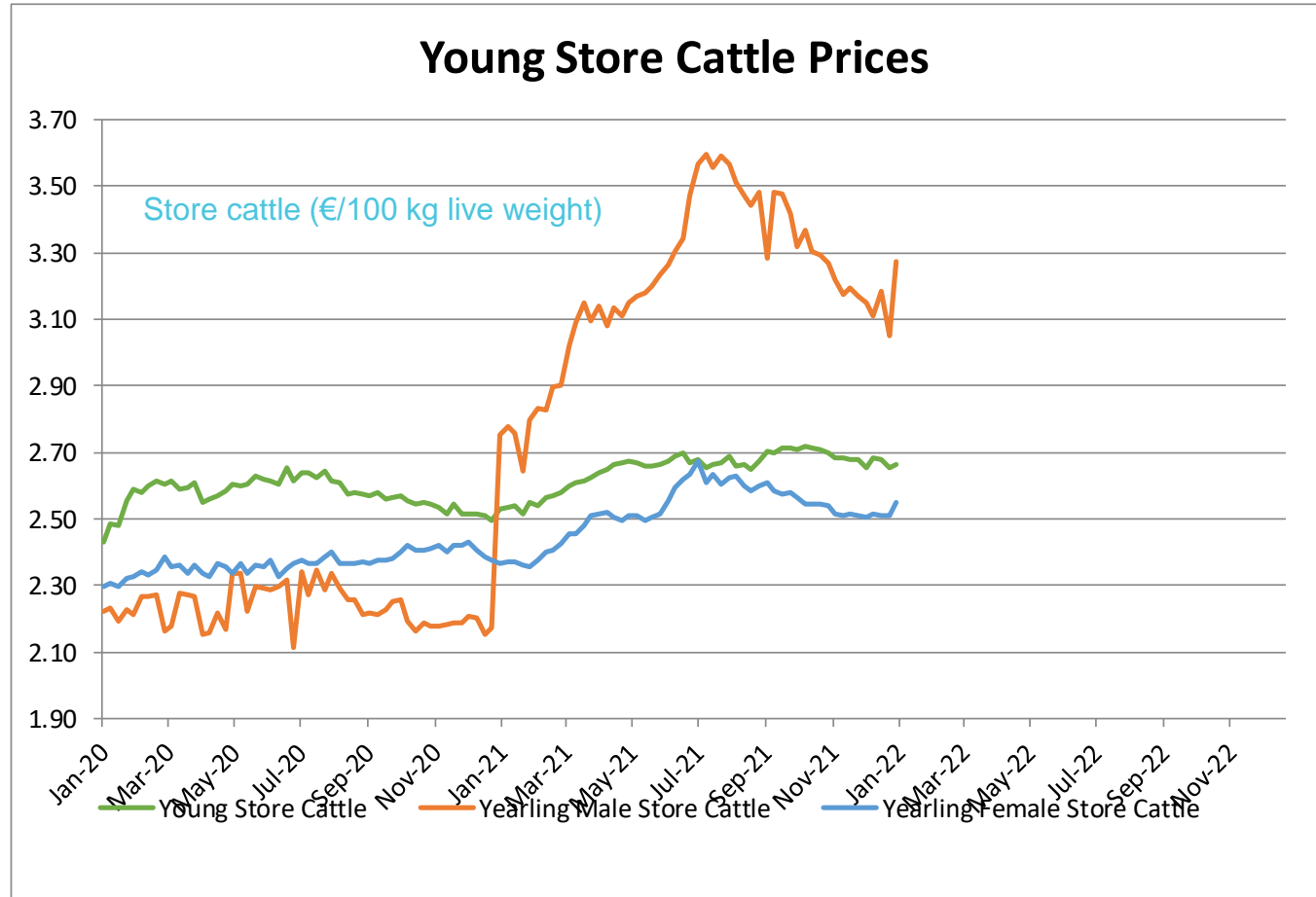
PRICES CARCASSES

EU EVOLUTION ALL CAT GLOBAL VIEW



PRICES LIVE BOVINES

EU EVOLUTION STORE CATTLE



Young Store Cattle Price in Week 1	2.67	Yearling Male Store Cattle Price	3.27
Change y/y	+5.35%	Change y/y	+18.81%
Yearling Female Store Cattle Price	2.55		
Change y/y	+7.63%		

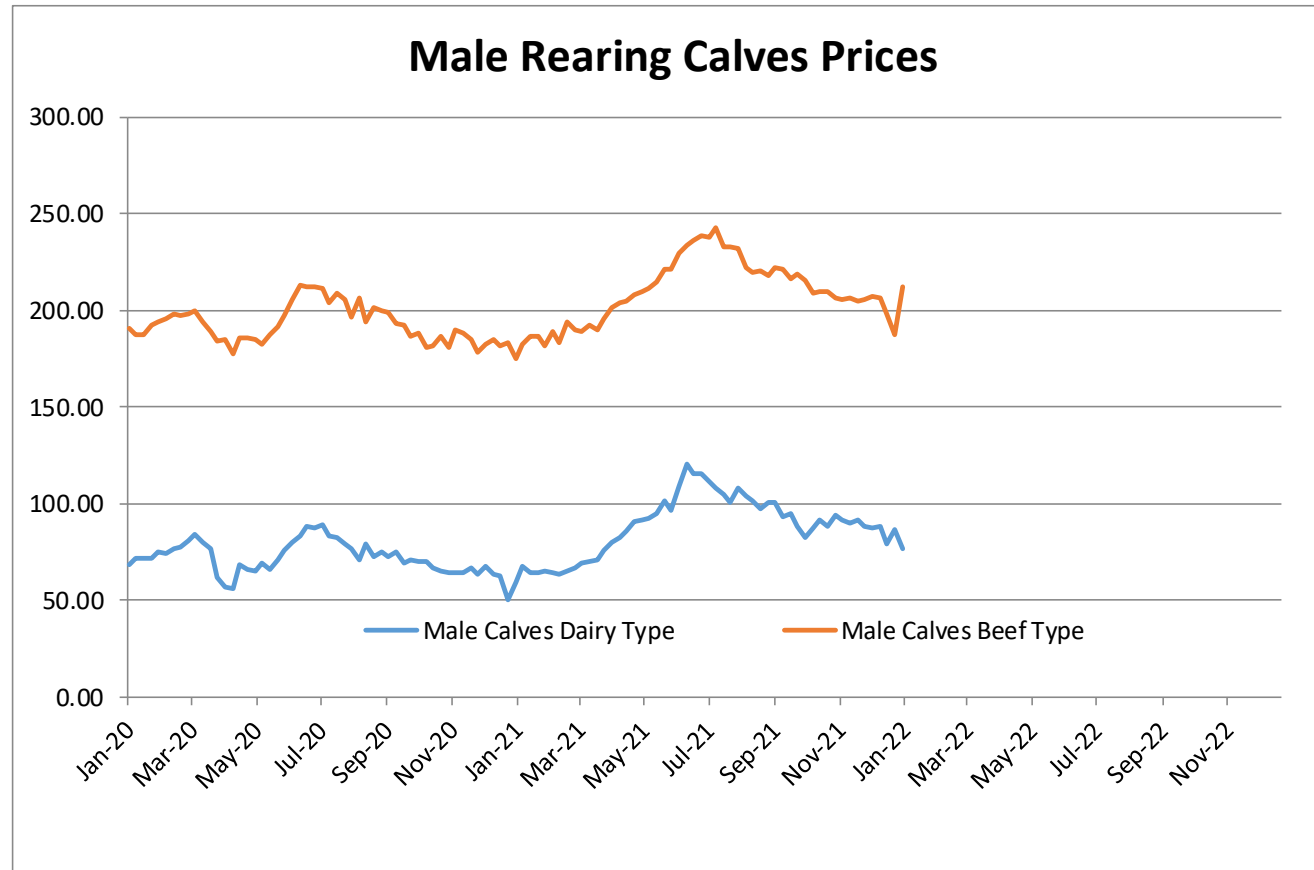
20 January 2022



PRICES LIVE BOVINES

EU EVOLUTION Male Calves – 8D4W

Male calves aged between 8 days and 4 weeks (€/head)



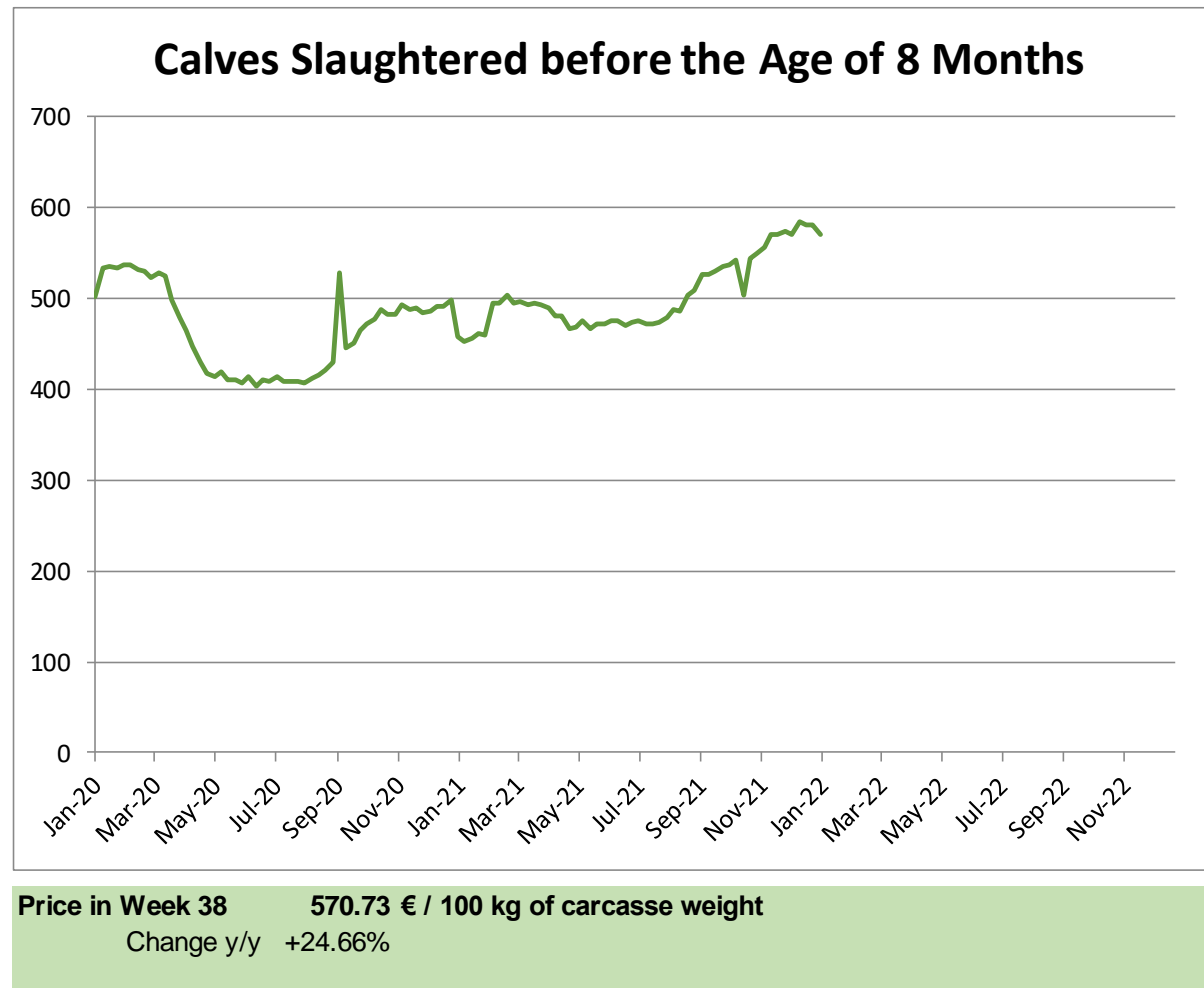
Male Rearing Calves Beef type		Male Rearing Calves Dairy type	
Price in Week 1	212.50	Price in Week 1	76.51
Change y/y	+21.48%	Change y/y	+28.20%

20 January 2022

PRICES LIVE BOVINES

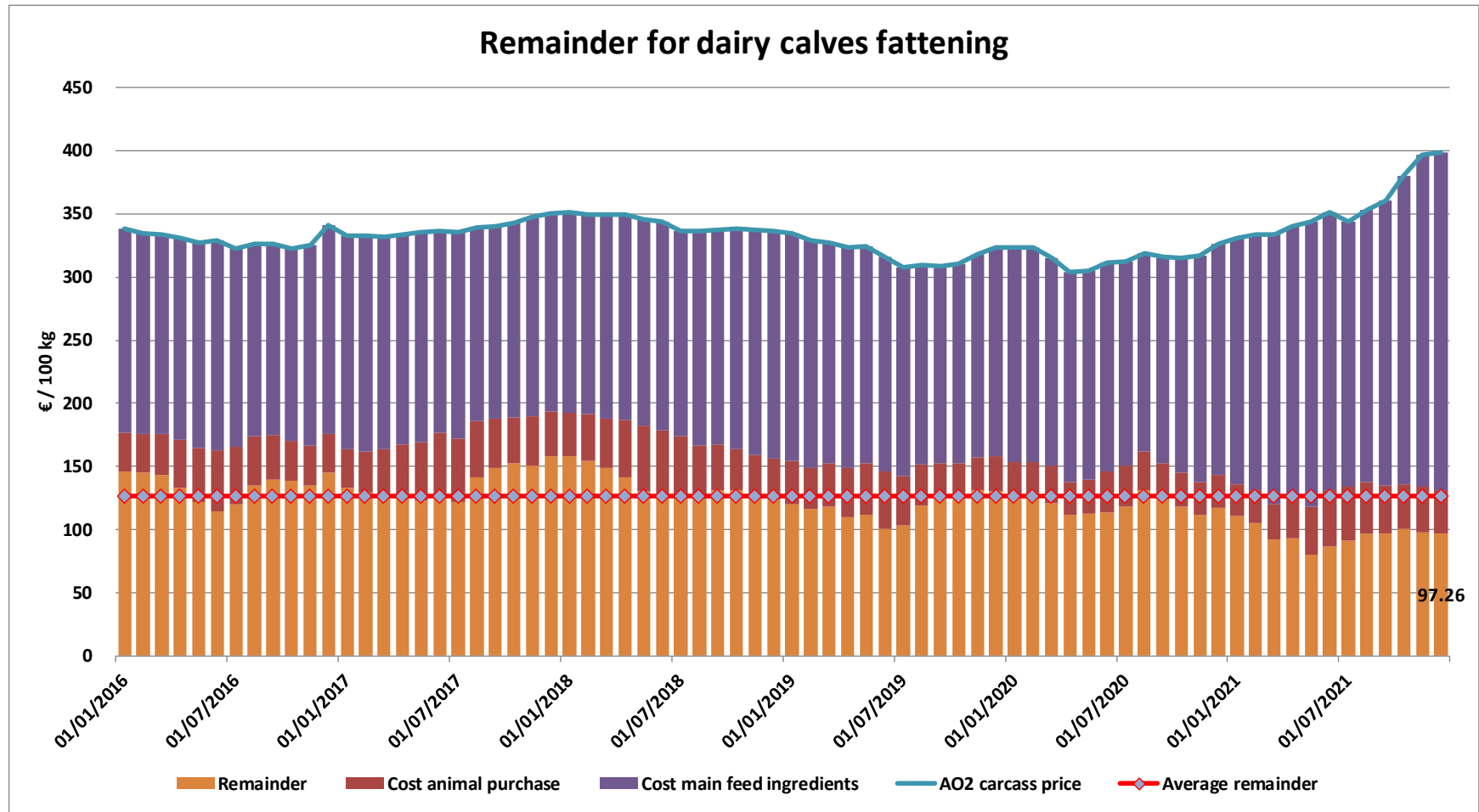
EU EVOLUTION Butcher Calves

Calves slaughtered before the age of less than 8 months
(€/100 kg cw)

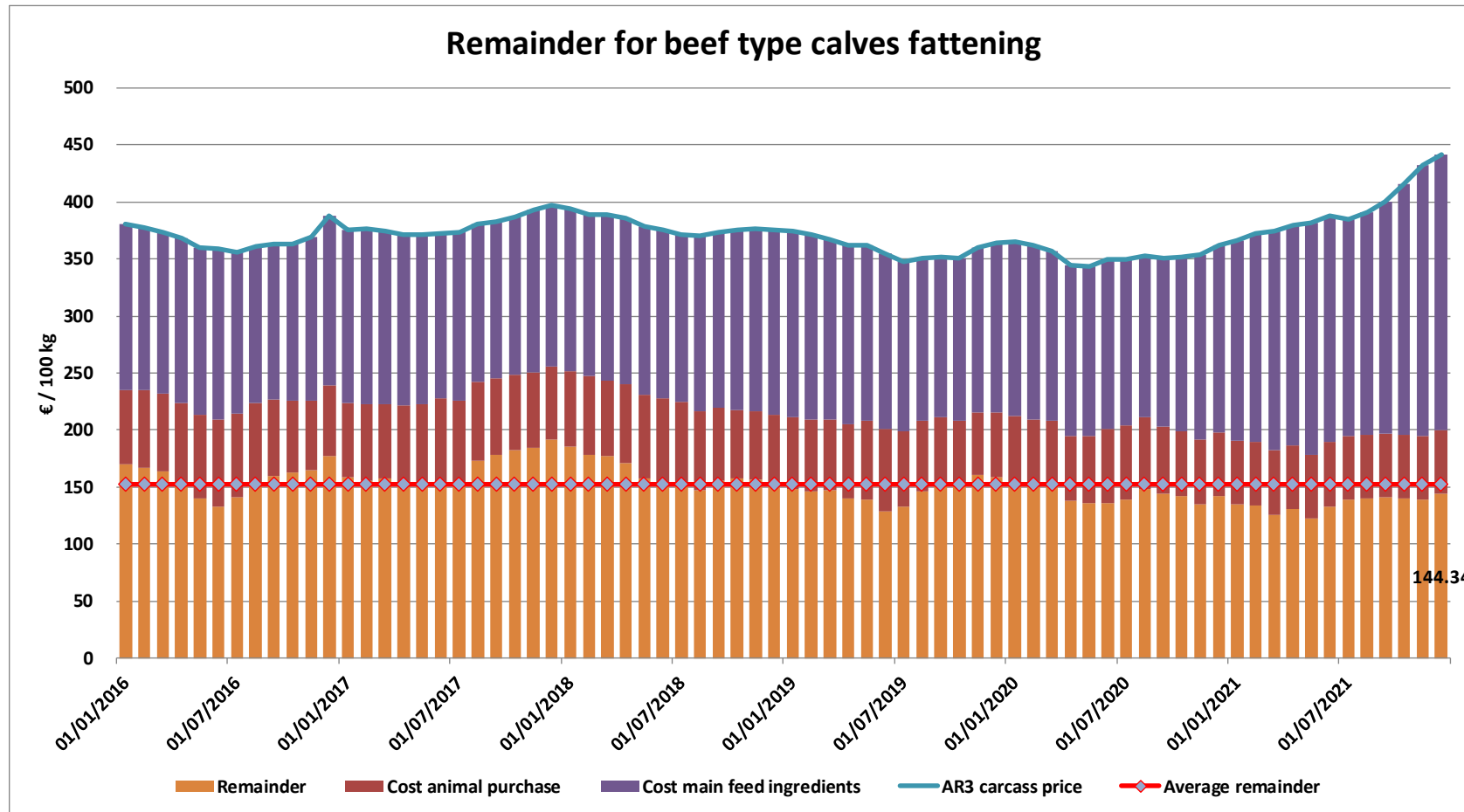


20 January 2022

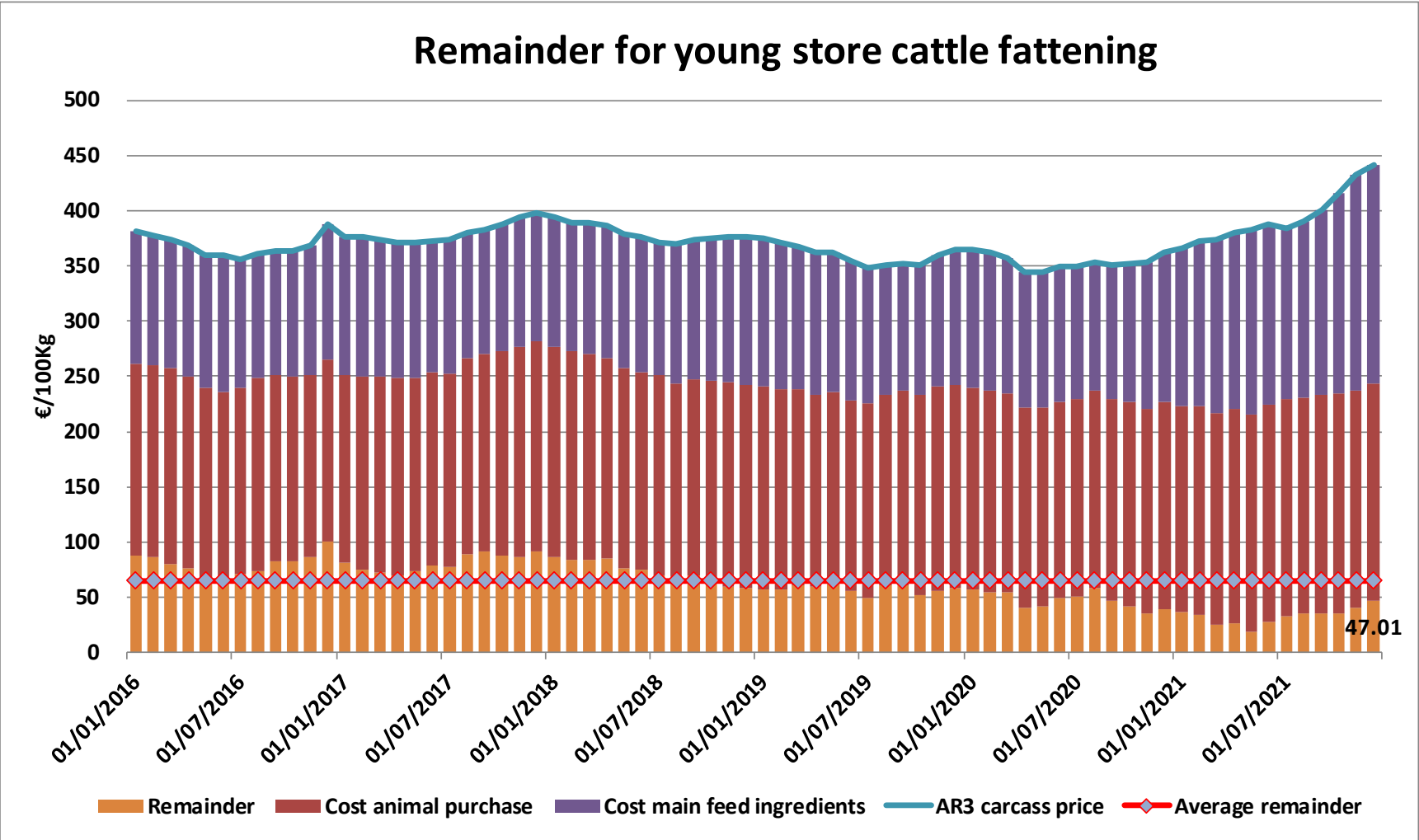
REMAINDERS



REMAINDERS



REMAINDERS



TRADE

EU EXPORTS

Beef & Live Animals

EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

Destinations	2017		2018		2019		2020		Jan-Nov 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Israel	44 196	6.1%	47 774	6.8%	49 629	7.1%	56 974	8.1%	61 650	9.5%	+ 20.9%
Ghana	37 744	5.2%	36 766	5.2%	39 196	5.6%	47 358	6.7%	44 192	6.8%	+ 1.7%
Hong Kong	76 086	10.5%	55 537	7.9%	46 748	6.7%	56 860	8.1%	43 399	6.7%	- 18.4%
Philippines	37 102	5.1%	28 766	4.1%	34 158	4.9%	39 844	5.7%	41 976	6.5%	+ 17.9%
Bosnia-Herz.	34 711	4.8%	38 762	5.5%	41 119	5.9%	35 744	5.1%	37 778	5.8%	+ 17.5%
Switzerland	26 708	3.7%	23 761	3.4%	25 188	3.6%	29 993	4.3%	29 952	4.6%	+ 12.8%
Ivory Coast	36 038	5.0%	36 064	5.1%	33 396	4.8%	32 433	4.6%	26 646	4.1%	- 11.0%
Algeria	26 305	3.6%	35 410	5.0%	57 152	8.2%	39 396	5.6%	24 127	3.7%	- 32.9%
Japan	4 281	0.6%	3 452	0.5%	8 007	1.1%	11 885	1.7%	19 691	3.0%	+ 77.7%
Lebanon	38 322	5.3%	42 542	6.1%	36 393	5.2%	33 709	4.8%	19 239	3.0%	- 36.4%
Canada	2 424	0.3%	2 225	0.3%	6 806	1.0%	20 450	2.9%	18 315	2.8%	- 2.5%
Norway	12 850	1.8%	7 926	1.1%	7 667	1.1%	12 936	1.8%	17 675	2.7%	+ 43.8%
Libya	27 848	3.8%	27 878	4.0%	24 541	3.5%	22 352	3.2%	16 718	2.6%	- 22.5%
Kosovo	6 377	0.9%	6 693	1.0%	10 279	1.5%	10 902	1.5%	14 947	2.3%	+ 64.6%
Ukraine	7 331	1.0%	10 465	1.5%	13 836	2.0%	15 837	2.2%	14 359	2.2%	+ 1.2%
Turkey	14 186	1.9%	96 052	13.7%	34 555	4.9%	22 338	3.2%	13 289	2.1%	- 35.5%
Other Destinations	295 012	40.6%	201 808	28.8%	231 570	33.1%	215 564	30.6%	203 682	31.5%	
Total (without UK)	727 522		701 882		700 242		704 576		647 633		
% change			- 4%		- 0%		+ 1%		+ 0.9%		

TRADE

EU EXPORTS

Beef

EU Exports of Beef: Trade figures (COMEXT – tonnes cwe)

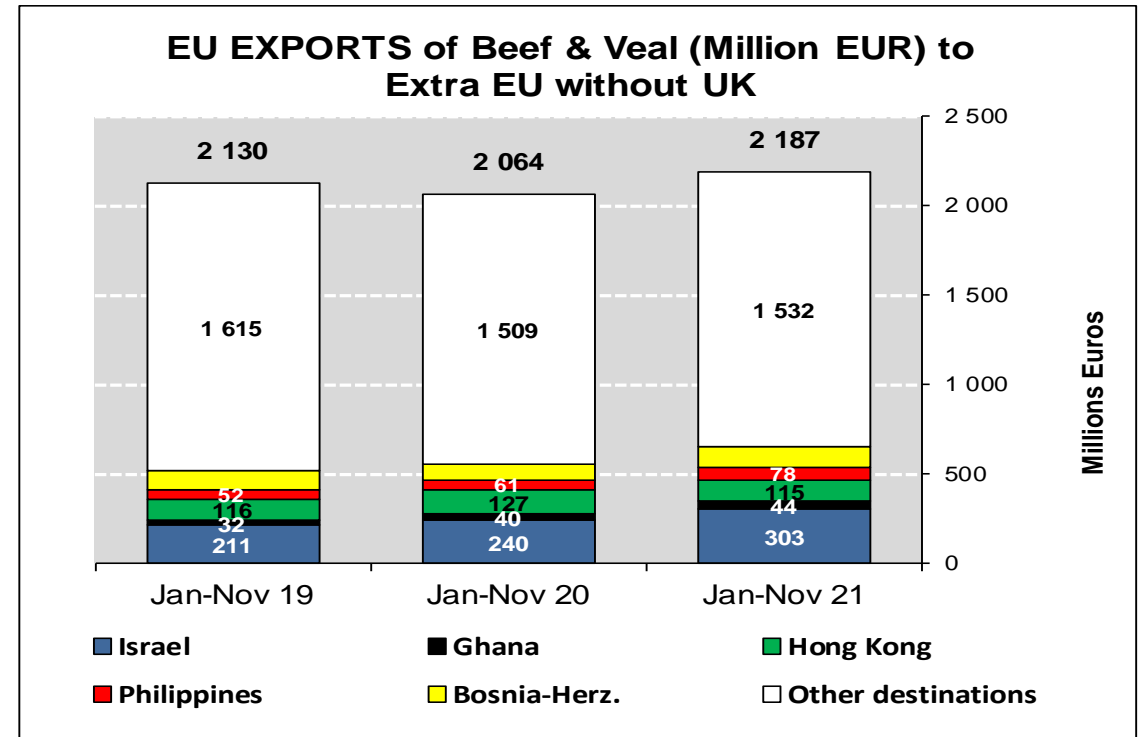
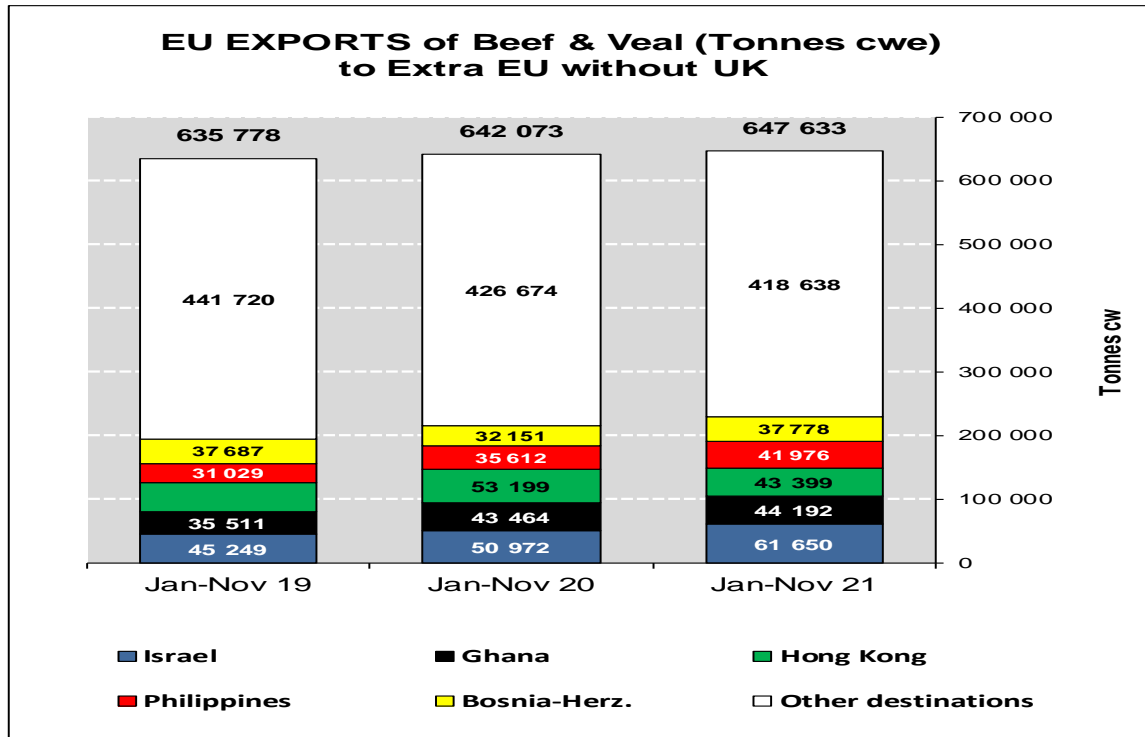
Destinations	2017		2018		2019		2020		Jan-Nov 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ghana	37 744	7.7%	36 766	7.9%	39 196	8.2%	47 358	9.7%	44 192	9.5%	+ 1.7%
Hong Kong	76 086	15.5%	55 537	11.9%	46 748	9.8%	56 860	11.6%	43 399	9.4%	- 18.4%
Philippines	37 102	7.5%	28 766	6.2%	34 158	7.2%	39 844	8.1%	41 976	9.1%	+ 17.9%
Bosnia-Herz.	32 181	6.5%	36 152	7.7%	38 806	8.2%	33 445	6.8%	35 080	7.6%	+ 16.8%
Switzerland	25 570	5.2%	22 710	4.9%	24 110	5.1%	28 940	5.9%	28 698	6.2%	+ 12.3%
Ivory Coast	36 028	7.3%	36 064	7.7%	33 396	7.0%	32 433	6.6%	26 646	5.8%	- 11.0%
Japan	4 281	0.9%	3 452	0.7%	8 007	1.7%	11 885	2.4%	19 691	4.3%	+ 77.7%
Israel	18 750	3.8%	22 163	4.7%	23 026	4.8%	21 967	4.5%	18 972	4.1%	- 1.8%
Canada	2 424	0.5%	2 225	0.5%	6 806	1.4%	20 450	4.2%	18 315	4.0%	- 2.5%
Norway	12 849	2.6%	7 923	1.7%	7 667	1.6%	12 936	2.6%	17 675	3.8%	+ 43.8%
Ukraine	6 926	1.4%	9 887	2.1%	12 893	2.7%	14 841	3.0%	13 148	2.8%	- 0.5%
North Macedonia	11 285	2.3%	10 002	2.1%	11 395	2.4%	10 551	2.2%	11 877	2.6%	+ 29.4%
USA	3 756	0.8%	5 458	1.2%	7 867	1.7%	12 310	2.5%	11 066	2.4%	- 4.3%
South Africa	4 555	0.9%	7 214	1.5%	5 442	1.1%	7 743	1.6%	9 468	2.0%	+ 32.6%
Chile	8 961	1.8%	16 410	3.5%	12 461	2.6%	8 664	1.8%	8 178	1.8%	+ 1.1%
Vietnam	12 146	2.5%	8 163	1.7%	10 014	2.1%	6 367	1.3%	7 096	1.5%	+ 23.4%
Other Destinations	161 735	32.8%	157 932	33.8%	153 324	32.3%	124 027	25.3%	107 615	23.2%	
Total (without UK)	492 379		466 824		475 315		490 622		463 090		
% change			- 5%		+ 2%		+ 3%		+ 3.4%		

TRADE

EU Exports of Beef and Live Animals: Trade figures (COMEXT)

EU EXPORTS

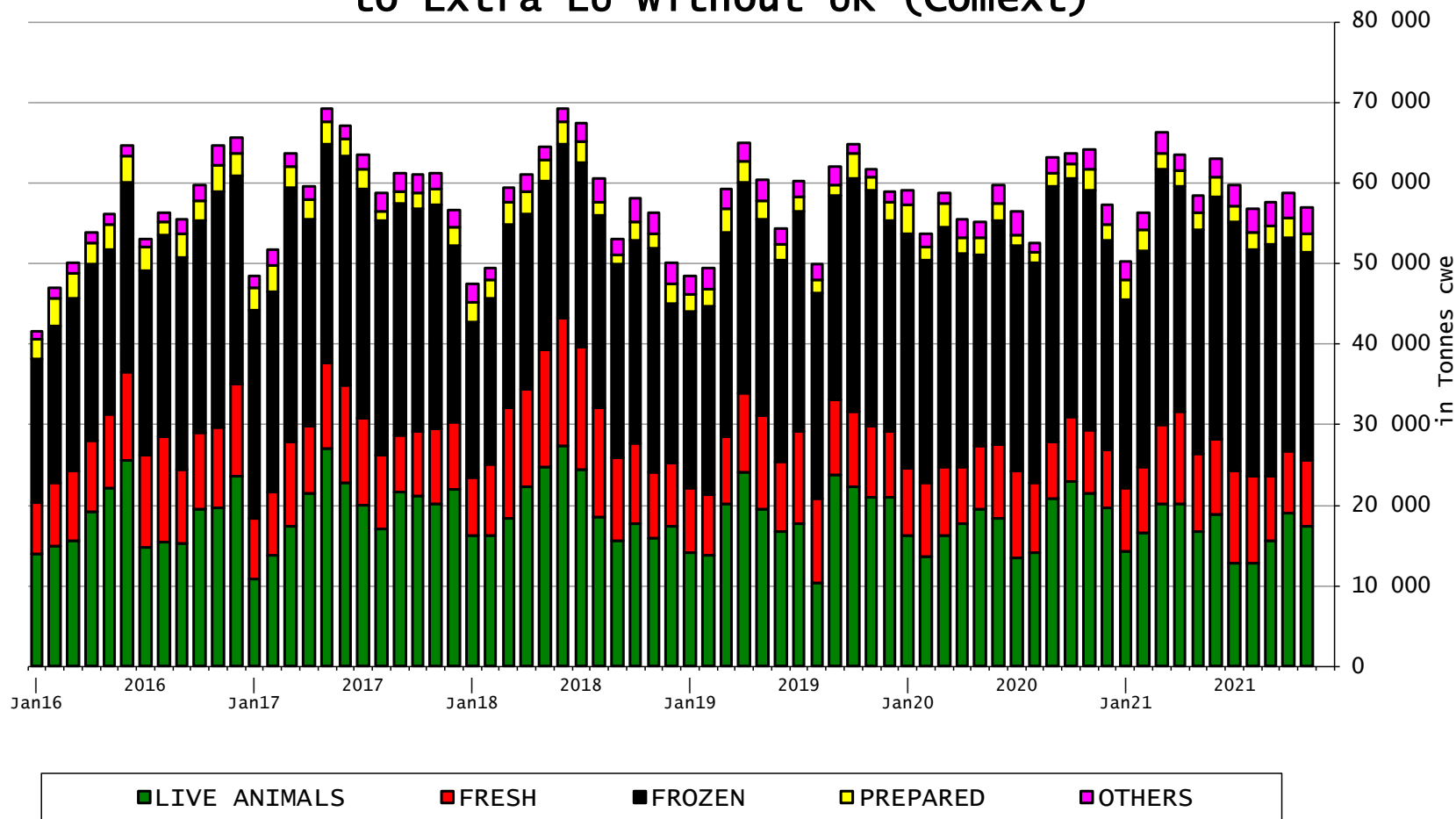
Beef & Live Animals



TRADE

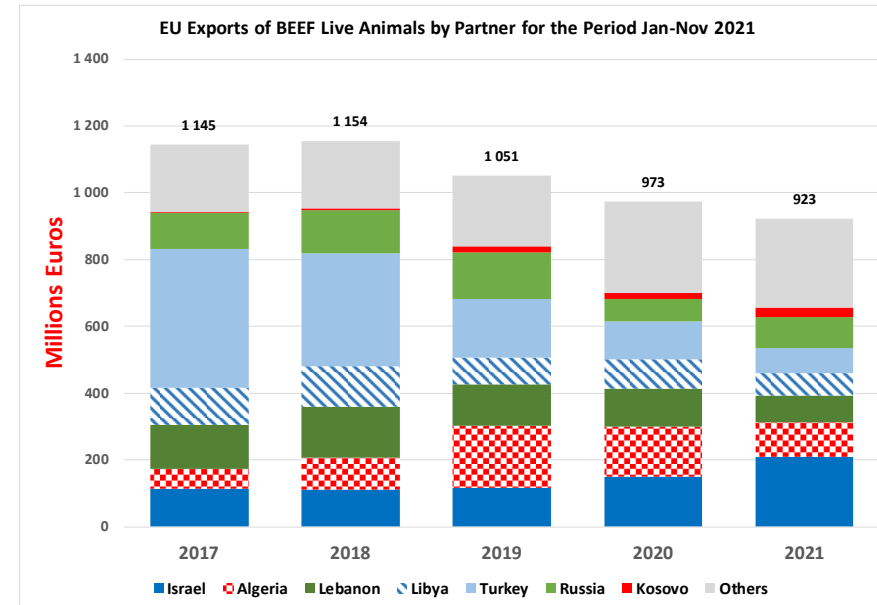
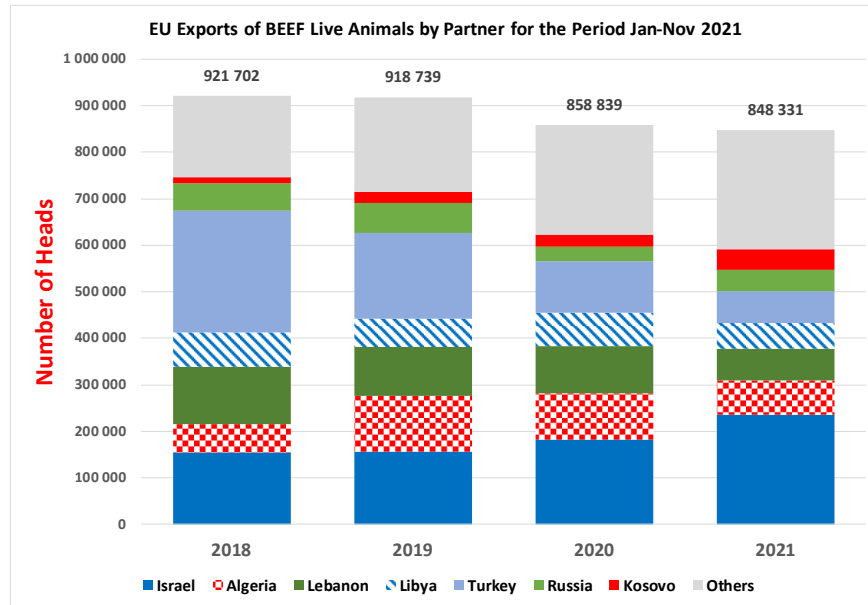
EU EXPORTS Beef Products

EU Exports of BEEF products to Extra EU without UK (Comext)



TRADE

EU EXPORTS Live Animals



TRADE

EU IMPORTS Beef & Live Animals

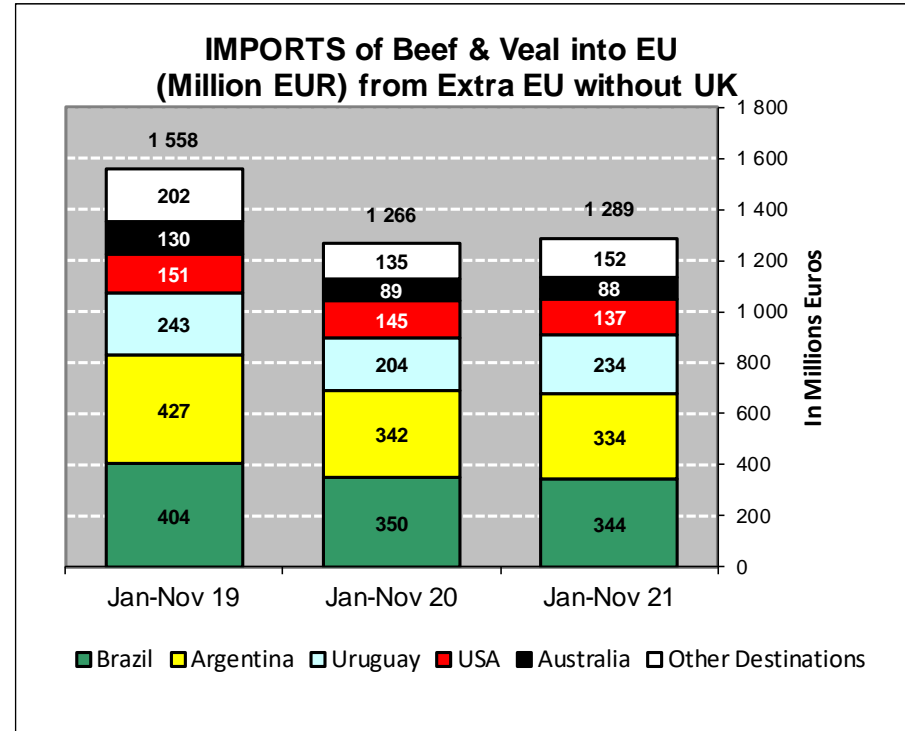
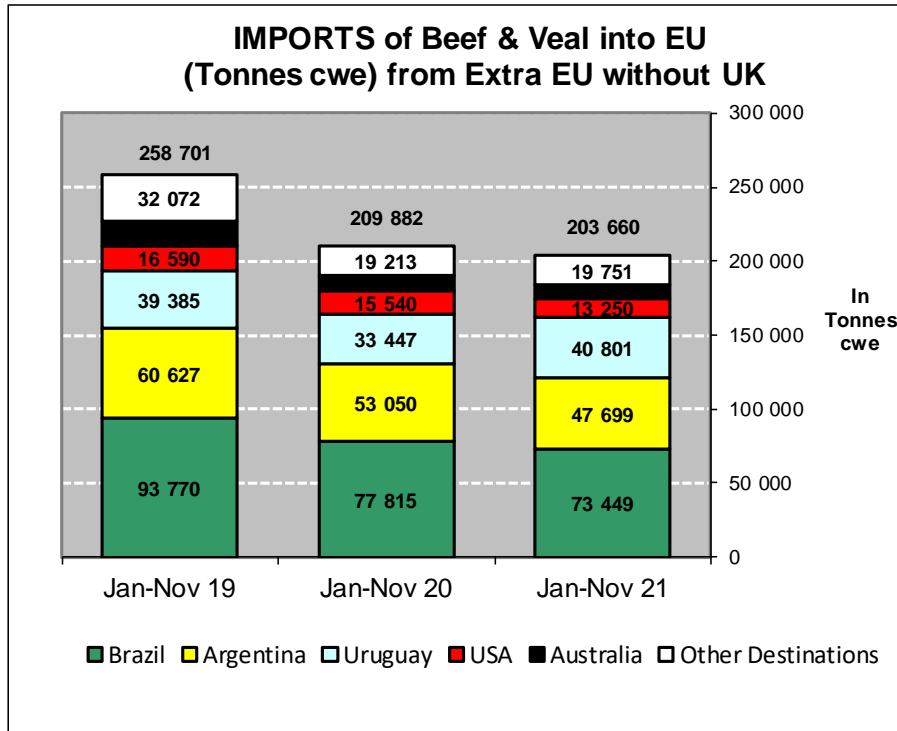
EU Imports of Beef and Live Animals (1): Trade Figures (COMEXT – tonnes cwe)

Origins	2017		2018		2019		2020		Jan-Nov 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	86 927	33.9%	103 979	37.3%	99 569	36.4%	84 139	37.6%	73 449	36.1%	- 5.6%
Argentina	49 259	19.2%	61 400	22.0%	65 324	23.9%	56 421	25.2%	47 699	23.4%	- 10.1%
Uruguay	52 078	20.3%	47 922	17.2%	40 483	14.8%	34 611	15.5%	40 801	20.0%	+ 22.0%
USA	21 624	8.4%	19 268	6.9%	16 852	6.2%	16 532	7.4%	13 250	6.5%	- 14.7%
Australia	18 193	7.1%	17 368	6.2%	16 516	6.0%	11 058	4.9%	8 710	4.3%	- 19.5%
Switzerland	5 105	2.0%	5 413	1.9%	4 401	1.6%	4 197	1.9%	4 328	2.1%	+ 13.6%
New Zealand	6 806	2.7%	7 165	2.6%	6 726	2.5%	6 146	2.7%	4 041	2.0%	- 28.5%
Paraguay	5 922	2.3%	5 520	2.0%	5 203	1.9%	4 234	1.9%	3 666	1.8%	- 7.7%
Namibia	5 043	2.0%	3 442	1.2%	7 706	2.8%	1 445	0.6%	1 847	0.9%	+ 43.2%
Canada	512	0.2%	1 343	0.5%	2 518	0.9%	1 550	0.7%	1 614	0.8%	+ 16.8%
Japan	645	0.3%	791	0.3%	997	0.4%	789	0.4%	1 288	0.6%	+ 83.9%
Serbia	565	0.2%	1 134	0.4%	1 062	0.4%	931	0.4%	818	0.4%	- 5.5%
N.det.Extra	72	0.0%	127	0.0%	196	0.1%	94	0.0%	661	0.3%	+++
Norway	388	0.2%	153	0.1%	129	0.0%	336	0.2%	491	0.2%	+ 68.6%
Botswana	2 686	1.0%	3 119	1.1%	4 950	1.8%	788	0.4%	304	0.1%	- 61.4%
Chile	319	0.1%	356	0.1%	392	0.1%	168	0.1%	210	0.1%	+ 49.4%
<i>Other Destinations</i>	<i>579</i>	<i>0.2%</i>	<i>318</i>	<i>0.1%</i>	<i>287</i>	<i>0.1%</i>	<i>298</i>	<i>0.1%</i>	<i>482</i>	<i>0.2%</i>	
Total (without UK)	256 724		278 818		273 312		223 737		203 660		
% change			+ 9%		- 2%		- 18%		- 3.0%		

TRADE

EU Imports of Beef and Live Animals (2): Trade Figures (COMEXT)

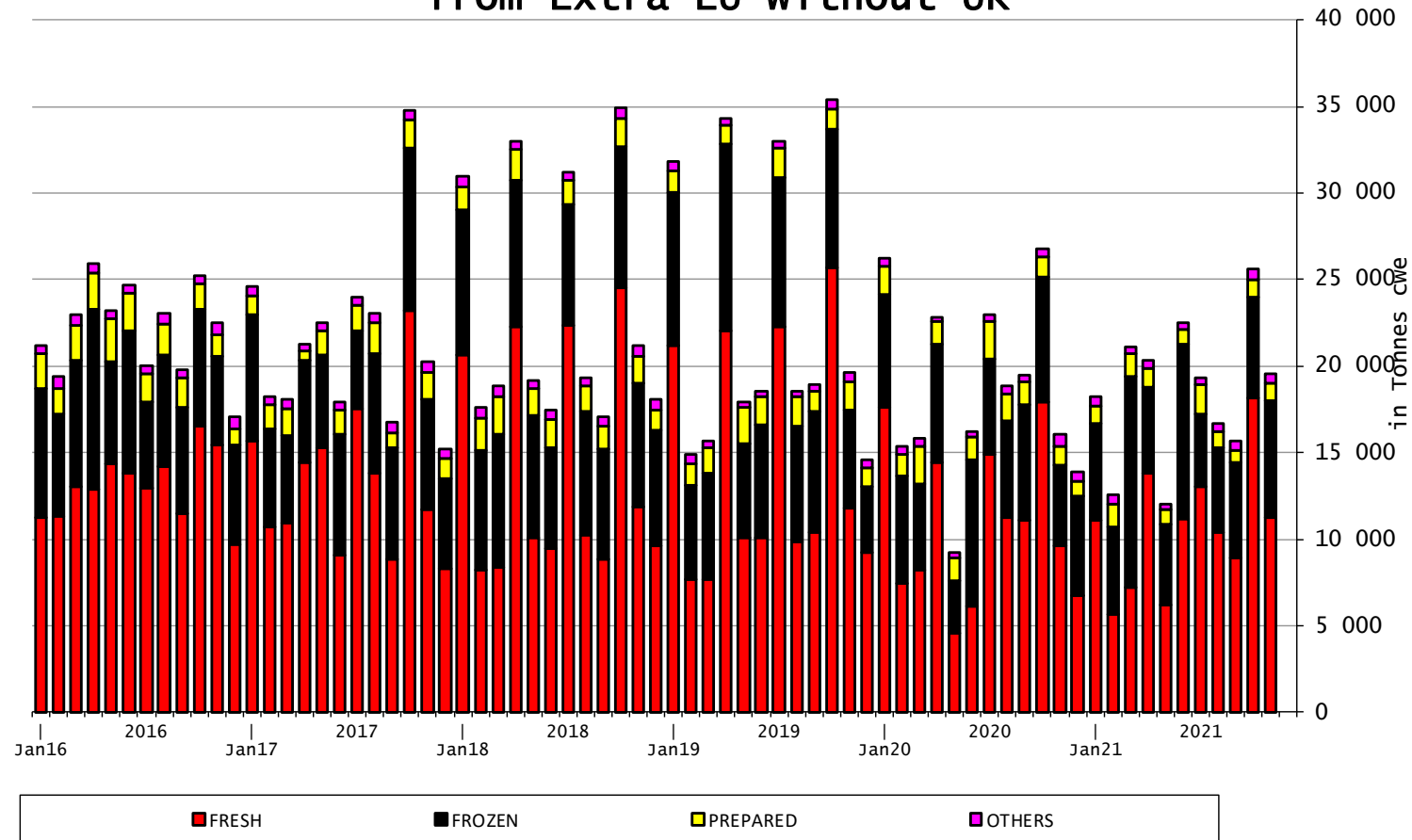
EU IMPORTS Beef & Live Animals



TRADE

EU IMPORTS Beef Products

EU Imports of BEEF products from Extra EU without UK



20 January 2022

EU TRADE with UK

EU EXPORTS Beef Products

EU Export of BEEF to UK by Products from Jan to Oct

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	8 894	191 725	4.6%	17 898	190 685	9.4%	11 906	179 043	6.6%	-33.5%	-6.1%
Meats	353 126	744 354	47.4%	341 531	746 715	45.7%	270 224	693 757	39.0%	-20.9%	-7.1%
Fresh	189 724	281 900	67.3%	186 115	268 640	69.3%	153 057	244 680	62.6%	-17.8%	-8.9%
Frozen	51 178	170 078	30.1%	47 756	189 970	25.1%	64 822	215 880	30.0%	+35.7%	+13.6%
Salted Meat	19 373	20 405	94.9%	14 672	15 931	92.1%	555	1 918	28.9%	-96.2%	-88.0%
Prepared	39 377	60 885	64.7%	40 443	60 770	66.6%	32 056	54 417	58.9%	-20.7%	-10.5%
Fresh Offals	17 788	20 101	88.5%	17 112	19 529	87.6%	4 187	6 548	63.9%	-75.5%	-66.5%
Frozen Offals	14 040	148 424	9.5%	13 751	152 558	9.0%	9 942	140 853	7.1%	-27.7%	-7.7%
Salted Offals	19 944	33 777	59.0%	20 429	29 585	69.1%	267	10 317	2.6%	-98.7%	-65.1%
Prepared Offal	464	561	82.8%	384	502	76.6%	281	444	63.3%	-27.0%	-11.6%
Fat	1 239	8 225	15.1%	868	9 231	9.4%	5 058	18 701	27.0%	+483.0%	+102.6%
Total Beef	362 020	936 079	38.7%	359 429	937 400	38.3%	282 131	872 801	32.3%	-21.5%	-6.9%

Source : Comext

20 January 2022

EU TRADE with UK

EU IMPORTS Beef Products

EU Import of BEEF from UK by Products from Jan to Oct

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	1 972	2 098	94.0%	2 016	2 071	97.3%	668	783	85.4%	-66.8%	-62.2%
Meats	124 146	363 069	34.2%	99 937	293 732	34.0%	68 889	252 842	27.2%	-31.1%	-13.9%
Fresh	84 515	231 424	36.5%	62 807	176 335	35.6%	42 679	148 296	28.8%	-32.0%	-15.9%
Frozen	20 859	94 456	22.1%	17 177	78 231	22.0%	15 142	78 042	19.4%	-11.8%	-0.2%
Salted Meat	572	2 651	21.6%	299	2 438	12.3%	214	2 758	7.8%	-28.5%	+13.1%
Prepared	7 757	22 107	35.1%	7 622	22 721	33.5%	5 570	16 335	34.1%	-26.9%	-28.1%
Fresh Offals	2 960	4 105	72.1%	3 272	4 357	75.1%	3 207	4 253	75.4%	-2.0%	-2.4%
Frozen Offals	4 614	5 315	86.8%	5 955	6 742	88.3%	1 267	2 142	59.1%	-78.7%	-68.2%
Salted Offals	1 534	1 536	99.9%	1 629	1 634	99.7%	18	23	80.1%	-98.9%	-98.6%
Prepared Offal	99	130	76.1%	33	74	44.5%	9	106	8.5%	-72.6%	+43.1%
Fat	1 235	1 345	91.9%	1 142	1 200	95.2%	783	886	88.3%	-31.5%	-26.1%
Total Beef	126 118	365 167	34.5%	101 952	295 803	34.5%	69 557	253 625	27.4%	-31.8%	-14.3%

Source : Estat - Comext

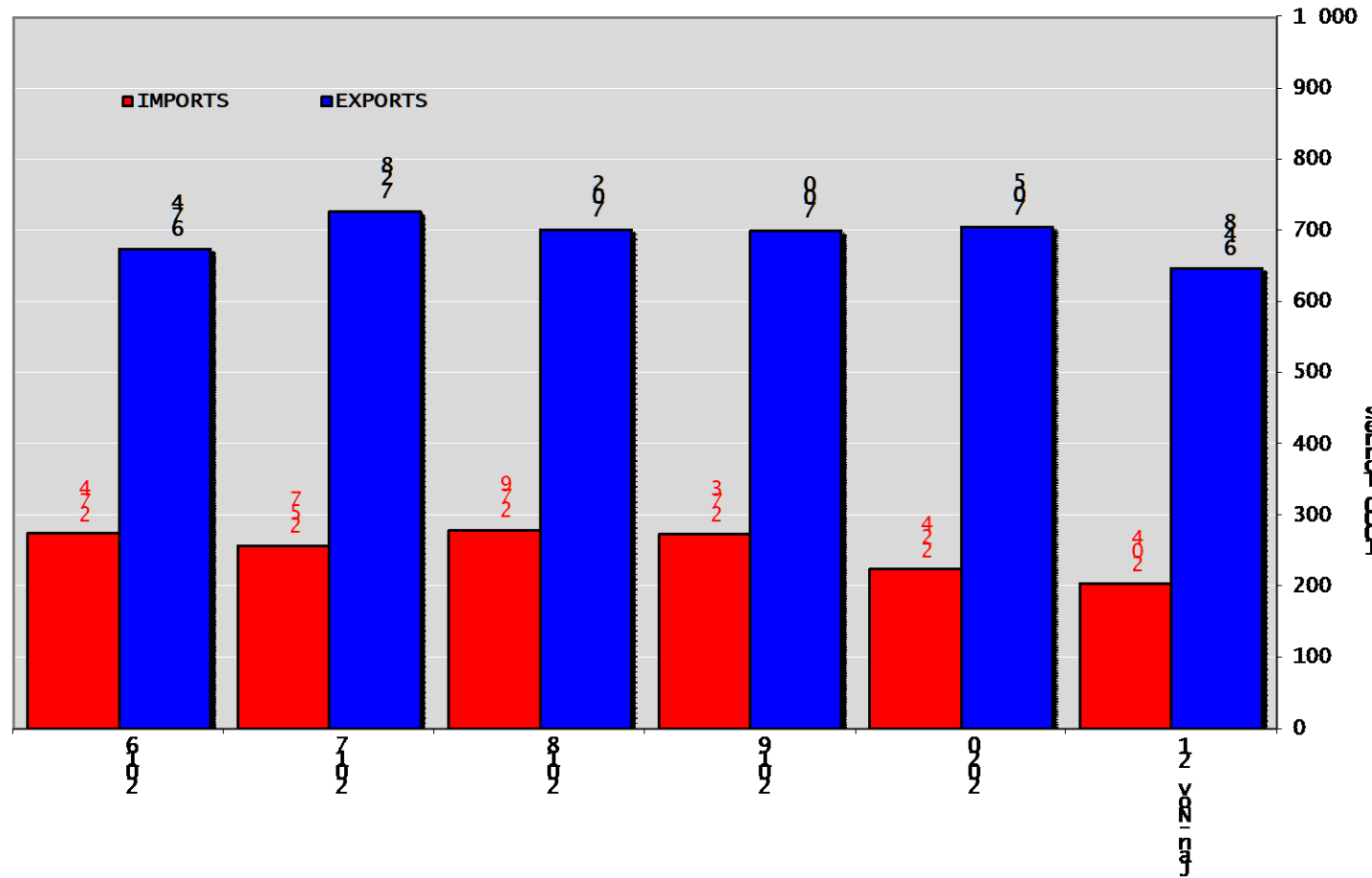
20 January 2022

TRADE

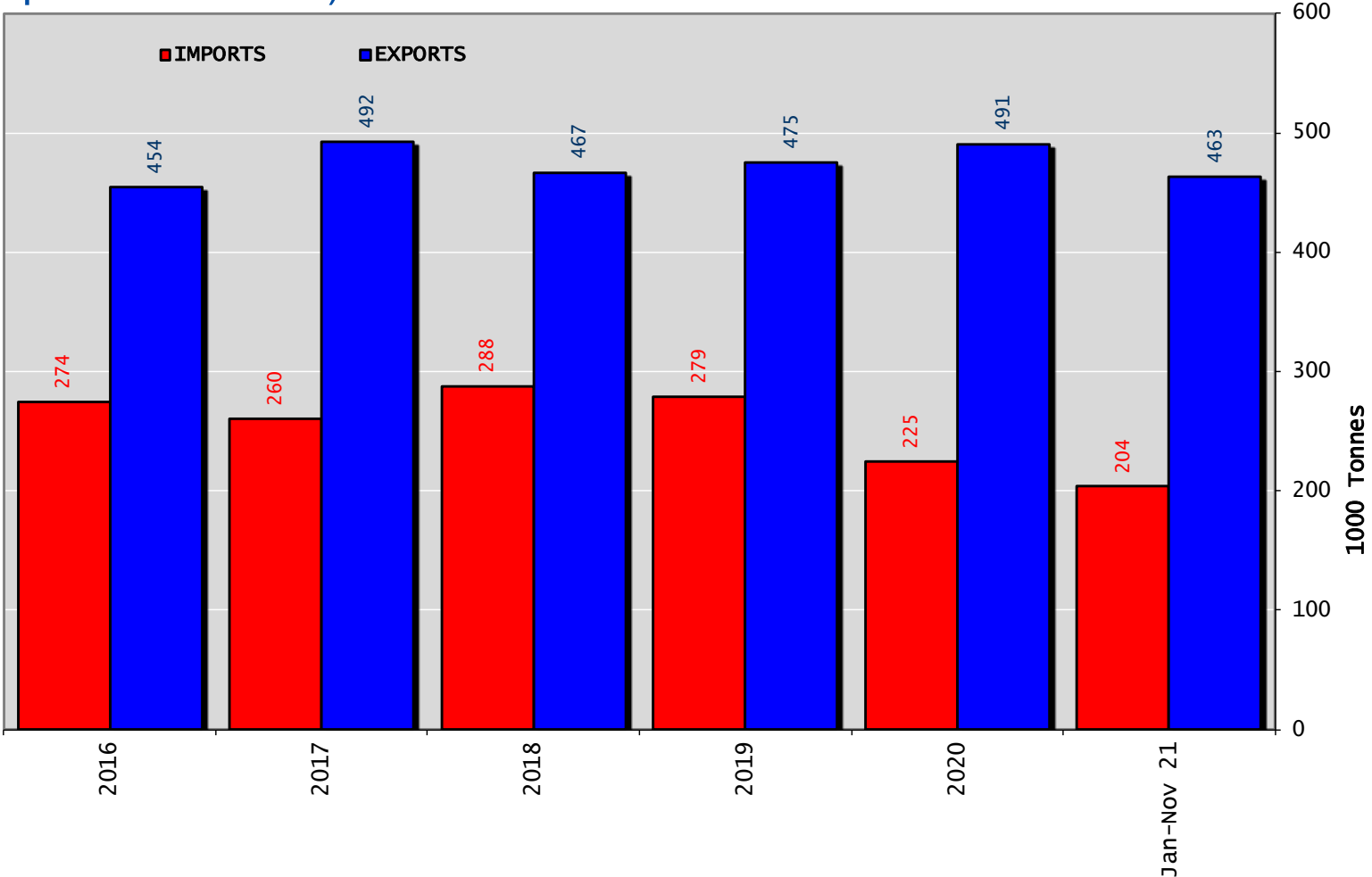
EUTRADE BALANCE

Beef & Live Animals

Trade Balance of Beef Products and Live Animals (without UK)



Trade Balance of Beef Products (Except Live Animals) without UK

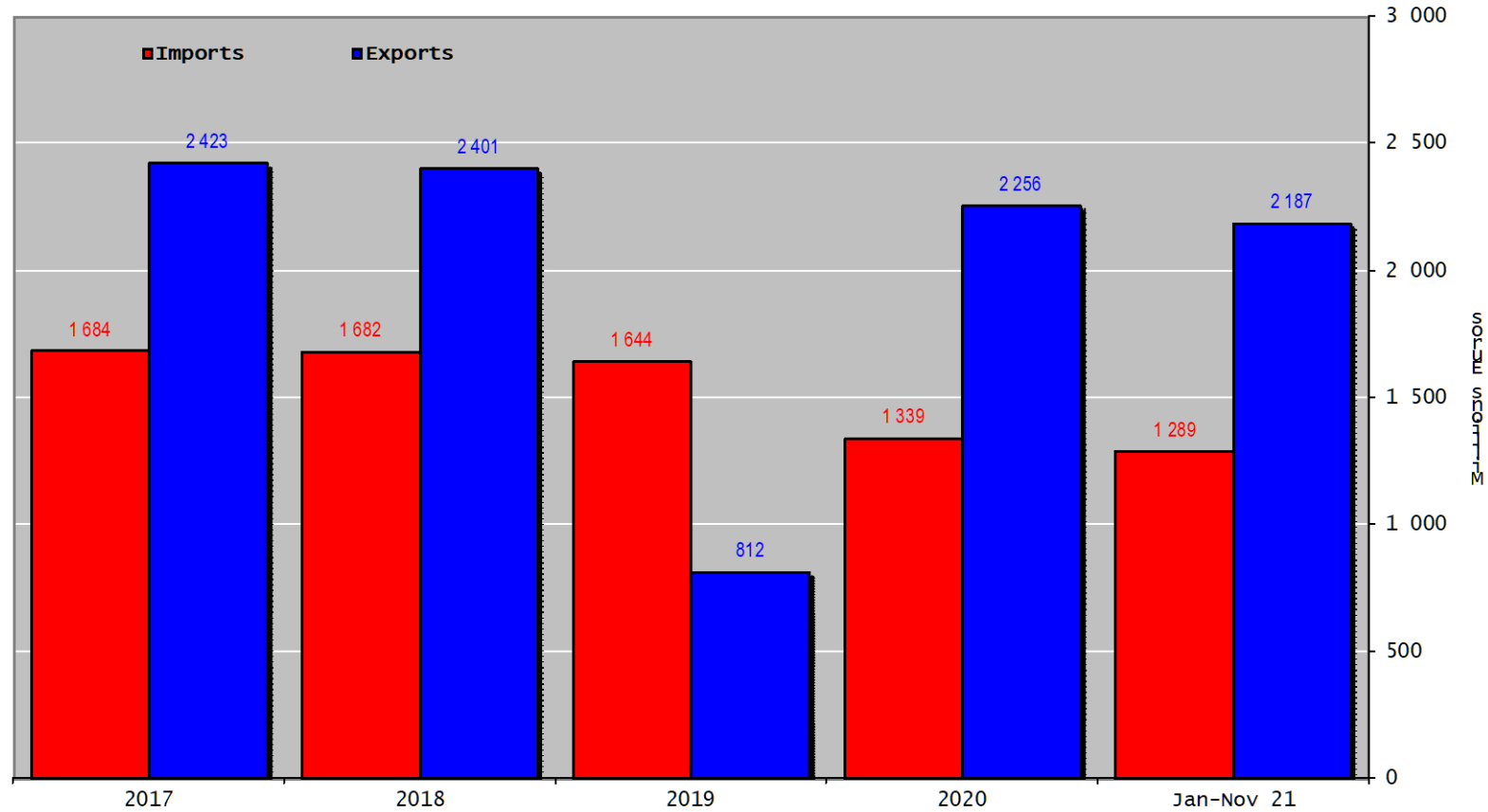


TRADE

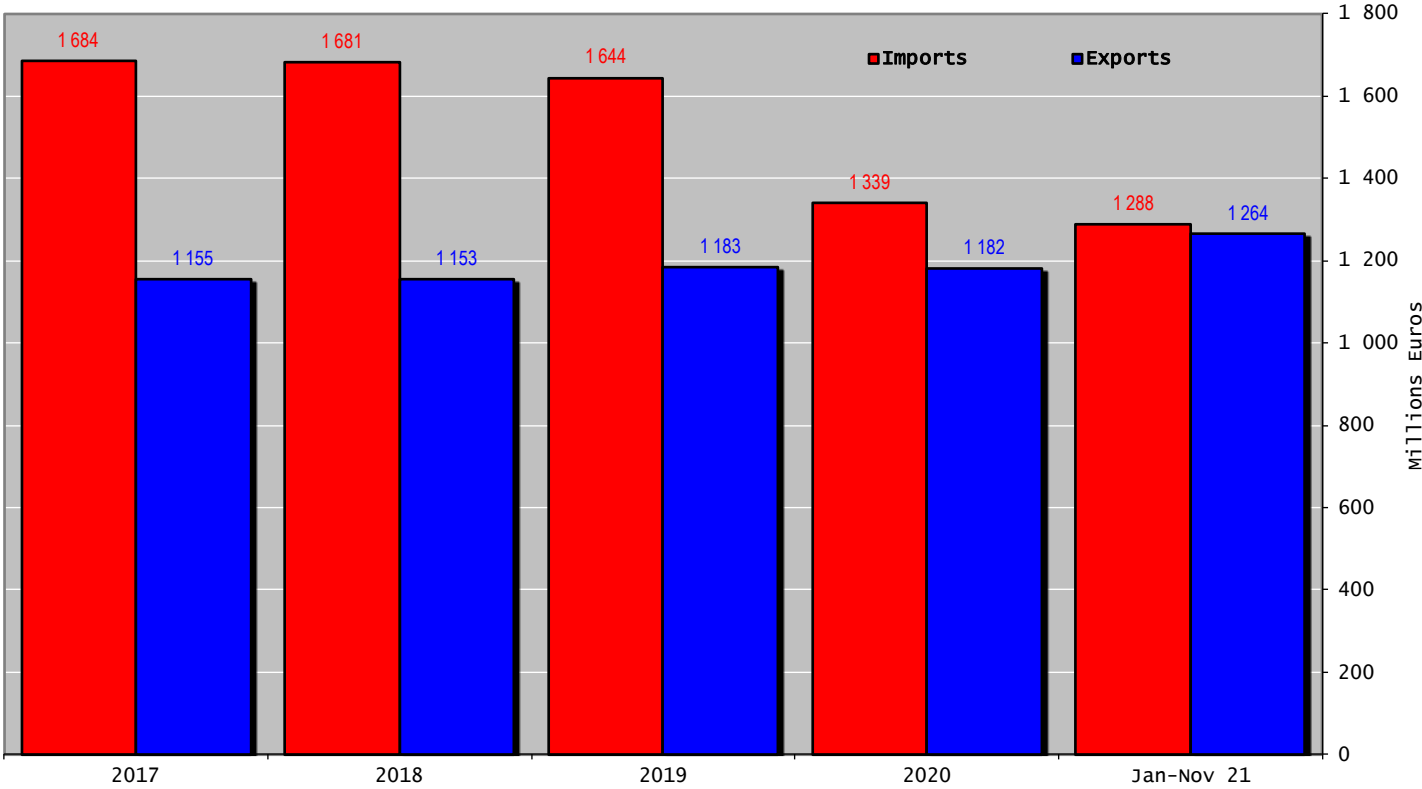
EU TRADE BALANCE

Beef & Live Animals

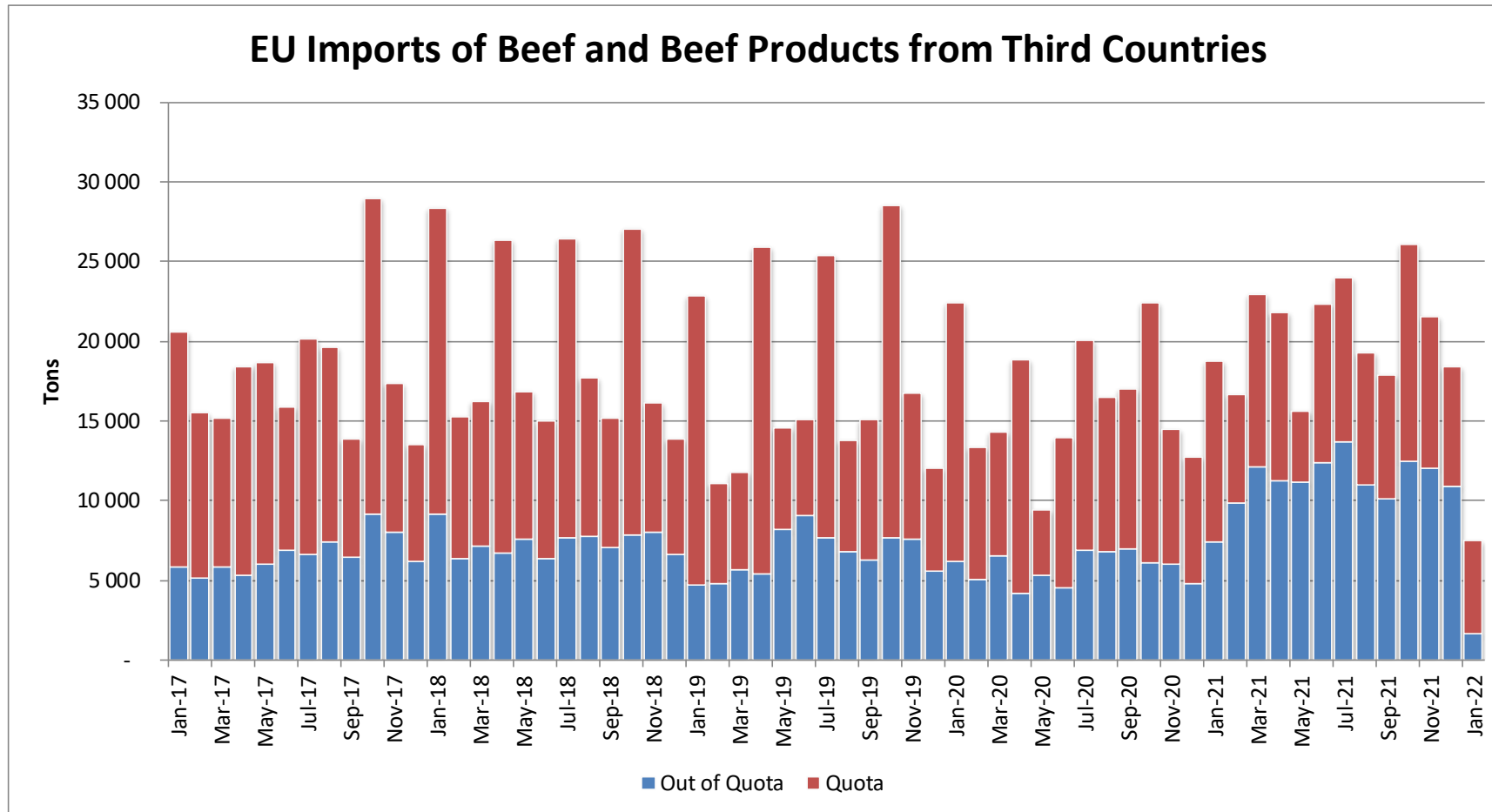
Trade Balance of Beef Products and Live Animals (without UK)



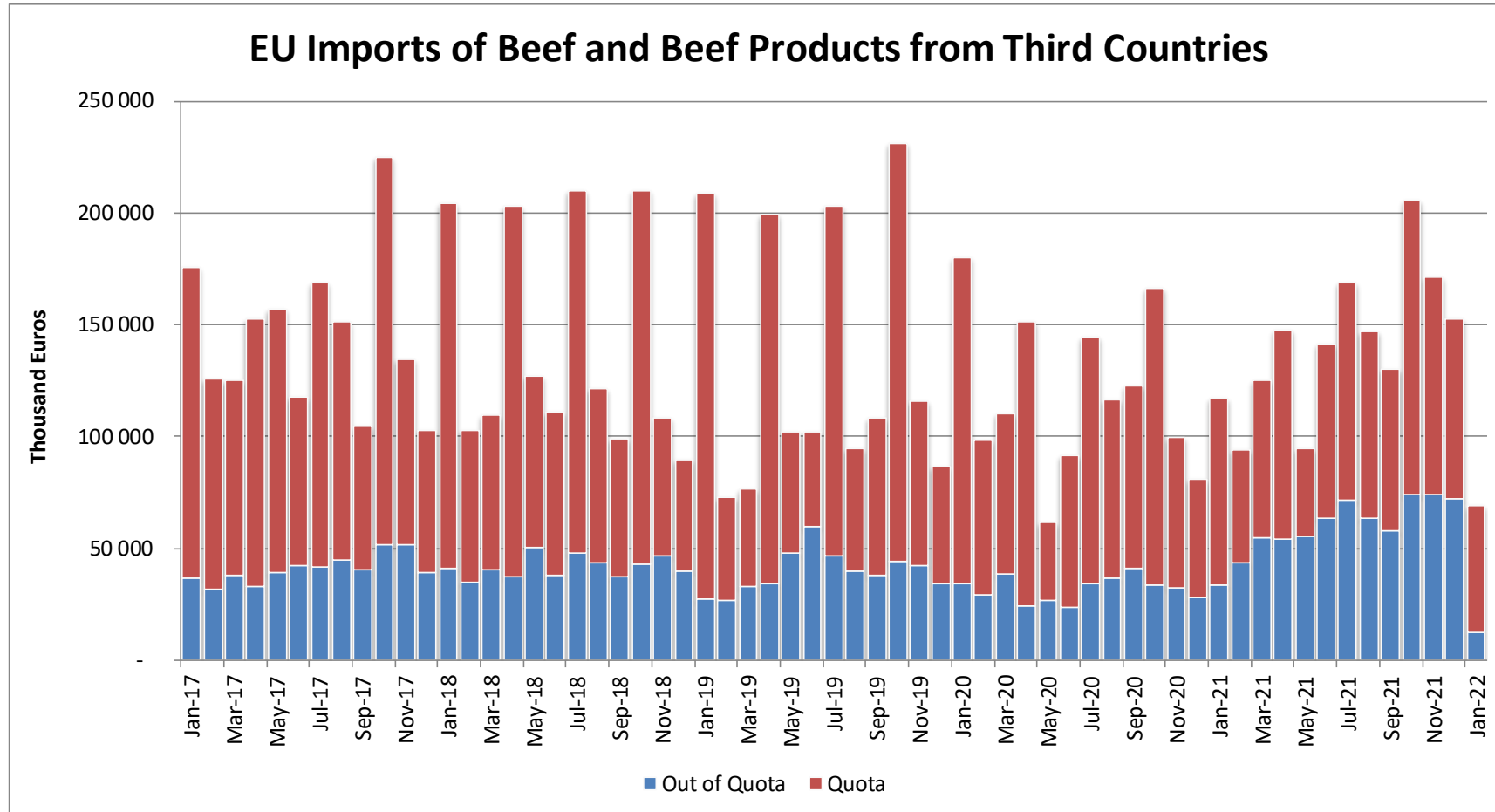
Trade Balance of Beef Products (Except Live Animals) without UK



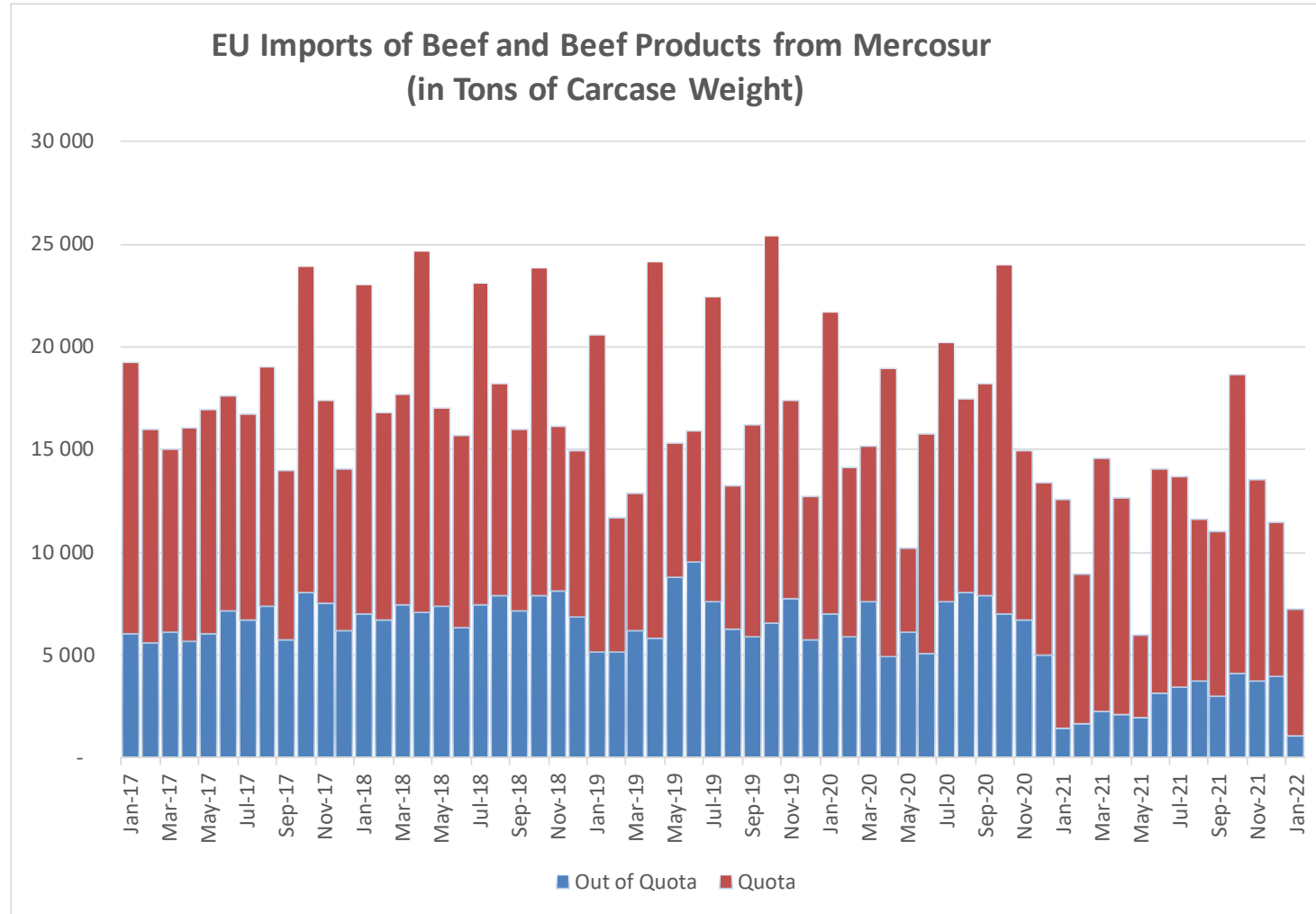
Imports in and out of TRQs



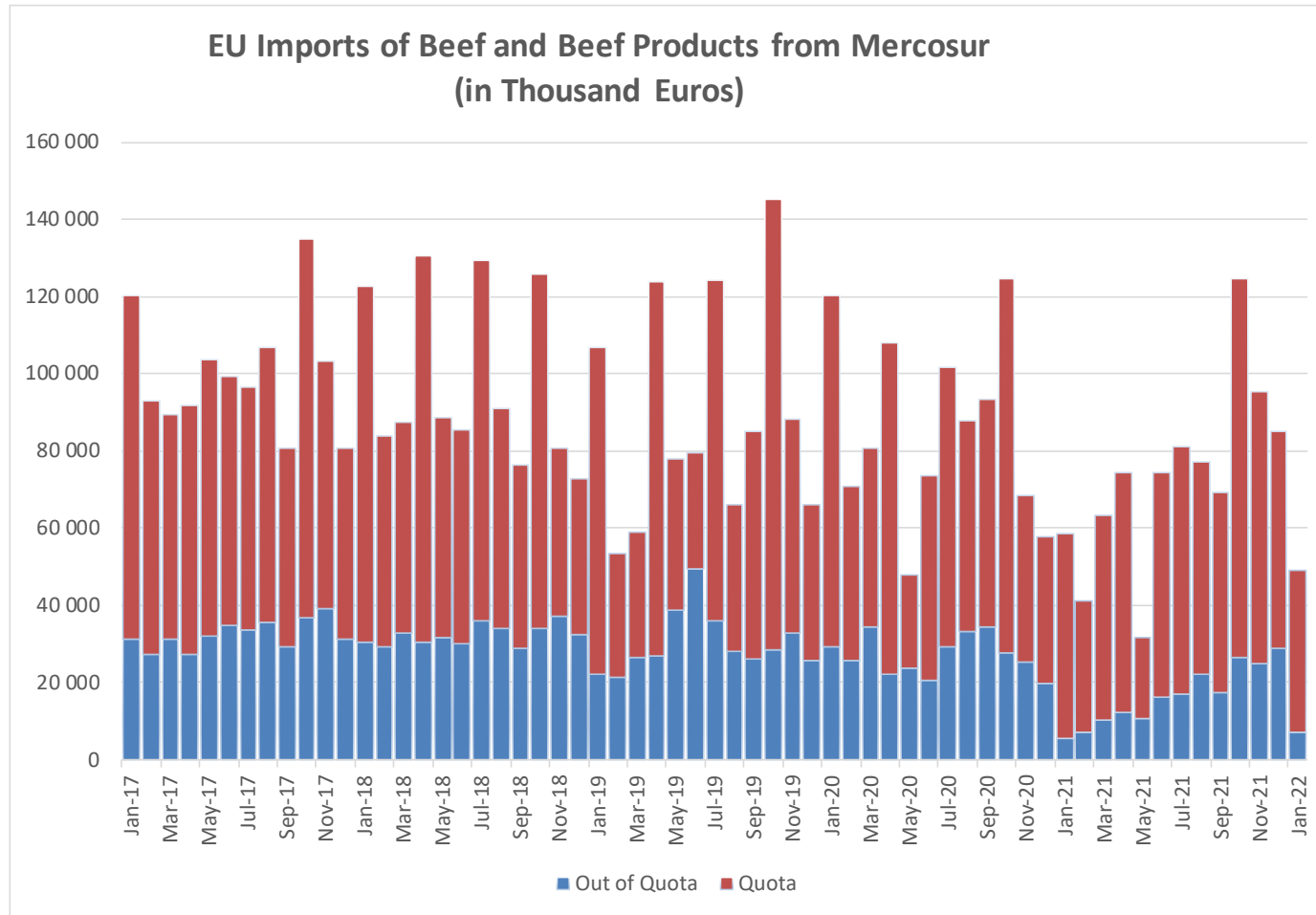
Imports in and out of TRQs



Imports in and out of TRQs



Imports in and out of TRQs



High Quality Beef Import Quotas

Quota erga omnes

Regulation (EU) No 481/2012

	2019-Q3	2019-Q4	2020-Q1	2020-Q2	TOTAL
Period 2019-2020	11 246	11 259	10 825	8 599	41 930
Available	11 250	11 250	11 250	11 250	45 000
Use	99.97%	100.00%	96.22%	76.44%	93.18%

Available after transfer	11 250	11 254	11 241	11 675	
	99.97%	100.00%	96.30%	73.66%	

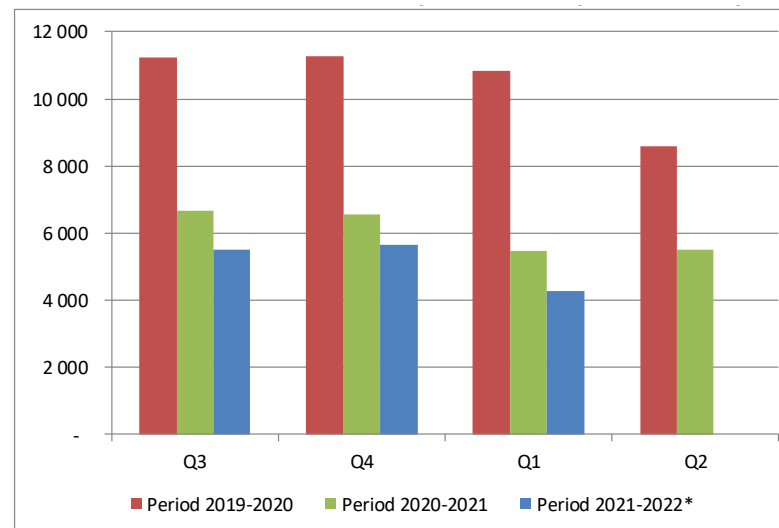
	2020-Q3*	2020-Q4	2021-Q1	2021-Q2	TOTAL
Period 2020-2021	6 652	6 542	5 467	5 503	24 165
Available	6 625	6 625	5 500	5 500	45 000
Use	100.00%	98.75%	99.41%	100.00%	53.70%

Available after transfer	11 250	6 598	5 583	5 533	
	59.13%	99.16%	97.93%	99.46%	

	2021-Q3*	2021-Q4	2022-Q1	2022-Q2	TOTAL
Period 2021-2022*	5 502	5 647	4 287	-	15 436
Available	5 500	5 500	4 900	4 900	45 000
Use	100.00%	100.00%	87.50%	0.00%	34.30%

Available after transfer	5 500	5 498	4 753	5 513	
	100.00%	100.00%	90.20%	0.00%	

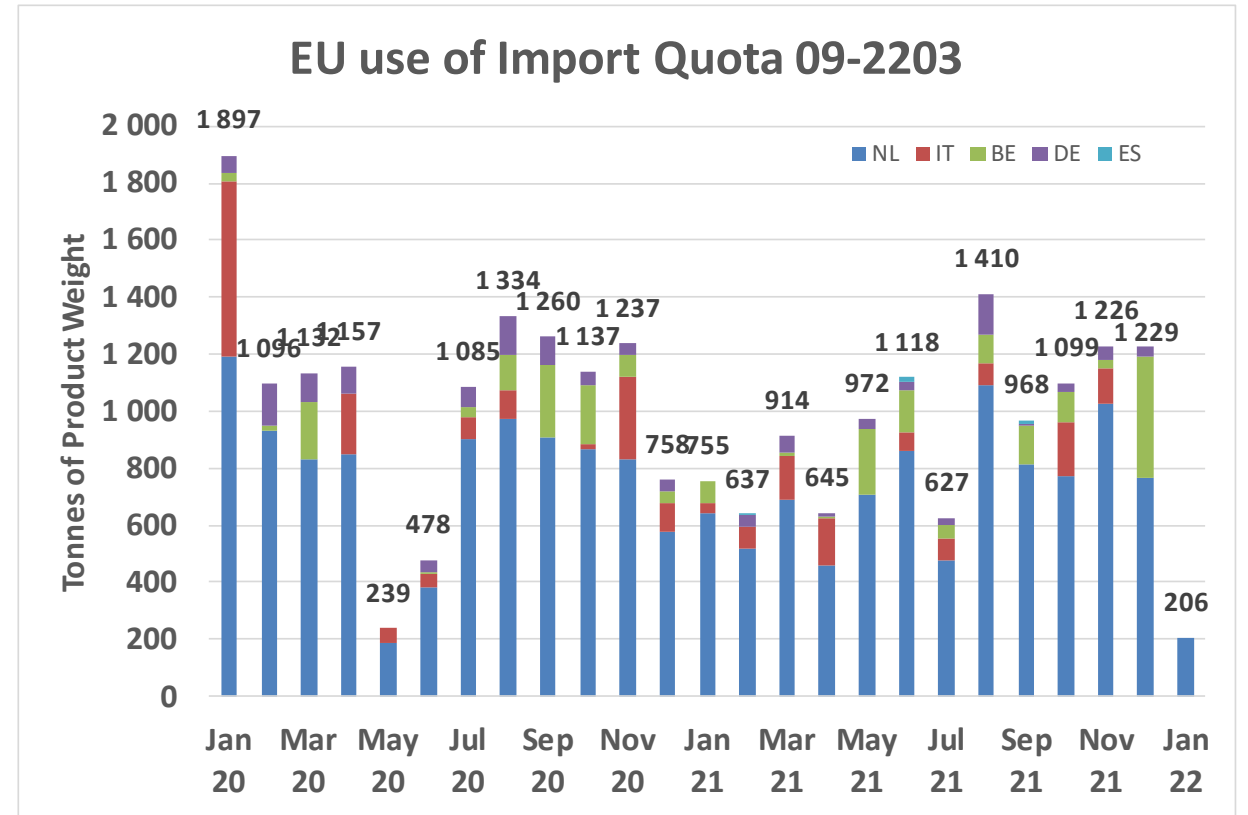
* Until 14.01.2022



High Quality Beef Import Quotas

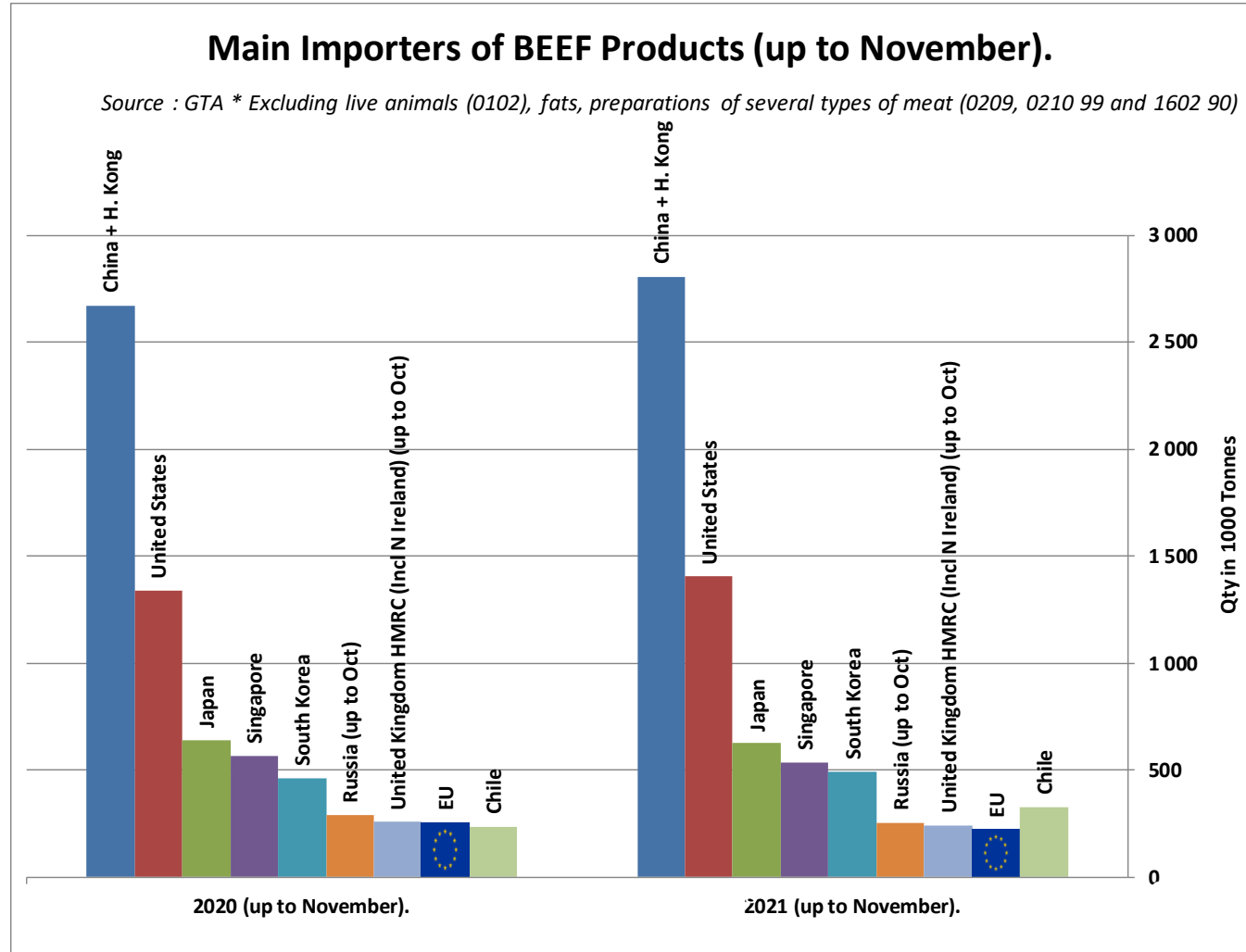
Origin	GATT 2020-2021				
	2020-Q3	2020-Q4	2021-Q1	2021-Q2	Total
NL	2 785	2 274	1 848	2 026	8 933
IT	174	404	263	228	1 069
BE	417	330	96	394	1 237
DE	305	124	98	72	598
ES	-	-	2	15	17
Total import within Quota	3 680	3 132	2 306	2 735	11 853
Available	4 625	4 625	4 625	4 625	18 500
Use	79.57%	67.72%	49.87%	59.13%	64.07%
After transfer	4 625	5 570	6 118	6 944	
Use	79.57%	56.23%	37.70%	39.39%	

Origin	GATT 2021-2022				
	2021-Q3	2021-Q4	2022-Q1	2022-Q2	Total
NL	2 384	2 564	206		5 154
IT	151	313	-		465
BE	282	555	-		837
DE	173	122	-		295
ES	15	-	-		15
Total import within Quota	3 005	3 555	206		6 766
Available	5 750	5 750	6 350	6 350	24 200
Use	52.26%	61.82%	3.24%		27.96%
After transfer	5 750	8 495	8 545		
Use	52.26%	41.85%	2.41%		



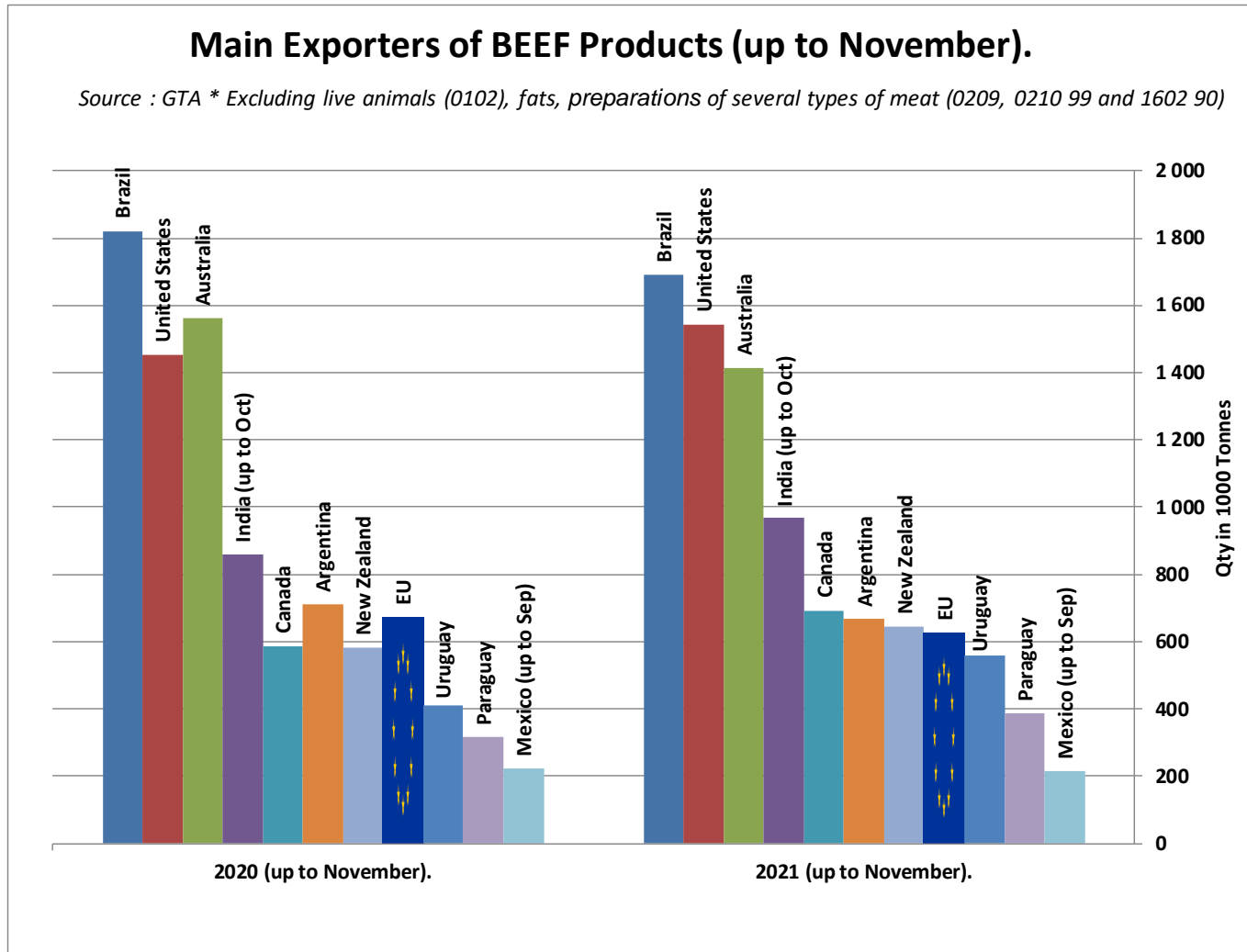
WORLD BEEF MARKET

E.U. + UK IMPORTS BEEF MAIN IMPORTERS



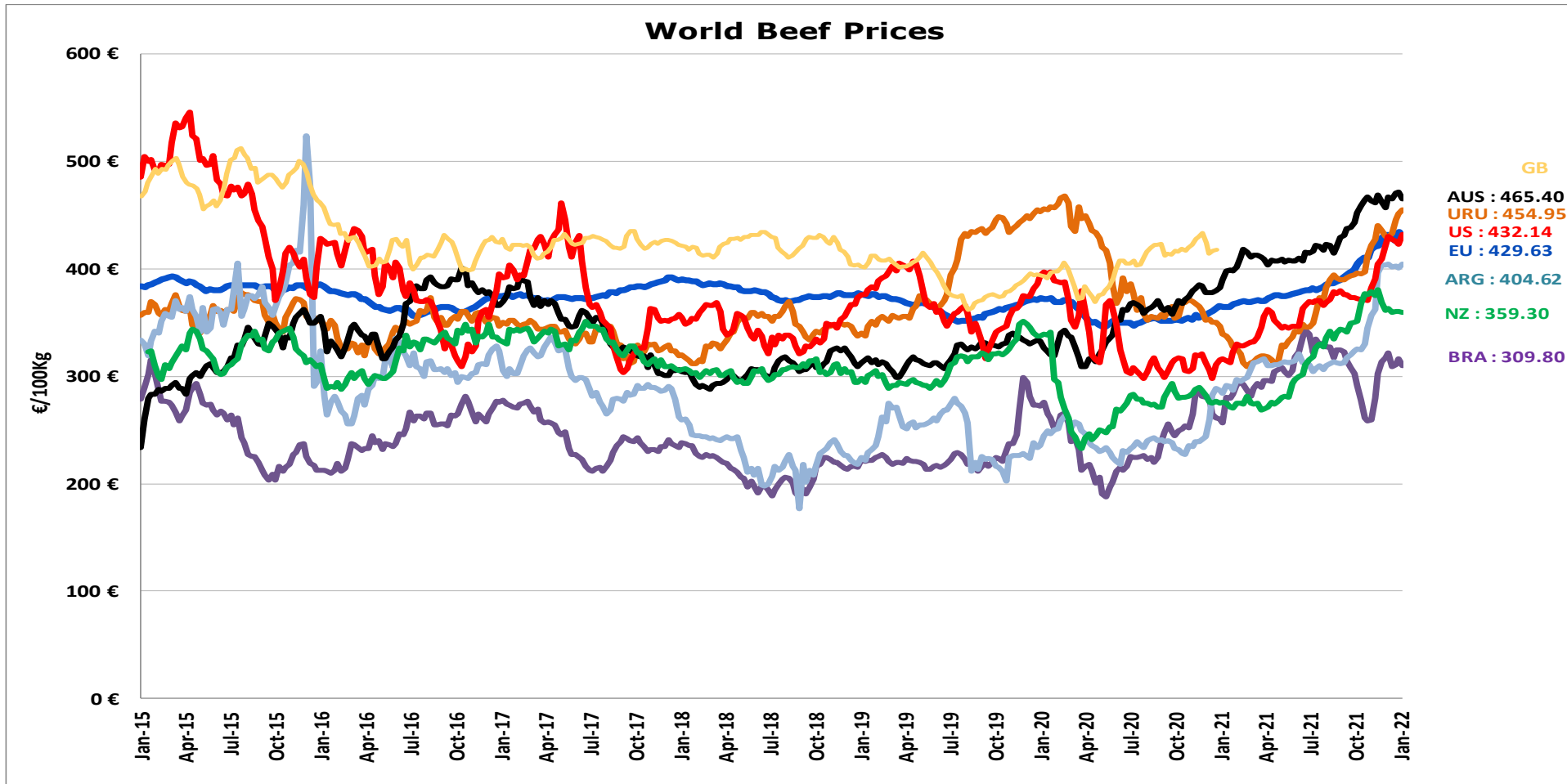
WORLD BEEF MARKET

E.U. + UK EXPORTS BEEF MAIN EXPORTERS



WORLD BEEF MARKET

STEER PRICES EU, US, AUS, NZ



- ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
- US <https://www.marketnews.usda.gov/mnp/ls-home>
- AUS <http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760>
- UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
- ARG http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html
- BR <http://www.pecuaria.com.br/cotacoes.php>
- NZ http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html

20 January 2022

Thank you



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